

# An Introduction to R and RStudio for Exploratory Data Analysis

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OCTRI Biostatistics, Epidemiology, Research & Design (BERD) Workshop

**Part 1: 2020/09/16 & Part 2: 2020/09/17**

**slides:** [bit.ly/berd\\_intro\\_part1](https://bit.ly/berd_intro_part1)

**pdf:** [bit.ly/berd\\_intro\\_part1\\_pdf](https://bit.ly/berd_intro_part1_pdf)

# An Introduction to R and RStudio for Exploratory Data Analysis (Part 1)

Instructors: Meike Niederhausen, PhD & Jessica Minnier, PhD  
OCTRI Biostatistics, Epidemiology, Research & Design (BERD) Workshop

## ***Do this now:***

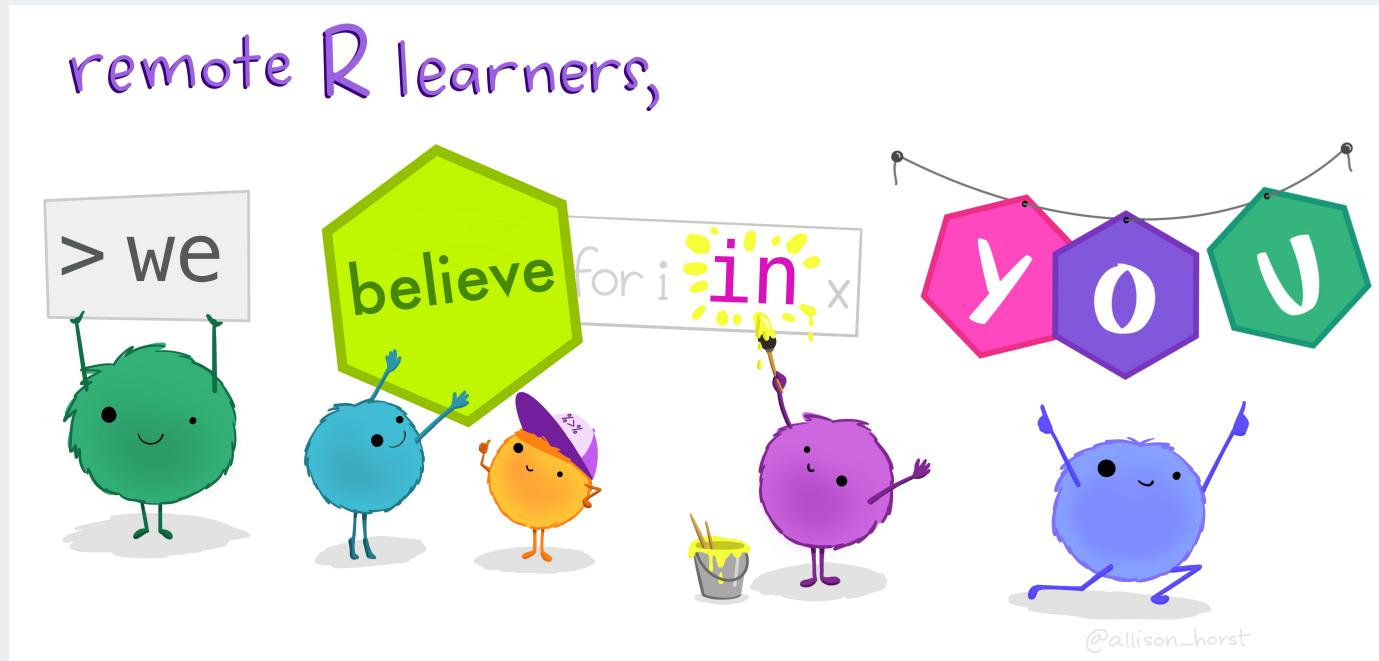
1. **Open html slides:** [bit.ly/berd\\_intro\\_part1](http://bit.ly/berd_intro_part1)
  - You will be able to copy and paste code/links from here
2. Make sure you have already **installed R & Rstudio**
  - instructions here [bit.ly/berd\\_install](http://bit.ly/berd_install)
  - If you need help, let us or a helper know
3. **Open google doc** for asking questions: [bit.ly/berd\\_doc](http://bit.ly/berd_doc)
  - Helpers will be monitoring this, you can ask questions, copy code or screenshots.

# Zoom rules (note: we are recording):

1. **Change your name in Zoom** to a made up name/animal/word if you do not want your name in recording
  - Show participants list, next to your name click Rename
2. **Turn off your video** to save bandwidth, and for recording privacy. If you prefer to have video on during breakout rooms, go ahead!
3. Asking questions: **No private messages to instructors**, we won't see them.  
**Chat message everyone or “Helpers” for help or to go to a breakout room.**  
You may also unmute yourself during lecture.
4. **Breakout rooms** are for getting help with R or with exercises in smaller groups.
  - The # of your breakout room corresponds to “your” helper. During breaks and exercises, helpers will be in breakout rooms.
  - You won't be able to see what is going on in the main room while you are in your breakout room.
  - You can stay in main room during exercises if you prefer, and can ask questions to the presenters in the main room during that time.

# Learning Objectives

- Basic operations in R/RStudio
  - Understand data structures
  - Be able to load in data
  - Basic operations on data
- Some data wrangling
  - Use Rstudio projects
  - Be able to make a plot
  - Basics of tidyverse and ggplot
  - Know how to get help



Allison Horst

# Introduction

Rrrrr?

# What is R?

- A programming language
- Focus on statistical modeling and data analysis
  - import data, manipulate data, run statistics, make plots
- Useful for "Data Science"
- Great visualizations
- Also useful for most anything else you'd want to tell a computer to do
- Interfaces with other languages i.e. python, C++, bash

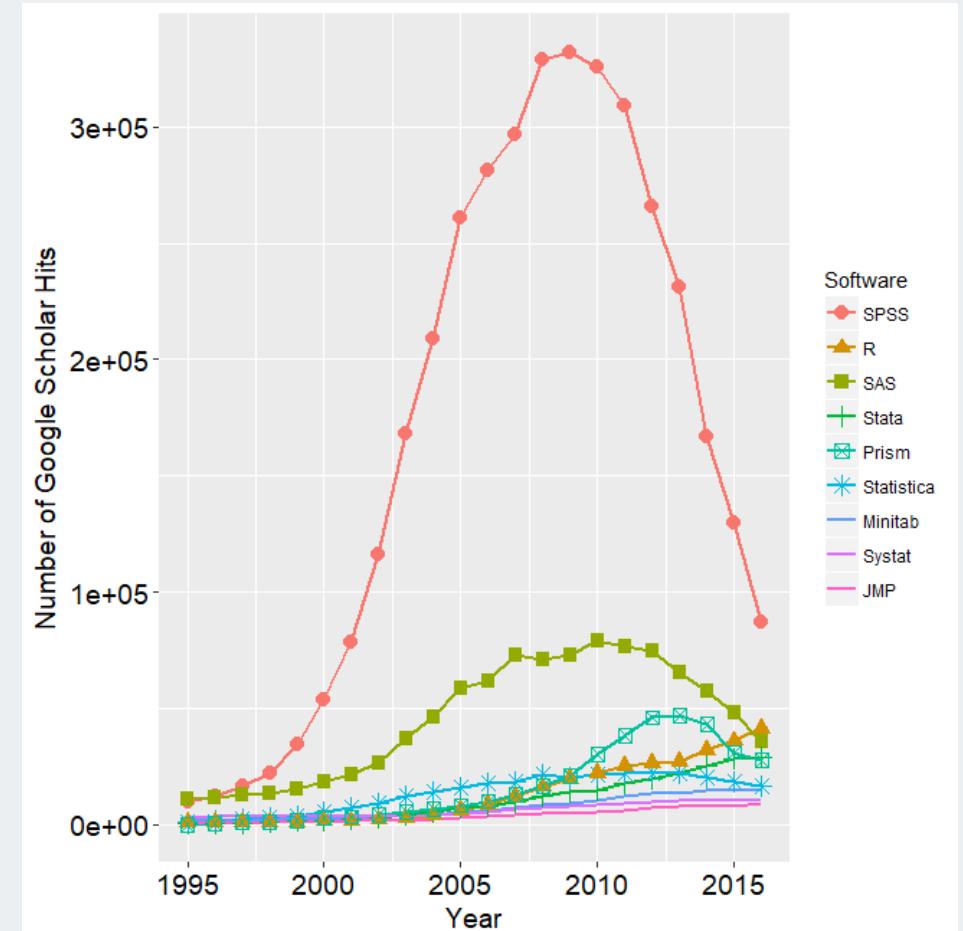


For the history and details: [Wikipedia](#)

- an interpreted language (run it through a command line)
- procedural programming with functions
- Why "R"?? Scheme (?) inspired S (invented at Bell Labs in 1976) which inspired R  
**(free and open source! in 1992)**

# Why R?

- Free + Cross-platform (Mac/Windows)
- Flexible, fun, many more modern statistics methods, large community for learning and help
- One of the most popular data science tools for statistics in academia and industry
- SAS and STATA (and SPSS) are still used but becoming less popular (expensive, not as versatile/comprehensive)
- Constantly evolving and improving
- If you want a job doing stats and not be limited to specific research groups or some pharma companies, you absolutely need to know R



r4stats Robert A. Muenchen

# What is RStudio?

R is a programming language

RStudio is an integrated development environment (IDE) = an interface to use R (with perks!)

- R is like a car's engine
- RStudio is like a car's dashboard

**R: Engine**



**RStudio: Dashboard**



Modern Dive

# Start RStudio

## 1.1.2 Using R via RStudio

Recall our car analogy from earlier. Much as we don't drive a car by interacting directly with the engine but rather by interacting with elements on the car's dashboard, we won't be using R directly but rather we will use RStudio's interface. After you install R and RStudio on your computer, you'll have two new *programs* (also called *applications*) you can open. We'll always work in RStudio and not in the R application. Figure 1.2 shows what icon you should be clicking on your computer.

---

R: Do not open this

---



RStudio: Open this

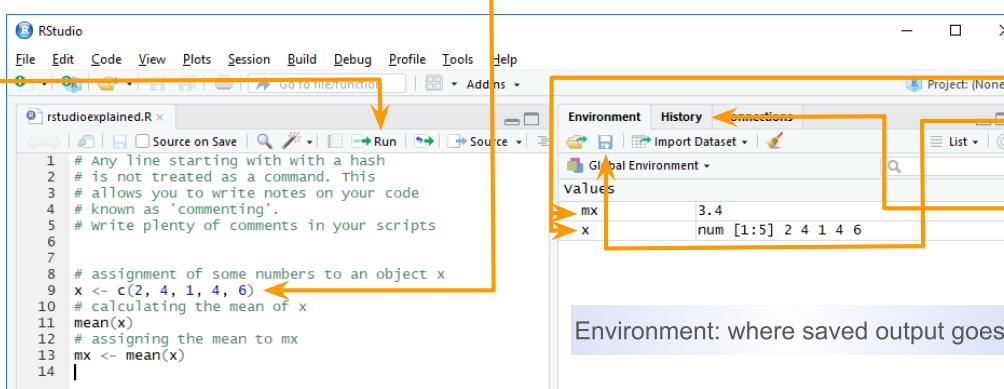
---



Modern Dive

# RStudio anatomy

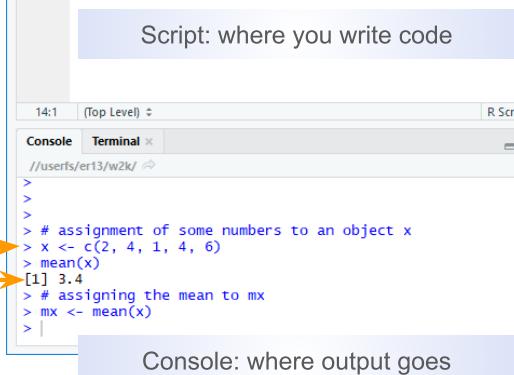
**Script file**  
 Write code here  
 To run code put your cursor on the line and click the run button  
 Edit to correct errors  
 → record of commands that worked  
 Save scripts with the .R extension  
 → syntax will be highlighted  
 → good practice  
 <- is the assignment operator  
 → puts what is on the right in to the object on the left  
 → Assign results if you want to use them again



```

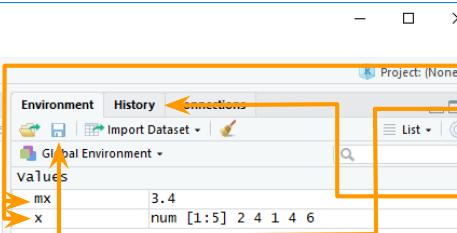
1 # Any line starting with a hash
2 # is not treated as a command. This
3 # allows you to write notes on your code
4 # known as 'commenting'.
5 # write plenty of comments in your scripts
6
7
8 # assignment of some numbers to an object x
9 x <- c(2, 4, 1, 4, 6)
10 # calculating the mean of x
11 mean(x)
12 # assigning the mean to mx
13 mx <- mean(x)
14
  
