LBOMETR Course Book

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2025 - 01 - 27

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Introduction

Welcome to the **LBOMETR Course Book!** This book is designed to guide students through the course by providing all necessary resources, materials, and instructions.

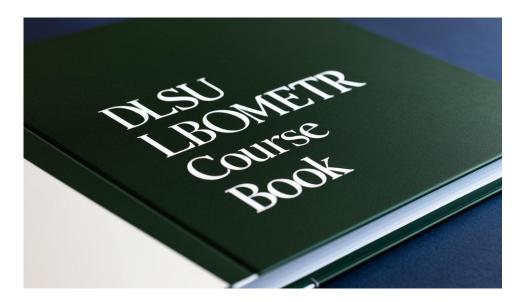


Figure 1.1: LBOMETR

CHAPTER 1. INTRODUCTION

This course book is intended to ensure that DLSU Carlos L. Tiu-School of

Economics students will be able to learn more about Econometrics using

R. You will find sections on the syllabus, course assessments, and group

projects, as well as guidance for navigating the course effectively.

1.1 About Me

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My name is **Jem Marie M. Nario**, and I am your lecturer for this course. I

am excited to guide you through this journey of learning and discovery since

I am also on a journey of learning and discovery while teaching part-time.

This book is a trial version which will be updated along the course as it also

serves as a practice for me.

• Email: jem.nario@dlsu.edu.ph

• LinkedIn: linkedin.com/in/jmnario/

Feel free to reach out with any questions or concerns throughout the course.

Syllabus

You can download the course syllabus using the link below:

Download Syllabus (Word Document)

2.1 Course Description

This course introduces Economics majors to more advanced commands and techniques used in the econometric software package \mathbf{R} , which is commonly used in empirical research.

2.2 Learning Outcomes

2.2.1 Knowledge

• To be able to distinguish a theoretical economic model from a statistical econometric model.

- To be able to use the R software package in estimating advanced econometric models.
- To learn advanced econometric models so that students can learn new methods of research.

2.2.2 Skills

- Apply numerical and statistical techniques in economic analysis.
- Use statistical concepts as a language in economic discourse.
- Confidently write script files for economic analysis.

2.2.3 Behavior/Attitude

- To imbibe in the student the need for transparency and academic integrity when handling data analysis.
- To allow the student to learn to construct more complex programs from basic commands learned in class.

2.3 Grading

2.3.1 Grade Components

| Component | Weight (%) |
|-------------------------|------------|
| Attendance | 5% |
| Group Participation | 10% |
| Data Story Presentation | 35% |
| Data Story Archive | 50% |

2.3. GRADING

Component Weight (%)

Total 100%

9

2.3.2 Grade Scale

| Percentage Range | Grade |
|------------------|-------|
| 96 - 100 | 4.0 |
| 90 - 95.99 | 3.5 |
| 84 - 89.99 | 3.0 |
| 78 - 83.99 | 2.5 |
| 72 - 77.99 | 2.0 |
| 66 - 71.99 | 1.5 |
| 60 - 65.99 | 1.0 |

Course Assessments

3.1 Data Story Archive

The **Data Story Archive** is the culmination of your group's work throughout the course. It includes your group's data story report, R script, practical assignments, and a group reflection, all compiled into a single professionally formatted PDF file.

3.1.1 Requirements

Your submission should follow this structure:

1. Cover Page:

• Include the title of the Data Story, group members, and submission date.

2. Table of Contents:

• Provide a clear list of sections with page numbers.

3. Data Story Report:

- The complete report should include:
 - **Introduction**: Problem statement and research question.
 - Methods: Data sources, methodology, and analysis techniques.
 - **Results**: Key findings supported by R-generated visuals.
 - Discussion: Implications of the findings and any limitations.
 - Conclusion: Summary and recommendations.
 - Appendix: Supporting tables, additional plots, or materials.

4. R Script:

- Render your R script as an HTML using Quarto Markdown.
- Ensure the script is well-structured, commented, and includes outputs like plots and tables.

5. Computer Practicals:

• Include PDFs of all Quarto Markdown files from your computer practicals by printing the html as pdf.

6. Group Reflection:

- Write a 1-2 page reflection on:
 - Your teamwork experience (challenges and successes).
 - What you learned from working on the data story.

