Stats and R Basics

Cal Poly Pomona Datathon

(Southern California Consortium for Data Science)

1. Basics

In this section, you will learn the basics of `R`.

To follow along, you should type the code that appears in each box to ensure you are getting the intended result.

When you encounter a "**Challenge**", this is a task you should solve with your group using critical thinking.

Don't be afraid to ask for help at any point during the datathon!

1.1 `R` is a calculator

What is $2 + 2$? `R` can do this for us in three different ways.

Method 1

Input `2+2` into the **console** and press `ENTER` to obtain `4`.

```
2+2
```

```
## [1] 4
```

Method 2

Try doing it from the script by following these steps:

1. Input `2+2` into the **script** file.
2. Pressing `CTRL+ENTER`. *(`CMD+ENTER` on a mac.)*

Now, look at the console and you will notice that the code "gets run" in the console.

Method 3

- Go back to the line for `2+2` in the script file, and click the `RUN` button.

Using Comments

Lines that start with a # are called *comments* and is not run. They are useful for making notes to yourself or to explain complex code.

Type each of these two lines into the script file and run them one-by-one.

```
# Multiply 2 by 3 and then add 7
2*3 + 7
```

```
## [1] 13
```

You do not need to type out the comments in this next example, but you should read them and run the code.

```r
# Calculate the average of four numbers.
# First, we sum the numbers using parentheses, then divide by the count.
(2 + 7 + 3 + 2) / 4
```

```
## [1] 3.5
```

In what follows, you do not necessarily need to type out all of the comments. However, it is considered "good coding practice" to add comments to your code. *(Can you think of a couple of reasons as to why?)*

1.2 Workflow Tips

- Think of the `script` as a whiteboard. You can adjust it as you need to.
- The `console` can be used to run quick commands directly

What if the `7` is instead a `9`?

Instead of typing out this code, go back and adjust your `(2 + 7 + 3 + 2) / 4)` line in the script. Then use `CTRL + ENTER` (or the "run" button) to run it.

```r
(2 + 9 + 3 + 2) / 4
```

```
## [1] 4
```

You can also recycle commands with the console:

- Click anywhere in the console, and press the `up arrow` on the keyboard. Keep pressing it and cycle through to see the commands you have ran.
- Click on the `"History"` tab in the upper right as another way to see previous commands. (*Make sure to click back to `"Environment"`... we will be using it soon*)
- You can highlight multiple lines of code and run them at once. Right now, highlight all of your code and run it. Your resulting console should give output like this:

```r
2+2
```

```
## [1] 4
```

```r
# Multiply 2 by 3 and then add 7
2*3 + 7
```

```
## [1] 13
```

```r
# Calculate the average of four numbers.
# First, we sum the numbers using parentheses, then divide by the count.
(2 + 9 + 3 + 2) / 4
```

```
## [1] 4
```

White Space

- White space (empty lines) do not affect code. It is encouraged to make code more readable.
- Instead a script with no spaces, something like this is preferable:

```
2+2

# Multiply 2 by 3 and then add 7
2*3 + 7

# Calculate the average of four numbers.
# First, we sum the numbers using parentheses, then divide by the count.
(2 + 9 + 3 + 2) / 4
```

1.2 Using Functions

R includes functions for other types of math

```
# using a function: rounding numbers
round(3.14)
```

```
## [1] 3
```

An *argument* is an *input* to a function. Functions can take in many arguments:

```
# using a function with more arguments
round(3.14, digits = 1)
```

```
## [1] 3.1
```

Note on R Syntax

Here are three ways to do the same thing. Can you see why this happens?

```
# Method 1
round(3.14, digits = 1)
```

```
## [1] 3.1
```

```
# Method 2
round(3.14,
      digits = 1)
```

```
## [1] 3.1
```

```
# Method 3
round(3.14,
      digits = 1
)
```

```
## [1] 3.1
```

`R` reads from left to right, line by line. If it does not see the end of a statement, then it will keep going onto the next line.

Challenge 2

What do you think this code will produce? Predict the answer yourself before running it.

```
100 +
  30 +
  7
```

Syntax Warning

```
# Correct syntax
round(3.14,
  digits = 1)

# Incorrect syntax: This will cause an error because the statement is not complete without ")"
round(3.14,
  digits = 1

# Incorrect syntax: This will cause an error because R is case sensitive.
Round(3.14,
  digits = 1)
```

1.3 Assigning Objects

```
# assigning value to an object
weight_kg <- 55
```

Now, look in the upper right and you will see `weight_kg` in the `environment`. This means we can use it in various ways:

```
# recall object
weight_kg
```

```
## [1] 55
```

```
# multiply an object (convert kg to lb)
2.2 * weight_kg
```

```
## [1] 121
```

```r
# assign converted weight in lbs
weight_lb <- 2.2 * weight_kg


# reassign new value to an object
weight_kg <- 100
```

After running the last code, notice that `weight_kg` changed in the environment panel.

CAUTION:

Reminder: `R` is case sensitive. So it will treat `weight_kg`, `Weight_kg`, and `WEIGHT_kg` differently. (*Try running the command* ***`Weight_kg`****. What error does it produce?*)

1.4 Vectors

In `R`, a **vector** can be thought of as a list *(usually of numbers)*.

```r
# assign vector
ages <- c(16, 18, 20, 22, 24)

# recall vector
ages
```

```
## [1] 16 18 20 22 24
```

All sorts of functions can be applied to vectors:

```r
# how many things are in object?
length(ages)
```

```
## [1] 5
```

```r
# average the ages to obtain the mean: (16 + 18 + 20 + 22 + 24) / 5
mean(ages)
```

```
## [1] 20
```

```r
range(ages)
```

```
## [1] 16 24
```

```r
# what are the ages if everyone becomes 5 years older?
ages + 5
```

```
## [1] 21 23 25 27 29
```

```r
# what are the ages if everyone is two times as old as they are now?
ages * 2
```

```
## [1] 32 36 40 44 48
```

Vectors of Words

Words need to be put in quotation marks.

```r
# vector of foods
foods <- c("pizza", "spaghetti", "steak")

foods
```

```
## [1] "pizza"     "spaghetti" "steak"
```

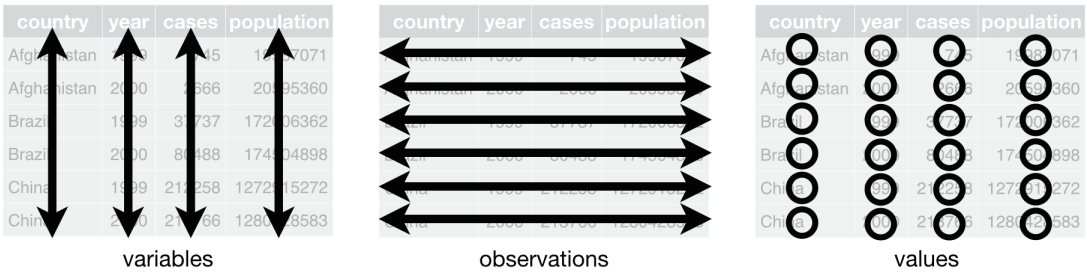
```r
# It doesn't make sense to take an average of the foods.
# NA means "Not Available"
mean(foods)
```

```
## [1] NA
```

2. Data Frames and Statistics Basics

A **data frame** is like a spreadsheet. They can

1. be created from scratch like we did with `ages` (using the `data.frame(...)` command)
2. imported from a *package* (or, exist in *base* `R`)
3. be imported *(excel spreadsheets can be imported!)*



Libraries

`libraries` are separate functions functions someone else wrote that are not built into R. They need to be installed ahead of time, but we have done that for you.

