

*"I've hired this musician to play a sad melody while I give you a sob story why I didn't do my homework. It's actually quite effective."*

# Persuasive Technology: Expanding Boundaries

Anind K. Dey

Human-Computer Interaction Institute  
Carnegie Mellon University

<https://www.youtube.com/watch?v=CIHybq6Cq3I>



# Persuasion → Changing Behaviors

This behavior should be done:

For a  
**PERIOD OF TIME**

**ONE TIME**



From  
**NOW ON**



# Persuasion → Changing Behaviors



# Relationship: Persuasive and Coercive

- Persuasive = Coercive
- Persuasive  $\geq$  Coercive
- Persuasive  $\leq$  Coercive
- Persuasive  $\neq$  Coercive

# Relationship: Persuasive and Coercive

- Persuasive = Coercive
  - Persuasive  $\geq$  Coercive
  - Persuasive  $\leq$  Coercive
  - Persuasive  $\neq$  Coercive
- 
- Coercive: negative connotations, patronizing, paternalistic, “we know what’s best for you and you will do it!



# Relationship: Persuasive and Coercive

- ~~Persuasive = Coercive~~
- Persuasive  $\geq$  Coercive
- ~~Persuasive  $\leq$  Coercive~~
- ~~Persuasive  $\neq$  Coercive~~



# Relationship: Persuasive and Coercive

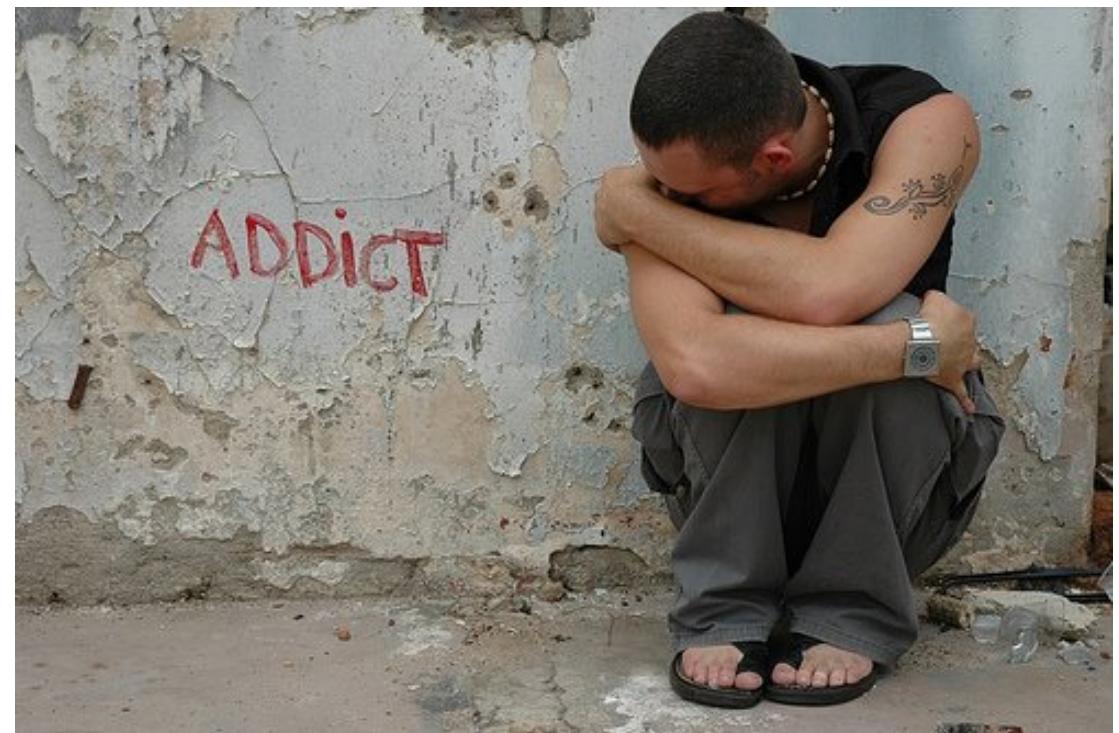
- ~~Persuasive = Coercive~~
- **Persuasive  $\geq$  Coercive**
- ~~Persuasive  $\leq$  Coercive~~
- ~~Persuasive  $\neq$  Coercive~~
- Examples?



# Persuasive $\geq$ Coercive



# Persuasive $\geq$ Coercive



<https://www.youtube.com/watch?v=2lXh2n0aPyw>



# Broad and Inclusive

- Persuasive Technologies needs to be broad and inclusive in its interpretation
  - **Not one size fits all!**
  - Coercive systems
  - Persuasive systems
  - **Exploratory systems**
- New proposal:
  - Behavioral Decision Support Tools

# What's needed to support behavior change?

“If you cannot measure it, you cannot improve it.”

– Lord Kelvin

# Lots of *data* collection devices

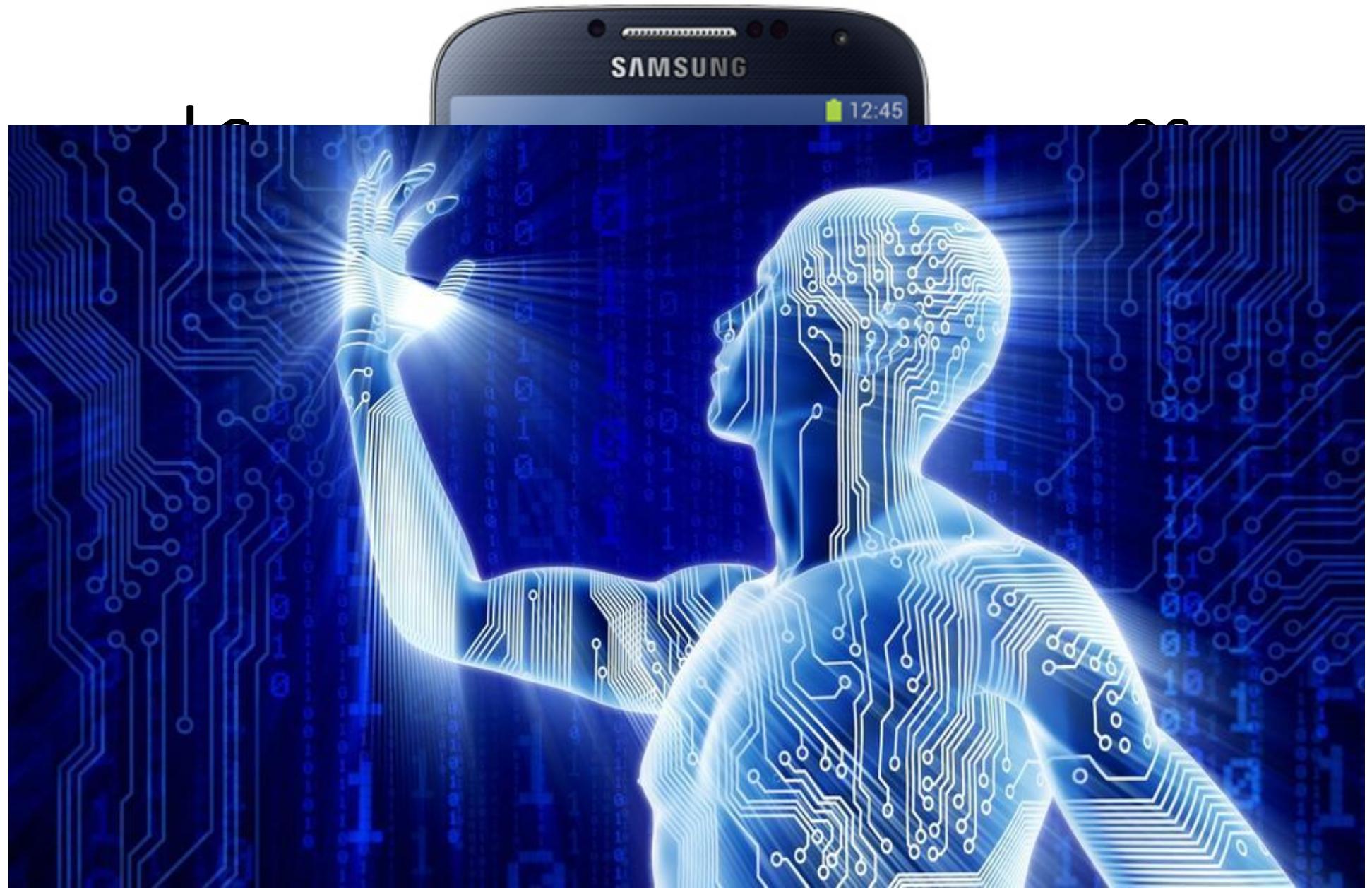


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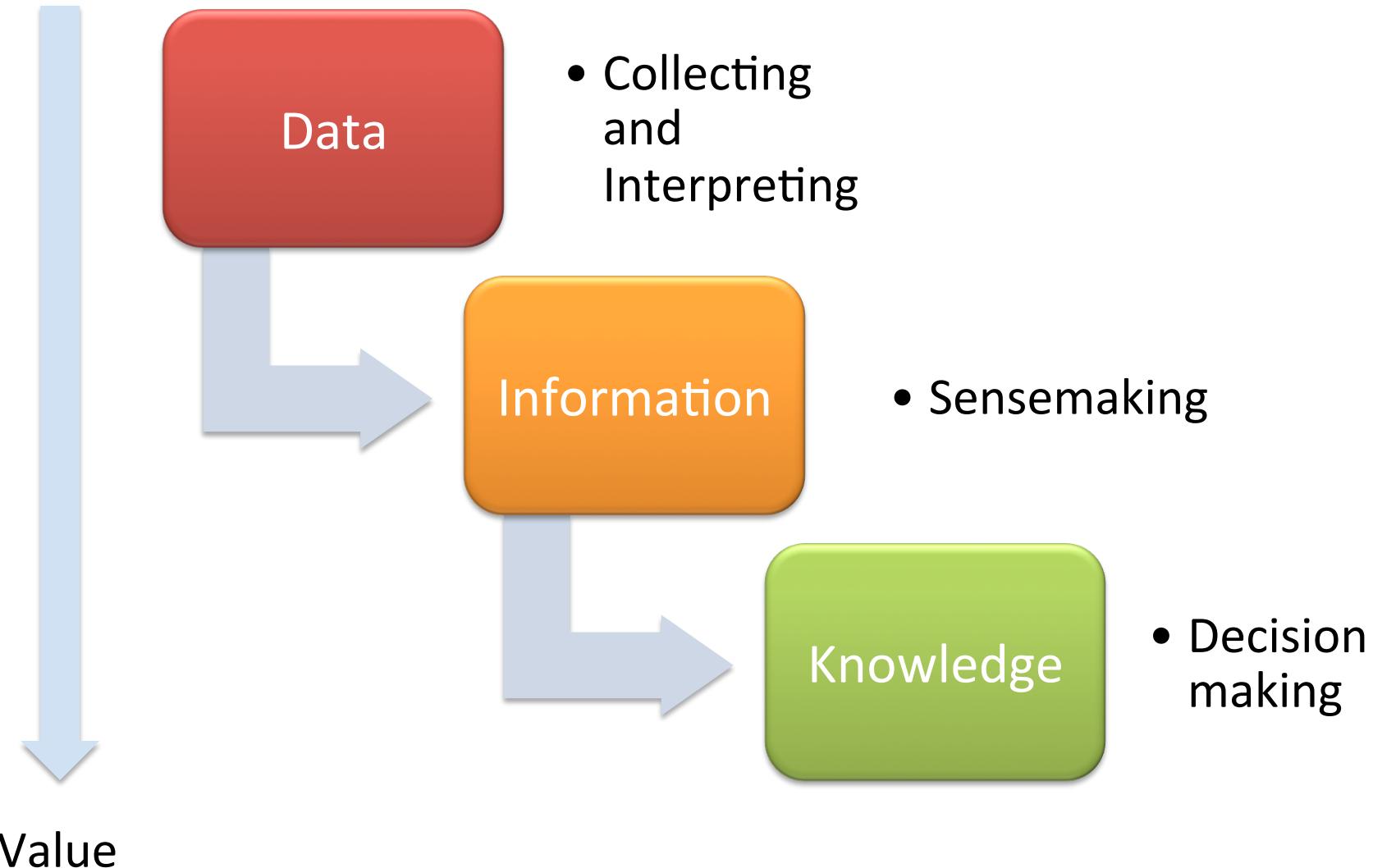


