



Savoir-faire
LINUX®



odoo

ICTC Training program

Versioning

Version	Date de version	Auteur / Contributeurs	Nature des modifications
3.1	2017-03-01	Carolandrea Guerrero Mickaël Brard Julien Jézéquel-Bréard	Diffusion initiale
3.2	2017-03-01	Mickaël Brard Julien Jézéquel-Bréard	Ajout Slide 16

The background of the slide is a dark, textured brick wall. The bricks are arranged in a standard running bond pattern, with visible mortar lines. The overall color is a dark charcoal or black, with some lighter grey tones in the mortar joints.

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Introduction

Course Goals

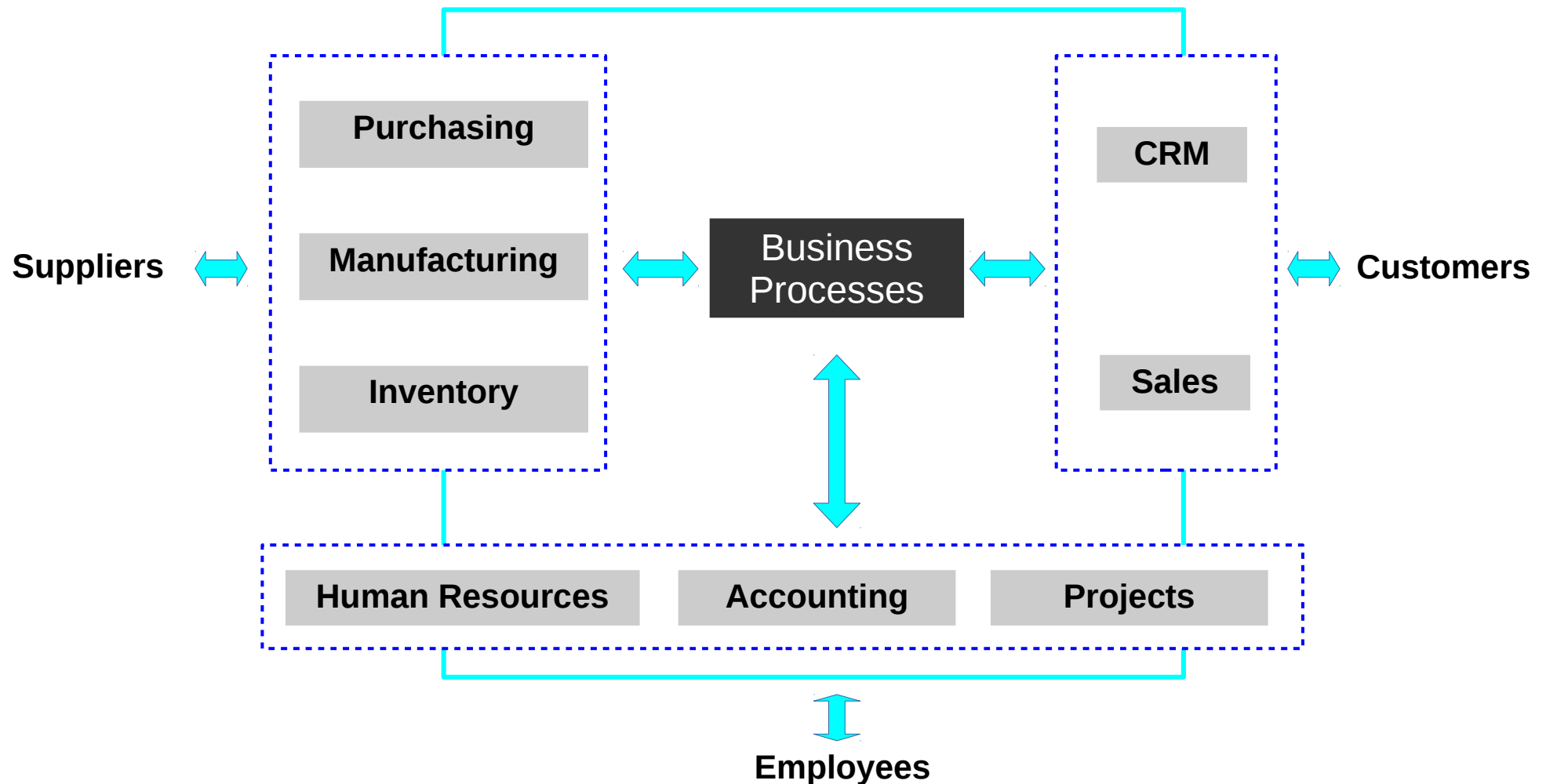
Guided by an use case we will:

- Introduce the main modules of Odoo to improve the operations and processes of the companies
- Show how smoothly everything is integrated with other Odoo applications



Integrated Business Process with Odoo

Odoo is a suite of open source business apps used by over two million people and organizations of all size to grow their sales, run their operations, organize marketing activities, boost productivity and empower their human resources.



