

Filing Status

☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial KARANDEEP		Last name SINGH		Your social security number 538 39 4158	
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions. 5615 S 141ST STREET				Apt. no.	
City, town, or post office. If you have a foreign address, also complete spaces below. TUKWILA			State WA	ZIP code 98168	
Foreign country name		Foreign province/state/county		Foreign postal code	
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse					

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency? ☒ Yes ☐ No

Standard Deduction

Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☐ Were born before January 2, 1957 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1957 ☐ Is blind

Dependents

(see instructions):

If more than four dependents, see instructions and check here ▶ ☐

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions):	Child tax credit	Credit for other dependents
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>

Attach Sch. B if required.

Standard Deduction for—

- Single or Married filing separately, \$12,550
- Married filing jointly or Qualifying widow(er), \$25,100
- Head of household, \$18,800
- If you checked any box under Standard Deduction, see instructions.

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	59901
2a	Tax-exempt interest	2a	0
3a	Qualified dividends	3a	121
4a	IRA distributions	4a	0
5a	Pensions and annuities	5a	0
6a	Social security benefits	6a	0
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	7	6855
8	Other income from Schedule 1, line 10	8	0
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	66877
10	Adjustments to income from Schedule 1, line 26	10	0
11	Subtract line 10 from line 9. This is your adjusted gross income	11	66877
12a	Standard deduction or itemized deductions (from Schedule A)	12a	12550
b	Charitable contributions if you take the standard deduction (see instructions)	12b	0
c	Add lines 12a and 12b	12c	12550
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	0
14	Add lines 12c and 13	14	12550
15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-	15	54327

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2021)

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> 	16	7591
17	Amount from Schedule 2, line 3	17	0
18	Add lines 16 and 17	18	7591
19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	19	0
20	Amount from Schedule 3, line 8	20	0
21	Add lines 19 and 20	21	0
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	7591
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0
24	Add lines 22 and 23. This is your total tax	24	7591
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	8711
b	Form(s) 1099	25b	0
c	Other forms (see instructions)	25c	0
d	Add lines 25a through 25c	25d	8711
26	2021 estimated tax payments and amount applied from 2020 return	26	0
27a	Earned income credit (EIC) Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions <input type="checkbox"/>	27a	0
b	Nontaxable combat pay election	27b	
c	Prior year (2019) earned income	27c	
28	Refundable child tax credit or additional child tax credit from Schedule 8812	28	0
29	American opportunity credit from Form 8863, line 8	29	0
30	Recovery rebate credit. See instructions	30	0
31	Amount from Schedule 3, line 15	31	0
32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits	32	0
33	Add lines 25d, 26, and 32. These are your total payments	33	8711
34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	1120
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	1120
b	Routing number 1 2 5 0 0 0 0 2 4	c	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number 1 3 8 1 1 5 6 2 8 6 9 2		
36	Amount of line 34 you want applied to your 2022 estimated tax	36	0
37	Amount you owe . Subtract line 33 from line 24. For details on how to pay, see instructions	37	0
38	Estimated tax penalty (see instructions)	38	0

If you have a qualifying child, attach Sch. EIC.

Refund

Direct deposit?
See instructions.

Amount You Owe**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes. Complete below.** ☒ **No**

Designee's name Phone no. Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation ACS OPERATOR	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Joint return?
See instructions.
Keep a copy for your records.

Phone no. **206-303-0854** Email address **jinnie1996@hotmail.com**

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Firm's address			Phone no.
Firm's EIN				

SCHEDULE D
(Form 1040)Department of the Treasury
Internal Revenue Service (99)**Capital Gains and Losses**

- Attach to Form 1040, 1040-SR, or 1040-NR.
- Go to www.irs.gov/ScheduleD for instructions and the latest information.
- Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2021Attachment
Sequence No. **12**

Name(s) shown on return

KARANDEEP SINGH

Your social security number

538 39 4158

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b	0	0		0
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	0	0	0	0
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	5428	0	0	5428
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	0	0	0	0
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4 0
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5 0
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 (0)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back				7 5428

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b	0	0		0
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	0	0	0	0
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	1427	0	0	1427
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	0	0	0	0
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11 0
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12 0
13 Capital gain distributions. See the instructions				13 0
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 (0)
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back				15 1427

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2021

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	6855
	<ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 		
17	Are lines 15 and 16 both gains? <input checked="" type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet ►	18	0
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet ►	19	0
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? <input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: <div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) </div> <div style="font-size: 3em; margin-right: 10px;">}</div> <div> </div> </div>	21	()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. <input type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