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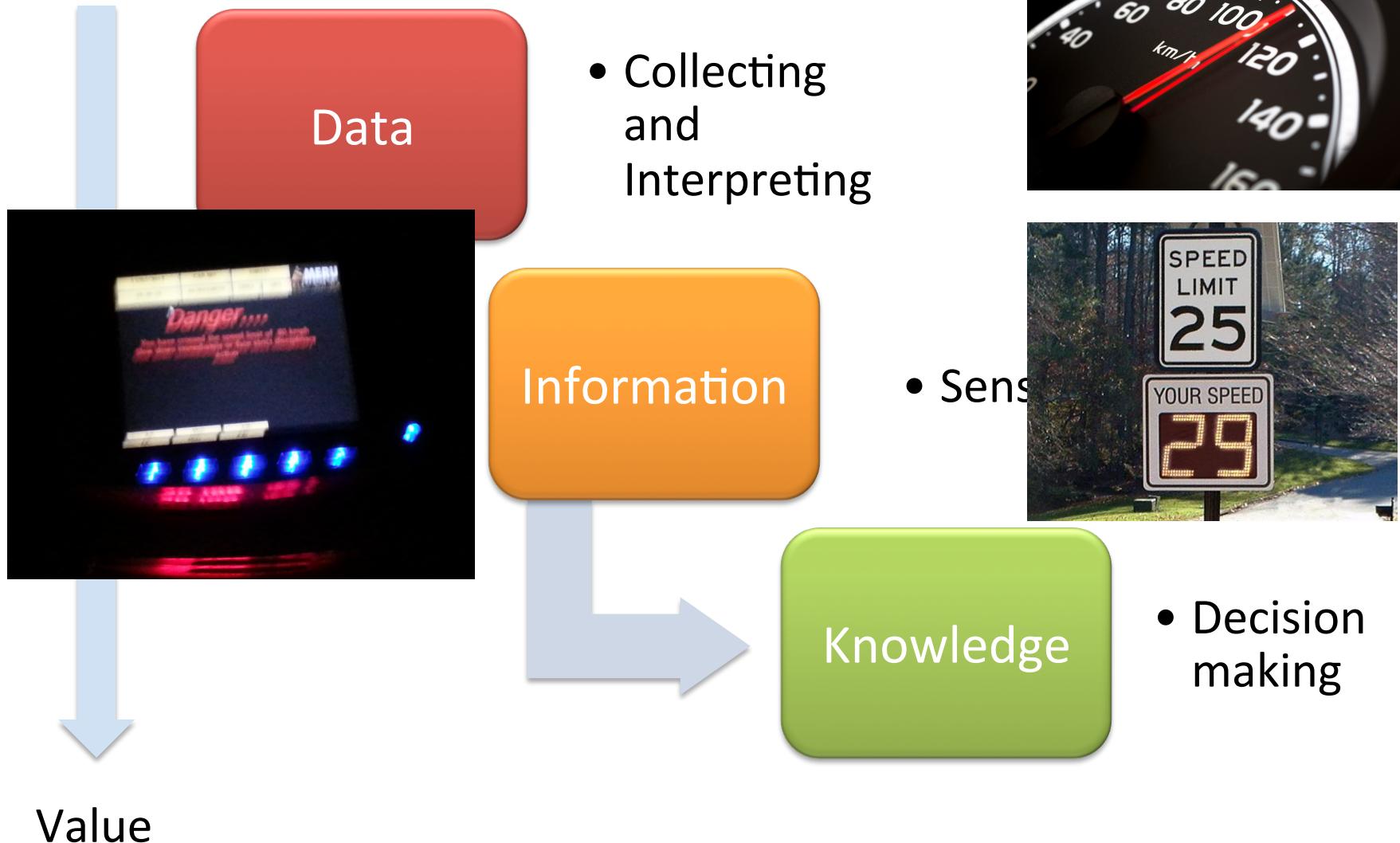




# Making Data Actionable

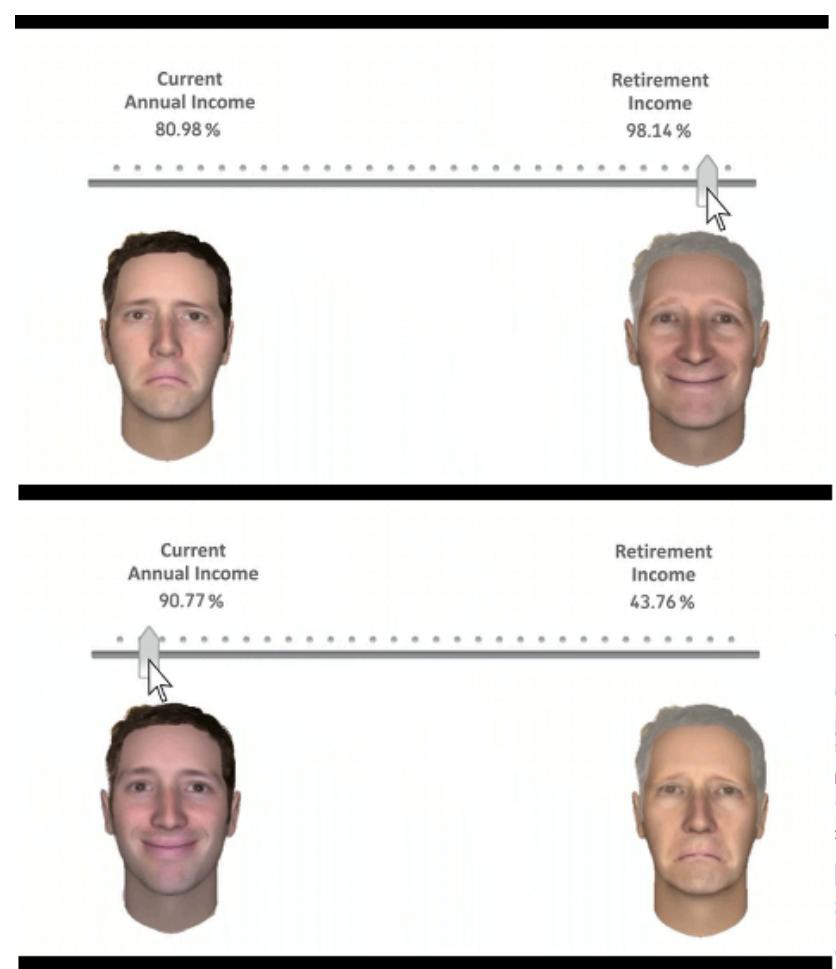


# Making Data Actionable

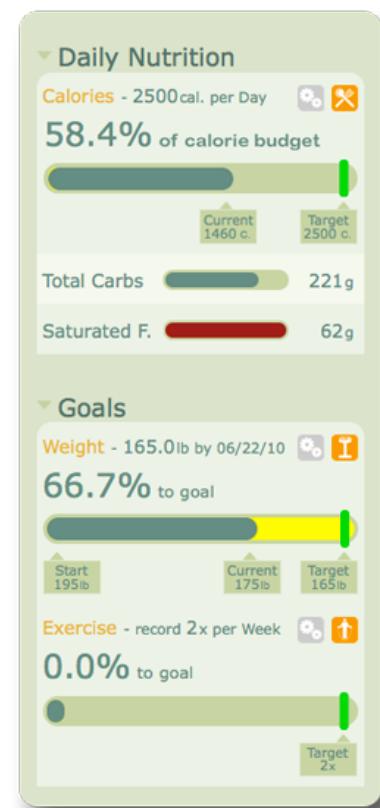
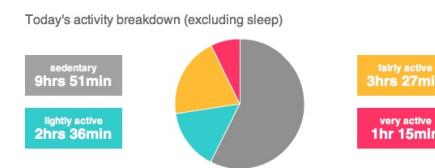
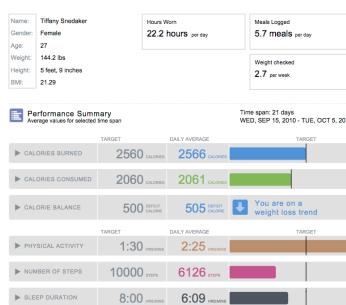
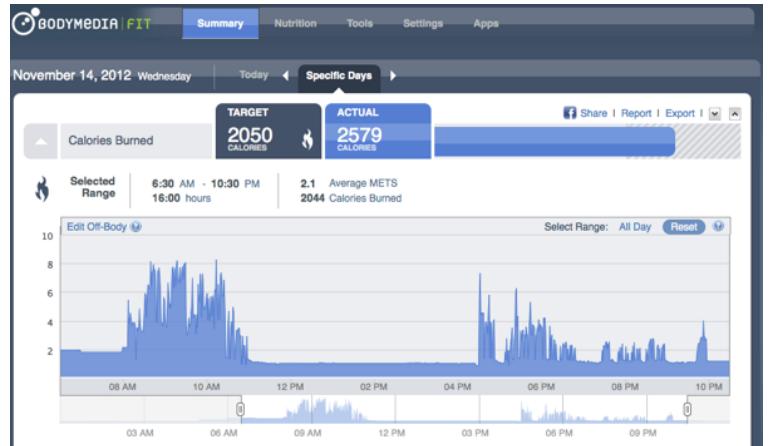


