



SLS STRATEGIES

A DIVISION OF THE DICKE COMPANY

CURRENT SENIOR LIFE SETTLEMENT PORTFOLIO OFFERED AS OF: JUNE 15, 2016

Subscriber's Name:

Subscription Amount:

% Participation In the
Portfolio:

Total Projected Yield to
Maturity:

SENIOR LIFE SETTLEMENT PORTFOLIO INFORMATION					INSURED INFORMATION					
SLS Policy Code	Total Face Amount	% of Port.	US Legal Reserve Insurance Carrier	AM Best Credit Rating	Age & Gender	Life Expectancy Months (LE)	LE+24 Mo's Premium Reserve	Cost Basis Subscriber Participation	Total Projected Yield %	Subscriber Distribution at Maturity
RS73290J	\$ 2,413,445	_____	ReliaStar Life	A	81M	59	_____	_____	63.40%	_____
PL535955	\$ 8,000,000	_____	Phoenix Life	B	80M	50	_____	_____	61.72%	_____
GL040083	\$ 500,000	_____	Genworth Life	A	77M	76	_____	_____	78.07%	_____
GL040084	\$ 500,000	_____	Genworth Life	A	77M	76	_____	_____	78.07%	_____
LN152041	\$ 1,500,000	_____	Lincoln National Life	A+	79M	51	_____	_____	53.07%	_____
TL503162	\$ 3,523,035	_____	Transamerica Life	A+	79F	55	_____	_____	57.23%	_____
LN431575	\$ 7,760,000	_____	Lincoln National Life	A+	82F	70	_____	_____	74.15%	_____
TOTALS: _____					AVERAGES: _____					

Review and Initial:

Primary Buyer Initial _____

Date _____

Joint Buyer Initial _____

Date _____