

Data Wrangling in R with the Tidyverse (Part 2)

Jessica Minnier, PhD & Meike Niederhausen, PhD

OCTRI Biostatistics, Epidemiology, Research & Design (BERD) Workshop

2019/04/18 (Part 1) & 2019/04/25 (Part 2)

 slides: bit.ly/berd_tidy2

 pdf: bit.ly/berd_tidy2_pdf

Load files for today's workshop

- Open the slides of this workshop: bit.ly/berd_tidy2
- If you haven't already,
 - Open the [pre-workshop homework](#)
 - Follow steps 1-5
 - Download zip folder
 - Open
`berd_tidyverse_project.Rproj`
- Open a new R script and run the commands to the right

```
# install.packages("tidyverse","janitor","glue")
library(tidyverse)
library(lubridate)
library(janitor)
library(glue)
demo_data <- read_csv("data/yrbss_demo.csv")
qn_data <- read_csv("data/yrbss_qn.csv")
```



Allison Horst

Learning objectives

Previously, in Part 1:

- What is data wrangling?
- A few good practices in R/RStudio
- What is tidy data?
- What is tidyverse?
- Manipulate data

Part 2:

- Summarizing data
- Combine (join) data sets
- Reshaping data: wide vs. long formats
- Data cleaning:
 - Missing data
 - Strings/character vectors
 - Dates
 - Factors
 - Messy names

More Data Wrangling



Alison Horst

Review Part 1: manipulating data

Columns (part 1 slides)

- `select()` to subset columns
- `rename()` to rename columns
- `mutate()` to add new columns or change values within existing columns
 - `separate()` and `unite()` are shortcuts for specific `mutate` type operations

Rows (part 1 slides)

- `filter()` to subset rows
 - `na.omit()` and `distinct()` are shortcuts for specific `filter` type operations
- `arrange()` to order the data

Changing *all* columns at once (part 1 slides)

`mutate_all()`, `rename_all()`: applies a function to *all* columns

```
# mutate_all changes the data in all columns
demo_data %>% mutate_all(as.character) %>% head(3)
```

```
# A tibble: 3 x 8
  record age      sex   grade race4    race7   bmi stweight
  <chr>  <chr>    <chr> <chr> <chr>    <chr>   <chr> <chr>
1 931897 15 years old Female 10th  White  White  17.179 54.43
2 333862 17 years old Female 12th  White  White  20.24... 57.15
3 36253 18 years old o... Male   11th  Hispanic/... Hispanic/... <NA>   <NA>
```

```
# rename_all changes all column names
demo_data %>% rename_all(toupper) %>% head(3)
```

```
# A tibble: 3 x 8
  RECORD AGE      SEX   GRADE RACE4    RACE7   BMI STWEIGHT
  <dbl> <chr>    <chr> <chr> <chr>    <chr>   <dbl> <dbl>
1 931897 15 years old Female 10th  White  White  17.2   54.4
2 333862 17 years old Female 12th  White  White  20.2   57.2
3 36253 18 years old o... Male   11th  Hispanic/L... Hispanic/... NA   NA
```

Changing some columns at once (part 1 slides)

- `mutate_at()`, `rename_at()`: uses `vars()` to select specific variables to apply a function to

```
# mutate_at changes the data in specified columns
demo_data %>% mutate_at(vars(contains("race")), sex), as.factor) %>% head(3)
```

```
# A tibble: 3 x 8
  record age      sex   grade race4    race7      bmi stweight
  <dbl> <chr>    <fct> <chr> <fct>    <fct>    <dbl>   <dbl>
1 931897 15 years old Female 10th  White    White     17.2    54.4
2 333862 17 years old Female 12th  White    White     20.2    57.2
3 36253 18 years old o... Male   11th  Hispanic/L... Hispanic/... NA     NA
```

```
# rename_at changes specified column names
demo_data %>% rename_at(vars(record:grade), toupper) %>% head(3)
```

```
# A tibble: 3 x 8
  RECORD AGE      SEX   GRADE race4    race7      bmi stweight
  <dbl> <chr>    <chr> <chr> <chr>    <chr>    <dbl>   <dbl>
1 931897 15 years old Female 10th  White    White     17.2    54.4
2 333862 17 years old Female 12th  White    White     20.2    57.2
3 36253 18 years old o... Male   11th  Hispanic/L... Hispanic/... NA     NA
```

Changing some columns at once (part 1 slides)

- `mutate_if()`, `rename_if()`, `select_if()`: uses a function that returns TRUE/FALSE to select columns and applies function on the TRUE columns

```
demo_data %>% mutate_if(is.numeric, round, digits = 0) %>% head(3)
```

```
# A tibble: 3 x 8
  record age      sex   grade race4    race7      bmi stweight
  <dbl> <chr>    <chr> <chr> <chr>    <chr>    <dbl>    <dbl>
1 931897 15 years old Female 10th  White   White     17      54
2 333862 17 years old Female 12th  White   White     20      57
3 36253 18 years old o... Male   11th  Hispanic/L... Hispanic/... NA      NA
```

```
demo_data %>% rename_if(is.character, str_sub, start = 1, end = 2) %>% head(3)
```

```
# A tibble: 3 x 8
  record ag      se   gr   ra      ra      bmi stweight
  <dbl> <chr>  <chr> <chr> <chr>  <chr>  <dbl>    <dbl>
1 931897 15 years Female 10th  White   White     17.2    54.4
2 333862 17 years Female 12th  White   White     20.2    57.2
3 36253 18 years o... Male   11th  Hispanic/L... Hispanic/... NA      NA
```

Add one or more rows: add_row()

```
demo_data %>% add_row(record=100, age=NA, sex="Female", grade="9th") %>%  
  arrange(record) %>% head(3)
```

```
# A tibble: 3 x 8  
record age   sex   grade race4      race7      bmi stweight  
  <dbl> <chr> <chr> <chr> <chr>      <chr>      <dbl>    <dbl>  
1     100 <NA> Female 9th   <NA>       <NA>       NA      NA  
2   30592 <NA> <NA>   <NA>   <NA>       <NA>       NA      NA  
3   30593 <NA> <NA>   9th   Hispanic/Latino Hispanic/Latino NA      NA
```

```
demo_data %>% add_row(record=100:102, bmi=c(25,30,18)) %>%  
  arrange(record) %>% head(3)
```

```
# A tibble: 3 x 8  
record age   sex   grade race4 race7   bmi stweight  
  <dbl> <chr> <chr> <chr> <chr> <dbl>    <dbl>  
1     100 <NA> <NA>   <NA>   <NA>   <NA>    25      NA  
2     101 <NA> <NA>   <NA>   <NA>   <NA>    30      NA  
3     102 <NA> <NA>   <NA>   <NA>   <NA>    18      NA
```

