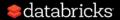
# Building Cloud Infrastructure

**Aaron Davidson** 

databricks

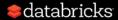
#### Who am I?

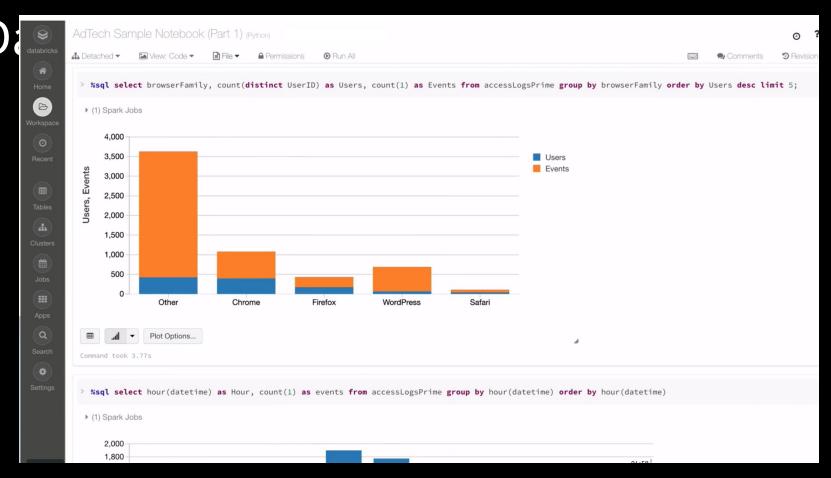
- Early Databricks engineer (4 years)
- Apache Spark committer & PMC member
- Worked on a lot of things @ DB
- Most recently, cloud infrastructure
  - Helping eng produce efficient, secure, and reliable software.



#### What is Databricks?

- Big Data & Machine Learning in the Cloud
  - Yes our customers are data scientists and data engineers
- Thinking about getting into self-driving cars
- Yes, we have some Go and Rust code, but prefer FP





#### **Databricks Product**

- People love Spark, but:
  - How do I get and maintain a Spark cluster?
  - How do I configure that cluster?
  - How do I run jobs reliably and periodically?
  - How do I interface with Spark?





#### **Databricks Product**

- People love Spark, but:
  - How do I get and maintain a Spark cluster?
  - How do I configure that cluster?
  - How do I run jobs reliably and periodically?
  - How do I interface with Spark?

Operations

**Usability** 

- Enter Databricks...



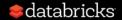
#### **Databricks Product**

- People love Spark, but:
  - How do I get and maintain a Spark cluster?
  - How do I configure that cluster?
  - How do I run jobs reliably and periodically?
  - How do I interface with Spark?

Operations

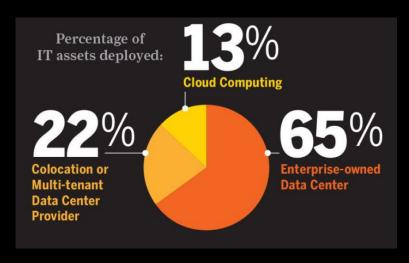
**Usability** 

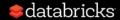
- Enter Databricks...
- What hardware do we have?



#### What does it mean to be a Cloud Company?

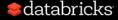
- Most money is **still** in on-premise, but trend is towards Cloud.
- "Enterprise:" Financial institutions, government, health care, etc.
- Berkeley & probably Stanford, too





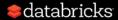
#### What does it mean to be a Cloud Company?

- Infrastructure in the Cloud (vs on-prem infrastructure):
  - **Infrastructure is dynamic** -- provisioning new hardware in O(minutes) rather than O(months).
  - No operations team, but high-level primitives provided instead.
    - Storage (DBs, blob storage), networking (routing/firewalls), etc
- Running Software as a Service (vs on-prem appliance) means:
  - We operate the product on behalf of our customers.
  - Often, the software we run is **multitenant**.
  - **Update often** -- deliver features and fixes faster than 3/6/12 months



#### In this talk

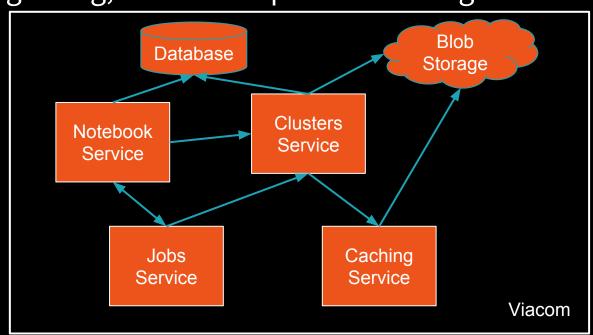
- We'll use a real-life motivating example from Databricks to talk about building a cloud service.
- Focus on three major aspects:
  - Scaling out a multitenant service
  - Updating services safely
  - Deploying the infrastructure to run our service.

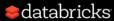


#### Databricks Community Edition

- In The Beginning, Databricks provided a single-tenant product

- Easier:
  - Security
  - Isolation
  - Selling
- But:
  - Costly
  - Failures





#### **Databricks Community Edition**

- We wanted to make a free, multitenant version
- Use-cases: people playing around with Spark, training/classes, MOOCs (now: all new customers)
- Problems:
  - How do we scale our single-tenant services out?
  - How do we update when there is constant usage?
  - How do we maintain this larger, more dynamic infrastructure?



#### The Notebook Service

- Collaborative notebook UI
  - Users mainly edit their own notebooks, but sometimes want to collaborate
  - Collaboration requires merging changes from multiple users in real-time.
- Originally: ~10 concurrent users.
- Now: Training of 500 people -- or a 50,000-person MOOC!
- How do we scale this service out?

