## Perturbations in Celestial Mechanics

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These are notes I have compiled through numerous textbooks and published articles which can be found cited throughout the text and in the bibliography. The intention of these notes is to be as explicit as possible with any derivations such that there are no "gaps" in understanding. If you find any errors, please email me.

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### 1 Introduction

TODO: Rewrite this and cite The foundations of perturbation theory in celestial mechanics were laid in the 18th and 19th centuries, primarily to address the complexities of multi-body gravitational interactions in the solar system. Joseph-Louis Lagrange was a pivotal figure, developing the method of variation of parameters and the celebrated Lagrange planetary equations, which formalized how orbital elements evolve under perturbative forces. In the early twentieth century, E.T. Whittaker's analytical dynamics provided a rigorous and modern framework for Hamiltonian mechanics and perturbative expansions, influencing generations of celestial mechanicians. Meanwhile, Ernest William Brown advanced the application of these methods to the Moon's motion, culminating in his monumental lunar theory that remained the basis for ephemerides until the space age. Together, these contributions formed the backbone of modern analytical perturbation theory and remain deeply embedded in the theory and practice of orbital mechanics.

### 1.1 Equations of Motion: N-Body

TODO: figure Newton's law: two point masses attract each other with a force that acts along a line "joining" them, and the force is proportional to the product of their masses, inversely proportional to the square of the distance between them:

$$\vec{F} = G \frac{m_1 m_2}{r^2} \hat{r}, \quad \vec{r} = \hat{r}r, \quad \hat{r} = \frac{\vec{r}}{r}.$$
 (1)

The position of the *i*-th mass is given by

$$\vec{r_i} = x_i \hat{\mathbf{i}} + y_i \hat{\mathbf{j}} + z_i \hat{\mathbf{k}},\tag{2}$$

with velocity

$$\vec{v}_i = \frac{d\vec{r}_i}{dt} = \frac{dx_i}{dt}\hat{\mathbf{i}} + \frac{dy_i}{dt}\hat{\mathbf{j}} + \frac{dz_i}{dt}\hat{\mathbf{k}}.$$
 (3)

The magnitude of the total force on the i-th point mass  $m_i$  from all other n-1 masses is

$$\vec{F}_{i} = G \, m_{i} \sum_{\substack{j=1\\j \neq i}}^{n} m_{j} \frac{\vec{r}_{j} - \vec{r}_{i}}{r_{ij}^{3}}. \tag{4}$$

From Newton's second law:

$$\vec{F}_i = m_i \frac{d^2 \vec{r}_i}{dt^2} = m_i \frac{d\vec{v}_i}{dt}.$$
 (5)

Thus, the equations of motion become:

$$\frac{d^2 \vec{r_i}}{dt^2} = G \sum_{\substack{j=1\\j \neq i}}^n m_j \frac{\vec{r_j} - \vec{r_i}}{r_{ij}^3}$$
 (6)

With initial conditions on position and velocity, we can describe the motion of the system of n point masses.

### 1.2 Equation of Motion: Two Bodies

In this chapter, we develop the vector equations of two-body motion and solve by power series. For two bodies, the motion is described by:

$$m_1 \frac{d^2 \vec{r}_1}{dt^2} = \frac{Gm_1 m_2}{r_{12}^3} (\vec{r}_2 - \vec{r}_1), \tag{7}$$

$$m_2 \frac{d^2 \vec{r}_2}{dt^2} = \frac{Gm_2 m_1}{r_{12}^3} (\vec{r}_1 - \vec{r}_2) = -\frac{Gm_2 m_1}{r_{12}^3} (\vec{r}_2 - \vec{r}_1). \tag{8}$$

Given initial conditions  $\vec{r}_1(t_0)$ ,  $\vec{r}_2(t_0)$ ,  $\vec{v}_1(t_0)$ ,  $\vec{v}_2(t_0)$ , finding the positions and velocities at future times is the **two-body problem**.

Subtracting equation ?? - ??

$$\frac{d^2}{dt^2}(\vec{r}_2 - \vec{r}_1) = -G\frac{(\vec{r}_2 - \vec{r}_1)(m_1 + m_2)}{r_{12}^3}.$$
(9)

Using  $\vec{r} = \vec{r}_2 - \vec{r}_1$  and  $\mu = G(m_1 + m_2)$ , we get:

$$\frac{d^2\vec{r}}{dt^2} + \frac{\mu}{r^3}\vec{r} = 0. {10}$$

This is really three simultaneous, second-order, non-linear differential equations in components:

$$\frac{d^2x}{dt^2} + \frac{\mu}{r^3}x = 0, (11)$$

$$\frac{d^2y}{dt^2} + \frac{\mu}{r^3}y = 0, (12)$$

$$\frac{d^2z}{dt^2} + \frac{\mu}{r^3}z = 0, (13)$$

where

$$r = \sqrt{x^2 + y^2 + z^2}. (14)$$

### 2 Perturbations

In the case where a body only moves under the influence of a central gravitational force, the equation of motion gives us Keplerian motion. However, real celestial bodies are influenced by other effects such as additional gravitating bodies, oblateness etc. which create additional perturbing accelerations.

In [5], Equation 2.1 lists the general form of the equation of motion with perturbations which can be expressed in Earth-Centered Inertial (ECI) Cartesian coordinates as:

$$\frac{d^2\vec{r}}{dt^2} = \vec{a}_{gravity} + \vec{a}_{3rd} + \vec{a}_{SRP} + \vec{a}_D + \vec{a}_{sf}$$
 (15)

where  $\vec{a}_{gravity}$  is the acceleration (per unit mass) resulting from gravity of the central body. The components of  $\vec{a}_{gravity}$  are  $\{\frac{\partial \Phi}{\partial x}, \frac{\partial \Phi}{\partial y}, \frac{\partial \Phi}{\partial z}\}$ . The perturbing accelerations are the result of the following:

- $\vec{a}_{3rd}$  gravity as a result of the third body
- $\bullet$   $\vec{a}_{SRP}$  solar radiation pressure from the momentum of photons from the sun's radiation
- $\bullet$   $\vec{a}_D$  atmospheric drag effects that oppose the motion of an object moving through the atmosphere
- $\vec{a}_{sf}$  sum of other small forces causing acceleration

The last value  $\vec{a}_{sf}$  is

$$\vec{a}_{qf} = (\text{solid tides}) + (\text{ocean tides}) + \vec{a}_{rel} + \vec{a}_{ir} + \vec{a}_{op} + \vec{a}_e + \vec{a}_s \tag{16}$$

where

•  $\vec{a}_{rel}$  results from the relativistic effects

- $\vec{a}_{ir}$  results from Earth radiation (infrared)
- $\vec{a}_{op}$  results from Earth albedo (optical)
- $\vec{a}_e$  and  $\vec{a}_s$  result from Earth and solar Yarkovsky forces, respectively.

In the absence of perturbing forces, the solution to equation 10 describes the motion of a body by six constants of integration:

$$c_1, c_2, \ldots, c_6$$

These parameters are typically chosen to be a set of orbital elements, such as  $\{a, e, i, \omega, \Omega, f\}$  as shown in figure 1 or an alternative representation such as equinoctial elements, depending on the formulation.

TODO: rewrite these

- a **Semi-major axis:** Describes the size of the orbit; it is half the longest diameter of the elliptical orbit.
- e Eccentricity: Measures the shape of the orbit, indicating how elongated it is; e = 0 is circular, 0 < e < 1 is elliptical.
- *i* **Inclination:** The angle between the orbital plane and the reference plane (usually the equatorial or ecliptic plane), measured at the ascending node.
- $\omega$  Argument of periapsis: The angle from the ascending node to the closest approach point of the orbit (periapsis), measured within the orbital plane.
- Ω Right ascension of the ascending node (RAAN): The angle from the reference direction (typically the vernal equinox) to the ascending node, measured in the reference plane.
- f True anomaly: The angle between the periapsis and the current position of the satellite, measured in the direction of motion along the orbit.

### 2.1 Variation of Parameters

This section on the variation of parameters method, which was developed by Lagrange in 1788[14]. An in-depth review of this method can be found in chapter 3.5 of Longuski, Hoots, Pollock IV[15], chapter 11 in Brouwer, Clemence[2], TODO: more citations.

The position and velocity of the body at any time t are then given by smooth functions of these constants and time:

$$x = f_1(c_1, c_2, \dots, c_6, t), \qquad \dot{x} = g_1(c_1, c_2, \dots, c_6, t),$$

$$y = f_2(c_1, c_2, \dots, c_6, t), \qquad \dot{y} = g_2(c_1, c_2, \dots, c_6, t),$$

$$z = f_3(c_1, c_2, \dots, c_6, t), \qquad \dot{z} = g_3(c_1, c_2, \dots, c_6, t)$$

$$(17)$$

which describe the Keplerian (unperturbed) motion. Since the elements  $c_k$  are constant in the unperturbed problem, the velocity components are simply the partial derivatives of the position functions with respect to time:

$$g_k = \frac{\partial f_k}{\partial t}, \quad \text{for } k = 1, 2, 3$$
 (18)

In the presence of some perturbing force, the full equations of motion are:

$$\ddot{x} + \frac{\mu}{r^3}x = X, \quad \ddot{y} + \frac{\mu}{r^3}y = Y, \quad \ddot{z} + \frac{\mu}{r^3}z = Z$$
 (19)

where (X, Y, Z) are the "perturbing" accelerations per unit mass.

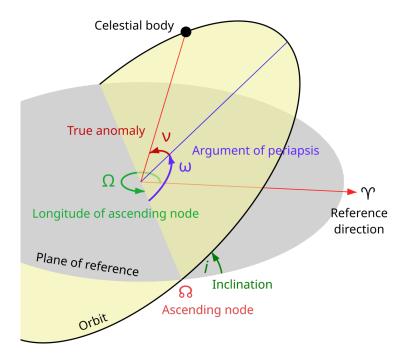


Figure 1: TODO: caption this

Assuming the perturbing accelerations are conservative,

$$\vec{F} = \vec{\nabla}R\tag{20}$$

they can be written as the gradient of a scalar potential, which is called the disturbing function R:

$$X = \frac{\partial R}{\partial x}, \quad Y = \frac{\partial R}{\partial y}, \quad Z = \frac{\partial R}{\partial z}$$

In the case of perturbed motion, we're trying to satisfy equations 5 by the values of equation 3, but obviously the set  $\{c_1, ..., c_6\}$  are not constant. So now, we should derive differential equations for this variable element set. Starting with

$$x = f_1(c_1, c_2, ..., c_6, t) (21)$$

Notice the time dependence. To compute how x changes with time under time dependence, we use the chain rule. The total time derivative of x is:

$$\frac{dx}{dt} = \frac{\partial f_1}{\partial t} + \sum_{j=1}^{6} \frac{\partial f_1}{\partial c_j} \cdot \frac{dc_j}{dt}$$
 (22)

The same applies for  $\frac{dy}{dt}$  and  $\frac{dz}{dt}$ . To obtain the equations of motion, we now differentiate again to get the second derivatives.

Applying the product rule:

$$\frac{d^2x}{dt^2} = \frac{d}{dt} \left( \frac{\partial f_1}{\partial t} + \sum_{j=1}^6 \frac{\partial f_1}{\partial c_j} \frac{dc_j}{dt} \right)$$
 (23)

$$= \frac{\partial^2 f_1}{\partial t^2} + \sum_{j=1}^6 \frac{\partial^2 f_1}{\partial c_j \partial t} \frac{dc_j}{dt} + \sum_{j=1}^6 \frac{\partial f_1}{\partial c_j} \frac{d^2 c_j}{dt^2} + \sum_{j=1}^6 \sum_{k=1}^6 \frac{\partial^2 f_1}{\partial c_j \partial c_k} \frac{dc_j}{dt} \frac{dc_k}{dt}$$
(24)

TODO: write out product rule Similar expressions hold for  $\ddot{y}$  and  $\ddot{z}$ . These are then substituted into the equations of motion, TODO: actually do this

which take the general form:

$$\ddot{x} - \frac{\mu}{r^3}x = X = \frac{\partial R}{\partial x} \tag{25}$$

$$\ddot{y} - \frac{\mu}{r^3} y = Y = \frac{\partial R}{\partial y} \tag{26}$$

$$\ddot{z} - \frac{\mu}{r^3} z = Z = \frac{\partial R}{\partial z} \tag{27}$$

Substituting the full expressions for  $\{\ddot{x}, \ddot{y}, \ddot{z}\}$  into these equations yields a system of 3 second-order differential equations involving the quantities  $\frac{dc_j}{dt}$  and  $\frac{d^2c_j}{dt^2}$ . These equations can be symbolically written as:

$$F_x\left(c_j, \frac{dc_j}{dt}, \frac{d^2c_j}{dt^2}\right) = \frac{\partial R}{\partial x} \tag{28}$$

and similarly for y and z.