ERP Modules - Overview



CRM

- Sales team Management
- Customer Management
- Lead Management
- Opportunities Management
- Help Desk & Support



Sales

- Quotation Management
- Order Management
- Invoice Management
- Products & Pricing Management



Purchasing

- Purchasing Management
- Replenishment
- Supplier Management
- Products / Services Management



Manufacturing

- Production Order
- Bill of Material
- Routing
- Quality & Maintenance
- Lean Manufacturing



Inventory

- Inventory Management
- Logistics – In & Out Bound
- Stock Allocation
- Warehouse & Locations Management



Accounting

- Account Receivables
- Account Payables
- Bank & Cash Management
- Business Analytics
- Set taxes
- Cost Accounting
- Budget & Forecast



Projects

- Business Strategy
- Ressource & Capacity Planning
- Executive Dashboard & Control
- Key Projects Metrics
- Timesheet & Activity tracking
- Expense Management



Human Resources

- Recruitment
- Employees
- Performance Management
- Compensation
- Training & Development
- Attendance & Leaves
- Expenses

The background of the entire slide is a dark, textured brick wall. The bricks are dark grey or black with visible mortar lines and some surface irregularities.

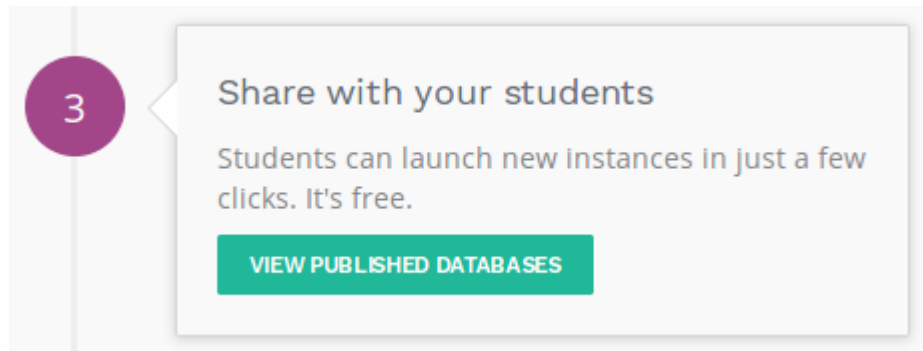
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Access to Odoo On-line

1. Create a database

All databases created are valid for 10 months. After this period, they will automatically expire. However, your personal account will remain active.

- Go to <https://www.odoo.com/page/edu>
- Click on the 3rd option « View published Databases ».



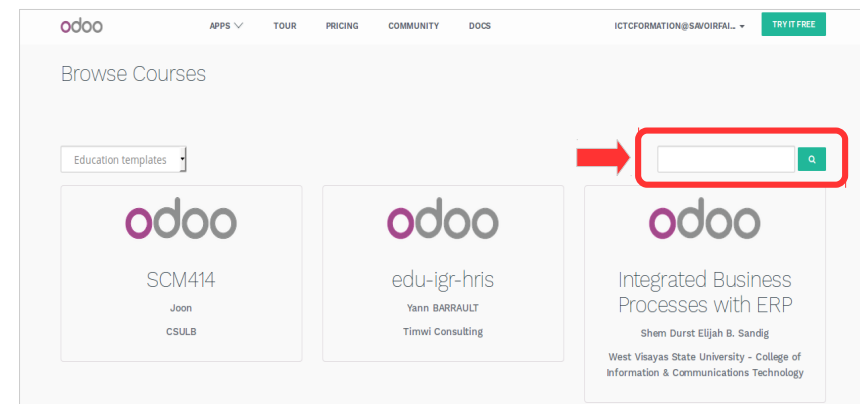
- You will get access to the list of all the DB already shared. You can directly click on « edu-ictc » database or make a simple search on the top right corner in order to find this database.

