

# MetroScope Gen 3.5

# Function Definitions

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## **G35\_IO\_functions.R**

MetroScope data input/output functions

### **readTable()**

Reads table from CSV format file

Input Parameters:

scenarioID = scenario ID number

relPath = path relative to home directory

tableName = name of CSV file

Calls:

NONE

Returns:

R data frame

### **writeTable()**

Writes array to CSV format file

Input Parameters:

scenarioID = scenario ID number

dataArray = array to be written

relPath = path relative to home directory

tableName = name of CSV file

Calls:

NONE

Returns:

NONE

### **updateResDemandData\_yearN()**

Writes residential demand module arrays to temporary directory

Input Parameters:

resDemandResults

\$avgHouseSizeBin = average house size, by housing bin

\$avgLotSizeBin = average lot size, by housing bin

\$avgHedonicBin = average hedonic price, by housing bin

Calls:

writeTable()

Returns:

NONE

### **updateNonresDemandData\_yearN()**

Writes non-residential demand module arrays to temporary directory

Input Parameters:

nonresDemandResults

\$sqftDemandEzRe = sqft demand

Calls:

writeTable()

Returns:

NONE

### **outputResData\_yearN()**

Writes outputs of residential module

Input Parameters:

resDemandResults

\$res\_demand\_Rz = DU demand by rzone

\$res\_demand\_KHIArZ = DU demand by rzone, KHIA

\$res\_demand\_EzRz = DU demand by ezone, rzone

\$res\_demand\_RzBin = DU demand by ezone, housing bin

\$res\_demand\_Ez = DU demand by ezone

\$avgHouseSizeBin = average house size, by housing bin

\$avgLotSizeBin = average lot size, by housing bin

\$avgHedonicBin = average hedonic price, by housing bin

\$res\_demand\_binshares = DU demand shares by housing bin

resSupplyResults

\$newSupply = new regular DU supply increment

\$newSupplyUR = new UR DU supply increment

\$res\_supply\_Rz = total DU supply

\$acresConsumed = new regular acres consumed  
\$acresConsumedUR = new UR acres consumed  
\$acresRemaining = total regular acres remaining  
\$acresRemainingUR = total UR acres remaining  
resLocpriceResults  
\$res\_locationprice\_new = updated location price

Calls:  
writeTable()

Returns:  
NONE

**outputNonresData\_yearN()**  
Writes outputs of residential module

Input Parameters:  
nonresDemandResults

\$sqftDemandcalc = total sqft demand  
\$empDemand\_calc = total employment demand by ezone, emplcass, retype  
\$empDemandEzEc = total employment demand by ezone, emplcass  
\$empDemandEz = total employment demand by ezone, emplcass

nonresSupplyResults

\$sqftNewSupply = new regular sqft supply increment by ezone, emplcass, retype  
\$sqftNewSupply\_UR = new UR sqft supply increment by ezone, emplcass, retype  
\$sqftNewSupplyEzRe = new regular sqft supply increment by ezone, retype  
\$sqftNewSupplyEzRe\_UR = new regular sqft supply increment by ezone, retype  
\$sqftVintageSupplyEzRe = total sqft supply from previous model year  
\$acresConsumed = new regular acres consumed  
\$acresConsumedUR = new UR acres consumed  
\$acresRemaining = total regular acres remaining  
\$acresRemainingUR = total UR acres remaining

nonresLocpriceResults

\$nonres\_locationprice\_new = updated location price

Calls:  
writeTable()

Returns:  
NONE

### **G35\_nonres\_calcNonresLocationPrice.R**

#### **calcNonresLocationPrice()**

Uses the calculated sqft supply and demand to adjust the non-residential location price.