KARANDEEP SINGH

Social security number or taxpayer identification number

538394158

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	AAPL 08/06/2021 CALL USD 146.0 0 / CUSIP / SYMBOL	08/06/2021	08/06/2021	112	0		0	112
	AAPL 08/20/2021 PUT USD 144.00 / CUSIP / SYMBOL	08/20/2021	08/20/2021	84	0		0	84
	AAPL 09/03/2021 PUT USD 144.00 / CUSIP / SYMBOL	09/03/2021	09/03/2021	108	0		0	108
	AAPL 10/22/2021 CALL USD 152.5 0 / CUSIP / SYMBOL	10/22/2021	10/22/2021	18	0		0	18
	AAPL 10/29/2021 CALL USD 155.0 0 / CUSIP / SYMBOL	10/29/2021	10/29/2021	147	0		0	147
	AAPL 11/05/2021 CALL USD 152.5 0 / CUSIP / SYMBOL	11/05/2021	11/05/2021	192	0		0	192
	AAPL 11/12/2021 CALL USD 155.0 0 / CUSIP / SYMBOL	11/12/2022	12/12/2021	126	0		0	126
	AAPL 11/12/2021 PUT USD 149.00 / CUSIP / SYMBOL	11/12/2021	11/12/2021	84	0		0	84
	AAPL 11/19/2021 PUT USD 147.00 / CUSIP / SYMBOL	11/19/2021	11/19/2021	54	0		0	54
	DIS 08/20/2021 PUT USD 170.00 / CUSIP / SYMBOL	08/20/2021	08/20/2021	25	0		0	25
	NFLX 12/10/2021 CALL USD 645.0 0 / CUSIP / SYMBOL	12/10/2021	12/10/2021	157	0		0	157
	NFLX 12/17/2021 CALL USD 645.0 0 / CUSIP / SYMBOL	12/10/2021	12/10/2021	157	0		0	157
	NFLX 12/23/2021 CALL USD 645.0 0 / CUSIP / SYMBOL	12/23/2021	12/23/2021	24	0		0	24
	NFLX 12/31/2021 CALL USD 645.0 0 / CUSIP / SYMBOL	12/31/2021	12/31/2021	12	0		0	12
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				1300	0		0	1300

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

KARANDEEP SINGH

Social security number or taxpayer identification number

538394158

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	NIO 09/03/2021 PUT USD 35.00 / CUSIP / SYMBOL	09/03/2021	09/03/2021	52	0		0	52
	NIO 09/10/2021 PUT USD 36.00 / CUSIP / SYMBOL	09/10/2021	09/10/2021	8	0		0	8
	NIO 10/22/2021 CALL USD 42.00 / CUSIP / SYMBOL	10/22/2021	10/22/2021	36	0		0	36
	NIO 10/29/2021 CALL USD 42.00 / CUSIP / SYMBOL	10/29/2021	10/29/2021	45	0		0	45
	SBUX 09/03/2021 PUT USD 114.00 / CUSIP / SYMBOL	09/03/2021	09/03/2021	68	0		0	68
	AGENS INC. COMMON STOCK / CUS IP 00847G705 / SYMBOL	09/02/2021	09/02/2021	12	0		0	12
	APPLE INC. COMMON STOCK / CUSI P 037833100 / SYMBOL	08/02/2021	11/09/2021	153	0		0	153
	APPLE INC. COMMON STOCK / CUSI P 037833100 / SYMBOL	09/10/2021	11/19/2021	272	0		0	272
	CATALYST PHARMACEUTICALS INC. COMMON STOCK / CUSIP 14888U101 / SYMBOL	08/09/2021	09/02/2021	-0	0		0	0
	NIO INC. AMERICAN DEPOSITARY S HARES EACH REPRESENTING ONE C LASS A OR	02/24/2021	11/05/2021	-28	0		0	(28)
	NIO INC. AMERICAN DEPOSITARY S HARES EACH REPRESENTING ONE C LASS A OR	03/05/2021	11/05/2021	50	0		0	50
	NIO INC. AMERICAN DEPOSITARY S HARES EACH REPRESENTING ONE C LASS A OR	04/07/2021	11/05/2021	2	0		0	2
	NIO INC. AMERICAN DEPOSITARY S HARES EACH REPRESENTING ONE C LASS A OR	04/07/2021	11/05/2021	67	0		0	67
	NIO INC. AMERICAN DEPOSITARY S HARES EACH REPRESENTING ONE C LASS A OR	08/13/2021	11/05/2021	-135	0		0	(135)
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				602	0		0	602