 How the course contributed to your growth in data analysis and collaboration.

3.1.2 Submission

- Combine all the components into a **single PDF** file.
- Name your file as: LBOMETR[Section_GroupNo.]_DataStoryArchive.pdf
- **Deadline**: [11 April 2025, 21:00].
- In the event that the file is too big for Animospace, kindly submit as pdf to my email.

3.1.3 Grading Rubric for Data Story Archive

The grading rubric for the Data Story Archive is divided into three categories: Content, Analysis and Technical Work, and Overall Presentation Quality.

| Category | Criteria | Points | Description |
|----------|----------|--------|-------------|
| | | | |

1. Content

| Category | Criteria | Points | Description |
|----------|------------|--------|-------------------|
| | Clarity of | 10 | Clearly defined |
| | Objective | | prob- |
| | | | lem/question |
| | | | and its relevance |
| | | | to the course. |
| | Data Story | 20 | Completeness |
| | Report | | and quality of |
| | | | the report, |
| | | | including |
| | | | introduction, |
| | | | methods, |
| | | | results, and |
| | | | discussion. |
| | Appendix | 10 | Completeness of |
| | | | additional |
| | | | materials (e.g., |
| | | | tables, plots) in |
| | | | the appendix. |
| | | | one appendin. |

2. Analysisand TechnicalWork

| Category | Criteria | Points | Description |
|----------|----------------|--------|------------------|
| | R Script | 15 | Well-structured, |
| | Quality | | commented, and |
| | | | reproducible R |
| | | | script with |
| | | | outputs |
| | | | rendered as a |
| | | | PDF. |
| | Practical | 15 | Quality and |
| | Assignments | | completeness of |
| | | | PDFs rendered |
| | | | from Quarto |
| | | | Markdown files. |
| | Visualizations | 15 | Clear, |
| | | | meaningful, and |
| | | | well-designed |
| | | | plots and tables |
| | | | generated in R. |

3. Overall

Presentation

Quality

| Category | Criteria | Points | Description |
|----------|--------------|--------|-----------------|
| | Group | 15 | Thoughtful |
| | Reflection | | insights on |
| | | | teamwork, |
| | | | learning, and |
| | | | course |
| | | | experience. |
| | Formatting | 10 | Overall |
| | and | | organization, |
| | Organization | | formatting, and |
| | | | adherence to |
| | | | submission |
| | | | guidelines. |
| | Total | 100 | |

3.2 Data Story Presentation

The **Data Story Presentation** is your group's opportunity to communicate your findings and insights through a live presentation. This format allows you to showcase animated visualizations and engage directly with the audience in real time. A room will be requested for you to be able to present in front of your classmates and I will be present online *hopefully this will be applicable*;

3.2.1 Requirements

1. Objective:

- Your live presentation should effectively communicate your data story with clarity, engagement, and professionalism, making full use of visuals and animations to enhance understanding.
- 2. **Presentation Structure**: The presentation must include the following sections:
 - Introduction: Briefly introduce your topic, research question, and the significance of your data story (1 slide).
 - Methods: Provide a concise explanation of your data and analysis methodology (1-2 slides).
 - Results: Highlight the most important findings using R-generated visualizations, including animations if applicable (3-4 slides).
 - **Discussion and Conclusion**: Discuss the implications of your findings and conclude with actionable insights or recommendations (1 slide).

3. **Delivery**:

- Each group member must actively participate in the presentation.
- Presentation duration: 10 minutes, followed by a 5-minute
 Q&A session.

4. Visualizations:

• Use animated or interactive visualizations (e.g., created with gganimate or other R packages) to effectively demonstrate key

trends and insights.

Ensure visuals are clear, professional, and aligned with your narrative.

5. Tools:

- Create your presentation using tools like Google Slides, Microsoft PowerPoint, or Canva.
- Incorporate animated visualizations as needed.

6. Submission:

- Submit your presentation slides as a **PDF file** named:

 LBOMETR[Section_GroupNo.]_DataStoryPresentation.pdf
- $\bullet\,$ Submit the file before your scheduled presentation time.

