

# **Sysco Corporate Rebates (Retool App) User Guide**

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## Executive Summary

The Sysco Corporate Rebates (Retool App) User Guide is designed to help the user understand how to navigate and use the features within the Sysco Corporate Rebates app. The user guide showcases how to add, modify and delete data within the Sysco Corporate Rebates app, as well as how to filter, sort, and download data within the Sysco Corporate Rebates app. The user guide also lists important notes from the developer that the user should be aware of when interacting with the Sysco Corporate Rebates app.

The Sysco Corporate Rebates app is designed to allow internal Krispy crunchy employees to add and modify the rebate information that is utilized within the Sysco Monthly Rebate Dashboard in Power BI.

# Data

The Sysco Corporate Rebates app contains 2 datasets, Corporation Rebates and Corporation Rebate Assignments. The Sysco Corporate Rebates app allows the user to add, modify and remove data within these 2 datasets, that will then be utilized within the Sysco Monthly Rebate Dashboard in Power BI.

## Corporation Rebates

The Corporation Rebates data is a list of rebates by corporation. The data contains the rebate percentage per lbs., products eligible for the rebate, the rebate schedule and the average rebate amount for each corporation.

## Add Corporation Rebate

To add new corporation rebates that will be utilized within the Sysco Monthly Rebate Dashboard, you can use the **Add Corporation Rebate** feature within the Sysco Corporate Rebates app, which adds new corporation rebate records, one at a time.

Here is how to utilize the **Add Corporation Rebate** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebates** at the top of the table

**Step 2:** Select **Add Corporation Rebate**

Corporation Na...	% Per ...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500

**Step 3:** The **Add A New Corporation Rebate** form will appear. Fill out the form with the details of the new corporation rebate

**Step 4:** Click **Add**

The screenshot shows a web interface for managing corporation rebates. At the top, there's a dark blue header with the title 'Corporation Rebates', a 'Hello Data!' greeting, and a search bar. Below the header, the main content area is titled 'Add A New Corporation Rebate'. This section contains a form with five input fields: 'Corporation Name' (text input), 'Percentage Per LB' (text input), 'Products' (dropdown menu), 'Rebate Schedule' (dropdown menu), and 'Average Rebate Amount' (text input with a numeric value of 0). A blue 'Add' button is located at the bottom right of the form, highlighted with a red rectangular border. In the bottom left corner of the page, there is a small logo that says 'Powered by Retool'.

## Upload Corporation Rebate csv file

To add multiple new corporation rebates that will be utilized within the Sysco Monthly Rebate Dashboard, you can use the **Upload CSV** feature within the Sysco Corporate Rebates app, which adds one or more new corporation rebate records.

Here is how to utilize the **Upload CSV** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebates** at the top of the table

**Step 2:** Select **Upload CSV**

The screenshot displays the Sysco Corporate Rebates app interface. At the top, there's a header with 'Corporation Rebates' and 'Hello Data!'. A search bar is present on the right. Below the header, a tab labeled 'Corporation Rebates' is selected. The main area contains a table with columns: 'Corporation Na...', '% Per ...', 'Products', 'Rebate Sched...', and 'Average Rebate Amount'. The table lists several rebate assignments for various corporations like CIRCLE K FRAN..., WILLIE'S, TRUE NORTH, WALMART, AAA MANAGEM..., EXTRA MILE, SO ALICIA, EMPIRE PETRO ..., and JACKSON -GAR... The 'Average Rebate Amount' column shows values ranging from 1,500 to 185,000. At the bottom of the table, it indicates '35 results'. Above the table, there are action buttons: 'Filter', 'Sort', 'Modify Corporation Rebate', '+ Add Corporation Rebate', 'Upload CSV' (highlighted with a red box), and 'Download'. A 'Powered by Retool' logo is visible in the bottom left corner.

Corporation Na...	% Per ...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500

**Step 3:** The **Upload Corporation csv File** form will appear. Select **Select or drag and drop**

**Step 4:** Select the csv file that you wish to upload

- *Note: Be sure to follow the **Instructions for uploading new corporation rebates** section*

**Step 4:** Click **Upload**

Corporation Rebates

Hello Data!