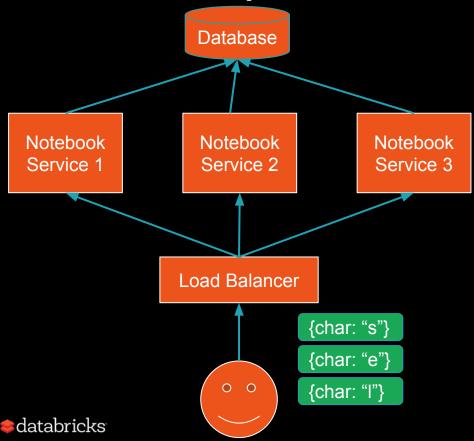


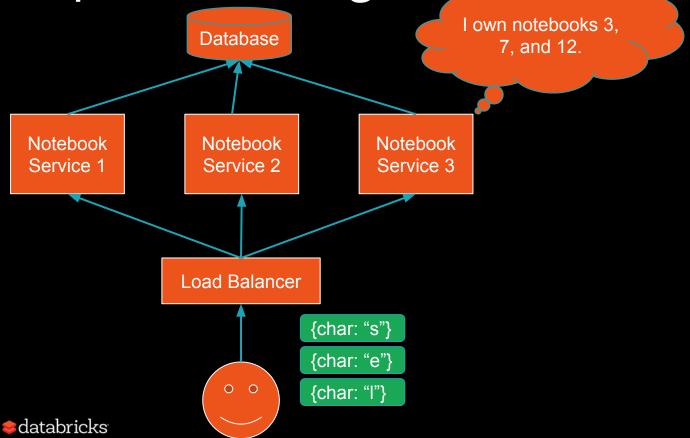
#### The Notebook Service

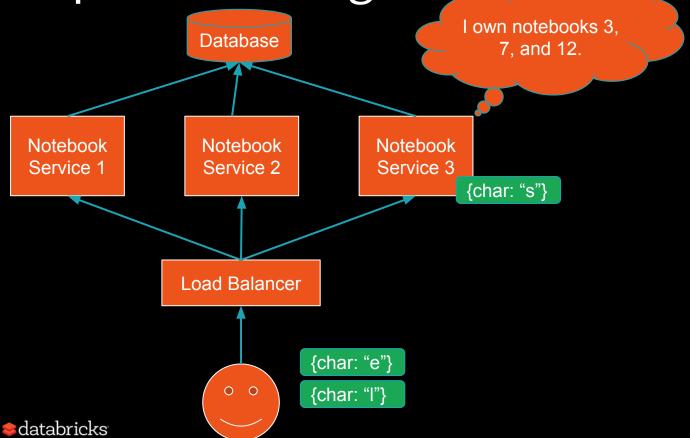
databricks

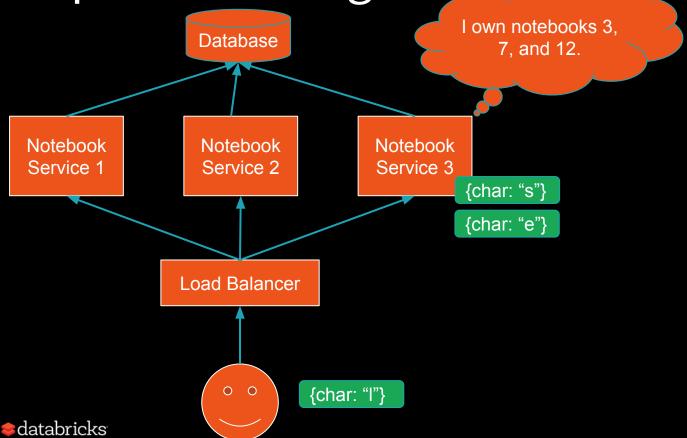
```
select m.ClientID, c.CountryCode3, m.SessionId, m.DeviceMake
                from mobile_sample m
                  join countrycodes c
                     on m.Country = c.CountryName
                                    Notebook
                                                                   Database
                                     Service
POST /notebook/3/cell/2/insert
                                                   UPDATE notebook cells
{ "char": "s" }
                                                   SET text = "sel"
                                                   WHERE notebook id=3
POST /notebook/3/cell/2/insert
                                                       AND cell id=2;
{ "char": "e" }
POST /notebook/3/cell/2/insert
{ "char": "l" }
```

