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Purpose

This component creates and writes into Excel sheets.

This component needs the components tFileExcelWorkbookOpen (open a file or creates a workbook) and tFileExcelWorkbookSave (writes the workbook to the same or another file)

Advantages of this component:

- The columns to write can be set also with gaps
- The format can be set for numbers and dates
- Can create a copy of an existing sheet (templates)
- Can reuse existing styles (even alternating styles)
- Can write formulas
- Can reuse conditional formats for the written cells
- Uses always the latest Apache POI API
- Can include header names (not limited to the schema column names)
- Can set the width of the column fit to the content
- Can write comments
- Can freeze a region (e.g. to see always the header line)

Integration and Configuration

This component can be found in the palette under File/Spreadsheet

This component provides several return values.

Basic Settings Parameters

Property	Content
Workbook	Choose the tFileExcelWorkbookOpen component holding the Apache POI Excel workbook
Schema	The schema of the output
Sheet name	The name or the index of the sheet. Please take care of a valid sheet name or simply type the index of the sheet your want to write. If the sheet does not exist, it will be created automatically.
Create sheet as copy	This is very useful if you have a template sheet (e.g. with styles and conditional formats) and you want to create multiple sheets in the same way.

	You can specify the source sheet with an index or a name (just like in sheet name) <i>This option will not work if you use the Memory saving mode in the tFileExcelWorkbookOpen component.</i>
Exchange rows/columns	If this option is true the component writes every dataset in a transposed way. Every new row is at the end a new column and every input schema column fills a new row in the current excel column.
Append existing rows	The component detect the last row in the given workbook and starts writing at the next row.
Row start index	Enabled if Append existing rows is switched off. This row is the first row where the first dataset (or the header row) will be written. The number is 1-based (for a better understanding within excel row number)
Include header	At first row the header will be written. Normally the component takes the schema column names but you could also use self-defined names in the Column Configuration.
Use individual column positions	You can specify the columns in the Column Configuration in the column Sheet Column Name. Here you can use the Excel letter reference (“A” for the first column) or an index (0 for the first column). It is possible to have gaps between the different columns (unlike the build-in Talend components).

Column Configuration	<p>Column: the schema column</p> <p>Header name: an optional header name, if blank the schema name will be used</p> <p>Sheet column name: the excel column where the schema column will be written at</p> <p>Date or Number format: the format of the cell in excel. This is useful to set an appropriated date format or a number format. You can see all possible formats in Excel under custom formats. This option is only enabled if you do not use the existing styles!</p> <p>Auto size: the column size will be set automatically depending on the largest size of the content</p> <p>Comment: The content will be written as comment in the excel cell. The comment will be shown with a default width: 3 column and a height: 2 rows. The cell value will not be changed. Therefore it is possible to use for such columns an already used cell column without losing the formally written value.</p> <p>Hyperlink: The content will be written as hyperlink url. The actual value of this cell will not be changed. If you do not have an explicit value for the cell set the url also as String typed value for this cell. Hyperlinks starts with an URL protocol followed by :// will be handled as URL. Hyperlinks starting with “mailto:” will be handled as email link. All other hyperlinks will be handled as file type hyperlink.</p> <p>Group rows by: If checked all rows, which has in this column the same value will be grouped. It can have side effects if you check more than one column for grouping when the value ranges overlaps. The grouping could be build unlike you expect it. Refer to the scenario 3.</p>
Overwrite existing cell content with null allowed	If you want to keep existing content of a cell and avoid to clear it with null values, switch of this option
Remove last empty rows	After the processing of the input flow, the component can delete all rows after the last written row. This is useful if you read an existing excel file and update an existing sheet.
Freeze row	Here you can enter a row number (starting with 1), which should always be visible if the user scrolls the document in Excel.
Group columns	Configure the columns you want to group. Add groups separated with comma of column ranges separated with minus. Example: “A-D, AB-AF” will create 2 groups of columns A-D and AB-AF. Refer scenario 3.
Freeze column	Here you can enter the column name or index (0-based) which column should be keep

	visible at the left side if the user scrolls vertical.
Reuse existing style from the first written row	<p>This works if you read an existing excel file and fill an existing sheet (even if it a template). The component memorizes the styles of all written columns and applies them to all new created rows. The first written row means the first written row with data and does not mean the row containing the header!</p> <p>It is recommended to design you Excel file as a template file (not a Excel template – it means a normal Excel file!) and define header and styles and so on and reuse them in your target document.</p> <p><i>In the memory saving mode of tFileExcelWorkbookOpen this function creates sometimes a malformed content (found in Apache POI 3.10 final)</i></p>
Reuse existing style alternating	This option enhances the previous option and keeps the styles from the first and the second written data row and applies them to the even and odd new created rows. This is useful if you want to have alternating styles to better separate the rows e.g. with alternating background colours.

