# Meeting Summary

During the meeting, the team decided to prioritize the development of the \*\*Financial Analysis\*\* and \*\*Corporate Demographic\*\* dashboards first. These will utilize data from the stable, monthly-updated BU data warehouse via a dedicated data mart. The \*\*Financial Analysis\*\* dashboard will include features like date filtering, key metrics (revenue, profit, cash flow, etc.), industry comparisons, and approximately 10 financial ratios. A separate product or feature, \*\*Charge Analysis\*\*, was discussed; \*\*Speaker B\*\* will develop its use case first, and a decision on whether to merge it with Corporate Demographic (potentially requiring a rename) or keep it separate will be made later. After minor changes are finalized, the next step is to develop the \*\*UI/UX\*\* for the prioritized dashboards. A request was made to consider adding a simple \*\*machine learning recommender\*\* feature to the Financial Analysis product, but concerns were raised about the risks of such features in an externally sold product. The data source stability and the "either/or" nature of the sector selection filter were also confirmed.