Create a database and Odoo account

Click on the following database :



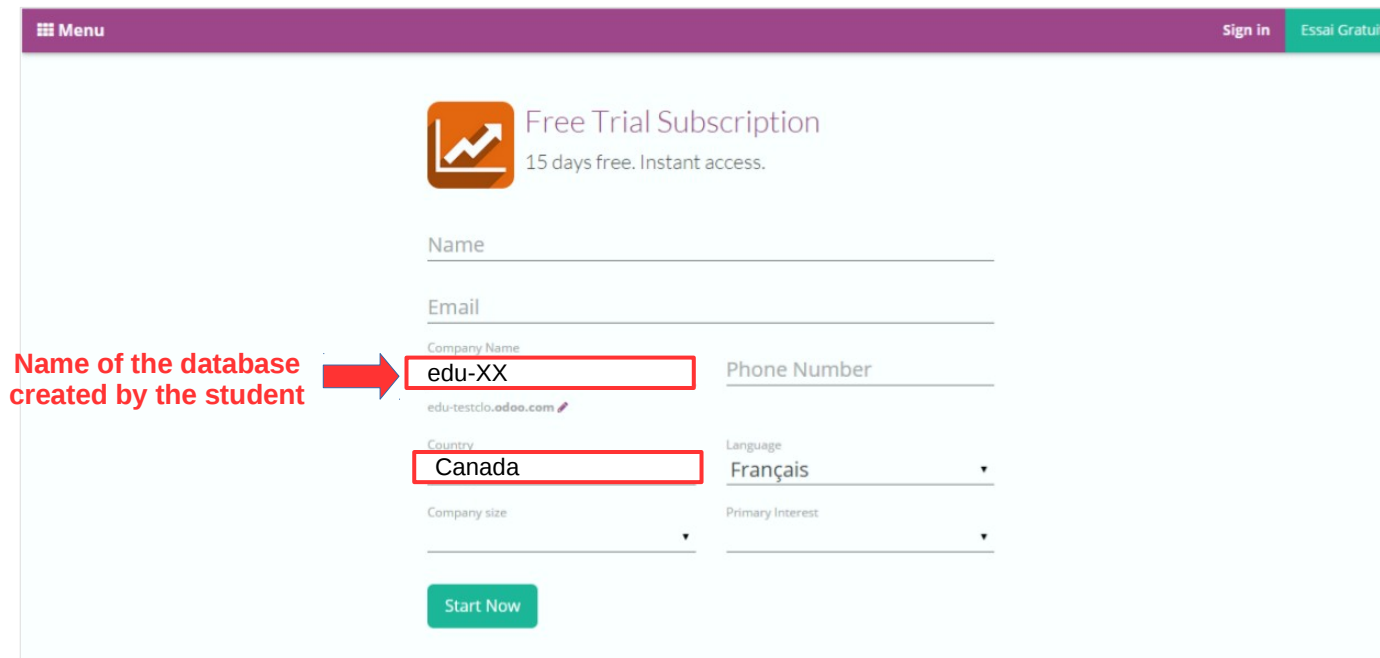
You can use the search engine to make the search of the course database faster :



Once in the database, you can choose a name to create a new database with the initial data of the case study, which will use during the execution of this course.

Create an Odoo account

- Fill out your name and email address. ***It is recommended to use an email address that is running smoothly.***
- ***You have to choose your database name (the company name). Note that you have to keep the prefix “edu-”. If you do not enter this prefix, you will not have 10-month free access to Odoo Online and you will be charged.***
- ***Note: the name of the database can not be changed, it will be permanent.***



The screenshot shows the Odoo account creation interface. At the top, there is a purple header bar with a 'Menu' icon on the left and 'Sign in' and 'Essai Gratuit' buttons on the right. Below the header, there is a 'Free Trial Subscription' section with an orange icon of a line graph and the text '15 days free. Instant access.'.

The main form area contains several input fields:

- 'Name' (text input)
- 'Email' (text input)
- 'Company Name' (text input) with the value 'edu-XX' entered. A red arrow points to this field from the text 'Name of the database created by the student'.
- 'Phone Number' (text input)
- 'Country' (dropdown menu) with 'Canada' selected.
- 'Language' (dropdown menu) with 'Français' selected.
- 'Company size' (dropdown menu)
- 'Primary Interest' (dropdown menu)

At the bottom of the form, there is a green 'Start Now' button.

Welcome to Odoo Online!

Your own Odoo account and database are created.



