



FLUJO DE FONDOS PROYECTADO

Ciudad Autónoma de Buenos Aires, 27 de junio de 2024

EMPRESA TRANSCHEMICAL S.A.
CUIT 30-70297883-8

PREMISAS DE CONFECCION

VALOR	u\$s	7.526.882
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En pesos	930	7.000.000.000
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CUOTAS	72	MESES DE GRACIA: 0
TNA	21	
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IMPORTE CUOTA		171.751.975
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Se prevee una facturación mensual inicial de 6.000 Millones mas IVA.

Asimismo, se estima tasa de inflación anual del 120 %. Respecto a los haberes, se prevee en los próximos 12 meses un incremento del 120 % en tramos.
El pago de deuda actual es de 330 millones mensual.

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EXPRESADO EN MILES DE PESOS ARGENTINOS

CONCEPTO	06/2024	07/2024	08/2024	09/2024	10/2024	11/2024	12/2024	01/2025	02/2025	03/2025	04/2025	05/2025	TOTAL AÑO 1	TOTAL AÑO 2	TOTAL AÑO 3	TOTAL AÑO 4	TOTAL AÑO 5	TOTAL AÑO 6
SALDO INICIAL CAJA Y BANCOS	200.000	122.894	684.820	1.337.482	2.091.716	2.959.621	3.954.696	4.048.318	5.631.693	7.424.439	9.450.944	11.738.388	200.000	14.317.056	33.917.685	64.864.396	112.830.229	186.324.748
VENTAS TOTALES	7.260.000	8.058.600	8.945.046	9.929.001	11.021.191	12.233.522	13.579.210	15.072.923	16.730.944	18.571.348	20.614.196	22.881.758	164.897.739	247.346.609	371.019.914	556.529.870	834.794.806	1.252.192.209
- VENTAS A CREDITO	7.260.000	8.058.600	8.945.046	9.929.001	11.021.191	12.233.522	13.579.210	15.072.923	16.730.944	18.571.348	20.614.196	22.881.758	164.897.739	247.346.609	371.019.914	556.529.870	834.794.806	1.252.192.209
+ INGRESOS X VTAS. ANTER A CREDITO	7.260.000	8.058.600	8.945.046	9.929.001	11.021.191	12.233.522	13.579.210	15.072.923	16.730.944	18.571.348	20.614.196	22.881.758	164.897.739	247.346.609	371.019.914	556.529.870	834.794.806	1.252.192.209
INGRESOS NETOS DE CAJA POR VTAS.	7.260.000	8.058.600	8.945.046	9.929.001	11.021.191	12.233.522	13.579.210	15.072.923	16.730.944	18.571.348	20.614.196	22.881.758	164.897.739	247.346.609	371.019.914	556.529.870	834.794.806	1.252.192.209
INGRESOS POR UNIDADES ADQUIRIDAS	250.000	277.500	308.025	341.908	379.518	421.265	467.604	519.040	576.134	639.509	709.855	787.939	5.678.297	8.517.445	12.776.168	19.164.252	28.746.378	43.119.566
TOTALES DE INGRESOS OPERATIVOS DE CAJA	7.510.000	8.336.100	9.253.071	10.270.909	11.400.709	12.654.787	14.046.813	15.591.963	17.307.079	19.210.857	21.324.052	23.669.697	170.576.036	255.864.054	383.796.081	575.694.122	863.541.183	1.295.311.775
SUELDOS Y JORNALES	1.302.000	1.032.300	1.145.853	1.271.897	1.411.805	1.567.104	2.435.280	1.739.486	1.930.829	2.143.220	2.378.974	2.640.662	20.999.410	31.499.114	47.248.672	70.873.007	106.309.511	159.464.267
CARGAS SOCIALES	651.000	516.150	572.927	635.948	705.903	783.552	1.217.640	869.743	965.414	1.071.610	1.189.487	1.320.331	10.499.705	17.324.513	25.986.769	38.980.154	58.470.231	87.705.347
GASTOS DE SERVICIOS	2.000.000	2.220.000	2.464.200	2.735.262	3.036.141	3.370.116	3.740.829	4.152.320	4.609.076	5.116.074	5.678.842	6.303.515	45.426.374	68.139.562	102.209.343	153.314.014	229.971.021	344.956.531