Reuse styles for all columns	This option copies the styles not only for the written column, instead it copies it for all existing columns in the row. But this also means, the all cells will be created if missing and this could increase the size of the document.
Reuse conditional formats from the first data row	<p>You have to specify conditional formats in your template sheet and these conditional formats will be extended in its cell range to the written cells.</p> <p>The component clones the existing conditional format as new format with the full cell range.</p> <p>If the conditional format is already defined as full range, the component does nothing on it). This option does not work in a workbook in memory saving mode.</p>
Reuse the row height from the first data row	The height from the first data row will be applied to all new created rows.
Extend cell range for written tables	<p>If the component writes rows into a so-called Table (special Excel concept) the component can extend the initially configured cell range to the cell range of the written cells. Only the row number will be changed, the width of the Table keeps unchanged.</p> <p>This feature is very helpful to update Pivot-tables. See the chapter about Updating Pivot. Refer scenario 3.</p> <p>This option does not work in a workbook in memory saving mode.</p>
Extend data validation for the written rows	<p>If there are data validations within the first row, these data validations will be extended (or actually additional data validation covering the new rows will be added).</p> <p>This option does not work in a workbook in memory saving mode.</p>

Typical examples of Date or Number formats

Format	Example value
YYYY-MM-DD	2014-04-28
DD.MM.YYYY hh:mm:ss	28.04.2014 14:36:59
#,##0.00	1,234.23
####	1234

Please take care you use always the English formats. Excel usually shows a language depending format but internal it use always the English format and the Apache POI API does not translate the formats from language depend formats to English.

Return values of the component

Value	Content
NB_LINE	Number of lines written
ERROR_MESSAGE	Error message if something went wrong
LAST_ROW_INDEX	Index of the last written row in this sheet. This can be used to append in a next sub

	job to the same sheet. This is more secured than use the Append rows option because you know exactly where to start with the next row.
--	--

Writing formulas:

It is possible to write formulas with this component. To do this define a String typed schema column and start the content with “=”. This will switch the cell type from a simple text type to a formula cell.

All functions must be written in English language. It can be sometimes a bit cumbersome to get the original English name for the functions – sorry there is currently no way to translate them automatically.

The row reference can be set with the expression “{row}” in the formula. The component will replace it with the current row number.

Examples:

“=A {row}+D {row}”

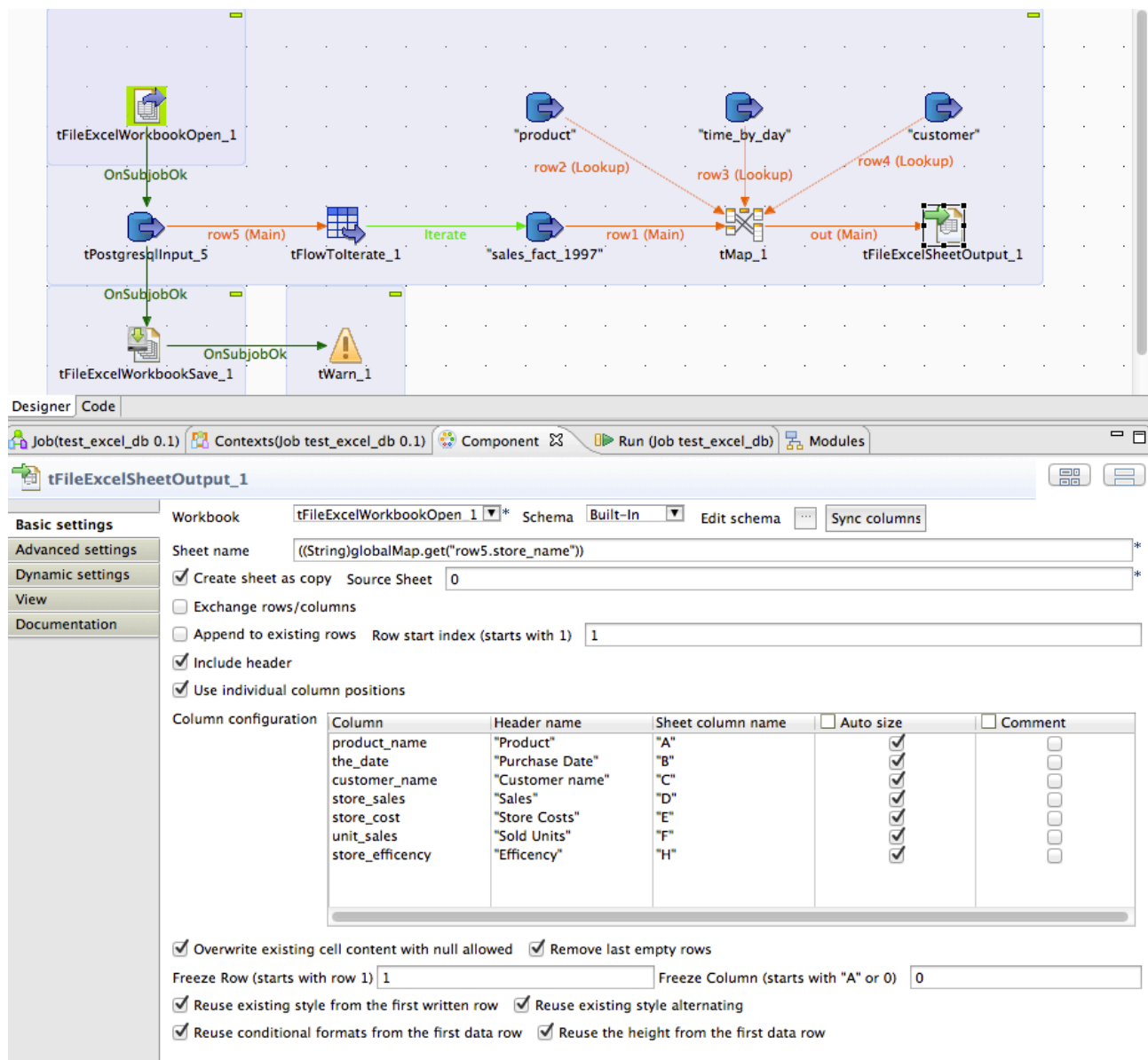
“=SUM(E {row}:H {row})”