Now, load the package `ggplot2`. This code needs to be run **once** per `R` session.

```
# Load package.  Gives access to plotting tools and loads "mpg".
library(ggplot2)

# Insert mpg into environment
data(mpg)
```

Data Frame Functions (`mpg`)

In `mpg`,

- each row corresponds to an *observation* (in this case, a car)
- each column corresponds to a *variable* car characteristic
- each cell has a value

Here are some things you can use to understand a data frame better:

```
# get the variable  names
names(mpg)
```

```
##  [1] "manufacturer" "model"        "displ"        "year"         "cyl"
##  [6] "trans"        "drv"          "cty"          "hwy"          "fl"
## [11] "class"
```

```r
# get the number of observations and variables.  dim means dimension
dim(mpg)
```

```
## [1] 234  11
```

```r
# display the first 10 observations of the dataframe
head(mpg, 10)
```

```
## # A tibble: 10 x 11
##    manufacturer model      displ  year   cyl trans drv     cty   hwy fl    class
##    <chr>        <chr>      <dbl> <int> <int> <chr> <chr> <int> <int> <chr> <chr>
##  1 audi         a4           1.8  1999     4 auto~ f        18    29 p     comp~
##  2 audi         a4           1.8  1999     4 manu~ f        21    29 p     comp~
##  3 audi         a4           2    2008     4 manu~ f        20    31 p     comp~
##  4 audi         a4           2    2008     4 auto~ f        21    30 p     comp~
##  5 audi         a4           2.8  1999     6 auto~ f        16    26 p     comp~
##  6 audi         a4           2.8  1999     6 manu~ f        18    26 p     comp~
##  7 audi         a4           3.1  2008     6 auto~ f        18    27 p     comp~
##  8 audi         a4 quattro   1.8  1999     4 manu~ 4        18    26 p     comp~
##  9 audi         a4 quattro   1.8  1999     4 auto~ 4        16    25 p     comp~
## 10 audi         a4 quattro   2    2008     4 manu~ 4        20    28 p     comp~
```

```r
# access a certain variable with a "$"
mpg$hwy  # highway mpg
```

```
##   [1] 29 29 31 30 26 26 27 26 25 28 27 25 25 25 25 24 25 23 20 15 20 17 17 26 23
##  [26] 26 25 24 19 14 15 17 27 30 26 29 26 24 24 22 22 24 24 17 22 21 23 23 19 18
##  [51] 17 17 19 19 12 17 15 17 17 12 17 16 18 15 16 12 17 17 16 12 15 16 17 15 17
##  [76] 17 18 17 19 17 19 19 17 17 17 16 16 17 15 17 26 25 26 24 21 22 23 22 20 33
## [101] 32 32 29 32 34 36 36 29 26 27 30 31 26 26 28 26 29 28 27 24 24 24 22 19 20
## [126] 17 12 19 18 14 15 18 18 15 17 16 18 17 19 19 17 29 27 31 32 27 26 26 25 25
## [151] 17 17 20 18 26 26 27 28 25 25 24 27 25 26 23 26 26 26 26 25 27 25 27 20 20
## [176] 19 17 20 17 29 27 31 31 26 26 28 27 29 31 31 26 26 27 30 33 35 37 35 15 18
## [201] 20 20 22 17 19 18 20 29 26 29 29 24 44 29 26 29 29 29 29 23 24 44 41 29 26
## [226] 28 29 29 29 28 29 26 26 26
```

```r
# average highway mpg of cars in the dataset
mean(mpg$hwy)
```

```
## [1] 23.44017
```

```r
# view the data frame like an excel spreadsheet
View(mpg)
```

Challenge 5:

Find the average city miles per gallon for a car in the dataset and compare it to the average highway miles per gallon. Does the result surprise you?

Data Frame Filtering (`mpg`)

```
# Filtering cars with highway mileage greater than 30
subset(mpg, hwy > 30)

# Filtering cars that are rear wheel drive
subset(mpg, drv == "r")
```

```
# Average hwy mpg of minivans
minivans <- subset(mpg, class == "minivan")
mean(minivans$hwy)
```

```
## [1] 22.36364
```

Statistics Primer

Variable Types

There are two main types of variables

- **Numerical** *(or quantitative)*: Typically numbers; makes sense to add and average them.
- **Categorical** (*or factor, or qualitative*): Typically things that have names; does not make sense to add or average them.

```
# engine size (displacement) is a numeric variable.
mean(mpg$displ)  # average of engine sizes
```

```
## [1] 3.471795
```

```
sum(mpg$displ)  # sum of engine sizes
```

```
## [1] 812.4
```

```
# class, or "type" of car is a categorical variable
mean(mpg$class)  # this will return an error
```

```
## [1] NA
```

```
unique(mpg$class)  # gives the unique elements of car type ("levels" or "categories")
```

```
## [1] "compact"    "midsize"    "suv"        "2seater"    "minivan"
## [6] "pickup"     "subcompact"
```

Challenge 6:

1. Give another numerical variable in `mpg`, and report its average.
2. Give another categorical variable in `mpg`, and report its possible categories.

TECHNICAL NOTE 1:

(Feel free to run the code in the helper script and skip this part)

When doing statistics, categorical variables should be stored as *factor* variables, which tells `R` that the words are more than just words and will be used for statistics. The `Levels` are the possible categories.

```
# foods, as a character
foods
```

```
## [1] "pizza"     "spaghetti" "steak"
```

```
# foods, as a factor
factor(foods)
```

```
## [1] pizza     spaghetti steak
## Levels: pizza spaghetti steak
```

Categorical variables are usually already factor variables in `R`, but depending on how the data is imported, they may need to be converted. We need to do this with `mpg`.

```
# Approach 1: tedious but straightforward
# repeat this for each categorical variable
mpg$manufacturer <- as.factor(mpg$manufacturer)
# ...


# Approach 2: does it automatically, but the code is very complicated.
# You can find this code in the helper script so you do not have to type it by hand.
mpg[sapply(mpg, is.character)] <- lapply(mpg[sapply(mpg, is.character)],
                                         as.factor)
```

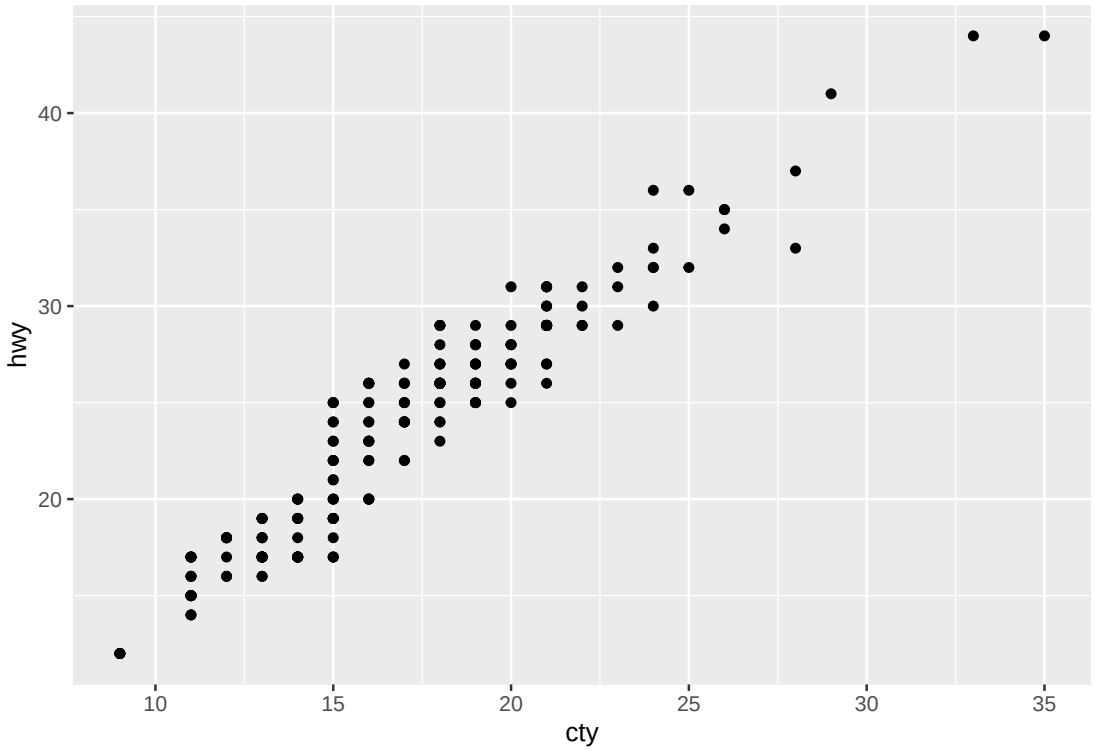
Plots and Summary Statistics

Basic Plots

Scatterplots

Scatterplots illustrate a relationship between two numeric variables.

```
# Most common syntax
ggplot(mpg) +
  geom_point(aes(x = cty, y = hwy))
```



