TUTORIAL Check-List Manager

First of all, let's explain what is a checklist:

A checklist is a list of questions (here called lines) grouped in categories (for example by theme).

There are 2 type of lines: Choice and Text. The answer for a choice question may be Valid/Na/Default. You may answer a little text to reply a text question.

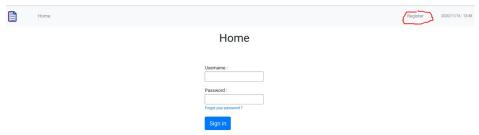
You may add remarks (Why the default is notified for example).

At the end you may validate or not the checklist, add photos (5 max) to illustrate or explain your answers.

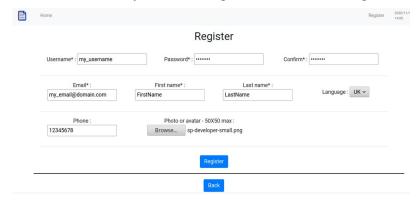
The check-list is backed up as a pdf file that you will be able to retrieve, consult or print later.

Enjoy!

To go further, you have to register yourself

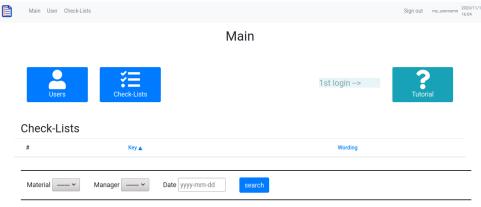


Then fill all the necessary fields in the register form and click on register



You can now log-in with your username/password.

Let's describe the main page:



Last Check-lists

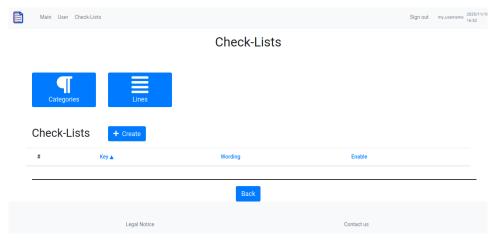
The navbar and buttons:

- The main menu bring you to the main page (this one).
- The user menu and buttons is to go to the user page where you will be able to change your account details.
- The Checklist menu and button is the most important for you. There, you will be able to create categories, lines and checklists.

The 2 arrays:

In the Check-lists array you'll find the different check-lists you 've already created (now it's still empty but we will fill it)... The Last Check-list array contains all the checklists already input.

Let's click on the check-lists button!

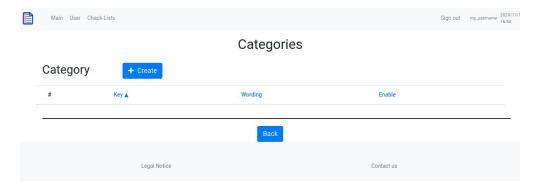


Always the same principle :

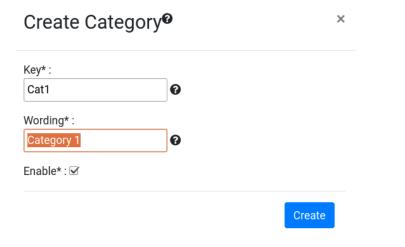
The main array will contain the created check-lists.

2 Buttons: Categories and Lines to go to the pages to create them.

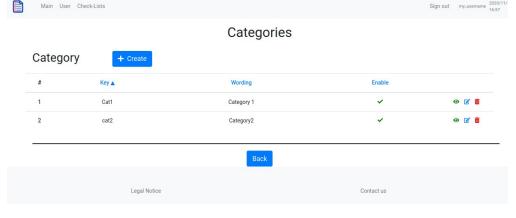
Click on the Categories button.



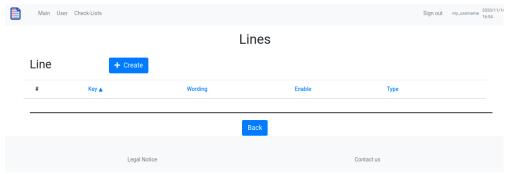
By clicking on the Create button you will get the "Create Category" page



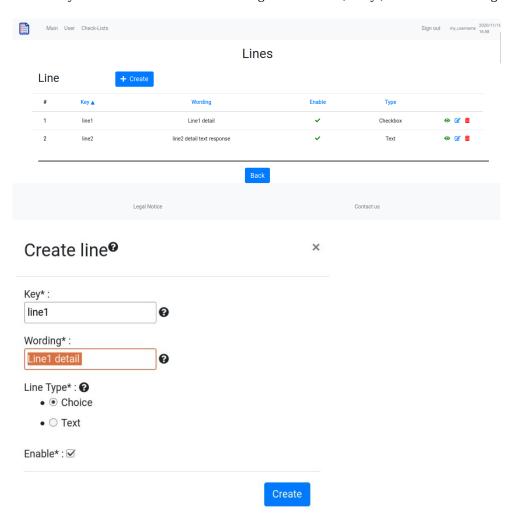
Fill the fields, click on Create... Now, You may get a Categories array looking like the following one.