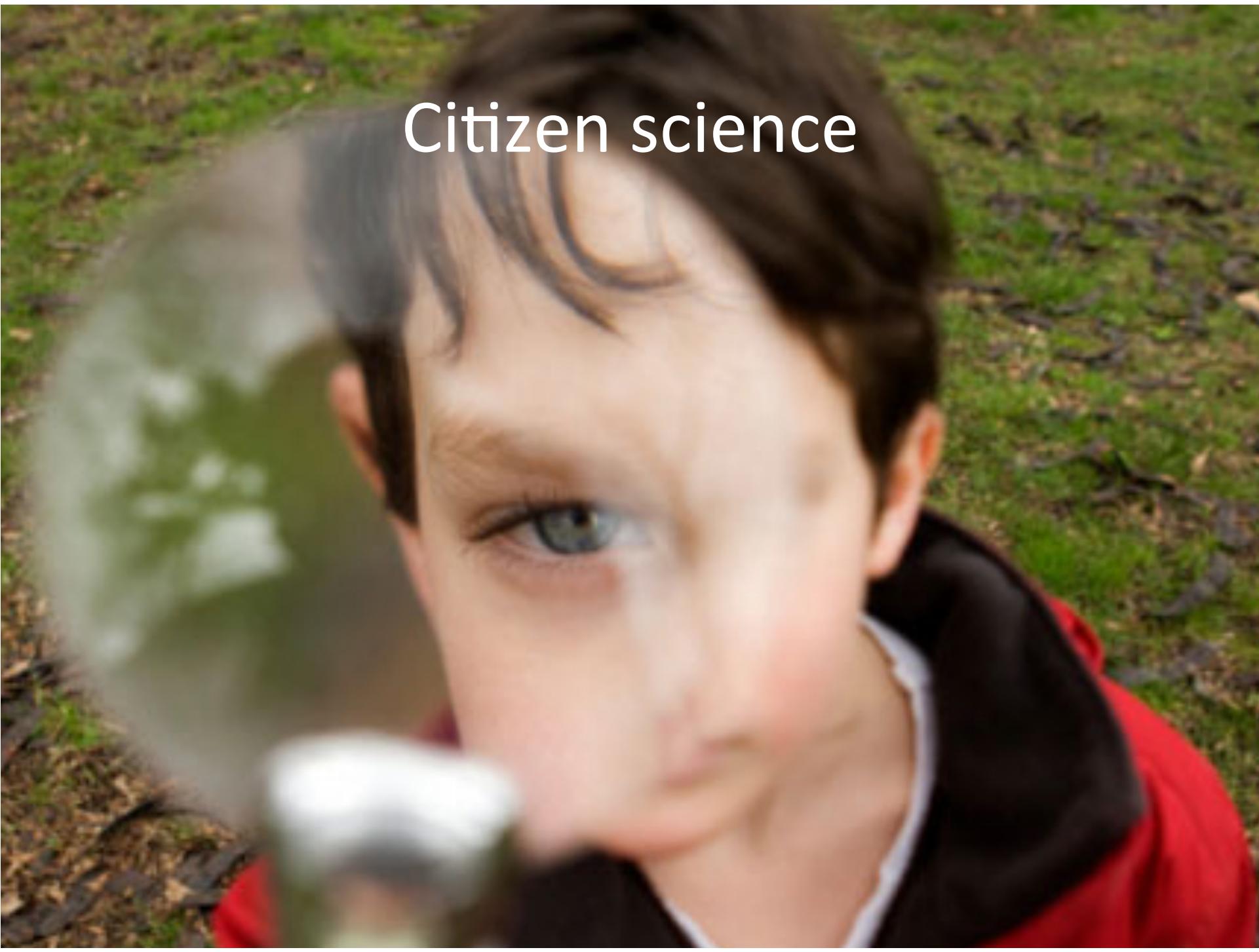


# Daniel Goldstein



# Most of what we get is data



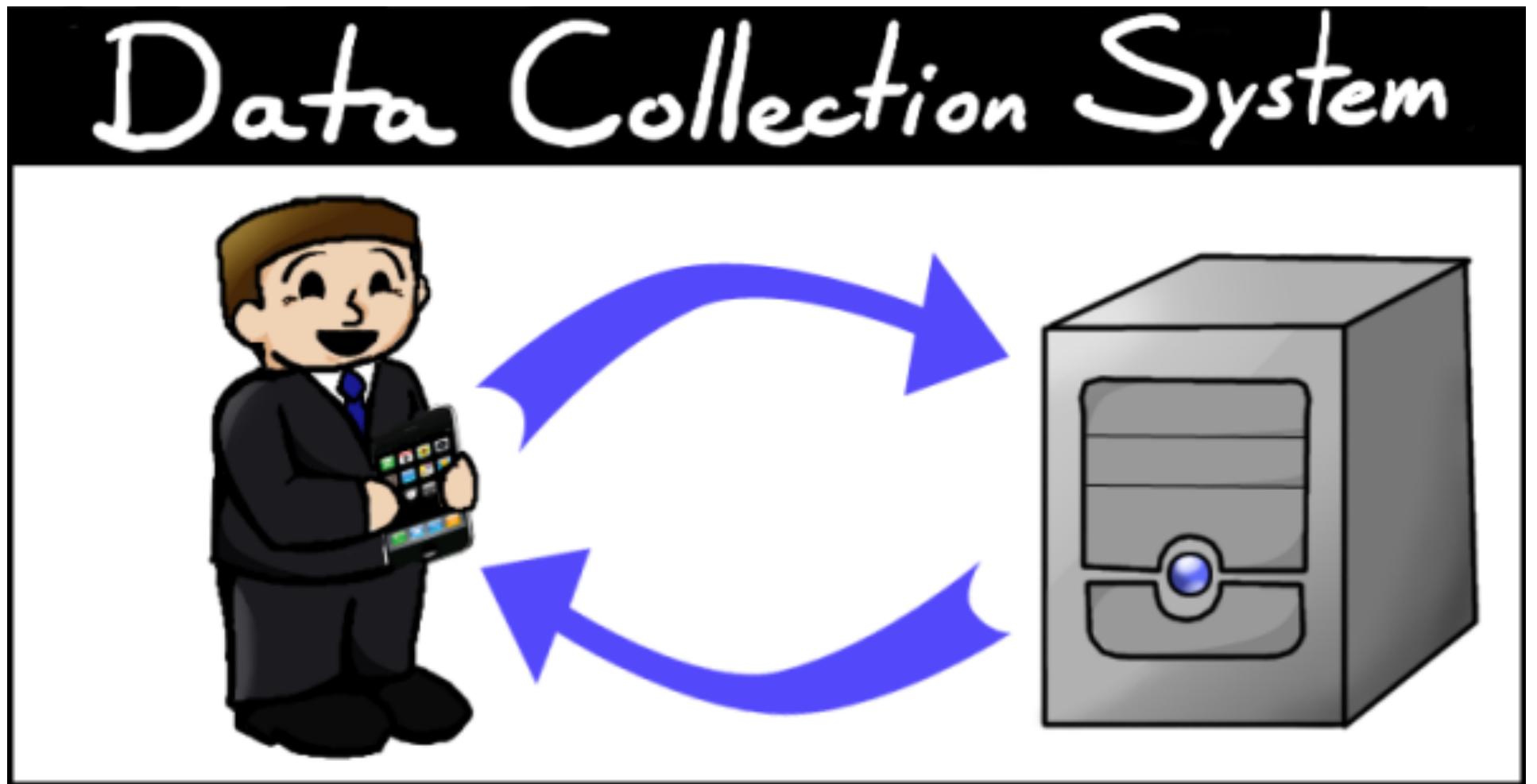


Citizen science

# Citizen Science



# Citizen Science Reality



# Citizen Science ≠ Science



# Citizen Science ≠ Science

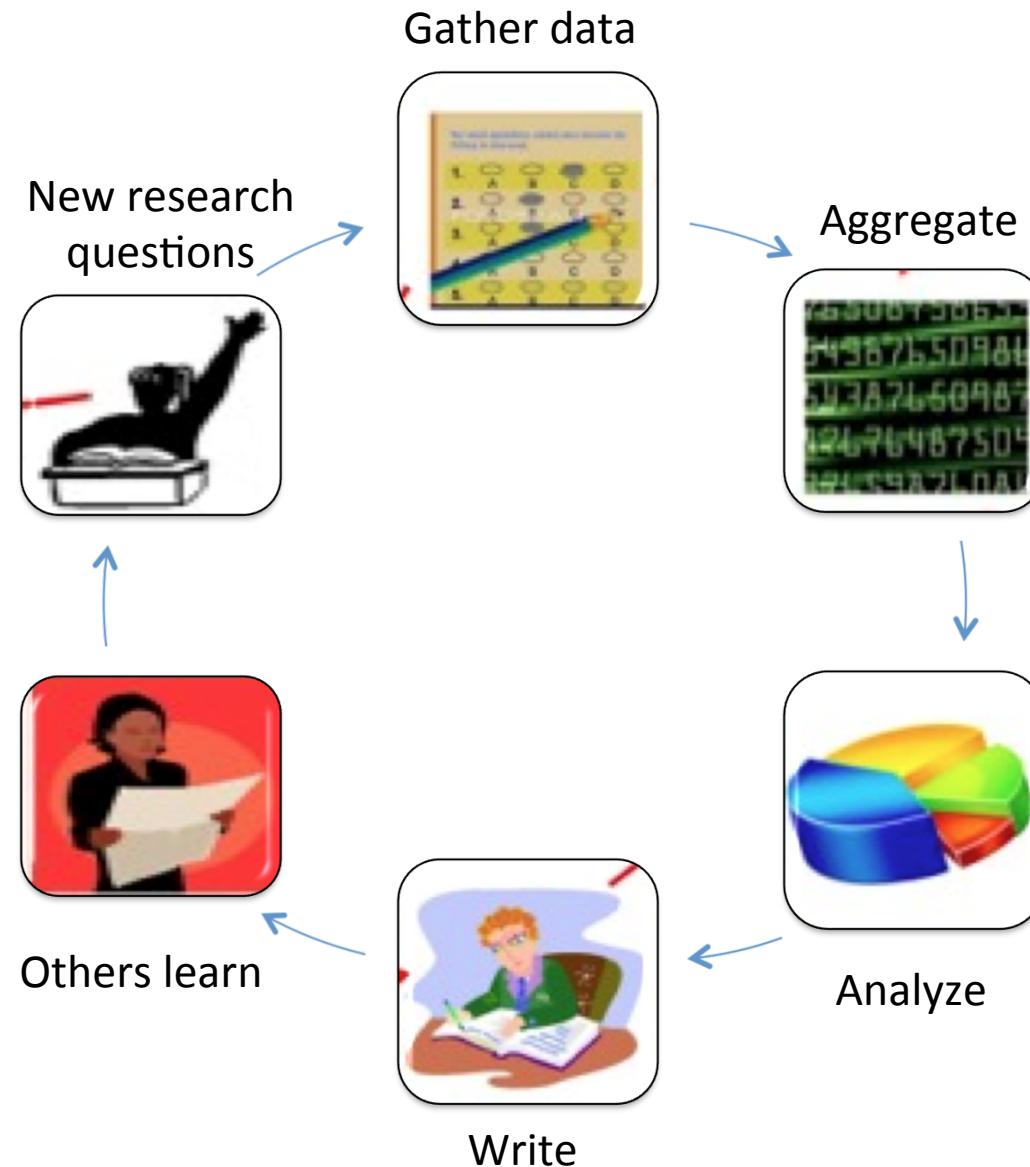


# Simple View of Science

Gather data



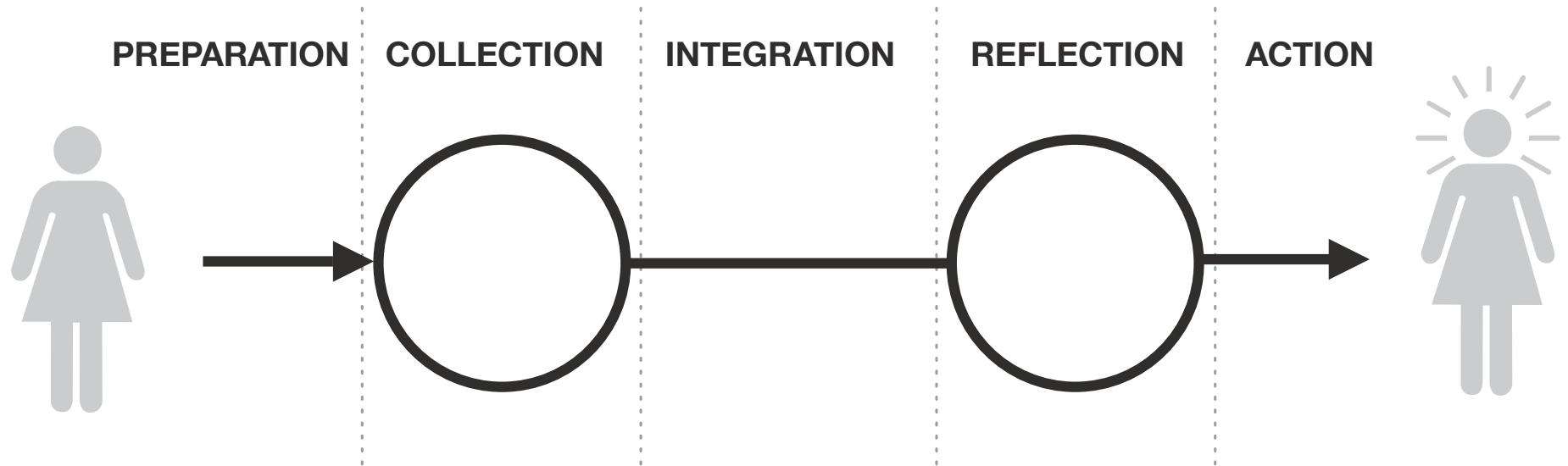
# Simple View of Science



# Start with our own data

330	2234294	72	49
426	234294	1022562	954
452	94294787	238794291	94
2947879	145223429	431034522	347399
5234294	1022342954	978310223	478799
342954	1234345729	1310223434	2342947
345729	143234294	310254323	142947
234294	19457429	431022345	51294
4574294	143429	31022543	142947
342974	12543429	31022342	74294
294579	142945	131022342	142974
3874294	123874	17935323	294579
15429474	15323874	3102133	187429
33542	223 5429	1223 128	424
12	34 794	3102 152	34 34
17	45 23	134 542	3 9
6	65 129	46 947	4
5	02 13	50 429	2
2	12 104	1342 479	7
22	50	129	56

# Model of personal informatics



PhD work of Ian Li

# Model of personal informatics



PhD work of Ian Li  
(CHI, Ubicomp, ToCHI)

**Physical Activity**



**Finance**



**Electricity**



wattvision BETA

WATTSON.

**Diabetes**

SugarStats

SweetSpot.dm

**Health**



patientslikeme™

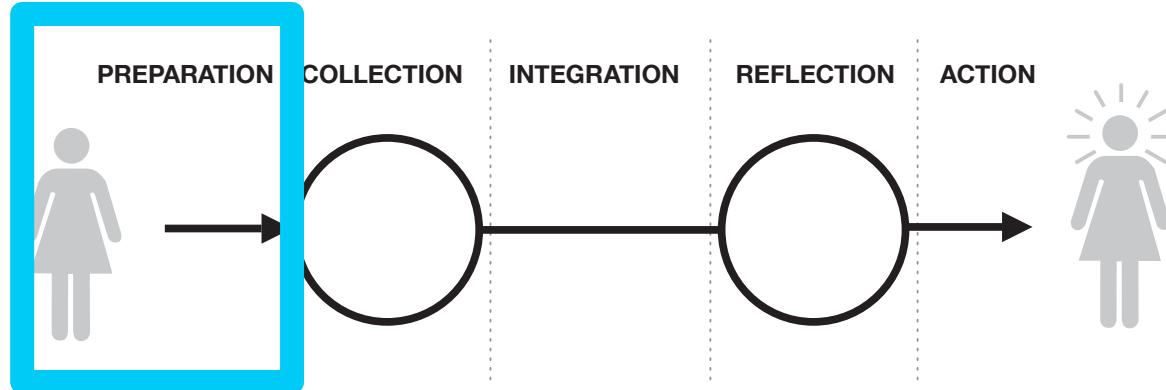
**Mood**



**MoodJam**

...

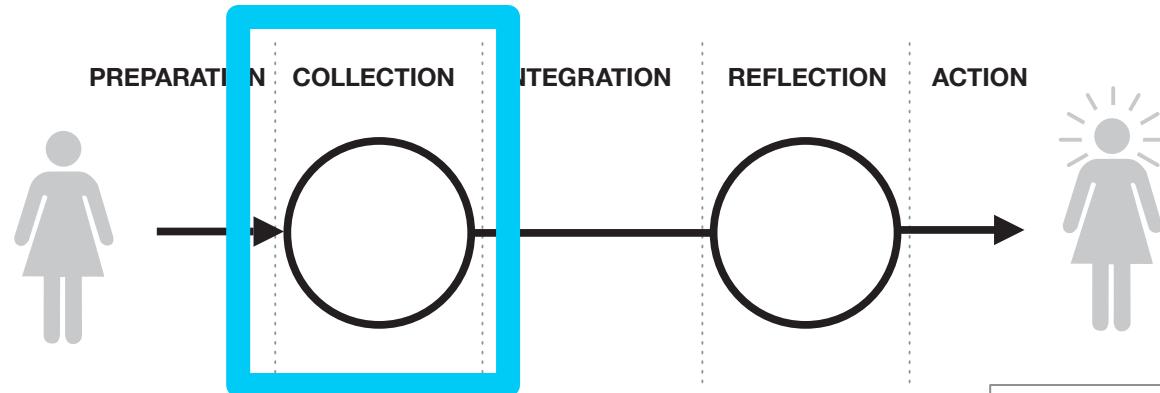
<http://personalinformatics.org/tools>



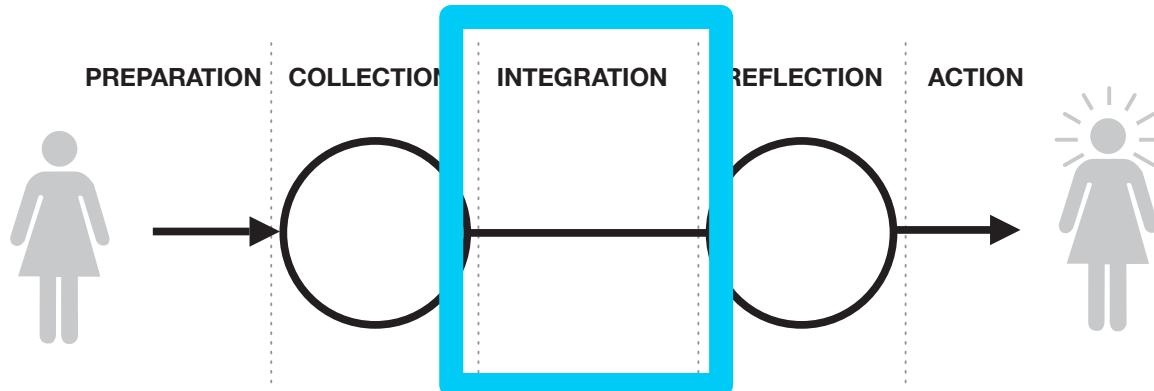
## Alice



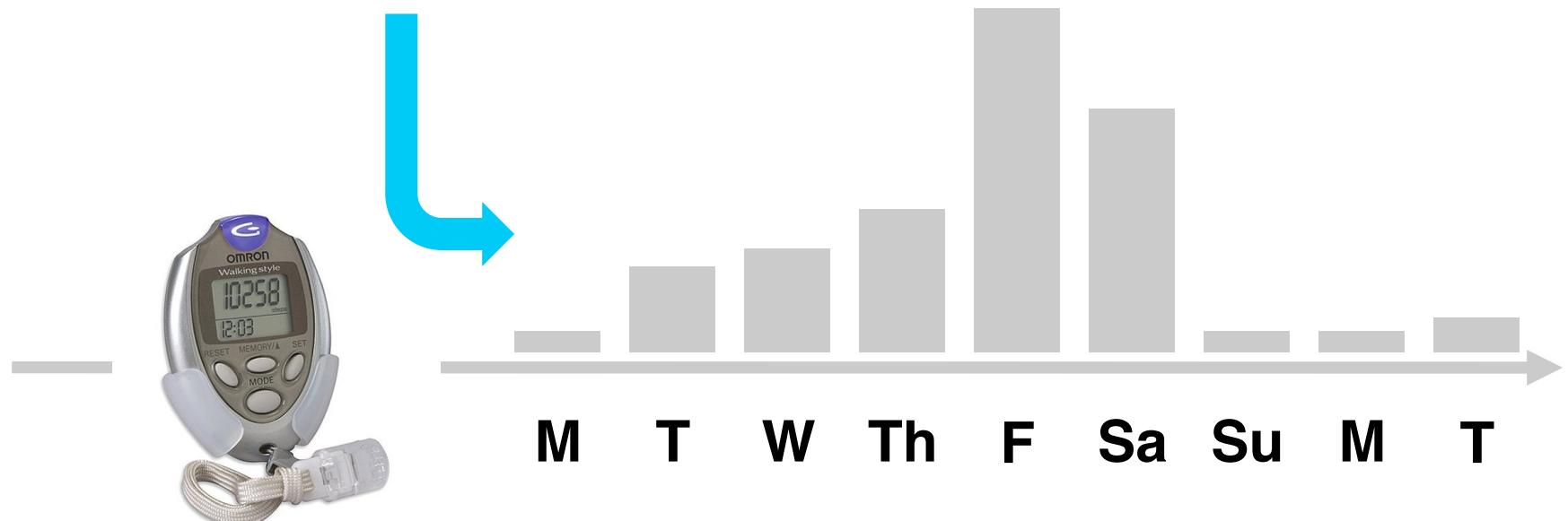
- **Wanted** to become active
- **Decided** to track her physical activity
- **Chose** to track step counts using a pedometer