It is generally a good idea if possible to install the English language package for Office.

Scenarios

Scenario 1: Creating multiple sheets according the input data

Read a template excel file and create a lot of new sheets base on a template sheet:



In this example the tFileExcelWorkbookOpen reads an existing file.
This file will get as much as iterations happens new sheets as a copy of the first sheet.
At the end a new excel file will be written with tFileExcelWorkbookSave.

Scenario 2: Write Excel file with self defined header and formats

Create a new Excel file without using a template and define the data formats for columns.

The screenshot displays the Camunda BPM Designer interface. At the top, a process flow is visible with tasks: tFileExcelWorkbookOpen_1, OnSubjobOk, tPostgresqlInput_5, tFlowToIterate_1, Iterate, "sales_fact_1997", row1 (Main), tMap_1, tFileExcelSheetOutput, and tFileExcelWorkbookSave_1. Below the flow, the configuration for the task **tFileExcelSheetOutput_1** is shown.

Basic settings

- Workbook: tFileExcelWorkbookOpen_1
- Schema: Built-in
- Sheet name: ((String)globalMap.get("row5.store_name"))
- ☒ Create sheet as copy Source Sheet: "template" /*you can use 0 based index as well*/
- ☐ Exchange rows/columns
- ☐ Append to existing rows Row start index (starts with 1): 1
- ☒ Include header
- ☒ Use individual column positions

Column configuration

Column	Header name	Sheet column name	Date or number format	Auto size
product_name	"Product"	"A"		<input checked="" type="checkbox"/>
the_date	"Purchase Date"	"C"	"dd.mm.yyyy"	<input checked="" type="checkbox"/>
customer_name	"Customer name"	"D"		<input checked="" type="checkbox"/>
store_sales	"Sales"	"H"	"#,###"	<input checked="" type="checkbox"/>
store_cost	"Store Costs"	"K"		<input checked="" type="checkbox"/>

As template for the new sheets a sheet with the name "template" will be used here. You can name it as you want. You will get the column Date or number format if you switch off the option "Reuse existing style from the first row".

Scenario 3: Updating Pivot-tables

A normal Pivot-table is based on a preconfigured cell range. Unfortunately we cannot configure or create the Pivot-table directly. If a Pivot-table is based on an Excel-table the Pivot-table use always all data in this Excel-table even when the Excel-table has more rows.