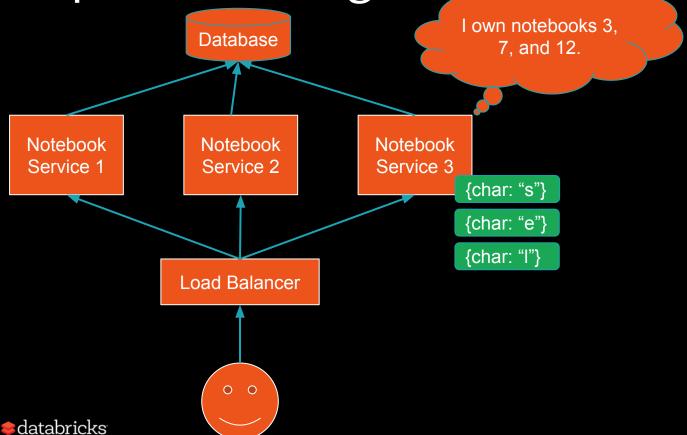
## Service Replication



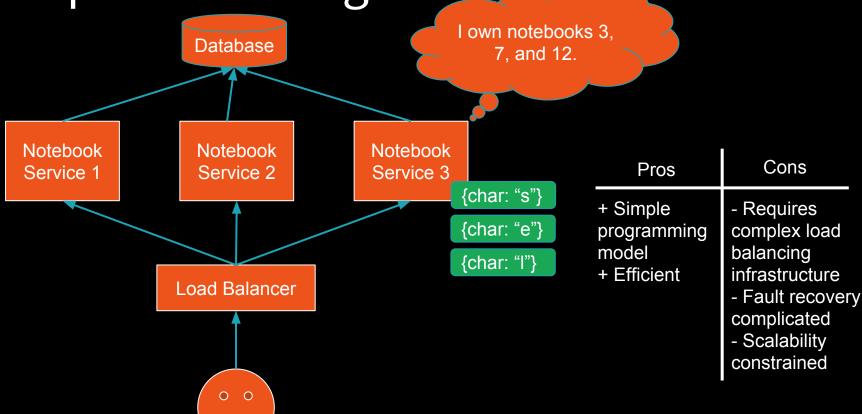


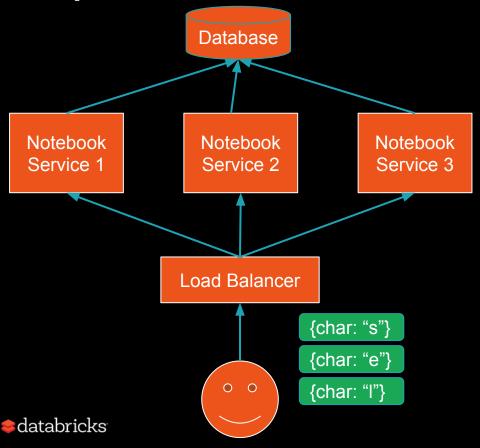


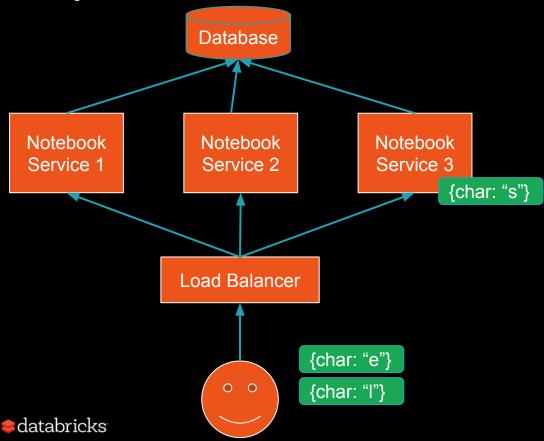


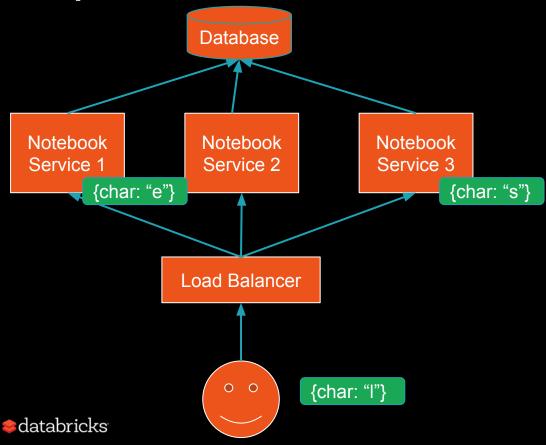


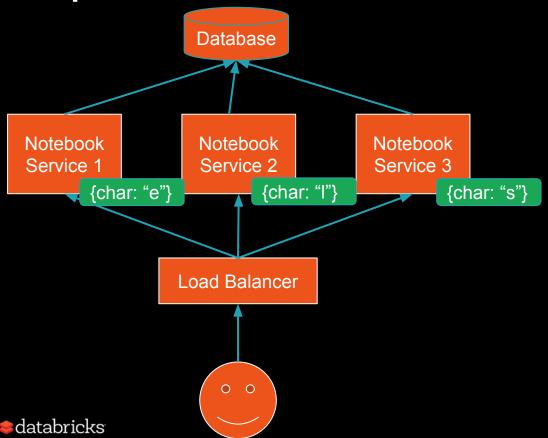
databricks





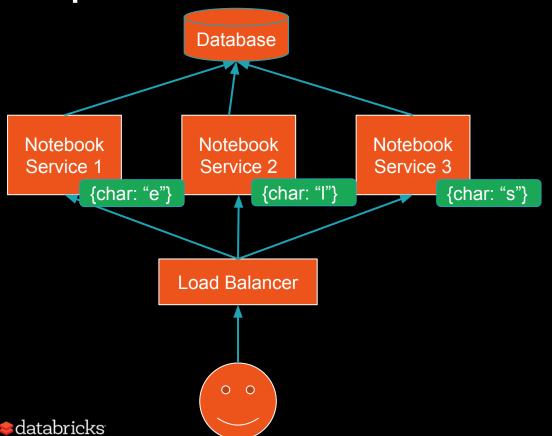






How do we deal?