Input Parameters:

iLoops = iteration of nonres module

supply\_sqft = total nonres sqft supply

demand\_sqft = total nonres sqft demand

Calls:

NONE

Returns:

totalSumSq = diagnostic, sum of (demand - supply)^2

nonres\_locationprice\_new = new nonres location price

nonres\_locationprice = old nonres location price

### **G35\_nonres\_demand\_calcNonresAccess.R**

#### **calcNonresAccess()**

Calculates non-residential travel access weights

Access is an inverse function of travel time-- the longer the commute, the less probability of choosing that location

access weights for total employment = total employment [ezone] /  
(travel time [ezone1 x ezone2] \* time param + travel time ^2 [ezone1 x ezone2] \* timesq param

access weights for total households = base year total households [ezone] /  
(travel time [ezone1 x ezone2] \* time param + travel time ^2 [ezone1 x ezone2] \* timesq param

access weights for employment by employment class = empclass emp [ezone] /  
(travel time [ezone1 x ezone2] \* time param + travel time ^2 [ezone1 x ezone2] \* timesq param

... except for Government- Education access [empclass 15]

where access weights [ezone] = coeff \* childhh [ezone] ^ exponent

Input Parameters:

nonres\_traveltime\_in = nonres travel times

nonres\_vintage\_emp\_in = employment from previous model year

res\_currentyear\_hh\_in = households by ezone

access\_param\_in = emp, emplclass emp, and hh access parameters

access\_time\_param\_in = travel time access parameters

Calls:

NONE

Returns:

combined\_access\_weights = total of access weight components

## G35\_nonres\_demand\_module.R

### runNonresDemand()

The non-residential demand module for MetroScope.

This function distributes the regional control total of employment by employment classes. Both employment demand and square footage demand are calculated and distributed over employment zones and real estate types.

Non-residential demand =

Employment Demand \*  
Baseline Square Feet per Employee (by emp class, re type) \*  
Location Price (by ezone, re type) ^ Direct Sqft Elasticity (by emp class, re type) \*  
Location Price (by ezone, re type) ^ Direct Price Elasticity (by emp class)

Details of terms of the non-residential demand equations =

employment controls for year N [empclass] \* baseline distribution param [empclass x re] \*  
product over re ( location price [ez x re] ^ price elasticity [eclass x re x re2] ) [empclass x re] \*  
baseline sqft/emp [empclass x re] \* location price [ez x re] ^ direct sqft elasticity [empclass x re] \*  
location price [ez x re] ^ direct price elasticity [empclass] \* access weights

access weights =

(access weight, total emp [ez] \* access\_param\_totalemp [empclass]) +  
(access weight, total hh [ez] \* access\_param\_totalhh [empclass]) +  
(access weight, empclass emp [ez x empclass] \* access\_param\_empclass [empclass])

where [ ] denotes the dimension of the input matrix

Input Parameters:

iLoops = current iteration of nonres demand module

Calls:

calcNonresAccess()

Returns:

sqftDemandcalc = sqft demand by ezone, empclass, retypes  
sqftDemandEzRe = sqft demand by ezone, retypes  
empDemand\_calc = emp demand by ezone, empclass, retypes  
empDemandEzEc = emp demand by ezone, empclass  
empDemandEz = emp demand by ezone

## **G35\_nonres\_supply\_calcNonresSupply.R**

### **calcNonresSupply()**

This function does the actual calculations for the non-residential supply module .  
It gets called twice- once for "regular" supply (non-subsidized) and "UR" supply (subsidized).

Basic steps for calculating non-residential supply:

- Calculate the cost to build non-residential real estate for each ezone, far class, and real estate type

- Read the nonres demand land and location price from the demand module and prorate it over the real estate types

- Then build or no build: if price offered is more than the cost to build, then something gets built; otherwise it doesn't.

- Calculate acres consumed by scaling the nonres acres supply by the calculated sqft supply.