Add one or more columns: add_column()

```
demo_data %>% add_column(study_date = "2019-04-10", .after="record") %>%  
  head(3)
```

```
# A tibble: 3 x 9  
  record study_date age       sex     grade race4    race7     bmi stweight  
  <dbl> <chr>      <chr>    <chr>   <chr>  <chr>    <dbl>    <dbl>  
1 931897 2019-04-10 15 years ... Female 10th    White    White  17.2   54.4  
2 333862 2019-04-10 17 years ... Female 12th    White    White  20.2   57.2  
3 36253  2019-04-10 18 years ... Male   11th   Hispani... Hispan... NA     NA
```

```
demo_data %>% add_column(id = 1:nrow(demo_data), .before="record") %>%  
  head(3)
```

```
# A tibble: 3 x 9  
  id record study_date age       sex     grade race4    race7     bmi stweight  
  <int> <dbl> <chr>      <chr>   <chr>  <chr>    <dbl>    <dbl>  
1 1 931897 2019-04-10 15 years ... Female 10th    White    White  17.2   54.4  
2 2 333862 2019-04-10 17 years ... Female 12th    White    White  20.2   57.2  
3 3 36253  2019-04-10 18 years ... Male   11th   Hispani... Hispan... NA     NA
```

Quick tips on summarizing data

categorical data

numerical data



janitor, dplyr

Frequency tables: janitor package's tabyl function

```
# default table  
demo_data %>% tabyl(grade)
```

grade	n	percent	valid_percent
10th	4907	0.24535	0.2504338
11th	4891	0.24455	0.2496172
12th	4577	0.22885	0.2335919
9th	5219	0.26095	0.2663570
<NA>	406	0.02030	NA

```
# output can be treated as tibble  
demo_data %>% tabyl(grade) %>% select(-n)
```

grade	percent	valid_percent
10th	0.24535	0.2504338
11th	0.24455	0.2496172
12th	0.22885	0.2335919
9th	0.26095	0.2663570
<NA>	0.02030	NA

adorn_ your table!

```
demo_data %>%  
  tabyl(grade) %>%  
  adorn_totals("row") %>%  
  adorn_pct_formatting(digits=2)
```

grade	n	percent	valid_percent
10th	4907	24.54%	25.04%
11th	4891	24.45%	24.96%
12th	4577	22.88%	23.36%
9th	5219	26.10%	26.64%
<NA>	406	2.03%	-
Total	20000	100.00%	100.00%

2x2 tabyls

```
# default 2x2 table  
demo_data %>% tabyl(grade, sex)
```

grade	Female	Male	NA_
10th	2332	2539	36
11th	2365	2496	30
12th	2277	2263	37
9th	2492	2684	43
<NA>	126	195	85

What adornments does the tabyl to right have?

```
demo_data %>% tabyl(grade, sex) %>%  
  adorn_percentages(denominator = "col") %>%  
  adorn_totals("row") %>%  
  adorn_pct_formatting(digits = 1) %>%  
  adorn_ns()
```

grade	Female	Male	NA_
10th	24.3% (2332)	24.9% (2539)	15.6% (36)
11th	24.7% (2365)	24.5% (2496)	13.0% (30)
12th	23.7% (2277)	22.2% (2263)	16.0% (37)
9th	26.0% (2492)	26.4% (2684)	18.6% (43)
<NA>	1.3% (126)	1.9% (195)	36.8% (85)
Total	100.0% (9592)	100.0% (10177)	100.0% (231)

- Notice **grade** is not sorted in a pleasing way. We will learn how to deal with this when we discuss **factors** as a data type in R.
- Base R has a **table** function, but it is clunkier and the output is not a data frame.
- See the [tabyl vignette](#) for more information, adorn options, & 3-way **tabyls**

Numerical data summaries: summarize()

- We can summarize data as a whole, or in groups with `group_by()`
- `group_by()` is very powerful, see [data wrangling cheatsheet](#)
- Can also use `summarize_at()`, `summarize_if()`, `summarize_all()`

```
# summary of all data as a whole
demo_data %>%
  summarize(bmi_mean = mean(bmi,na.rm=TRUE),
            bmi_sd = sd(bmi,na.rm=TRUE))
```

```
# A tibble: 1 x 2
  bmi_mean bmi_sd
  <dbl>    <dbl>
1     23.5     4.99
```

What does `na.rm=TRUE` do and what happens if we leave it out?

```
# summary by group variable
demo_data %>%
  group_by(grade) %>%
  summarize(n_per_group = n(),
            bmi_mean = mean(bmi,na.rm=TRUE),
            bmi_sd = sd(bmi,na.rm=TRUE))
```

```
# A tibble: 5 x 4
  grade n_per_group bmi_mean bmi_sd
  <chr>      <int>    <dbl>    <dbl>
1 <NA>          406     23.5     6.45
2 10th         4907     23.2     4.76
3 11th         4891     23.8     4.89
4 12th         4577     24.2     5.20
5 9th          5219     22.8     4.92
```

Combining data sets

COMBINE CASES

The diagram illustrates the concept of "COMBINE CASES". It shows two data frames, **X** and **y**, being combined. The plus sign (+) between them indicates the operation. Data frame **X** has columns A, B, and C, and rows a, b, and c. Data frame **y** has columns A, B, and C, and rows C, d, v, and w.

A	B	C
a	t	1
b	u	2
c	v	3

X

+

A	B	C
C	v	3
d	w	4

y

COMBINE VARIABLES

The diagram illustrates the concept of "COMBINE VARIABLES". It shows two data frames, **x** and **y**, being combined. The plus sign (+) between them indicates the operation. Data frame **x** has columns A, B, and C, and rows a, b, and c. Data frame **y** has columns A, B, and D, and rows a, b, and d. The resulting data frame has columns A, B, C, A, B, and D, and rows a, b, and c. The values from **x** and **y** are placed side-by-side in the new columns.

A	B	C
a	t	1
b	u	2
c	v	3

x

+

A	B	D
a	t	3
b	u	2
d	w	1

y

=

A	B	C	A	B	D
a	t	1	a	t	3
b	u	2	b	u	2
c	v	3	d	w	1

be careful!!!

dplyr data transformation cheatsheet

Rows (cases): paste data below each other

`bind_rows()` combines rows from different data sets
& accounts for different column names

data1

```
# A tibble: 2 x 4
  id name height age
  <int> <chr>   <dbl> <dbl>
1 1 Nina      2     4
2 2 Yi        1     2
```

data2

```
# A tibble: 3 x 4
  id name height years
  <int> <chr>   <dbl> <dbl>
1 7 Bo       2     3
2 8 Al       1.7   1
3 9 Juan     1.8   2
```

`bind_rows(data1,data2, .id = "group")`

```
# A tibble: 5 x 6
  group id name height age years
  <chr> <int> <chr>   <dbl> <dbl> <dbl>
1 1     1 Nina      2     4     NA
2 1     2 Yi        1     2     NA
3 2     7 Bo         2     NA     3
4 2     8 Al         1.7   NA     1
5 2     9 Juan       1.8   NA     2
```