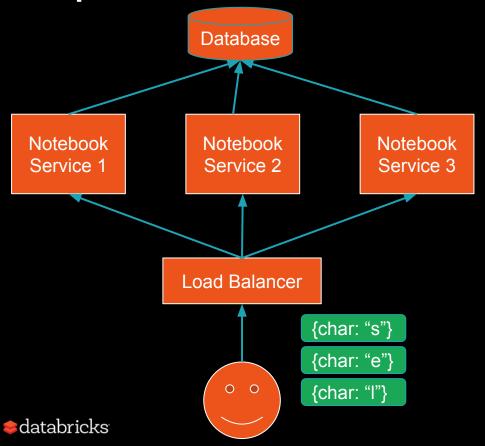
- Push logic into database
- Take fine-grained locks

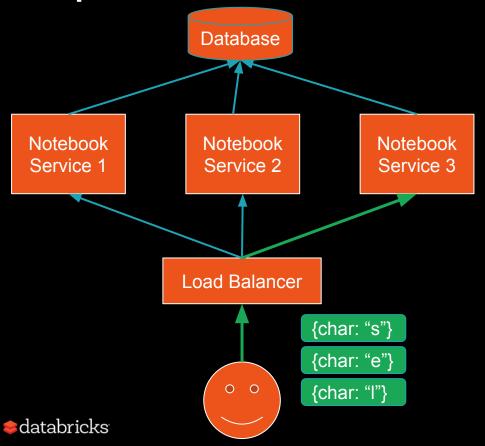


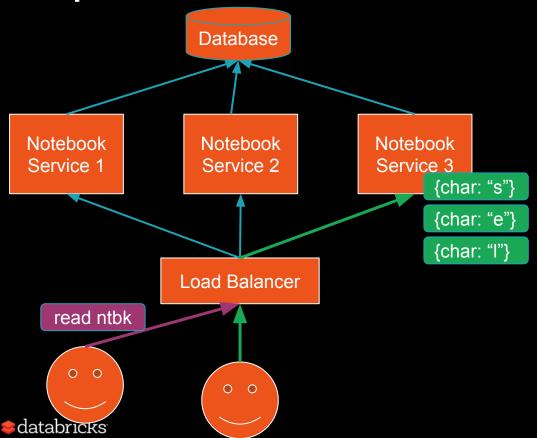
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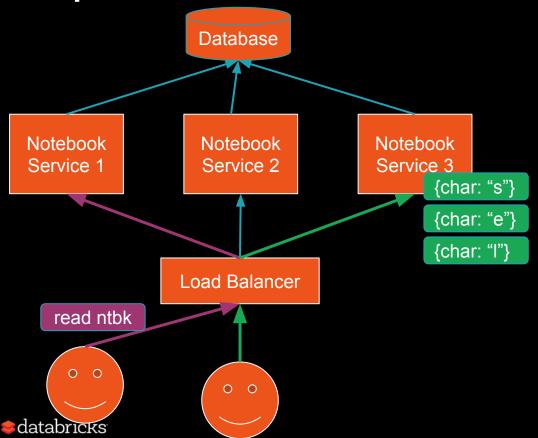
- Push logic into database
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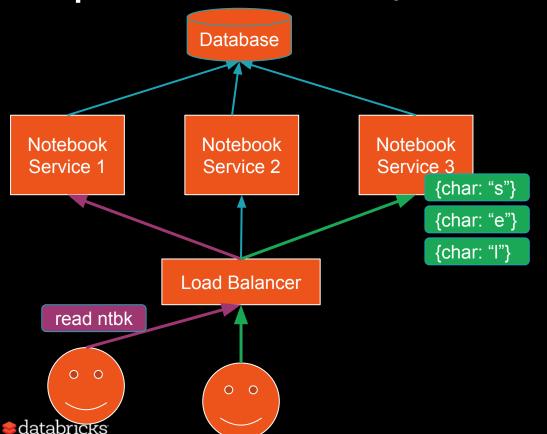
| Pros  | Cons   |
|---|--|
| + Inter-<br>changeable<br>services<br>+ "Trivial"<br>0-downtime | - Hardest/least<br>efficient<br>programming<br>model |





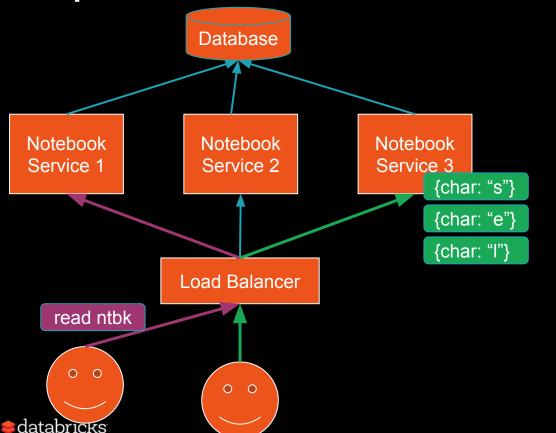






TCP-sticky load balancer
Easy to find -- probably default!

HTTP-sticky load balancer
Cookie-based -- a bit more
complicated, but also common



TCP-sticky load balancer
Easy to find -- probably default!

HTTP-sticky load balancer
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complicated, but also common

| Pros   | Cons   |
|--|--|
| + Easy to find<br>+ Built-in fault<br>recovery | - Only supports single-flow/user locality - Failures may be harder to reason about |

#### Service replication: How to decide?

#### - Review:

- Stateless replication: Simplest
  - Simplest ("best") replication model, hardest to program against
- Session/user stickiness
  - Particularly common replication model -- well-supported by tooling
- Logical/tenant stickiness
  - Most complicated ("worst") replication model, easiest to program against

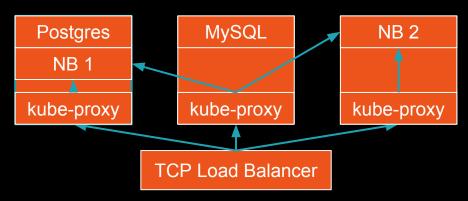
#### Considerations:

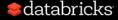
- Higher is better, but have to start thinking from beginning.
- If not, then the last will be the only option (that's exactly what we did for notebooks!)