At this point, we are faced with a system of only 3 equations but 6 unknowns:  $\frac{dc_1}{dt}, \ldots, \frac{dc_6}{dt}$ . Therefore, the system is **underdetermined**. There are infinitely many ways to choose the six functions  $c_j(t)$  to satisfy the 3 equations of motion.

TODO: flesh this part out To make the system uniquely solvable, we must impose 3 additional gauge conditions [9].

$$\sum_{i} \frac{\partial f_1}{\partial c_j} \cdot \frac{dc_j}{dt} = 0 \tag{29}$$

$$\sum_{j} \frac{\partial f_2}{\partial c_j} \cdot \frac{dc_j}{dt} = 0 \tag{30}$$

$$\sum_{i} \frac{\partial f_3}{\partial c_j} \cdot \frac{dc_j}{dt} = 0 \tag{31}$$

(32)

These choices eliminate the second terms in equation 22, so that the first derivatives of the coordinates are simply the same as the first derivative of the unperturbed orbit

$$\frac{dx}{dt} = \frac{\partial f_1}{\partial t} = g_1 \tag{33}$$

$$\frac{dy}{dt} = \frac{\partial f_2}{\partial t} = g_2 \tag{34}$$

$$\frac{dz}{dt} = \frac{\partial f_3}{\partial t} = g_3 \tag{35}$$

These expressions define the **osculating elements**. At each moment, the position and velocity vectors are consistent with Keplerian motion using the instantaneous orbital elements.

Continuing on, differentiate these expressions with respect to time again using the chain rule:

$$\ddot{x} = \frac{d}{dt} \left( \frac{\partial f_1}{\partial t} \right) = \frac{\partial^2 f_1}{\partial t^2} + \sum_{j=1}^6 \frac{\partial g_1}{\partial c_j} \cdot \frac{dc_j}{dt}$$
 (36)

$$\ddot{y} = \frac{\partial^2 f_2}{\partial t^2} + \sum_{j=1}^6 \frac{\partial g_2}{\partial c_j} \cdot \frac{dc_j}{dt}$$
(37)

$$\ddot{z} = \frac{\partial^2 f_3}{\partial t^2} + \sum_{i=1}^6 \frac{\partial g_3}{\partial c_i} \cdot \frac{dc_j}{dt}$$
(38)

(39)

Substituting the expressions for  $\{\ddot{x},\ddot{y},\ddot{z}\}$  from above into the perturbed equation of motion in equation 25

$$\frac{\partial^2 f_1}{\partial t^2} - \frac{f_1}{r^3} \mu + \sum_{j=1}^6 \frac{\partial g_1}{\partial c_j} \cdot \frac{dc_j}{dt} = \frac{\partial R}{\partial x}$$

$$\tag{40}$$

$$\frac{\partial^2 f_2}{\partial t^2} - \frac{f_2}{r^3} \mu + \sum_{i=1}^6 \frac{\partial g_2}{\partial c_j} \cdot \frac{dc_j}{dt} = \frac{\partial R}{\partial y}$$
(41)

$$\frac{\partial^2 f_3}{\partial t^2} - \frac{f_3}{r^3} \mu + \sum_{i=1}^6 \frac{\partial g_3}{\partial c_i} \cdot \frac{dc_j}{dt} = \frac{\partial R}{\partial z}$$
(42)

Since  $f_1$  is a solution of the unperturbed problem, it satisfies the equation:

$$\frac{\partial^2 f_1}{\partial t^2} + \frac{f_1}{r^3} \mu = 0 \tag{43}$$

So the first two terms in equation 40 are zero, and we are left with:

$$\sum_{i=1}^{6} \frac{\partial g_1}{\partial c_j} \frac{dc_j}{dt} = \frac{\partial R}{\partial x} \tag{44}$$

$$\sum_{j=1}^{6} \frac{\partial g_2}{\partial c_j} \frac{dc_j}{dt} = \frac{\partial R}{\partial y} \tag{45}$$

$$\sum_{j=1}^{6} \frac{\partial g_3}{\partial c_j} \frac{dc_j}{dt} = \frac{\partial R}{\partial z} \tag{46}$$

Switching notation from  $f_k, g_k$  to explicitly writing out the coordinates  $\{x, y, z, \dot{x}, \dot{y}, \dot{z}\}$ , we now collect the six first-order equations for the time derivatives  $\frac{dc_j}{dt}$ :

#### TODO: new edits

$$\frac{\partial x}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial x}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial x}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial x}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial x}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial x}{\partial c_6} \frac{dc_6}{dt} = 0$$

$$(47)$$

$$\frac{\partial y}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial y}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial y}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial y}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial y}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial y}{\partial c_6} \frac{dc_6}{dt} = 0 \tag{48}$$

$$\frac{\partial y}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial y}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial y}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial y}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial y}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial y}{\partial c_6} \frac{dc_6}{dt} = 0$$

$$\frac{\partial z}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial z}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial z}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial z}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial z}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial z}{\partial c_6} \frac{dc_6}{dt} = 0$$
(48)

$$\frac{\partial \dot{x}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{x}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{x}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{x}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{x}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{x}}{\partial c_6} \frac{dc_6}{dt} = \frac{\partial R}{\partial x}$$

$$(50)$$

$$\frac{\partial \dot{y}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{y}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{y}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{y}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{y}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{y}}{\partial c_6} \frac{dc_6}{dt} = \frac{\partial R}{\partial y}$$

$$(51)$$

$$\frac{\partial \dot{z}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{z}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{z}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{z}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{z}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{z}}{\partial c_6} \frac{dc_6}{dt} = \frac{\partial R}{\partial z}$$
(52)

(53)

These six equations, each first-order in  $\frac{dc_j}{dt}$ , form the complete system known as Equation 9 in Brouwer & Clemence[2]. They describe how the osculating elements evolve in time under a perturbing potential R. These six first order equations are exactly equivalent to the original second order three equations. What has

been accomplished is that we've introduced a dependence on the orbital elements  $\{c_1, ..., c_6\}$ . T We can obtain 6 new equations by multiplying equations 47 - 52 by  $-\frac{\partial \dot{x}}{\partial c_j}, -\frac{\partial \dot{y}}{\partial c_j}, -\frac{\partial \dot{z}}{\partial c_j}, \frac{\partial x}{\partial c_j}, \frac{\partial y}{\partial c_j}, \frac{\partial z}{\partial c_j}$  successively.

## Multiply Equation 47 by $-\frac{\partial \dot{x}}{\partial c_i}$

$$-\frac{\partial \dot{x}}{\partial c_i} \left( \frac{\partial x}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial x}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial x}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial x}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial x}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial x}{\partial c_6} \frac{dc_6}{dt} \right) = 0$$
 (54)

Explicitly, for  $c_i = c_1$ :

$$-\frac{\partial \dot{x}}{\partial c_1} \left( \frac{\partial x}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial x}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial x}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial x}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial x}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial x}{\partial c_6} \frac{dc_6}{dt} \right) = 0$$
 (55)

Multiplying through

$$-\left(\frac{\partial x}{\partial c_{1}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{1}}{dt} - \left(\frac{\partial x}{\partial c_{2}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{2}}{dt} - \left(\frac{\partial x}{\partial c_{3}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{3}}{dt} - \cdots$$

$$\cdots - \left(\frac{\partial x}{\partial c_{4}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{4}}{dt} - \left(\frac{\partial x}{\partial c_{5}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{5}}{dt} - \left(\frac{\partial x}{\partial c_{6}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{6}}{dt} = 0$$

$$(56)$$

For  $c_i = c_2$ :

$$-\frac{\partial \dot{x}}{\partial c_2} \left( \frac{\partial x}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial x}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial x}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial x}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial x}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial x}{\partial c_6} \frac{dc_6}{dt} \right) = 0$$
 (58)

Again multiplying through by the coefficient

$$-\left(\frac{\partial x}{\partial c_1}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_1}{dt} - \left(\frac{\partial x}{\partial c_2}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_2}{dt} - \left(\frac{\partial x}{\partial c_3}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_3}{dt} - \cdots$$

$$\cdots - \left(\frac{\partial x}{\partial c_4}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_4}{dt} - \left(\frac{\partial x}{\partial c_5}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_5}{dt} - \left(\frac{\partial x}{\partial c_6}\frac{\partial \dot{x}}{\partial c_2}\right)\frac{dc_6}{dt} = 0$$
(59)

(60)

and so on for a total of 6 equations, which can succinctly be written as

$$-\left(\frac{\partial x}{\partial c_1}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_1}{dt} - \left(\frac{\partial x}{\partial c_2}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_2}{dt} - \left(\frac{\partial x}{\partial c_3}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_3}{dt} - \cdots$$

$$\cdots - \left(\frac{\partial x}{\partial c_4}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_4}{dt} - \left(\frac{\partial x}{\partial c_5}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_5}{dt} - \left(\frac{\partial x}{\partial c_6}\frac{\partial \dot{x}}{\partial c_j}\right)\frac{dc_6}{dt} = 0$$
(61)

(62)

(66)

TODO: add to appendix For a list of all six of these equations, see appendix ??

## Multiply Equation 48 by $-\frac{\partial \dot{y}}{\partial c_i}$

TODO: add to appendix To see how these fully multiply out, see appendix ??

$$-\left(\frac{\partial y}{\partial c_{1}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{1}}{dt} - \left(\frac{\partial y}{\partial c_{2}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{2}}{dt} - \left(\frac{\partial y}{\partial c_{3}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{3}}{dt} - \cdots$$

$$\cdots - \left(\frac{\partial y}{\partial c_{4}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{4}}{dt} - \left(\frac{\partial y}{\partial c_{5}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{5}}{dt} - \left(\frac{\partial y}{\partial c_{6}}\frac{\partial \dot{y}}{\partial c_{j}}\right)\frac{dc_{6}}{dt} = 0$$

$$(63)$$

Multiply Equation 49 by  $-\frac{\partial \dot{z}}{\partial c_i}$ 

$$-\left(\frac{\partial z}{\partial c_{1}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{1}}{dt} - \left(\frac{\partial z}{\partial c_{2}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{2}}{dt} - \left(\frac{\partial z}{\partial c_{3}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{3}}{dt} + \cdots$$
$$-\left(\frac{\partial z}{\partial c_{4}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{4}}{dt} - \left(\frac{\partial z}{\partial c_{5}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{5}}{dt} - \left(\frac{\partial z}{\partial c_{6}}\frac{\partial \dot{z}}{\partial c_{j}}\right)\frac{dc_{6}}{dt} = 0$$
(65)

Multiply Equation 50 by  $\frac{\partial x}{\partial c_j}$ 

Starting with  $\frac{\partial x}{\partial c_1}$ 

$$\frac{\partial x}{\partial c_1} \left( \frac{\partial \dot{x}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{x}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{x}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{x}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{x}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{x}}{\partial c_6} \frac{dc_6}{dt} \right) = \frac{\partial R}{\partial x} \frac{\partial x}{\partial c_1}$$
(67)

Multiplying through

$$\left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_1}\right) \frac{dc_1}{dt} + \left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_2}\right) \frac{dc_2}{dt} + \left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_3}\right) \frac{dc_3}{dt} + \cdots 
\cdots + \left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_4}\right) \frac{dc_4}{dt} + \left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_5}\right) \frac{dc_5}{dt} + \left(\frac{\partial x}{\partial c_1} \frac{\partial \dot{x}}{\partial c_6}\right) \frac{dc_6}{dt} = \frac{\partial R}{\partial x} \frac{\partial x}{\partial c_1} \tag{68}$$
(69)

So generally, with  $c_j$ 

$$\left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{1}}\right)\frac{dc_{1}}{dt} + \left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{2}}\right)\frac{dc_{2}}{dt} + \left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{3}}\right)\frac{dc_{3}}{dt} + \cdots 
\cdots + \left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{4}}\right)\frac{dc_{4}}{dt} + \left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{5}}\right)\frac{dc_{5}}{dt} + \left(\frac{\partial x}{\partial c_{j}}\frac{\partial \dot{x}}{\partial c_{6}}\right)\frac{dc_{6}}{dt} = \frac{\partial R}{\partial x}\frac{\partial x}{\partial c_{j}} \tag{70}$$

Multiply Equation 51 by  $\frac{\partial y}{\partial c_j}$ 

$$\frac{\partial y}{\partial c_1} \left( \frac{\partial \dot{y}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{y}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{y}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{y}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{y}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{y}}{\partial c_6} \frac{dc_6}{dt} \right) = \frac{\partial R}{\partial y} \frac{\partial y}{\partial c_1}$$
(72)