```

**Console**  
 When you click run, code is sent to the console and executed  
 > is the prompt  
 → do not type it  
 → appears when R is ready for next command  
 Command output goes here by default  
 → output is in a different colour  
 → [1] indicates 3.4 is the first element of the output  
 → many commands will not have output, the prompt just reappears



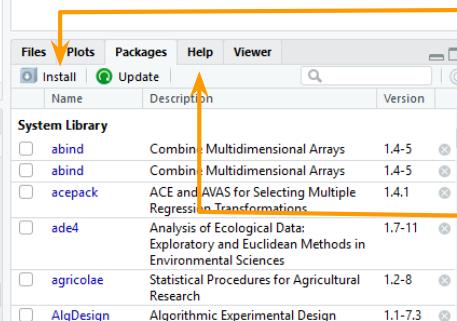
```

>
>
> # assignment of some numbers to an object x
> x <- c(2, 4, 1, 4, 6)
> mean(x)
[1] 3.4
> # assigning the mean to mx
> mx <- mean(x)
>
  
```



Values	mx	3.4
x	num [1:5]	2 4 1 4 6

Environment: where saved output goes



Name	Description	Version
abind	Combin Multidimensional Arrays	1.4-5
abind	Combin Multidimensional Arrays	1.4-5
acepack	ACE and AVAS for Selecting Multiple Regression Transformations	1.4.1
ade4	Analysis of Ecological Data: Exploratory and Euclidean Methods in Environmental Sciences	1.7-11
agricolae	Statistical Procedures for Agricultural Research	1.2-8
AlgDesign	Algorithmic Experimental Design	1.1-7.3

## Environment

Name objects by assignment to use them again  
 All the objects you created in your session  
 Saving the environment saves all the objects, but not the code with a .RData extension

## History

A history of every command you sent to the console, mistakes included.

File can be saved but usually you just need the script

## Packages

Many functions come with R  
 A huge amount of extra functionality is available in packages

Packages can be installed by clicking the Install button

## Help

Access to manual pages for all installed packages

## Plots

Figure output appears here

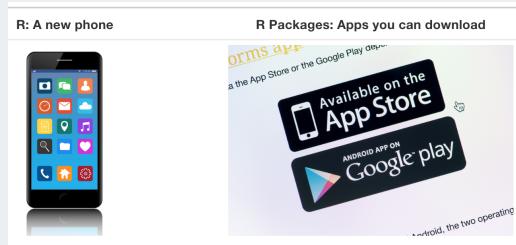
# RStudio demo

- Start RStudio and explore

## Bonus lessons

- gifs showing how to adjust panels, personalize how Rstudio looks, etc

# Installing and using packages



Modern Dive

- Packages contain additional functions and data
- Install packages with `install.packages()`
  - Or use "Packages" tab in Files/Plots/Packages/Help/Viewer window
  - Only install once (unless you want to update)
  - Installs from Comprehensive R Archive Network (CRAN) = package mothership

- "**Install the app**" = **Install** package once

```
# only do this ONCE, use quotes  
install.packages("dplyr")
```

- "**Open the app**" = **Load** package to use: At the top of your script or Rmd include **library()** commands to load each required package every time you open Rstudio or knit your Rmd.

```
# keep in Rmd  
# run every time you open Rstudio  
library(dplyr)
```

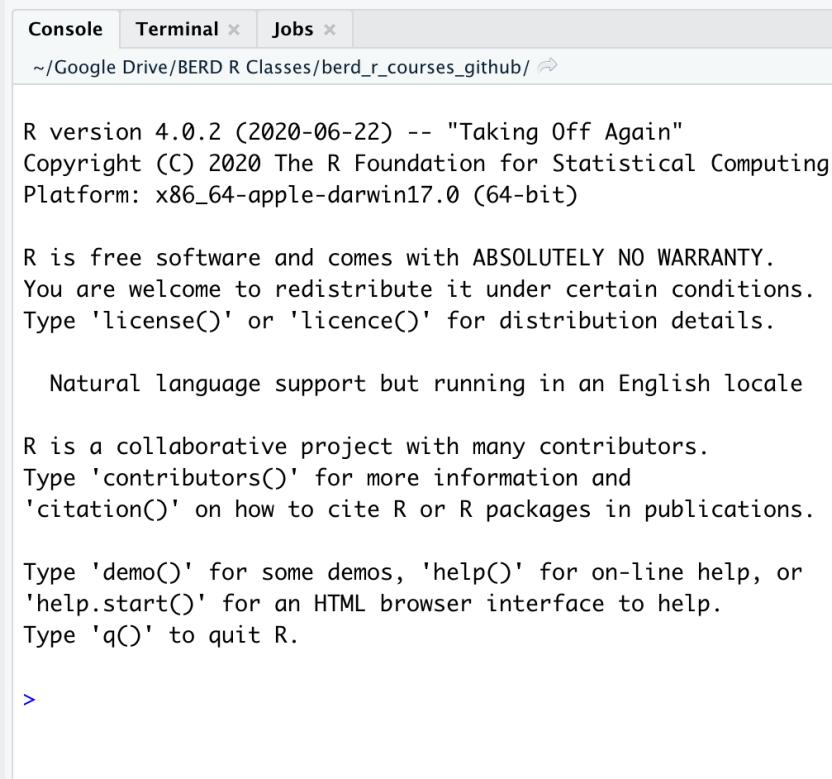
# Let's code! R Basics



Allison Horst

# Coding in the console

When you first open R, the console should be empty.



The screenshot shows the R console interface. At the top, there are tabs for "Console", "Terminal", and "Jobs". Below the tabs, the path is shown as " ~/Google Drive/BERD R Classes/berd\_r\_courses\_github/ ". The main area displays the standard R startup message:

```
R version 4.0.2 (2020-06-22) -- "Taking Off Again"  
Copyright (C) 2020 The R Foundation for Statistical Computing  
Platform: x86_64-apple-darwin17.0 (64-bit)  
  
R is free software and comes with ABSOLUTELY NO WARRANTY.  
You are welcome to redistribute it under certain conditions.  
Type 'license()' or 'licence()' for distribution details.  
  
Natural language support but running in an English locale  
  
R is a collaborative project with many contributors.  
Type 'contributors()' for more information and  
'citation()' on how to cite R or R packages in publications.  
  
Type 'demo()' for some demos, 'help()' for on-line help, or  
'help.start()' for an HTML browser interface to help.  
Type 'q()' to quit R.  
  
>
```

## Typing and executing code in the console

- Type code in the console (blue text)
- Press **return** to execute the code
- Output shown below in black

```
> 7  
[1] 7  
> 3 + 5  
[1] 8  
> "hello"  
[1] "hello"  
> # this is a comment, nothing happens  
> # 5 - 8  
> # separate multiple commands with ;  
> 3 + 5; 4 + 8  
[1] 8  
[1] 12  
> |
```

# Math calculations using R

```
> 10^2
```

```
[1] 100
```

```
> 3 ^ 7
```

```
[1] 2187
```

```
> 6/9
```

```
[1] 0.6666667
```

```
> 9-43
```

```
[1] -34
```

- Rules for order of operations are followed
- Spaces between numbers and characters are ignored

```
> 4^3-2* 7+9 /2
```

```
[1] 54.5
```

The equation above is computed as

$$4^3 - (2 \cdot 7) + \frac{9}{2}$$

# Variables

Variables are used to store data, figures, model output, etc.

- Can assign a variable using either = or <-
  - Using <- is preferable
  - type name of variable to print

Assign just one value:

```
> x = 5  
> x
```

```
[1] 5
```

```
> x <- 5  
> x
```

```
[1] 5
```

Assign a **vector** of values:

- Consecutive integers using :

```
> a <- 3:10  
> a
```

```
[1] 3 4 5 6 7 8 9 10
```

- **Concatenate** a string of numbers

```
> b <- c(5, 12, 2, 100, 8)  
> b
```

```
[1] 5 12 2 100 8
```

# We can do math with variables

Math using variables with just one value

```
> x <- 5  
> x
```

```
[1] 5
```

```
> x + 3
```

```
[1] 8
```

```
> y <- x^2  
> y
```

```
[1] 25
```

Math on vectors of values:  
**element-wise** computation

```
> a <- 3:6  
> a
```

```
[1] 3 4 5 6
```

```
> a+2; a*3
```

```
[1] 5 6 7 8
```

```
[1] 9 12 15 18
```

```
> a*a
```

```
[1] 9 16 25 36
```

# Variables can include text (characters)

```
> hi <- "hello"  
> hi
```

```
[1] "hello"
```

```
> greetings <- c("Guten Tag", "Hola", hi)  
> greetings
```

```
[1] "Guten Tag"  "Hola"      "hello"
```

# Using functions

- `mean()` is an example of a function
- functions have "arguments" that are specified within the `()`
- `?mean` in console will show help for `mean()`

Arguments specified by name:

```
> mean(x = 1:4)
```

```
[1] 2.5
```

```
> seq(from = 1, to = 12, by = 3)
```

```
[1] 1 4 7 10
```

```
> seq(by = 3, to = 12, from = 1)
```

```
[1] 1 4 7 10
```

Arguments not specified, but listed in order:

```
> mean(1:4)
```

```
[1] 2.5
```

```
> seq(1,12,3)
```

```
[1] 1 4 7 10
```

# Common console errors (1/2)

## Incomplete commands

- When the console is waiting for a new command, the prompt line begins with >
  - If the console prompt is +, then a previous command is incomplete
  - You can finish typing the command in the console window

Example:

```
> 3 + (2*6  
+ )
```

```
[1] 15
```

# Common console errors (2/2)

## Object is not found

- This happens when text is entered for a non-existent variable (object)

Example:

```
> hello
```

```
Error in eval(expr, envir, enclos): object 'hello' not found
```

- Can be due to missing quotes

```
> install.packages(dplyr) # need install.packages("dplyr")
```

```
Error in install.packages(dplyr): object 'dplyr' not found
```

# Saving your code with R Markdown (Rmd)

## or, creating reproducible reports



Allison Horst

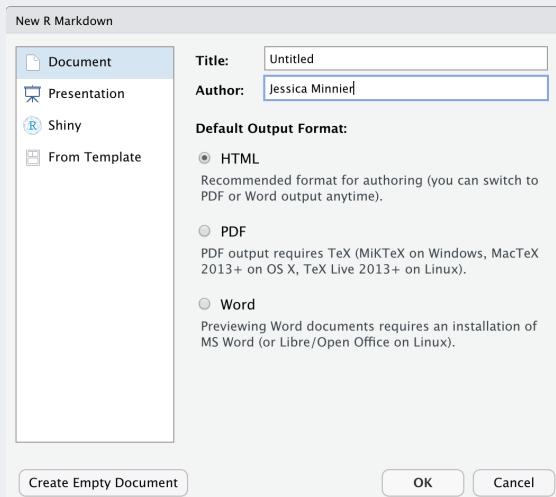
# Create an R Markdown file (.Rmd)

Two options:

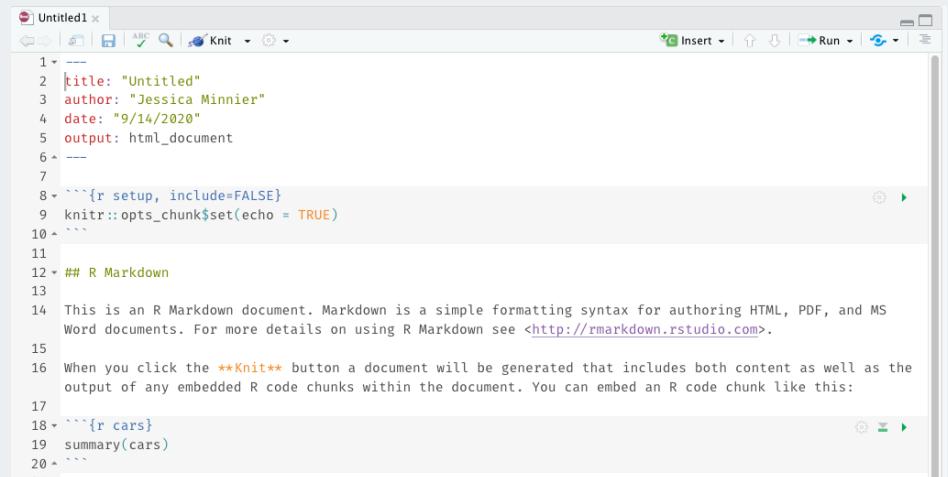
1. click on File → New File → R Markdown → OK , or
2. in upper left corner of RStudio click on  →  R Markdown...