## Service replication: How to implement?

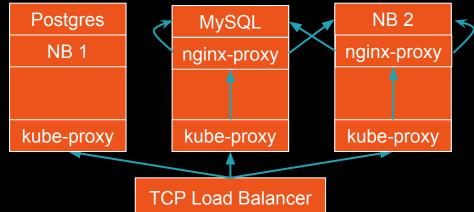
- VM-level: Cloud providers have TCP & HTTP load balancers:
  - Static or scalable pool of machines registered with a port & protocol.
  - Health checking mechanism to remove machines from routable pool.
- Container-level: YMMV; Kubernetes also provides TCP- and HTTP-level load balancing, between containers.





#### Service replication: How to implement?

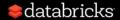
- Tenant-stickiness?
- Need a consistent, highly-available leader election store
  - ZooKeeper, consul, etcd (Googlers: Chubby)
- Need an HTTP load balancer
  - Probably nginx or go -- not recommended to build your own, in JVM





#### Recap: Databricks Community Edition

- We wanted to make a free, multitenant version
- Use-cases: people playing around with Spark, training/classes, MOOCs (now: all new customers)
- Problems:
  - ✓ How do we scale our single-tenant services out?
  - How do we update when there is constant usage?
  - How do we maintain this larger, more dynamic infrastructure?

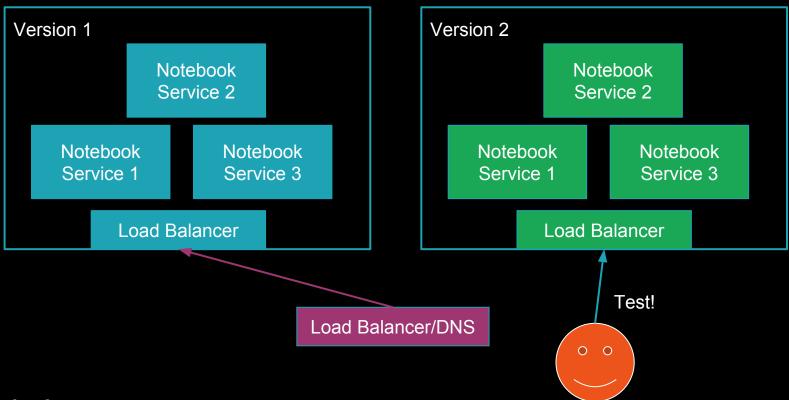


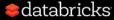
## Service updates

- Can leverage our earlier work in service replication to perform updates without downtime.
- Update strategies:
  - The ol' off 'n' on
  - Blue-green
  - Rolling
  - Traffic control

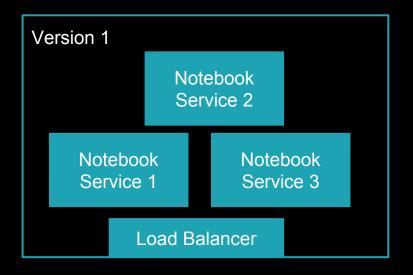


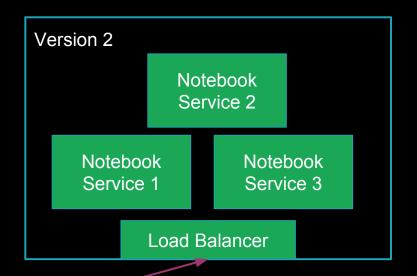
## Service updates: Blue/green





## Service updates: Blue/green



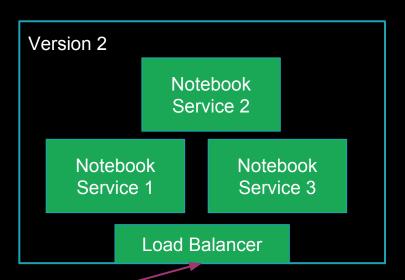


Load Balancer/DNS



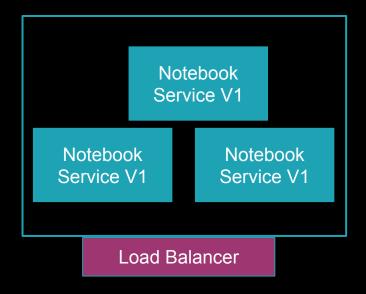
## Service updates: Blue/green

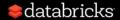
| Pros  | Cons  |
|---|---|
| + Easy to implement<br>+ Can work with single replica | - Unused infra<br>- All-or-nothing<br>bugs exposed<br>immediately |

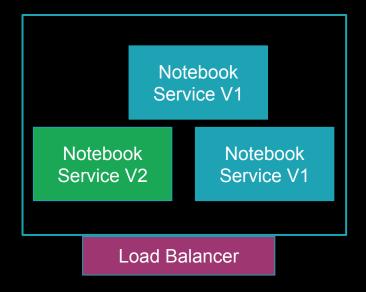


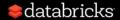
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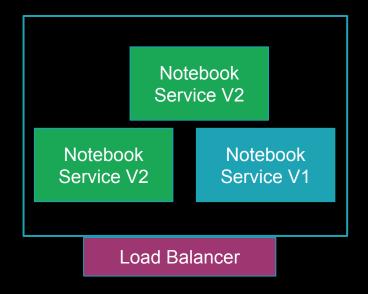