Multiply through

$$\left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{1}}\right)\frac{dc_{1}}{dt} + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{2}}\right)\frac{dc_{2}}{dt} + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{3}}\right)\frac{dc_{3}}{dt} + \cdots 
\cdots + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{4}}\right)\frac{dc_{4}}{dt} + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{5}}\right)\frac{dc_{5}}{dt} + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{6}}\right)\frac{dc_{6}}{dt} = \frac{\partial R}{\partial y}\frac{\partial y}{\partial c_{j}} \tag{73}$$

Multiply Equation 52 by  $\frac{\partial z}{\partial c_i}$ 

$$\frac{\partial z}{\partial c_1} \left( \frac{\partial \dot{z}}{\partial c_1} \frac{dc_1}{dt} + \frac{\partial \dot{z}}{\partial c_2} \frac{dc_2}{dt} + \frac{\partial \dot{z}}{\partial c_3} \frac{dc_3}{dt} + \frac{\partial \dot{z}}{\partial c_4} \frac{dc_4}{dt} + \frac{\partial \dot{z}}{\partial c_5} \frac{dc_5}{dt} + \frac{\partial \dot{z}}{\partial c_6} \frac{dc_6}{dt} \right) = \frac{\partial R}{\partial z} \frac{\partial z}{\partial c_1}$$
(75)

Multiply through

$$\left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{1}}\right)\frac{dc_{1}}{dt} + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{2}}\right)\frac{dc_{2}}{dt} + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{3}}\right)\frac{dc_{3}}{dt} + \cdots 
\cdots + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{4}}\right)\frac{dc_{4}}{dt} + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{5}}\right)\frac{dc_{5}}{dt} + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{6}}\right)\frac{dc_{6}}{dt} = \frac{\partial R}{\partial z}\frac{\partial z}{\partial c_{j}} \tag{76}$$

Now add the equations together TODO: ref the equations

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{1}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{1}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{1}} - \frac{\partial x}{\partial c_{1}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{1}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{1}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{1}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{2}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{2}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{2}} - \frac{\partial x}{\partial c_{2}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{2}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{2}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{2}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{3}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{3}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{3}} - \frac{\partial x}{\partial c_{3}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{3}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{3}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{3}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{4}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{4}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{4}} - \frac{\partial x}{\partial c_{4}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{4}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{4}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{4}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{4}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{5}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{5}} - \frac{\partial x}{\partial c_{5}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{5}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{5}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{4}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{5}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{5}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{5}} - \frac{\partial x}{\partial c_{5}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{5}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{5}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{5}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{5}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{5}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{6}} - \frac{\partial x}{\partial c_{5}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{6}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{6}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{5}}{dt} +$$

$$\left(\frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{5}} + \frac{\partial x}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{6}} + \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{6}} - \frac{\partial x}{\partial c_{6}} \frac{\partial \dot{x}}{\partial c_{j}} - \frac{\partial y}{\partial c_{6}} \frac{\partial \dot{y}}{\partial c_{j}} - \frac{\partial z}{\partial c_{6}} \frac{\partial \dot{z}}{\partial c_{j}}\right) \frac{dc_{5}}{dc_{6}} +$$

$$\left(\frac{\partial x}{\partial c_{5}} \frac{\partial \dot{x}}{\partial c_{5}} + \frac{\partial x}{\partial c_{5}} \frac{\partial \dot{x}}{\partial c_{5}} + \frac{\partial$$

The right-hand side of this is simply

$$\frac{\partial R}{\partial x}\frac{\partial x}{\partial c_j} + \frac{\partial R}{\partial y}\frac{\partial y}{\partial c_j} + \frac{\partial R}{\partial z}\frac{\partial z}{\partial c_j} = \frac{\partial R}{\partial c_j}.$$
 (79)

On the left-hand side, the terms in parentheses are of the form

$$[c_{j}, c_{k}] = \frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{k}} - \frac{\partial x}{\partial c_{k}} \frac{\partial \dot{x}}{\partial c_{j}} + \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{k}} - \frac{\partial y}{\partial c_{k}} \frac{\partial \dot{y}}{\partial c_{j}} + \frac{\partial z}{\partial c_{k}} \frac{\partial \dot{z}}{\partial c_{k}} - \frac{\partial z}{\partial c_{k}} \frac{\partial \dot{z}}{\partial c_{j}}.$$

$$(80)$$

This is the Lagrange bracket, frequently written as

$$[c_j, c_k] = \sum_i \left( \frac{\partial x_i}{\partial c_j} \frac{\partial \dot{x}_i}{\partial c_k} - \frac{\partial x_i}{\partial c_k} \frac{\partial \dot{x}_i}{\partial c_j} \right)$$
(81)

But in a more short-hand way, it can be found in literature [2] as

$$[c_j, c_k] = \sum_i \frac{\partial(x_i, \dot{x}_i)}{\partial(c_j, c_k)}.$$
(82)

For a given pair  $\{c_j, c_k\}$  of orbital elements.

Note that equation 78 is just one of the equations for a  $c_j$ . From the sheer size of ??, the benefit of using Lagrange brackets to compactly write and manipulate the equation is apparent. The 6 equations we have now for  $j = \{1 \cdots 6\}$ 

$$[c_1, c_1] \frac{dc_1}{dt} + [c_1, c_2] \frac{dc_2}{dt} + [c_1, c_3] \frac{dc_3}{dt} + [c_1, c_4] \frac{dc_4}{dt} + [c_1, c_5] \frac{dc_5}{dt} + [c_1, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_1}, \tag{83}$$

$$[c_2, c_1] \frac{dc_1}{dt} + [c_2, c_2] \frac{dc_2}{dt} + [c_2, c_3] \frac{dc_3}{dt} + [c_2, c_4] \frac{dc_4}{dt} + [c_2, c_5] \frac{dc_5}{dt} + [c_2, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_2}, \tag{84}$$

$$[c_3, c_1] \frac{dc_1}{dt} + [c_3, c_2] \frac{dc_2}{dt} + [c_3, c_3] \frac{dc_3}{dt} + [c_3, c_4] \frac{dc_4}{dt} + [c_3, c_5] \frac{dc_5}{dt} + [c_3, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_3}, \tag{85}$$

$$[c_4, c_1] \frac{dc_1}{dt} + [c_4, c_2] \frac{dc_2}{dt} + [c_4, c_3] \frac{dc_3}{dt} + [c_4, c_4] \frac{dc_4}{dt} + [c_4, c_5] \frac{dc_5}{dt} + [c_4, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_4}, \tag{86}$$

$$[c_5, c_1] \frac{dc_1}{dt} + [c_5, c_2] \frac{dc_2}{dt} + [c_5, c_3] \frac{dc_3}{dt} + [c_5, c_4] \frac{dc_4}{dt} + [c_5, c_5] \frac{dc_5}{dt} + [c_5, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_5}, \tag{87}$$

$$[c_6, c_1] \frac{dc_1}{dt} + [c_6, c_2] \frac{dc_2}{dt} + [c_6, c_3] \frac{dc_3}{dt} + [c_6, c_4] \frac{dc_4}{dt} + [c_6, c_5] \frac{dc_5}{dt} + [c_6, c_6] \frac{dc_6}{dt} = \frac{\partial R}{\partial c_6}.$$
 (88)

Which can be succinctly written as

$$\sum_{k=1}^{6} [c_j, c_k] \frac{dc_k}{dt} = \frac{\partial R}{\partial c_j}, \quad \text{for } j = 1, \dots, 6$$
(89)

This is the compact form of **Equation (10)** in Brouwer & Clemence, giving the evolution of the osculating elements governed by the Lagrange brackets and the disturbing function.

There are 36 Lagrange brackets in these equations. However, we have the properties

$$[c_j, c_j] = 0, (90)$$

$$[c_j, c_k] = -[c_k, c_j],$$
 (91)

to reduce the number to 15 unique brackets.

If we were to form a matrix of Lagrange bracket coefficients in these equations, it would be antisymmetric, meaning the elements on the diagonal are zero and elements above the diagonal are equal but opposite in sign to those corresponding elements below the diagonal.

### 2.2 Properties of Lagrange Brackets

**Proof:**  $[c_j, c_j] = 0$ 

Writing out the Lagrange Bracket

$$[c_{j}, c_{j}] = \begin{pmatrix} \frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{j}} & \frac{\partial x}{\partial c_{j}} \frac{\partial \dot{x}}{\partial c_{j}} \end{pmatrix}^{0} + \begin{pmatrix} \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{j}} & \frac{\partial y}{\partial c_{j}} \frac{\partial \dot{y}}{\partial c_{j}} \end{pmatrix}^{0} + \begin{pmatrix} \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{j}} & \frac{\partial z}{\partial c_{j}} \frac{\partial \dot{z}}{\partial c_{j}} \end{pmatrix}^{0}.$$

$$(92)$$

So clearly,

$$[c_j, c_j] = 0. (93)$$

**Proof:**  $[c_j, c_k] = -[c_k, c_j]$ 

Writing out the left-hand side bracket

$$[c_j, c_k] = \left(\frac{\partial x}{\partial c_j} \frac{\partial \dot{x}}{\partial c_k} - \frac{\partial x}{\partial c_k} \frac{\partial \dot{x}}{\partial c_j}\right) + \left(\frac{\partial y}{\partial c_j} \frac{\partial \dot{y}}{\partial c_k} - \frac{\partial y}{\partial c_k} \frac{\partial \dot{y}}{\partial c_j}\right) + \left(\frac{\partial z}{\partial c_j} \frac{\partial \dot{z}}{\partial c_k} - \frac{\partial z}{\partial c_k} \frac{\partial \dot{z}}{\partial c_j}\right)$$
(94)

Now, we can check it against the right-hand side bracket

$$-[c_k, c_j] = -\left(\frac{\partial x}{\partial c_k} \frac{\partial \dot{x}}{\partial c_j} - \frac{\partial x}{\partial c_j} \frac{\partial \dot{x}}{\partial c_k}\right) + \left(\frac{\partial y}{\partial c_k} \frac{\partial \dot{y}}{\partial c_j} - \frac{\partial y}{\partial c_j} \frac{\partial \dot{y}}{\partial c_k}\right) + \left(\frac{\partial z}{\partial c_k} \frac{\partial \dot{z}}{\partial c_j} - \frac{\partial z}{\partial c_j} \frac{\partial \dot{z}}{\partial c_k}\right)$$
(95)

$$= \left(\frac{\partial x}{\partial c_{i}}\frac{\partial \dot{x}}{\partial c_{k}} - \frac{\partial x}{\partial c_{k}}\frac{\partial \dot{x}}{\partial c_{j}}\right) + \left(\frac{\partial y}{\partial c_{j}}\frac{\partial \dot{y}}{\partial c_{k}} - \frac{\partial y}{\partial c_{k}}\frac{\partial \dot{y}}{\partial c_{j}}\right) + \left(\frac{\partial z}{\partial c_{j}}\frac{\partial \dot{z}}{\partial c_{k}} - \frac{\partial z}{\partial c_{k}}\frac{\partial \dot{z}}{\partial c_{j}}\right)$$
(96)

which is equivalent to equation 94, thus  $[c_j, c_k] = -[c_k, c_j]$ 

#### Time Independence of Lagrange Brackets

We want to study the time evolution of Lagrange brackets to establish that the Lagrange brackets only depend on the elliptic elements.

### Taking the time derivative

$$\frac{\partial}{\partial t}[p,q] = \frac{\partial}{\partial t} \sum_{i} \frac{\partial x^{i}}{\partial p} \frac{\partial \dot{x}^{i}}{\partial q} - \frac{\partial x^{i}}{\partial q} \frac{\partial \dot{x}^{i}}{\partial p}$$

$$(97)$$

Using the chain rule:

$$= \sum_{i} \left( \frac{\partial x^{i}}{\partial p} \frac{\partial^{2} \dot{x}^{i}}{\partial t \partial q} + \frac{\partial^{2} x^{i}}{\partial t \partial p} \frac{\partial \dot{x}^{i}}{\partial q} \right) - \left( \frac{\partial x^{i}}{\partial p} \frac{\partial^{2} \dot{x}^{i}}{\partial t \partial q} + \frac{\partial^{2} x^{i}}{\partial t \partial p} \frac{\partial \dot{x}^{i}}{\partial q} \right)$$
(98)

TODO: fix this derivation (subtract the same color terms)

## 3 Whitaker's Method

TODO: Box equations that we need

TODO: change 'to prime Still working on the left-hand side of the system of equations. We need a way to evaluate Lagrange brackets for a given set of orbital elements. Whittaker's method[23] for evaluating Lagrange brackets depends on how the brackets change with successive rotations.