Pop-up window:

- Enter a title and your name
- Keep default HTML output format
- Then click OK



- You should then see the following text in your editor window:



```
1 ---  
2 title: "Untitled"  
3 author: "Jessica Minnier"  
4 date: "9/14/2020"  
5 output: html_document  
6 ---  
7  
8 ```{r setup, include=FALSE}  
9 knitr::opts_chunk$set(echo = TRUE)  
10 ```  
11  
12 ## R Markdown  
13  
14 This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS  
Word documents. For more details on using R Markdown see http://rmarkdown.rstudio.com.  
15  
16 When you click the Knit button a document will be generated that includes both content as well as the  
output of any embedded R code chunks within the document. You can embed an R code chunk like this:  
17  
18 ```{r cars}  
19 summary(cars)  
20 ```  
21
```

# Save the Markdown file (.Rmd)

- **Save the file** by
  - selecting **File** → **Save**,
  - or clicking on  (towards the left above the scripting window),
  - or keyboard shortcut
    - PC: *Ctrl + s*
    - Mac: *Command + s*
- You will need to specify
  - a **filename** to save the file as
    - ALWAYS use **.Rmd** as the filename extension for R markdown files
  - the **folder** to save the file in

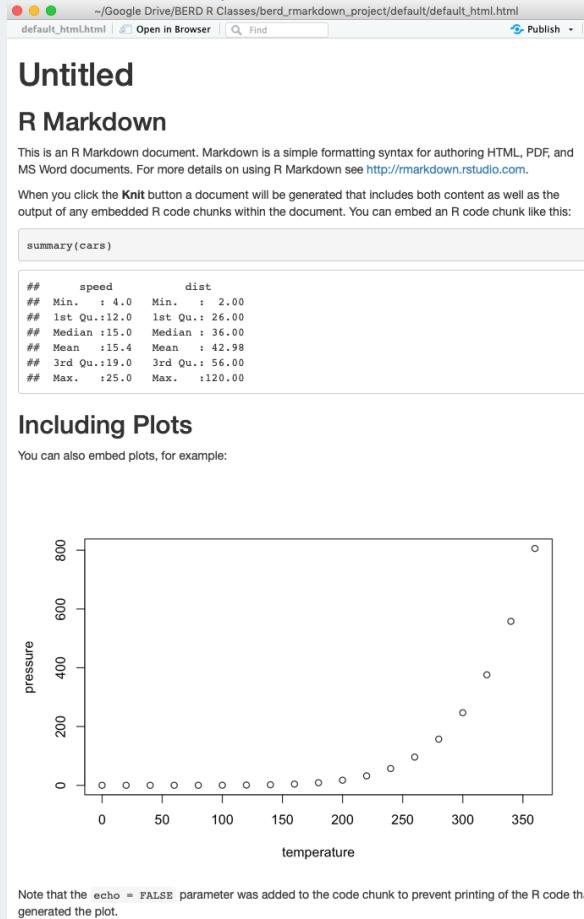
# Compare the .Rmd file with its html output

## .Rmd file

```
default_html.Rmd x
ABC Knit Insert Run

1 ---  
2 title: "Untitled"  
3 output: html_document  
4 ---  
5 |  
6 ````{r setup, include=FALSE}  
7 knitr::opts_chunk$set(echo = TRUE)  
````  
  
9  
10 ## R Markdown  
11  
12 This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.  
13  
14 When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. You can embed an R code chunk like this:  
15  
16 ````{r cars}  
17 summary(cars)  
````  
18  
19  
20 ## Including Plots  
21  
22 You can also embed plots, for example:  
23  
24 ````{r pressure, echo=FALSE}  
25 plot(pressure)  
````  
26  
27  
28 Note that the `echo = FALSE` parameter was added to the code chunk to prevent printing of the R code that generated the plot.
```

## html output



# Compare the .Rmd file with its html output

## .Rmd file

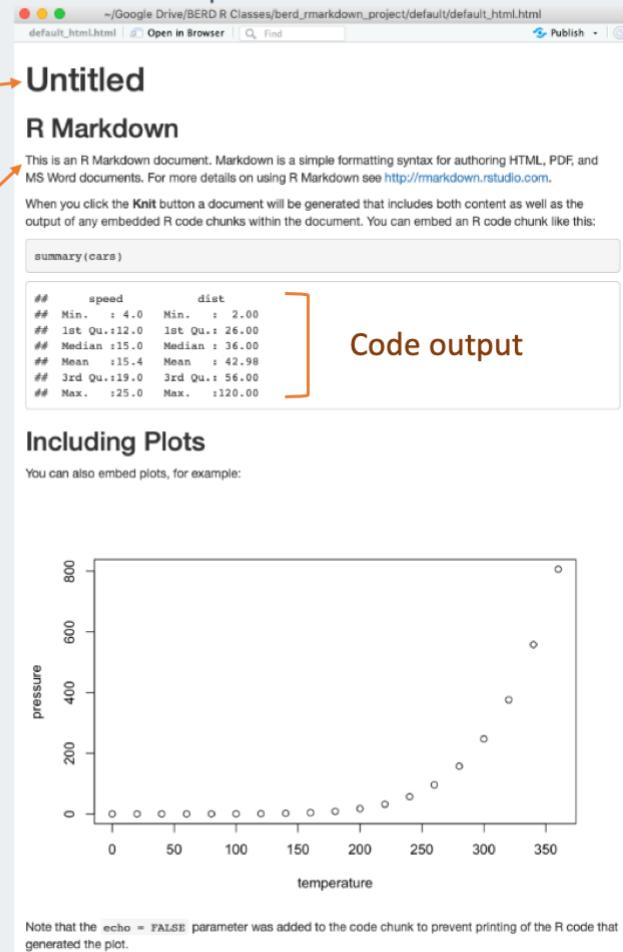
```
default_html.Rmd x
1 ---  
2 title: "Untitled"  
3 output: html_document  
4 ---  
5  
6 ```{r setup, include=FALSE}  
7 knitr::opts_chunk$set(echo = TRUE)  
8  
9  
10 ## R Markdown  
11  
12 This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.  
13  
14 When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. You can embed an R code chunk like this:  
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16 ```{r cars}  
17 summary(cars)  
18  
19  
20 ## Including Plots  
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22 You can also embed plots, for example:  
23  
24 ```{r pressure, echo=FALSE}  
25 plot(pressure)  
26  
27  
28 Note that the `echo = FALSE` parameter was added to the code chunk to prevent printing of the R code that generated the plot.
```

YAML metadata

Text

Code chunk

## html output



# How to create the html file? *Knit* the .Rmd file!

To **knit** the .Rmd file, either

1. click on the knit icon  at the top of the editor window
  2. or use keyboard shortcuts
    - Mac: *Command+Shift+K*
    - PC: *Ctrl+Shift+K*
- A new window will open with the html output.
  - You will now see both .Rmd and .html files in the folder where you saved the .Rmd file.

## Note:

- The template .Rmd file that RStudio creates will knit to an html file by default

# 3 types of R Markdown content

1. **Code chunks**: type R code and execute it to see code output
  2. **Text**: write about your analyses
  3. **YAML metadata**: customize the report
- This workshop will focus on using **code chunks**.
  - Watch the [Reproducible Reports with R Markdown](#) workshop for customization options and different output formats (Word, pdf, slides).
    - Slides at [https://jminnier-berd-r-courses.netlify.com/03-rmarkdown/03\\_rmarkdown\\_slides.html](https://jminnier-berd-r-courses.netlify.com/03-rmarkdown/03_rmarkdown_slides.html).

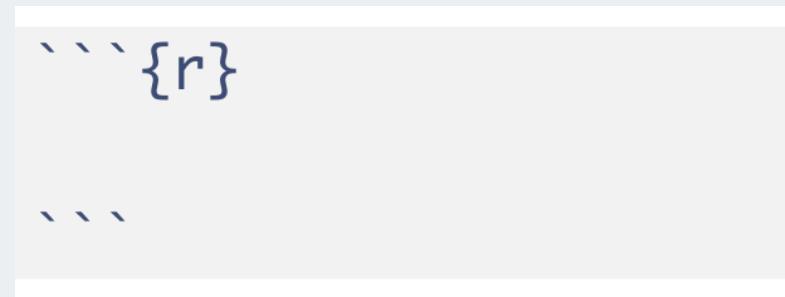
# Create a code chunk

Code chunks can be created by either

1. Clicking on  →  at top right of the editor window, or

## 2. Keyboard shortcut

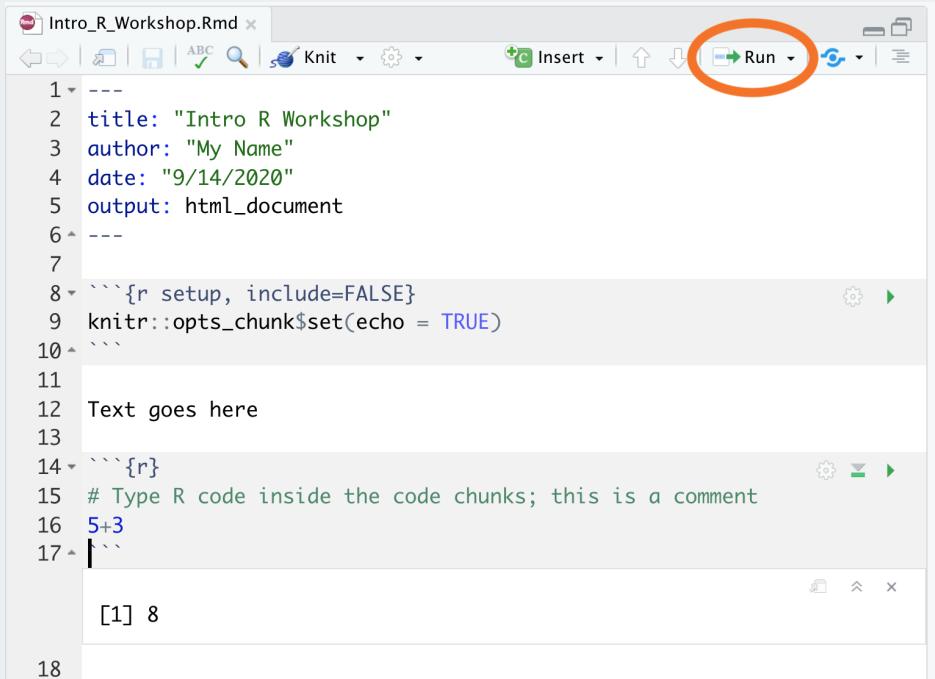
- Mac: *Command + Option + I*
- PC: *Ctrl + Alt + I*
- An empty code chunk looks like this:



- Note that a code chunks start with ````{r}` and ends with ```` .

# Enter and run code (1/n)

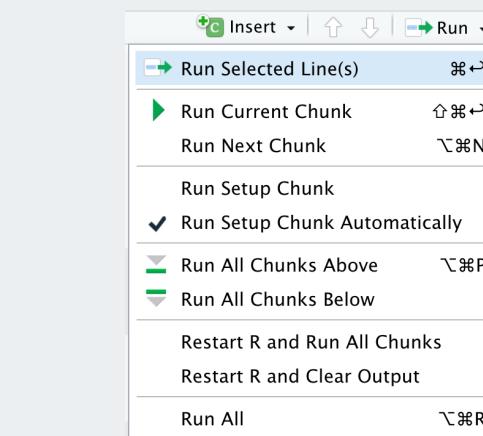
- **Type R code** inside code chunks
- **Select code** you want to run, by
  - placing the cursor in the line of code you want to run,
  - **or** highlighting the code you want to run
- **Run selected code** by
  - clicking on the  button in the top right corner of the scripting window and choosing "Run Selected Line(s)",
  - or typing one of the following key combinations:
    - **Windows:** **ctrl + return**
    - **Mac:** **command + return**



The screenshot shows an RStudio interface with an R Markdown file titled "Intro\_R\_Workshop.Rmd". The code pane contains the following content:

```
1 ---  
2 title: "Intro R Workshop"  
3 author: "My Name"  
4 date: "9/14/2020"  
5 output: html_document  
6 ---  
7  
8 ```{r setup, include=FALSE}  
9 knitr::opts_chunk$set(echo = TRUE)  
10 ````  
11  
12 Text goes here  
13  
14 ````{r}  
15 # Type R code inside the code chunks; this is a comment  
16 5+3  
17 ````
```

The status bar at the bottom shows the output: [1] 8



# Enter and run code (2/n)

- **Run all code** in a chunk by
  - by clicking the play button in the top right corner of the chunk
- The code output appears below the code chunk

The screenshot shows an RStudio interface with an R Markdown file titled "Intro\_R\_Workshop.Rmd". The code editor pane displays the following content:

```
1 ---  
2 title: "Intro R Workshop"  
3 author: "My Name"  
4 date: "9/14/2020"  
5 output: html_document  
6 ---  
7  
8 ```{r setup, include=FALSE}  
9 knitr::opts_chunk$set(echo = TRUE)  
10 ```  
11  
12 Text goes here  
13  
14 ```{r}  
15 # Type R code inside the code chunks; this is a comment  
16 5+3  
17 ```  
18  
19 Execute all the code in a chunk by clicking on the green play button  
at the top right corner of the code chunk.  
20 ```{r}  
21 heights <- c(4.5, 4.1, 5)  
22 mean(heights)  
23 length(heights)  
24 ```

[1] 4.533333  
[1] 3
```

The code editor shows several code chunks. The first two are standard R code chunks. The third is a text chunk containing instructions. The fourth is a code chunk that has been run, as evidenced by its output in the console pane below it.

# Useful keyboard shortcuts

| action                    | mac         | windows/linux |
|---------------------------|-------------|---------------|
| Run code in Rmd or script | cmd + enter | ctrl + enter  |
| <-                        | option + -  | alt + -       |

Try typing in Rmd (with shortcut) and running

```
y <- 5  
y
```

## Others: ([see full list](#))

| action                                                                      | mac                | windows/linux   |
|-----------------------------------------------------------------------------|--------------------|-----------------|
| interrupt currently executing command in console, go to previously run code | esc                | esc             |
| keyboard shortcut help                                                      | up/down            | up/down         |
|                                                                             | option + shift + k | alt + shift + k |

# Practice time!

# Practice 1 (pg. 1)

1. Create a new Rmd file to type the code and answers for the tasks below in it.
2. Remove the template text starting with line 12 (keep the YAML header and setup code chunk), and save the file as **Practice1.Rmd**
3. Create a new code chunk.
4. Create a vector of all integers from 4 to 10, and save it as **a1**.
5. What does the command **sum(a1)** do?
6. What does the command **length(a1)** do?
7. Use the **sum** and **length** commands to calculate the average of the values in **a1**.
8. Knit the Rmd file.

# Practice 1 (pg. 2)

- Run the code below to install the `tidyverse` and `janitor` packages in R, which we will be using in upcoming slides.
  - If you get a message about restarting R, click Yes.
  - If you get an error message (warnings are ok), ask a helper.

```
install.packages("tidyverse")
install.packages("janitor")
```

- After running the code, comment out the code with `#` in front of the commands so that they do not run when knitting the file.
  - We *only need to install* packages once and thus do not need to run this code again.

Check that it worked by running this code with no errors:

```
library(tidyverse)
library(janitor)
```

- **Take a break!**

# Intro to Data

# How is data stored, how do we use it?

- Often, data is in an excel sheet, or a plain text file (.csv, .txt)
- .csv files open in Excel automatically, but actually are plain text
- Usually, columns are variables/measures and rows are observations (i.e. a person's measurements)

## Our example data:

**Download data csv file** [link](#) and pay attention to where it downloads on your computer

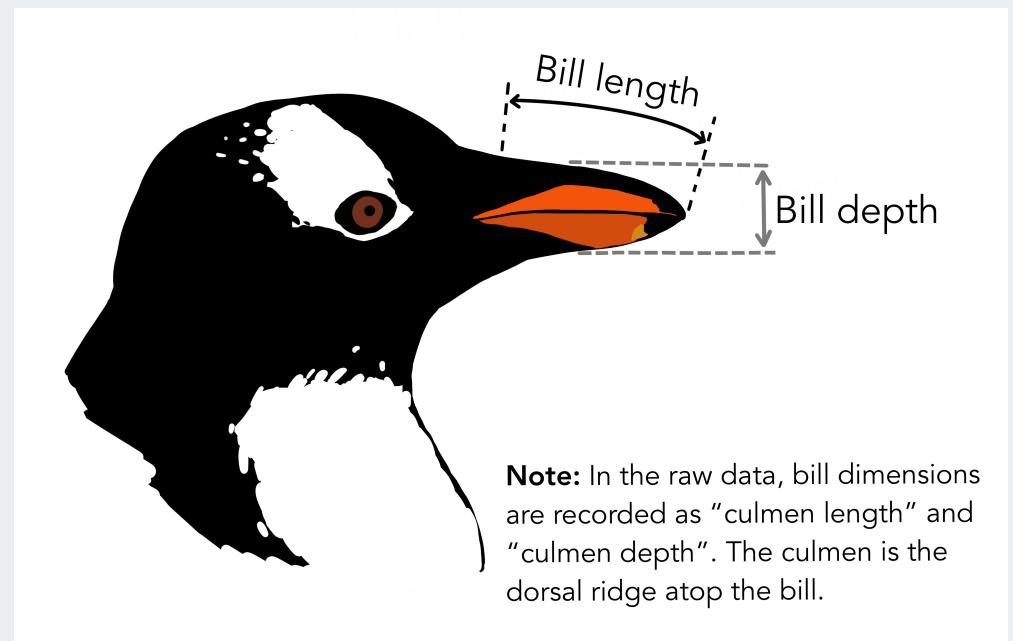
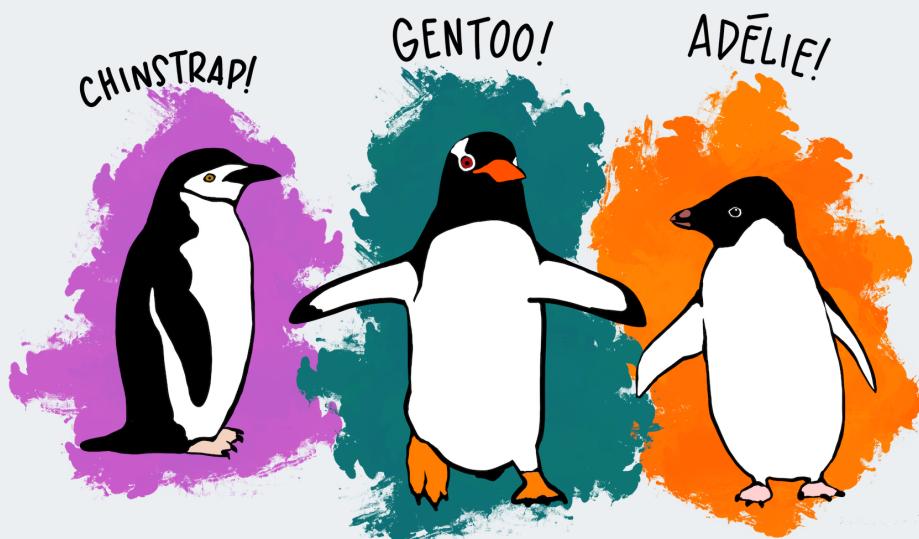
- Make sure it is a .csv file and not a "web archive" or something else.

## Open the data file `penguins.csv` and look at it

- What are the columns? What are the rows?

# About the penguins data

- A data set about penguins at Palmer Station, Antarctica! More info at [github.com/allisonhorst/palmerpenguins](https://github.com/allisonhorst/palmerpenguins)
- Data were collected and made available by Dr. Kristen Gorman and the Palmer Station, Antarctica LTER, a member of the Long Term Ecological Research Network.
- Each row is a penguin measurement
- Some false missingness was induced for practice in this workshop.



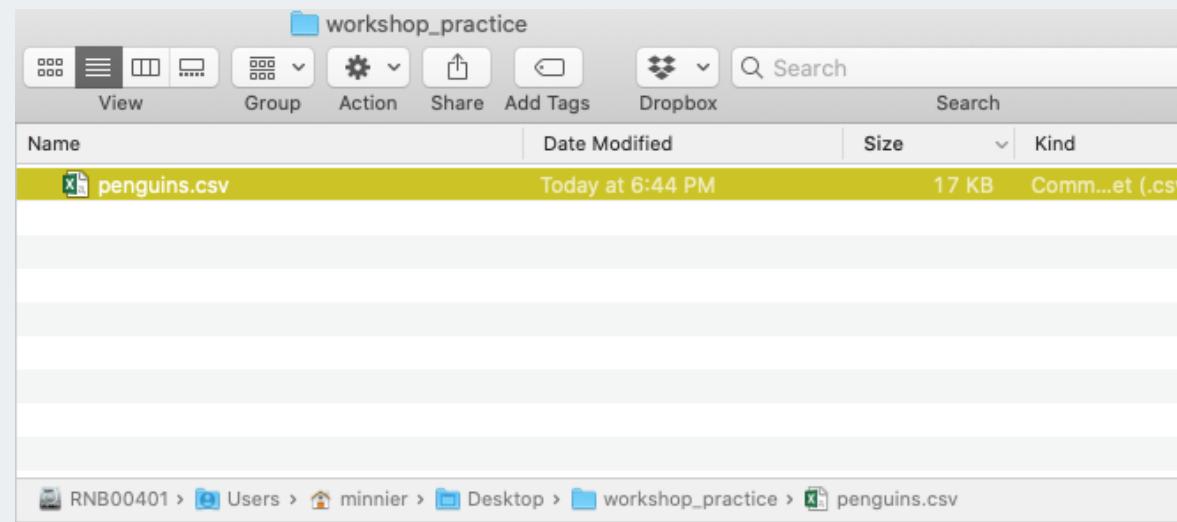
**Note:** In the raw data, bill dimensions are recorded as "culmen length" and "culmen depth". The culmen is the dorsal ridge atop the bill.

# Workflow - Keep it together!

## Steps for a new data analysis project or homework:

1. Create a folder to contain all your files.
2. Move data file (`penguins.csv`) into this folder.
3. Create an RStudio project inside this folder. (next slides)
4. Create a new Rmd for your analyses/homework.

**Do steps 1 & 2 now!**



# R Projects (.Rproj file) & Good Practices

## Use projects to keep everything together ([read this](#))

- A project keeps track of your coding environment and file structure.
- Create an RStudio project for each data analysis project, for each homework assignment, etc.
- A project is associated with a directory folder
  - Keep data files there
  - Keep code scripts there; edit them, run them in bits or as a whole
  - Save your outputs (plots and cleaned data) there
- Only use relative paths, never absolute paths
  - relative (good): `read.csv("data/mydata.csv")`
  - absolute (bad):  
`read.csv("/home/yourname/Documents/stuff/mydata.csv")`

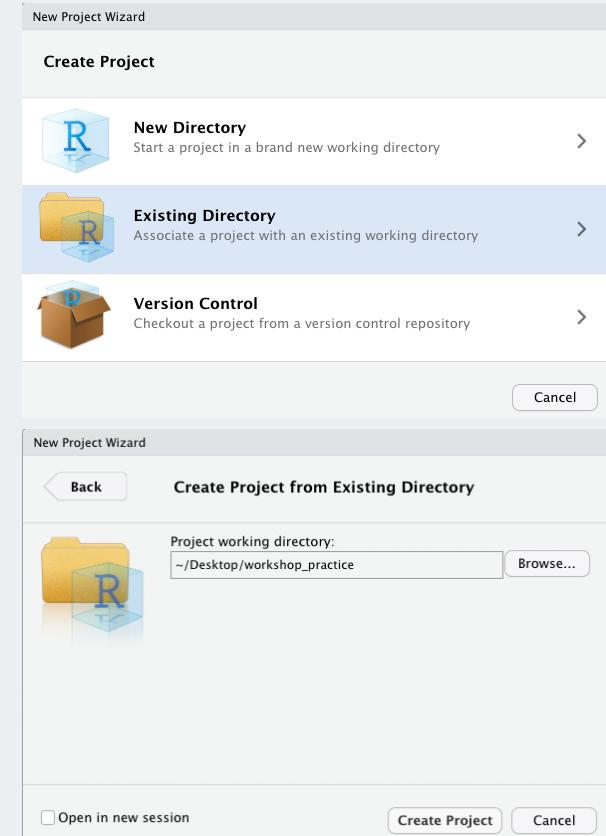
## Advantages of using projects

- standardizes file paths
- keep everything together
- a whole folder can be easily shared and run on another computer
- when you open the project everything is as you left it

# Create a new R project

Let's go through it together. ([Read this for more](#))

- Click  in top left or File -> New Project
- Click *Existing Directory*
- Browse to your folder with the data
- *Optional* Click "Open in new session" checkbox
- Click "Create project"

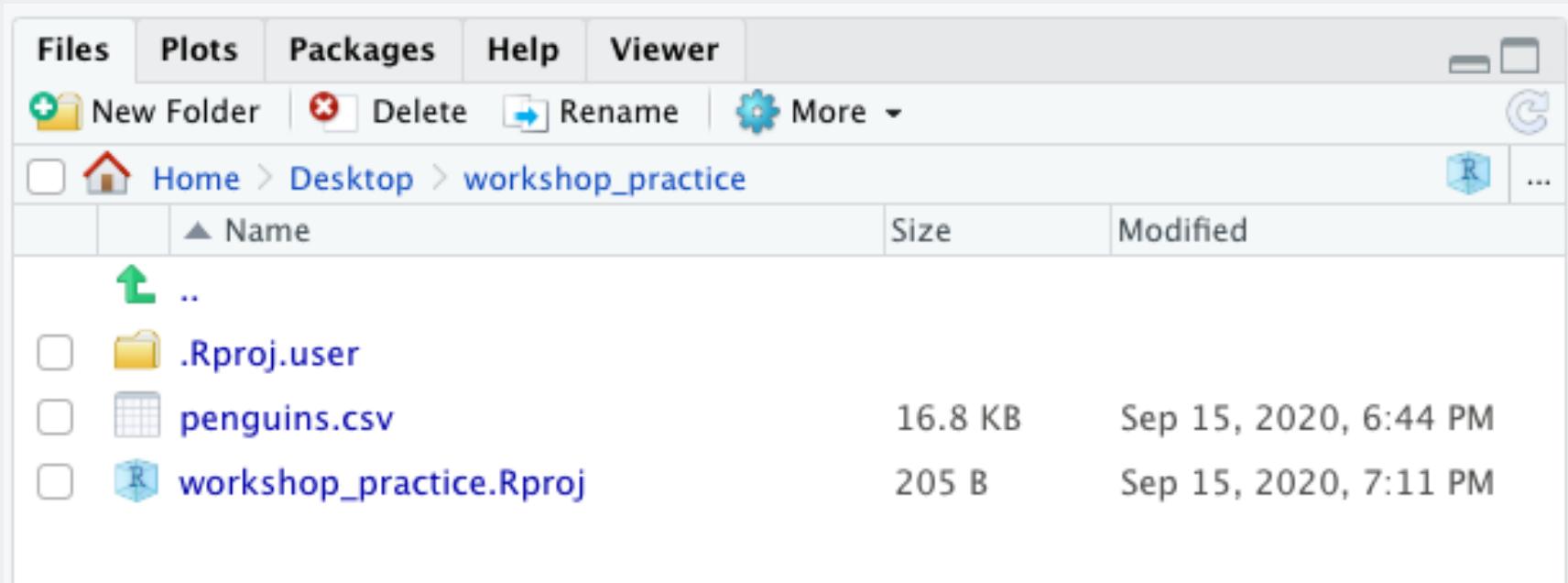


## Bonus lessons

- Video on projects in R, most useful info in minutes 2:00-13:00

# The data file will be in your Files pane:

and your workspace folder location will be showing at the top (i.e. Home/Desktop/workshop\_practice)



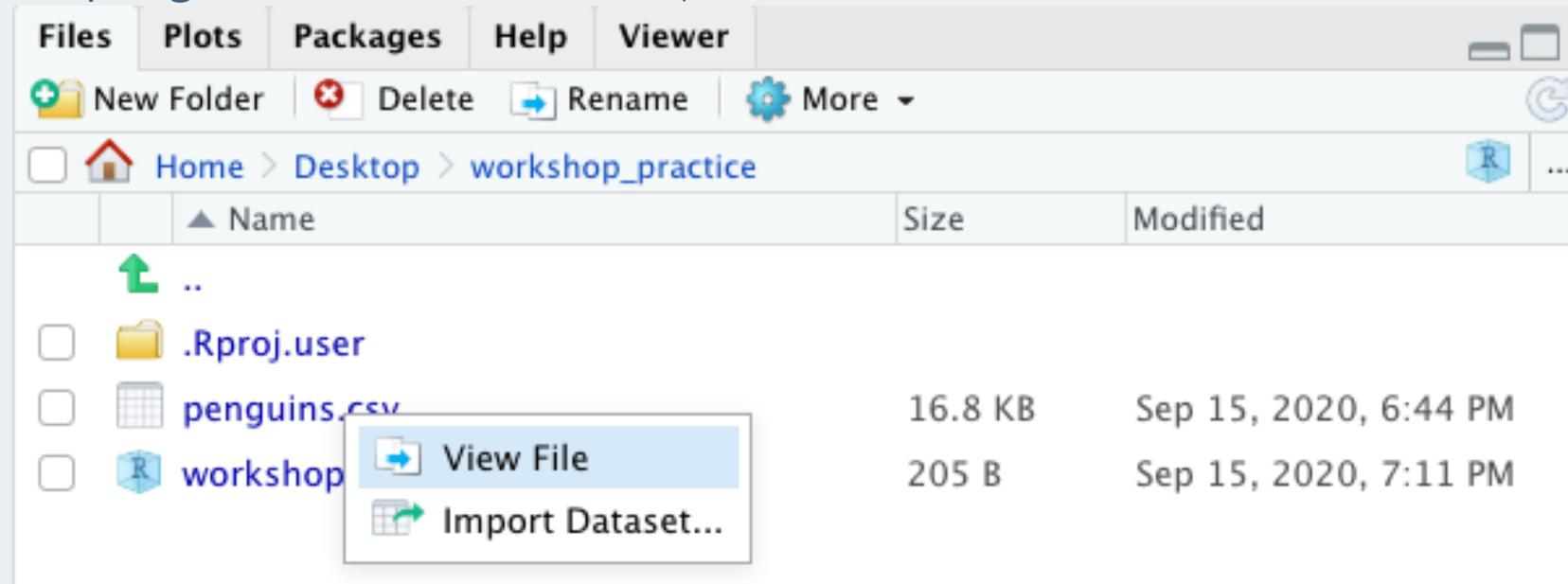
The screenshot shows the RStudio interface with the 'Files' tab selected in the top navigation bar. The workspace folder path 'Home > Desktop > workshop\_practice' is displayed in the top left. Below the path is a table listing files and their details. The columns are 'Name', 'Size', and 'Modified'. The table contains the following data:

| Name                    | Size    | Modified              |
|-------------------------|---------|-----------------------|
| ..                      |         |                       |
| .Rproj.user             |         |                       |
| penguins.csv            | 16.8 KB | Sep 15, 2020, 6:44 PM |
| workshop_practice.Rproj | 205 B   | Sep 15, 2020, 7:11 PM |

# Data in R/Rstudio

**Open penguins.csv in Rstudio and look at it**

- Click on `penguins.csv` in the Files pane, click `View File`



**We will show you how to store and use this data in R as a data frame**

Currently it is still just a file in your folder.

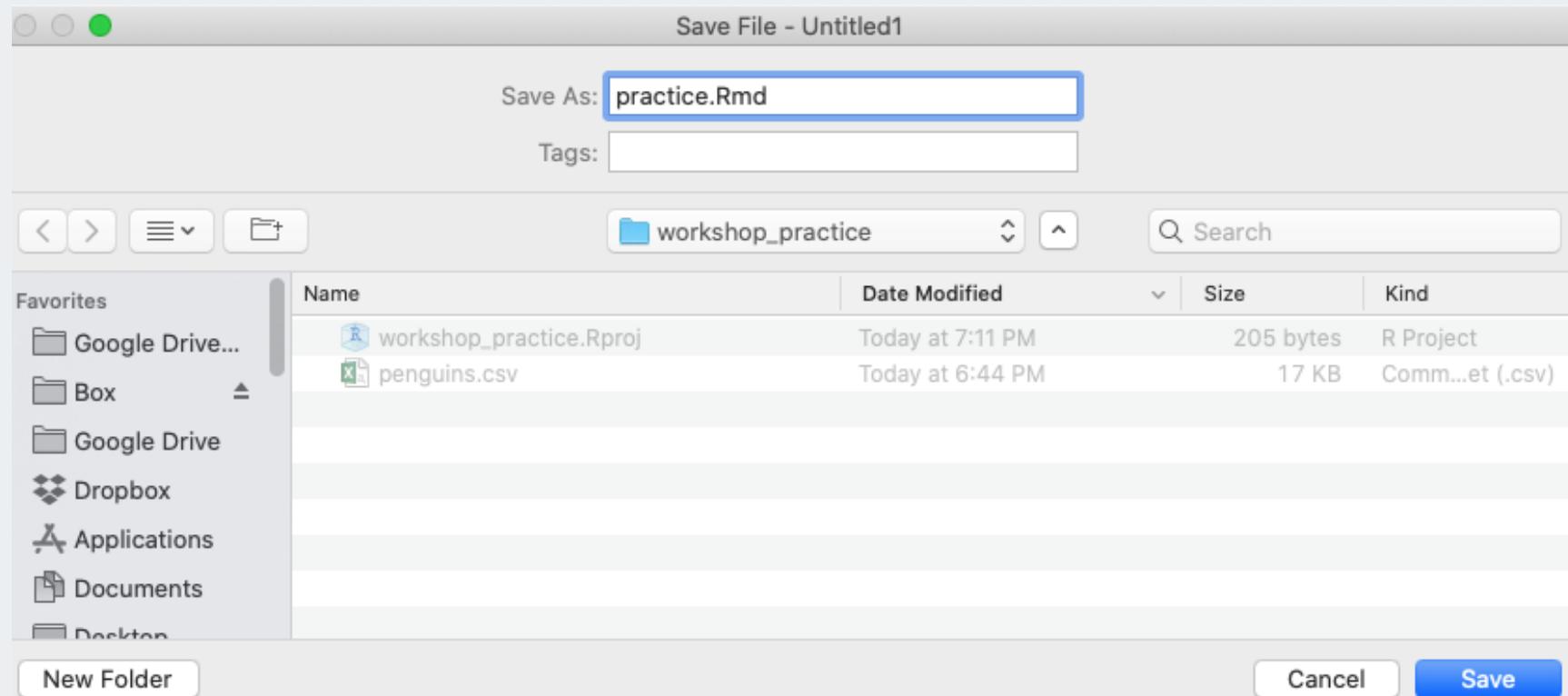
# Now What? Coding! Recall the workflow:

## Steps for a new data analysis project or homework:

1. Create a folder to contain all your files.
2. Move data file (`penguins.csv`) into this folder.
3. Create an RStudio project inside this folder.
4. **Create a new Rmd for your analyses/homework.**

# To run and save your code: Create a new Rmd!

- Then save it with a meaningful filename.
- You will be prompted to save it in your current working folder.



# Load the packages we need in the Rmd

Add this code to the setup chunk in the Rmd and run that chunk:

```
library(tidyverse)  
library(janitor)
```

```
```{r setup, include=FALSE}  
knitr::opts_chunk$set(echo = TRUE)  
library(tidyverse)  
library(janitor)  
```
```

Now we can use functions in these packages, such as `read_csv()` and `%>%` and `mutate()` and `tabyl()`

## Remove everything in the Rmd below this code

- Loading library code should always be at the top of your Rmd so you can use these packages in code "lower down"

# Load the data set into R

- Create a new code chunk (Code -> insert chunk)
- Read in csv file from file path with code (filepath relative to Rproj directory)
- Copy this code to that code chunk and run it.

