

Management Strategy Evaluation (MSE) Bibliography

Comprehensive Reference Collection

Compiled by Jim Ianelli

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Management Strategy Evaluation (MSE) Bibliography

This document provides a comprehensive bibliography of 64 peer-reviewed papers and technical reports on Management Strategy Evaluation and related topics in fisheries management. Refer-

ences span foundational MSE methodology through recent applications in climate adaptation and ecosystem-based management.

How to Use This Bibliography

This bibliography is organized by subject matter for easy navigation:

1. **Foundational MSE Theory** - Core papers establishing MSE concepts and frameworks
2. **Alaska Groundfish Applications** - Papers specific to Alaska groundfish fisheries management
3. **Stock Assessment & Modeling** - Papers on assessment methods supporting MSE
4. **Harvest Control Rules** - Papers on decision rules and management strategies
5. **Ecosystem-Based & Multispecies MSE** - Papers addressing ecosystem considerations
6. **Climate & Adaptation** - Papers on climate resilience and adaptive management
7. **Data-Limited Methods** - Methods for data-limited fisheries
8. **International RFMO Applications** - Global examples of MSE implementation
9. **Foundational Management Theory** - Classic works in fisheries management

Each entry includes complete author lists, publication details, and DOIs (where available) for easy access to the original papers.

Foundational MSE and Management Procedure Papers

(Punt et al., 2016)

(Punt & Donovan, 2007)

(Butterworth, 2007)

(Kell et al., 2007)

(Kell et al., 2008)

(Thorson, Punt, et al., 2019)

(Walter III et al., 2023)

Alaska Groundfish and Pollock MSE Papers

(National Marine Fisheries Service, Alaska Region, 2004)

(Goodman et al., 2002)

(Ianelli et al., 2011)

(Mueter et al., 2011)

(Ianelli, Honkalehto, & Barbeaux, 2009)

(Ianelli, Honkalehto, Barbeaux, & Walters, 2009)

(Ianelli et al., 2018)

(Ono et al., 2017)

(Barbeaux et al., 2020)

(Bentley et al., 2024)

(Szuwalski & Punt, 2012)

Stock Synthesis and Stock Assessment Papers

(Methot & Wetzel, 2013)

(Jardim et al., 2018)

(Thorson, Adams, et al., 2019)

Harvest Control Rules and Management Strategy Papers

(Hurtado-Ferro & Punt, 2014)

(Moor et al., 2011)

(Kvamisdal et al., 2016)

(Szuwalski et al., 2023)

(Butterworth et al., 2024)

Ecosystem-Based and Multispecies MSE Papers

(Dichmont et al., 2008)

(Punt et al., 2021)

(Lehuta et al., 2016)

(Link et al., 2012)

(Lindegren et al., 2023)

(Cianciaruso et al., 2024)

(Hare et al., 2021)

(Melvin et al., 2025)

Fisheries Performance and Management Effectiveness Papers

(Hilborn et al., 2020)

(Fluharty et al., 2022)

Climate and Ecosystem Assessment Papers

(Hollowed et al., 2019)

(Mueter et al., 2007)

(Kaplan et al., 2020)

(Miller et al., 2025)

(Haltuch et al., 2024)

(Holsman et al., 2025)

Climate Resilience and Adaptation

(Vitale et al., 2025)

(Hollowed et al., 2025)

(Spence & Thorson, 2025)

Data-Limited Methods

(Carruthers & Hordyk, 2018)

Ecosystem Modeling and MSE

(Maguire et al., 2021)

(Dunn, Kell, & Kimoto, 2024)

Stakeholder Engagement and Decision-Making

(Steptoe et al., 2023)

(Feeney et al., 2022)

(Koivisto et al., 2023)

International RFMO Applications

(Commission & Commission, 2023)

(Dunn, Kell, & Punt, 2024)

(Cadiz-Sepulveda et al., 2024)

(Feeney et al., 2024)

(Grilo et al., 2023)

(Johnson et al., 2025)

Foundational Fisheries Management Texts

(Walters, 1986)

(Hilborn & Walters, 1992)

(Cochrane et al., 1998)

(Oliveira et al., 1999)

Ecosystem-Based Fisheries Management

(Moor & Butterworth, 2015)

(Dichmont et al., 2017)

Recent Advances and Climate Adaptation (2023-2025)

(Schemel et al., 2024)

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Document Statistics:

- **Total References:** 64 papers and reports
- **Date Range:** 1986-2025
- **Geographic Focus:** Global with emphasis on North Pacific and Alaska
- **Topics:** MSE methodology, harvest control rules, ecosystem-based management, climate adaptation
- **DOI Coverage:** 94% (60/64 entries with DOIs)

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