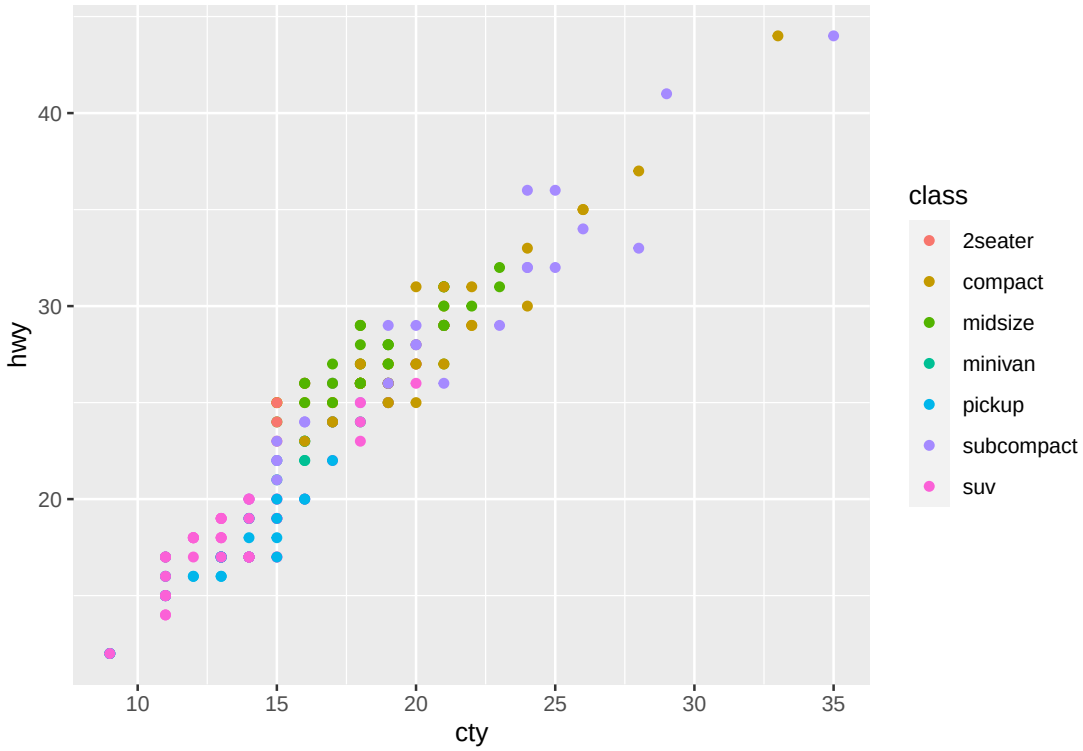

```
# Alternative syntax, can be too long (examples later)
ggplot(mpg) + geom_point(aes(x=cty, y = hwy))


# Syntax to illustrate each part
ggplot(mpg) +              # We want to plot "mpg"
  geom_point(              # Make a "point" plot (scatterplot)
    aes(x=cty, y = hwy)    # Aesthetically, cty is on x-axis, hwy is on y-axis
  )
```

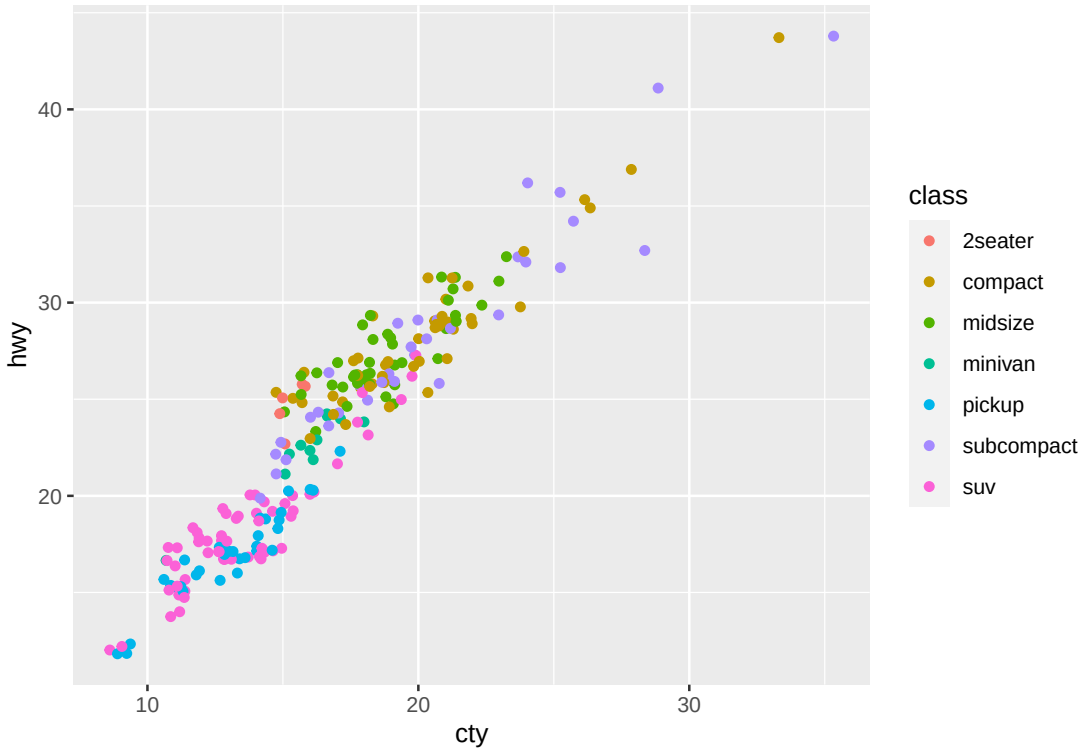
`aes(...)` tells the plot what **aesthetics** you want it to have. Some examples of things to specify:

- `x`: variable to put on x-axis
- `y`: variable to put on y-axis
- `col`: if you want to add color according to a certain variable
- `size`: if you want to change the

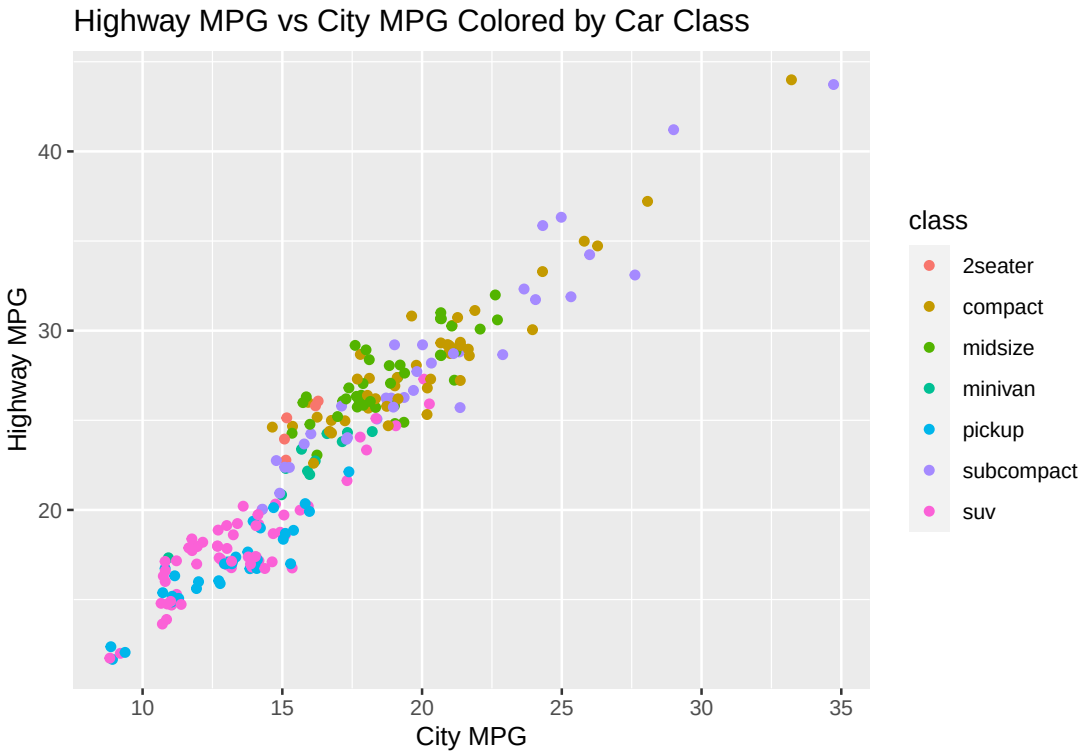
```
# Colored by car type
ggplot(mpg) +
  geom_point(aes(x=cty, y = hwy, col = class))
```




```
# Adding jitter is useful when data might overlap.
ggplot(mpg) +
  geom_jitter(aes(x=cty, y = hwy, col = class))
```



```r
# You can also add labels
ggplot(mpg) +
  geom_jitter(aes(x=cty, y = hwy, col = class)) +
  xlab("City MPG") +
  ylab("Highway MPG") +
  ggtitle("Highway MPG vs City MPG Colored by Car Class")
```



CAUTION:

Use `geom_point` unless the data is overlapping (common when the numeric values are forced to be whole numbers). Only use `jitter` when needed *(otherwise the data is slightly misrepresented)*.