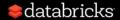


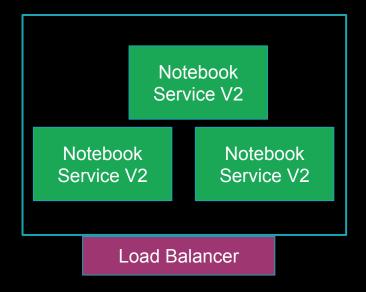


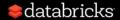


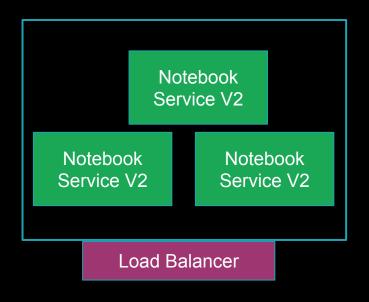


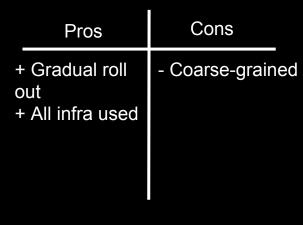


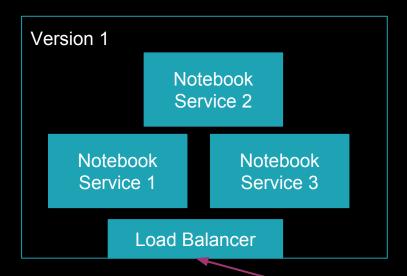






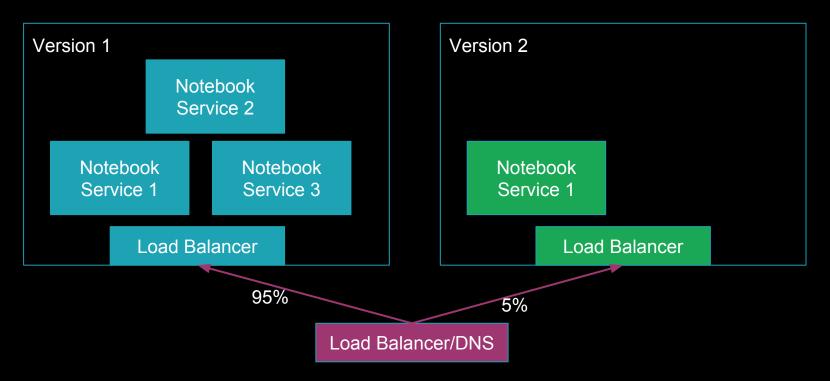


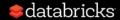


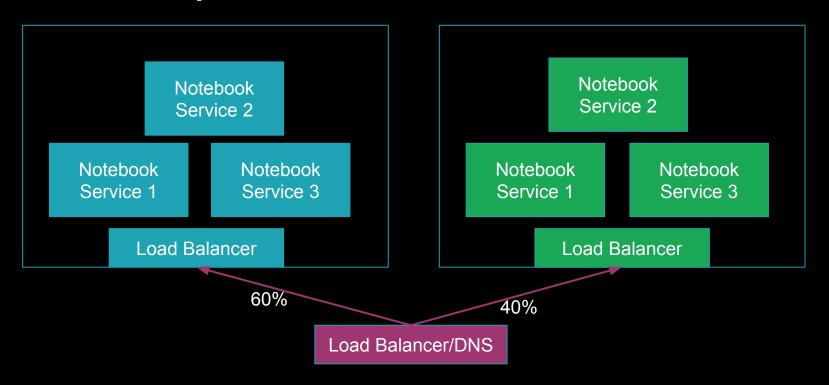


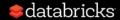
Load Balancer/DNS

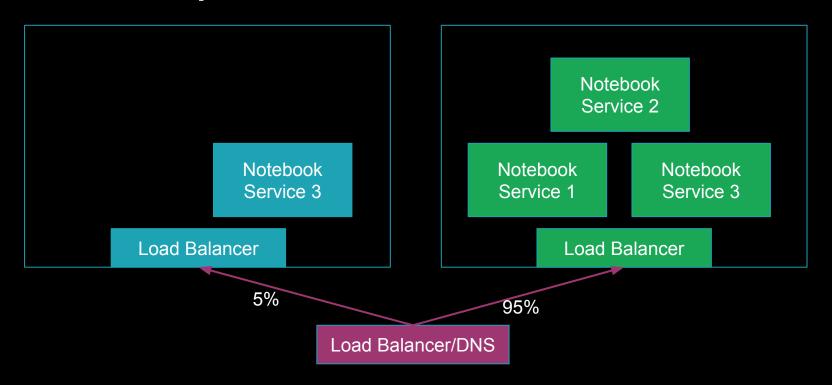


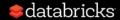










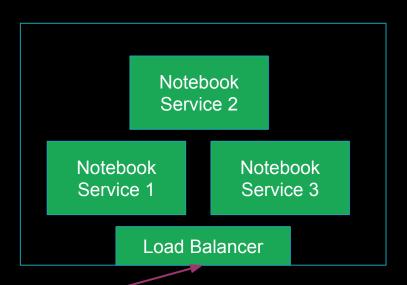


Pros Cons

+ Google-scale quality control + Simple extension: shadowing traffic

#### **Gaining traction:**

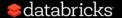
Envoy & Istio starting to add support



Load Balancer/DNS

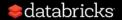
## Update strategy: How to decide?