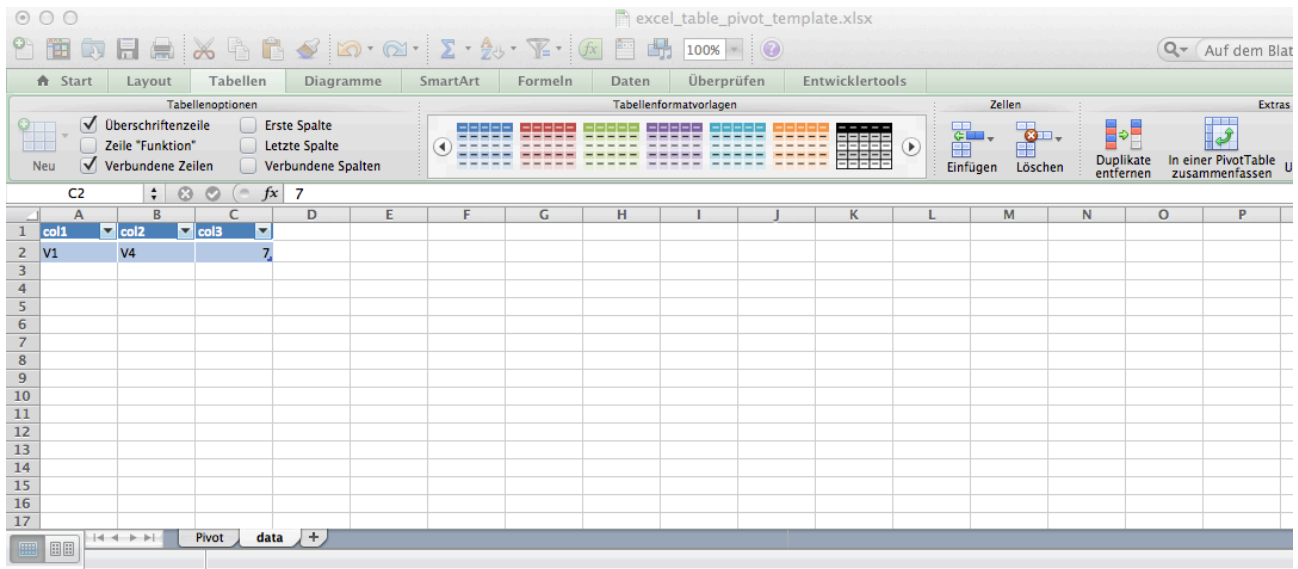
The way to update a Pivot-table is to update and reconfigure the underlying Excel-table.

The Pivot-table should be configured as “Update data when the document will be opened”

Following steps are necessary to update a Pivot-table:

1. Create an Excel file and add an Excel-table
2. Fill this Excel-table with some example data and create a Pivot-table based on this Excel-table
3. Use this file (we now call it the excel template) in your job in the tFileExcelWorkbookOpen component
4. Configure the tFileExcelSheetOutput to write with the first data row (a header line does not make sense if you write into an Excel-table) in the first data row of the Excel-table.
5. Check the option “Extend cell range for written tables”

Step 1 Create the Excel file with the Excel-table

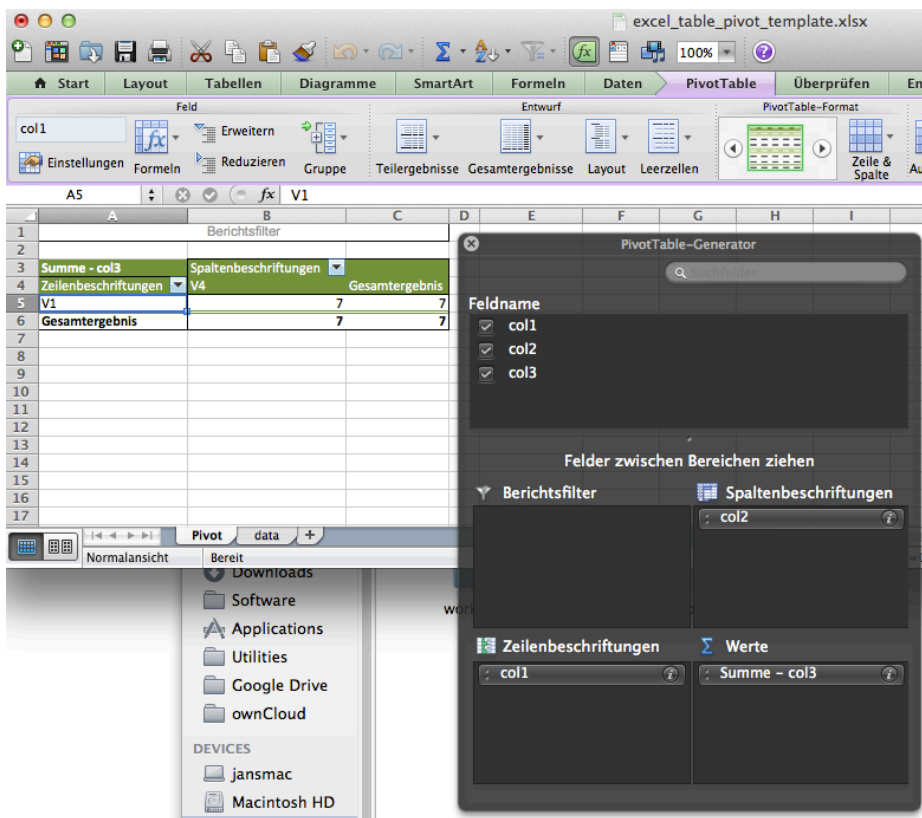


This is the sheet containing the Excel-table. Address this sheet in the tFileExcelSheetOutput component.

