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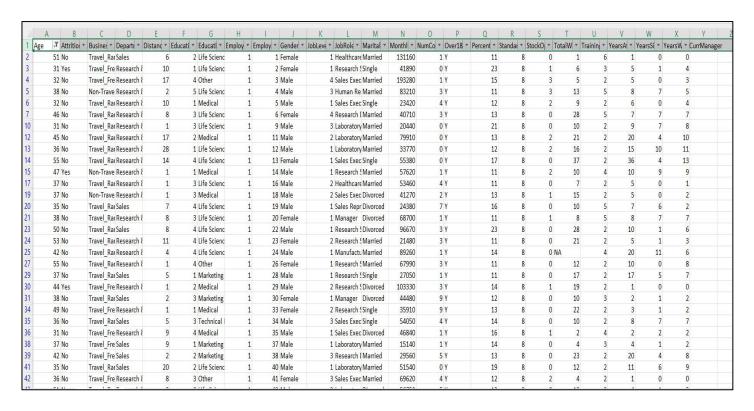
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HR Analysis Insights – Task 3

Abstract

HR analysis offers a robust framework for decision-makers, HR professionals, and organizational leaders to make informed, data-driven decisions. By harnessing the power of analytics, organizations can elevate their HR practices, foster a culture of continuous improvement, and strategically position themselves for sustained success in an ever-evolving business landscape.

1. Using Excel, how would you filter the dataset to only show employees aged 30 and above?



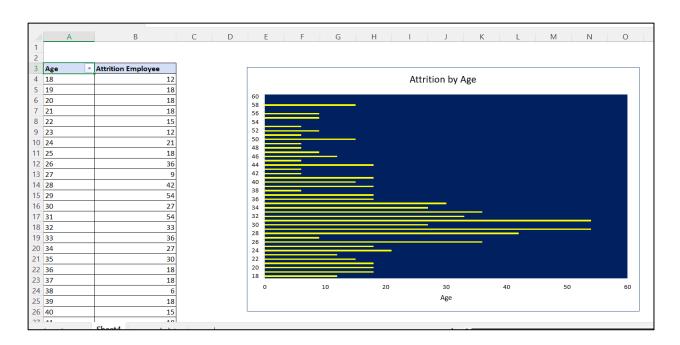
2. Create a pivot table to summarize the average Monthly Income by Job Role.

JobRole 🚽	Avg Monthly Income				
Manufacturing Director	\$69,183.72				
Laboratory Technician	\$66,314.05				
Research Director	\$65,473.13				
Sales Representative	\$65,370.96				
Sales Executive	\$65,186.69				
Research Scientist	\$64,975.68				
Manager	\$63,395.88				
Healthcare Representative	\$60,983.74				
Human Resources	\$58,528.08				
Total	\$65,029.31				

3. Apply conditional formatting to highlight employees with Monthly Income above the company's average income.

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22	26 No	Travel_Fre Research &	1	4 Other	1	21	Male		2 Laborator	Divorced	104470	1	Υ	18	8	0		5	3	6	1	1
23	50 No	Travel_RarSales	8	4 Life Science	1	. 22	Male		1 Research	Divorced	96670	3	Y	23	8	0	2	В	2	10	1	5
24	53 No	Travel_Rai Research &	11	4 Life Science	1	. 23	Female		2 Research	Married	21480	3	Y	11	8	0	2:	1	2	5	1	3
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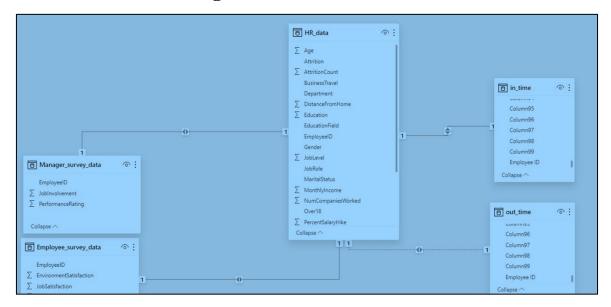
4. Create a bar chart in Excel to visualize the distribution of employee ages.



5. Identify and clean any missing or inconsistent data in the "Department" column.

Answer: No Missing and Inconsistent data found in the Column

6. In Power BI, establish a relationship between the "EmployeeID" in the employee data and the "EmployeeID" in the time tracking data.

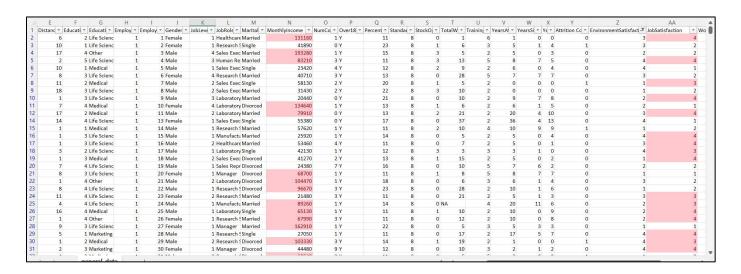


7. Using DAX, create a calculated column that calculates the average years an employee has spent with their current manager.