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

KARANDEEP SINGH

538394158

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	AAPL 09/17/2021 CALL USD 152.5 0 / CUSIP / SYMBOL	09/17/2021	09/17/2021	453	0		0	453
	AAPL 09/24/2021 CALL USD 152.5 0 / CUSIP / SYMBOL	09/24/2021	09/24/2021	18	0		0	18
	NFLX 11/26/2021 PUT USD 640.00 / CUSIP / SYMBOL	11/26/2021	11/26/2021	425	0		0	425
	NFLX 12/17/2021 CALL USD 645.0 0 / CUSIP / SYMBOL	12/17/2021	12/17/2021	113	0		0	113
	NIO 09/10/2021 CALL USD 45.00 / CUSIP / SYMBOL	09/10/2022	09/10/2021	40	0		0	40
	NIO 09/10/2021 PUT USD 36.00 / CUSIP / SYMBOL	09/10/2021	09/10/2021	8	0		0	8
	APPLE INC. COMMON STOCK / CUSI P 037833100 / SYMBOL	08/13/2021	08/13/2021	277	0		0	277
	NIO INC. AMERICAN DEPOSITORY S HARES EACH REPRESENTING ONE C LASS A OR	02/24/2021	11/05/2021	-114	0		0	(114)
	COCA-COLA COMPANY / CUSIP 1912 16100 / SYMBOL	06/22/2020	12/06/2021	83	0		0	83
	PFIZER INC. / CUSIP 717081103 / SYMBOL	11/09/2020	12/06/2021	124	0		0	124
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►				1427	0		0	1427

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Qualified Dividends and Capital Gain Tax Worksheet—Line 16

Keep for Your Records



Before you begin:

- ✓ See the earlier instructions for line 16 to see if you can use this worksheet to figure your tax.
- ✓ Before completing this worksheet, complete Form 1040 or 1040-SR through line 15.
- ✓ If you don't have to file Schedule D and you received capital gain distributions, be sure you checked the box on Form 1040 or 1040-SR, line 7.

1.	Enter the amount from Form 1040 or 1040-SR, line 15. However, if you are filing Form 2555 (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet	1.	54327
2.	Enter the amount from Form 1040 or 1040-SR, line 3a*	2.	121
3.	Are you filing Schedule D?*		
	<input checked="" type="checkbox"/> Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or a loss, enter -0-.	3.	1427
	<input type="checkbox"/> No. Enter the amount from Form 1040 or 1040-SR, line 7.		
4.	Add lines 2 and 3	4.	1548
5.	Subtract line 4 from line 1. If zero or less, enter -0-	5.	52779
6.	Enter:		
	\$40,400 if single or married filing separately,		
	\$80,800 if married filing jointly or qualifying widow(er),		
	\$54,100 if head of household.	6.	40400
7.	Enter the smaller of line 1 or line 6	7.	40400
8.	Enter the smaller of line 5 or line 7	8.	40400
9.	Subtract line 8 from line 7. This amount is taxed at 0%	9.	0
10.	Enter the smaller of line 1 or line 4	10.	1548
11.	Enter the amount from line 9	11.	0
12.	Subtract line 11 from line 10	12.	1548
13.	Enter:		
	\$445,850 if single,		
	\$250,800 if married filing separately,		
	\$501,600 if married filing jointly or qualifying widow(er),		
	\$473,750 if head of household.	13.	445850
14.	Enter the smaller of line 1 or line 13	14.	54327
15.	Add lines 5 and 9	15.	52779
16.	Subtract line 15 from line 14. If zero or less, enter -0-	16.	1548
17.	Enter the smaller of line 12 or line 16	17.	1548
18.	Multiply line 17 by 15% (0.15)	18.	232
19.	Add lines 9 and 17	19.	1548
20.	Subtract line 19 from line 10	20.	0
21.	Multiply line 20 by 20% (0.20)	21.	0
22.	Figure the tax on the amount on line 5. If the amount on line 5 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 5 is \$100,000 or more, use the Tax Computation Worksheet	22.	7359
23.	Add lines 18, 21, and 22	23.	7591
24.	Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet	24.	7700
25.	Tax on all taxable income. Enter the smaller of line 23 or 24. Also include this amount on the entry space on Form 1040 or 1040-SR, line 16. If you are filing Form 2555, don't enter this amount on the entry space on Form 1040 or 1040-SR, line 16. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet	25.	7591

* If you are filing Form 2555, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.