All overdue rows will be automatically deleted.

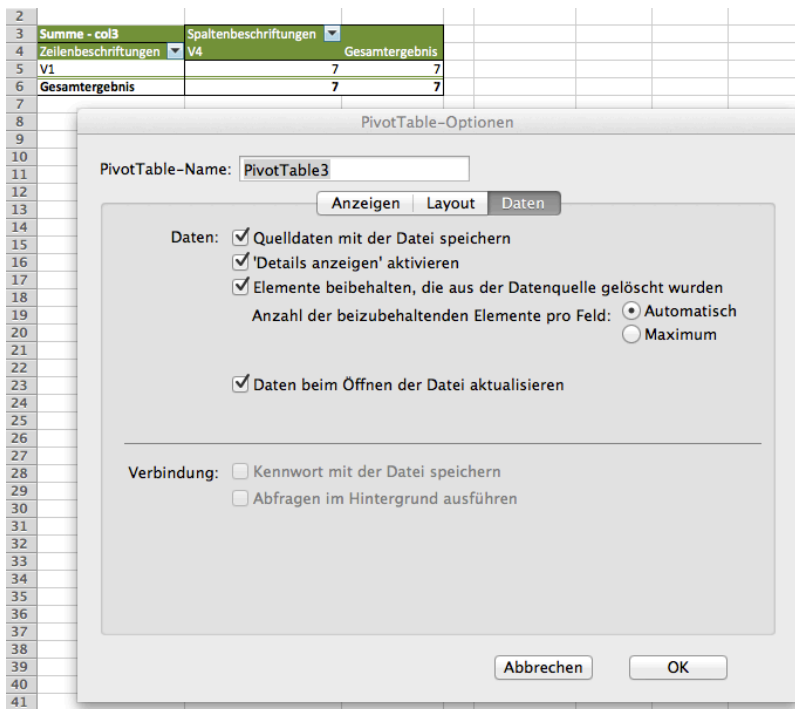
In workbook with the memory saving mode of tFileExcelWorkbookOpen this function creates sometimes a malformed content (found in Apache POI 3.10 final) or simply does not work!

Step 2 Create Pivot based on the Excel-table



Configure the Pivot-table with the columns from the Excel-table.

In the options of the Pivot-table setup the table to “Update pivot when document opened”



“Daten beim Öffnen der Datei aktualisieren” -> Refresh data while opening the file...

Step 3-5 will be done in Talend in the Job

The screenshot displays the Talend Studio interface. At the top, a job design is visible with the following components and flow:

- open workbook** (blue bar):
 - tFileExcelWorkbookOpen_1 (Excel icon) → OnSubjobOk → tLoop_1 (Loop icon)
 - tLoop_1 → Iterate → tIterateToFlow_1 (Flow icon)
 - tIterateToFlow_1 → row1 (Main) → tMap_1 (Map icon)
 - tMap_1 → out (Main) → tFileExcelSheetOutput_1 (Excel icon)
- save workbook** (blue bar):
 - tFileExcelWorkbookOpen_1 → OnSubjobOk → tFileExcelWorkbookSave_1 (Excel icon)

The bottom pane shows the configuration for **tFileExcelSheetOutput_1**.

Basic settings

- Workbook: tFileExcelWorkbookOpen_1*
- Schema: Built-In
- Sheet name: "data"

Advanced settings

- ☐ Create sheet as copy
- ☐ Exchange rows/columns
- ☐ Append to existing rows Row start index (starts with 1) 2
- ☐ Include header
- ☒ Use individual column positions

Column configuration

Column	Sheet column name	Date or number for	Auto size	Comment	Group rows by
col1	"B"		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
col2	"A"		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
col3	"C"		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Other settings

- ☒ Overwrite existing cell content with null allowed
- ☒ Remove last empty rows
- Freeze Row (starts with row 1) 1
- Freeze Column (starts with "A" or 0) 0
- Group columns (e.g. "A-G,Z-AA") "A-C"
- ☐ Reuse existing style from the first written row
- ☐ Reuse conditional formats from the first data row
- ☒ Reuse the height from the first data row
- ☒ Extend cell range for written tables

In the component tFileExcelWorkbookOpen choose your just created excel template file.

In the tFileExcelSheetOutput set the option Extend cell range for written tables – means all Excel-tables affected by the writing of this component will be extended in its cell range to the amount of the written rows.

The tLoop component will be used to create dummy example data. Normally you will find here a database input component or similar inputs from another data source probably also processed with a tMap.

