
Compliance Dashboard Installation Instructions

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Note: These instructions assume you are running Mac OS and have a fully functioning installation of pgAdmin 4 and Tableau Public on your machine. If you do not have pgAdmin 4 installed, [click here](#) to download and install it. If you do not have Tableau Public installed, [click here](#) to download and install it. An account for Tableau Public may be required.

Data Preprocessing

1. Open PostgreSQL on your desktop.
2. Expand *Servers* in the Object Explorer.
3. Right-click Databases > Create > Database on the Object Explorer container.
4. Type *medical* into the Database field and click Save.
5. Select the *medical* database and select Query Tool.
6. Click the *Open File* folder button, select **CreateTables.sql**, and click Open.
7. Click the *Execute/Refresh* play button.
8. Expand *Schemas*.
9. Expand *Tables*.

Note: If no tables populate, right-click Tables > Refresh.

10. Right-click on the *medical* table and select Import/Export Data.
11. Select the **medical_clean.csv** file and click OK.
12. Right-click on the *readmissions* table and select Import/Export Data.
13. Select the **FY_2023_HRRP.csv** file and click OK.
14. Click the *Open File* folder button, select **CleanData.sql**, and click Open.
15. Click the *Execute/Refresh* play button.
16. Click the *Save results to file* download button.
17. Name the file **readmissions.csv** and click Save.

Dashboard Installation

1. Open Tableau Public.
2. Click File > Open on the Menu bar.
3. Select the **Compliance Dashboard.twbx** file and click Open.
4. Click the *C O M P L I A N C E D A S H B O A R D* tab, or [click here](#) to view the dashboard.

Note: If the dashboard does not populate with data, follow the troubleshooting steps below.

Troubleshooting

1. Click the *Data Source* tab.
2. Click Add > Text File beside *Connections* on the left sidebar.
3. Select the **readmissions.csv** file and click Open.
4. Drag the *readmissions.csv* table from the left sidebar onto the space in the center of the screen.