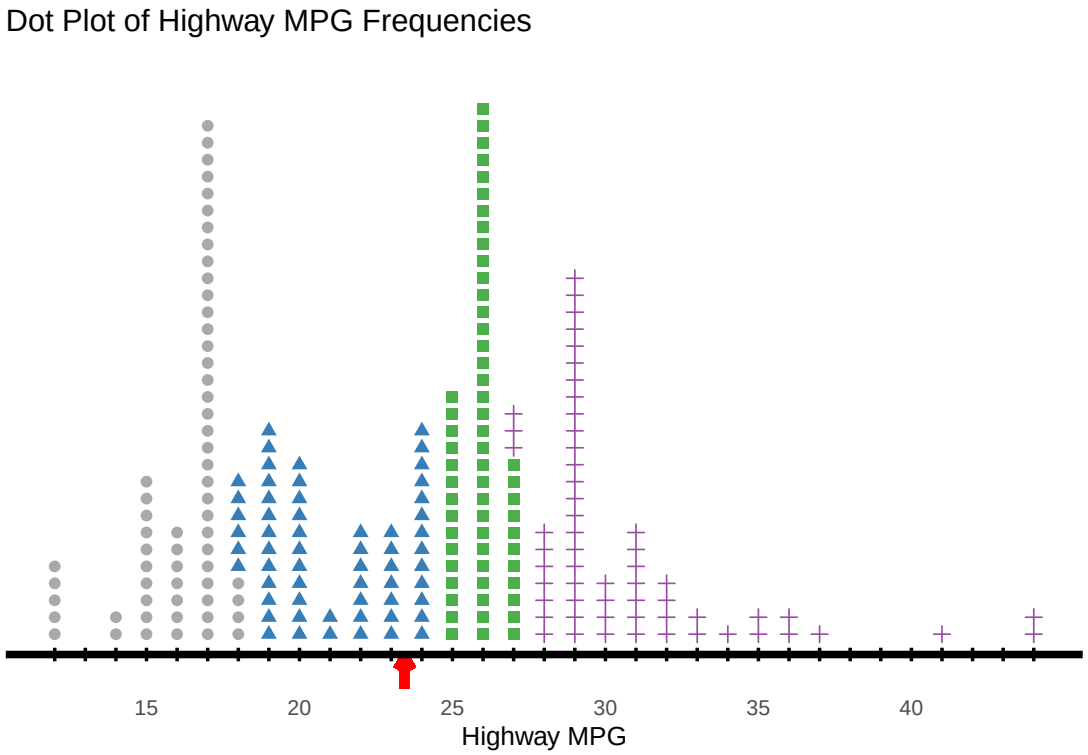
Challenge 7:

Answer a couple of questions based on the plot just created.

- What pattern do you notice between city and highway MPG? In particular, suppose that you know a car has a relatively high city MPG. What is likely about its highway MPG?
- What class of cars tend to have the lowest MPG (in general)?
- What class of cars tend to have the highest MPG (in general)?

Dotplots and Five Number Summaries

A five number summary (and mean) is best motivated through a dotplot.




```
summary(mpg$hwy)
```

```
##    Min. 1st Qu.  Median    Mean 3rd Qu.    Max.
##   12.00   18.00   24.00   23.44   27.00   44.00
```

- The **minimum** (`Min.`) highway mpg is 12. This represents the lowest data point in the dataset.
- The **maximum** (`Max.`) highway mpg is 44. This is the highest value observed in the dataset.
- The **mean** (`Mean`) highway mpg is 23.44. This is indicated by the red arrow on the plot and can be thought of as the *center of balance* for the distribution.
- The **median** (`Median`, 24), **first quartile** (`1st Qu.`, 18) **third quartile** (`3rd Qu.`, 27) divide the data into **quarters** (or, fourths).
  - The circles are the smallest.
  - The triangles are the next smallest.
  - The squares are the next.
  - The plus's are next (so they are the largest quarter of the data)

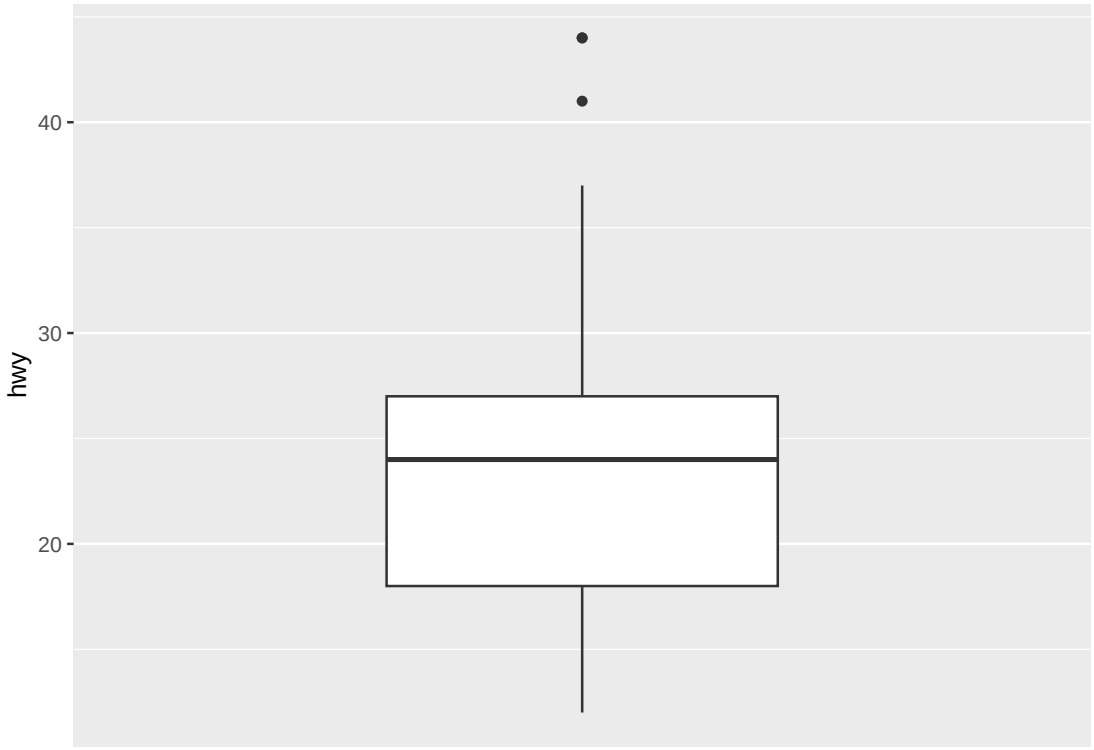
Another way to think about it:

- 25% of the data is at or below `1st Qu.`
- 50% of the data is at or below `Median` *(so, half of the data is at or below the median, and the other half is above.)*
- 75% of the data is at or below `3rd Qu.`

Boxplot

The five number summary is also expressed as a boxplot:

```r
# Single Boxplot
ggplot(mpg) +
  geom_boxplot(aes(y = hwy)) +    # boxplot with y axis as highway mpg
  scale_x_discrete()              # optional, but makes it look better
```

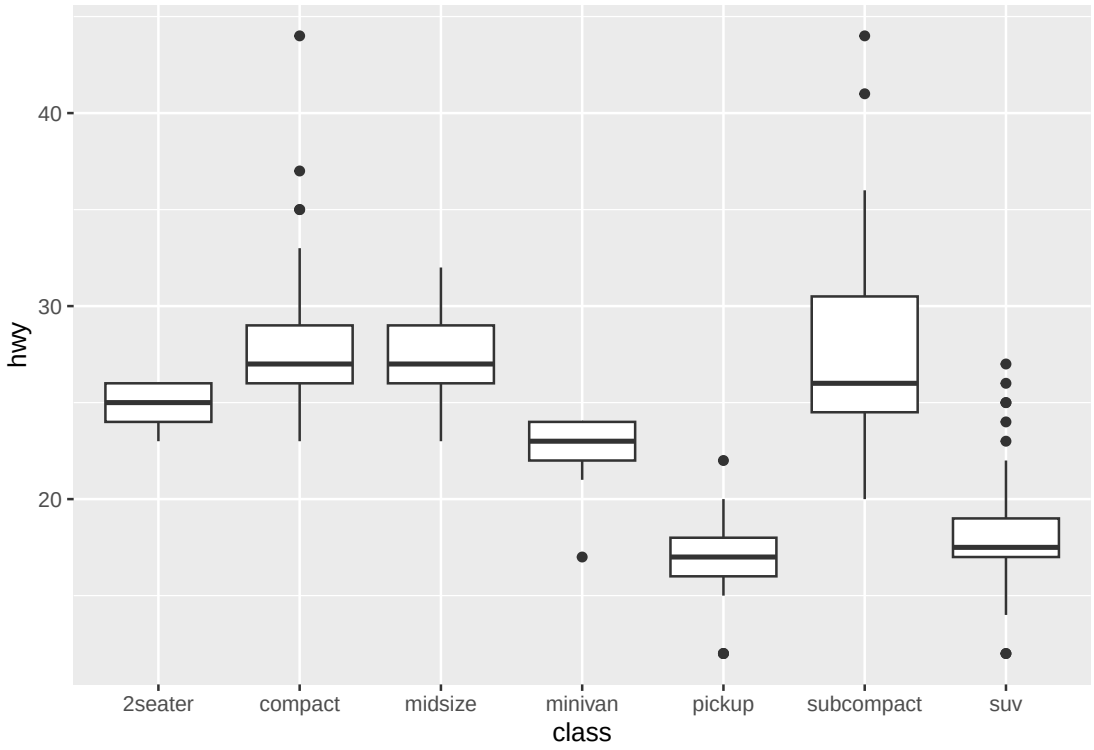


Look at the y-axis and note that it matches the five number summary.