GASTOS DE COMERCIALIZACION	1.200.000	1.332.000	1.478.520	1.641.157	1.821.684	2.022.070	2.244.497	2.491.392	2.765.445	3.069.644	3.407.305	3.782.109	27.255.825	40.883.737	61.325.606	91.988.408	137.982.613	206.973.919
GASTOS DE ADMINISTRACION	800.000	888.000	985.680	1.094.105	1.214.456	1.348.047	1.496.332	1.660.928	1.843.630	2.046.430	2.271.537	2.521.406	18.170.550	27.255.825	40.883.737	61.325.606	91.988.408	137.982.613
IMPUESTOS, TASAS Y CONTRIBUCIONES	797.354	885.723	983.812	1.092.691	1.213.548	1.347.698	1.496.604	1.661.891	1.845.359	2.049.008	2.275.059	2.525.976	18.174.723	27.262.085	40.893.128	61.339.692	92.009.537	138.014.306
GASTOS BANCARIOS	95.000	105.450	117.050	129.925	144.217	160.081	177.689	197.235	218.931	243.014	269.745	299.417	2.157.753	3.236.629	4.854.944	7.282.416	10.923.623	16.385.435
OTROS EGRESOS OPERATIVOS DE CAJA	35.000	38.850	43.124	47.867	53.132	58.977	65.465	72.666	80.659	89.531	99.380	110.312	794.962	1.192.442	1.788.663	2.682.995	4.024.493	6.036.739
TOTAL DE EGRESOS OPERATIVOS	6.880.354	7.018.473	7.791.165	8.648.853	9.600.887	10.657.644	12.874.336	12.845.661	14.259.343	15.828.531	17.570.330	19.503.726	143.479.301	216.793.907	325.190.861	487.786.292	731.679.438	1.097.519.157
APORTES DE CAPITAL																		
VENTA DE BIENES DE USO																		
COBRANZA DE PRESTAMO																		
TOTAL INGRESO NO OPERATIVOS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
INGRESOS / EGRESOS NETOS DE CAJA OPERATIVOS	629.646	1.317.627	1.461.906	1.622.056	1.799.822	1.997.143	1.172.477	2.746.302	3.047.735	3.382.326	3.753.722	4.165.971	27.096.735	39.070.147	58.605.220	87.907.830	131.861.746	197.792.618
DIVIDENDOS / RETIROS DE SOCIOS / HONORARIOS	5.000	5.550	6.161	6.838	7.590	8.425	9.352	10.381	11.523	12.790	14.197	15.759	113.566	170.349	255.523	383.285	574.928	862.391
PAGOS POR INVERSIONES EN BS. USO	200.000	222.000	246.420	273.526	303.614	337.012	374.083	415.232	460.908	511.607	567.884	630.351	4.542.637	6.813.956	10.220.934	15.331.401	22.997.102	34.495.653
TOTAL EGRESOS NO OPERATIVOS DE CAJA	205.000	227.550	252.581	280.364	311.204	345.437	383.435	425.613	472.430	524.398	582.081	646.110	4.656.203	6.984.305	10.476.458	15.714.686	23.572.030	35.358.044
SUPERAVIT / DEFICIT NETOS DE CAJA ANTES DEL PAGO DE DEUDAS BANCARIAS / FINANCIERAS	424.646	1.090.077	1.209.326	1.341.692	1.488.618	1.651.706	789.042	2.320.689	2.575.305	2.857.929	3.171.641	3.519.861	22.440.532	32.085.842	48.128.763	72.193.144	108.289.716	162.434.574
PAGO DE DEUDAS BANCARIAS	330.000	356.400	384.912	415.705	448.961	484.878	523.669	565.562	610.807	659.672	712.445	769.441	6.262.452	9.393.678	14.090.516	21.135.775	31.703.662	47.555.493
PAGO DE NUEVO PRESTAMO	171.752	171.752	171.752	171.752	171.752	171.752	171.752	171.752	171.752	171.752	171.752	171.752	2.061.024	3.091.536	3.091.536	3.091.536	3.091.536	3.091.536
INGRESOS / EGRESOS NETOS DE CAJA	-77.106	561.925	652.662	754.235	867.904	995.076	93.622	1.583.375	1.792.746	2.026.505	2.287.443	2.578.668	14.117.056	19.600.629	30.946.711	47.965.834	73.494.519	111.787.546
SALDO FINAL DEL MES	122.894	684.820	1.337.482	2.091.716	2.959.621	3.954.696	4.048.318	5.631.693	7.424.439	9.450.944	11.738.388	14.317.056	14.317.056	33.917.685	64.864.396	112.830.229	186.324.748	298.112.293