3.2.2 Grading Rubric

The grading rubric for the Data Story Presentation is divided into three categories: Content, Visualizations, and Delivery and Engagement.

| Category | Criteria | Points | Description |
|----------|----------|--------|-------------|
| | | | |

1. Content

| Category | Criteria | Points | Description |
|----------------|--------------|--------|-------------------|
| | Introduction | 10 | Clear and |
| | and Methods | | concise |
| | | | introduction and |
| | | | explanation of |
| | | | methods. |
| | Results | 20 | Logical flow and |
| | | | depth of results, |
| | | | focusing on key |
| | | | findings. |
| | Discussion | 10 | Insightful |
| | and | | discussion and |
| | Conclusion | | actionable |
| | | | conclusion. |
| 2. | | | |
| Visualizations | | | |
| | Quality of | 20 | Professional and |
| | Visuals | | well-designed |
| | | | visualizations, |
| | | | including |
| | | | appropriate use |
| | | | of animations. |

| Category | Criteria | Points | Description |
|-------------|--------------|--------|-------------------|
| | Relevance of | 10 | Visuals strongly |
| | Visuals | | support the |
| | | | analysis and |
| | | | enhance |
| | | | understanding. |
| 3. Delivery | | | |
| and | | | |
| Engagement | | | |
| | Delivery | 20 | Confident, clear, |
| | | | and professional |
| | | | delivery by all |
| | | | group members. |
| | Audience | 10 | Creativity and |
| | Engagement | | ability to |
| | | | maintain |
| | | | audience |
| | | | attention. |
| | Q&A Session | 10 | Ability to |
| | | | effectively |
| | | | respond to |
| | | | audience |
| | | | questions. |

| Category | Criteria | Points | Description |
|----------|------------|--------|-----------------|
| | Time | 10 | Adherence to |
| | Management | | the 10-minute |
| | | | time limit and |
| | | | logical pacing. |
| | Total | 100 | |
| | | | |

Grouping Process

Students will be randomly assigned to groups of **4-5 members** based on their responses to a pre-course survey. The survey collects information that will be used to ensure fair and balanced groupings. The group assignments will be announced on the first day of the course.

4.1 Survey

Please complete the survey **before 14:30 PM on January 6, 2025** using the link:

• Google Form Survey Link

4.2 How Groups Are Formed

The groupings are created using RStudio. The coding ensures randomness while incorporating some aspects of the survey responses to balance groups.

If you wish to see the code used for grouping, you may contact me directly. However, please note: - The CSV file with survey responses will not be shared to protect your anonymity and privacy.

4.3 Announcement of Groups

The group assignments will be distributed on the **first day of the course**. Please check your assigned group and connect with your group members as soon as possible.

Data Story Research Question

5.1 Guidelines in Conducting Data Story

5.1.1 Research Question:

In writing your Research Question, you should keep in mind the following acronym:

S-M-A-R-T

S-Specific

M-Measurable

A-Achievable

 $\mathbf{R}\text{-}\mathbf{R}$ elevant

T-Time-bound

What do you think of this research question:

"What is the effect of X(Twitter) on mental health?"

Do you think this question is SMART?

How about this question:

"What is the relationship between hours spent per day on X/Twitter and reported levels of anxiety among undergraduate students in DLSU during 2020-2021?"

Which of the two achieves the SMART elements?

5.1.2 Relevance

What will be asked by the audience?

You need to ask yourselves the following questions; if you are able to, you are close to achieving a good presentation!

- 1. What is the problem to be solved?
- 2. Who cares about this problem and why?

5.1.3 For the data story, should I use Kaggle?

The answer is NO because of the following reasons:

- 1. It has already been cleaned and curated based on the owner's own purposes. It may not accurately reflect the real-world data.
- 2. It has limited context, potentially limiting your ability to interpret findings accurately.

3. While <u>some</u> Kaggle datasets have clear sources, others may have unclear origins or have undergone modifications by multiple users raising concerns about data integrity.

Thus, you should use credible sources like statistics from World Bank, government sites, etc. I am not saying that you can already drop Kaggle datasets. You can still use them for the following:

- 1. Benchmarking: Compare your model on a well-known Kaggle dataset
- 2. For learning: You can try to match how the datasets in Kaggle have been cleaned. You can also use the datasets to practice your codes before applying them to the data you found from other credible sources.

Important to note: Check data documentation from Kaggle; this will help you find the sources and will help supplement your data story with reputable sources.

Furthermore, this is LBOMETR class wherein you were taught how to clean a dataset. You have to gather and clean the data yourselves to align with your research question.