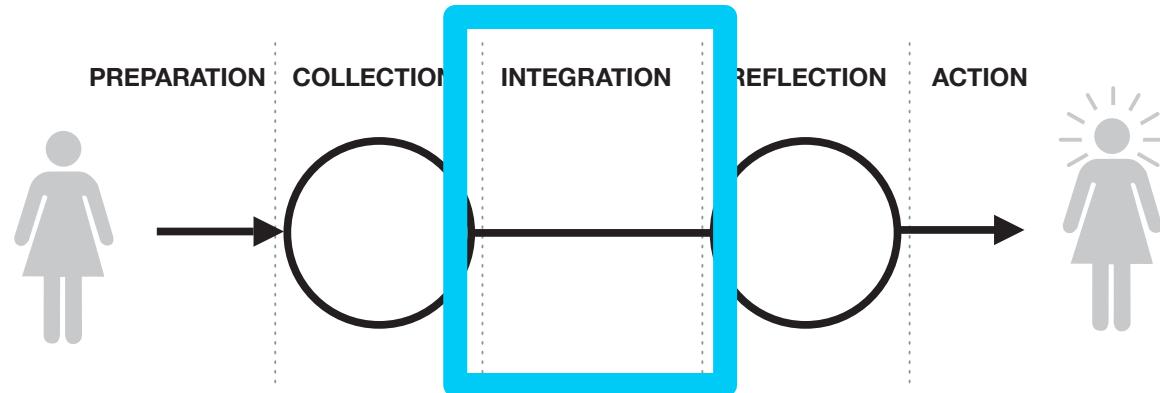


Mon	1573
Tue	4392
Wed	4537
Thu	5842
Fri	10258
Sat	7528
Sun	1368
Mon	1497
Tue	1837

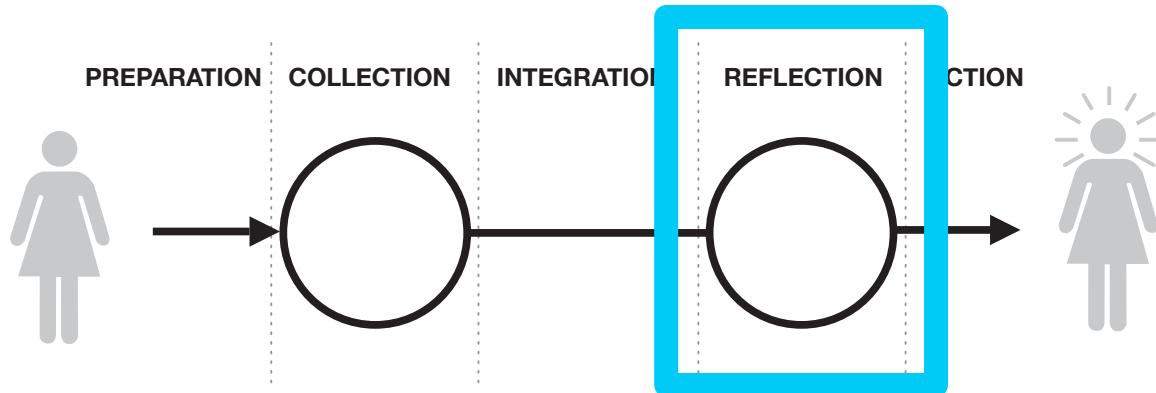


## Transcribe to Excel





Synchronize data  
to web site.

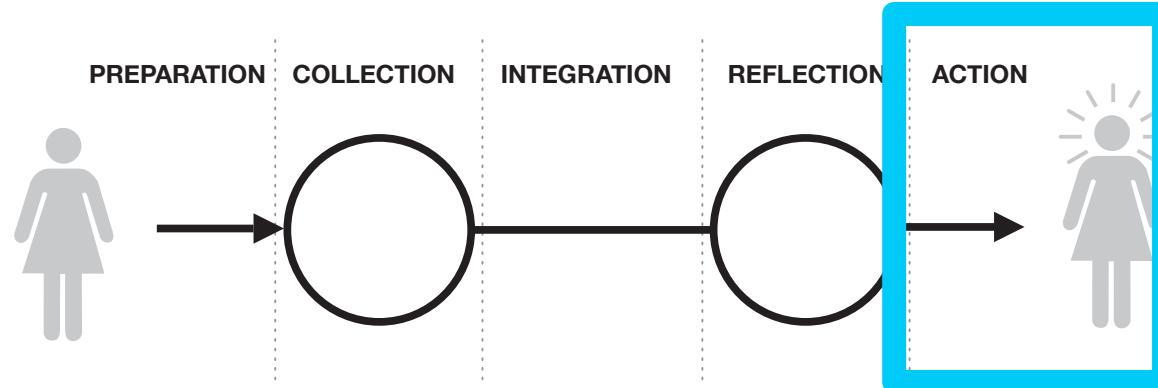


**Active**

**Inactive**

M T W Th F Sa Su M T

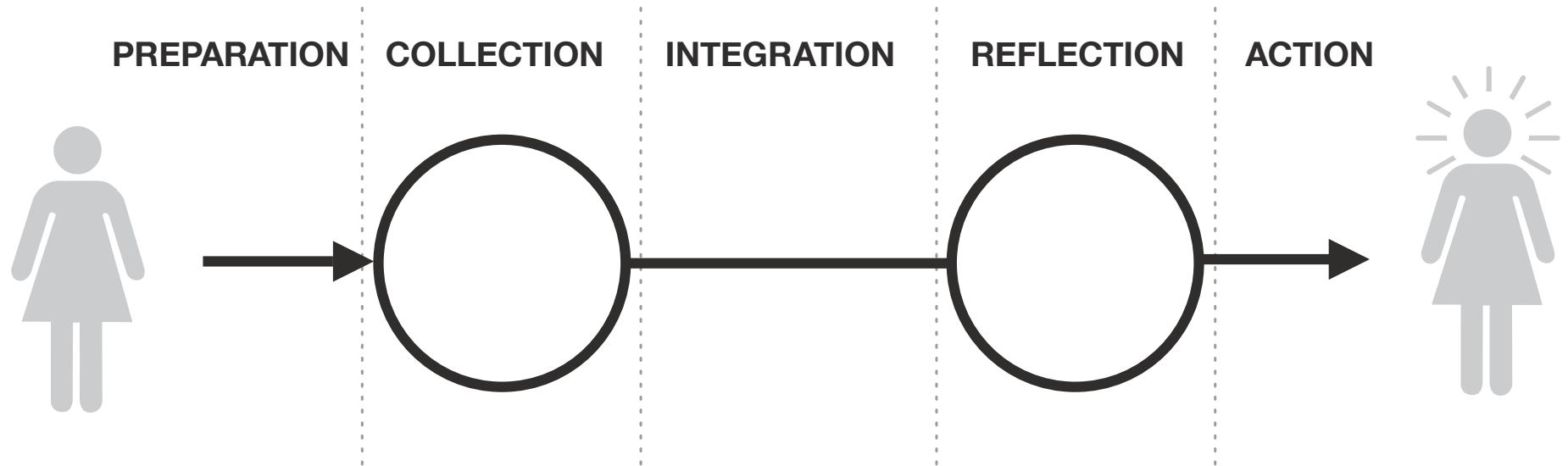




- The stage when people choose what they are going to do with their new-found understanding of themselves.
  - Alerts
  - Incentives
  - Suggestions