```
penguins <- read_csv("penguins.csv")
```

- Or, open saved file using Import Dataset button in Environment window:



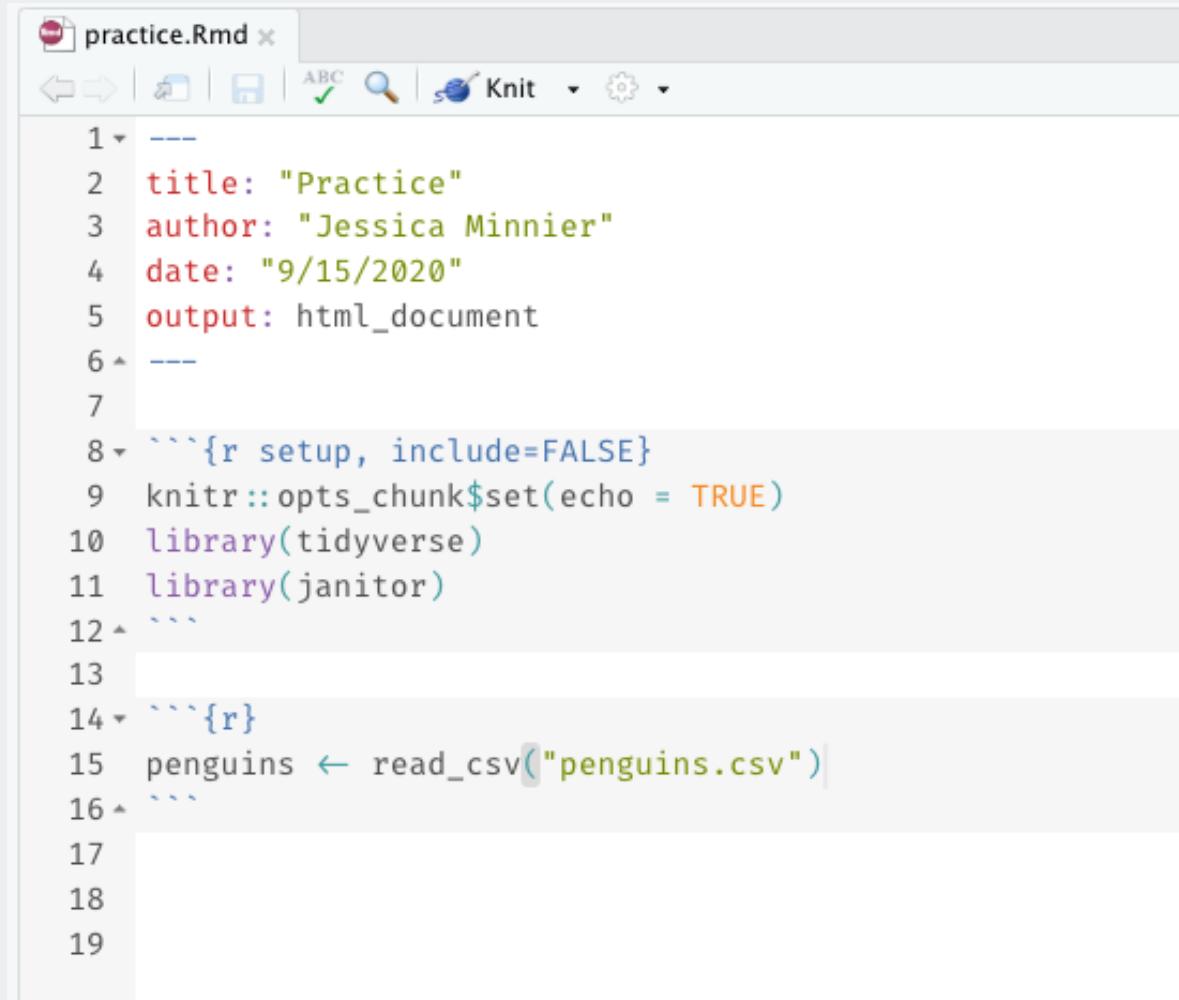
+ From Text(readr).

- If you use this option, **then copy and paste the importing code to your Rmd** so you have a record of from where and how you loaded the data set.

```
View(penguins)      # Run in console  
# Can also view the data by clicking on its name in the Environment tab
```

# Your Rmd should look something like this:

Try knitting it!



The screenshot shows the RStudio interface with an R Markdown file open. The title bar says "practice.Rmd x". The toolbar includes icons for back/forward, search, and knit. The code editor contains the following R Markdown code:

```
1 ---  
2 title: "Practice"  
3 author: "Jessica Minnier"  
4 date: "9/15/2020"  
5 output: html_document  
6 ---  
7  
8 ```{r setup, include=FALSE}  
9 knitr::opts_chunk$set(echo = TRUE)  
10 library(tidyverse)  
11 library(janitor)  
12 ```  
13  
14 ```{r}  
15 penguins <- read_csv("penguins.csv")  
16 ```  
17  
18  
19
```

# Load a data set: bonus lessons

- Importing Data, Rstudio support topic

# Object types

# Data frames (aka "tibbles" in tidyverse)

**Vectors** vs. **data frames**: a data frame is a collection (or array or table) of vectors

penguins

```
## # A tibble: 342 x 9
##       id species island bill_length_mm bill_width_mm
##   <dbl> <chr>   <chr>          <dbl>
## 1 1689 Adelie Torge...        39.1
## 2 4274 Adelie Torge...        NA
## 3 4539 Adelie Torge...        40.3
## 4 2435 Adelie Torge...        36.7
## 5 2326 Adelie Torge...        39.3
## 6 2637 Adelie Torge...        38.9
## 7 4443 Adelie Torge...        NA
## 8 2102 Adelie Torge...        34.1
## 9 2975 Adelie Torge...        42
## 10 3966 Adelie Torge...       37.8
## # ... with 332 more rows, and 3 more variables:
## #   year <dbl>
```

- Different columns can be of different data types (i.e. numeric vs. text)
- Both numeric and text can be stored within a column (stored together as *text*).
- Vectors and data frames are examples of **objects** in R.
  - There are other types of R objects to store data, such as matrices, lists.

# Variable (column) types

| type                                            | description                                       |
|-------------------------------------------------|---------------------------------------------------|
| <b>double/numeric</b> numbers that are decimals |                                                   |
| <b>character</b>                                | <b>text, "strings"</b>                            |
| integer                                         | integer-valued numbers                            |
| factor                                          | categorical variables stored with levels (groups) |
| logical                                         | boolean (TRUE, FALSE)                             |

- We will focus on double & character, as most data will be of this type when using `read_csv()` to read in your data sets
- If you see `int` = integer as a column type, you can treat it as a double for most intents and purposes.

# Data structure

- What are the different **variable types** in this data set?
- What is NA?

```
glimpse(penguins) # structure of data
```

```
## Rows: 342
## Columns: 9
## $ id                  <dbl> 1689, 4274, 4539, 2435, 2326, 2637, 4443, 2102, 297...
## $ species              <chr> "Adelie", "Adelie", "Adelie", "Adelie", "Adelie", ...
## $ island                <chr> "Torgersen", "Torgersen", "Torgersen", "Torgersen", ...
## $ bill_length_mm        <dbl> 39.1, NA, 40.3, 36.7, 39.3, 38.9, NA, 34.1, 42.0, 3...
## $ bill_depth_mm         <dbl> 18.7, 17.4, 18.0, 19.3, 20.6, 17.8, 19.6, 18.1, 20...
## $ flipper_length_mm     <dbl> 181, 186, 195, 193, 190, 181, 195, 193, 190, 186, 1...
## $ body_mass_g            <dbl> 3750, 3800, 3250, 3450, 3650, 3625, 4675, 3475, 425...
## $ sex                   <chr> "male", "female", "female", "female", "male", "fema...
## $ year                  <dbl> 2007, 2007, 2007, 2007, 2007, 2007, 2007, 2007, 200...
```

# Data set summary

```
summary(penguins)
```

```
##      id      species      island      bill_length_mm
##  Min.   :1001  Length:342   Length:342   Min.   :32.10
##  1st Qu.:2031  Class  :character  Class  :character  1st Qu.:39.45
##  Median  :2984  Mode   :character  Mode   :character  Median  :44.70
##  Mean    :3031
##  3rd Qu.:4073
##  Max.   :4969
##
##      bill_depth_mm     flipper_length_mm     body_mass_g      sex
##  Min.   :13.10      Min.   :172.0       Min.   :2700   Length:342
##  1st Qu.:15.60      1st Qu.:190.0       1st Qu.:3550   Class  :character
##  Median  :17.30      Median :197.0       Median :4050   Mode   :character
##  Mean    :17.15      Mean    :200.9       Mean    :4202
##  3rd Qu.:18.70      3rd Qu.:213.0       3rd Qu.:4750
##  Max.   :21.50      Max.   :231.0       Max.   :6300
##
##      year
##  Min.   :2007
##  1st Qu.:2007
##  Median  :2008
##  Mean    :2008
```

# Show (print) whole data frame

Tibble truncates the output to ten rows, so you can't actually see it all.

```
penguins
```

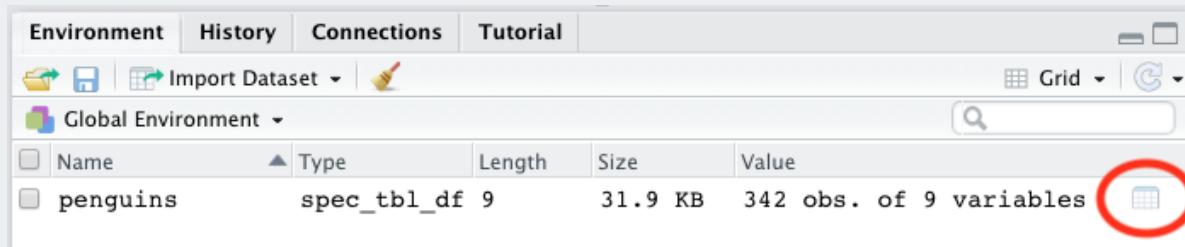
```
## # A tibble: 342 x 9
##       id species island bill_length_mm bill_depth_mm flipper_length...
##   <dbl> <chr>   <chr>          <dbl>          <dbl>          <dbl>
## 1 1689 Adelie Torge...     39.1         18.7         181
## 2 4274 Adelie Torge...      NA          17.4         186
## 3 4539 Adelie Torge...     40.3          18          195
## 4 2435 Adelie Torge...     36.7         19.3         193
## 5 2326 Adelie Torge...     39.3         20.6         190
## 6 2637 Adelie Torge...     38.9         17.8         181
## 7 4443 Adelie Torge...      NA         19.6         195
## 8 2102 Adelie Torge...     34.1         18.1         193
## 9 2975 Adelie Torge...      42          20.2         190
## 10 3966 Adelie Torge...    37.8         17.1         186
## # ... with 332 more rows, and 3 more variables: body_mass_g <dbl>, sex <chr>,
## #     year <dbl>
```

# View whole data frame

We showed this already, very handy to see *all* data. Run in console since it's more interactive.