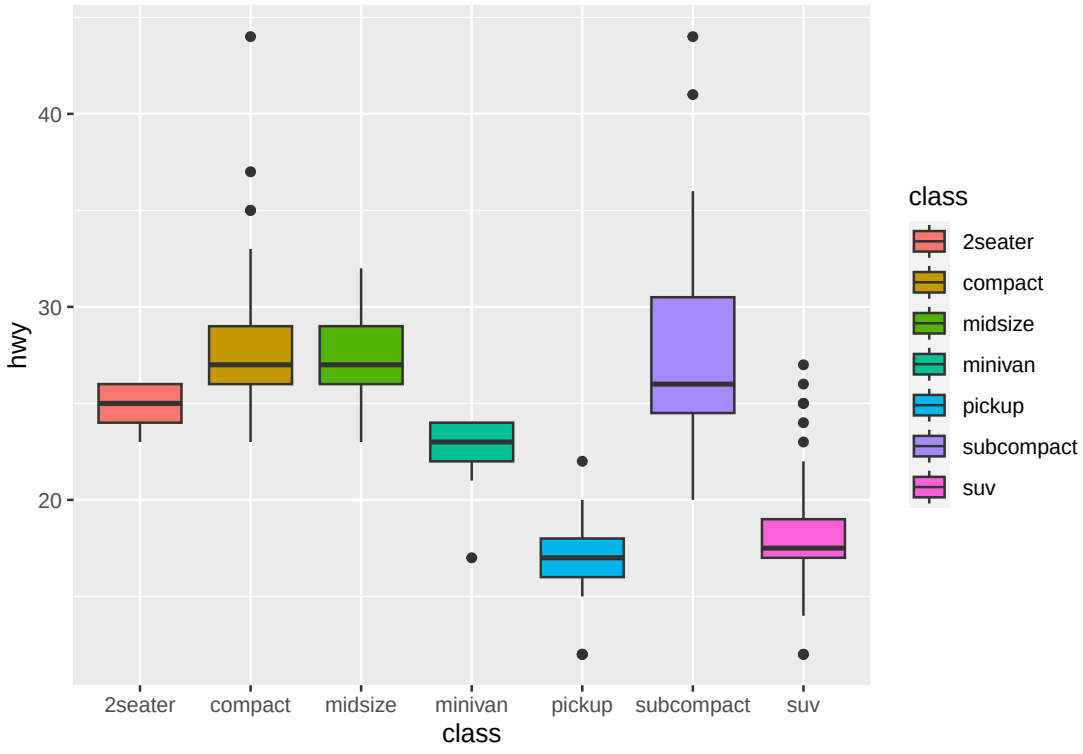
The dots represent **outliers** and are extreme values.

Boxplot separated by categorical variable

```r
# Separate hwy by vehicle class
ggplot(mpg) +
  geom_boxplot(aes(y = hwy, x = class))
```




```
# Add color (fill in the boxplot)
ggplot(mpg) +
  geom_boxplot(aes(y = hwy, x = class, fill = class))
```



Full Summary Statistics

`summary(mpg)` gives some summary statistics for each column of the data frame `mpg`.

- Numeric variables: five number summary and mean
- Categorical variables: reports the *count* or *frequency* of occurrences of each type

```
# Basic summary of each column
summary(mpg)
```

```
##      manufacturer                model         displ            year
##  dodge     :37    caravan 2wd        : 11   Min.   :1.600   Min.   :1999
##  toyota    :34    ram 1500 pickup 4wd: 10   1st Qu.:2.400   1st Qu.:1999
##  volkswagen:27    civic              :  9   Median :3.300   Median :2004
##  ford      :25    dakota pickup 4wd  :  9   Mean   :3.472   Mean   :2004
##  chevrolet :19    jetta              :  9   3rd Qu.:4.600   3rd Qu.:2008
##  audi      :18    mustang            :  9   Max.   :7.000   Max.   :2008
##  (Other)   :74    (Other)            :177
##       cyl             trans    drv          cty             hwy
##  Min.   :4.000   auto(l4)  :83   4:103   Min.   : 9.00   Min.   :12.00
##  1st Qu.:4.000   manual(m5):58   f:106   1st Qu.:14.00   1st Qu.:18.00
##  Median :6.000   auto(l5)  :39   r: 25   Median :17.00   Median :24.00
##  Mean   :5.889   manual(m6):19           Mean   :16.86   Mean   :23.44
##  3rd Qu.:8.000   auto(s6)  :16           3rd Qu.:19.00   3rd Qu.:27.00
##  Max.   :8.000   auto(l6)  : 6           Max.   :35.00   Max.   :44.00
##                  (Other)   :13
##  fl             class
##  c:  1   2seater   : 5
##  d:  5   compact   :47
##  e:  8   midsize   :41
##  p: 52   minivan   :11
##  r:168   pickup    :33
##          subcompact:35
##          suv       :62
```

For example, there are 62 SUV's in the dataset and 11 minivans, and the average city mpg is 16.86.

```
# Summary statistics for minivans.  Remember we defined this earlier?
summary(minivans)
```

```
##  manufacturer          model               displ            year
##  Length:11          Length:11          Min.   :2.400   Min.   :1999
##  Class :character   Class :character   1st Qu.:3.300   1st Qu.:1999
##  Mode  :character   Mode  :character   Median :3.300   Median :1999
##                                        Mean   :3.391   Mean   :2003
##                                        3rd Qu.:3.800   3rd Qu.:2008
##                                        Max.   :4.000   Max.   :2008
##       cyl           trans               drv                cty
##  Min.   :4.000   Length:11          Length:11          Min.   :11.00
##  1st Qu.:6.000   Class :character   Class :character   1st Qu.:15.50
##  Median :6.000   Mode  :character   Mode  :character   Median :16.00
##  Mean   :5.818                                         Mean   :15.82
```

```
##  3rd Qu.:6.000                                          3rd Qu.:17.00
##  Max.   :6.000                                          Max.   :18.00
##       hwy             fl                class
##  Min.   :17.00   Length:11          Length:11
##  1st Qu.:22.00   Class :character   Class :character
##  Median :23.00   Mode  :character   Mode  :character
##  Mean   :22.36
##  3rd Qu.:24.00
##  Max.   :24.00
```

Other Summary Statistics

```
# Table of counts separated by two categorical variables
table(mpg$class, mpg$drv)
```

```
##
##                4  f  r
##   2seater      0  0  5
##   compact     12 35  0
##   midsize      3 38  0
##   minivan      0 11  0
##   pickup      33  0  0
##   subcompact   4 22  9
##   suv         51  0 11
```

For example, there are 12 compacts with 4 wheel drive, and all minivans (11) have front wheel drive.