As the result of this job the Excel-table is filled with data and the Pivot-table refreshes it self when Excel open this result file. This output file shows also the grouping function.

	A1	B1	C1	D1	E1
1	col1	col2	col3		
2	V02	V01	1		
3	V02	V01	2		
4	V02	V01	3		
5	V02	V01	4		
6	V02	V11	5		
7	V02	V11	6		
8	V02	V11	7		
9	V02	V11	8		
10	V02	V11	9		
11	V12	V21	10		
12	V12	V21	11		
13	V12	V21	12		
14	V12	V21	13		
15	V12	V21	14		
16	V12	V31	15		
17	V12	V31	16		
18	V12	V31	17		
19	V12	V31	18		
20	V12	V31	19		
21	V22	V41	20		
22	V22	V41	21		

... here the result pivot table:

excel_table_pivot.xlsx

StartLayoutTabellenDiagrammeSmartArtFormelnDatenPivotTableÜberprüfenEntwicklertools

Feld

col1

EinstellungenFormeln

Erweitern

Reduzieren

Gruppe

Teilergebnisse

Gesamtergebnisse

Layout

Leerezellen

PivotTable-Format

Zeile & Spalte

Auswählen

Optionen

Daten

Aktualisieren

A5V02

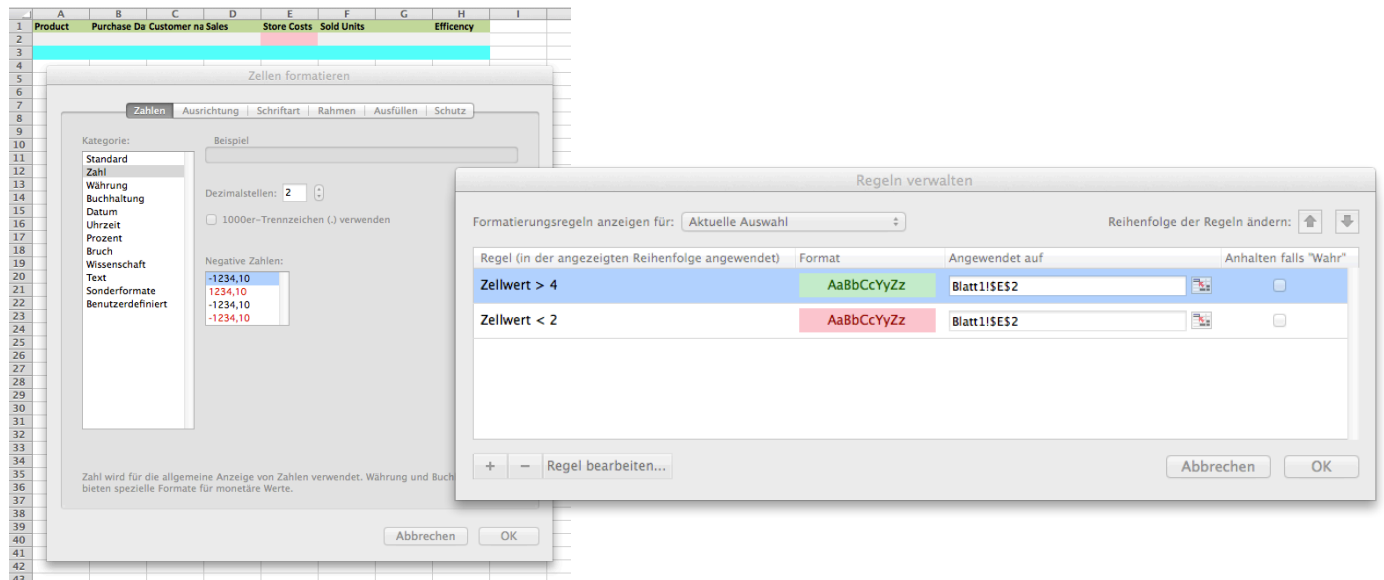
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	
1																									
2																									
3		Summe - col3	Spaltenbeschriftungen																						
4		Zeilenbeschriftungen	V01	V11	V21	V31	V41	V51	V61	V71	V81	V91	V101	V111	V121	V131	V141	V151	V161	V171	V181	V191	V201	Gesamtergebnis	
5		V02		10	35																			45	
6		V12				60	85																	145	
7		V22						110	135															245	
8		V32								160	185													345	
9		V42										210	235											445	
10		V52												260	285									545	
11		V62														310	335							645	
12		V72																360	385					745	
13		V82																		410	435			845	
14		V92																				460	485	945	
15		V102																					100	100	
16		Gesamtergebnis		10	35	60	85	110	135	160	185	210	235	260	285	310	335	360	385	410	435	460	485	100	5050
17																									
18																									

Pivotdata+

Scenario 4: Reuse conditional formats

In this scenario we use also a template excel file in which all formats will be configured.
It is recommended to create for every related excel column its own conditional format.
If you want alternating colours define them in the first two data rows in excel.