DF	A	B	C
x	a	t	1
x	b	u	2
x	c	v	3
z	c	v	3
z	d	w	4

`bind_rows(..., .id = NULL)`

Returns tables one on top of the other as a single table. Set `.id` to a column name to add a column of the original table names (as pictured)

dplyr data transformation cheatsheet

Columns (variables): *DO NOT USE bind_cols()!!*

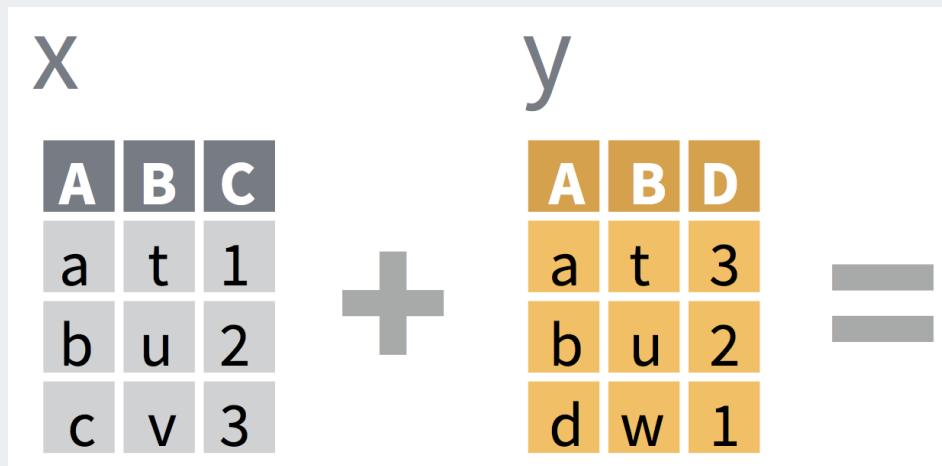
- `bind_cols()` blindly pastes columns next to each other without preserving order of variables that they have in common
 - Use `join` to preserve ordering - see next slides

```
# datasets must have same number of rows to use bind_cols()
demo_sub <- demo_data %>% slice(1:20) # first 20 rows of demo_data
qn_sub <- qn_data %>% slice(1:20)      # first 20 rows of qn_data
bind_cols(demo_sub, qn_sub)             # blindly bind columns; 2nd record column got renamed
```

```
# A tibble: 20 x 13
  record age sex grade race4 race7 bmi stweight record1 q8   q12
  <dbl> <chr> <chr> <chr> <chr> <dbl>   <dbl>   <dbl> <chr> <chr>
1 9.32e5 15 y... Fema... 10th White White  17.2    54.4  922375 Neve...
2 3.34e5 17 y... Fema... 12th White White  20.2    57.2  36718  Neve...
3 3.63e4 18 y... Male   11th Hisp... Hisp... NA       NA    187667 Did ...
4 1.10e6 15 y... Male   10th Blac... Blac... 28.0    85.7  109951 Did ...
5 1.30e6 14 y... Male   9th All ... Mult... 24.5    66.7  1109733 Neve...
6 2.62e5 17 y... Male   9th All ... <NA>   NA       NA    761127 Most...
7 9.27e5 16 y... Male   11th All ... Asian  20.5    70.3  930811 Neve...
8 1.31e6 17 y... Male   12th White White  19.3    59.0  401921 Rare...
9 5.06e5 18 y... Male   12th Hisp... Hisp... 33.1    123.   42244 Rare... <NA>
```

joining your data sets

- **Join** uses overlapping or selected columns to combine two or more data sets.
- Also called "merging" or "mutating join".
- Function names are based off of SQL operations for databases.



Use a "**Mutating Join**" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

A	B	C	D
a	t	1	3
b	u	2	2
c	v	3	NA

left_join(x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...)
Join matching values from y to x.

A	B	C	D
a	t	1	3
b	u	2	2
d	w	NA	1

right_join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...)
Join matching values from x to y.

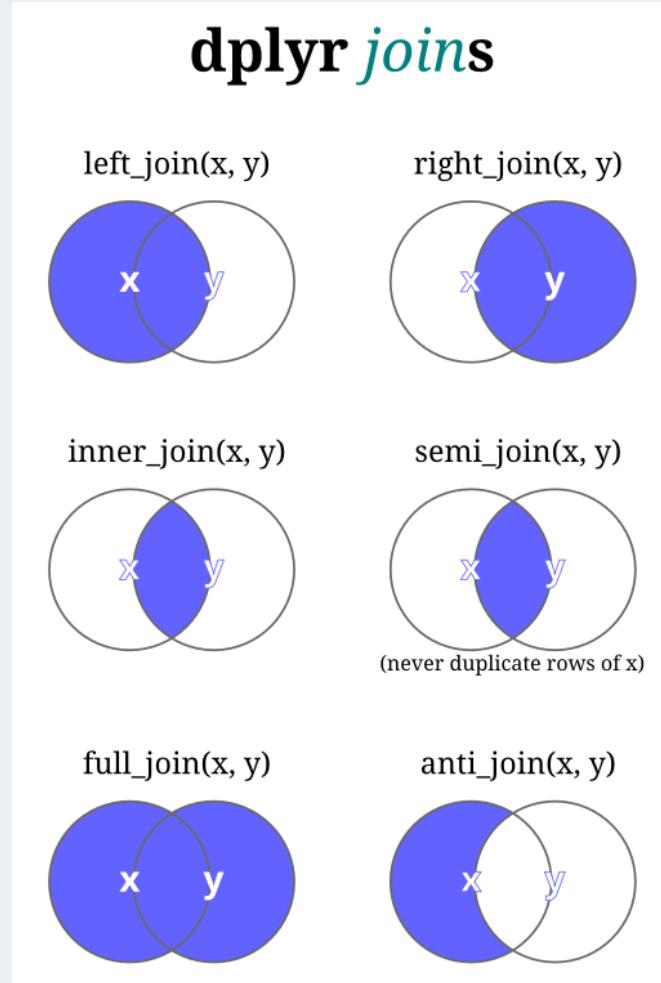
A	B	C	D
a	t	1	3
b	u	2	2

inner_join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...)
Join data. Retain only rows with matches.

A	B	C	D
a	t	1	3
b	u	2	2
c	v	3	NA
d	w	NA	1

full_join(x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...)
Join data. Retain all values, all rows.

join options visually



Hiroaki Yutani

Most commonly used: left_join()

- `left_join(x, y)` includes all observations in `x`, regardless of whether they match ones in `y` or not.
- It includes all columns in `y`, but only rows that match `x`'s observations.

```
df1 <- tibble(a = c(1, 2), b = 2:1)
df2 <- tibble(a = c(1, 3), c = 10:11)
df1
df2
```

```
# A tibble: 2 x 2
  a     b
  <dbl> <int>
1 1     2
2 2     1
# A tibble: 2 x 2
  a     c
  <dbl> <int>
1 1    10
2 3    11
```

```
left_join(df1, df2)
```

```
# A tibble: 2 x 3
  a     b     c
  <dbl> <int> <int>
1 1     1     2     10
2 2     2     1     NA
```

- Which common column(s) were used to merge the datasets?
- What if we want to specify which columns to join by when merging?
see next slide...

Which columns will be used to join?

- If no columns are specified to join by, then *all* overlapping (intersecting) column names will be used
- Often we want to specify which columns to use,
 - and also how to rename duplicated columns that were not merged

A	B.x	C	B.y	D
a	t	1	t	3
b	u	2	u	2
c	v	3	NA	NA

Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.
`left_join(x, y, by = "A")`

A.x	B.x	C	A.y	B.y
a	t	1	d	w
b	u	2	b	u
c	v	3	a	t

Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.
`left_join(x, y, by = c("C" = "D"))`

A1	B1	C	A2	B2
a	t	1	d	w
b	u	2	b	u
c	v	3	a	t

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.
`left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))`

dplyr data transformation cheatsheet

Check for overlapping column names

Goal: merge the demographics (`demo_data`) and questionnaire (`qn_data`) together.

