## **Executive Summary**

This document describes the steps required to create an Azure SFTP.

# **Application(s) Needed**

Application Name	Application Description	
Azure Portal	Web-based console that allows users to manage their Microsoft Azure cloud resources	

## **Step-By-Step Process**

#### **Azure**

Step 1: Login to Azure Portal

Step 2: Navigate to Storage accounts via the left hand portal menu

Step 2 Screenshot

Step 3 Screenshot

Step 4: Fill out the fields with relevant storage account information on the Basics tab, as shown

• **Storage account name** should reflect purpose of storage account, and not match this picture exactly.

#### Step 4 Screenshot

**Step 5:** Fill out the fields with relevant storage account information on the **Advanced** tab, as shown

Step 5 Screenshot

NOTE: The fields on the remaining tabs aren't necessary to fill out; however, for more information on what can be done for storage account creation on those tabs, you can read through the <u>Azure documentation</u>

Step 6: Navigate to Review and Create Tab, and click Create

**Step 7:** Deployment will then initiate. Deployment of the storage account will "in progress" until you see the following screen:

Step 7 Screenshot

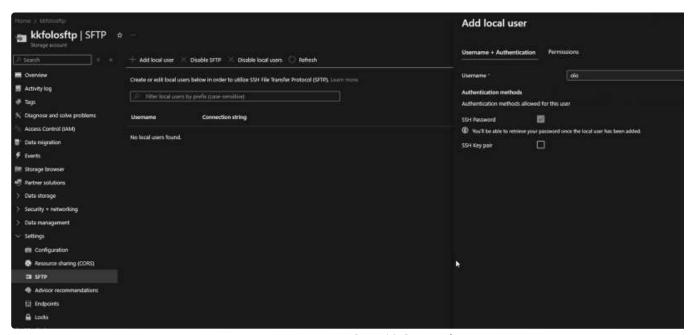
Step 8: Click Go to resource.

**Step 9:** Once on the resource page, navigate to **Settings** > **SFTP** in the left hand portal menu.

Step 10: Click Enable SFTP.

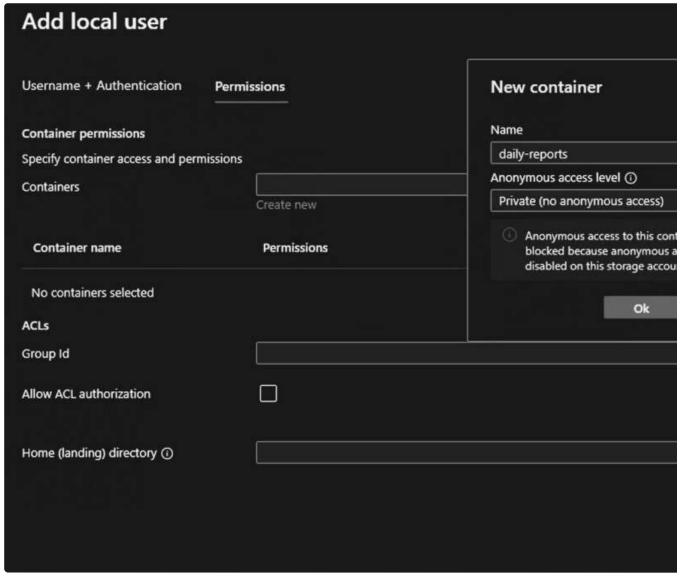
Step 11: Click + Add a local user.

- **Note:** Create 2 local users:
  - **kkfadmin**: Used by the KKF Data Engineering team to read and write files to and from the SFTP
  - <external user name>: Used by anyone who wishes to write files into the SFTP for the
    KKF Data Engineering team to load into the data warehouse



Step 10 Screenshot

- **Step 12:** Assign a Username and check the **SSH Password** checkbox.
- **Step 13:** Click on the **Permissions** tab.
- **Step 14:** On the **Containers** line, click **Create New.** Fill out necessary fields (avoid using spaces in naming conventions; dashes are recommended)
- Step 15: Assign the necessary permissions, see list of permissions and their descriptions here
  - Note: The kkfadmin should get all permissions, whereas the other local user should only get read, write, create, delete, and list
- Step 16: Assign the Container that you just created to the Home (landing) directory section



Step 11 Screenshot

**Step 14:** Be sure to save your **SSH Password**; it will generate once you add a local user. You won't be able to access it again in the future.

**Step 15:** Distribute the username and SSH password to relevant users so they may access the SFTP for file transfer.