```
View(penguins)
```

or click on window pane next to data frame name in Environment tab.



A screenshot of the RStudio interface showing the Environment tab. The Global Environment pane lists the 'penguins' data frame. A red circle highlights the window icon (a small window with a grid) next to the 'penguins' entry, indicating it can be clicked to view the data frame.

| Name     | Type        | Length | Size    | Value                   |
|----------|-------------|--------|---------|-------------------------|
| penguins | spec_tbl_df | 9      | 31.9 KB | 342 obs. of 9 variables |

# Data set info

```
dim(penguins)
```

```
## [1] 342 9
```

```
nrow(penguins)
```

```
## [1] 342
```

```
ncol(penguins)
```

```
## [1] 9
```

```
names(penguins)
```

```
## [1] "id"           "species"  
## [4] "bill_length_mm" "bill_depth_mm"  
## [7] "body_mass_g"   "sex"
```

# View the beginning of a data set

```
head(penguins)
```

```
## # A tibble: 6 x 9
##       id species island bill_length_mm bill_depth_mm flipper_length... body_mass_...
##   <dbl> <chr>   <chr>        <dbl>        <dbl>            <dbl>        <dbl>
## 1 1689 Adelie Torg...     39.1      18.7          181       375
## 2 4274 Adelie Torg...      NA       17.4          186       380
## 3 4539 Adelie Torg...     40.3      18             195       325
## 4 2435 Adelie Torg...     36.7      19.3          193       345
## 5 2326 Adelie Torg...     39.3      20.6          190       365
## 6 2637 Adelie Torg...     38.9      17.8          181       362
## # ... with 2 more variables: sex <chr>, year <dbl>
```

# View the end of a data set

```
tail(penguins)
```

```
## # A tibble: 6 x 9
##       id species island bill_length_mm bill_depth_mm flipper_length... body_mass_...
##   <dbl> <chr>   <chr>        <dbl>        <dbl>            <dbl>        <dbl>
## 1 1947 Chinst... Dream        45.7         17          195        365
## 2 4452 Chinst... Dream        55.8        19.8         207        400
## 3 2420 Chinst... Dream        43.5        18.1         202        340
## 4 4861 Chinst... Dream        49.6        18.2         193        377
## 5 4865 Chinst... Dream        50.8         19          210        410
## 6 4162 Chinst... Dream        50.2        18.7         198        377
## # ... with 2 more variables: sex <chr>, year <dbl>
```

# Specify how many rows to view at beginning or end of a data set

```
head(penguins, 3)
```

```
## # A tibble: 3 x 9
##   id species island bill_length_mm bill_depth_mm flipper_length... body_mass_...
##   <dbl> <chr>   <chr>        <dbl>        <dbl>           <dbl>        <dbl>
## 1 1689 Adelie Torge...       39.1       18.7          181       375
## 2 4274 Adelie Torge...       NA         17.4          186       380
## 3 4539 Adelie Torge...       40.3       18            195       325
## # ... with 2 more variables: sex <chr>, year <dbl>
```

```
tail(penguins, 1)
```

```
## # A tibble: 1 x 9
##   id species island bill_length_mm bill_depth_mm flipper_length... body_mass_...
##   <dbl> <chr>   <chr>        <dbl>        <dbl>           <dbl>        <dbl>
## 1 4162 Chinstr. Dream       50.2       18.7          198       377
## # ... with 2 more variables: sex <chr>, year <dbl>
```

# Data frame cells, rows, or columns (rarely used)

Specific cell: `DatSetName[row#, column#]`

```
# Second row, Third column  
penguins[2, 3]
```

```
## # A tibble: 1 × 1  
##   island  
##   <chr>  
## 1 Torgersen
```

Entire row: `DatSetName[row#, ]`

```
# Second row  
penguins[2, ]
```

```
## # A tibble: 1 × 9  
##       id species island bill_length_mm bill_depth_mm flipper_length_mm body_mass_g sex year  
##   <dbl> <chr>   <chr>           <dbl>                 <dbl>                  <dbl>            <dbl> <chr> <dbl>  
## 1  4274 Adelie  Torg...             NA                   182.                181.          3750.  Adelie 2009  
## # ... with 2 more variables: sex <chr>, year <dbl>
```

Entire col: `DatSetName[, column#]`

```
# Third column  
penguins[, 3]
```

```
## # A tibble: 342 × 1  
##   island  
##   <chr>  
## 1 Torgersen  
## 2 Torgersen  
## 3 Torgersen  
## 4 Torgersen  
## 5 Torgersen  
## 6 Torgersen  
## 7 Torgersen  
## 8 Torgersen  
## 9 Torgersen  
## 10 Torgersen  
## # ... with 332 more rows
```

# Working with the data

# The \$

Suppose we want to single out the column of bill length values.

- How did we previously learn to do this?

```
penguins[, 4]
```

```
## # A tibble: 342 x 1
##   bill_length_mm
##       <dbl>
## 1     39.1
## 2     NA
## 3     40.3
## 4     36.7
## 5     39.3
## 6     38.9
## 7     NA
## 8     34.1
## 9     42
## 10    37.8
## # ... with 332 more rows
```

The problem with this method, is that we need to know the column number which can change as we make changes to the data set.

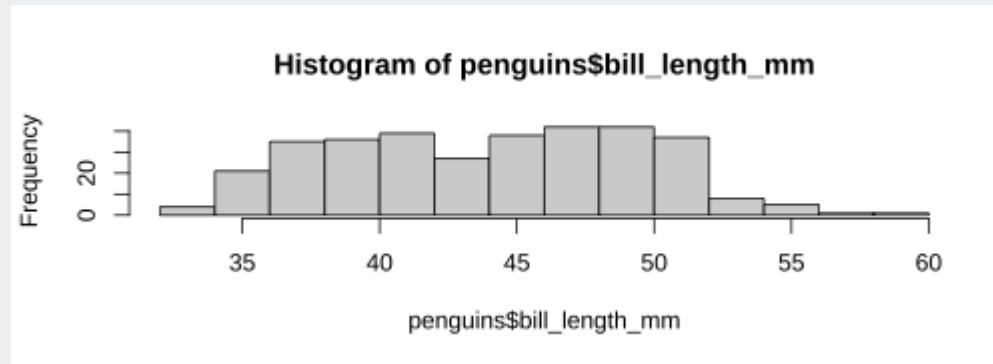
- Use the \$ instead:  
`DatSetName$VariableName`

```
penguins$bill_length_mm
```

```
##      [1] 39.1    NA 40.3 36.7 39.3 38.9
##      [16] 38.7 42.5 34.4 46.0 37.8 37.7
##      [31] 37.2 39.5 40.9 36.4 39.2 38.8
##      [46] 41.1 37.5 36.0 42.3 39.6 40.1
##      [61] 41.3 37.6 41.1 36.4 41.6 35.5
##      [76] 40.9 37.2 36.2 42.1 34.6 42.9
##      [91] 41.1 34.0 39.6 36.2 40.8 38.1
##     [106] 38.6 38.2 38.1 43.2 38.1 45.6
```

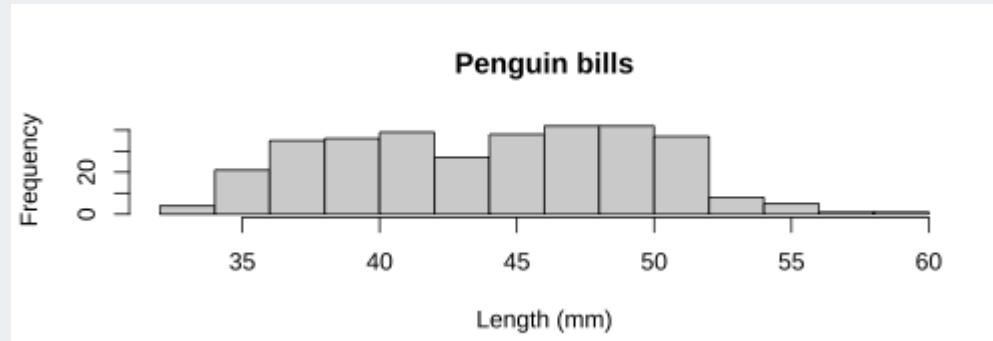
# Basic plots of numeric data: Histogram

```
hist(penguins$bill_length_mm)
```



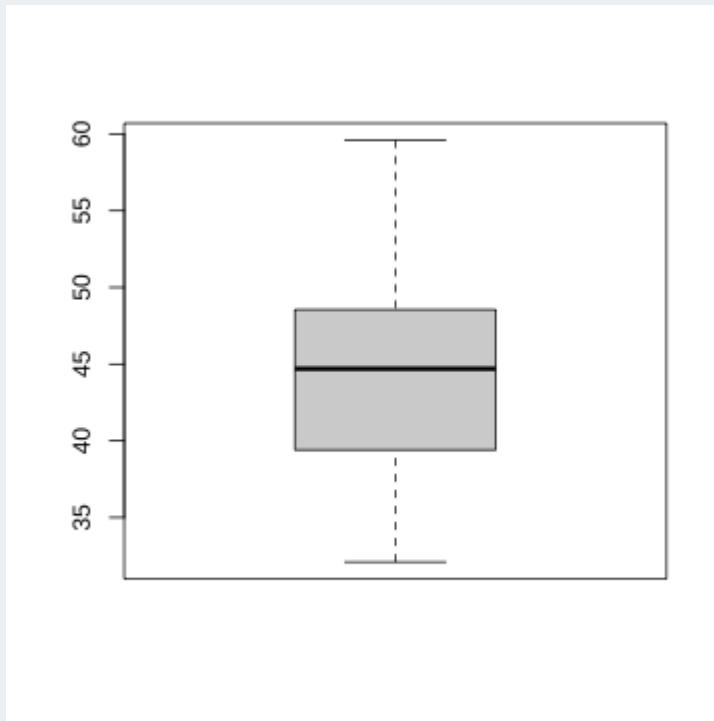
With extra features:

```
hist(penguins$bill_length_mm, xlab = "Length (mm)", main="Penguin bills")
```

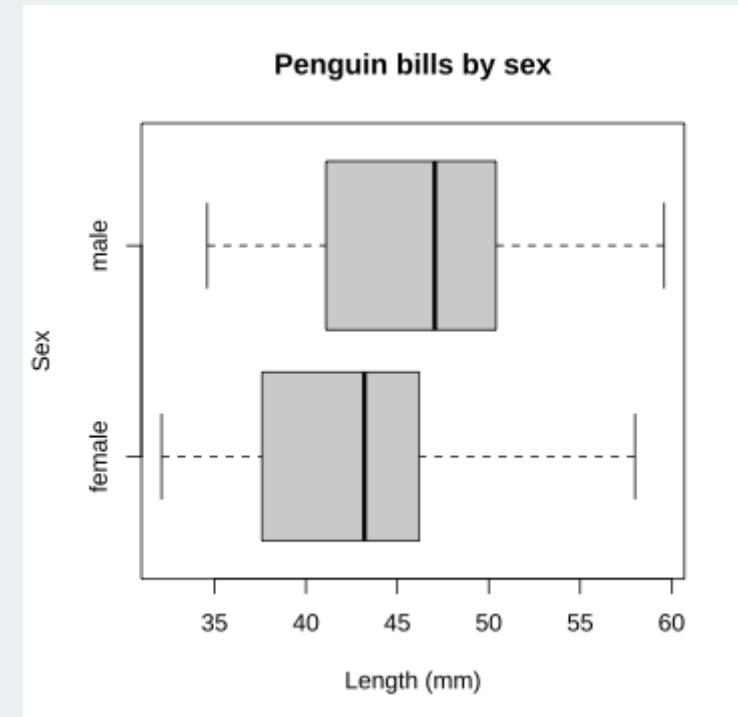


# Basic plots of numeric data: Boxplot

```
boxplot(penguins$bill_length_mm)
```

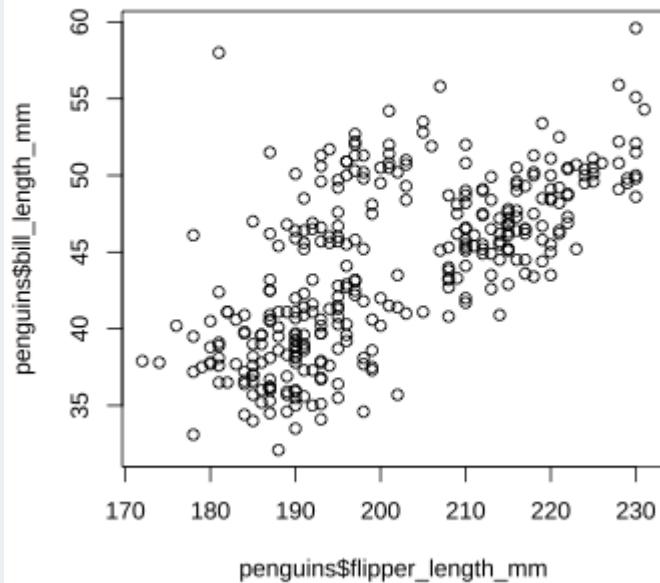


```
boxplot(penguins$bill_length_mm ~  
        penguins$sex,  
        horizontal = TRUE,  
        xlab = "Length (mm)", ylab = "Sex",  
        main = "Penguin bills by sex")
```

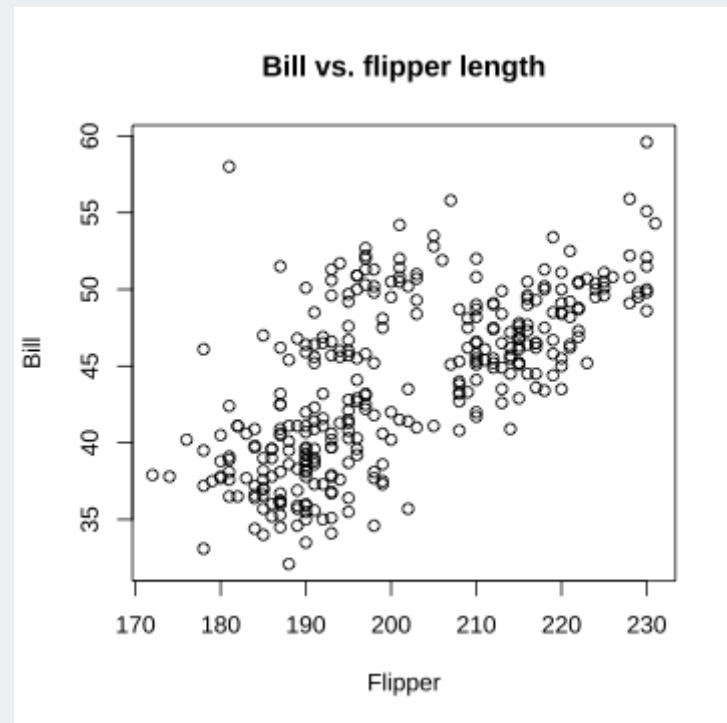


# Basic plots of numeric data: Scatterplot