What column names do these datasets have in common?

```
colnames(demo_data)
```

```
[1] "record"     "age"        "sex"        "grade"      "race4"      "race7"  
[7] "bmi"        "stweight"
```

```
colnames(qn_data)
```

```
[1] "record"    "q8"       "q12"      "q31"      "qn24"
```

```
intersect(colnames(demo_data), colnames(qn_data))
```

```
[1] "record"
```

Merge demo_data and qn_data together

Let's do a full join so that we keep all data from both datasets

```
merged_data <-  
  full_join(demo_data, qn_data,  
            by = "record")  
  
# Check dimensions of original and new data
```

```
dim(demo_data); dim(qn_data); dim(merged_da
```

```
[1] 20000      8
```

```
[1] 10000      5
```

```
[1] 20000     12
```

```
merged_data
```

```
# A tibble: 20,000 x 12  
  record age   sex   grade race4 race7   bmi stweight q8    q12    q31  
  <dbl> <chr> <chr> <chr> <chr> <dbl>    <dbl> <chr> <chr> <chr>  
1 9.32e5 15 y... Fema... 10th  White White  17.2    54.4  Neve... <NA> Yes  
2 3.34e5 17 y... Fema... 12th  White White  20.2    57.2  <NA>  <NA> <NA>  
3 3.63e4 18 y... Male   11th  Hisp... Hisp... NA       NA    Neve... <NA> <NA>  
4 1.10e6 15 y... Male   10th  Blac... Blac... 28.0    85.7  Neve... <NA> Yes  
5 1.30e6 14 y... Male   9th   All   ... Mult... 24.5    66.7  <NA>  <NA> <NA>
```

Learn more about joining data

- Two-table verbs vignette for `dplyr` package
- Jenny Bryan's STAT545 `dplyr` cheatsheet for join
- R for Data Science's "Relational data" chapter (great diagrams)

Practice

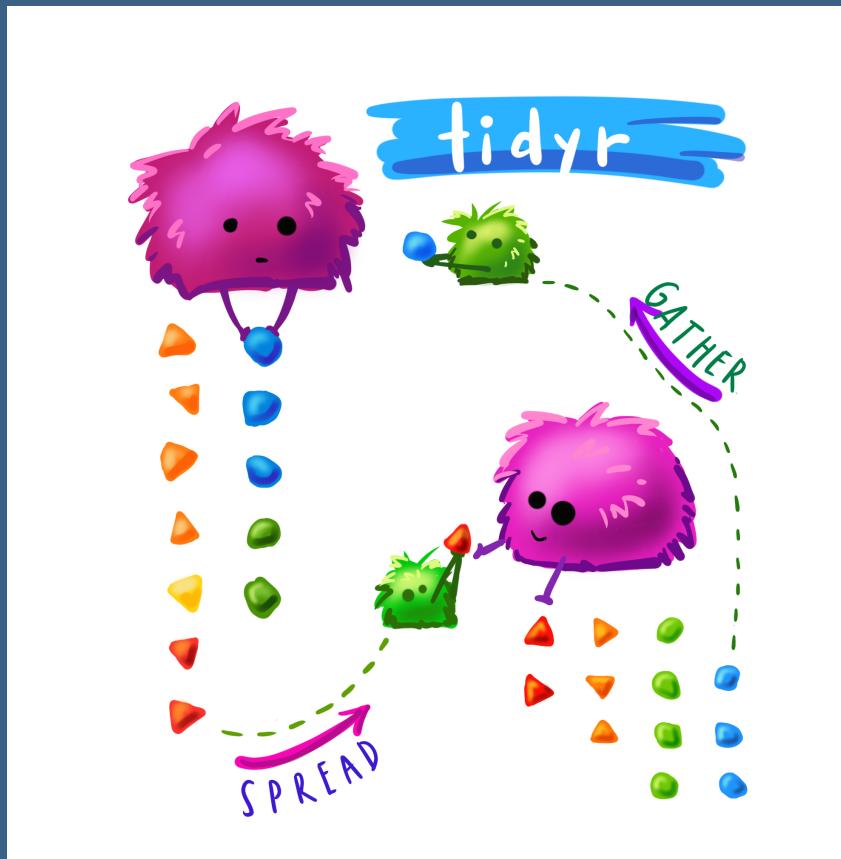
1. Add a column of 1's to `qn_data` called `qn_yes` and save the resulting data as `qn_data2`.
2. Join `demo_data` and `qn_data2` by column `record`. Keep all rows from `demo_data` and only rows from `qn_data2` that match records in `demo_data`. Call the resulting data `all_data`.
3. Create a `tabyl()` of `qn_yes` for the data `all_data`.
4. Create a 2x2 table of `qn_yes` vs `grade`.

Note about the data:

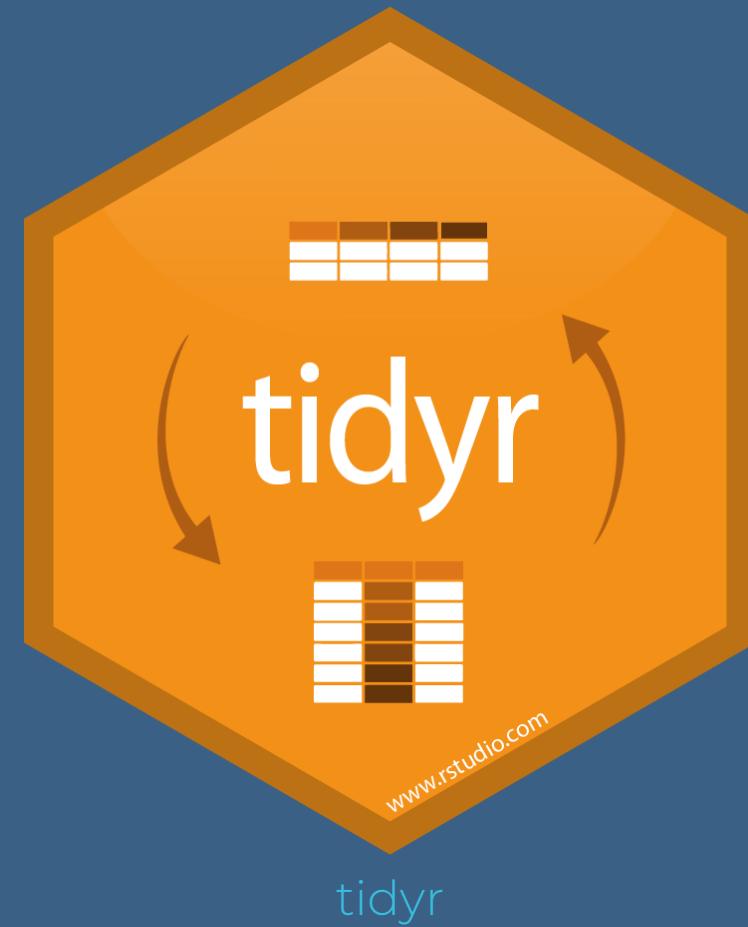
- q8 = How often wear bicycle helmet
- q12 = Texted while driving
- q31 = Ever smoked
- qn24 = Bullied past 12 months

Reshaping data

wide vs. long



Allison Horst



Wide vs. long data

- **Wide** data has one row per subject, with multiple columns for their repeated measurements
- **Long** data has multiple rows per subject, with one column for the measurement variable and another indicating from when/where the repeated measures are from

wide

id	SBP_visit1	SBP_visit2	SBP_visit3
a	130	110	112
b	120	116	122
c	130	136	138
d	119	106	118

long

id	visit	SBP
a	1	130
b	1	120
c	1	130
d	1	119
a	2	110
b	2	116
c	2	136
d	2	106
a	3	112
b	3	122
c	3	138
d	3	118

Example wide dataset

Copy and paste the code below into R to create this example dataset

```
BP_wide <- tibble(id = letters[1:4],  
                   sex = c("F", "M", "M", "F"),  
                   SBP_v1 = c(130, 120, 130, 119),  
                   SBP_v2 = c(110, 116, 136, 106),  
                   SBP_v3 = c(112, 122, 138, 118))  
  
BP_wide
```

```
# A tibble: 4 x 5  
  id    sex    SBP_v1  SBP_v2  SBP_v3  
  <chr> <chr>  <dbl>   <dbl>   <dbl>  
1 a      F        130     110     112  
2 b      M        120     116     122  
3 c      M        130     136     138  
4 d      F        119     106     118
```

- What do you think the data in the table are measures of?
- How can we tell the data are wide?