Search for a Corporation Rebate / Assignment

Search

Upload Corporation Rebate csv File

Instructions for uploading new corporation rebates:

1. Upload 1 file at a time

2. The csv file must **ONLY** contain **NEW** records that do **NOT** already exist within the Menu Item dataset

3. The csv file **MUST** be no larger than 250mb

4. The file **MUST** be in csv format

5. **ALL** of the following columns **MUST** be included, have the same name **AND** in the **same** order as the list below, within csv file

CORPORATION\_NAME: String

PERCENTAGE\_PER\_LB: String

PRODUCTS: String

REBATE\_SCHEDULE: String

AVERAGE\_REBATE\_AMOUNT: Decimal(2)

Select or drag and drop

Preview your csv file here before uploading

Corporation ...	Percentage ...	Products	Rebate Sche...	Average Rebate Amount
No rows found				
0 results				

Upload

Powered by Retool

## Modify Corporation Rebate

To modify existing corporation rebates that are being utilized within the Sysco Monthly Rebate Dashboard, you can use the **Modify Corporation Rebate** feature within the Sysco Corporate Rebates app, which modifies existing corporation rebate records, one at a time.

Here is how to utilize the **Modify Corporation Rebate** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebates** at the top of the table

**Step 2:** Select the corporation rebate record that you wish to modify from the table

**Step 3:** Select **Modify Corporation Rebate**

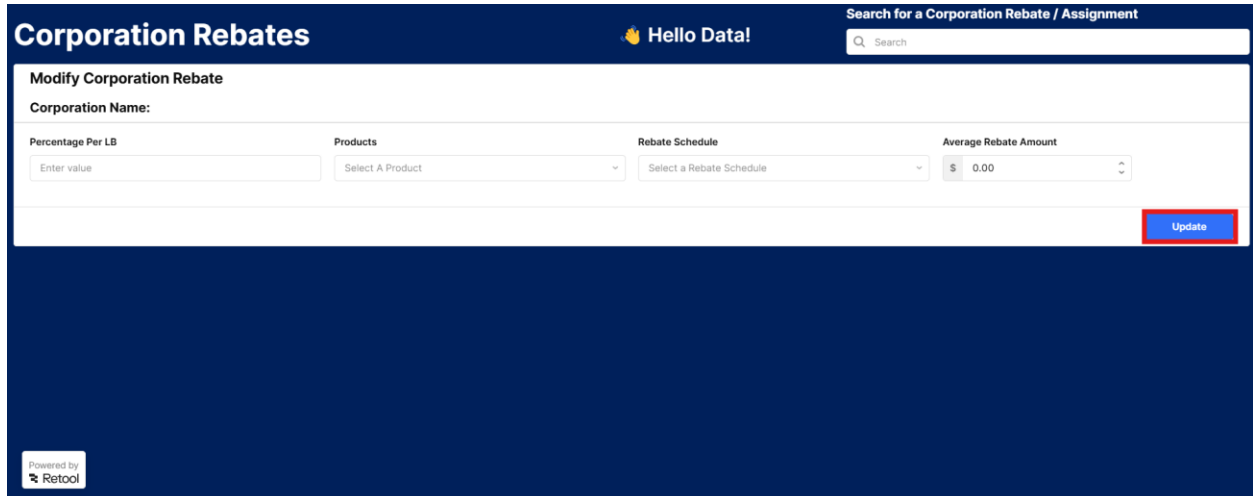
The screenshot shows the 'Corporation Rebates' dashboard. At the top, there's a header with 'Corporation Rebates', 'Hello Data!', and a search bar. Below the header, there's a tab labeled 'Corporation Rebates' (highlighted with a red box) and 'Corporation Rebate Assignments'. The main area contains a table with columns: 'Corporation Na...', '% Per ...', 'Products', 'Rebate Sched...', and 'Average Rebate Amount'. The table lists several corporations like CIRCLE K FRAN..., WILLIE'S, TRUE NORTH, WALMART, AAA MANAGEM..., EXTRA MILE, SO ALICIA, EMPIRE PETRO ..., and JACKSON -GAR... with their respective rebate details. A 'Modify Corporation Rebate' button (highlighted with a red box) is located above the table. Other buttons include 'Filter', 'Sort', 'Add Corporation Rebate', 'Upload CSV', and 'Download'. The bottom of the table shows '35 results'.

