

MORTGAGE LOAN APPLICATION

Application Reference: MTG-2026-08734

SECTION 1: BORROWER INFORMATION

Full Legal Name: Marcus Anthony Rivera
Social Security Number: XXX-XX-8832
Date of Birth: July 22, 1988
Marital Status: Married
Phone Number: (512) 555-0147
Email Address: marcus.rivera@techmail.com
Citizenship: U.S. Citizen

SECTION 2: CURRENT RESIDENCE

4521 Riverside Boulevard, Unit 12

Austin, Texas 78704

Monthly Rent/Mortgage: \$2,450.00

SECTION 3: EMPLOYMENT & INCOME

Employment Status: Employed Full-Time
Current Employer: Austin Regional Medical Center
Job Title: Registered Nurse - ICU
Years at Employer: 6 years, 2 months
Employer Address: 1500 Red River St, Austin, TX 78701
Annual Base Salary: \$92,500.00
Overtime/Bonus (Annual): \$12,000.00
Total Annual Income: \$104,500.00

SECTION 4: CO-BORROWER INFORMATION

Co-Borrower Name: Elena Marie Rivera

Relationship: Spouse

Employer: Dell Technologies

Job Title: Product Marketing Manager

Annual Income: \$118,000.00

Combined Household Income: \$222,500.00

SECTION 5: LOAN REQUEST DETAILS

Loan Purpose: Purchase Primary Residence
Property Type: Single Family Home
Purchase Price: \$485,000.00
Down Payment: \$97,000.00 (20%)
Loan Amount Requested: \$388,000.00
Loan Type: 30-Year Fixed Rate Conventional
Desired Interest Rate: 6.25% (subject to approval)
Estimated Monthly Payment: \$2,389.00

SECTION 6: SUBJECT PROPERTY

Property Address: 782 Magnolia Creek Lane
City, State, ZIP: Round Rock, Texas 78681
Property Type: Single Family Detached
Year Built: 2019
Square Footage: 2,450 sq ft
Bedrooms/Bathrooms: 4 BR / 3 BA
HOA Fees: \$125/month

SECTION 7: ASSETS

Checking Account (Chase): \$18,500.00
Savings Account (Chase): \$45,200.00
401(k) - Marcus: \$127,000.00
401(k) - Elena: \$98,500.00
Investment Account: \$32,000.00
Total Liquid Assets: \$321,200.00

BORROWER CERTIFICATION & SIGNATURES

I/We certify that all information provided in this application is true and complete to the best of my/our knowledge. I/We understand that providing false information may result in denial of the loan and potential legal action.

Marcus A. Rivera

Borrower

Elena M. Rivera

Co-Borrower

Date: February 3, 2026

Loan Officer: Jennifer Walsh | Branch: Austin Downtown | NMLS# 458721