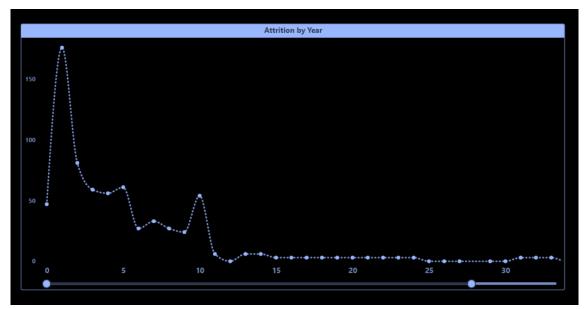


8. Using Excel, create a pivot table that displays the count of employees in each Marital Status category, segmented by Department.

9. Apply conditional formatting to highlight employees with both above-average Monthly Income and above-average Job Satisfaction.



10. In Power BI, create a line chart that visualizes the trend of Employee Attrition over the years.



11. Describe how you would create a star schema for this dataset, explaining the benefits of doing so.

Creating a star schema involves organizing a database into a central fact table surrounded by dimension tables. This structure is commonly used in data warehouses and business intelligence systems.

Hypothetical Dataset: Sales and Product Information

- 1. Identify the Fact Table:
 - Fact Table: `Sales`
- Columns: `OrderID` (Primary Key), `ProductID` (Foreign Key), `CustomerID` (Foreign Key), `OrderDate`, `QuantitySold`, `TotalAmount`, etc.
- 2. Identify Dimension Tables:
 - Dimension Table 1: `Products`
- Columns: `ProductID` (Primary Key), `ProductName`, `Category`, `Brand`, `Price`, etc.
 - Dimension Table 2: `Customers`

- Columns: `CustomerID` (Primary Key), `CustomerName`, `Address`, `PhoneNumber`, etc.
 - Dimension Table 3: `Dates`
- Columns: `DateID` (Primary Key), `Date`, `DayOfWeek`, `Month`, `Quarter`, `Year`, etc.
- Additional Dimension Tables as Needed: Depending on the dataset, you might include additional dimension tables like `Locations`, `Salespersons`, etc.

3. Create Relationships:

- Establish relationships between the primary key in the fact table and the foreign keys in the dimension tables.
- For example, connect `ProductID` in the `Sales` table to `ProductID` in the `Products` table, and similarly for other foreign keys.

Benefits of Star Schema:

- 1. Simplicity and Understandability:
- The star schema is simple and intuitive, making it easy for users to understand the database structure. This simplicity enhances user adoption and query performance.

2. Query Performance:

- Queries involving specific dimensions can be executed more efficiently, as data related to each dimension is stored in separate dimension tables. This reduces the need for complex joins and improves query speed.
- 3. Flexibility and Maintainability:
- Changes to the database structure are more manageable. Adding new dimensions or modifying existing ones doesn't require extensive modifications to the entire schema.

4. Scalability:

- The star schema is scalable for large datasets. It's designed to handle substantial amounts of data and still provide good query performance.

- 5. Better Support for Business Intelligence (BI) Tools:
- BI tools are often designed to work well with star schemas. The structure aligns with the way users think about their data, facilitating reporting and analysis.
- 6. Normalized vs. Denormalized Data:
- Star schemas strike a balance between normalized and denormalized data. While dimensions are typically normalized, the fact table contains denormalized data for efficient querying.

Creating a star schema for a dataset provides a structured and efficient way to organize and access data, offering benefits in terms of simplicity, query performance, flexibility, and support for business intelligence activities.

12. Using DAX, calculate the rolling 3-month average of Monthly Income for each employee.

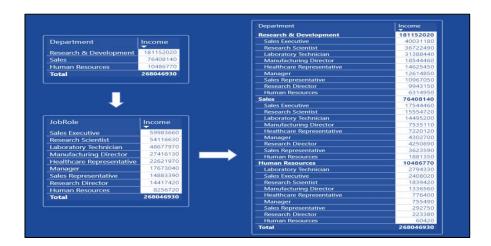
```
Rolling 3-Month Average =

VAR CurrentMonth = 'EmployeeIncome'[Month]

RETURN

CALCULATE(
    AVERAGE('EmployeeIncome'[MonthlyIncome]),
    FILTER(
    ALL('EmployeeIncome'),
    'EmployeeIncome'[Month] >= CurrentMonth - 2 &&
    'EmployeeIncome'[Month] <= CurrentMonth
)
)
```

13. Create a hierarchy in Power BI that allows users to drill down from Department to Job Role to further narrow their analysis.



14. How can you set up parameterized queries in Power BI to allow users to filter data based on the Distance from Home column?