Corporation Na...	% Per ...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500



**Step 4:** The **Modify Corporation Rebate** form will appear. Update the form with the updated details of the new corporation rebate

**Step 5:** Click **Update**



The screenshot shows a web application interface for managing corporation rebates. At the top, there is a dark blue header with the text "Corporation Rebates" on the left, "Hello Data!" with a flame icon in the center, and a search bar on the right labeled "Search for a Corporation Rebate / Assignment". Below the header, the main content area has a title "Modify Corporation Rebate" and a label "Corporation Name:". The form contains four input fields: "Percentage Per LB" with a placeholder "Enter value", "Products" with a dropdown menu showing "Select A Product", "Rebate Schedule" with a dropdown menu showing "Select a Rebate Schedule", and "Average Rebate Amount" with a currency symbol "\$" and a value of "0.00". A blue "Update" button is located at the bottom right of the form. In the bottom left corner, there is a small logo that says "Powered by Retool".

## Corporation Rebate Assignments

The corporation rebate assignments data is a list of KKC IDs, along with the corporation rebate that the KKC ID has been assigned to. Each KKC ID can be assigned to one or more corporation rebate.

### Add Corporation Rebate Assignment

To add new corporation rebate assignments that will be utilized within the Sysco Monthly Rebate Dashboard, you can use the “Add Corporation Rebate Assignment” feature within the Sysco Corporate Rebates app, which adds new corporation rebate assignment records, one at a time.

Here is how to utilize the “Add Rebate Assignment” feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebate Assignments** at the top of the table

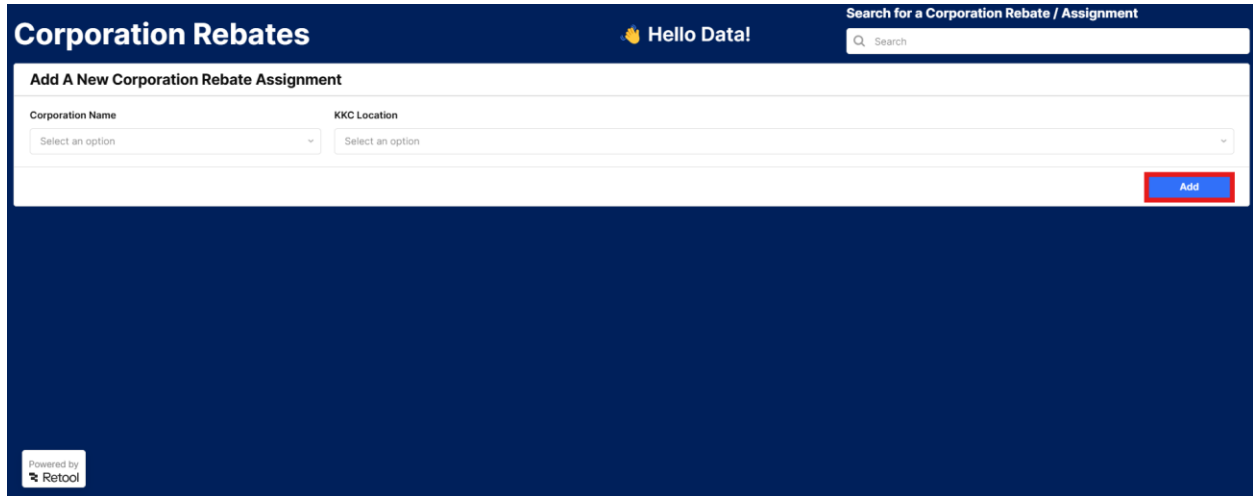
**Step 2:** Select **Add Rebate Assignment**

The screenshot displays the Sysco Corporate Rebates app interface. At the top, there is a dark blue header with the text "Corporation Rebates" on the left, "Hello Data!" in the center, and a search bar on the right labeled "Search for a Corporation Rebate / Assignment". Below the header, a navigation bar contains the text "Corporation Rebates" and a red-bordered button labeled "Corporation Rebate Assignments". The main content area features a table with two columns: "KKC ID" and "Corporation Name". The table lists several entries, including "301TRAVP CIRCLE K FRANCHISE", "409 BOURBON... WILLIE'S", "4611WAGS TRUE NORTH", "ADSC2113 WALMART", "AIRFDBR AAA MANAGEMENT", "ARMASHEL EXTRA MILE", and "BIGBOSTP SO ALICIA". Above the table, there are several action buttons: "Filter", "Sort", "Modify Rebate Assignment", "Add Rebate Assignment" (highlighted with a red border), "Remove Rebate Assignment", "Upload CSV", and "Download". At the bottom of the table, it indicates "441 results". In the bottom left corner, there is a small logo for "Retool" with the text "Powered by Retool".

