

# CustomerMind IQ

## Training Portal

Comprehensive Learning Resources & Documentation

Professional Training Hub v2.0



### Quick Start Guide

Get up and running with CustomerMind IQ in under 30 minutes

- ✓ Authentication & login setup
- ✓ 7-day free trial registration
- ✓ Subscription plans overview
- ✓ Dashboard navigation basics
- ✓ Essential features walkthrough
- ✓ First steps & best practices



### Complete Training Manual

In-depth guide covering all platform features and advanced capabilities

- ✓ Comprehensive feature documentation
- ✓ Customer & website analytics
- ✓ Marketing automation tutorials
- ✓ Revenue analytics & forecasting
- ✓ Integration setup guides
- ✓ Troubleshooting & best practices



## Admin Training Manual

Advanced administrative features and platform management

- ✓ Banner & announcement management
- ✓ Discount & promotion system
- ✓ User account impersonation
- ✓ Analytics dashboard & reporting
- ✓ Security & compliance



## Video Training Library

Step-by-step video tutorials and interactive demonstrations

- ✓ Module-specific video tutorials
- ✓ Feature demonstration walkthroughs
- ✓ Best practices & use cases
- ✓ Integration setup videos
- ✓ Troubleshooting guides
- ✓ Advanced tips & tricks

- ✓ Support & escalation procedures



## Professional PDF Training Materials

Download high-quality, professional PDF versions for offline viewing and team distribution

 **Quick Start Guide PDF**

 **Complete Manual PDF**

 **Admin Manual PDF**



## Recommended Learning Path

### 1 Start with Quick Start Guide

Begin with the Quick Start Guide to set up your account, understand basic navigation, and access your 7-day free trial.

### 2 Explore Customer Analytics

Dive into Customer Intelligence, Marketing Automation, and Revenue Analytics modules to understand core platform capabilities.

### 3 Configure Integrations

Connect your existing tools and data sources using the Integration & Data Hub for comprehensive analytics.

### 4 Advanced Features Training

Master advanced features like behavioral clustering, churn prevention, and predictive analytics using the Complete Manual.

### 5 Admin Capabilities (If Applicable)

For administrators: Learn banner management, discount systems, user impersonation, and analytics dashboard features.

### 6 Optimization & Best Practices

Implement best practices, optimize dashboards, and establish regular review cycles for maximum platform value.

## Quick Reference

### **Admin Login**

Email:  
admin@customermindiq.com  
Password: CustomerMindIQ2025!

### **Current Pricing (50% Off Sale)**

Starter: \$49/month (reg. \$99)  
Professional: \$149/month  
(reg. \$299)  
Enterprise: \$399/month (reg. \$799)

### **Free Trial**

Duration: 7 days  
Credit Card: Not required  
Access: Full Starter tier features

### **Key Navigation**

Customer Analytics Dashboard  
Website Analytics Dashboard  
Admin Panel (admin only)

## Training Support

### **Email Support**

training@customermindiq.com  
Response within 24 hours  
Include account email  
Available to all tiers

### **Live Chat**

Professional tier+  
Business hours support  
Real-time assistance  
Training questions

### **Phone Support**

Enterprise tier+  
Dedicated training line  
Screen sharing available  
SLA guarantees

## Training Objectives

### **For New Users:**

- ✓ Complete platform orientation in under 1 hour
- ✓ Successfully navigate all dashboard sections
- ✓ Connect first data integration within 30 minutes
- ✓ Generate first analytical insights

### **For Advanced Users:**

- ✓ Master all 14 intelligence modules
- ✓ Implement advanced automation workflows
- ✓ Optimize performance and ROI metrics
- ✓ Establish review cycles and best practices