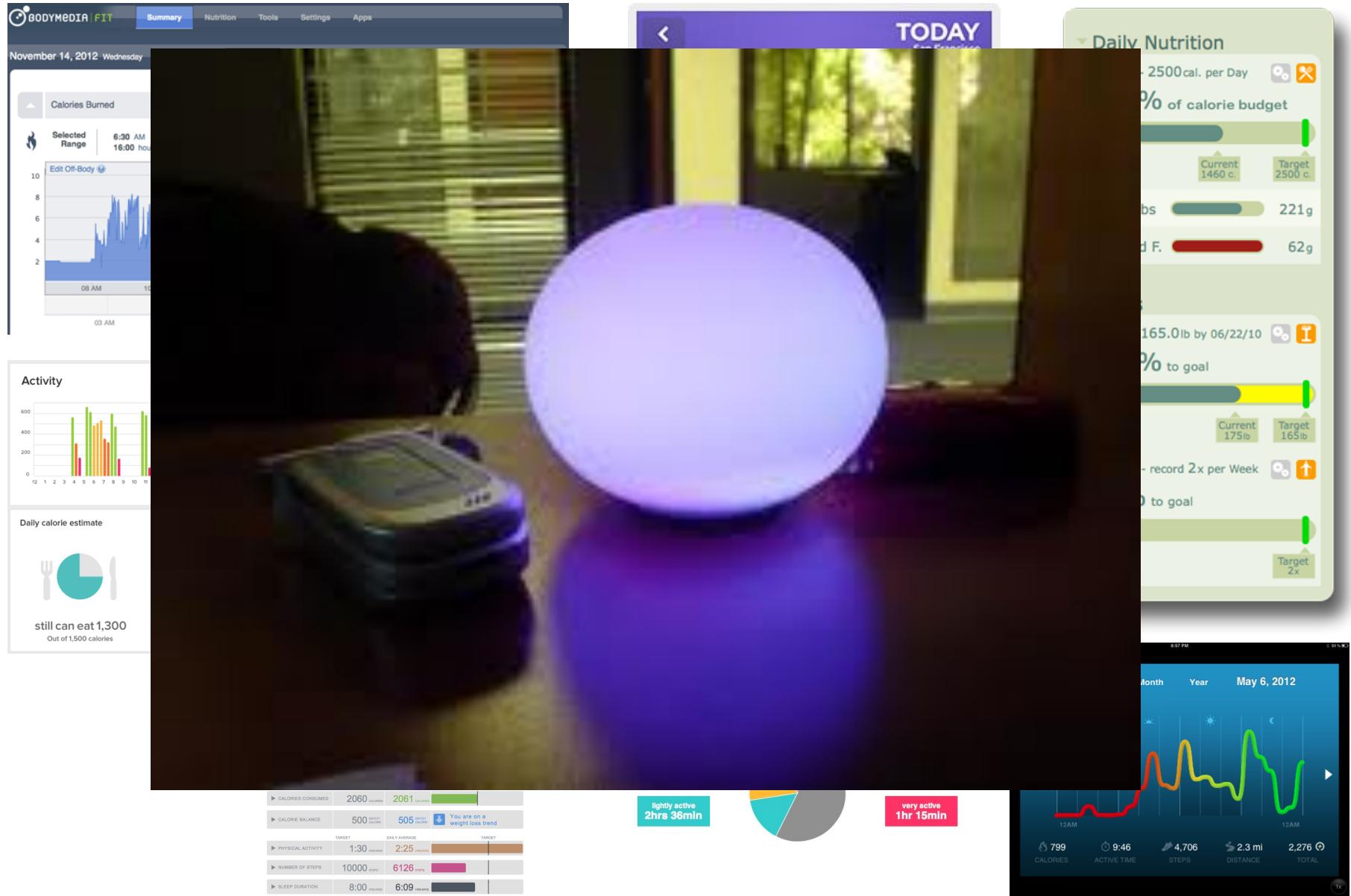


# Model of personal informatics



2 Phases: Discovery and Maintenance

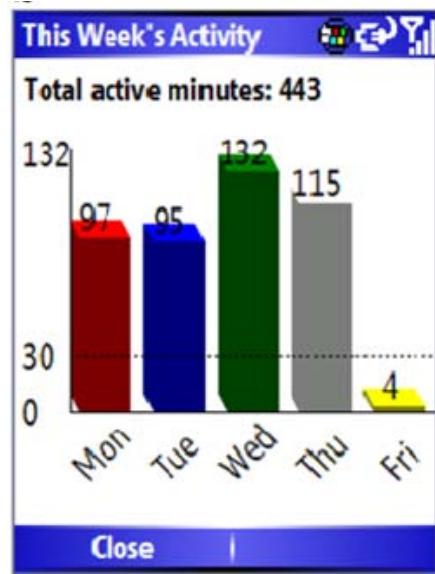
# Tools support maintenance



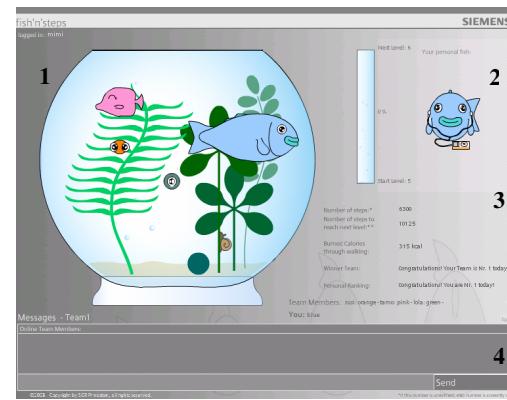
# Tools support maintenance



**UbiFit**  
*Consolvo et al. '08*



**Shakra**  
*Maitland et al. '06*

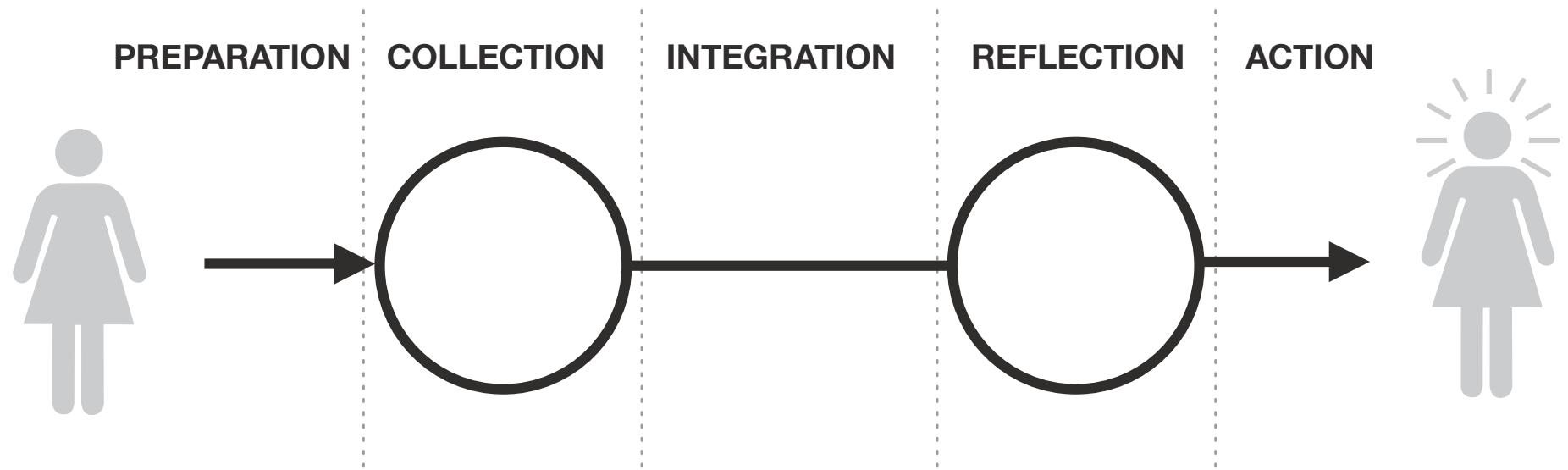


**Fish 'n Steps**  
*Lin et al. '06*



**Stepgreen/UbiGreen**  
*Mankoff et al. '09*  
*Froelich et al. '09*

# Model of personal informatics



How do we support the entire process?

Move from **awareness of data** to **behavior change based on knowledge**

# Call to action: new features for persuasive technologies

- Put people in control of their own data
- Give them knowhow, support and tools
- Questions:
  - Who is the audience
  - What questions do/should they have
  - What knowhow do they need
  - What tools do they need
  - How do we empower them

# Six Kinds of Questions

- **Status** • What is my current status?
- History
  - Goals
- Discrepancy
  - Details
  - Factors

# Six Kinds of Questions

- Status
- **History** • What happened in the past?
- Goals
- Discrepancy
  - Details
  - Factors

# Six Kinds of Questions

- Status
- History
  - **Goals** • What goals should I pursue?
- Discrepancy
  - Details
  - Factors

# Six Kinds of Questions

- Status
- History
- Goals
- **Discrepancy** • How does my behavior compare to my goals?
  - Details
  - Factors

# Six Kinds of Questions

- Status
- History
  - Goals
- Discrepancy
  - **Details** • What other things happened during a particular point in time?
  - Factors

# Six Kinds of Questions

- Status
- History
  - Goals
- Discrepancy
  - Details
  - **Factors** • What influences my behavior over a long period of time?

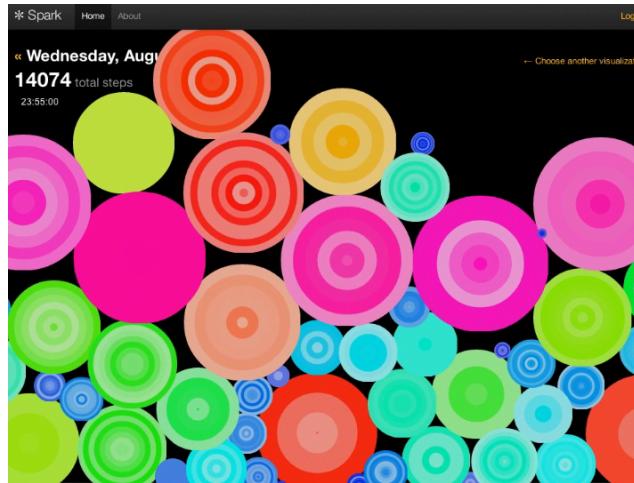
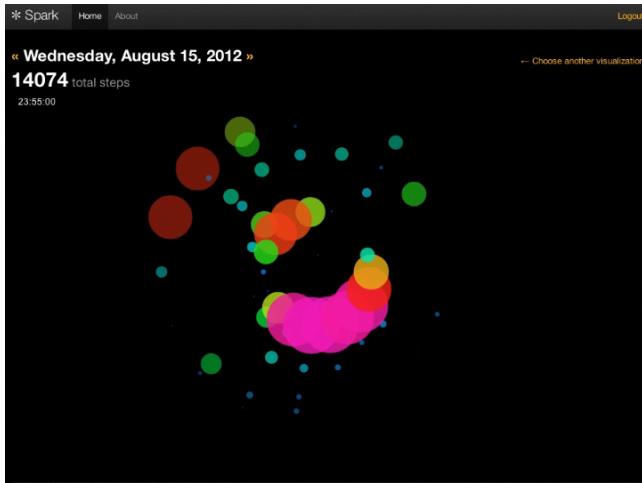
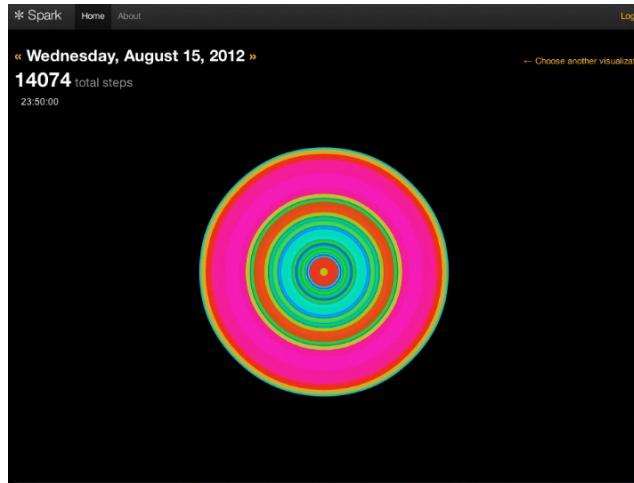
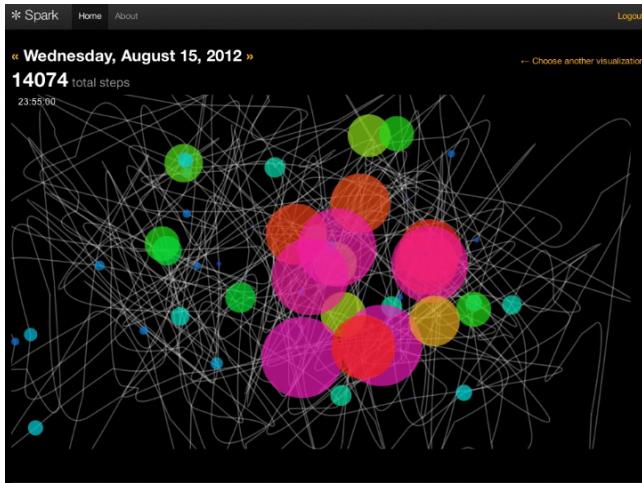
# Six Kinds of Questions

- Status
- History
  - Goals
- Discrepancy
  - Details
  - Factors

## Maintenance

# Examples from SparkVis

([www.sparkvis.com](http://www.sparkvis.com), Chloe Fan, Ubicomp)



# Six Kinds of Questions

- Status
  - History
    - Goals
  - Discrepancy
    - Details
    - Factors
- # Discovery
- Calls for the use of context to help interpret and sensemake with data

# Timeline Sketches

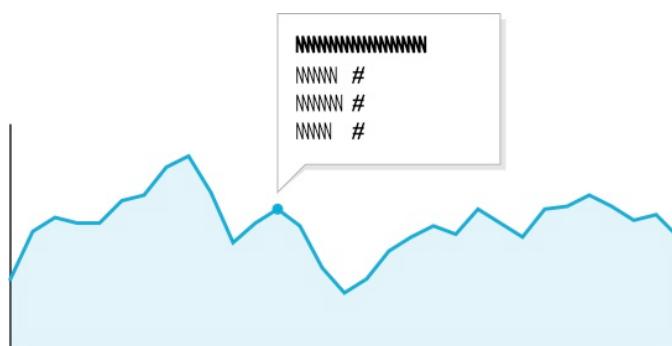
## History



## Goals/Discrepancies



## Details



## Factors

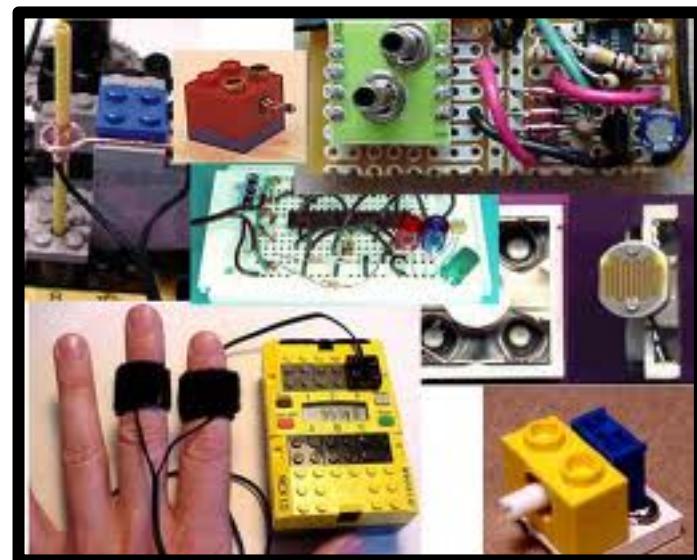


# Case Study: dwellSense

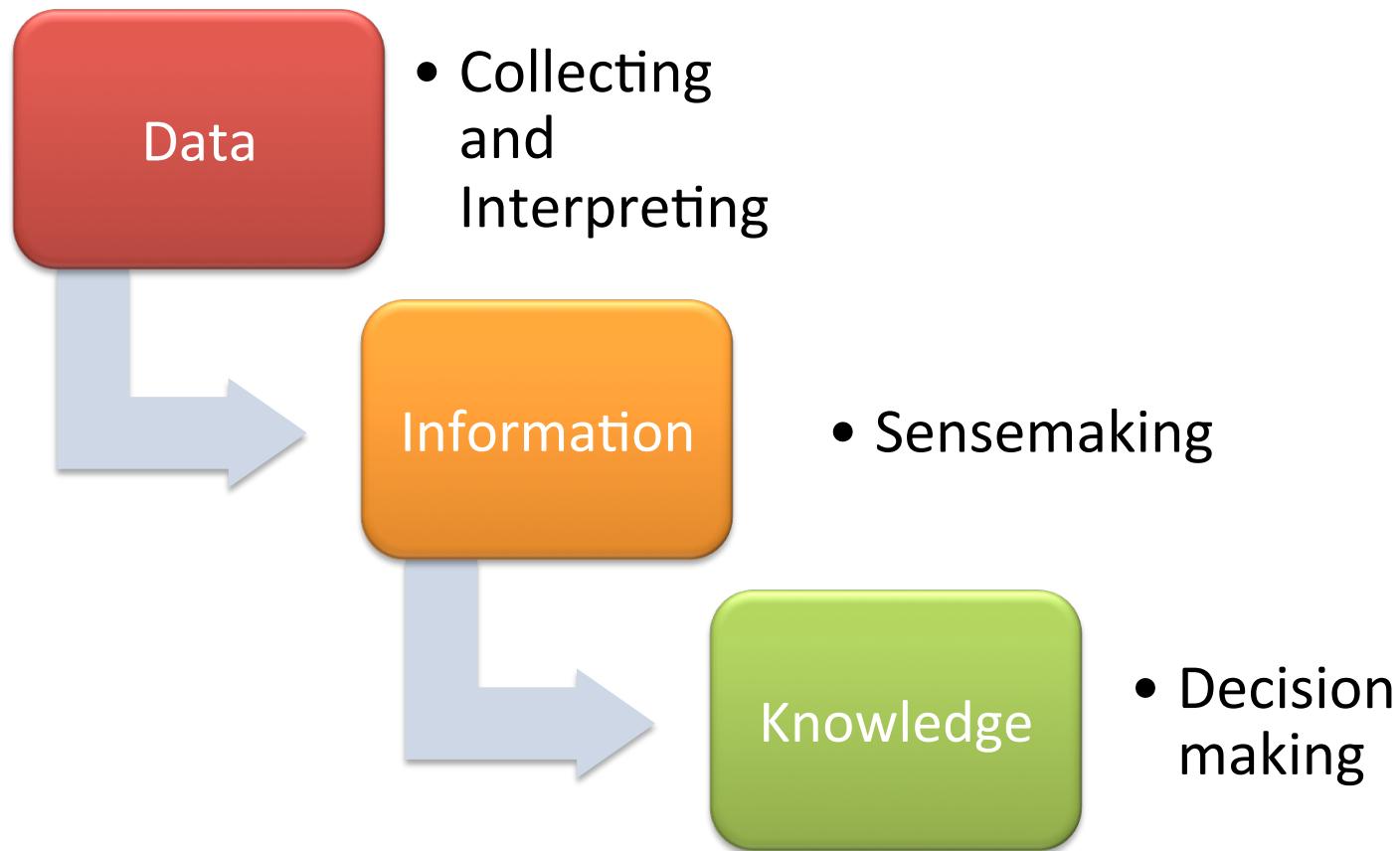


PhD work of Matthew Lee  
(CHI, Pervasive Health)

