



707 Grant Street, Suite 2320  
Pittsburgh, PA 15219  
412-756-0067

June 1, 2017

Transfac Capital ("Transfac")

S. Whitfield Lee  
257 East 200 South, Ste 350  
Salt Lake City, Utah 84111

Re: Essintial Enterprise Solutions NDA

Dear Mr. Lee:

In connection with Calibre Group, LLC's ("Calibre") and G. R. Barasia & Co., LLC's ("GRB") exploration of a potential acquisition of Essintial Enterprise Solutions ("Company"), the Company and its advisors will share confidential information with Calibre and GRB, which is covered by a Confidentiality Agreement between the Company and Calibre dated May 23, 2017 (the "Confidentiality Agreement").

It is a condition precedent to Calibre and GRB's ability to share confidential information with Transfac ("Recipient") that the Recipient agrees to be bound by the terms of the Confidentiality Agreement applicable to Calibre's potential financing sources (as defined in the Confidentiality Agreement).

This letter confirms the agreement of Recipient that it has reviewed the Confidentiality Agreement and agrees to be bound by the terms thereof applicable to it as a potential financing source of Calibre thereunder.

**TRANSFAC CAPITAL ("RECIPIENT")**

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_