5.2 Comments on Research Questions:

Please check your emails for comments regarding your research questions.

The approved and final research questions will be posted in Animospace as an announcement.

Basic Introduction to R

This portion of the book offers an introduction to the basics of R. R offers

a wide variety of functionality. Note that this book only offers basic Econo-

metric analysis. It will be useful to have some basic familiarity with R and

its syntax but this is not strictly necessary.

Each chapter includes both R code and results to make it easier for students

to follow along, even without detailed knowledge of R.

6.1 Session Information

This version of the book was built using R version 4.4.2. See below for the

session information:

R version 4.4.2 (2024-10-31 ucrt)

Platform: x86_64-w64-mingw32/x64

Running under: Windows 11 x64 (build 22631)

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```
##
## Matrix products: default
##
##
## locale:
## [1] LC_COLLATE=English_Netherlands.utf8 LC_CTYPE=English_Netherlands.utf8
   [4] LC_NUMERIC=C
                                            LC_TIME=English_Netherlands.utf8
##
## time zone: Europe/Berlin
## tzcode source: internal
##
## attached base packages:
## [1] stats
                 graphics grDevices utils
                                                datasets methods
                                                                    base
##
## other attached packages:
    [1] zoo_1.8-12
                        bookdown_0.41
                                        lubridate_1.9.4 forcats_1.0.0
                                                                         stringr_
##
    [8] readr_2.1.5
                        tidyr_1.3.1
                                        tibble_3.2.1
                                                         ggplot2_3.5.1
                                                                         tidyvers
##
## loaded via a namespace (and not attached):
##
    [1] sass_0.4.9
                          utf8_1.2.4
                                            generics_0.1.3
                                                               lattice_0.22-6
   [7] digest_0.6.37
                          magrittr_2.0.3
                                             evaluate_1.0.1
##
                                                               grid_4.4.2
## [13] cellranger_1.1.0 jsonlite_1.8.9
                                            scales_1.3.0
                                                               jquerylib_0.1.4
## [19] munsell_0.5.1
                          withr_3.0.2
                                            cachem_1.1.0
                                                               yaml_2.3.10
## [25] colorspace_2.1-1 vctrs_0.6.5
                                            R6_2.5.1
                                                               lifecycle_1.0.4
## [31] bslib_0.8.0
                          gtable_0.3.6
                                            glue_1.8.0
                                                               xfun 0.49
## [37] knitr_1.49
                          farver_2.1.2
                                            htmltools_0.5.8.1 rmarkdown_2.29
```

6.2 Preliminaries