#### Input Parameters:

locationPrice = current nonres location price

ezoneLocationPriceCalib = nonres location price from the calibration base year

cbd = cbd factor, whatever this means

landVal = land value per sqft

farClassParam = parameters related to FAR class

capitalCost = capital cost per sqft

landCost = land cost per sqft

capitalSubsidy = capital subsidy per sqft for UR supply, if applicable

reParams = parameters related to real estate type

nonres\_general\_params = general parameters for the nonres model

acresStock = stock acres, both regular and UR, rolled over from the previous model year

acresAdded = acres added, both regular and UR, in the current model

initSalesFract = default fraction applied to the current year available acres -- the "throttle"

nonres\_demand\_yearN = current year sqft demand, calculated by the nonres demand module

#### Returns:

acresConsumed = acres consumed, by ezone, re type, far

finalSupply = sqft supply, by ezone, re type, far

finalSupplyEzRe = sqft supply, by ezone, re type. Used to calculate nonres location prices

G35\_nonres\_supply\_module.R

### **runNonresSupply()**

The non-residential supply module for MetroScope.

This module loads the required inputs, and then calls the functions to calculate the nonres supply.

All the heavy lifting is done by calcNonresSupply(), once for non-subsidized "regular" supply and once for subsidized "UR" (for urban renewal) supply.

General steps for calculating non-residential supply:

- Calculate the cost to build non-residential real estate for each ezone, far class, and real estate type

- Read the nonres demand land and location price from the demand module and prorate it over the real estate types

- Then build or no build: if price offered is more than the cost to build, then something gets built; otherwise it doesn't.

- Calculate acres consumed by scaling the nonres acres supply by the calculated sqft supply.

Input Parameters:

iLoops = current iteration of nonres module

Calls:

calcNonresSupply()

Returns:

acresConsumed = nonres regular acres consumed

acresRemaining = nonres regular acres remaining

sqftNewSupply = increment in regular sqft supply compared to previous model year

sqftNewSupplyEzRe = increment in regular sqft supply compared to previous model year, by ezone and retype

acresConsumedUR = nonres UR acres consumed

acresRemainingUR = nonres UR acres remaining

sqftNewSupply\_UR = increment in UR sqft supply compared to previous model year

sqftNewSupplyEzRe\_UR = increment in UR sqft supply compared to previous model year, by ezone and retype

sqftVintageSupplyEzRe = total sqft supply from previous model year



## **G35\_res\_calcResLocationPrice.R**

### **calcResLocationPrice()**

Uses the calculated DU supply and demand to adjust the non-residential location price.

Input Parameters:

iLoops = iteration of res module

supply\_sqft = total DU supply

demand\_sqft = total DU demand

Calls:

NONE

Returns:

totalSumSq = diagnostic, sum of (demand - supply)<sup>2</sup>

res\_locationprice\_new = new res location price

res\_locationprice = old res location price

## **G35\_res\_demand\_functions.R**

### **calcHouseLotSize()**

Calculates house size or lot size for each KHIA market segment

Both the house size and lot size calculations have the same functional form but with different parameters, so for efficiency a single function is used. The results are used for calculating the hedonic value matrix

Parameters

marketData = matrix of values for each KHIA market segment

params = coefficients for house size, lot size equations

Calls:

NONE

Returns:

result = lot, house size by KHIA segment, zone, housing type

**calcHedonic()**

Calculates residential hedonic price matrix

The hedonic matrix is the price households are willing to pay for new housing, based on the average lot size, average house size, neighborhood score, and residential location price

params = parameters for hedonic equation

accessindex = relative measure of the proximity of a zone to all other zones

nscore = residential neighborhood score

houseSize == average house size

lotSize = average lot size

res\_location\_price = current residential location price

res\_calibration\_price = residential location price from calibration year

Calls:

NONE

Returns:

result = hedonic matrix by KHIA market segment, rzone, housing type

**calcResTravelUtility()**

Calculates utility based on residential zone-to-zone travel times

Parameters:

locationPrice = current residential location price

res\_traveltime = ezone-to-rzone travel time from transport module

vintageSupply = residential supply from previous model year

Calls:

NONE

Returns:

travelWeight = travel time utility, used in type and tenure choice

travelWeightDenom = travel time utility, used in type and tenure choice

**calcTenureChoice()**

Determines which households choose to be owners or renters

Parameters:

dwellingUnitsEzoneKHIA = DU demand by ezone and KHIA  
travelWeight\_denom = travel time utility, used in type and tenure choice  
travelWeight = travel time utility, used in type and tenure choice  
marketData = matrix of values for each KHIA market segment  
params = coefficients for tenure choice equation

