## Form 4852

(Rev. September 2020)

Department of the Treasury Internal Revenue Service

## Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

► Attach to Form 1040, 1040-SR, or 1040-X.

► Go to www.irs.gov/Form4852 for the latest information.

OMB No. 1545-0074

Attachment Sequence No. **04** 

## You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) snown on return	2 Your social security number
Jared K Peoples	426–73–9936
3 Address	
1331 Northwood Cir Carthage, MS 390513111	
4 Enter year in space provided and check one box. For the ta	x year ending December 31,2021_ ,
I have been unable to obtain (or have received an incorrect)	▼ Form W-2 <b>OR</b> ☐ Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line	7 or line 8 are my best estimates for all wages or payments
made to me and tax withheld by my employer or payer named	
5 Employer's or payer's name, address, and ZIP code	6 Employer's or payer's
Summer Avenue Antiques, Ábdo Sakaan 3255 Summer Ave	TIN (if known)
Memphis, TN 38112	n/a
7 Form W-2. Enter wages, tips, other compensation, and taxes	
a Wages, tips, and other compensation 7,862.	
<b>b</b> Social security wages	(Name of state) .
c Medicare wages and tips	and the contribution of th
d Social security tips	(Name of locality)
e Federal income tax withheld	h Social security tax withheld
	i Medicare tax withheld
	etirement or profit-sharing plans, IRAs, insurance contracts, etc.
a Gross distribution	
<b>b</b> Taxable amount	g State income tax withheld
<b>c</b> Taxable amount not determined .	(Name of state) .
<b>d</b> Total distribution	h Local income tax withheld
e Capital gain (included on line 8b) .	(Name of locality)
	i Employee contributions
	j Distribution codes

9 How did you determine the amounts on lines 7 and 8 above?

Line 7a is the amount that my former employer paid me after deducting taxes. I don't have access to the amounts witheld.

10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.

My former employer has refused to give me my W-2 and refused/ignored requests for it from my attorney and I.

## General Instructions

Section references are to the Internal Revenue Code.

**Future developments.** For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when **(a)** your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or **(b)** an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.