```
plot(penguins$flipper_length_mm,  
     penguins$bill_length_mm)
```



```
plot(penguins$flipper_length_mm,  
     penguins$bill_length_mm,  
     xlab = "Flipper", ylab = "Bill",  
     main = "Bill vs. flipper length")
```



# Summary stats of numeric data (1/3)

- Standard R `summary` command

```
summary(penguins$flipper_length_mm)
```

```
##      Min. 1st Qu. Median      Mean 3rd Qu.      Max.
##    172.0    190.0   197.0    200.9   213.0    231.0
```

- Mean and standard deviation

```
mean(penguins$flipper_length_mm)
```

```
## [1] 200.9152
```

```
sd(penguins$flipper_length_mm)
```

```
## [1] 14.06171
```

# Summary stats of numeric data (2/3)

- Min, max, & median

```
min(penguins$flipper_length_mm)
```

```
## [1] 172
```

```
median(penguins$flipper_length_mm)
```

```
## [1] 197
```

```
max(penguins$flipper_length_mm)
```

```
## [1] 231
```

- Quantiles

```
quantile(penguins$flipper_length_mm, prob=c(0, .25, .5, .75, 1))
```

```
##    0%   25%   50%   75% 100%
## 172   190   197   213   231
```

# Summary stats of numeric data (3/3)

- Find the mean bill length

```
mean(penguins$bill_length_mm)
```

```
## [1] NA
```

Why did we get *NA* for the mean?

Since there are missing values (*NA*), we need to tell R to remove them from the data when calculating the mean.

```
mean(penguins$bill_length_mm,  
      na.rm = TRUE)
```

```
## [1] 44.00387
```

```
summary(penguins$bill_length_mm)
```

```
##    Min. 1st Qu. Median     Mean 3rd Qu. Max. NA's  
## 32.10 39.45 44.70 44.00 48.52 59.60 6
```

# Practice 2

Create a new Rmd for Practice 2 or continue in your current Rmd.

1. Find the median bill length. Is the median bill length similar to the mean?
2. What is the distance between the smallest and largest bill *depths*?
3. What does the `range()` command do? Try it out on the bill depths.
4. Make a scatterplot with bill length on the x-axis and bill depth on the y-axis. What is the relationship between bill length and depth?
5. Knit your Rmd file.
6. If you have time:
  - install the package `skimr`
  - load the package
  - run the command `skim(penguins)`
  - what does the `skim` command do?

# Working with data, we will use the pipe %>%

The pipe operator %>% is part of the tidyverse, and strings together commands to be performed sequentially

```
penguins %>% head(n=3)      # prounounce %>% as "then"
```

```
## # A tibble: 3 x 9
##   id species island bill_length_mm bill_depth_mm flipper_length... body_mass_
##   <dbl> <chr>   <chr>        <dbl>        <dbl>           <dbl>        <dbl>
## 1 1689 Adelie Torge...       39.1       18.7          181       375
## 2 4274 Adelie Torge...       NA         17.4          186       380
## 3 4539 Adelie Torge...       40.3       18            195       325
## # ... with 2 more variables: sex <chr>, year <dbl>
```

- Always *first list the tibble* that the commands are being applied to
- Can use **multiple pipes** to run multiple commands in sequence
  - What does the following code do?

```
penguins %>% head(n=2) %>% summary()
```

# Quick tips on summarizing data

categorical data

numerical data



janitor, dplyr

# Numerical data summaries: \$ vs summarize()

We saw how to summarize a vector pulled with \$, but there are easier ways to summarize multiple columns at once.

```
mean(penguins$body_mass_g)
```

```
## [1] 4201.754
```

```
median(penguins$body_mass_g)
```

```
## [1] 4050
```

```
penguins %>%
  summarize(mean(body_mass_g),
           median(body_mass_g))
```

```
## # A tibble: 1 x 2
##   `mean(body_mass_g)` `median(body_mass_g)`
##             <dbl>          <dbl>
## 1              4202.        4050
```

# summarize() with NA

- Don't forget `na.rm = TRUE` if you need it.
- You can also name these columns.

```
penguins %>%  
  summarize(mean_mass = mean(body_mass_g),  
            mean_len = mean(bill_length_mm, na.rm = TRUE))
```

```
## # A tibble: 1 x 2  
##   mean_mass  mean_len  
##       <dbl>     <dbl>  
## 1     4202.     44.0
```

# By group summarize() (1/2)

- We can summarize data as a whole, or in groups with `group_by()`
- `group_by()` is very powerful, see [data wrangling cheatsheet](#)

```
# summary of all data as a whole
penguins %>%
  summarize(mass_mean = mean(body_mass_g),
            mass_sd = sd(body_mass_g),
            mass_cv = sd(body_mass_g)/mean(body_mass_g))
```

```
## # A tibble: 1 x 3
##   mass_mean mass_sd mass_cv
##       <dbl>     <dbl>     <dbl>
## 1     4202.     802.     0.191
```

# By group summarize() (2/2)

- We can summarize data as a whole, or in groups with `group_by()`
- `group_by()` is very powerful, see [data wrangling cheatsheet](#)

```
# summary by group variable
penguins %>%
  group_by(species) %>%
  summarize(n_per_group = n(),
            mass_mean = mean(body_mass_g),
            mass_sd = sd(body_mass_g),
            mass_cv = sd(body_mass_g)/mean(body_mass_g))
```

```
## # A tibble: 3 x 5
##   species  n_per_group mass_mean mass_sd mass_cv
##   <chr>        <int>     <dbl>    <dbl>    <dbl>
## 1 Adelie      151     3701.    459.    0.124
## 2 Chinstrap    68      3733.    384.    0.103
## 3 Gentoo      123     5076.    504.    0.0993
```

# Advanced summarize(across()) (1/3)

- Can also use `across()` to summarize multiple variables ([more examples](#))

```
penguins %>%  
  summarize(across(c(body_mass_g, bill_depth_mm), mean))
```

```
## # A tibble: 1 x 2  
##   body_mass_g bill_depth_mm  
##       <dbl>        <dbl>  
## 1     4202.      17.2
```

```
penguins %>%  
  summarize(across(where(is.numeric), mean, na.rm=TRUE))
```

```
## # A tibble: 1 x 6  
##   id bill_length_mm bill_depth_mm flipper_length_mm body_mass_g year  
##   <dbl>        <dbl>        <dbl>        <dbl>        <dbl> <dbl>  
## 1 3031.        44.0        17.2        201.      4202.  2008.
```

# Advanced summarize(across()) (2/3)

- Can also use `across()` to summarize multiple variables and functions ([more examples](#))

```
penguins %>%
  summarize(across(c(body_mass_g, bill_depth_mm),
                  c(m = mean, sd = sd)))
```

```
## # A tibble: 1 x 4
##   body_mass_g_m body_mass_g_sd bill_depth_mm_m bill_depth_mm_sd
##       <dbl>          <dbl>          <dbl>          <dbl>
## 1     4202.        802.         17.2          1.97
```

# Advanced summarize(across()) (3/3)

- Can also use `across()` to summarize based on true/false conditions (more examples)

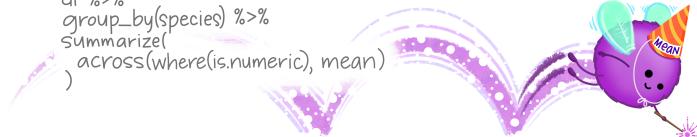
```
penguins %>%  
  summarize(  
    across(where(is.character),  
           n_distinct))
```

```
## # A tibble: 1 x 3  
##   species island sex  
##   <int> <int> <int>  
## 1     3     3     3
```

**dplyr::across()** use within `mutate()` or `summarize()` to apply function(s) to a selection of columns!

**EXAMPLE:**

```
df %>%  
  group_by(species) %>%  
  summarize(  
    across(where(is.numeric), mean))
```



| species | mass_g | age_yr | range_sqmi |
|---------|--------|--------|------------|
| pika    | 163    | 2.4    | 0.46       |
| marmot  | 1509   | 3.0    | 0.87       |
| marmot  | 2417   | 5.6    | 0.62       |

@allison\_horst

Allison Horst

# Frequency tables: simple count()

```
penguins %>% count(island)
```

```
## # A tibble: 3 x 2
##   island      n
##   <chr>     <int>
## 1 Biscoe     167
## 2 Dream      124
## 3 Torgersen  51
```

```
penguins %>% count(species, island)
```

```
## # A tibble: 5 x 3
##   species    island      n
##   <chr>      <chr>     <int>
## 1 Adelie     Biscoe     44
## 2 Adelie     Dream      56
## 3 Adelie     Torgersen  51
## 4 Chinstrap  Dream      68
## 5 Gentoo    Biscoe     123
```

# Fancier frequency tables: janitor package's tabyl function

```
# default table  
penguins %>% tabyl(species)
```

```
##   species     n    percent  
##   Adelie 151 0.4415205  
##   Chinstrap 68 0.1988304  
##   Gentoo 123 0.3596491
```

```
# output can be treated as tibble  
penguins%>%tabyl(species)%>%select(-n)
```

```
##   species    percent  
##   Adelie 0.4415205  
##   Chinstrap 0.1988304  
##   Gentoo 0.3596491
```

adorn\_ your table!

```
penguins %>%  
  tabyl(species) %>%  
  adorn_totals("row") %>%  
  adorn_pct_formatting(digits=2)
```

```
##   species     n    percent  
##   Adelie 151 44.15%  
##   Chinstrap 68 19.88%  
##   Gentoo 123 35.96%  
##   Total 342 100.00%
```

# 2x2 tabyls

```
# default 2x2 table  
penguins %>%  
  tabyl(species, sex)
```

```
##      species female male NA_  
##      Adelie     73    73    5  
##  Chinstrap     34    34    0  
##   Gentoo      58    61    4
```

What adornments does the tabyl to right have?

```
penguins %>% tabyl(species, sex) %>%  
  adorn_percentages(denominator = "col") %>%  
  adorn_totals("row") %>%  
  adorn_pct_formatting(digits = 1) %>%  
  adorn_ns()
```

|    | species   | female       | male         |        |
|----|-----------|--------------|--------------|--------|
| ## | Adelie    | 44.2% (73)   | 43.5% (73)   | 55.6%  |
| ## | Chinstrap | 20.6% (34)   | 20.2% (34)   | 0.0%   |
| ## | Gentoo    | 35.2% (58)   | 36.3% (61)   | 44.4%  |
| ## | Total     | 100.0% (165) | 100.0% (168) | 100.0% |

- Base R has a **table** function, but it is clunkier and the output is not a data frame.
- See the [tabyl vignette](#) for more information, adorn options, & 3-way **tabyls**

# 3 way tabyls are possible

```
penguins %>% tabyl(species, island, sex)
```

```
## $female
##   species Biscoe Dream Torgersen
##   Adelie     22    27      24
##   Chinstrap    0    34      0
##   Gentoo     58     0      0
##
## $male
##   species Biscoe Dream Torgersen
##   Adelie     22    28      23
##   Chinstrap    0    34      0
##   Gentoo     61     0      0
##
## $NA_
##   species Biscoe Dream Torgersen
##   Adelie     0     1      4
##   Chinstrap    0     0      0
##   Gentoo     4     0      0
```

# Practice 3

1. Continue adding code chunks to your Rmd (or, start a new one! But remember to load the libraries and data at the top.)
2. How many different years are in the data? (Hint: use `tabyl()` or `n_distinct()`)
3. Count the number of penguins measured each year.
4. Calculate the median body mass by each species and sex subgroup. Use `summarize()` and `group_by()` to do this.
5. Create a 2x2 table of number of penguins measured in each year by each island.