- Review:
  - Blue/green
    - Useful for stateful applications
    - Useful for acceptance testing
    - Complicated roll-out procedure
  - Rolling update
    - Most common -- simple roll-out procedure
  - Traffic control
    - Best-in-class -- requires complicated load balancer
- Considerations:
  - Design with at least one updates strategy in mind and you can keep downtime minimal, even for unreplicated services.



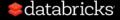
## Update strategy: How to implement?

- VM-level: Cloud providers have (auto)scaling groups.
  - Create a new group for the new version.
  - For blue-green, switch DNS when tested.
  - For rolling update, have load balancer use both groups and increase/decrease replicas.
  - Netflix does this -- see Spinnaker
- Container-level: Kubernetes provides first-class support for rolling updates within one cluster, other stuff is as manual as VM case.



## Recap: Databricks Community Edition

- We wanted to make a free, multitenant version
- Use-cases: people playing around with Spark, training/classes, MOOCs (now: all new customers)
- Problems:
  - ✓ How do we scale our single-tenant services out?
  - ✓ How do we update when there is constant usage?
  - How do we maintain this larger, more dynamic infrastructure?



## Infrastructure as Code

- I want to provision 3 VMs for my Notebook Service.
- On-prem: Ask ops team for 3 machines, wait 1-3 months
- Cloud: Launch Instance

#### - Scenarios:

- Scale out to 5 VMs.
- VM crashes, need to replace it.
- Change VM parameter (e.g., instance size)
- Replicate environment to a new region.
- Create a testing environment.
- Security breach! Tear it all down and recreate everything.



```
def createInfra():
    for i in range(3):
        ec2.createInstance(
        name = s"NotebookService-$i",
        type = "m4.xlarge")
```

#### - Scenarios:

- Scale out to 5 VMs.
- VM crashes, need to replace it.
- Change VM parameter (e.g., instance size) Replicate environment to a new region.
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```
def createInfra(region):
   for i in range(3):
     ec2.createInstance(
     name = s"NotebookService-$i",
     type = "m4.xlarge",
     region = region)
```

#### - Scenarios:

- Scale out to 5 VMs.
- VM crashes, need to replace it.
- Change VM parameter (e.g., instance size)
- ✓ Replicate environment to a new region.
  - Create a testing environment.
  - Security breach! Tear it all down and recreate everything.



```
def createInfra(region, accountId):
  for i in range(3):
    ec2.createInstance(
    name = s"NotebookService-$i",
    type = "m4.xlarge",
    region = region,
    accountId = accountId)
```

#### Scenarios:

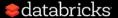
- Scale out to 5 VMs.
- VM crashes, need to replace it.
- Change VM parameter (e.g., instance size)
- ✓ Replicate environment to a new region.
- Create a testing environment.
- ✓ Security breach! Tear it all down and recreate everything.



```
def createInfra(region, accountId, oldCount, newCount):
   for i in range(oldCount, newCount):
     ec2.createInstance(
        name = s"NotebookService-$i",
        type = "m4.xlarge",
        region = region,
        accountId = accountId)
```

#### Scenarios:

- Scale out to 5 VMs.
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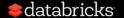


#### - Scenarios:

- ✓ Scale out to 5 VMs.
- VM crashes, need to replace it.
- Change VM parameter (e.g., instance size).
- ✓ Replicate environment to a new region.
- ✓ Create a testing environment.
- ✓ Security breach! Tear it all down and recreate everything.

#### - Problems:

- Specific: Each scenario needs new code, new parameters. Not necessarily shared between use-cases, either (e.g., create a database)
- Stateful: Correctness requires either maintaining state, writing state resolution logic, or having a human enter the state.
- Fallible: Did you spot the incorrect error handling?



## Infrastructure as Declarative Code

```
[{ kind: "EC2::Instance",
    type: "m4.xlarge",
    name: "NotebookService-0",
    region: "oregon",
    accountId: 1234567,
}, ... ]

