Employee Off boarding: Checklist for Employees



First week of resignation

- I have submitted my resignation via APAC HR Operations & Payroll Portal
 - Any form of verbal or text message communication will not be considered as formal resignation and as intent of separation.

I have communicated my intention to separate from the organization with my manager

- 2. It is recommended to first have a verbal discussion with your manager communicating your intent to resign, then send an email with the relevant dates and also submit your resignation on GSS
- 3. My manager has acknowledged my resignation
- 4. I am clear about my notice period, last working and shortfall, if any

I have a view to my last working date on the portal

5. In case you and manager agree on a different last working date than the actual one as per policy; you must change the last working date on the portal accordingly. This must be done post discussion with the Manager.

Third week of resignation

- I have discussed work requirements to be closed before my last working date
- 7. I have initiated transition calls/meeting
- 8. I have shared all necessary files/folders/references with relevant team members

Fourth week of resignation

- 9. I have created/shared all workflow processes/steps required to complete the tasks necessary
- 10. I have cleared all E-mail, shared drive, share point, network drives Please do the clean ups as per discussion with your Manager
- 11. I have transferred all business critical information to appropriate files/folders

On the last working day

- 12. I have completed knowledge transfer/training for my role
- 13. I have submitted exit clearance on the portal
 - Please update personal contact details, submit flexi salary claims, tax proof documents, etc.
- 14. I have contacted HRdirect to discuss any pending exit clearance and full and final settlement procedure
- 15. I have enrolled in the 'The Network with Us' website to stay informed about UnitedHealth Group career-

Useful Tools/Templates:

APAC HR Operations & Payroll Portal The Network with Us