### 3.1 First Rotation

Begin by rotating around the z axis through an angle  $\Omega$ , which will bring the ascending node to the x-axis TODO: make diagram for this rotation

TODO: go back and remove equations of numbers we don't care about

$$[p,q] = \frac{\partial(x,\dot{x})}{\partial(p,q)} + \frac{\partial(y,\dot{y})}{\partial(p,q)} + \frac{\partial(z,\dot{z})}{\partial(p,q)}.$$
(99)

Rotate around the z-axis through angle  $\Omega$  to a "primed" axis:

$${x,y,z} \longrightarrow {x',y',z'}.$$

This transformation between the coordinates is:

$$x = x' \cos \Omega - y' \sin \Omega$$
  

$$y = x' \sin \Omega + y' \cos \Omega$$
  

$$z = z'$$
(100)

In order to get the Lagrange bracket, we need the terms

$$\frac{\partial(x,\dot{x})}{\partial(p,q)}, \quad \frac{\partial(y,\dot{y})}{\partial(p,q)}, \quad \frac{\partial(z,\dot{z})}{\partial(p,q)}.$$
 (101)

which consists of derivative with respect to p and q of our coordinates  $\{x, y, z\}$ .

#### Differentiation of x

Differentiation of the rotation in x with respect to p in equation ?? gives:

$$\frac{\partial x}{\partial p} = \frac{\partial x'}{\partial p} \cos \Omega - x' \sin \Omega \frac{\partial \Omega}{\partial p} - \frac{\partial y'}{\partial p} \sin \Omega + y' \cos \Omega \frac{\partial \Omega}{\partial p}.$$
 (102)

Grouping terms by  $\cos \Omega$  and  $\sin \Omega$ :

$$\frac{\partial x}{\partial p} = \left(\frac{\partial x'}{\partial p} - y'\frac{\partial \Omega}{\partial p}\right)\cos\Omega - \left(x'\frac{\partial \Omega}{\partial p} + \frac{\partial y'}{\partial p}\right)\sin\Omega. \tag{103}$$

This can be written as:

$$\frac{\partial x}{\partial p} = (A_1)\cos\Omega - (B_1)\sin\Omega,\tag{104}$$

where we have defined for compactness:

$$A_1 = \frac{\partial x'}{\partial p} - y' \frac{\partial \Omega}{\partial p}, \quad B_1 = x' \frac{\partial \Omega}{\partial p} + \frac{\partial y'}{\partial p}$$
 (105)

Now, with respect to q, similarly:

$$\frac{\partial x}{\partial q} = \frac{\partial x'}{\partial q} \cos \Omega - x' \sin \Omega \frac{\partial \Omega}{\partial q} - \frac{\partial y'}{\partial q} \sin \Omega - y' \cos \Omega \frac{\partial \Omega}{\partial q}$$
(106)

$$= \left(\frac{\partial x'}{\partial q} - y'\frac{\partial \Omega}{\partial q}\right)\cos\Omega - \left(x'\frac{\partial \Omega}{\partial q} + \frac{\partial y'}{\partial q}\right)\sin\Omega \tag{107}$$

$$= A_2 \cos \Omega - B_2 \sin \Omega, \tag{108}$$

where

$$A_2 = \frac{\partial x'}{\partial q} - y' \frac{\partial \Omega}{\partial q},\tag{109}$$

$$B_2 = x' \frac{\partial \Omega}{\partial a} + \frac{\partial y'}{\partial a}.$$
 (110)

### Differentiation of y

From the coordinate transformation in equation 100

$$y = x' \sin \Omega + y' \cos \Omega,$$

we differentiate with respect to p:

$$\frac{\partial y}{\partial p} = \frac{\partial x'}{\partial p} \sin \Omega + x' \cos \Omega \frac{\partial \Omega}{\partial p} + \frac{\partial y'}{\partial p} \cos \Omega - y' \sin \Omega \frac{\partial \Omega}{\partial p}.$$
 (111)

Grouping terms by  $\sin \Omega$  and  $\cos \Omega$ :

$$\frac{\partial y}{\partial p} = \left(\frac{\partial x'}{\partial p} - y'\frac{\partial \Omega}{\partial p}\right)\sin\Omega + \left(\frac{\partial y'}{\partial p} + x'\frac{\partial \Omega}{\partial p}\right)\cos\Omega. \tag{112}$$

We have the same coefficients as before in equation 105:

$$\frac{\partial y}{\partial p} = (B_1)\cos\Omega + (A_1)\sin\Omega. \tag{113}$$

Similarly, for the derivative with respect to q we have

$$\frac{\partial y}{\partial q} = \frac{\partial x'}{\partial q} \sin \Omega + x' \cos \Omega \frac{\partial \Omega}{\partial q} + \frac{\partial y'}{\partial q} \cos \Omega - y' \sin \Omega \frac{\partial \Omega}{\partial q}$$
(114)

$$= \left(\frac{\partial x'}{\partial g} - y'\frac{\partial \Omega}{\partial g}\right) \sin \Omega + \left(\frac{\partial y'}{\partial g} + x'\frac{\partial \Omega}{\partial g}\right) \cos \Omega \tag{115}$$

$$= (B_2)\cos\Omega + (A_2)\sin\Omega. \tag{116}$$

#### Differentiation of z

Since our rotation is around the z axis

$$z=z'$$

our derivatives are simply

$$\frac{\partial z}{\partial p} = \frac{\partial z'}{\partial p}, \quad \frac{\partial z}{\partial p} = \frac{\partial z'}{\partial p}$$
 (117)

#### Velocity Derivative Terms

To fully evaluate a Lagrange bracket for a chosen pair of orbital elements  $\{p,q\}$ , we need the velocity derivative terms that appear in the terms of equation 101

#### Derivative of $\dot{x}$

Take a derivative of equation 104

$$\frac{\partial}{\partial t} \left( \frac{\partial x}{\partial p} \right) = \frac{\partial}{\partial t} \left( A_1 \cos \Omega - B_1 \sin \Omega \right) \tag{118}$$

$$= \frac{\partial A_1}{\partial t} \cos \Omega - \frac{\partial B_1}{\partial t} \sin \Omega \tag{119}$$

Note the lack of  $\frac{\partial\Omega}{\partial t}$  because for osculating set of elements do not change with time as per our gauge choice. Taking the derivative of the coefficients  $A_1$  and  $B_1$  as they appear in equation 105

$$\frac{\partial}{\partial p} \left( \frac{\partial x}{\partial t} \right) = \frac{\partial}{\partial t} \left( \frac{\partial x'}{\partial p} - y' \frac{\partial \Omega}{\partial p} \right) \cos \Omega - \frac{\partial}{\partial t} \left( \frac{\partial y'}{\partial p} + x' \frac{\partial \Omega}{\partial p} \right) \sin \Omega \tag{120}$$

This becomes:

$$= \left(\frac{\partial}{\partial t} \left(\frac{\partial x'}{\partial p}\right) - \frac{\partial y'}{\partial t} \frac{\partial \Omega}{\partial p}\right) \cos \Omega - \left(\frac{\partial}{\partial t} \left(\frac{\partial y'}{\partial p}\right) + \frac{\partial x'}{\partial t} \frac{\partial \Omega}{\partial p}\right) \sin \Omega \tag{121}$$

Using  $\frac{\partial x'}{\partial t} = \dot{x}'$  and  $\frac{\partial y'}{\partial t} = \dot{y}'$ :

$$\frac{\partial \dot{x}}{\partial p} = \left(\frac{\partial \dot{x}'}{\partial p} - \dot{y}'\frac{\partial \Omega}{\partial p}\right)\cos\Omega - \left(\frac{\partial \dot{y}'}{\partial p} + \dot{x}'\frac{\partial \Omega}{\partial p}\right)\sin\Omega \tag{122}$$

Therefore:

$$\frac{\partial \dot{x}}{\partial p} = C_1 \cos \Omega - D_1 \sin \Omega \tag{123}$$

where we define

$$C_1 = \frac{\partial \dot{x}'}{\partial p} - \dot{y}' \frac{\partial \Omega}{\partial p},\tag{124}$$

$$D_1 = \frac{\partial \dot{y}'}{\partial p} + \dot{x}' \frac{\partial \Omega}{\partial p}.$$
 (125)

We also need the derivative of equation 109.

$$\frac{\partial}{\partial t} \left( \frac{\partial x}{\partial q} \right) = \frac{\partial}{\partial t} \left( A_2 \cos \Omega - B_2 \sin \Omega \right) \tag{126}$$

$$= \frac{\partial}{\partial t} \left( \frac{\partial x'}{\partial q} - y' \frac{\partial \Omega}{\partial q} \right) \cos \Omega - \frac{\partial}{\partial t} \left( \frac{\partial y'}{\partial q} + x' \frac{\partial \Omega}{\partial q} \right) \sin \Omega \tag{127}$$

$$= \left(\frac{\partial}{\partial q} \left(\frac{\partial x'}{\partial t}\right) - \frac{\partial y'}{\partial t} \frac{\partial \Omega}{\partial q}\right) \cos \Omega - \left(\frac{\partial}{\partial q} \left(\frac{\partial y'}{\partial t}\right) + \frac{\partial x'}{\partial t} \frac{\partial \Omega}{\partial q}\right) \sin \Omega \tag{128}$$

Using  $\frac{\partial x'}{\partial t} = \dot{x}'$  and  $\frac{\partial y'}{\partial t} = \dot{y}'$ :

$$\frac{\partial \dot{x}}{\partial q} = \left(\frac{\partial \dot{x}'}{\partial q} - \dot{y}'\frac{\partial \Omega}{\partial q}\right)\cos\Omega - \left(\frac{\partial \dot{y}'}{\partial q} + \dot{x}'\frac{\partial \Omega}{\partial q}\right)\sin\Omega \tag{129}$$

Therefore:

$$\frac{\partial \dot{x}}{\partial g} = C_2 \cos \Omega - D_2 \sin \Omega \tag{130}$$

where

$$C_2 = \frac{\partial \dot{x}'}{\partial q} - \dot{y}' \frac{\partial \Omega}{\partial q},\tag{131}$$

$$D_2 = \frac{\partial \dot{y}'}{\partial q} + \dot{x}' \frac{\partial \Omega}{\partial q}.$$
 (132)

### Derivative of $\dot{y}$

We start with

$$\frac{\partial}{\partial p} \left( \frac{\partial y}{\partial t} \right) = \frac{\partial}{\partial t} \left( \frac{\partial y'}{\partial p} + x' \frac{\partial \Omega}{\partial p} \right) \cos \Omega + \frac{\partial}{\partial t} \left( \frac{\partial x'}{\partial p} - y' \frac{\partial \Omega}{\partial p} \right) \sin \Omega.$$

Expanding, we get

$$= \left(\frac{\partial}{\partial p} \left(\frac{\partial y'}{\partial t}\right) + \frac{\partial x'}{\partial t} \frac{\partial \Omega}{\partial p}\right) \cos \Omega + \left(\frac{\partial}{\partial p} \left(\frac{\partial x'}{\partial t}\right) - \frac{\partial y'}{\partial t} \frac{\partial \Omega}{\partial p}\right) \sin \Omega.$$

Using  $\frac{\partial x'}{\partial t} = \dot{x}'$  and  $\frac{\partial y'}{\partial t} = \dot{y}'$ , this becomes

$$\frac{\partial \dot{y}}{\partial p} = \left(\frac{\partial \dot{y}'}{\partial p} + \dot{x}' \frac{\partial \Omega}{\partial p}\right) \cos \Omega + \left(\frac{\partial \dot{x}'}{\partial p} - \dot{y}' \frac{\partial \Omega}{\partial p}\right) \sin \Omega.$$

As before, we define

$$C_1 = \frac{\partial x'}{\partial p} - y' \frac{\partial \Omega}{\partial p}, \quad D_1 = \frac{\partial \dot{y}'}{\partial p} + \dot{x}' \frac{\partial \Omega}{\partial p},$$

so that

$$\frac{\partial \dot{y}}{\partial p} = D_1 \cos \Omega + C_1 \sin \Omega.$$

Similarly, the derivative of equation 116

$$\frac{\partial}{\partial t} \left( \frac{\partial y}{\partial q} \right) = \frac{\partial}{\partial t} \left( B_2 \cos \Omega + A_2 \sin \Omega \right),$$

where  $A_2$  and  $B_2$  are the position coefficients defined earlier. Expanding:

$$=\frac{\partial}{\partial t}\left(\frac{\partial y'}{\partial q}+x'\frac{\partial\Omega}{\partial q}\right)\cos\Omega+\frac{\partial}{\partial t}\left(\frac{\partial x'}{\partial q}-y'\frac{\partial\Omega}{\partial q}\right)\sin\Omega.$$

Distributing the time derivative operation

$$= \left(\frac{\partial}{\partial q} \left(\frac{\partial y'}{\partial t}\right) + \frac{\partial x'}{\partial t} \frac{\partial \Omega}{\partial q}\right) \cos \Omega + \left(\frac{\partial}{\partial q} \left(\frac{\partial x'}{\partial t}\right) - \frac{\partial y'}{\partial t} \frac{\partial \Omega}{\partial q}\right) \sin \Omega.$$