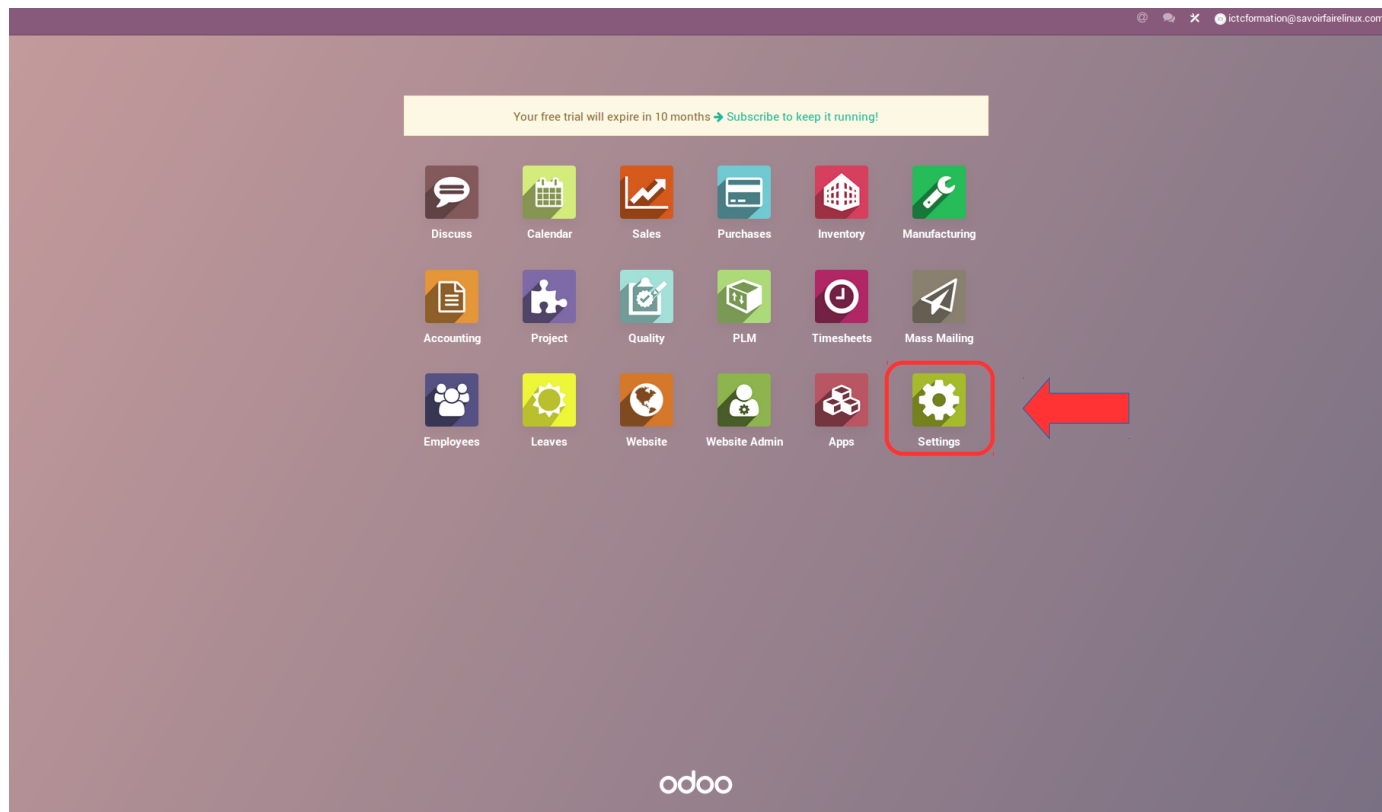
The background of the entire image is a dark, textured brick wall. The bricks are arranged in a standard running bond pattern, with visible mortar lines. The lighting is slightly uneven, giving the wall a three-dimensional appearance.

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Set a company

General Configuration

General configuration for a company :



General Configuration

Settings Dashboard Users **General Settings** Translations

APPLY CANCEL

General Settings

You will find more options in your company details: address for the header and footer, overdue payments texts, etc.