With the 3 little icons on the right of each line you will may edit, update and delete the category previously created. Now return to Checklist (by the Navbar) then click on the Lines button.



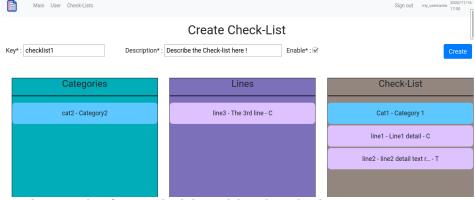
It is exactly the same method than for the categories. Creation, array, little icons on the right side....



Don't forget to choose the line type: Choice or Text

Now the categories and lines are created.

Let's go to create our first (and simple) check-list. To do the, return to the check-lists page end click on the Create button. You will get this page which is a little bit different than the others.

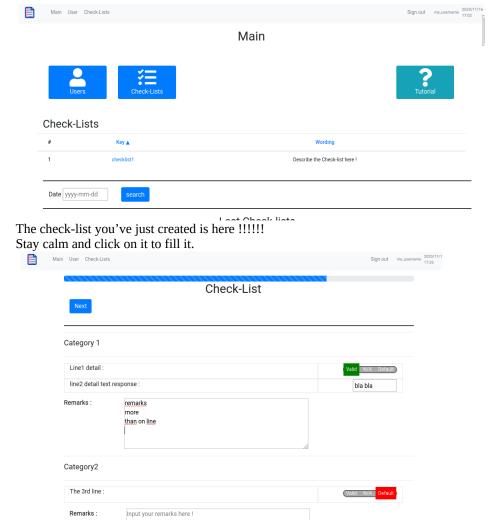


Enter the unique key for your check-list and describe it shortly.

In the box Categories and lines, you'll find respectively all the categories and lines you've already created and enabled. The Check-List box is empty...

Fill the check-list by "dragging and dropping" the categories and lines from their boxes to the checklist box. You can also sort, remove categories and lines in the check-list.

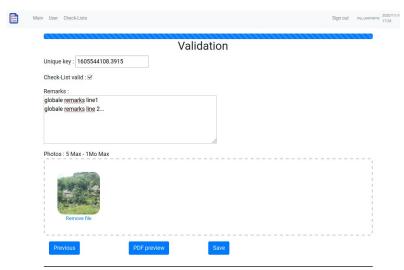
Once everything is OK click on the Create button and return to the main page (Navbar).



You may now answer the Check-list's questions. The default choice is N/A.

You can also input remarks (1500 chars max each remark: 10 times more than twitter!!!!)

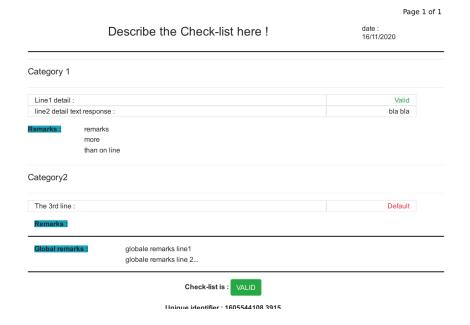
Then click on Next



This page allow you to finalize the check-list by entering a unique key (a default key is proposed), validate it and input global remarks. You may also add some pictures (png/jpg) to illustrate your choices.

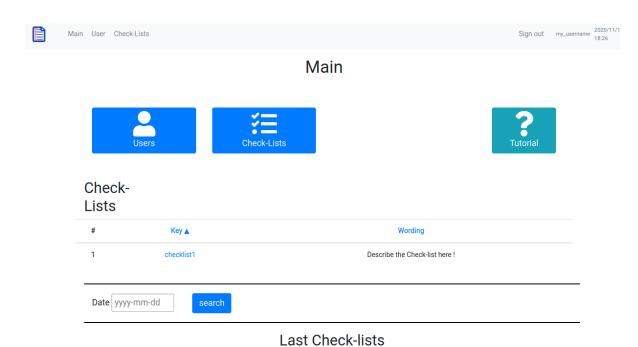
The Previous button bring you back without losing your inputs.

If you click on preview, you will see the PDF file pre-visualization (new window).



Now you can see the the PDF file but let's save the PDF by clicking on the Save button.

You are now on the main page and can see your freshly save check-list. Its color is green because the checklist has been flagged as valid. Red color is for the non-valid check-lists.



That's all for this tutorial.

Hope it helps you to discover Checklist-manager.

• 1605544108.3915 - 16/11/2020 - Describe the Check-list ...

If you have questions or need more help: You can contact me by mail at: jmlm74[at]gmail.com

Thanks