Wide to long: gather()

BP_wide

```
# A tibble: 4 x 5
  id   sex   SBP_v1 SBP_v2 SBP_v3
  <chr> <chr>   <dbl>   <dbl>   <dbl>
1 a     F        130     110     112
2 b     M        120     116     122
3 c     M        130     136     138
4 d     F        119     106     118
```

gather columns into rows to make the data long. Need to **specify**:

- **new column names**
 - **key**: stores row names of wide data's gathered columns
 - **value**: stores data values
- **which columns to gather**

```
BP_long <- BP_wide %>%
  gather(key = "visit", value = "SBP",
         SBP_v1:SBP_v3)
```

BP_long

```
# A tibble: 12 x 4
  id   sex   visit   SBP
  <chr> <chr> <chr>   <dbl>
1 a     F      SBP_v1    130
2 b     M      SBP_v1    120
3 c     M      SBP_v1    130
4 d     F      SBP_v1    119
5 a     F      SBP_v2    110
6 b     M      SBP_v2    116
7 c     M      SBP_v2    136
8 d     F      SBP_v2    106
9 a     F      SBP_v3    112
10 b    M      SBP_v3    122
11 c    M      SBP_v3    138
12 d    F      SBP_v3    118
```

Long to wide: spread()

BP_long

```
# A tibble: 12 x 4
  id   sex   visit     SBP
  <chr> <chr> <chr>    <dbl>
1 a     F     SBP_v1    130
2 b     M     SBP_v1    120
3 c     M     SBP_v1    130
4 d     F     SBP_v1    119
5 a     F     SBP_v2    110
6 b     M     SBP_v2    116
7 c     M     SBP_v2    136
8 d     F     SBP_v2    106
9 a     F     SBP_v3    112
10 b    M     SBP_v3    122
11 c    M     SBP_v3    138
12 d    F     SBP_v3    118
```

spread rows into columns to make the data wide. Need to **specify** which columns in the long data to use:

- **key** column: has the variable names
- **value** column: has the data values

```
BP_wide2 <- BP_long %>%
  spread(key = "visit", value = "SBP")
BP_wide2
```

```
# A tibble: 4 x 5
  id   sex   SBP_v1  SBP_v2  SBP_v3
  <chr> <chr>    <dbl>    <dbl>    <dbl>
1 a     F        130      110      112
2 b     M        120      116      122
3 c     M        130      136      138
4 d     F        119      106      118
```

Clean up long data's visit column (key column)

BP_long

```
# A tibble: 12 x 4
  id   sex   visit    SBP
  <chr> <chr> <chr>    <dbl>
1 a     F     SBP_v1    130
2 b     M     SBP_v1    120
3 c     M     SBP_v1    130
4 d     F     SBP_v1    119
5 a     F     SBP_v2    110
6 b     M     SBP_v2    116
7 c     M     SBP_v2    136
8 d     F     SBP_v2    106
9 a     F     SBP_v3    112
10 b    M     SBP_v3    122
11 c    M     SBP_v3    138
12 d    F     SBP_v3    118
```

```
BP_long2 <- BP_long %>%
  mutate(visit =
    str_replace(visit,"SBP_v",""))

BP_long2
```

```
# A tibble: 12 x 4
  id   sex   visit    SBP
  <chr> <chr> <chr>    <dbl>
1 a     F     1         130
2 b     M     1         120
3 c     M     1         130
4 d     F     1         119
5 a     F     2         110
6 b     M     2         116
7 c     M     2         136
8 d     F     2         106
9 a     F     3         112
10 b    M     3         122
11 c    M     3         138
12 d    F     3         118
```

Goal: remove the string `SBP_v` from the `visit` variable's values.

Make cleaned-up long data wide

```
head(BP_long2, 2)
```

```
# A tibble: 2 x 4
  id    sex   visit    SBP
  <chr> <chr> <chr> <dbl>
1 a      F     1       130
2 b      M     1       120
```

```
BP_wide3 <- BP_long2 %>%
  spread(key = "visit", value = "SBP")
BP_wide3
```

```
# A tibble: 4 x 5
  id    sex     `1`     `2`     `3`
  <chr> <chr> <dbl> <dbl> <dbl>
1 a      F       130    110    112
2 b      M       120    116    122
3 c      M       130    136    138
4 d      F       119    106    118
```

Problem: have numbers as column names, since `spread`'s default is to use the levels of the `key` as the new row names.

Solution: have row names start with the `key` column's name `separated` by a character

```
BP_wide4 <- BP_long2 %>%
  spread(key = "visit", value = "SBP",
         sep="_") # specify separating char
BP_wide4
```

```
# A tibble: 4 x 5
  id    sex   visit_1  visit_2  visit_3
  <chr> <chr> <dbl>    <dbl>    <dbl>
1 a      F       130     110     112
2 b      M       120     116     122
3 c      M       130     136     138
4 d      F       119     106     118
```

Practice

Copy and paste the code below into R to create the dataset **DBP_wide**

```
DBP_wide <- tibble(id = letters[1:4],  
                    sex = c("F", "M", "M", "F"),  
                    v1.DBP = c(88, 84, 102, 70),  
                    v2.DBP = c(78, 78, 96, 76),  
                    v3.DBP = c(94, 82, 94, 74),  
                    age=c(23, 56, 41, 38)  
)
```

1. Make **DBP_wide** into a long dataframe based on the repeated DBP columns and save it as **DBP_long**.
2. Clean up the visit column of **DBP_long** so that the values are 1, 2, 3, and save it as **DBP_long**.
3. Make **DBP_long** wide with column names **visit.1**, **visit.2**, **visit.3** for the DBP values, and save it as **DBP_wide2**.
4. Join **DBP_long** with **BP_long2** so that we have one data frame with columns id, sex, visit, SBP, DBP, and age. Save this as **BP_both_long**.