Calls:

NONE

Returns:

ownUnits = owner choice, by ezone and KHIA  
rentUnits = renter choice, by ezone and KHIA

**calcTypeChoice ()**

Determines which households choose to live single- or multi-family units

Parameters:

ownUnits = DU demand for owners  
rentUnits = DU demand for owners  
travelWeightEzHt = travel time utility, used in type and tenure choice  
travelWeightEzProd = travel time utility, used in type and tenure choice  
marketData = matrix of values for each KHIA market segment  
params = coefficients for type choice equation

Calls:

NONE

Returns:

ownUnits = owner choice, by ezone and KHIA  
rentUnits = renter choice, by ezone and KHIA

### **calcLocationChoice()**

Determines where households choose to live

#### Parameters:

locationPrice = current residential location price

ezoneRzoneTravelTime = ezone-to-rzone travel time from transport module

ownKhiaBinByEz = owner demand, by ezone and value bin

rentKhiaBinByEz = owner demand, by ezone and value bin

binshares = TODO describe bin shares

typeChoice = demand by housing type [see calcTypeChoice]

kshare = weight for K demand TODO describe Kshare

res\_accessindex = relative measure of the proximity of a zone to all other zones

res\_nscore = residential neighborhood score

marketData = matrix of values for each KHIA market segment

params = coefficients for type choice equation

#### Calls:

NONE

#### Returns:

res\_demand\_Rz = demand by rzone and housing type, is compared with supply to adjust location price [see calcResLocationPrice]

res\_demand\_KHIA\_Rz = demand by rzone, KHIA and housing type, output only

res\_demand\_EzRz = demand by rzone, ezone and housing type, output only

res\_demand\_Ez = demand by ezone, used by non-res module

res\_demand\_Ezchild = demand by ezone, used by non-res module

### **calcBinAvg()**

Calculates average of input array, by housing bin

#### Parameters:

arrayData = matrix of values for each KHIA market segment, same as marketData

ownKhiaBin = owner demand by KHIA, bin

rentKhiaBin = renter demand by KHIA, bin

#### Calls:

NONE

#### Returns:

arrayDataBin -- demand by housing type, KHIA, bin

**calcBinSum()**

Calculates sum of input array, by housing bin

Parameters:

arrayData = matrix of values for each KHIA market segment, same as marketData

ownKhiaBin = owner demand by KHIA, bin

rentKhiaBin = renter demand by KHIA, bin

Calls:

NONE

Returns:

arrayDataBin -- demand by housing type, KHIA, bin

**G35\_res\_demand\_module.R****runResDemand()**

The residential demand module for MetroScope.

This function distributes the regional control total of dwelling unit demand over the residential zones, housing types, tenure, and KHIA categories. The demand is then compared to the results of the supply module, and difference is used to adjust the residential location price.

General sequence of the residential demand calculations is:

1. Zone-to-zone utility based on travel time
2. Distribution over each KHIA market segment
3. Tenure choice (owners vs. renters)
4. Housing type choice (single- vs. multi-family)
5. Location choice
6. Allocation by zone and housing value bin

#Input Parameters:

iLoops = current iteration of res demand module

Calls:

calcHouseLotSize()

calcHouseLotSize()

calcHedonic()  
calcResTravelUtility()  
calcTenureChoice()  
calcTypeChoice()  
calcLocationChoice()  
calcBinAvg()  
calcBinSum()

Returns:

res\_demand\_Rz -- DU demand, by rzone. required to update res location price  
res\_demand\_KHIAr -- DU demand, by rzone and KHIA  
res\_demand\_EzRz -- DU demand, by rzone and ezone  
res\_demand\_Ez -- DU demand, by ezone. Required by nonres model  
res\_demand\_EzChild -- Child DU demand, by ezone. Required by nonres model  
avgHouseSizeBin -- Average house size, by rzone and bin. Required by res supply module  
avgLotSizeBin -- Average lot size, by rzone and bin. Required by res supply module  
avgHedonicBin -- Average hedonic price, by rzone and bin. Required by res supply module  
res\_demand\_RzBin -- DU demand, by rzone and housing bin. Required by nonres model  
res\_demand\_binshares -- share of DU demand in each rzone, for each housing bin and type

## **G35\_res\_supply\_functions.R**

### **calcResFeasibleSupply()**

Calculates the DU supply available to the residential real estate market.