Using  $\frac{\partial x'}{\partial t} = \dot{x}'$  and  $\frac{\partial y'}{\partial t} = \dot{y}'$ :

$$\frac{\partial \dot{y}}{\partial q} = \left(\frac{\partial \dot{y}'}{\partial q} + \dot{x}' \frac{\partial \Omega}{\partial q}\right) \cos \Omega + \left(\frac{\partial \dot{x}'}{\partial q} - \dot{y}' \frac{\partial \Omega}{\partial q}\right) \sin \Omega.$$

We define, as before,

$$C_2 = \frac{\partial x'}{\partial q} - y' \frac{\partial \Omega}{\partial q}, \quad D_2 = \frac{\partial \dot{y}'}{\partial q} + \dot{x}' \frac{\partial \Omega}{\partial q},$$

so that

$$\frac{\partial \dot{y}}{\partial q} = D_2 \cos \Omega + C_2 \sin \Omega.$$

#### Derivative of $\dot{z}$

For the z-component, we simply have

$$\frac{\partial}{\partial t} \left( \frac{\partial z}{\partial p} \right) = \frac{\partial}{\partial p} \left( \frac{\partial z}{\partial t} \right) = \frac{\partial \dot{z}}{\partial p}.$$

and

$$\frac{\partial}{\partial t} \left( \frac{\partial z}{\partial q} \right) = \frac{\partial}{\partial q} \left( \frac{\partial z}{\partial t} \right) = \frac{\partial \dot{z}}{\partial q}.$$

using  $\frac{\partial z}{\partial t} = \dot{z}$ 

#### Lagrange Bracket of First Rotation

We now have all terms in the Lagrange bracket:

$$[p,q] = \frac{\partial(x,\dot{x})}{\partial(p,q)} + \frac{\partial(y,\dot{y})}{\partial(p,q)} + \frac{\partial(z,\dot{z})}{\partial(p,q)}.$$
 (133)

Looking at each term individually:

The first term:

$$\frac{\partial(x,\dot{x})}{\partial(p,q)} = \frac{\partial x}{\partial p}\frac{\partial \dot{x}}{\partial q} - \frac{\partial x}{\partial q}\frac{\partial \dot{x}}{\partial p}$$
(134)

$$= (A_1 \cos \Omega - B_1 \sin \Omega) (C_2 \cos \Omega - D_2 \sin \Omega) - (A_2 \cos \Omega - B_2 \sin \Omega) (C_1 \cos \Omega - D_1 \sin \Omega)$$
(135)

Multiplying out the terms

$$\frac{\partial(x,\dot{x})}{\partial(p,q)} = (A_1C_2 - A_2C_1)\cos^2\Omega + (B_1D_2 - B_2D_1)\sin^2\Omega 
+ (-A_1D_2 - B_1C_2 + A_2D_1 + B_2C_1)\sin\Omega\cos\Omega$$
(136)

The second term:

$$\frac{\partial(y,\dot{y})}{\partial(p,q)} = \frac{\partial y}{\partial p}\frac{\partial \dot{y}}{\partial q} - \frac{\partial y}{\partial q}\frac{\partial \dot{y}}{\partial p} 
= (B_2\cos\Omega + A_2\sin\Omega)(D_2\cos\Omega + C_2\sin\Omega) 
- (B_2\cos\Omega + A_2\sin\Omega)(C_1\cos\Omega + A_1\sin\Omega)$$
(137)

Multiplying these out

$$\frac{\partial(y, \dot{y})}{\partial(p, q)} = (B_1 D_2 - B_2 D_1) \cos^2 \Omega + (A_1 C_2 - A_2 C_1) \sin^2 \Omega 
+ (A_1 D_2 + B_1 C_2 - A_2 D_1 - B_2 C_1) \sin \Omega \cos \Omega.$$
(138)

The third term: Since z = z' and  $\dot{z} = \dot{z}'$ , we have

$$\frac{\partial(z,\dot{z})}{\partial(p,q)} = \frac{\partial(z',\dot{z}')}{\partial(p,q)}.$$
(139)

Substituting these back into the Lagrange bracket in equation 133

$$[p,q] = A_1 C_2 - A_2 C_1 + B_1 D_2 - B_2 D_1 + \frac{\partial(z,\dot{z})}{\partial(p,q)}.$$
 (140)

We can now simplify these terms by substituting the coefficients from equations 105, ??, ??, ?? The first two terms are

$$A_{1}C_{2} - A_{2}C_{1} = \left(\frac{\partial x'}{\partial p} - y'\frac{\partial\Omega}{\partial p}\right) \left(\frac{\partial \dot{x}'}{\partial q} - \dot{y}'\frac{\partial\Omega}{\partial q}\right) - \left(\frac{\partial x'}{\partial q} - y'\frac{\partial\Omega}{\partial q}\right) \left(\frac{\partial \dot{x}'}{\partial p} - \dot{y}'\frac{\partial\Omega}{\partial p}\right)$$

$$(141)$$

$$= \frac{\partial(x', \dot{x}')}{\partial(p, q)} + \left(-y'\frac{\partial \dot{x}'}{\partial q} + \dot{y}'\frac{\partial x'}{\partial q} + y'\frac{\partial \dot{x}'}{\partial p} - \dot{y}'\frac{\partial x'}{\partial p}\right)\frac{\partial\Omega}{\partial p} + \left(-\dot{y}'\frac{\partial x'}{\partial p} + y'\frac{\partial x'}{\partial p}\right)\frac{\partial\Omega}{\partial q}.$$
(142)

The second two terms are

$$B_1 D_2 - B_2 D_1 = \left(\frac{\partial y'}{\partial p} + x' \frac{\partial \Omega}{\partial p}\right) \left(\frac{\partial \dot{y}'}{\partial q} + \dot{x}' \frac{\partial \Omega}{\partial q}\right) - \left(\frac{\partial y'}{\partial q} + x' \frac{\partial \Omega}{\partial q}\right) \left(\frac{\partial \dot{y}'}{\partial p} + \dot{x}' \frac{\partial \Omega}{\partial p}\right)$$
(143)  
$$= \frac{\partial (y', \dot{y}')}{\partial (p, q)} + \left(x' \frac{\partial \dot{y}'}{\partial q} - \dot{x}' \frac{\partial y'}{\partial q}\right) \frac{\partial \Omega}{\partial p} + \left(\dot{x}' \frac{\partial y'}{\partial p} - x' \frac{\partial \dot{y}'}{\partial p}\right) \frac{\partial \Omega}{\partial q}.$$
(144)

Putting the first four terms back into equation 140

$$[p,q] = \frac{\partial(x',\dot{x}')}{\partial(p,q)} + \frac{\partial(y',\dot{y}')}{\partial(p,q)} + \frac{\partial(z',\dot{z}')}{\partial(p,q)} + \left(x'\frac{\partial\dot{y}'}{\partial q} + \dot{y}'\frac{\partial x'}{\partial q} - y'\frac{\partial\dot{x}'}{\partial q} - \dot{x}'\frac{\partial y'}{\partial q}\right)\frac{\partial\Omega}{\partial p} - \left(x'\frac{\partial\dot{y}'}{\partial p} + \dot{y}'\frac{\partial x'}{\partial p} - y'\frac{\partial\dot{x}'}{\partial p} - \dot{x}'\frac{\partial y'}{\partial p}\right)\frac{\partial\Omega}{\partial q}.$$
(145)

The first 3 terms are simply the primed Lagrange bracket

$$[p,q]' = \frac{\partial(x',\dot{x}')}{\partial(p,q)} + \frac{\partial(y',\dot{y}')}{\partial(p,q)} + \frac{\partial(z',\dot{z}')}{\partial(p,q)}.$$
 (146)

Then

$$[p,q] = [p,q]' + \left(x'\frac{\partial \dot{y}'}{\partial q} + \dot{y}'\frac{\partial x'}{\partial q} - y'\frac{\partial \dot{x}'}{\partial q} - \dot{x}'\frac{\partial y'}{\partial q}\right)\frac{\partial\Omega}{\partial p} - \left(x'\frac{\partial \dot{y}'}{\partial p} + \dot{y}'\frac{\partial x'}{\partial p} - y'\frac{\partial \dot{x}'}{\partial p} - \dot{x}'\frac{\partial y'}{\partial p}\right)\frac{\partial\Omega}{\partial q}.$$
(147)

The last two terms after [p,q]', can we succinctly write in their own Lagrange bracket

$$[p,q] = [p,q]' + \frac{\partial \left(\Omega, \, x'\dot{y}' - y'\dot{x}'\right)}{\partial (p,q)}.\tag{148}$$

#### 3.2 Second Rotation

The next rotation will be about the new x' axis by the angle I as an inclination of the plane. The set of equations relating the new and old coordinates is

$$x' = x'', \tag{149}$$

$$y' = y'' \cos I - z'' \sin I, \tag{150}$$

$$z' = y'' \sin I + z'' \cos I. \tag{151}$$

From our last rotation, it now follows that

$$[p,q]' = [p,q]'' + \frac{\partial (I, y''\dot{z}'' - z''\dot{y}'')}{\partial (p,q)}.$$
(152)

But z'' and  $\dot{z}''$  are zero in this case because the x''y'' plane coincides with the orbital plane. Hence

$$[p,q]' = [p,q]''. (153)$$

#### 3.3 Third Rotation

Finally, a rotation is made about the z'' axis by the angle  $+\omega - \Omega$ . Let the new coordinates be designated by X, Y. The XY plane coincides with the orbital plane, and the X axis is directed toward the perihelion. Application of (13) yields

$$[p,q]'' = [p,q]''' + \frac{\partial(\tilde{\omega} - \Omega, X\dot{Y} - Y\dot{X})}{\partial(p,q)},$$
(154)

$$[p,q]''' = [p,q]''' + \frac{\partial(\tilde{\omega} - \Omega, G)}{\partial(p,q)},\tag{15}$$

if

$$G = \left[\mu a(1 - e^2)\right]^{1/2}, \quad H = G\cos I.$$
 (16)

Now we can see how the unprimed Lagrange Bracket changes throughout the successive rotations:

$$[p,q] = [p,q]''' + \frac{\partial(\tilde{\omega} - \Omega, G)}{\partial(p,q)} + \frac{\partial(\Omega, H)}{\partial(p,q)}.$$
 (155)

Given a choice of a particular set (p,q), we can evaluate the last two terms. It still remains to evaluate the first term:

$$[p,q]''' = \frac{\partial X}{\partial p} \frac{\partial \dot{X}}{\partial q} - \frac{\partial X}{\partial q} \frac{\partial \dot{X}}{\partial p} + \frac{\partial Y}{\partial p} \frac{\partial \dot{Y}}{\partial q} - \frac{\partial Y}{\partial q} \frac{\partial \dot{Y}}{\partial p}.$$
 (156)

The X and Y coordinates on the orbital plane can be evaluated using a Taylor series:

$$X = X_0 + \dot{X}_0(t - T) + \frac{1}{2}\ddot{X}_0(t - T)^2 + \dots,$$
(157)

$$Y = Y_0 + \dot{Y}_0(t - T) + \frac{1}{2}\ddot{Y}_0(t - T)^2 + \dots$$
 (158)

Since Lagrange Brackets are time independent, we can evaluate them at mean anomaly l=0, i.e., at perihelion:

$$l = nt + \epsilon - \tilde{\omega} = 0. \tag{159}$$

TODO: evaluate the taylor series for X and Y before taking derivatives

Since the Lagrange brackets are time-independent, we may evaluate at l=0 (perihelion), with  $l=nt+\epsilon-\tilde{\omega}$ .