# Technical Revolution: data



# A Healthy Individual

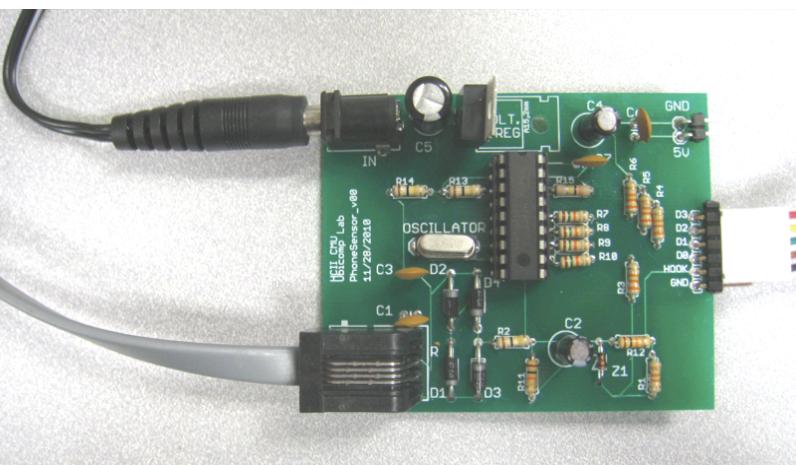
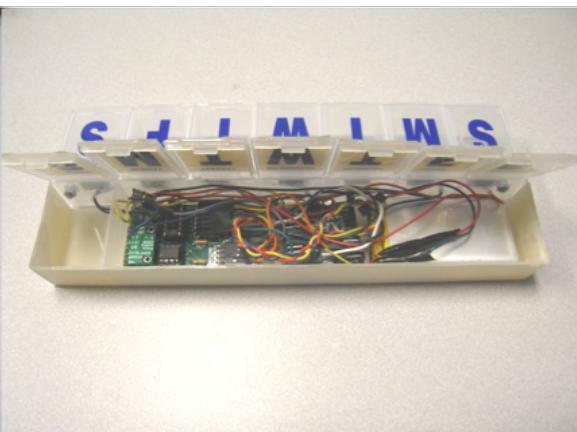


context, questions, hypotheses  
focus on routines

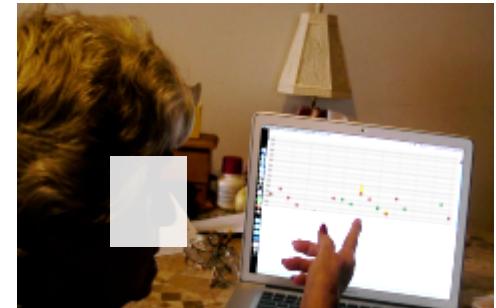
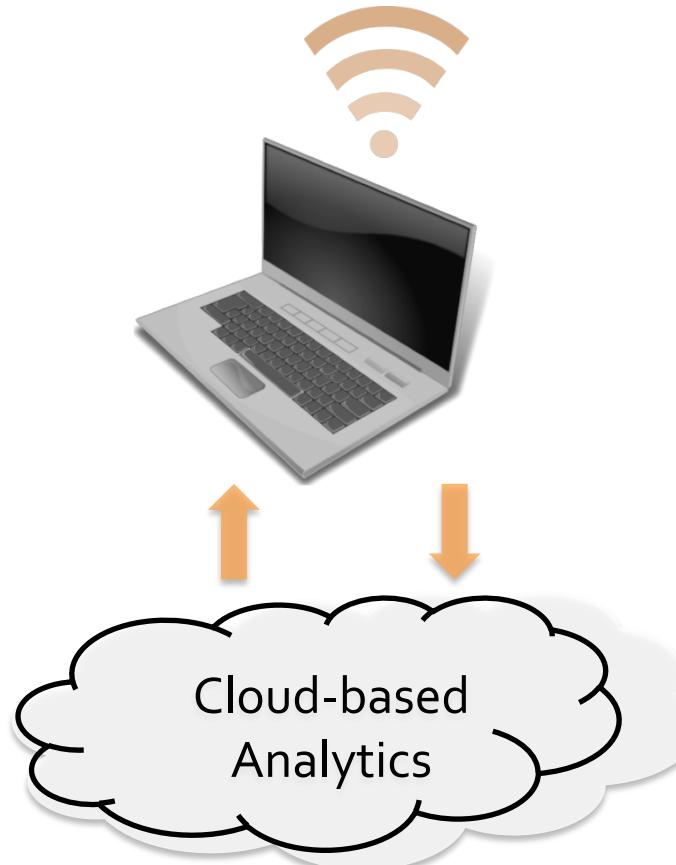
# A Healthy Home



# dwellSense



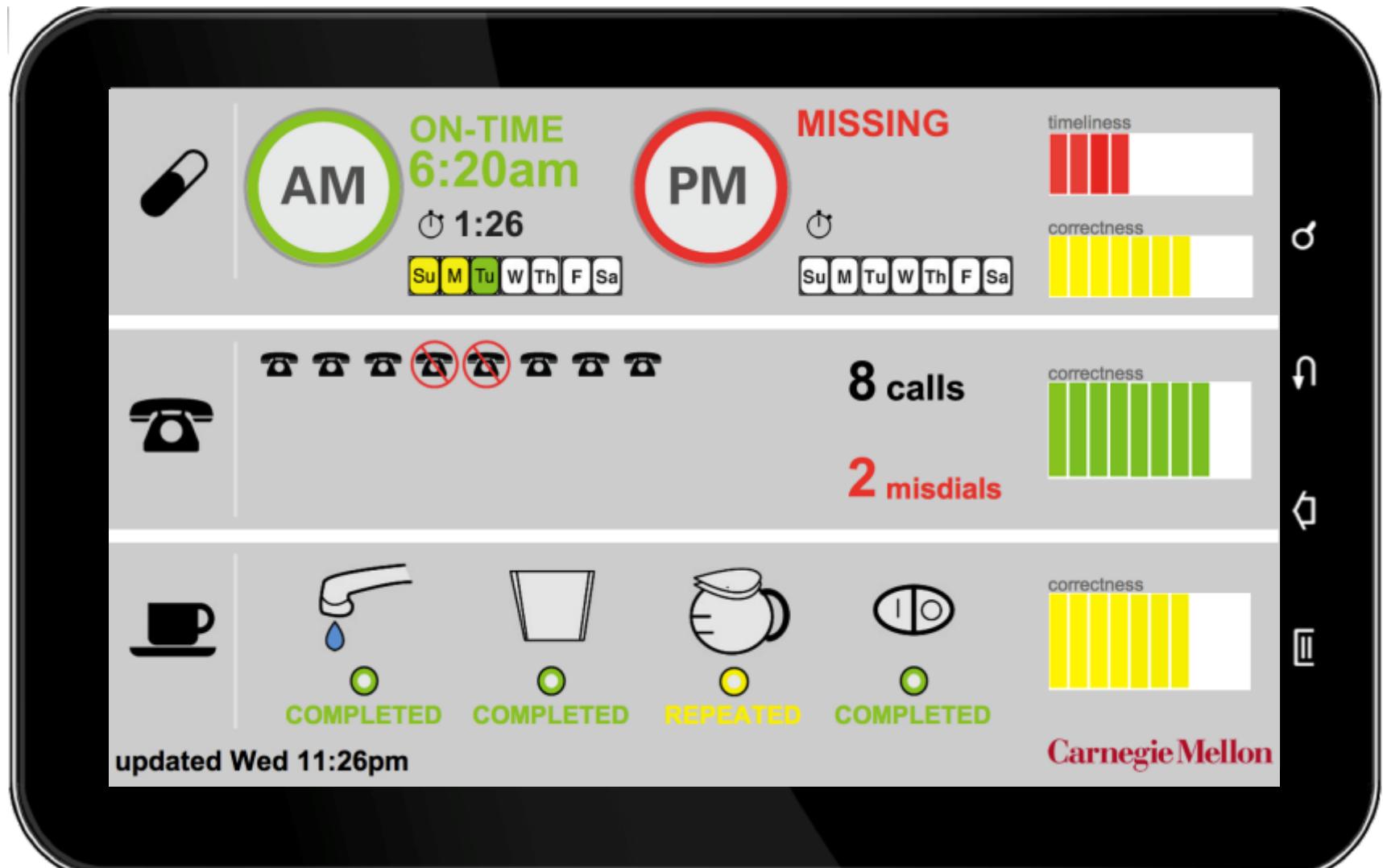
# dwellSense architecture



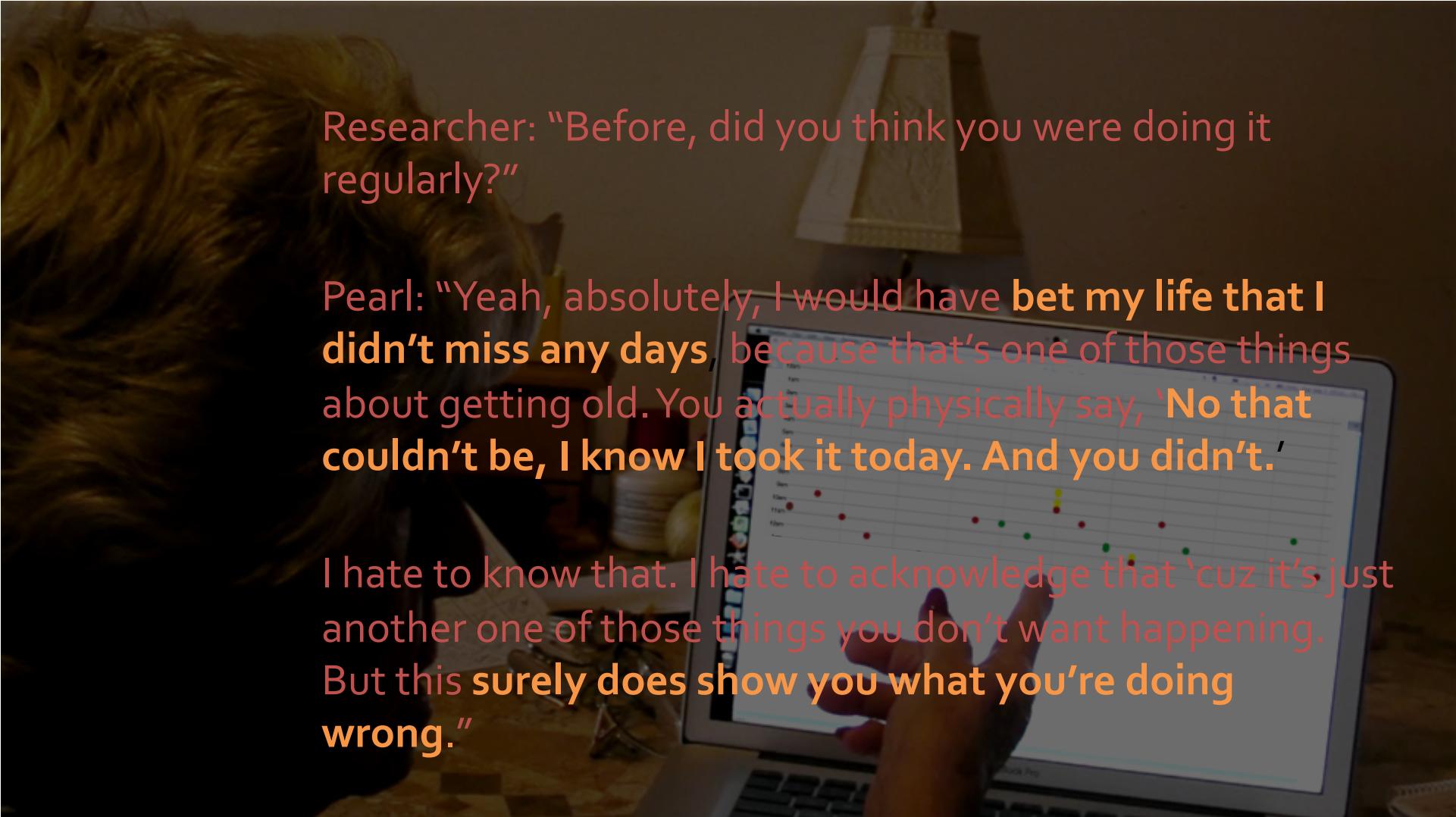
# dwellSense deployment



# dwellSense



# Reorienting an inaccurate awareness

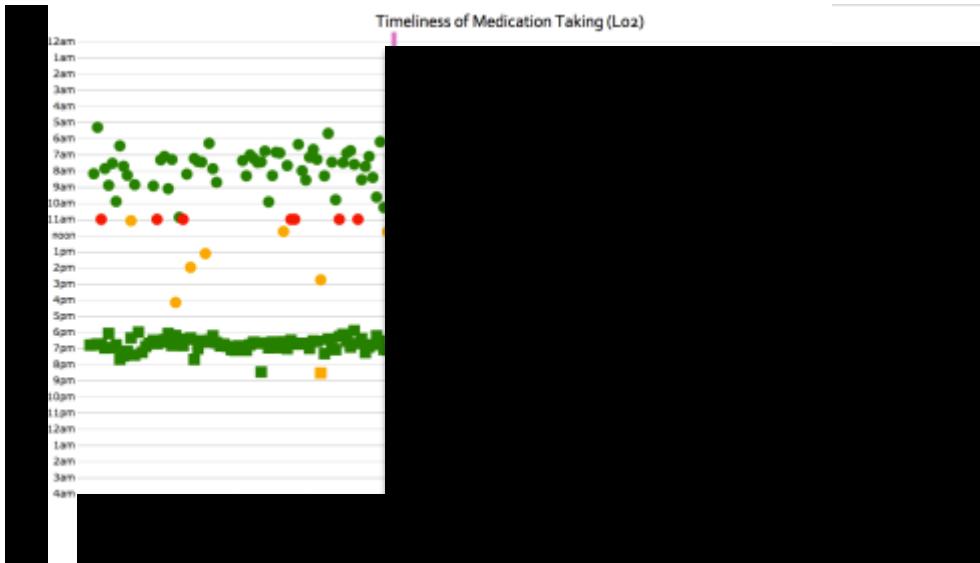


Researcher: "Before, did you think you were doing it regularly?"