Here an example template file screenshot:



Here the result after filling the sheet with the option “Reuse existing style from the first row” and “Reuse the existing style alternating” and “Reuse the conditional formats from the first data row”:

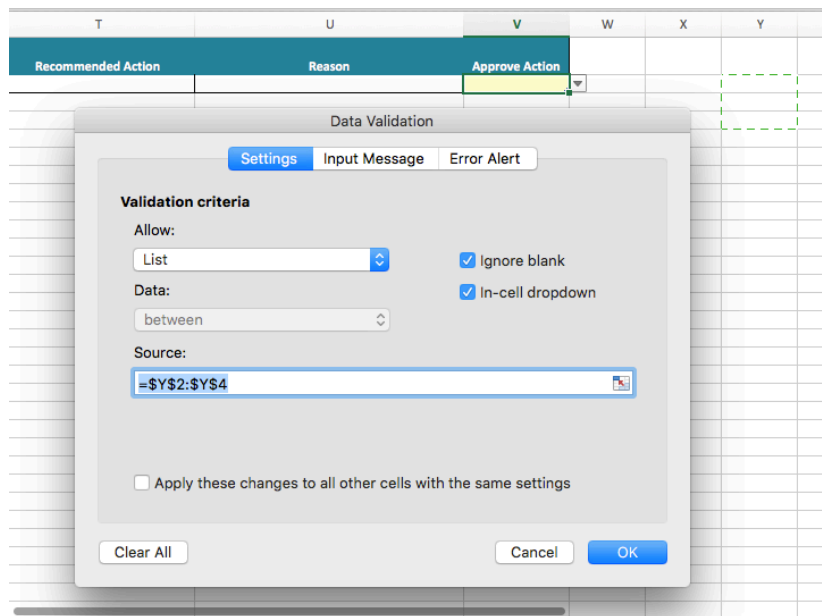
	A	B	C	D	E	F	G	H
1	Product	Purchase Date	Customer name	Sales	Store Costs	Sold Units		Efficiency
2	Big Time Frozen Carrots	28.1.2012	Gobel Buss	3,28	1,1808	2,00		2,78
3	Big Time Lemon Popsicles	28.1.2012	Gobel Buss	2,94	1,1466	2		2,5641
4	Carlson Blueberry Yogurt	28.1.2012	Gobel Buss	5,52	2,3184	2,00		2,38
5	Tri-State Mixed Nuts	28.1.2012	Polly Lira	5,28	1,9008	3		2,77778
6	Landslide Decaf Coffee	28.1.2012	Polly Lira	6,93	3,1185	3,00		2,22
7	Choice Bubble Gum	28.1.2012	Polly Lira	2,12	0,8692	4		2,43902
8	Nationeel Golden Raisins	28.1.2012	Polly Lira	10,1	3,7296	4,00		2,70
9	Walrus White Zinfandel Wine	28.1.2012	Polly Lira	4,83	1,9803	3		2,43902
10	Super Creamy Peanut Butter	28.1.2012	Polly Lira	5,92	2,96	4,00		2,00
11	Imagine Frozen Pancakes	28.1.2012	Shelley Tedrick	5,61	2,3001	3		2,43902
12	Consolidated Tartar Control Toothpaste	28.1.2012	Shelley Tedrick	6,39	2,8116	3,00		2,27
13	Tell Tale Golden Delicious Apples	28.1.2012	Gladys Lindenberg	15,2	6,3672	4		2,38095
14	High Top Fresh Lima Beans	28.1.2012	Gladys Lindenberg	8,61	3,3579	3,00		2,56
15	Moms Sliced Chicken	28.1.2012	Pattie Brumfield	7,23	2,3859	3		3,0303
16	Nationeel Dried Dates	28.1.2012	Pattie Brumfield	9,85	4,8265	5,00		2,04
17	James Bay City Map	28.1.2012	Pattie Brumfield	8,6	2,666	5		3,22581
18	Bird Call 200 MG Acetaminifen	28.1.2012	Pattie Brumfield	9,54	3,2436	3,00		2,94
19	Landslide Columbian Coffee	28.1.2012	Carolyn Nelson	8,34	3,2526	3		2,5641
20	PigTail Beef TV Dinner	28.1.2012	Carolyn Nelson	8,56	3,5096	4,00		2,44
21	Red Wing C-Size Batteries	28.1.2012	Bonnie Crawford	8,64	3,024	3		2,85714
22	Genteel Seasoned Hamburger	28.1.2012	Bonnie Crawford	4,6	1,518	4,00		3,03
23	Great Blueberry Muffins	28.1.2012	Bonnie Crawford	7,89	3,2349	3		2,43902
24	Red Wing D-Size Batteries	28.1.2012	Bonnie Crawford	4,5	1,35	3,00		3,33
25	Better Canned Tuna in Water	28.1.2012	Bonnie Crawford	8,31	3,8226	3		2,17391
26	Cutting Edge Low Fat Cole Slaw	28.1.2012	Bonnie Crawford	8,55	3,6765	3,00		2,33
27	Jeffers Oatmeal	28.1.2012	Dolores Convince	4,62	2,1714	3		2,12766
28	Golden Frozen Carrots	28.1.2012	Dolores Convince	2,92	1,3432	2,00		2,17
29	Sunset Room Freshener	28.1.2012	Dolores Convince	9,76	3,1232	4		3,125
30	Landslide Sesame Oil	28.1.2012	Dolores Convince	1,74	0,7656	3,00		2,27
31	PigTail Lemon Popsicles	28.1.2012	Dolores Convince	5,12	1,8944	4		2,7027
32	Ebony Mixed Nuts	28.1.2012	Dolores Convince	2,85	1,026	3,00		2,78
33	ADJ Rosy Sunglasses	28.1.2012	Dolores Convince	8,28	3,3948	3		2,43902