At perihelion:

$$X = a(1-e) - \frac{al^2}{2(1-e)^2} + \dots,$$
  $\dot{X} = -\frac{anl}{(1-e)^2} + \dots,$  (160)

$$Y = al\sqrt{\frac{1+e}{1-e}} + \dots,$$
  $\dot{Y} = an\sqrt{\frac{1+e}{1-e}} + \dots$  (161)

The partial derivatives at perihelion are:

$$\frac{\partial X}{\partial a} = 1 - e,$$
  $\frac{\partial X}{\partial e} = -a,$   $\frac{\partial X}{\partial (\epsilon - \tilde{\omega})} = 0,$  (162)

$$\frac{\partial Y}{\partial a} = 0, \qquad \frac{\partial Y}{\partial (\epsilon - \tilde{\omega})} = a\sqrt{\frac{1+e}{1-e}}, \qquad (163)$$

$$\frac{\partial \dot{X}}{\partial a} = 0, \qquad \qquad \frac{\partial \dot{X}}{\partial e} = 0, \qquad \qquad \frac{\partial \dot{X}}{\partial (\epsilon - \tilde{\omega})} = -\frac{an}{(1 - e)^2}, \qquad (164)$$

$$\frac{\partial a}{\partial a} = 0, \qquad \frac{\partial (\epsilon - \tilde{\omega})}{\partial (\epsilon - \tilde{\omega})} = (1 - e)^{2}, \qquad \frac{\partial \dot{Y}}{\partial e} = -\frac{1}{2}n\sqrt{\frac{1 + e}{1 - e}}, \qquad \frac{\partial \dot{Y}}{\partial e} = an(1 + e)^{-1/2}(1 - e)^{-3/2}, \qquad \frac{\partial \dot{Y}}{\partial (\epsilon - \tilde{\omega})} = 0. \qquad (165)$$

It follows that:

$$[p,q]''' = \frac{\partial(\epsilon - \tilde{\omega}, a)}{\partial(p,q)} \cdot \frac{1}{2}\mu^{1/2}a^{-1/2}$$
(166)

$$= \frac{\partial(\epsilon - \tilde{\omega}, L)}{\partial(p, q)}, \quad L = (\mu a)^{1/2}. \tag{167}$$

Combining with earlier results:

$$[p,q] = \frac{\partial(\epsilon - \tilde{\omega}, L)}{\partial(p,q)} + \frac{\partial(\tilde{\omega} - \Omega, G)}{\partial(p,q)} + \frac{\partial(\Omega, H)}{\partial(p,q)}.$$
 (168)

$$[p,q]''' = \frac{\partial(e - \tilde{\omega}, a)}{\partial(p,q)} \cdot \frac{1}{2}\mu^{1/2}a^{-1/2}$$
(169)

$$=\frac{\partial(e-\tilde{\omega},L)}{\partial(p,q)},\tag{170}$$

if

$$L = (\mu a)^{1/2}. (171)$$

Combination of (17) and (18) gives as the final result

$$[p,q] = \frac{\partial(e-\tilde{\omega},L)}{\partial(p,q)} + \frac{\partial(\tilde{\omega}-\Omega,G)}{\partial(p,q)} + \frac{\partial(\Omega,H)}{\partial(p,q)}.$$
 (172)

## 5. The derivatives of the Keplerian elements

From this expression the required set of Lagrange's brackets is easily obtained. Since

$$L = (\mu a)^{1/2},\tag{173}$$

$$G = L(1 - e^2)^{1/2}, (174)$$

$$H = G\cos I,\tag{175}$$

it is found that, designating partial derivatives by subscripts and putting

$$na^2 \text{ for } (\mu a)^{1/2},$$
 (176)

$$na \text{ for } \mu^{1/2}a^{-1/2},$$
 (177)

$$L_a = \frac{1}{2}na,$$
  $G_a = \frac{1}{2}na(1 - e^2)^{1/2},$   $H_a = \frac{1}{2}na(1 - e^2)^{1/2}\cos I,$  (178)

$$L_e = 0,$$
  $G_e = -na^2e(1 - e^2)^{-1/2},$   $H_e = -na^2e(1 - e^2)^{-1/2}\cos I,$  (179)

$$L_I = 0,$$
  $H_I = -na^2(1 - e^2)^{1/2} \sin I.$  (180)

There results:

$$[\epsilon, a] = -[a, \epsilon] = +\frac{1}{2}na, \tag{181}$$

$$[\tilde{\omega}, a] = -[a, \tilde{\omega}] = -\frac{1}{2}na\left[1 - (1 - e^2)^{1/2}\right],$$
 (182)

$$[\Omega, a] = -[a, \Omega] = -\frac{1}{2}na(1 - e^2)^{1/2}(1 - \cos I), \tag{183}$$

$$[\tilde{\omega}, e] = -[e, \tilde{\omega}] = -na^2 e(1 - e^2)^{-1/2},$$
(184)

$$[\Omega, e] = -[e, \Omega] = +na^2 e(1 - e^2)^{-1/2} (1 - \cos I), \tag{185}$$

$$[\Omega, I] = -[I, \Omega] = -na^2(1 - e^2)^{1/2} \sin I.$$
(186)

All other brackets are zero.

Substitution into Eqs. (10) gives the two sets of equations:

$$[\epsilon, a] \frac{da}{dt} = \frac{\partial R}{\partial e},\tag{187}$$

$$[\tilde{\omega}, a] \frac{da}{dt} + [\tilde{\omega}, e] \frac{de}{dt} = \frac{\partial R}{\partial \tilde{\omega}}, \tag{188}$$

$$[\Omega, a] \frac{da}{dt} + [\Omega, e] \frac{de}{dt} + [\Omega, I] \frac{dI}{dt} = \frac{\partial R}{\partial \Omega}, \tag{189}$$

$$[a,e]\frac{de}{dt} + [a,\tilde{\omega}]\frac{d\tilde{\omega}}{dt} + [a,\Omega]\frac{d\Omega}{dt} = \frac{\partial R}{\partial a},\tag{190}$$

$$[e, \tilde{\omega}] \frac{d\tilde{\omega}}{dt} + [e, \Omega] \frac{d\Omega}{dt} = \frac{\partial R}{\partial e}, \tag{191}$$

$$[I,\Omega]\frac{d\Omega}{dt} = \frac{\partial R}{\partial I}.$$
(192)

The expressions for da/dt, de/dt, etc., that follow from these equations are:

$$\frac{da}{dt} = \frac{2}{na} \frac{\partial R}{\partial e},\tag{193}$$

$$\frac{de}{dt} = -\frac{(1 - e^2)^{1/2}}{na^2 e} \left[ 1 - (1 - e^2)^{1/2} \right] \frac{\partial R}{\partial e} - \frac{(1 - e^2)^{1/2}}{na^2 e} \frac{\partial R}{\partial \tilde{\omega}},\tag{194}$$

$$\frac{dI}{dt} = -\frac{\tan\frac{1}{2}I}{na^2(1-e^2)^{1/2}}\frac{\partial R}{\partial e} + \frac{1}{na^2(1-e^2)^{1/2}\sin I}\frac{\partial R}{\partial \Omega},$$
(195)

$$\frac{de}{dt} = \frac{2}{na} \frac{\partial R}{\partial a} - \frac{(1 - e^2)^{1/2}}{na^2 e} \frac{\partial R}{\partial e} - \frac{(1 - e^2)^{1/2}}{na^2 e} \frac{\partial R}{\partial \tilde{\omega}} + \frac{\tan\frac{1}{2}I}{na^2(1 - e^2)^{1/2}} \frac{\partial R}{\partial \Omega},$$
(196)

$$\frac{d\tilde{\omega}}{dt} = \frac{(1-e^2)^{1/2}}{na^2e} \frac{\partial R}{\partial e} + \frac{\tan\frac{1}{2}I}{na^2(1-e^2)^{1/2}} \frac{\partial R}{\partial \Omega},\tag{197}$$

$$\frac{d\Omega}{dt} = \frac{1}{na^2(1-e^2)^{1/2}\sin I}\frac{\partial R}{\partial I}.$$
(198)

## 4 The Disturbing Function

In the previous section, we've arrived at a set of differential equations describing the motion of a body in the presence of some undefined perturbing/disturbing force/potential. We have also looked at how to evaluate the left-hand side of the system of equations in terms of a set of orbital elements. In this section, we'll focus on the right hand side of the equations and derive some specific functions for the disturbing (perturbing) force in terms of the orbital elements so that we may have a system of equations capable of being solved.

### 4.1 Third Body Perturbations

From Fitzpatrick 9.2 The scenario:

A central mass (the Sun), M, at  $\vec{R}_s$ , a secondary smaller mass body (planet), m, located at  $\vec{R}$ . A third mass

$$M\ddot{\mathbf{R}}_s = GMm\frac{\mathbf{r}}{r^3} + GMm'\frac{\mathbf{r}'}{r'^3}$$
 (9.1)

$$m\ddot{\mathbf{R}} = Gmm'\frac{\mathbf{r'} - \mathbf{r}}{|\mathbf{r'} - \mathbf{r}|^3} - GmM\frac{\mathbf{r}}{r^3}$$
(9.2)

$$m'\ddot{\mathbf{R}}' = Gm'm\frac{\mathbf{r} - \mathbf{r}'}{|\mathbf{r} - \mathbf{r}'|^3} - Gm'M\frac{\mathbf{r}'}{r'^3}$$
(9.3)

Let  $\mu = G(M+m)$ ,  $\mu' = G(M+m')$ ,  $\tilde{\mu} = Gm$ , and  $\tilde{\mu}' = Gm'$ .

$$\ddot{\mathbf{r}} + \mu \frac{\mathbf{r}}{r^3} = Gm' \left( \frac{\mathbf{r}' - \mathbf{r}}{|\mathbf{r}' - \mathbf{r}|^3} - \frac{\mathbf{r}'}{r'^3} \right)$$
(9.4)

$$\ddot{\mathbf{r}}' + \mu' \frac{\mathbf{r}'}{r'^3} = Gm \left( \frac{\mathbf{r} - \mathbf{r}'}{|\mathbf{r} - \mathbf{r}'|^3} - \frac{\mathbf{r}}{r^3} \right)$$

$$(9.5)$$

These right-hand sides can be written as gradients of disturbing functions:

$$\ddot{\mathbf{r}} + \mu \frac{\mathbf{r}}{r^3} = \nabla \mathcal{R} \tag{9.6}$$

$$\ddot{\mathbf{r}}' + \mu' \frac{\mathbf{r}'}{r'^3} = \nabla' \mathcal{R}' \tag{9.7}$$

with disturbing functions:

$$\mathcal{R}(\mathbf{r}, \mathbf{r}') = \tilde{\mu}' \left( \frac{1}{|\mathbf{r} - \mathbf{r}'|} - \frac{\mathbf{r} \cdot \mathbf{r}'}{r'^3} \right)$$
(9.8)

$$\mathcal{R}'(\mathbf{r}, \mathbf{r}') = \tilde{\mu} \left( \frac{1}{|\mathbf{r} - \mathbf{r}'|} - \frac{\mathbf{r} \cdot \mathbf{r}'}{r^3} \right)$$
(9.9)

1.5 Longuski/1.4.1 Vallado

We start with the form of the disturbing function from equation (9.8) in the book:

$$\mathcal{R}(\mathbf{r}, \mathbf{r}') = \tilde{\mu}' \left( \frac{1}{|\mathbf{r} - \mathbf{r}'|} - \frac{\mathbf{r} \cdot \mathbf{r}'}{r'^3} \right)$$

Note: in equations 9.8 and 9.9,

$$\tilde{\mu}' = Gm', \quad \tilde{\mu} = Gm$$

### Gradient of Scalar Potential

This can be conveniently expressed as the gradient of a scalar potential

### Gradient of the Second term Term

### Gradient of the First Term

We want to compute:

$$\nabla \left( \frac{1}{|\mathbf{r} - \mathbf{r}'|} \right)$$

Let:

$$s = |\mathbf{r} - \mathbf{r}'| = \sqrt{(x - x')^2 + (y - y')^2 + (z - z')^2}$$

Then:

$$\nabla \left(\frac{1}{s}\right) = \left(\frac{\partial}{\partial x}\hat{\mathbf{i}} + \frac{\partial}{\partial y}\hat{\mathbf{j}} + \frac{\partial}{\partial z}\hat{\mathbf{k}}\right)(s^{-1})$$

Use the identity:

$$\nabla (s^{-1}) = -\frac{1}{s^2} \nabla s$$
 and  $\nabla s = \frac{\mathbf{r} - \mathbf{r}'}{|\mathbf{r} - \mathbf{r}'|}$ 

So:

$$\nabla \left( \frac{1}{|\mathbf{r} - \mathbf{r}'|} \right) = -\frac{\mathbf{r} - \mathbf{r}'}{|\mathbf{r} - \mathbf{r}'|^3}$$

### Component-wise Gradient Example

Let:

$$s = \sqrt{x^2 + y^2 + z^2} \quad \Rightarrow \quad \frac{1}{s} = (x^2 + y^2 + z^2)^{-1/2}$$

Then:

$$\nabla\left(\frac{1}{s}\right) = \nabla\left((x^2 + y^2 + z^2)^{-1/2}\right)$$

By the chain rule:

$$= -\frac{1}{2}(x^2 + y^2 + z^2)^{-3/2} \cdot 2x\hat{\mathbf{i}} - \frac{1}{2}(x^2 + y^2 + z^2)^{-3/2} \cdot 2y\hat{\mathbf{j}} - \frac{1}{2}(x^2 + y^2 + z^2)^{-3/2} \cdot 2z\hat{\mathbf{k}}$$

$$= -(x^2 + y^2 + z^2)^{-3/2}(x\hat{\mathbf{i}} + y\hat{\mathbf{j}} + z\hat{\mathbf{k}}) = -\frac{\mathbf{r}}{r^3}$$

This is consistent with the known identity for the gradient of a Newtonian potential. Let the disturbing function be defined as:

$$\mathcal{R} = Gm' \left[ \frac{1}{\sqrt{r^2 + r'^2 - 2rr'\cos\phi}} - \frac{r\cos\phi}{r'^2} \right]$$

Let:

$$\zeta^2 = |\mathbf{r} - \mathbf{r}'|^2 = r^2 + r'^2 - 2rr'\cos\phi$$

## Factoring and Expansion

Factor out  $\frac{1}{r'}$ :

$$\mathcal{R} = \frac{Gm'}{r'} \left[ \left( 1 + \left( \frac{r}{r'} \right)^2 - 2 \left( \frac{r}{r'} \right) \cos \phi \right)^{-1/2} - \left( \frac{r}{r'} \right) \cos \phi \right]$$

Let:

$$\omega = \left(\frac{r}{r'}\right)^2 - 2\left(\frac{r}{r'}\right)\cos\phi$$

Then:

$$(1+\omega)^{-1/2} = 1 - \frac{1}{2}\omega + \frac{3}{8}\omega^2 - \frac{5}{16}\omega^3 + \dots$$

## **Binomial Expansion Reference**

For any  $(1+x)^n$ , we have:

$$(1+x)^n = \sum_{k=0}^{\infty} \binom{n}{k} x^k = 1 + nx + \frac{n(n-1)}{2!} x^2 + \frac{n(n-1)(n-2)}{3!} x^3 + \dots$$

In our case,  $n = -\frac{1}{2}$ , and  $x = \omega$ .