Pearl: "Yeah, absolutely, I would have **bet my life that I didn't miss any days** because that's one of those things about getting old. You actually physically say, '**No that couldn't be, I know I took it today. And you didn't.**'"

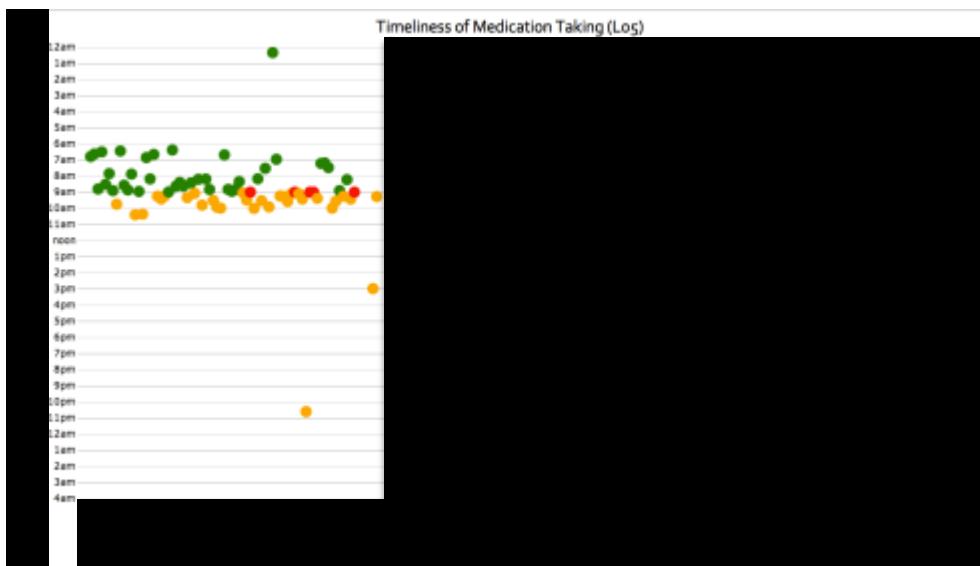
I hate to know that. I hate to acknowledge that 'cuz it's just another one of those things you don't want happening. But this **surely does show you what you're doing wrong.**"

# Improved medication adherence



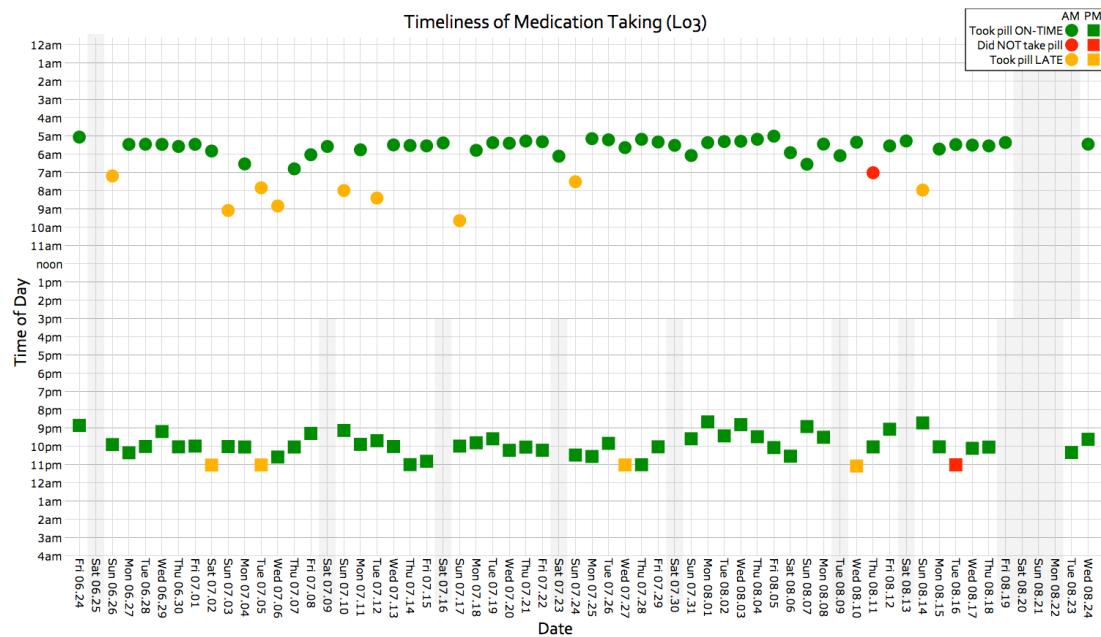
Took pill ON-TIME  
Did NOT take pill  
Took pill LATE

adherence,  
variance,  
timeliness



similar  
improvements

# Real-time vs. Long-term Displays



showed 4 months

served to shock

lasted 3-4 weeks

# Persuasive Technology



Improved performance  
across tasks

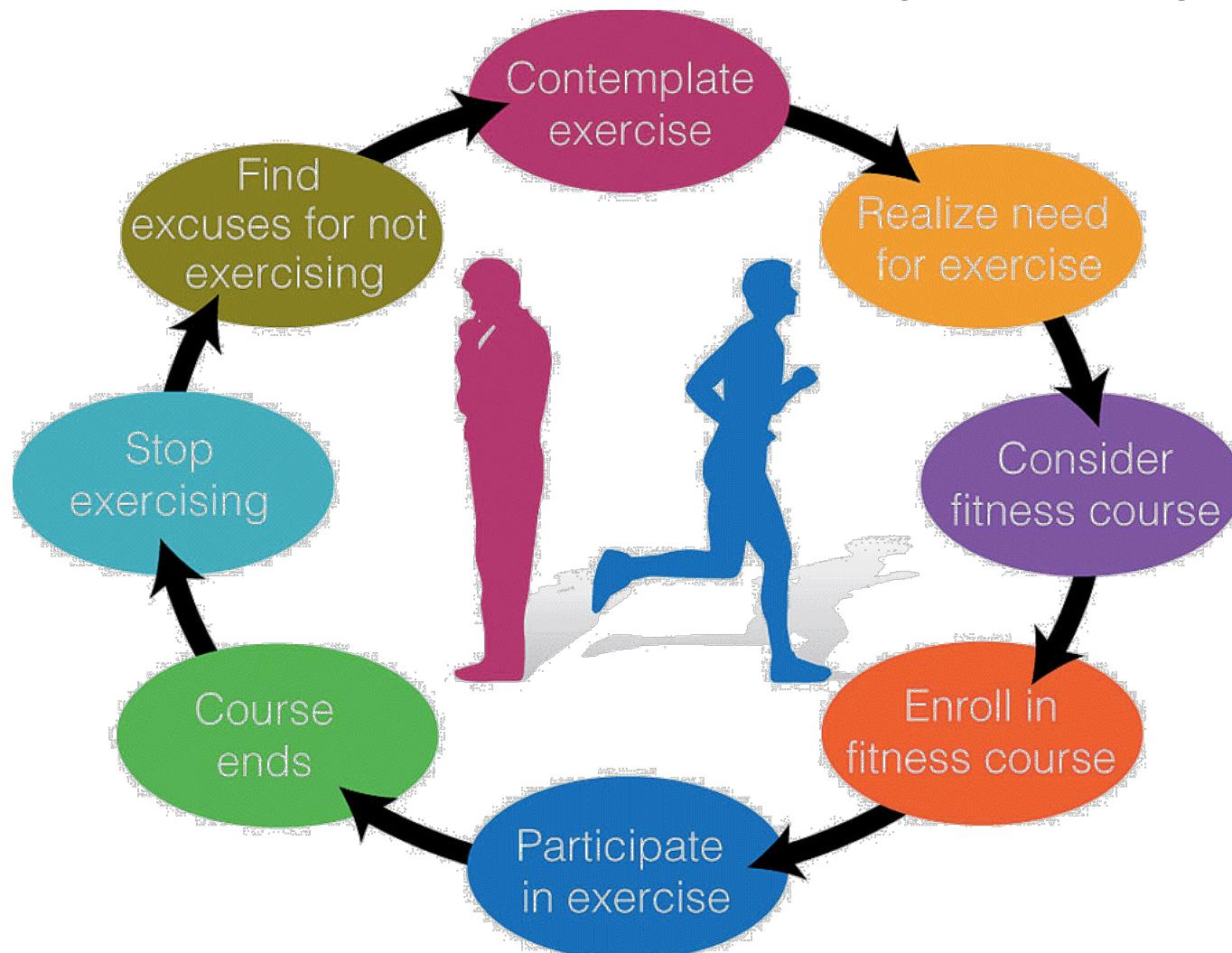
Provides assistance to OTs

Potential to help clinicians

# **Case study: physical activity**

**if time**

# Exercise dropout cycle



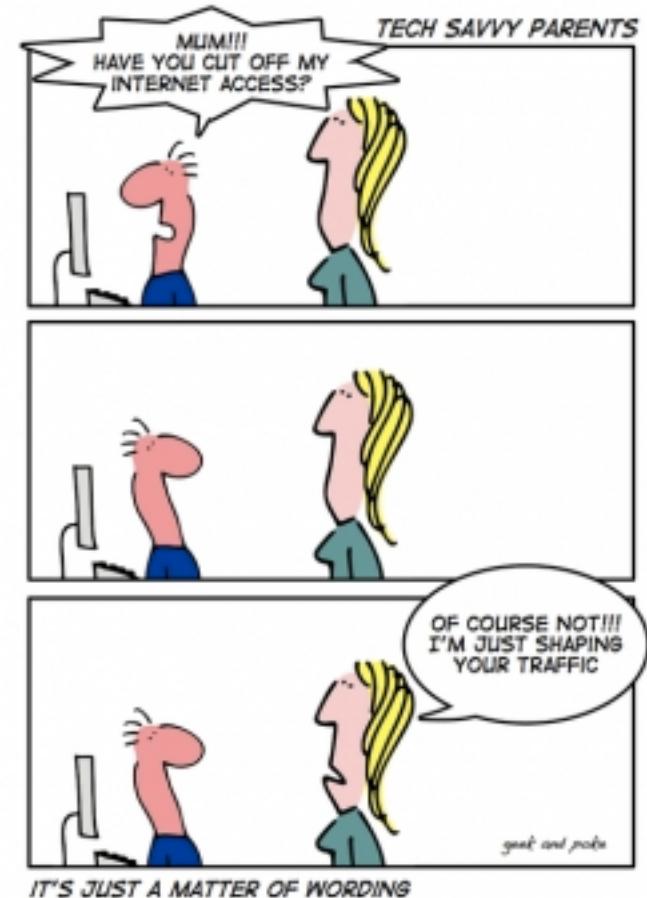
- 97% of Americans see a need to incorporate exercise into their lives
- 70% of new and returning exercisers are at risk for early dropout

# Behavior Modification

- Convincing research is not enough to cause change in people
- The science of behavioral therapy has shown that most behaviors are learned from the environment
  - Home, community, country, and culture
  - Family, friends, and peers; schools and workplaces; television, radio, and movies

# Key Term

**Behavior modification:** The process of permanently changing negative behaviors to positive behaviors that will lead to better health and well-being



# Environmental conditions

- We live in a “toxic” fitness and wellness environment
- Physical inactivity is predominant
- Learned behaviors; children watch adults
  - Drive short distances
  - Automatically use elevators, remote controls, etc.
  - Order super-sized fast foods
  - Use recreational time to watch TV or surf the Internet
  - Smoke, drink, and abuse other drugs
  - Engage in risky behaviors, such as not wearing seat belts

# Environmental conditions

- Food portions have increased at restaurants
- Patrons consume large amounts of food
  - Food servings are excessive and unhealthy
  - Entire pitchers of soda (pop) or beer are served instead of 8-ounce cups
- Restaurants are colorful, well-lit, and nicely decorated to enhance comfort and appetite



# Environmental conditions

- Escalators are more accessible than stairways
- Automatic doors provide unimpeded movement
- Exercise trails are sparse
- Sidewalks do not exist or are in disrepair
- Safety concerns keep citizens indoors during leisure hours

# Old Habits Die Hard

- Most people do not start life with a weight problem
- The time comes, around middle age, when people want to change but find this difficult to accomplish