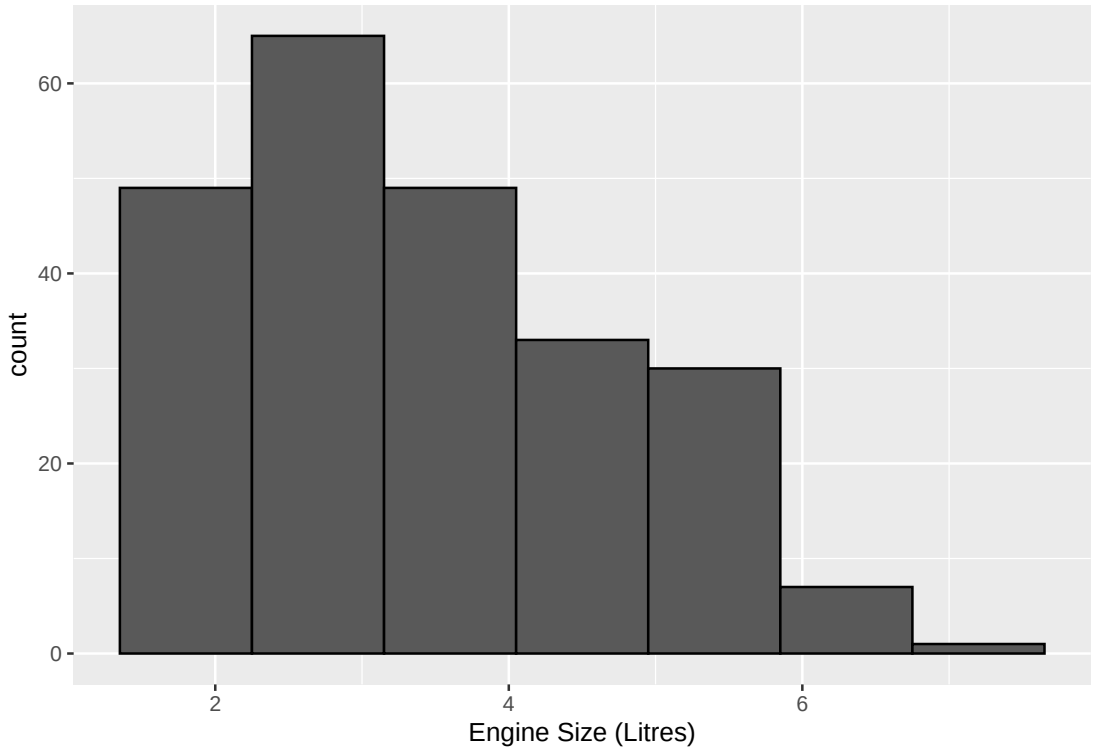
Other Plotting Tools

Histograms

Histograms are useful for numeric variables that can take decimal values *(they are called "continuous" instead of "discrete" which is whole number valued)*.

They "bin" the data into ranges.

```
# Using 7 bins
ggplot(mpg) +
  geom_histogram(aes(x = displ), bins = 7, col = "black") +
  xlab("Engine Size (Litres)")
```



So there are roughly...

- 49 engines with a size between (approximately) 1.4 to 2.3, (first "bin" or rectangle)
- 65 engines with a size between (approximately) 2.3 to 3.2, (first "bin" or rectangle)
- 49 engines with a size between (approximately) 3.2 to 4.1, (first "bin" or rectangle)

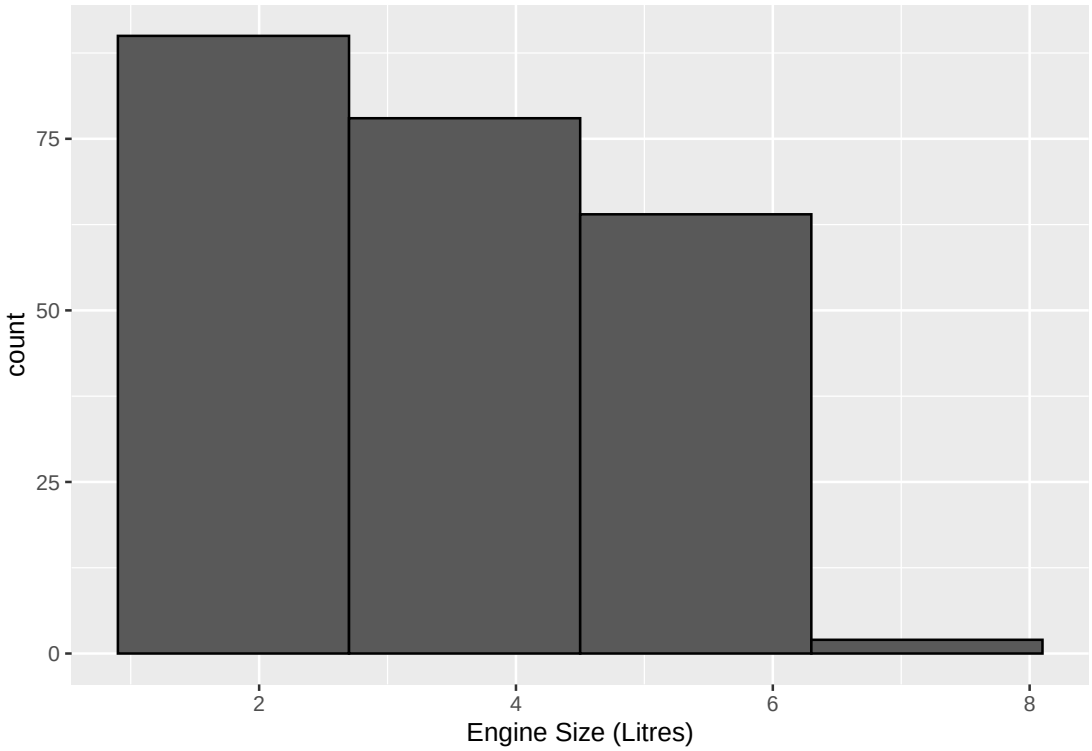
and so forth.

Histograms are helpful to describe the **general shape** (a **visual summary**) of a numeric variable. So we can see that the number of engines with large sizes are very small, and that number decreases very quickly. The majority of engines are around the 1 to 4 litre range.

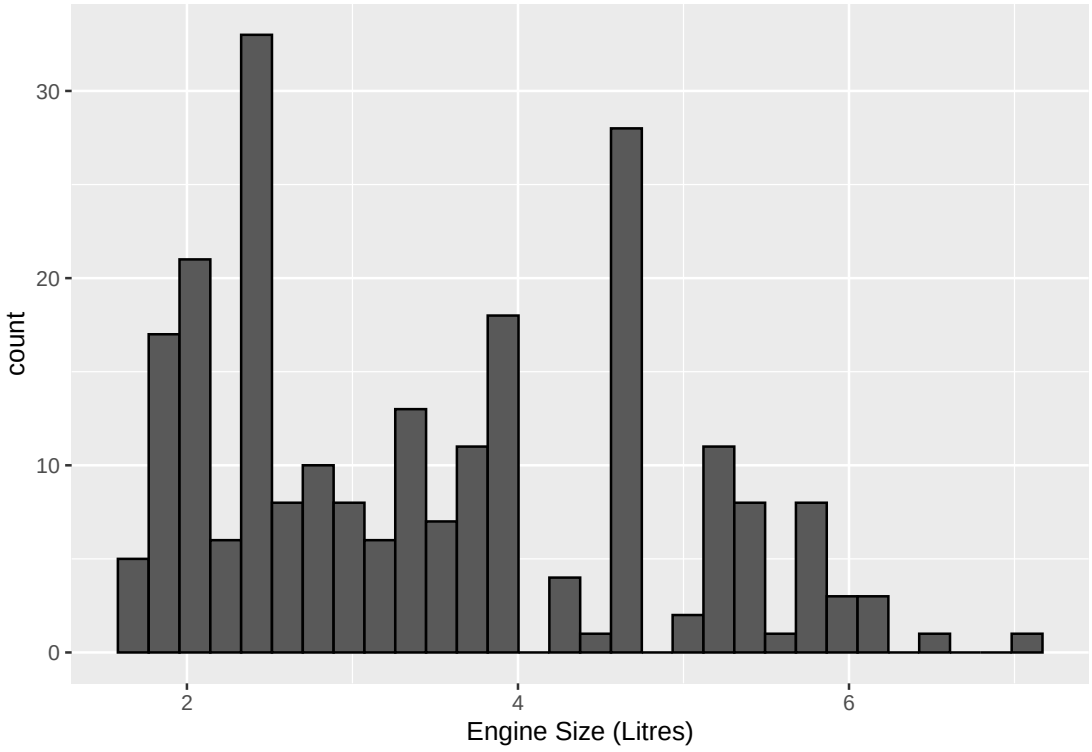
You can change the number of bins that get used, but it will change the way the results are displayed.

- Use too few bins, and the data gets "over-summarized".
- Use too many bins, and the results are too fine. It is hard to come up with general conclusions of the data.