[Configure your company data](#)

Email [Configure outgoing email servers](#)

Alias Domain

Company Name

Company Tagline

GENERAL INFORMATION INTER-COMPANY RULES

Address	<input type="text" value="9515 Mississauga Rd"/> <input type="text" value="Street 2..."/> <input type="text" value="Brampton"/> <input type="text" value="Ontario"/> <input type="text" value="L6X 0B3"/> <input type="text" value="Canada"/>	Phone	<input type="text" value="(905) 453 0000"/>
		Fax	<input type="text"/>
		Email	<input type="text" value="ictcformation@savoirfairelinux.com"/>
		Tax ID	<input type="text"/>
Website	<input type="text" value="http://www.canadiancolors.com"/>	Company registry	<input type="text"/>
		Currency	<input type="text" value="CAD"/>
		VIES VAT Check	<input type="checkbox"/>
		Activate here a new currency before creating a new company.	
		Parent Company	<input type="text"/>

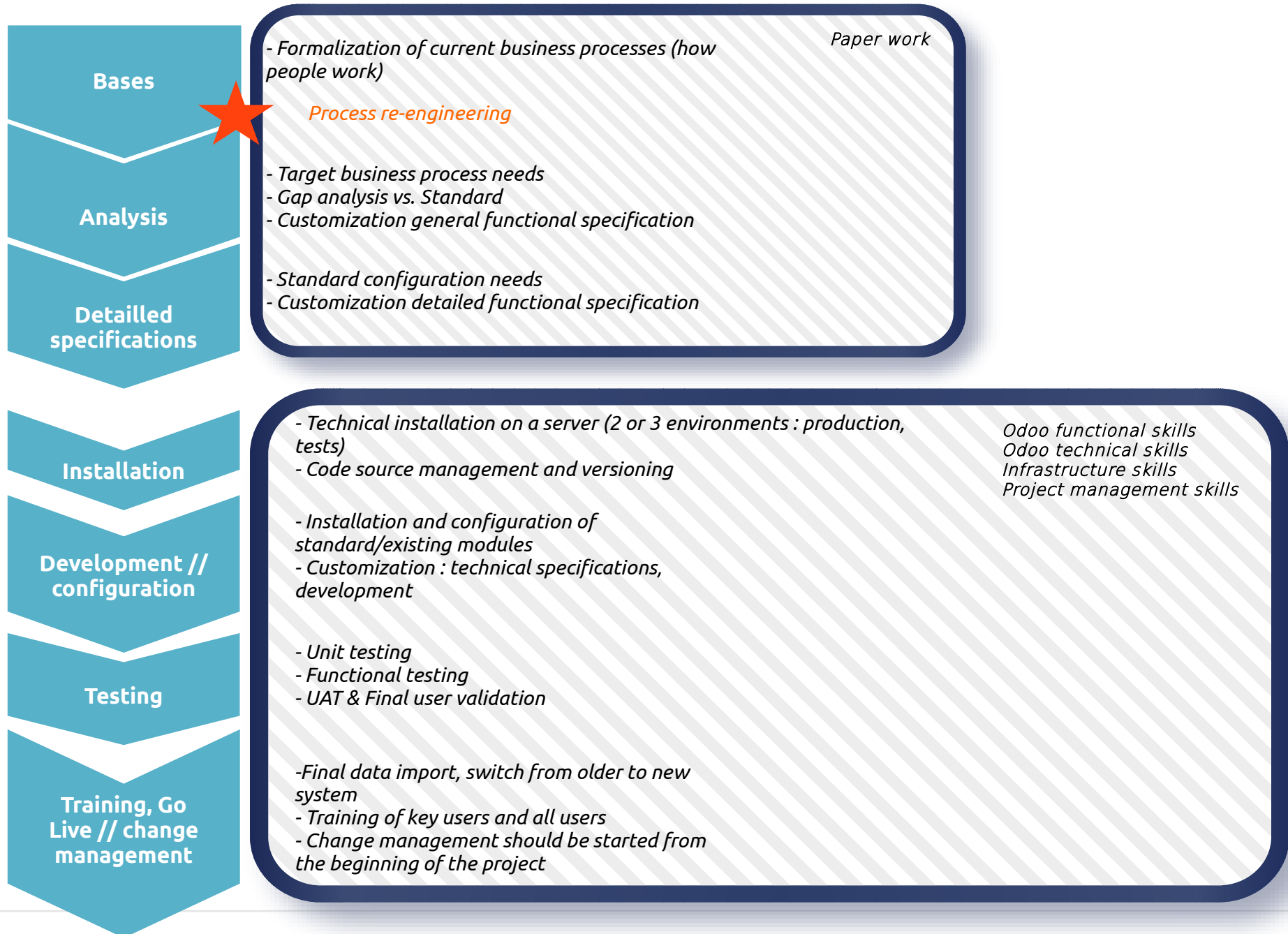
Keep your email address by default

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Deployment Project

ERP Project management





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