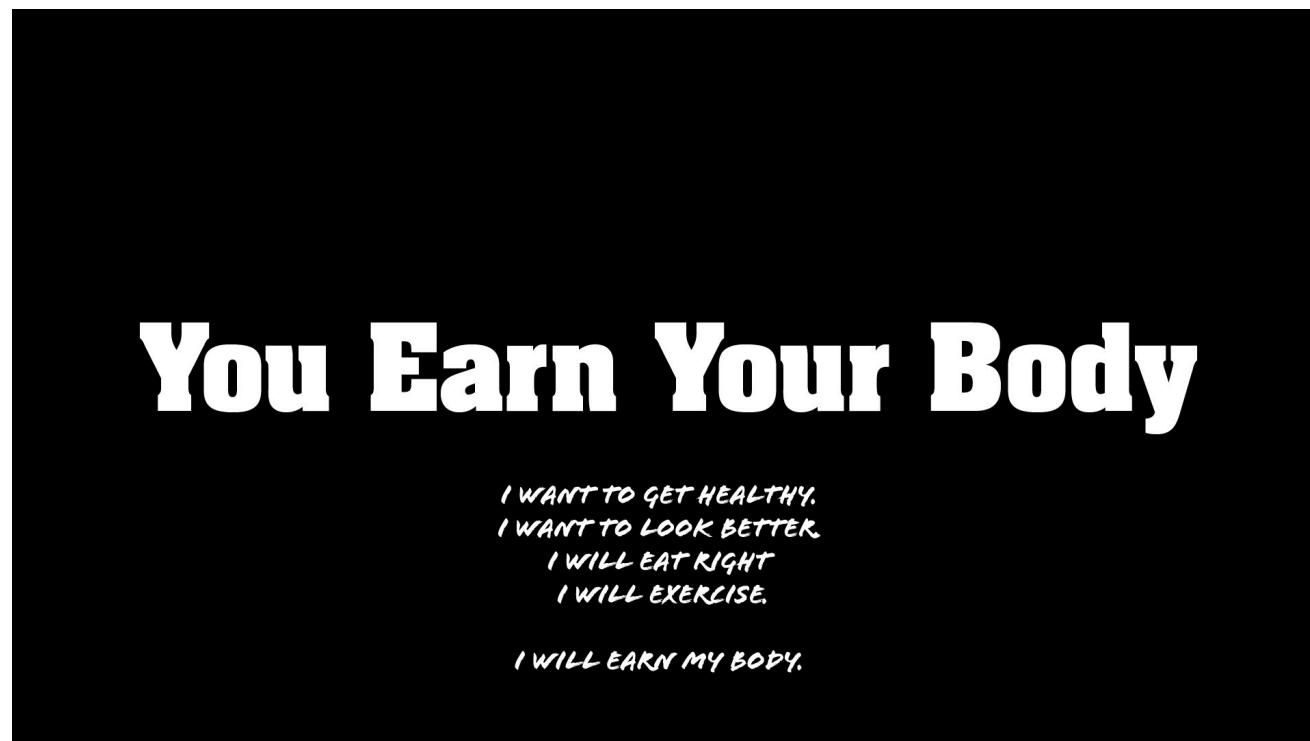
# Barriers to Change

- Procrastination
- Preconditioned cultural beliefs
- Gratification
- Risk complacency
- Complexity
- Indifference and helplessness
- Rationalization
- Illusions of invincibility



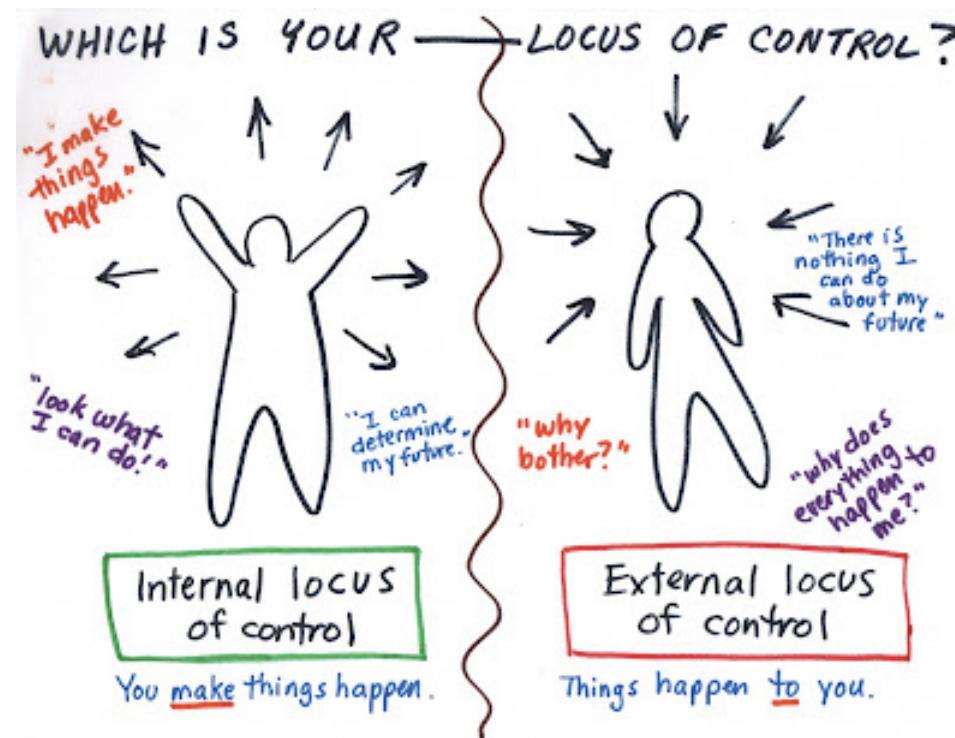
# Other Important Terms

- **Motivation:** The desire and will to do something



# Other Important Terms

- **Locus of control:** The extent to which a person believes he or she can influence the external environment

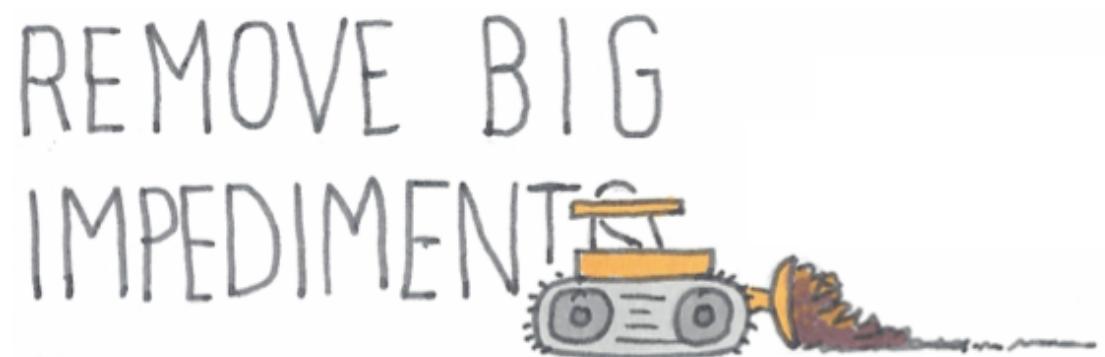


# Locus of Control

- People with internal locus of control are usually
  - Healthier
  - More successful in adhering to exercise
- People with external locus of control usually
  - Feel powerless and vulnerable
  - Are at greater risk for illness
- Few people have a completely external or internal locus of control

# Impediments to Change

- Problems of competence
  - Work to master skills
  - Select activities where skill exists
- Problems of confidence
  - Give the healthy behavior a fair try
  - Visualize success
  - Divide goals into smaller objectives
- Problems of motivation
  - Gain knowledge about why change is necessary
  - Set goals



<https://www.youtube.com/watch?v=iynzHWwJXaA>



# Transtheoretical Model of Change



**Precontemplation**  
Do not wish to change



**Contemplation**  
Contemplating change  
over next 6 months



**Preparation**  
Looking to change in the next month



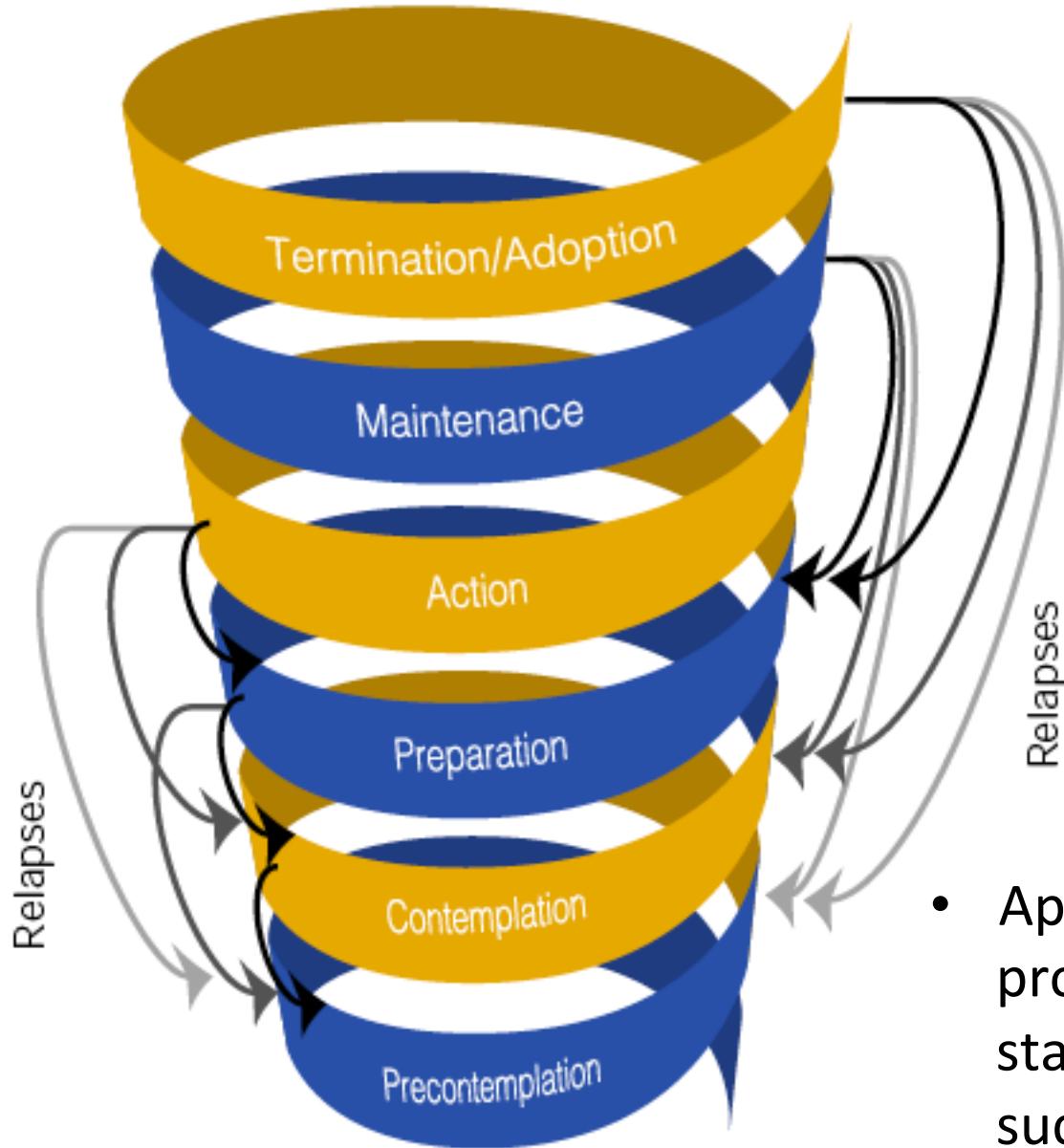
**Action**  
Implementing change for 6 months



**Maintenance**  
Maintaining change for 5 years



**Termination/Adoption**  
Change has been maintained  
for more than 5 years



## **Model of Progression and Relapse**

- Applying specific processes during each stage of change increases success rate

# Processes of Change

- Using the same plan for every individual who wishes to change a behavior will not work
- Plans must be personalized
- Timing is important in the process of willful change

# Applying Processes to Stages of Change

**TABLE 2.1** Applicable Processes of Change During Each Stage of Change

Precontemplation	Contemplation	Preparation	Action	Maintenance	Termination/Adoption
Consciousness-raising	Consciousness-raising	Consciousness-raising			
Social liberation	Social liberation	Social liberation	Social liberation		
	Self-analysis	Self-analysis			
	Emotional arousal	Emotional arousal			
	Positive outlook	Positive outlook	Positive outlook		
		Commitment	Commitment	Commitment	Commitment
		Behavior analysis	Behavior analysis		
		Goal setting	Goal setting	Goal setting	
		Self-reevaluation	Self-reevaluation	Self-reevaluation	
		Countering	Countering		
		Monitoring	Monitoring	Monitoring	Monitoring
		Environment control	Environment control	Environment control	Environment control
		Helping relationships	Helping relationships	Helping relationships	Helping relationships
		Rewards	Rewards	Rewards	Rewards

Source: Adapted from J. O. Prochaska, J. C. Norcross, and C. C. DiClemente, *Changing for Good*, (New York: William Morrow, 1994); and W. W. K. Hoeger and S. A. Hoeger, *Fitness & Wellness* (Belmont, CA: Wadsworth/Thomson Learning, 2002).

# Case Studies

- dwellSense simpler case
  - More than just increasing awareness
  - Demonstration of behavior change
- Encouraging changes in physical activity
  - Need to demonstrate behavior change
  - Don't have set of generalizable tools (yet!)
- Spectrum of support:
  - from commanding systems
  - to
  - static visualizations of *data*
  - to
  - dynamic exploratory interfaces for *knowledge* creation

# Spectrum of support for persuasive technologies

- Automated and manual annotation
- Communication through the system/display
- Automated analysis of data: stats, viz, summaries
- Language for specifying analysis
- Static and interactive visualizations
- Workflow management
- Generate and test hypotheses
- Interactive machine learning: classifiers and predictors
- Document process and results
- Export visualizations, tools, hypotheses, process, ...
- Mixed-initiative: scientist support

# Transformation

- Persuasive Technologies needs to support behavioral decision support tools
  - Coercive, persuasive, exploratory
- Need to transform data to actionable knowledge
- Tools to let individuals be scientists for their own data
- Also, opportunities for taking principles from other fields about persuading people
- Lots of work to be done!



# Science of Persuasion

<https://www.youtube.com/watch?v=cFdCzN7RYbw>