Scenario 5: Reuse data validations

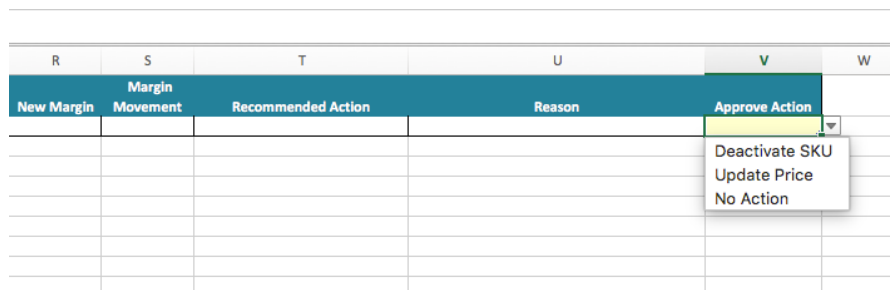
Data validation are beside to the conditional formats an important feature if you have to create Excel files for the accounting department e.g.

The key here is like in conditional formats the template file. The component it self cannot create data validations from scratch but can use existing one and replicate them to the new written rows.

This is a typical setup of a data validation. Do this in the file you will read as template.



This is how it looks like:



... see in the next page...

Here the necessary setup in the component:

See the checked options “Reuse styles for all columns” and “Extend data validations for written rows”.

tFileExcelSheetOutput_1

Property Type: Built-In

Workbook: tFileExcelWorkbookOpen 1 |* Schema: Built-In Edit schema Sync columns

Sheet name: "Recommended Actions"

☐ Create sheet as copy

☐ Exchange rows/columns

☐ Append to existing rows

Row start index (starts with 1): 2

☐ Include header

☒ Use individual column positions

Column configuration

Column	Sheet column name	<input type="checkbox"/> Auto size	<input type="checkbox"/> Comment	<input type="checkbox"/> Hyperlink
sku	"A"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
name	"B"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
action	"V"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
targetMargin	"R"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
newMargin	"P"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
priceMovement	"O"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

☐ Overwrite existing cell content with null allowed ☐ Remove last empty rows

Freeze Row (starts with row 1): Freeze Column (starts with "A" or O): Group columns (e.g. "A-G,Z-")

☒ Reuse existing style from the first written row ☐ Reuse existing style alternating ☒ Reuse styles for all columns

☒ Reuse conditional formats from the first data row ☒ Reuse the height from the first data row

☐ Extend cell range for written tables

☒ Extend data validations for the written rows

... and this how it looks like in the result file:

P	Q	R	S	T	U	V	W
Target Margin	Current Margin	New Margin	Margin Movement	Recommended Action	Reason	Approve Action	
59%		46,00%					
49%		63,00%					
29%		22,00%				Deactivate SKU	
29%		72,00%				Update Price	
65%		71,00%					
12%		40,00%				Deactivate SKU	
55%		86,00%					
35%		49,00%				Update Price	
86%		24,00%				Deactivate SKU	
23%		2,00%					
63%		81,00%					
5%		89,00%				Update Price	
28%		1,00%					
11%		97,00%					
11%		63,00%				Deactivate SKU	
46%		72,00%				Update Price	
8%		87,00%					
67%		0,00%				Deactivate SKU	
82%		51,00%					
92%		13,00%				Update Price	
3%		33,00%				Deactivate SKU	

The result file will have for column V a data validation configured for the first row and an additional data validation for the all rows below.