In Power BI, you can set up parameterized queries using parameters to allow users to filter data based on the "Distance from Home" column. Parameters provide a way to dynamically modify the behavior of your queries and allow users to input values at runtime. Here are the steps to set up parameterized queries in Power BI:

Step 1: Create a Parameter

- In Power BI Desktop, go to the "Home" tab.
- Click on "Manage Parameters" in the External Data group.
- In the Manage Parameters window, click on "New" to create a new parameter.
- Name the parameter (e.g., "DistanceParameter") and set the data type to Decimal Number or Text based on the data type of your "Distance from Home" column.
- Set the default value and any other relevant properties.
- Click "OK" to create the parameter.

Step 2: Modify the Query

- In the Power Query Editor, locate the query related to your dataset.
- Edit the formula for the filter in the "Distance from Home" column to use the parameter. For example, if your original filter is:

```
```M
```

#"Filtered Rows" = Table.SelectRows(Source, each [Distance from Home] <= 10)

You would modify it to:

```M

#"Filtered Rows" = Table.SelectRows(Source, each [Distance
from Home] <= DistanceParameter)</pre>

Step 3: Apply Changes

• Click "Close & Apply" to apply the changes and close the Power Query Editor.

Step 4: Use the Parameter in Visualizations

- In your report, create a visual (e.g., a table, chart, or slicer) that displays data related to the "Distance from Home" column.
- In the visualization, drag and drop the "DistanceParameter" parameter onto the visual, or use it in the filter pane.
- Users can now interactively change the parameter value to filter data based on the "Distance from Home" column.

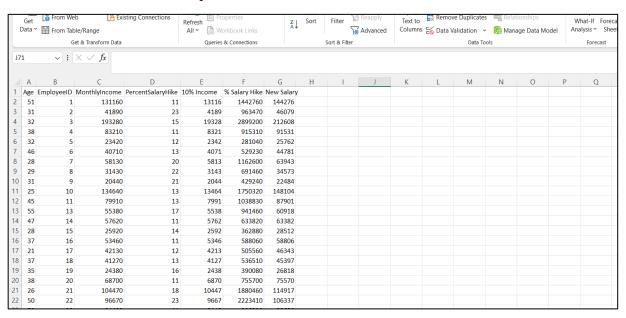
Step 5: Publish and Share

- Save your Power BI file and publish it to the Power BI service.
- Users accessing the report in the Power BI service or Power BI Report Server can also interact with the parameterized query.

15. In Excel, calculate the total Monthly Income for each Department, considering only the employees with a Job Level greater than or equal to 3.

| Total MonthlyIncome | Department 🔻 | | | | | | | | | | | |
|---------------------|-----------------|------------------------|----------|----------|--|--|--|--|--|--|--|--|
| JobLevel 🏋 | Human Resources | Research & Development | Sales | Total | | | | | | | | |
| 3 | 1648500 | 28117740 | 11792400 | 41558640 | | | | | | | | |
| 4 | 754800 | 15277290 | 8753070 | 24785160 | | | | | | | | |
| 5 | 855840 | 10107870 | 2428860 | 13392570 | | | | | | | | |
| Total | 3259140 | 53502900 | 22974330 | 79736370 | | | | | | | | |

16. Explain how to perform a What-If analysis in Excel to understand the impact of a 10% increase in Percent Salary Hike on Monthly Income.



17. Verify if the data adheres to a predefined schema. What actions would you take if you find inconsistencies?

Steps to Verify Data Adherence to Predefined Schema:

- 1.Define the Schema:
- Clearly define the expected schema for your data. This includes specifying the expected data types, constraints, and

relationships for each field in your dataset.

2. Use Data Profiling Tools:

- Utilize data profiling tools or features in data analysis tools to automatically analyze the structure and characteristics of your data.

3. Review Metadata:

- Examine metadata associated with your data source to understand the expected structure and data types.

4. Perform Descriptive Statistics:

- Calculate descriptive statistics (e.g., mean, median, standard deviation) for numeric fields and explore the distribution of categorical fields to identify outliers or unexpected values.

Actions to Take if Inconsistencies are Found:

1. Document Inconsistencies:

- Document the inconsistencies, including details such as the affected columns, unexpected values, and any patterns observed.

2. Communicate with Data Providers:

- If the data is received from external sources, communicate with the data providers to understand the reasons for the inconsistencies and work towards resolving them.

3. Data Cleansing:

- Implement data cleansing procedures to address inconsistencies. This may involve correcting or removing erroneous data points, filling in missing values, or transforming data to adhere to the predefined schema.

4. Implement Validation Rules:

- Set up validation rules or constraints in your data processing pipeline to prevent similar inconsistencies from occurring in the future.

5. Update Documentation:

- Update your documentation to reflect any changes made to the schema or data cleansing procedures. This ensures that stakeholders are aware of the data quality improvements.

6. Create Alerts or Monitoring:

- Implement monitoring mechanisms to receive alerts when new data does not conform to the predefined schema. This allows for early detection and quick resolution of issues.

7. Iterative Process:

- Data validation is often an iterative process. Regularly revisit the data validation steps as new data is acquired or as business requirements evolve.
- 8. Collaborate with Data Governance Team:
- If your organization has a data governance team, collaborate with them to ensure that data quality standards and processes are aligned with organizational goals.