KKC ID	Corporation Name
301TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

**Step 3:** The **Add A New Corporation Rebate Assignment** form will appear. Fill out the form with the details of the new corporation rebate assignment

**Step 4:** Click **Add**



The screenshot shows a web interface for 'Corporation Rebates'. At the top, there is a dark blue header with the title 'Corporation Rebates' on the left, a 'Hello Data!' greeting with a flame icon in the center, and a search bar on the right labeled 'Search for a Corporation Rebate / Assignment'. Below the header, a white form titled 'Add A New Corporation Rebate Assignment' is displayed. This form contains two dropdown menus: 'Corporation Name' and 'KKC Location', both with the placeholder text 'Select an option'. A blue 'Add' button is located at the bottom right of the form. The main body of the page is a solid dark blue. In the bottom left corner, there is a small white box that says 'Powered by Retool'.

## Upload Corporation Rebate Assignment csv file

To add multiple new corporation rebate assignments that will be utilized within the Sysco Monthly Rebate Dashboard, you can use the **Upload CSV** feature within the Sysco Corporate Rebates app, which adds one or more new corporation rebate assignment records.

Here is how to utilize the **Upload CSV** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebate Assignments** at the top of the table

**Step 2:** Select **Upload CSV**

The screenshot displays the Sysco Corporate Rebates app interface. At the top, there is a header bar with the title 'Corporation Rebates', a 'Hello Data!' greeting, and a search bar labeled 'Search for a Corporation Rebate / Assignment'. Below the header, a navigation bar shows 'Corporation Rebates' and 'Corporation Rebate Assignments', with the latter being the active tab. The main area contains a table with columns 'KKC ID' and 'Corporation Name'. The table lists several entries, including '3011TRAVP CIRCLE K FRANCHISE', '409 BOURBON... WILLIE'S', '4611WAGS TRUE NORTH', 'ADSC2113 WALMART', 'AIRFDBR AAA MANAGEMENT', 'ARMASHEL EXTRA MILE', and 'BIGBOSTP SO ALICIA'. At the bottom of the table, it indicates '441 results'. Above the table, there is a toolbar with various actions: 'Filter', 'Sort', 'Modify Rebate Assignment', 'Add Rebate Assignment', 'Remove Rebate Assignment', 'Upload CSV' (highlighted with a red box), and 'Download'. The bottom of the interface features a 'Powered by Retool' logo.

KKC ID	Corporation Name
3011TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

**Step 3:** The **Upload Corporation csv File** form will appear. Select **Select or drag and drop**

**Step 4:** Select the csv file that you wish to upload

\*\*\* *Note: Be sure to follow the **Instructions for uploading new corporation rebates** section*

**Step 4:** Click **Upload**

Corporation Rebates

Hello Data!

Search for a Corporation Rebate / Assignment

Search

Upload Corporation Rebate Assignment csv File

Instructions for uploading new corporation rebate assignments:

1. Upload 1 file at a time

2. The csv file must **ONLY** contain **NEW** records that do **NOT** already exist within the Corporation Rebate Assignment dataset

3. The csv file **MUST** be no larger than 250mb

4. The file **MUST** be in csv format

5. **ALL** of the following columns **MUST** be included, have the same name **AND** in the **same** order as the list below, within csv file

KKC\_ID: String

,CORPORATION\_NAME: String

Select or drag and drop

Preview your csv file here before uploading

KKC ID	Corporation Name
No rows found	

0 results

Upload

Powered by Retool

## Modify Corporation Rebate Assignment

To modify existing corporation rebate assignments that are being utilized within the Sysco Monthly Rebate Dashboard, you can use the **Modify Rebate Assignment** feature within the Sysco Corporate Rebates app, which modifies existing corporation rebate assignment records, one at a time.