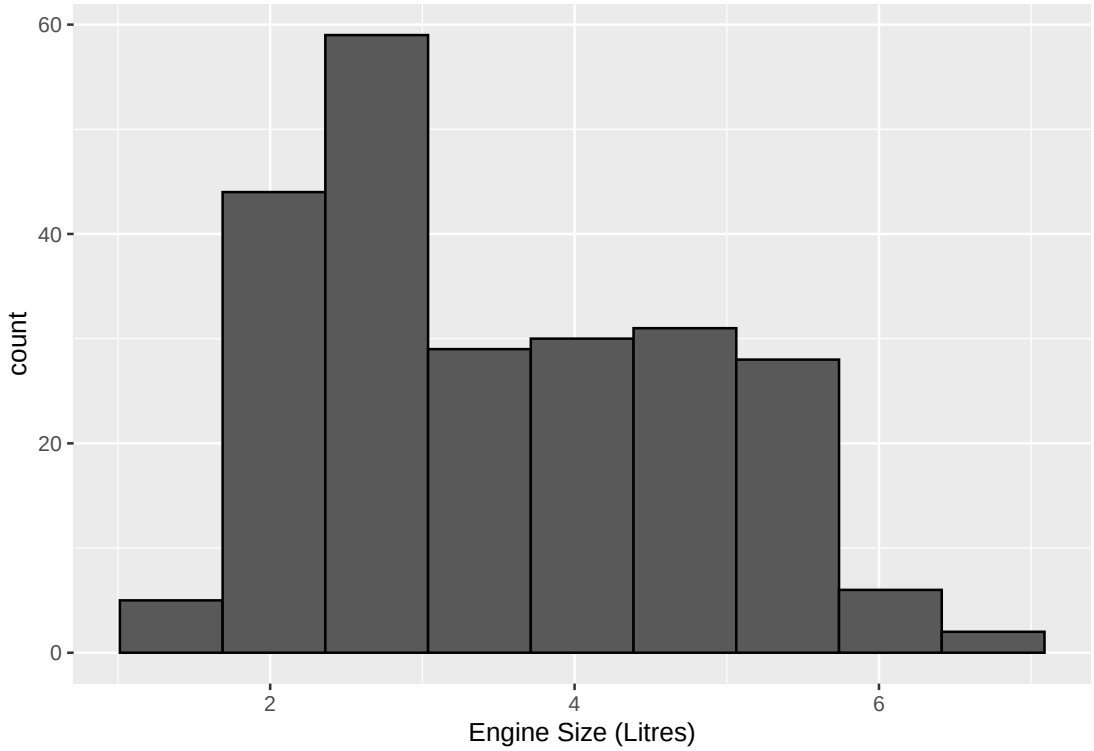
```
# 4 bins, over-summarized
ggplot(mpg) +
  geom_histogram(aes(x = displ), bins = 4, col = "black") +
  xlab("Engine Size (Litres)")
```




```
# 30 bins, does not give good summary
ggplot(mpg) +
  geom_histogram(aes(x = displ), bins = 30, col = "black") +
  xlab("Engine Size (Litres)")
```



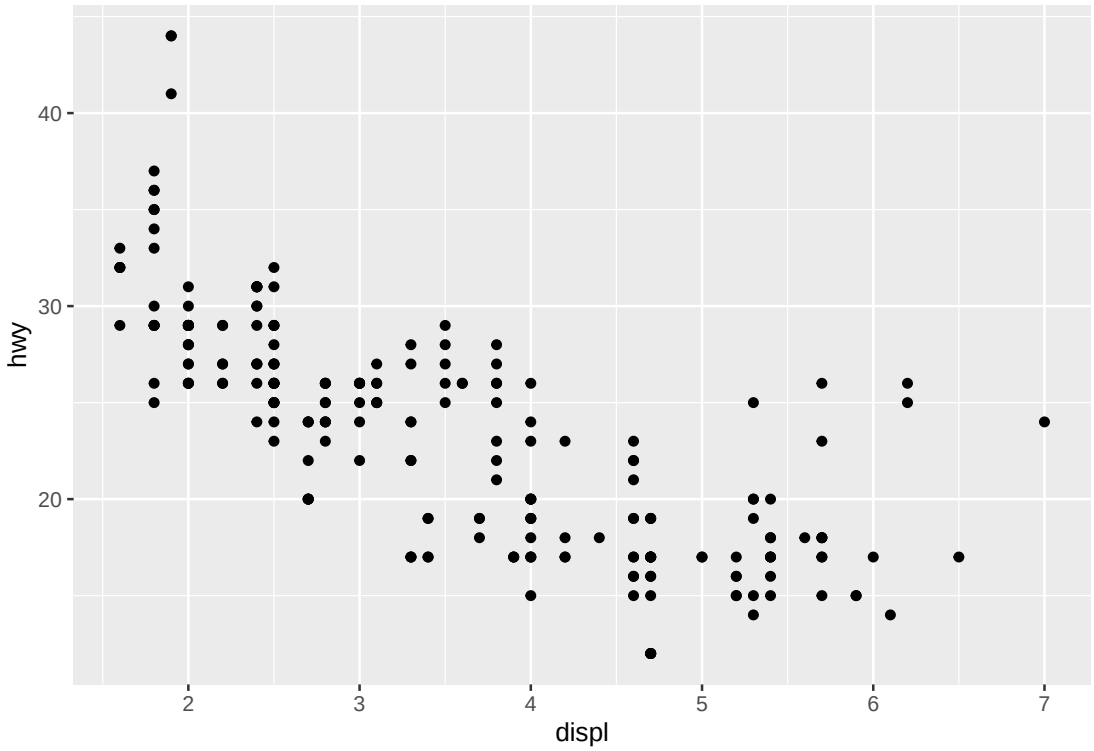
```
# 9 bins, does a pretty good job
ggplot(mpg) +
  geom_histogram(aes(x = displ), bins = 9, col = "black") +
  xlab("Engine Size (Litres)")
```



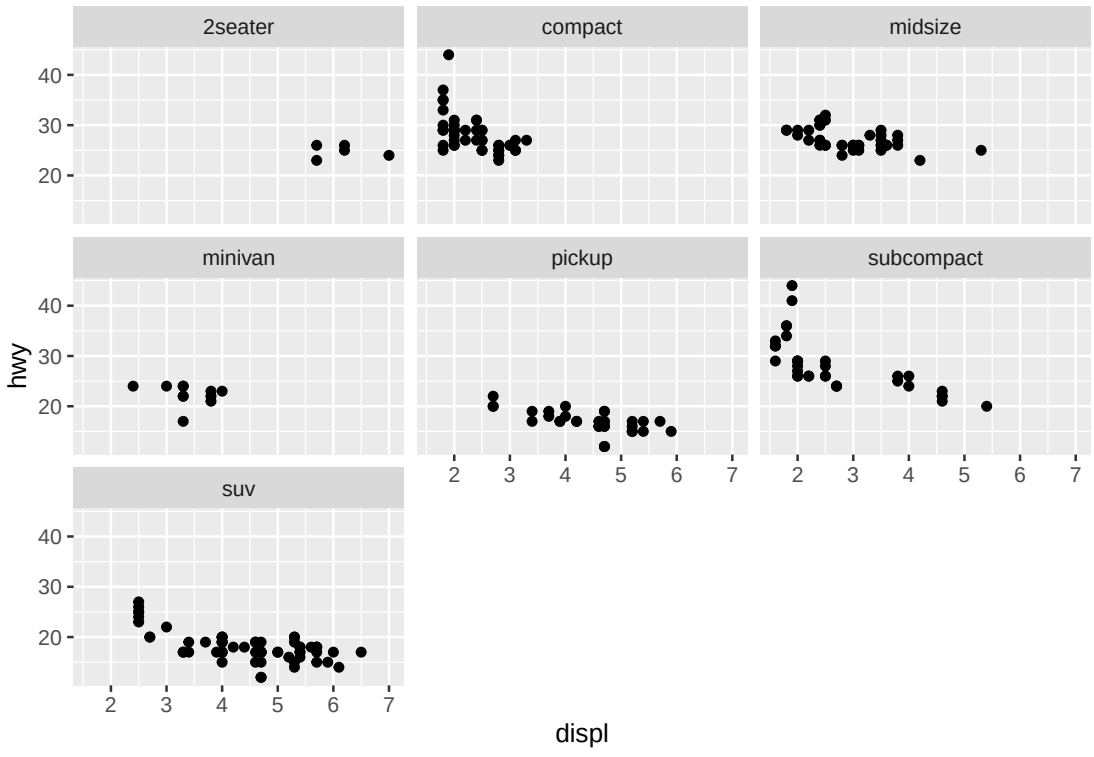
Faceting

Faceting is very useful to display plots broken up by categorical variables.