Data cleaning

(messy NAs, names, strings, dates, factors)



Removing missing data: drop_na()

A small data example:

```
mydata <- tibble(id = 7:9,  
                  name = c("Bo", "Al", "Juan"),  
                  height=c(2, NA, 1.8),  
                  years=c(3,1,NA))  
  
mydata
```

```
# A tibble: 3 x 4  
  id   name  height years  
  <int> <chr>  <dbl> <dbl>  
1     7 Bo      2      3  
2     8 Al      NA     1  
3     9 Juan    1.8    NA
```

Remove all rows with **any missing data**

```
mydata %>% drop_na()
```

```
# A tibble: 1 x 4  
  id   name  height years  
  <int> <chr>  <dbl> <dbl>  
1     7 Bo      2      3
```

Remove rows with NA in **selected columns**

```
mydata %>% drop_na(height)
```

```
# A tibble: 2 x 4  
  id   name  height years  
  <int> <chr>  <dbl> <dbl>  
1     7 Bo      2      3  
2     9 Juan    1.8    NA
```

Replace NAs with another value: replace_na()

Use with mutate()

```
mydata
```

```
# A tibble: 3 x 4
  id name  height years
  <int> <chr>  <dbl> <dbl>
1 7 Bo      2        3
2 8 Al      NA       1
3 9 Juan    1.8      NA
```

```
mydata %>%
  mutate(height = replace_na(height, "Unknown"),
        years = replace_na(years, 0))
```

```
# A tibble: 3 x 4
  id name  height years
  <int> <chr>  <chr> <dbl>
1 7 Bo      2      Unknown 3
2 8 Al      Unknown 1
3 9 Juan    1.8      0
```

replace_na() advanced example

Replaces NAs in all columns starting with "q" with the string "No answer"

```
qn_data %>%  
  mutate_at(vars(starts_with("q")),  
           .funs = list(~replace_na(., "No answer")))) %>%  
  tabyl(q8, q31)
```

	q8	No	No answer	Yes
Always wore a helmet	411	58	216	
Did not ride a bicycle	1318	343	1223	
Most of the time wore a helmet	320	31	173	
Never wore a helmet	1429	418	1672	
No answer	267	212	300	
Rarely wore a helmet	481	73	405	
Sometimes wore a helmet	351	53	246	

Convert (i.e. "No answer", 9999, etc) to NA: na_if()

```
all_data %>% tabyl(race4)
```

	race4	n	percent	valid_percent
	All other races	4713	0.23565	0.2443235
Black or African American	4093	0.20465	0.2121825	
	Hispanic/Latino	4670	0.23350	0.2420943
	White	5814	0.29070	0.3013997
	<NA>	710	0.03550	NA

```
all_data %>%  
  mutate(race4 = na_if(race4, "All other races")) %>%  
  tabyl(race4)
```

	race4	n	percent	valid_percent
Black or African American	4093	0.20465	0.2807848	
	Hispanic/Latino	4670	0.23350	0.3203677
	White	5814	0.29070	0.3988475
	<NA>	5423	0.27115	NA

na_if() for all your data

Avoid this by reading in your data correctly:

```
smalldata <- read_csv("data/small_data.csv",
                      na = c("", "9999", "NA")) # specify your own missing values
```

Otherwise na_if() everything:

```
# replace all "" with NA
all_data %>%
  mutate_if(is.character, .funs = na_if(., "")) %>%
```

```
# replace all 9999's with NA
all_data %>%
  mutate_if(is.numeric, .funs = na_if(., 9999)) %>%
```

Working with character strings

- Use the package `stringr` (loaded with `tidyverse`)
- Paste strings or values together with package `glue` (installed, not loaded w/ `tidyverse`)
- advanced tip: learn "regular expressions" (`regex`) for pattern matching (see `cheatsheet`) and matching multiple characters/strings at once

String manipulation with stringr :: CHEAT SHEET

The `stringr` package provides a set of internally consistent tools for working with character strings, i.e. sequences of characters surrounded by quotation marks.



Detect Matches



`str_detect(string, pattern)` Detect the presence of a pattern match in a string.
`str_detect(fruit, "a")`



`str_which(string, pattern)` Find the indexes of strings that contain a pattern match.
`str_which(fruit, "a")`



`str_count(string, pattern)` Count the number of matches in a string.
`str_count(fruit, "a")`



`str_locate(string, pattern)` Locate the positions of pattern matches in a string. Also `str_locate_all`.
`str_locate(fruit, "a")`

Subset Strings



`str_sub(string, start = 1L, end = -1L)` Extract substrings from a character vector.
`str_sub(fruit, 1, 3); str_sub(fruit, -2)`



`str_subset(string, pattern)` Return only the strings that contain a pattern match.
`str_subset(fruit, "b")`



`str_extract(string, pattern)` Return the first pattern match found in each string, as a vector. Also `str_extract_all` to return every pattern match.
`str_extract(fruit, "[aeiou]")`



`str_match(string, pattern)` Return the first pattern match found in each string, as a matrix with a column for each () group in pattern. Also `str_match_all`.
`str_match(sentences, "(a)the ([^]+)")`

Manage Lengths



`str_length(string)` The width of strings (i.e. number of code points, which generally equals the number of characters).
`str_length(fruit)`



`str_pad(string, width, side = c("left", "right", "both"), pad = " ")` Pad strings to constant width.
`str_pad(fruit, 17)`



`str_trunc(string, width, side = c("right", "left", "center"), ellipsis = "...")` Truncate the width of strings, replacing content with ellipsis.
`str_trunc(fruit, 3)`



`str_trim(string, side = c("both", "left", "right"))` Trim whitespace from the start and/or end of a string.
`str_trim(fruit)`

str_detect() find strings

```
mydata <- tibble(name = c("J.M.", "Ella", "Jay"), state = c("New Mexico", "New York", "Oregon"))
```

Filter based on string detection

```
mydata %>% filter(str_detect(name, "J"))
```

```
# A tibble: 2 x 2
  name    state
  <chr>   <chr>
1 J.M.   New Mexico
2 Jay    Oregon
```

Creates a column of TRUE/FALSE if detected

```
mydata %>% mutate(
  new_state = str_detect(state, "New"))
```

```
# A tibble: 3 x 3
  name    state      new_state
  <chr>   <chr>     <lgl>
1 J.M.   New Mexico TRUE
2 Ella   New York   TRUE
3 Jay    Oregon    FALSE
```

str_replace_all(), str_replace()

```
mydata %>% mutate(state_old = str_replace_all(state, "New", "Old"))
```

```
# A tibble: 3 x 3
  name    state      state_old
  <chr>   <chr>     <chr>
1 J.M.  New Mexico Old Mexico
2 Ella  New York   Old York
3 Jay   Oregon    Oregon
```

```
mydata %>% mutate(
  name2 = str_replace(name, "l", "-"),          # first instance
  name3 = str_replace_all(name, "l", "-"),        # all instances
  name4 = str_replace_all(name, fixed("."), "")) # special characters with fixed()
```

```
# A tibble: 3 x 5
  name    state      name2 name3 name4
  <chr>   <chr>     <chr> <chr> <chr>
1 J.M.  New Mexico J.M.  J.M.  JM
2 Ella  New York   E-la  E--a  Ella
3 Jay   Oregon    Jay   Jay   Jay
```

str_sub(): shorten strings

Based on position 1 (start = 1) to length of string (end = -1)

```
mydata %>% mutate(  
  short_name = str_sub(name, start = 1, end = 2),    # specify start to end  
  short_name2 = str_sub(name, end = 2),                 # specify only end  
  short_state = str_sub(state, end = -3)                # negative endices, from end  
)
```

```
# A tibble: 3 x 5  
  name    state      short_name short_name2 short_state  
  <chr>   <chr>       <chr>     <chr>      <chr>  
1 J.M.   New Mexico J.        J.        New Mexi  
2 Ella   New York   El       El        New Yo  
3 Jay    Oregon     Ja       Ja        Oreg
```

Paste strings together with glue()