## Explicit Terms for $\omega$

$$\omega = \left(\frac{r}{r'}\right)^2 - 2\left(\frac{r}{r'}\right)\cos\phi$$

$$\omega^2 = \left(\left(\frac{r}{r'}\right)^2 - 2\left(\frac{r}{r'}\right)\cos\phi\right)^2 = \left(\frac{r}{r'}\right)^4 - 4\left(\frac{r}{r'}\right)^3\cos\phi + 4\left(\frac{r}{r'}\right)^2\cos^2\phi$$

$$\omega^3 = \left(\left(\frac{r}{r'}\right)^2 - 2\left(\frac{r}{r'}\right)\cos\phi\right)^3 = \left(\frac{r}{r'}\right)^6 - 6\left(\frac{r}{r'}\right)^5\cos\phi + 12\left(\frac{r}{r'}\right)^4\cos^2\phi - 8\left(\frac{r}{r'}\right)^3\cos^3\phi$$

$$\omega^4 = \left(\left(\frac{r}{r'}\right)^2 - 2\left(\frac{r}{r'}\right)\cos\phi\right)^4 = \left(\frac{r}{r'}\right)^8 - 8\left(\frac{r}{r'}\right)^7\cos\phi + 2\cdot\left(\frac{r}{r'}\right)^6\cos^2\phi - 32\left(\frac{r}{r'}\right)^5\cos^3\phi + 16\left(\frac{r}{r'}\right)^4\cos^4\phi$$

## Putting It All Together

$$\mathcal{R} = \frac{Gm'}{r'} \left[ 1 + \left(\frac{r}{r'}\right) \cos \phi + \left(\frac{r}{r'}\right)^2 \left(\frac{1}{2} + \frac{3}{2} \cos^2 \phi\right) + \left(\frac{r}{r'}\right)^3 \left(-\frac{3}{2} \cos \phi + \frac{5}{2} \cos^3 \phi\right) + \left(\frac{r}{r'}\right)^4 \left(\frac{3}{8} - \frac{15}{4} \cos^2 \phi + \frac{35}{8} \cos^4 \phi\right) + \cdots \right]$$

These coefficients match the form of Legendre polynomials:

$$P_0(\cos\phi)$$
,  $P_1(\cos\phi)$ ,  $P_2(\cos\phi)$ , ...

$$P_{0}(\cos \phi) = 1$$

$$P_{1}(\cos \phi) = \cos \phi$$

$$P_{2}(\cos \phi) = \frac{1}{2} (3\cos^{2} \phi - 1)$$

$$P_{3}(\cos \phi) = \frac{1}{2} (5\cos^{3} \phi - 3\cos \phi)$$

$$P_{4}(\cos \phi) = \frac{1}{8} (35\cos^{4} \phi - 30\cos^{2} \phi + 3)$$
(6.13)

## **Trigonometric Power Relations**

$$\cos^2 \phi = \frac{1}{2} (1 + \cos 2\phi) \tag{a}$$

$$\cos^3 \phi = \frac{1}{4} (3\cos\phi + \cos 3\phi) \tag{b}$$

$$\cos^4 \phi = \frac{1}{8} (3 + 4\cos 2\phi + \cos 4\phi) \tag{c}$$

## Trig Expansion of $P_2$

$$P_2 = \frac{1}{2} \left( 3\cos^2 \phi - 1 \right)$$

Substitute from (a):

$$= \frac{1}{2} \left( 3 \cdot \frac{1}{2} (1 + \cos 2\phi) - 1 \right) = \frac{1}{2} \left( \frac{3}{2} + \frac{3}{2} \cos 2\phi - 1 \right) = \frac{1}{4} (1 + 3 \cos 2\phi)$$
 (6.15)

## Trig Expansion of $P_3$

$$P_3 = \frac{1}{2} \left( 5\cos^3 \phi - 3\cos \phi \right)$$

Substitute from (b):

$$=\frac{1}{2}\left(5\cdot\frac{1}{4}(3\cos\phi+\cos3\phi)-3\cos\phi\right)=\frac{1}{2}\left(\frac{15}{4}\cos\phi+\frac{5}{4}\cos3\phi-3\cos\phi\right)=\frac{1}{8}(5\cos3\phi+3\cos\phi)\quad (6.16)$$

## Trig Expansion of $P_4$

$$P_4 = \frac{1}{8} \left( 35 \cos^4 \phi - 30 \cos^2 \phi + 3 \right)$$

Substitute from (a) and (c):

$$= \frac{1}{8} \left[ 35 \cdot \frac{1}{8} (3 + 4\cos 2\phi + \cos 4\phi) - 30 \cdot \frac{1}{2} (1 + \cos 2\phi) + 3 \right]$$
$$= \frac{1}{8} \left( \frac{105}{8} + \frac{140}{8} \cos 2\phi + \frac{35}{8} \cos 4\phi - 15 - 15\cos 2\phi + 3 \right)$$

$$= \frac{1}{64}(105 + 140\cos 2\phi + 35\cos 4\phi - 120 - 120\cos 2\phi + 24) = \frac{1}{64}(35\cos 4\phi + 20\cos 2\phi + 9) \tag{6.17}$$

## **Final Expressions**

$$\begin{split} P_0(\cos\phi) &= 1 \\ P_1(\cos\phi) &= \cos\phi \\ P_2(\cos\phi) &= \frac{1}{4}(3\cos 2\phi + 1) \\ P_3(\cos\phi) &= \frac{1}{8}(5\cos 3\phi + 3\cos\phi) \\ P_4(\cos\phi) &= \frac{1}{64}(35\cos 4\phi + 20\cos 2\phi + 9) \end{split}$$

## Legendre Series Expansion of the Disturbing Function

The series:

$$\sum_{n=0}^{\infty} \left(\frac{r}{r'}\right)^n P_n(\cos\phi)$$

is convergent when:

$$\frac{r}{r'} < 1 \tag{6.20}$$

Substituting into the disturbing function:

$$\mathcal{R} = \frac{Gm'}{r'} \left[ 1 + \left(\frac{r}{r'}\right)^2 P_2 + \left(\frac{r}{r'}\right)^3 P_3 + \left(\frac{r}{r'}\right)^4 P_4 + \cdots \right]$$
 (6.21)

(Note: The  $P_1$  terms cancel due to symmetry.)

Now we need to look at two terms in this disturbing function (in red)

To expand  $\cos E$  in terms of the mean anomaly M, to order  $e^3$ , we use:

$$\cos E = \frac{1}{e} \left[ 1 - \frac{1}{2} e^2 - \sqrt{1 - e^2} \cos M \right]$$

$$= \cos M + \frac{e}{2} (\cos 2M - 1) + \frac{e^2}{8} (3 \cos 3M - \cos M)$$

$$= \cos M + \frac{e}{2} \cos 2M - \frac{e}{2} + \frac{3e^2}{8} \cos 3M - \frac{e^2}{8} \cos M$$
(6.28)

## Rewriting $(r/r')^2$ using the expansion of $\cos E$

From Kepler's equation:

$$E - e\sin E = M$$

We also have:

$$\left(\frac{r}{r'}\right)^2 = \left(\frac{a(1 - e\cos E)}{r'}\right)^2 \tag{6.30}$$

Substitute  $\cos E$  from Eq. 6.28:

$$= \left(\frac{a}{r'}\right)^2 \left[1 + e^2 - 2e\cos M + 2e^2\cos^2 M - 2e^2\cos M + e^2\right]$$

Collecting terms:

$$\left(\frac{r}{r'}\right)^2 = \left(\frac{a}{r'}\right)^2 \left[1 + e^2 + 2e^2 \cos^2 M - 4e \cos M - 2e^2 \cos M\right]$$
$$= \left(\frac{a}{r'}\right)^2 \left[1 + e^2 + 2e^2 \cos^2 M - 2e(2 + e) \cos M\right]$$
(6.37)

## Further Simplification with Trig Identities

Using:

$$\cos^2 M = \frac{1}{2}(1 + \cos 2M) \tag{6.38}$$

$$\cos M \cos M = \frac{1}{2} [\cos(M+M) + \cos(M-M)] = \frac{1}{2} (\cos 2M + 1)$$
 (6.39)

Then Eq. 6.37 becomes:

$$\left(\frac{r}{r'}\right)^2 = \left(\frac{a}{r'}\right)^2 \left[1 + e^2 + e^2 \cos 2M - 2e(2+e) \cos M\right] \tag{6.40}$$

## Structure of the Expansion

We observe from Eq. 6.40 that  $(r/r')^2$  is the sum of terms of the form:

$$A_{pq}\cos(pM+qM)$$

where p and q are integers (positive, negative, or zero), and the coefficients  $A_{pq} \equiv A_{pq}(a, e, i)$ . From Eq. 6.40:

$$\left(\frac{r}{r'}\right)^2 = \sum A_{pq} \cos(pM + qM')$$

where  $p, q \in \mathbb{Z}$  and the coefficients depend on:

$$A_{pq} = A_{pq}(a, a', e, e') (6.41)$$

### **6.1.2** The Factor $P_2(\cos \phi)$

From Eq. 6.42:

$$P_2(\cos\phi) = -\frac{1}{2} + \frac{3}{2}\cos^2\phi \tag{6.42}$$

### Position Vector and Unit Vectors

The position vector in the perifocal frame:

$$\mathbf{r} = \xi \mathbf{u}_P + \eta \mathbf{u}_Q = a \left[ (\cos E - e) \mathbf{u}_P + \sqrt{1 - e^2} \sin E \, \mathbf{u}_Q \right]$$
(6.43)

#### Perifocal Unit Vectors

$$\mathbf{u}_{P} = P_{1}\hat{\imath} + P_{2}\hat{\jmath} + P_{3}\hat{k}, \quad \mathbf{u}_{Q} = Q_{1}\hat{\imath} + Q_{2}\hat{\jmath} + Q_{3}\hat{k}, \quad \mathbf{u}_{W} = W_{1}\hat{\imath} + W_{2}\hat{\jmath} + W_{3}\hat{k}$$
 (2.50)

With:

$$P_1 = \cos\Omega\cos\omega - \cos i\sin\Omega\sin\omega$$

$$P_2 = \sin \Omega \cos \omega + \cos i \cos \Omega \sin \omega$$

$$P_3 = \sin i \sin \omega$$

 $Q_1 = -\sin\omega\cos\Omega - \cos\omega\cos i\sin\Omega$ 

 $Q_2 = -\sin\omega\sin\Omega + \cos\omega\cos i\cos\Omega$ 

$$Q_3 = \cos \omega \sin i$$

$$W_1 = \sin i \sin \Omega, \quad W_2 = -\sin i \cos \Omega, \quad W_3 = \cos i \tag{2.51}$$

### Angle Between Radius Vectors

From Eq. 6.44:

$$\cos \phi = \frac{\mathbf{r} \cdot \mathbf{r}'}{rr'} = \frac{\xi \xi' \mathbf{u}_P \cdot \mathbf{u}_P' + \xi \eta' \mathbf{u}_P \cdot \mathbf{u}_Q' + \eta \xi' \mathbf{u}_Q \cdot \mathbf{u}_P' + \eta \eta' \mathbf{u}_Q \cdot \mathbf{u}_Q'}{rr'}$$
(6.44)

$$\xi = a(\cos E - e), \quad \xi' = a'(\cos E' - e')$$
 (6.45)

