

■(■) 1,256.20 ■(■) 1,256.20 ■(■) 1,558.85 ■(■) 1,958,223.94 ■(■) 1,958,223.94
■ 2022A 2023A 2024E 2025E 2026E ■ 124,100 147,694 172,185 196,109 219,736 ■ yoy%
17% 19% 17% 14% 12% ■ 62,716 74,734 87,287 99,341 111,007 ■ yoy% 20% 19% 17% 14%
12% ■ 49.93 59.49 69.48 79.08 88.37 ■ 29.21 53.01 54.74 64.31 74.54 ■ 31% 33%
34% 34% 33% P/E 31.2 26.2 22.4 19.7 17.6 P/B 9.9 9.1 7.9 7.0 6.2

2024	2024Q1-3	1231.23	16.91%	608.28
15.04%	607.79	15.08%	Q3	396.71
15.56%	191.32	13.23%	191.09	13.28%