- `paste()` is the base R way of pasting strings (surprise, it's hard to use)
- `glue()` is most useful when pasting data columns together
- **column names or function operations go inside {}**
- See the [glue vignette](#)

```
all_data %>%  
  mutate(info = glue("Student {record} is {age} with BMI = {round(bmi,1)}")) %>%  
  select(record, info) %>% head(5)
```

```
# A tibble: 5 x 2  
  record info  
  <dbl> <S3: glue>  
1 931897 Student 931897 is 15 years old with BMI = 17.2  
2 333862 Student 333862 is 17 years old with BMI = 20.2  
3 36253 Student 36253 is 18 years old or older with BMI = NA  
4 1095530 Student 1095530 is 15 years old with BMI = 28  
5 1303997 Student 1303997 is 14 years old with BMI = 24.5
```

Glue summary data

- Useful for tables (will cover this more in another session)
- Example, calculate the S.E. of the mean and create a column with "mean (SE)" of bmi:

```
demo_data %>%  
  group_by(sex) %>%  
  summarize(n_sex = n(),  
            bmi_mean = mean(bmi,na.rm=TRUE),  
            bmi_sd = sd(bmi,na.rm=TRUE)) %>%  
  mutate(bmi_mean_se = glue("{round(bmi_mean,1)} ({signif(bmi_sd/sqrt(n_sex),2)})"))
```

```
# A tibble: 3 x 5  
  sex     n_sex  bmi_mean  bmi_sd  bmi_mean_se  
  <chr>    <int>    <dbl>    <dbl>    <S3: glue>  
1 <NA>      231      NaN      NaN      NaN (NaN)  
2 Female    9592     23.3     4.96    23.3 (0.051)  
3 Male     10177     23.7     5.01    23.7 (0.05)
```

Wrangle dates with lubridate

- Convert characters to special "Date" type
- Convert *terrible excel date formats* into workable data
- Easy date magic examples:
 - add and subtract dates
 - convert to minutes/years/etc
 - change timezones
 - add 1 month to a date...
- [lubridate cheat sheet](#)
- `read_csv` and `read_excel` etc automatically import dates correctly



Allison Horst

What kind of date do you have?

PARSE DATE-TIMES (Convert strings or numbers to date-times)

1. Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
2. Use the function below whose name replicates the order. Each accepts a wide variety of input formats.

2017-11-28T14:02:00	ymd_hms() , ymd_hm() , ymd_h() . ymd_hms("2017-11-28T14:02:00")
2017-22-12 10:00:00	ydm_hms() , ydm_hm() , ydm_h() . ydm_hms("2017-22-12 10:00:00")
11/28/2017 1:02:03	mdy_hms() , mdy_hm() , mdy_h() . mdy_hms("11/28/2017 1:02:03")
1 Jan 2017 23:59:59	dmy_hms() , dmy_hm() , dmy_h() . dmy_hms("1 Jan 2017 23:59:59")
20170131	ymd() , ydm() . ymd(20170131)
July 4th, 2000	mdy() , myd() . mdy("July 4th, 2000")
4th of July '99	dmy() , dym() . dmy("4th of July '99")
2001: Q3	yq() Q for quarter. yq("2001: Q3")
2:01	hms::hms() Also lubridate:: hms() , hm() and ms() , which return periods.* hms::hms(sec = 0, min = 1, hours = 2)

```
timedata <-  
  tibble(name = c("Yi", "Bo", "DJ"),  
         dob = c("10/31/1952", "1/12/1984", "2/02/2002"))  
timedata %>%  
  mutate(dob_date = mdy(dob),  
         dob_wrong = dmy(dob)) # wrong order
```

```
# A tibble: 3 x 4  
  name    dob        dob_date    dob_wrong  
  <chr>   <chr>      <date>      <date>  
1 Yi      10/31/1952 1952-10-31 NA  
2 Bo      1/12/1984   1984-01-12 1984-12-01  
3 DJ      2/02/2002   2002-02-02 2002-02-02
```

lubridate cheat sheet

Math with dates

```
timedata %>% mutate(  
  dob = mdy(dob),                                # convert to a date  
  dob_year = year(dob),                            # extract the year  
  time_since_birth = dob %--% today(),            # create an "interval"  
  age = time_since_birth %/% years(1),              # modulus on "years"  
  dobplus = dob + days(10))                         # add 10 days
```

```
# A tibble: 3 x 6  
  name    dob      dob_year time_since_birth          age dobplus  
  <chr>   <date>    <dbl>   <S4: Interval>      <dbl>   <date>  
1 Yi      1952-10-31  1952  1952-10-31 UTC--2019-04-25 UTC     66  1952-11-10  
2 Bo      1984-01-12  1984  1984-01-12 UTC--2019-04-25 UTC     35  1984-01-22  
3 DJ      2002-02-02  2002  2002-02-02 UTC--2019-04-25 UTC     17  2002-02-12
```

Factors - categorical data

- Clean and order factors with **forcats** package
- Will go over this for ggplot2 (visualization), statistical modeling (i.e. for `lm()`), and probably a workshop for creating tables
- See [forcats cheatsheet](#) and [forcats vignette](#)

Factors

R represents categorical data with factors. A **factor** is an integer vector with a **levels** attribute that stores a set of mappings between integers and categorical values. When you view a factor, R displays not the integers, but the values associated with them.

stored	displayed
1	a
3	b
2	c
1	a

integer
vector

levels

a	1=a
c	2=b
b	3=c
a	

Create a factor with `factor()`

`factor(x = character(), levels, labels = levels, exclude = NA, ordered = is.ordered(x), nmax = NA)` Convert a vector to a factor. Also **as_factor**.

`f <- factor(c("a", "c", "b", "a"), levels = c("a", "b", "c"))`

a	1=a
c	2=b
b	3=c
a	

Return its levels with `levels()`

`levels(x)` Return/set the levels of a factor. `levels(f); levels(f) <- c("x","y","z")`

Use `unclass()` to see its structure

forcats examples - specify levels fct_relevel()

```
mydata <- tibble(  
  id = 1:4,  
  grade=c("9th","10th","11th","9th")) %>%  
  mutate(grade_fac = factor(grade))  
levels(mydata$grade_fac)
```

```
[1] "10th" "11th" "9th"
```

```
mydata %>% arrange(grade_fac)
```

```
# A tibble: 4 x 3  
  id grade grade_fac  
  <int> <chr> <fct>  
1    2 10th  10th  
2    3 11th  11th  
3    1 9th   9th  
4    4 9th   9th
```

```
mydata <- mydata %>%  
  mutate(  
    grade_fac =  
      fct_relevel(grade_fac,  
                  c("9th","10th","11th")))  
levels(mydata$grade_fac)
```

```
[1] "9th"  "10th" "11th"
```

```
mydata %>% arrange(grade_fac)
```

```
# A tibble: 4 x 3  
  id grade grade_fac  
  <int> <chr> <fct>  
1    1 9th   9th  
2    4 9th   9th  
3    2 10th  10th  
4    3 11th  11th
```

forcats examples - collapse levels

```
mydata <- tibble(loc = c("SW", "NW", "NW", "NE", "SE", "SE"))

mydata %>% mutate(
  loc_fac = factor(loc),
  loc2 = fct_collapse(loc_fac,                      # collapse levels
                      south = c("SW", "SE"),
                      north = c("NE", "NW")),
  loc3 = fct_lump(loc_fac, n=2, other_level = "other") # top 2 levels + other
)
```

```
# A tibble: 6 x 4
  loc    loc_fac loc2   loc3
  <chr> <fct>   <fct> <fct>
1 SW     SW      south  other
2 NW     NW      north  NW
3 NW     NW      north  NW
4 NE     NE      north  other
5 SE     SE      south  SE
6 SE     SE      south  SE
```