Here is how to utilize the **Modify Rebate Assignment** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebate Assignments** at the top of the table

**Step 2:** Select the rebate assignment record that you wish to modify from the table

**Step 3:** Select **Modify Rebate Assignment**

The screenshot displays the Sysco Corporate Rebates app interface. At the top, there is a header bar with the title 'Corporation Rebates', a 'Hello Data!' greeting, and a search bar labeled 'Search for a Corporation Rebate / Assignment'. Below the header, there is a navigation bar with two tabs: 'Corporation Rebates' and 'Corporation Rebate Assignments'. The 'Corporation Rebate Assignments' tab is selected and highlighted with a red box. Below the navigation bar, there is a table with two columns: 'KKC ID' and 'Corporation Name'. The table contains several rows of data, including '3011TRAVP CIRCLE K FRANCHISE', '409 BOURBON... WILLIE'S', '4611WAGS TRUE NORTH', 'ADSC2113 WALMART', 'AIRFDBR AAA MANAGEMENT', 'ARMASHEL EXTRA MILE', and 'BIGBOSTP SO ALICIA'. The table is filtered to show 441 results. Above the table, there are buttons for 'Filter', 'Sort', 'Modify Rebate Assignment' (highlighted with a red box), 'Add Rebate Assignment', 'Remove Rebate Assignment', 'Upload CSV', and 'Download'. The bottom of the interface shows a 'Powered by Retool' logo.

KKC ID	Corporation Name
3011TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

**Step 4:** The **Modify Rebate Assignment** form will appear. Select the new **Corporation Name** to assign the KKC ID to

**Step 5:** Click **Update**

The screenshot shows a web interface for 'Corporation Rebates'. At the top, there's a dark blue header with the title 'Corporation Rebates' on the left, a 'Hello Data!' greeting with a flame icon in the center, and a search bar on the right labeled 'Search for a Corporation Rebate / Assignment'. Below the header, the main content area is white. It starts with the title 'Modify KKC ID Corporation Rebate Assignment' and the text 'KKC ID: 301TRAVP'. Underneath, there's a section for 'Corporation Name' with a dropdown menu showing 'CIRCLE K FRANCHISE'. To the right of this section, there's a blue 'Update' button with white text, which is highlighted by a red rectangular box. At the bottom left of the page, there's a small logo that says 'Powered by Retool'.

## Remove Corporation Rebate Assignment

To remove existing corporation rebate assignments that are being utilized within the Sysco Monthly Rebate Dashboard, you can use the **Remove Rebate Assignment** feature within the Sysco Corporate Rebates app, which removes existing corporation rebate assignment records, one at a time.

Here is how to utilize the **Remove Rebate Assignment** feature within the Sysco Corporate Rebates app:

**Step 1:** Select **Corporation Rebate Assignments** at the top of the table

**Step 2:** Select **Remove Rebate Assignment**

The screenshot displays the Sysco Corporate Rebates app interface. At the top, there is a header bar with the title 'Corporation Rebates', a 'Hello Data!' greeting, and a search bar labeled 'Search for a Corporation Rebate / Assignment'. Below the header, there are two tabs: 'Corporation Rebates' and 'Corporation Rebate Assignments', with the latter being selected and highlighted with a red box. The main area contains a table with columns 'KKC ID' and 'Corporation Name'. The table lists several entries, including '3011TRAVP CIRCLE K FRANCHISE', '409 BOURBON... WILLIE'S', '4611WAGS TRUE NORTH', 'ADSC2113 WALMART', 'AIRFDBR AAA MANAGEMENT', 'ARMASHEL EXTRA MILE', and 'BIGBOSTP SO ALICIA'. Above the table, there are action buttons: 'Filter', 'Sort', 'Modify Rebate Assignment', 'Add Rebate Assignment', 'Remove Rebate Assignment' (highlighted with a red box), 'Upload CSV', and 'Download'. At the bottom of the table, it indicates '441 results'. A 'Powered by Retool' logo is visible in the bottom left corner.

KKC ID	Corporation Name
3011TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA



**Step 3:** The **Delete An Existing Corporation Rebate Assignment** form will appear. Select the **Corporation Rebate Assignment**

**Step 4:** Click **Delete**

The screenshot shows a web interface for 'Corporation Rebates'. At the top, there is a dark blue header with the title 'Corporation Rebates' on the left, a 'Hello Data!' greeting with a flame icon in the center, and a search bar on the right labeled 'Search for a Corporation Rebate / Assignment'. Below the header, the main content area has a title 'Delete An Existing Corporation Rebate Assignment'. Under this title, there is a section labeled 'Corporation Rebate Assignment' containing a dropdown menu with the placeholder text 'Select a Corporation Rebate Assignment'. To the right of the dropdown menu is a blue button labeled 'Delete', which is highlighted with a red rectangular border. At the bottom left of the page, there is a small logo that says 'Powered by Retool'.