The raw buildable acres available are the acres remaining from the previous model year plus then new acres added in the current model year. This amount is "throttled" by both an assumed

base fraction (not all units will be put on the market every year) and a price factor (as prices go up, more units go on the market). An effective lot size for each zone class and housing type, a function of location price, then converts the buildable acres into potential new DU supply.

Parameters:

res\_general\_params = general parameters for residential supply module

res\_location\_price = residential location price for current model year

res\_calibration\_price = residential location price for calibration year

res\_base\_salesfraction = fraction of residential acreage introduced to the model, i.e. the "throttle"

res\_landsupply\_reg = regular land supply input to the model

res\_landsupply\_ur = regular land supply input to the model

res\_zclass\_lotsize = minimum and maximum lot sizes for each zoning class

Calls:

NONE

Returns:

acresAvail = regular acres available to the market

acresAvailUR = UR acres available to the market

supplyFeasible = potential new regular DU to be built, subject to the market

supplyFeasibleUR = potential new regular DU to be built, subject to the market

lotPriceChange = parameter to adjust building cost as location price changes

### **calcResAcresConsumed()**

Calculates the acres consumed by residential real estate market

For each housing price bin, compare the cost to build a DU to the amount a household is willing to pay.

If construction cost is less than bid price, then build, otherwise don't build.

Finally, calculate the total acres consumed by prorating by the ratio of built and unbuilt DU supply.

The function is called once for regular acres, and once for UR acres.

Parameters:

res\_general\_params = general residential parameters  
lotPrice = base residential lot price  
lotprice\_chg = parameter to adjust building cost as location price changes  
avgLotSizeBin = average lot size, by housing bin  
avgHouseSizeBin = average house size, by housing bin  
avgPriceRentBin = average hedonic, by housing bin  
res\_base\_bldgcost = base residential building cost  
rzoneFeeSubsidy = fee added or subsidy subtracted from building cost  
totalCostFraction = factor to adjust total building cost. UNUSED  
supplyFeasible = potential new regular DU to be built  
acresAvail = acres available to the market

Calls:

NONE

Returns:

newSupply = new supply built in current year, by rzone  
acresConsumed = acres consumed in current model year  
newSupplyRzZc = new supply built in current year, by rzone and zone class  
newSupplyRzBin = new supply built in current model year, by rzone and housing bin  
newSupplyRzBinZc = new supply built in current model year, by rzone, housing bin, and zone class  
totalCost = total cost of production  
G35\_res\_supply\_module.R

**runResSupply()**

The residential supply module for MetroScope.

The raw buildable acres available are the acres remaining from the previous model year plus then new acres added in the current model year. This amount is "throttled" by both an assumed

base fraction (not all units will be put on the market every year) and a price factor (as prices go up, more units go on the market).

General steps for res supply calculations:

- 1) Calculate effective lot size for each zone class and housing type,
- 2) Use lot size and buildable acres to determine eligible new DU supply.



- 3) For each housing price bin, compare the cost to build a DU to the amount a household is willing to pay.
- 4) If construction cost is less than bid price, then build, otherwise don't build.
- 5) Calculate the total acres consumed by prorating by the ratio of built and unbuilt DU supply.

Input Parameters:

iLoops = current iteration of res demand module

Calls:

calcResFeasibleSupply()

calcResAcresConsumed()

Returns:

newSupply = new units of regular DU supply

newSupplyUR = new units of UR DU supply

res\_supply\_Rz = total DU supply

acresConsumed = res regular acres consumed in current model year

acresRemaining = res regular acres remaining in current model year

acresConsumedUR = res regular acres consumed in current model year

acresRemainingUR = res UR acres remaining in current model year