Other "janitor" work



Clean messy column names with clean_names()

```
mydata <- tibble("First Name"= c("Yi","DJ"), "last init" = c("C","R"),
                 "% in" = c(0.1, 0.5), "$$$"= 1:2, " "=3:2,"      hi"=c("a","b"))
mydata
```

```
# A tibble: 2 x 6
`First Name` `last init` `% in` `$$$`   ` `    `hi`
<chr>        <chr>       <dbl>  <int> <int> <chr>
1 Yi           C            0.1     1     3     a
2 DJ           R            0.5     2     2     b
```

```
mydata %>% clean_names() # in the janitor package
```

```
# A tibble: 2 x 6
  first_name last_init percent_in      n      x hi
  <chr>       <chr>       <dbl> <int> <int> <chr>
1 Yi          C            0.1     1     3     a
2 DJ          R            0.5     2     2     b
```

Clean names of your excel sheet

	A	B	C	D	E	F	G	H	I
1	RECORD	Age	grade	--- string	race	race	bmi (kg/m^2)	weight KG	
2	931897	15 years ol	10th		White	White	17.179	54.43	some random
3	333862	17 years ol	12th		White	White	20.2487	57.15	notes
4	36253	18 years ol	11th		Hispanic/La	Hispanic/Latino			I thought of
5	1095530	15 years ol	10th		Black or Af	Black or Af	27.9935	85.73	why
6	1303997	14 years ol	9th		All other ra	Multiple - M	24.4922	66.68	
7	261619	17 years ol	9th		All other races				
8	826640	16 years ol	11th		All other races		29.5425	70.21	

```
library(readxl)
read_excel("data/messy_names.xlsx", .name_repair = janitor::make_clean_names)
```

```
# A tibble: 20,000 x 9
  record age   grade_string race   race_2 bmi_kg_m_2 weight_kg x      x_2
  <dbl> <chr> <chr>       <chr> <chr>     <dbl>    <dbl> <chr> <chr>
1 931897 15 y... 10th       White  White     17.2     54.4 some... <NA>
2 333862 17 y... 12th       White  White     20.2     57.2 notes <NA>
3 36253 18 y... 11th       Hisp... Hispa... NA       NA     I th... <NA>
4 1095530 15 y... 10th      Blac... Black... 28.0     85.7 why   WHY?
5 1303997 14 y... 9th       All ... Multi... 24.5     66.7 <NA>  <NA>
6 261619 17 y... 9th       All ... <NA>      NA       NA     <NA>  <NA>
```

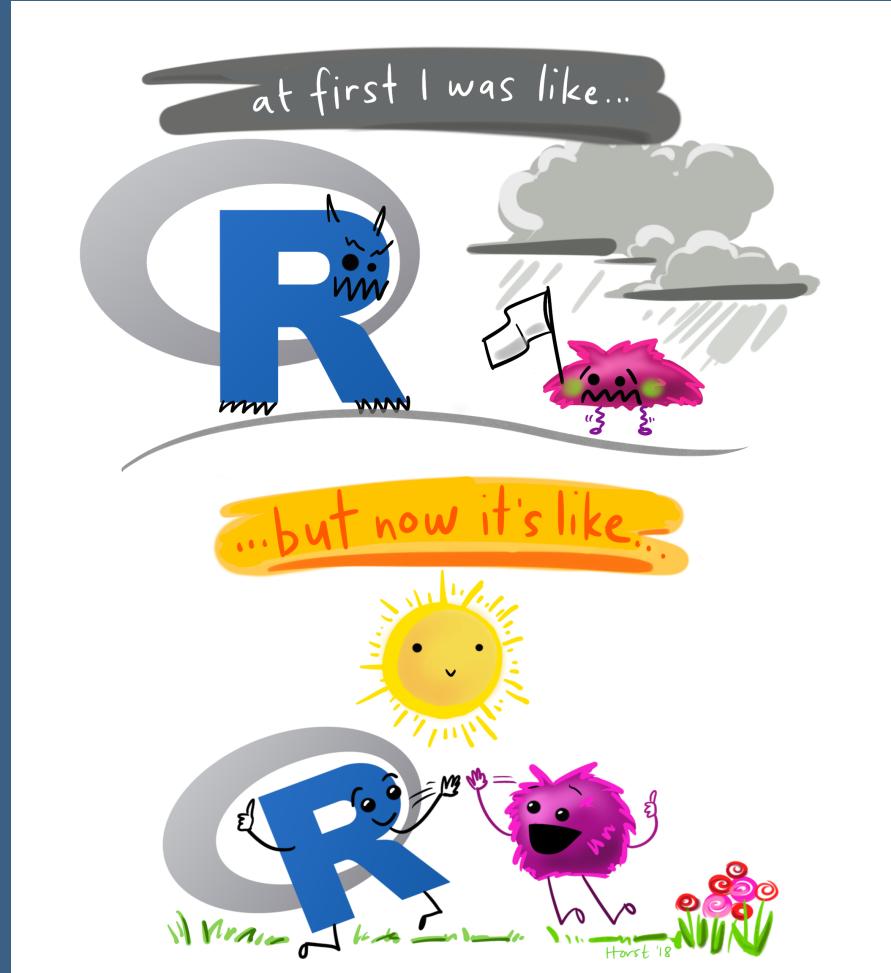
Practice

Copy and paste the code below into R to create the dataset `messy_data`

```
messy_data <- tibble(NAME = c("J N", "A C", "D E"),
                      `months follow up` = c("", 10, 11),
                      `Date of visit` = c("July 31, 2003", "Nov 12, 2005", "Aug 3, 2007"))
```

1. Clean column names with `clean_names()`.
2. Replace missing ("") data in `months_follow_up` with NA.
3. Convert `months_follow_up` to a numeric variable.
4. Convert `date_of_visit` to a date.
5. Create a column called `date_last_visit` that is the date of visit *plus* months of follow up.
6. Remove rows (cases) with missing data in `months_follow_up`.
7. Remove the spaces in `name`.

This was a *lot*, but learning R gets easier!



Allison Horst

Resources - Tidyverse & Data Wrangling

Links

- Learn the tidyverse
- Data wrangling cheatsheet

Some of this is drawn from materials in online books/lessons:

- R for Data Science - by Garrett Grolemund & Hadley Wickham
- Modern Dive - An Introduction to Statistical and Data Sciences via R by Chester Ismay & Albert Kim
- A gRadual intRODUCTION to the tidyverse - Workshop for Cascadia R 2017 by Chester Ismay and Ted Laderas
- "Tidy Data" by Hadley Wickham

Possible Future Workshop Topics?

- reproducible reports in R
- tables
- ggplot2 visualization
- advanced tidyverse: functions, purrr
- statistical modeling in R

Contact info:

Jessica Minnier: minnier@ohsu.edu

Meike Niederhausen: niederha@ohsu.edu

This workshop info:

- Code for these slides on github: [jminnier/berd_r_courses](#)
- all the R code in an R script
- answers to practice problems can be found here: [html](#)