**Schedule**

Week 1: Stocks (1) – Functions, politics, corporate news  
Week 2: Stocks (2) – Data analysis  
Week 3: Stocks (3) – ETFs, Options  
Week 4: Stocks (4) – Rules, Trading Bullish  
Week 5: Stocks (5) – Online simulation  
Week 6: Stocks (6) – Online simulation  
Week 7: Bonds  
Week 8: Currencies  
Week 9: Investing in bear market (1)  
Week 10: Investing in bear market (2)  
Week 11: Investing in bear market (3)  
Week 12: Integrating stocks, bonds, currencies, and investment strategies  
Week 13: Final exam, turn in essays

PS. Prof. Arturo-Perez will run an additional discussion

**Grading**

20% Attendance   
20% Homework/Project  
60% Quizzes, Paper, Final Exam

**Attendance**

One excused absence allowed

**Homework/Project**

Weekly check-up on stock simulation project  
Late homework will receive up to 50% of grade

**Quizzes, Paper, Final Exam**

No unexcused make-up  
Paper must be turned in to pass the course

**Contact Info**

Jack Wei [j.wei@berkeley.edu](mailto:j.wei@berkeley.edu)  
Prof. Arturo Perez [perezre@haas.berkeley.edu](mailto:perezre@haas.berkeley.edu)

We will cover two topics - financial investment, and the current economic downturn.

Students will:

- learn how to invest in stocks, bonds, etc  
- receive experience by practicing using simulation programs  
- be able to execute orders and invest without a financial advisor  
- understand the fundamental ways of investing during regular as well as difficult times

The DeCal will ensure that students understand the different methods of investing during a bull market (e.g. 1992-1999) and a bear market (2007-2XXX).