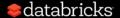
Notebook
Service-0

Notebook
Service-1

Notebook
Service-2
```

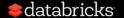
#### Scenarios:

- Scale out to 5 VMs.
- ✓ VM crashes, need to replace it.
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- ✓ Replicate environment to a new region.
- ✓ Create a testing environment.
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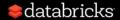
### Infrastructure as Declarative Code

- Scenarios:
  - ✓ Scale out to 5 VMs.
  - ✓ VM crashes, need to replace it.
  - ✓ Change VM parameter (e.g., instance size).
  - ✓ Replicate environment to a new region.
  - ✓ Create a testing environment.
  - ✓ Security breach! Tear it all down and recreate everything.
- Benefits: State, API, and error handling are all managed for us
  - Difficult to manage large, dynamic infrastructure due to duplication.
     (One solution here is to introduce a layer of templating)
  - Needs an implementation of "Declarative Deployer"
    - All cloud providers have a native way of doing this (e.g., CloudFormation)
    - <u>Terraform</u> is a cloud semi-agnostic tool
    - Quilt?



## Recap: Databricks Community Edition

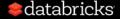
- We wanted to make a free, multitenant version
- Use-cases: people playing around with Spark, training/classes, MOOCs (now: all new customers)
- Problems:
  - ✓ How do we scale our single-tenant services out?
  - ✓ How do we update when there is constant usage?
  - ✓ How do we maintain this larger, more dynamic infrastructure?



## Summary

- Cloud infrastructure is dynamic
  - Replicate multitenant services for scale-out
  - Automate deployment (imperatively or declaratively)
  - Leverage cloud provider abstractions (VMs, load balancers, databases)

- Software as a Service allows us to move quickly
  - Deliver updates on weekly cadence rather than 3/6/12-monthly
  - Reduce friction of use by taking over operational burden
  - Just make sure your updates aren't breaking things *too* often!



# Thank you!

We're hiring -- come intern with us!

Aaron Davidson - aaron@databricks.com

Try Community Edition:

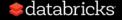
https://databricks.com/try-databricks



# Appendix: Container Engines (Kubernetes)

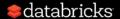
## What problem are we trying to solve?

- I want to run my code on a remote server.
- How do I get my code there?
  - What about my code's dependencies (e.g., library A)?
  - What about my code's system dependencies (e.g., curl or ntp)?
- How do I know what's going on?
  - Logging?
  - SSHing into the machine?
- How do I update my code? How do I roll back?



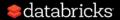
## World V1: Ansible and "bare-metal"

- I want to run my code on a remote server.
- How do I get my code there?
  - Script which copies my JAR and any dependent jars.
  - Script also can install dependencies on target host.
- How do I know what's going on?
  - SSH in and find out.
- How do I update my code? How do I roll back?
  - Rerun script (how to undo dependencies?)
- Problems:
  - Script is not very general! New one per service.
  - Have to manually place services on hosts (what about node failure?)



## World V2: Ansible and Docker

- I want to run my code on a remote server.
- How do I get my code there?
  - I build a Docker container which contains all my dependencies!
  - I run a script which starts that script.
- How do I know what's going on?
  - SSH in and find out.
- How do I update my code? How do I roll back?
  - Rerun script -- dependencies inside container so can roll back.
- Problems:
  - Script is now pretty general, service-specific stuff is in container.
  - Still have to manually place services on hosts (node failures)

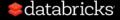


## World V3: Kubernetes (w/Docker)

- I want to run my code on a remote server.
- How do I get my code there?
  - I build a Docker container which contains all my dependencies!
  - I ask Kubernetes to find somewhere to put that container.
- How do I know what's going on?
  - I ask Kubernetes for logs or to SSH into the container directly.
- How do I update my code? How do I roll back?
  - I ask Kubernetes to do a rolling update.
- Problems:
  - Kubernetes replaces my custom script entirely
  - Kubernetes deals with placement of containers within a cluster, and
- databricks with node failure.

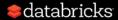
## Other Kubernetes Features

- In addition to managing containers, Kubernetes helps with:
  - Exposing services to the outside world via Load Balancers
  - Maintaining a fixed set of replicas of a node.
  - Health checking and restarting services (provided service-specific health checks).
  - Managing network-attached storage.
  - Providing cross-cloud abstractions.
  - (And more!)
- Similar systems: DC/OS, Docker Swarm, Google's Borg



## Container Engines: Unsolved Problems

- Solid, authn/authz inter-service networking
  - Envoy & istio approach problem from proxy layer
  - Calico approaches problem from network layer (BGP!)
- Geo-replicated (multi-cluster) services
- Easy-to-use logical stickiness abstraction (e.g., notebooks)

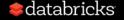


## Appendix: Terraform

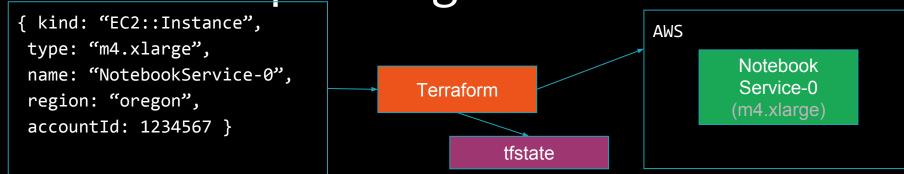
Terraform Operating Model

```
{ kind: "EC2::Instance",
  type: "m4.xlarge",
  name: "NotebookService-0",
  region: "oregon",
  accountId: 1234567 }
AWS
```

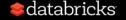
- Input: Template, state file, and cloud resources
- Output: Plan of how to converge state



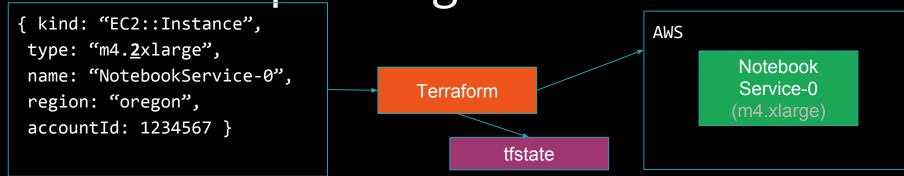
Terraform Operating Model



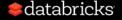
- Input: Template, state file, and cloud resources
- Output: Plan of how to converge state



<u>Terraform Operating Model</u>



- Different properties require different change procedures.
  - Changing EC2 VM instance size requires tearing down and recreating.
  - Changing RDS database instance size requires just restarting.

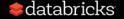


Terraform Operating Model

```
{ kind: "EC2::Instance",
  type: "m4.xlarge",
  name: "NotebookService-100",
  region: "oregon",
  accountId: 1234567 }
AWS

Notebook
Service-0
(m4.xlarge)
```

- State file used so Terraform knows when it should delete objects.
- Otherwise, we would just create a second instance and keep the old one around.



## Declarative Deploy: Unsolved Problems

- Cloud agnostic terminology & semantics is elusive
- Declaring different classes of resources (e.g., cloud provider versus Kubernetes objects) requires different systems
- Enacting a certain change may require several intermediate templates
- No standard for templating.