## App Features

Aside from adding, modifying and removing data within the Sysco Corporate Rebates app, you will find additional features that allow you to download, filter, search and sort the data within the Sysco Corporate Rebates app.

## Download

To download the Corporation Rebates data or the Corporation Rebate Assignments data that is being utilized within the Sysco Monthly Rebate Dashboard, you can use the **Download** feature within the Sysco Corporate Rebates app, which downloads a csv file containing the entire dataset for either the Corporation Rebates data or the Corporation Rebate Assignments data.

Here is how to utilize the **Download** feature within the Sysco Corporate Rebates app:

**Step 1:** Select either **Corporation Rebates**, if you wish to download the corporation rebate data or **Corporation Rebate Assignments**, if you wish to download the corporation rebate assignment data, at the top of the table

**Step 2:** Select **Download**

The image displays two screenshots of the Sysco Corporate Rebates app interface. Both screenshots show a search bar at the top right with the placeholder text 'Search for a Corporation Rebate / Assignment'. The left screenshot shows the 'Corporation Rebates' tab selected, displaying a table with columns: Corporation Na..., % Per..., Products, Rebate Sched..., and Average Rebate Amount. The right screenshot shows the 'Corporation Rebate Assignments' tab selected, displaying a table with columns: KKC ID and Corporation Name. In both screenshots, the 'Download' button is highlighted with a red box. The bottom of each screenshot shows a 'Powered by Retool' logo.

**Corporation Rebates**

Search for a Corporation Rebate / Assignment

Corporation Rebates Corporation Rebate Assignments

Filter Sort Modify Corporation Rebate Add Corporation Rebate Upload CSV **Download**

Corporation Na...	% Per ...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500

35 results

Powered by Retool

**Corporation Rebates**

Search for a Corporation Rebate / Assignment

Corporation Rebates Corporation Rebate Assignments

Filter Sort Modify Rebate Assignment Add Rebate Assignment Remove Rebate Assignment Upload CSV **Download**

KKC ID	Corporation Name
3011TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

441 results

Powered by Retool

## Filter

To filter the Corporation Rebates data or the Corporation Rebate Assignments data that is being displayed, you can use the **Filter** feature within the Sysco Corporate Rebates app, which filters the entire dataset for either the Corporation Rebates data or the Corporation Rebate Assignments data.

Here is how to utilize the **Filter** feature within the Sysco Corporate Rebates app:

**Step 1:** Select either **Corporation Rebates**, if you wish to filter the corporation rebate data or **Corporation Rebate Assignments**, if you wish to filter the corporation rebate assignment data, at the top of the table

**Step 2:** Select **Filter**

The image displays two screenshots of the Sysco Corporate Rebates app interface, demonstrating the 'Filter' feature. Both screenshots show the 'Corporation Rebates' header and a search bar. The top screenshot shows the 'Corporation Rebates' tab selected, displaying a table with columns: Corporation Na..., % Per..., Products, Rebate Sched..., and Average Rebate Amount. The 'Filter' button is highlighted with a red box. The bottom screenshot shows the 'Corporation Rebate Assignments' tab selected, displaying a table with columns: KKC ID and Corporation Name. The 'Filter' button is also highlighted with a red box. Both screenshots show a 'Powered by Retool' logo in the bottom left corner.

**Corporation Rebates** Hello Data! Search for a Corporation Rebate / Assignment

Corporation Rebates Corporation Rebate Assignments

Filter Sort Modify Corporation Rebate Add Corporation Rebate Upload CSV Download

Corporation Na...	% Per ...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500

35 results

Powered by Retool

**Corporation Rebates** Hello Data! Search for a Corporation Rebate / Assignment

Corporation Rebates Corporation Rebate Assignments

Filter Sort Modify Rebate Assignment Add Rebate Assignment Remove Rebate Assignment Upload CSV Download

KKC ID	Corporation Name
301TRAVP	CIRCLE K FRANCHISE
409BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

441 results

Powered by Retool

## Search for a Corporation Rebate / Assignment

To search the Corporation Rebates data or the Corporation Rebate Assignments data that is being displayed, you can use the **Search** feature within the Sysco Corporate Rebates app, which searches the entire dataset for either the Corporation Rebates data or the Corporation Rebate Assignments data.