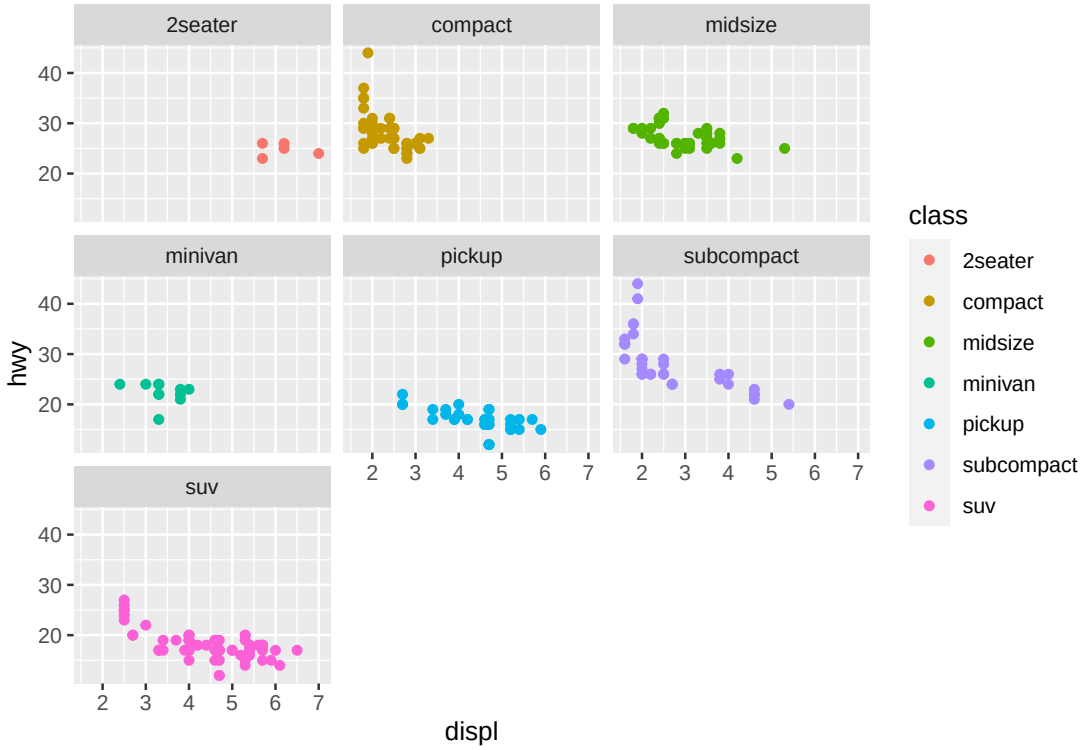
```
# No Facet
ggplot(mpg) + geom_point(aes(x=displ, y = hwy))
```




```
# Facet by type
ggplot(mpg) +
  geom_point(aes(x=displ, y = hwy)) +
  facet_wrap(~class)
```

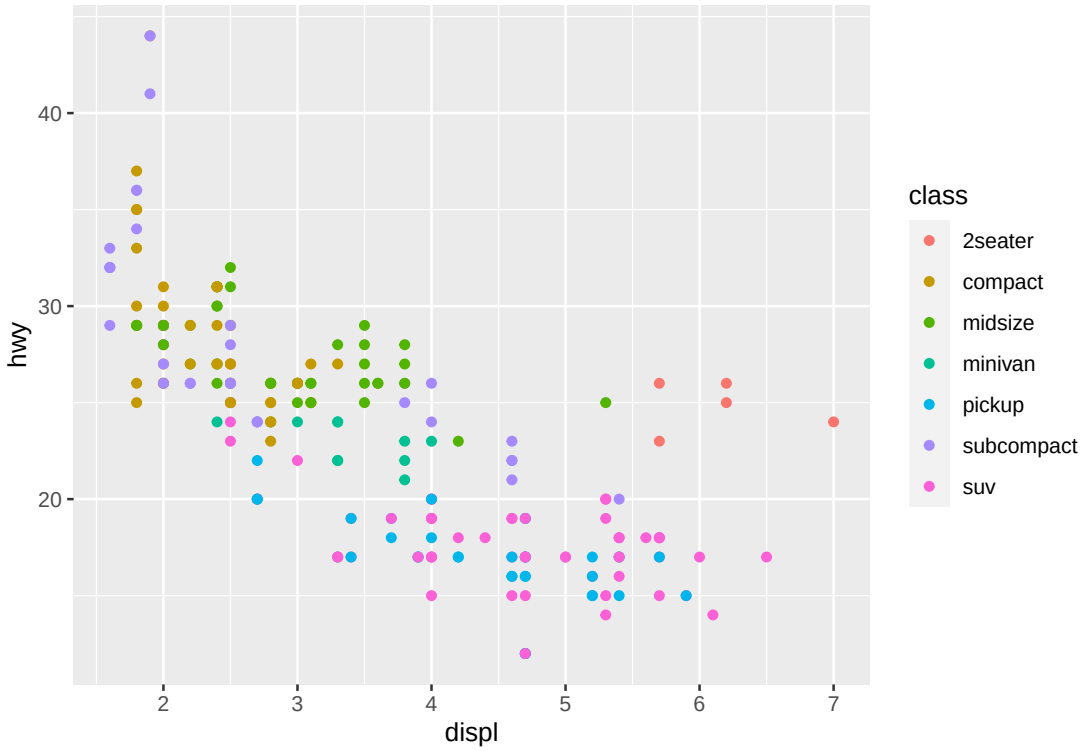


```
# Add color
ggplot(mpg) +
  geom_point(aes(x=displ, y = hwy, color = class)) +
  facet_wrap(~class)
```



You can also add color without faceting, but it can be hard to tell what is going on when there are many categories.

```
ggplot(mpg) + geom_point(aes(x=displ, y = hwy, col = class))
```



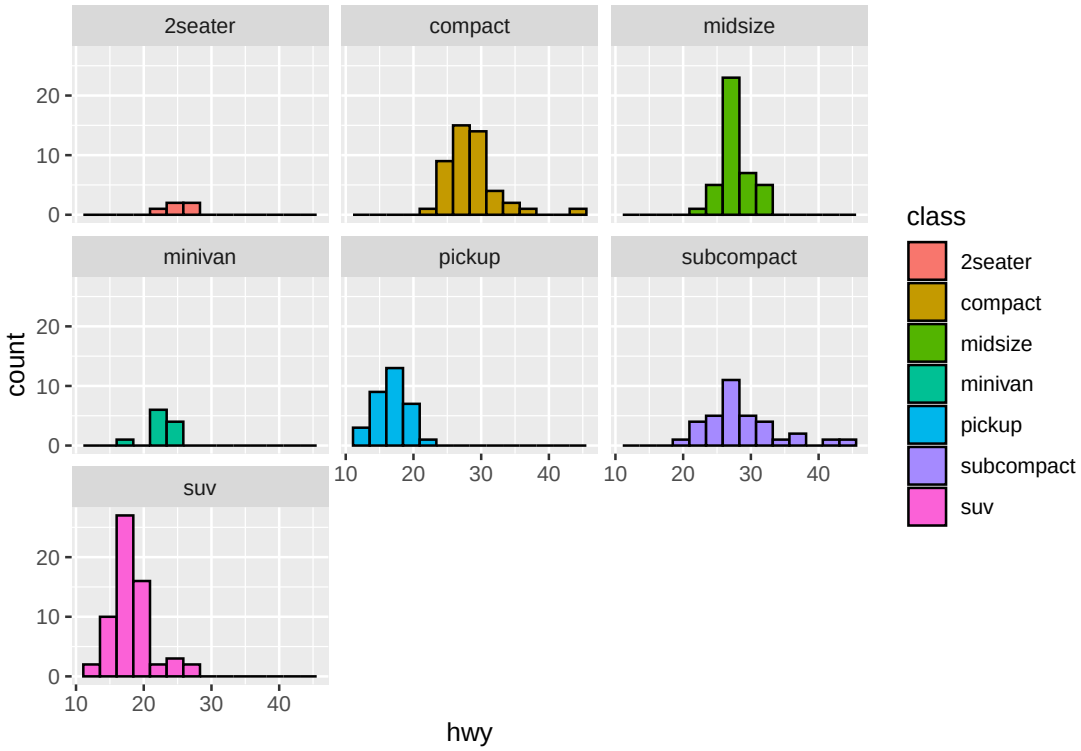
Challenge 8

Use the faceted scatterplot to determine what classes of cars have the best highway mpg. What can we say about the engine sizes of those cars?

Now, try to answer the same question with the last scatterplot made (with color but without faceting). (*It should be a harder question to answer...*)

Some additional examples

```
ggplot(mpg) + geom_histogram(aes(x = hwy, fill = class), color = "black", bins = 14) + facet_wrap(~class
```




```
# This is a good proof of concept, but produces some boxplots with too small
#   of sample sizes to get a good summary of.
ggplot(mpg) + geom_boxplot(aes(y = cty, x = drv, fill = class))
```