Use the expansion from Eq. 6.29:

A typical product is of the form:

$$\cos pM \cos qM' = \frac{1}{2} \left[ \cos(pM + qM') + \cos(pM - qM') \right]$$
 (6.47)

### **Dot Product Expansion**

We also have from Eq. 6.48:

$$\mathbf{u}_P \cdot \mathbf{u}_P' = P_1 P_1' + P_2 P_2' + P_3 P_3' \tag{6.48}$$

And:

$$\cos i = 1 - 2\sin^2\left(\frac{i}{2}\right) \tag{6.52}$$

### Summary of Terms

Thus, the disturbing function term:

$$\left(\frac{r}{r'}\right)^2 P_2(\cos\phi)$$

is ultimately composed of cosine sums of the form:

$$B_{pq}\cos(pM+qM')\tag{6.47}$$

with coefficients depending on orbital parameters:

$$B_{pq} = B_{pq}(a, a', e, e')$$

# **6.1.3** The $(\frac{r}{r'})^2 P_2(\cos \phi)$ Term

We have been considering (as an illustration) what terms are involved in the disturbing function,  $\mathcal{R}$ , as expressed in Eq. (6.21), when we expand the Legendre term  $\left(\frac{r}{r'}\right)^2 P_2(\cos\phi)$  as a function of the mean anomalies, M and M'. In particular, we have been examining the factor  $P_2(\cos\phi)$ . We must still consider the product of  $\mathbf{u}_P \cdot \mathbf{u}'_P$  in Eq. (6.44), which can be written as

$$\mathbf{u}_P \cdot \mathbf{u}_P' = P_1 P_1' + P_2 P_2' + P_3 P_3', \tag{6.48}$$

where, from Eq. (2.51),

$$P_1 = \cos\Omega\cos\omega - \sin\Omega\sin\omega\cos i, \tag{6.49}$$

$$P_2 = \sin \Omega \cos \omega + \cos \Omega \sin \omega \cos i, \tag{6.50}$$

$$P_3 = \sin \omega \sin i, \tag{6.51}$$

with analogous expressions for  $P'_1, P'_2, P'_3$ .

For convenience, let

$$\cos i = 1 - 2\sin^2\left(\frac{i}{2}\right). \tag{6.52}$$

In many applications, the inclination i is a small quantity so that

$$\sin\left(\frac{i}{2}\right) \approx \frac{i}{2} = \gamma,\tag{6.53}$$

$$\cos i \approx 1 - 2\gamma^2,\tag{6.54}$$

where  $\gamma$  is used as the new inclination variable. Thus, for small i,

$$P_1 \approx \cos \Omega \cos \omega - \sin \Omega \sin \omega + 2\gamma^2 \sin \Omega \sin \omega. \tag{6.55a}$$

Using the identity

$$2\sin\omega\sin\Omega = \cos(\omega - \Omega) - \cos(\omega + \Omega),\tag{6.56}$$

we may write

$$P_1 \approx \cos(\Omega + \omega) + 2\gamma^2 \sin\Omega \sin\omega.$$
 (6.55b)

From Eq. (6.55) we can show that

$$P_1 \approx (1 - \gamma^2) \cos(\Omega + \omega) + \gamma^2 \cos(\omega - \Omega), \tag{6.57}$$

and similarly

$$P_1' \approx (1 - \gamma'^2) \cos(\Omega' + \omega') + \gamma'^2 \cos(\omega' - \Omega'). \tag{6.58}$$

We are interested only in the general form of the product  $\mathbf{u}_P \cdot \mathbf{u}_P'$  as typified by the term  $P_1P_1'$ . From Eqs. (6.57) and (6.58), we see that the term  $P_1P_1'$  consists of terms of the form

$$\cos(\Omega + \omega) \cos(\Omega' + \omega'),$$

which can be reduced to sums such as

$$\frac{1}{2} \Big[ \cos \big( \Omega + \omega + \Omega' + \omega' \big) + \cos \big( \Omega + \omega - \Omega' - \omega' \big) \Big].$$

Thus, all products arising from  $\mathbf{u}_P \cdot \mathbf{u}_P'$  and the other scalar products in Eq. (6.44) take the form

$$C_j \cos(j_1\Omega + j_2\Omega' + j_3\omega + j_4\omega'),$$

where the  $j_i$  (i=1,2,3,4) are integers (positive, negative or zero) and the coefficients  $C_j$  are functions of the inclination variables  $\gamma$  and  $\gamma'$ . In general,  $\cos^2 \phi$  (which appears in the Legendre polynomial  $P_2(\cos \phi) = -\frac{1}{2} + \frac{3}{2}\cos^2 \phi$ ) and higher powers of  $\cos \phi$  can be expressed as products of such functions and ultimately reduced by trigonometric identities to sums of cosines of multiple angles.

## 6.2 Form of the Perturbing Function

In the final analysis, the perturbation function  $\mathcal{R}$  takes the form

$$\mathcal{R} = Gm' \sum_{p} C_{p}(a, a', e, e', \gamma, \gamma') \cos(p_{1}M + p_{2}M' + p_{3}\Omega + p_{4}\Omega' + p_{5}\omega + p_{6}\omega'), \tag{6.59}$$

where the integers  $p_i$  (i = 1, 2, 3, 4, 5, 6) may be positive, negative, or zero. Equation (6.59) can now be used in Lagrange's planetary equations (Eqs. 5.27 or 5.37) to obtain the perturbations in the orbital elements.

Let

$$M = nt + \sigma, \qquad M' = n't + \sigma', \tag{6.60}$$

so that

$$p_1 M + p_2 M' = (p_1 n + p_2 n') t + p_1 \sigma + p_2 \sigma'.$$
(6.61)

Denote the argument of the cosine in  $\mathcal{R}$  by  $\theta$ :

$$\theta = (p_1 n + p_2 n') t + p_1 \sigma + p_2 \sigma' + p_3 \Omega + p_4 \Omega' + p_5 \omega + p_6 \omega'.$$
(6.62)

We make the additional assumption that the orbital elements of the perturbing body m' can be considered constant. That is, the body of interest is assumed to have no significant effect on the motion of the perturbing body. Thus, Eq. (6.59) can be written as

$$\mathcal{R} = Gm' \sum_{p} C_{p} \cos \left[ (p_{1}n + p_{2}n') t + p_{1}\sigma + p_{3}\Omega + p_{4}\Omega' + p_{5}\omega + \theta_{0} \right], \tag{6.64}$$

where  $\theta_0$  contains all the contributions due to combinations of  $p_2, p_4, p_6$  with  $\sigma', \Omega', \omega'$  and the summation refers to all  $p_i$  (i = 1, 2, 3, 4, 5, 6). Taking partial derivatives of  $\mathcal{R}$  with respect to the orbital elements yields

$$\frac{\partial \mathcal{R}}{\partial \sigma} = -Gm' \sum_{p} C_p \, p_1 \sin \theta, \qquad (p_1 \neq 0), \qquad (6.65)$$

$$\frac{\partial \mathcal{R}}{\partial \sigma} = 0, \qquad (p_1 = 0), \qquad (6.66)$$

$$\frac{\partial \mathcal{R}}{\partial \Omega} = -Gm' \sum_{p} C_p \, p_3 \sin \theta, \tag{6.67}$$

$$\frac{\partial \mathcal{R}}{\partial \omega} = -Gm' \sum_{p} C_p \, p_5 \sin \theta. \tag{6.68}$$

### Partial Derivatives with respect to e, $\gamma$ and a

We also have

$$\frac{\partial \mathcal{R}}{\partial e} = Gm' \sum_{p} \frac{\partial C_{p}}{\partial e} \cos \theta, \tag{6.69}$$

$$\frac{\partial \mathcal{R}}{\partial \gamma} = Gm' \sum_{p} \frac{\partial C_{p}}{\partial \gamma} \cos \theta. \tag{6.70}$$

Since  $\gamma = \sin(\frac{i}{2})$ , the relation  $\partial \gamma / \partial i = \frac{1}{2}\cos(\frac{i}{2})$  allows us to write

$$\frac{\partial \mathcal{R}}{\partial i} = \frac{1}{2} Gm' \cos\left(\frac{i}{2}\right) \sum_{p} \frac{\partial C_{p}}{\partial \gamma} \cos \theta. \tag{6.71}$$

Differentiation with respect to a gives

$$\frac{\partial \mathcal{R}}{\partial a} = Gm' \sum_{p} \frac{\partial C_{p}}{\partial a} \cos \theta - Gm' \sum_{p} C_{p} \left( p_{1} t \right) \frac{\partial n}{\partial a} \sin \theta, \tag{6.72}$$

where, in Eq. (6.72), we use the relation

$$\frac{\partial n}{\partial a} = -\frac{3n}{2a}.$$

As an example, consider the  $\dot{\Omega}$  equation of Lagrange's planetary equations (Eqs. 5.27 or 5.37):

$$\dot{\Omega} = \frac{1}{a^2 n \nu \sqrt{1 - e^2} \sin i} \frac{\partial \mathcal{R}}{\partial i}.$$
 (6.73)

Substituting Eq. (6.71) into Eq. (6.73) yields

$$\dot{\Omega} = \frac{Gm'\cos(\frac{i}{2})}{2a^2n\nu\sqrt{1-e^2}\sin i} \sum_{p} \frac{\partial C_p}{\partial \gamma}\cos\theta,$$
(6.74)

where

$$\theta = (p_1 n + p_2 n') t + p_1 \sigma + p_3 \Omega + p_5 \omega + \theta_0.$$
(6.75)

### 6.2 Short- and Long-Period Terms

If  $p_1n + p_2n'$  is large, then perturbations to the orbital element have small amplitudes and short periods (high frequencies). Such perturbations are referred to as *short-period inequalities*. Conversely, if  $p_1n + p_2n'$  is small, perturbations have large amplitudes and long periods (low frequencies); these are called *long-period inequalities*. From Lagrange's planetary equations (Eqs. 5.27 or 5.37) and Eqs. (6.65)–(6.72), all of the elements except the semimajor axis a exhibit secular as well as periodic changes (to first order in m').

## Separation of $\dot{\Omega}$ into Secular and Periodic Parts

We can separate  $\dot{\Omega}$  into two pieces as

$$\dot{\Omega} = A + \sum_{p} B_p \cos[(p_1 n + p_2 n') t + \theta_1], \qquad (6.76)$$

where the  $p_1$  and  $p_2$  are not zero simultaneously. Integrating Eq. (6.76) yields

$$\Omega = \Omega_0 + At + \sum_{n} \frac{B_p}{(p_1 n + p_2 n')} \sin[(p_1 n + p_2 n') t + \theta_1], \qquad (6.77)$$

where the subscript zero denotes fixed elements. The term At is a secular perturbation term. If  $p_1n+p_2n'=0$ , we still have secular terms arising from Eq. (6.76). In this case we have a commensurability in the periods P and P' of the perturbed and perturbing bodies. If P and P' are the periods then

$$\frac{P'}{P} = \frac{n}{n'} = -\frac{p_2}{p_1},\tag{6.80}$$

where  $p_1$  and  $p_2$  are integers.

## 6.4 Stability of the Semimajor Axis

For the semimajor axis, Lagrange's equations yield

$$\dot{a} = \frac{2}{an} \frac{\partial \mathcal{R}}{\partial \sigma} - \frac{2 Gm'}{an} \sum_{p} C_p p_1 \sin \theta, \qquad (p_1 \neq 0), \qquad (6.81)$$

$$\dot{a} = 0,$$
 (6.82)

Integrating Eq. (6.81) gives

$$\delta(a) = \frac{2Gm'}{a_0 n} \sum_{p} C_p \frac{p_1}{(p_1 n + p_2 n')} \cos \theta, \tag{6.83}$$

where

$$a = a_0 + \delta(a). \tag{6.84}$$

Thus, the semimajor axis oscillates about the mean value  $a_0$  with period

$$P = \frac{2\pi}{p_1 n + p_2 n'}. (6.85)$$

We have shown that the semimajor axis exhibits no secular change in the first-order theory; if it did, then the orbit would expand or contract indefinitely and the orbit would be unstable. In another situation, if the eccentricity were to increase secularly, a close approach with another planet could occur and disrupt the system. Lagrange showed that when all powers of e are included to first order in m' that the semimajor axis undergoes no secular change. Subsequent work by Poisson and Haretu extended this result to higher orders.

## 5 Other Disturbing Functions

## 6 Topics in Books

[1] [2] [3] [4] [5] [6] [7] [8] [9] [10] [11] [12] [13] [15] [16] [17] [18] [19] [20] [21] [22] [23]

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