Here is how to utilize the **Search** feature within the Sysco Corporate Rebates app:

**Step 1:** Select either **Corporation Rebates**, if you wish to search the corporation rebate data or **Corporation Rebate Assignments**, if you wish to search the corporation rebate assignment data, at the top of the table

**Step 2:** Type the value that you wish to find within the desired dataset.

\*\*\* *Note: The search bar searches for your value across all fields within the desired dataset*

The image displays two screenshots of the Sysco Corporate Rebates app interface, illustrating the search functionality.

**Top Screenshot: Corporation Rebates**

- Header:** "Corporation Rebates" and "Hello Data!".
- Search Bar:** "Search for a Corporation Rebate / Assignment" with a search icon and input field.
- Navigation:** "Corporation Rebates" (selected) and "Corporation Rebate Assignments".
- Table:** Displays a list of corporation rebates with columns: Corporation Na..., % Per ..., Products, Rebate Sched..., and Average Rebate Amount.
- Footer:** "Powered by Retool".

**Bottom Screenshot: Corporation Rebate Assignments**

- Header:** "Corporation Rebates" and "Hello Data!".
- Search Bar:** "Search for a Corporation Rebate / Assignment" with a search icon and input field.
- Navigation:** "Corporation Rebates" and "Corporation Rebate Assignments" (selected).
- Table:** Displays a list of corporation rebate assignments with columns: KKC ID and Corporation Name.
- Footer:** "Powered by Retool".

## Sort

To sort the Corporation Rebates data or the Corporation Rebate Assignments data that is being displayed, you can use the **Sort** feature within the Sysco Corporate Rebates app, which sorts the entire dataset for either the Corporation Rebates data or the Corporation Rebate Assignments data.

Here is how to utilize the **Sort** feature within the Sysco Corporate Rebates app:

**Step 1:** Select either **Corporation Rebates**, if you wish to sort the corporation rebate data or **Corporation Rebate Assignments**, if you wish to sort the corporation rebate assignment data, at the top of the table

**Step 2:** Select **Sort**

The image displays two screenshots of the Sysco Corporate Rebates app interface, demonstrating the 'Sort' feature.

**Top Screenshot: Corporation Rebates**

- Header: "Corporation Rebates" and "Hello Data!"
- Search bar: "Search for a Corporation Rebate / Assignment"
- Tab: "Corporation Rebates" (selected)
- Table columns: Corporation Na..., % Per..., Products, Rebate Sched..., Average Rebate Amount
- Table data (partial):

Corporation Na...	% Per...	Products	Rebate Sched...	Average Rebate Amount
CIRCLE K FRAN...	4% OR...	CHICKEN ...	QUARTERLY	185,000
WILLIE'S	.15LB ...	CHICKEN ...	QUARTERLY	12,000
TRUE NORTH	THE P...	CHICKEN ...	QUARTERLY	4,887.33
WALMART	1%AD...	CHICKEN ...	QUARTERLY	50,000
AAA MANAGEM...	0.04	CHICKEN ...	MONTHLY	500
EXTRA MILE	0.04	CHICKEN ...	QUARTERLY	38,000
SO ALICIA	.15LB ...	CHICKEN ...	QUARTERLY	3,800
EMPIRE PETRO ...	0.04	CHICKEN ...	QUARTERLY	15,000
JACKSON -GAR...	0.03	CHICKEN ...	MONTHLY	1,500

- Footer: "35 results"

**Bottom Screenshot: Corporation Rebate Assignments**

- Header: "Corporation Rebates" and "Hello Data!"
- Search bar: "Search for a Corporation Rebate / Assignment"
- Tab: "Corporation Rebate Assignments" (selected)
- Table columns: KKC ID, Corporation Name
- Table data (partial):

KKC ID	Corporation Name
301TRAVP	CIRCLE K FRANCHISE
409 BOURBON...	WILLIE'S
4611WAGS	TRUE NORTH
ADSC2113	WALMART
AIRFDBR	AAA MANAGEMENT
ARMASHEL	EXTRA MILE
BIGBOSTP	SO ALICIA

- Footer: "441 results"

# Developer Notes

## Changes to the Data

Any changes to the data, whether you add new records, modify existing records, or remove existing records, will **immediately** be shown within the Sysco Corporate Rebates app.

However, these changes will not be reflected within the Sysco Monthly Rebate Dashboard **until 3:00 AM EST the next day**.