The first step is to gain access to R, which is free and available on the R website: http://cran.r-project.org/. Simply go to the R website, select the appropriate location and operating system, and follow the instructions to download the base distribution of R. RStudio offers a user friendly environment to run R and is recommended.

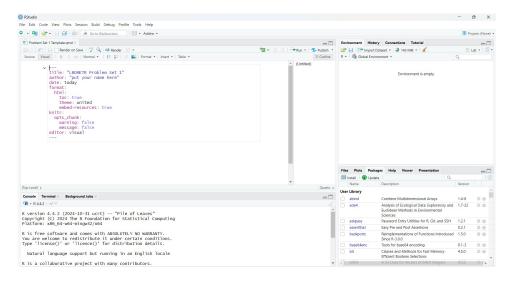


Figure 6.1: RStudio Screen

Once R is opened, we can begin to run commands. R commands can be run directly from the console, from the R script editor or from a text editor separate from R.

R offers detailed help files for each function. To access help, run:

?sum

All lines proceeded by a # are comments and will not run. For example:

This is a comment. R will not recognize this as a command.

6.3 Quarto Markdown

In LBOMETR, Quarto Markdown will be used by the students when submitting the Scripts for the Data Story Archive. Quarto Markdown is a tool for creating documents, reports and presentations using Markdown and executable code. Below is a concise guide to help you get started, along with key shortcuts for both Mac and Windows.

6.3.1 1. Starting a Quarto File

To begin creating a Quarto document, follow these steps:

- 1. Open RStudio.
- 2. Go to File > New File > Quarto Document.
- 3. Choose the document type (e.g., HTML, PDF, Word, etc.) and specify whether the document will include code. For ease, we will use the html document type. I have also added a sample Quarto Markdown file you can copy.

Quarto Markdown Template

6.3.2 2. Quarto Key Features

Code Chunks

Code chunks allow you to include and run code inside your document.

Inline Code

Embed R code in text using backticks and ${\tt r}$.

6.3.3 Quarto Markdown Shortcuts

| Action | Windows Shortcut | Mac Shortcut |
|----------------|---------------------------------|----------------------------------|
| Insert a new | Ctrl+Alt+I | Cmd+Alt+I |
| code chunk | | |
| Run current | Ctrl + Shift + Enter | $\operatorname{Cmd+Shift+Enter}$ |
| code chunk | | |
| Run all code | Ctrl+Alt+R | Cmd+Alt+R |
| chunks | | |
| Run current | Ctrl+Enter | Cmd+Enter |
| line/selection | | |
| Knit/Render | Ctrl+Shift+K | $\operatorname{Cmd+Shift+K}$ |
| document | | |
| Comment/uncor | m ©toch #Shift+C | $\operatorname{Cmd+Shift+C}$ |
| lines | | |
| Insert pipe | Ctrl+Shift+M | $\operatorname{Cmd+Shift+M}$ |
| (%>%) | | |
| Headings | /Number of Heading (if in | /Number of Heading (if in |
| | Visual mode) | Visual mode) |
| | Prefix line with $\#$, $\#$ #, | Prefix line with $\#$, $\#$ #, |
| | etc. manually (in Source | etc. manually (in Source |
| | mode) | mode) |

| Action | Windows Shortcut | Mac Shortcut |
|-------------|-----------------------------|-----------------------------|
| Bold | Ctrl+B | Cmd+B |
| Italic | Ctrl+I | $\mathrm{Cmd}+\mathrm{I}$ |
| Inline code | Surround with backticks (') | Surround with backticks (') |
| | manually | manually |

^{*}Note: you can choose between Source or Visual (upper left); personally, it is easier for me to use the Visual Mode compared to the Source Mode.

6.4 Packages

Each package of interest must be installed and loaded before it can be used. The packages will not be immediately available when R is opened. A package only has to be installed once on a computer, but the package will have to be loaded every time R is restarted.

We can install a package individually as we need them. For example, to install **tidyverse** and **psych**, we would do:

```
install.packages("tidyverse")
install.packages("psych")
```

In the tidyverse package, the **ggplot2** is usually included; if you do not see the package in the Packages list at the lower right, you can do this: 6.4. PACKAGES 35

```
if(!("ggplot2" %in% installed.packages()[,"Package"])) install.packages("ggplot2")
```

Now that we have our packages successfully installed, we can go ahead and load them into R. Here we will load the tidyverse package as an example. We can use of all the functions available in that package once it is loaded into R. We load packages by using a library() function. The input is the name of the package, not in quotes.

```
library(tidyverse)
```

We can look up all of the functions within a package by using a help() function. For example, let's look at the functions available in the tidyverse package.

```
help(package = tidyverse)
```

Note that the package argument is necessary to look up all of the functions. We can also detach a package if we no longer want it loaded. This is sometimes useful if two packages do not play well together. Here we will use a detach() function.

```
detach(package:tidyverse)
```

For simplicity, we will assume that the reader has restarted R at the beginning of each tutorial.

6.5 Instructions for Managing Working Directories

This guide outlines how team members should set up their local working directories for collaboration, handle .qmd files, and organize them in a shared Google Drive.

6.5.1 1. Local Working Directory Setup

Each team member should create a local folder on their own laptops to work on qmd files. This folder is where you will store and edit your files before uploading them to the shared Google Drive.

6.5.1.1 Steps:

- 1. Create a folder on your laptop named: **DLSU_LBOMETR_Section**
- 2. Use this folder to save and organize your .qmd files while working locally.

6.5.2 2. File Naming Convention

To avoid confusion, ensure all .qmd files are named as follows:

- Include your name or initials and a brief description of the content
- Example:
 - jem_nario_descriptivestatistics.qmd
 - jmn_piechart.qmd

6.5. INSTRUCTIONS FOR MANAGING WORKING DIRECTORIES 37

6.5.3 3. Shared Google Drive Setup

A shared Google Drive will serve as the central repository for all project files, including:

- .qmd files from all team members
- Data files
- Rendered HTML and PDF files for final submission
- Supporting documents or references.

6.5.4 4. Workflow for .qmd files

For each team member:

- 1. Work locally
 - Create your .qmd file in your local DLSU_LBOMETR_Section folder
 - Ensure it is well-documented and organized.
- 2. Upload to Google Drive

For the Team Leader:

- 1. Collect and Combine Files
 - Gather all .qmd files from the team folder on the shared drive.
 - Combine them
- 2. Render the final report

6.5.5 5. Rendering the Final Report

The final report should be rendered in HTML and printed by the team leader.

6.5.6 Summary Workflow

• Each Team Member:

- Work on your .qmd file locally.
- Upload your file to the shared Google Drive under team-members-qmd.

• Team Leader:

- Collect .qmd files from the shared drive.
- Combine them into a single final_report.qmd.
- Render the final report into HTML and PDF.
- Upload the rendered files to the final-report folder on the shared Google Drive.

This ensures an organized and efficient workflow while centralizing all files in the shared Google Drive for easy access and submission.

Chapter 7

Data Management -

Cross-Sectional Data

7.1 Where to Get Data?

Before we proceed to Data Management, let us first find where we can get data for the Data Story Archive. Note that the data you collect should still ensure that you are following the Code of Ethics and analyze Ethical Considerations.

Please view the necessary documents from the Office of the Vice Chancellor for Research and Innovation (https://www.dlsu.edu.ph/research/research-manual/)

A list of links you can search and get data from:

Note: I will not include the best links as they are pretty straightforward and these are governmental databases like the ones from World Bank, IMF,

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UN, Philippine Statistics Authority, and Bangko Sentral ng Pilipinas. The list here is a general list but use with proper discretion.

| Name | Link | Notes |
|-----------------------|------------------------------|---------------------------|
| Kaggle | https://www.kaggle. | Kaggle is where users |
| | com/datasets | can provide datasets; it |
| | | is important to cite the |
| | | sources. Mostly, |
| | | datasets in Kaggle can |
| | | be used for your |
| | | practice. |
| Awesome Public | https://github.com/ | This repository is filled |
| Datasets | awesomedata/ | with public datasets, |
| | awesome-public- | mostly from |
| | datasets | International contexts. |
| Google Dataset Search | https://datasetsearch. | You can download |
| | ${\it research.google.com/}$ | publicly available |
| | | datasets from searching |
| | | through Google. |
| | | Though, sometimes the |
| | | datasets come from |
| | | 'Statista.com'. You can |
| | | check the sources from |
| | | the search. |

7.2 Preliminaries

7.2.1 Dataset

The dataset to be used can be downloaded here: Chapter Practice and will be included in the Files in Animospace. The dataset was modified from the Wooldridge package in R as practice material. The particular dataset is the 'htv' dataset.

```
#install the wooldridge package. Check previous chapter on how to install packages.
load(wooldridge)
?htv #to find out about the particular dataset.
```

NOTE: The htv dataset help will tell you what the variables mean, however, for our practice, we will use the modified version of this dataset.

7.2.2 Packages

We will mostly use the tidyverse package, in particular, the dplyr package and the tidyr package; double-check in your Packages list whether you have these two packages; if not, you can simply install them.

7.2.3 Setting up the Directory

This is the most important step! Make sure to place the downloaded file in this folder: **DLSU_LBOMETR_Section** in your laptops. Remember, this is your local working directory. This is the working directory you choose. You can set up your working directory in the following ways:

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- 1. Using the R Studio Menu (works for both Mac and Windows)
 - a. Go to Session > Set Working Directory > Choose Working Directory
- 2. Windows:

```
# Use double backslashes `\\` or forward slashes `/`
setwd("C:\\Users\\YourUsername\\Documents") # Example with backslashes
setwd("C:/Users/YourUsername/Documents") # Example with forward slashes
```

3. Mac

```
# Use forward slashes `/`
setwd("/Users/YourUsername/Documents")
```

To check:

```
getwd()
```

7.2.4 Clean Everything

Do this step every time you use other data or when we do the other chapters.

```
# Remove all objects in the global environment
rm(list = ls())

# Perform garbage collection to free up memory
gc()
```

```
## used (Mb) gc trigger (Mb) max used (Mb)
## Ncells 2268606 121.2 3701068 197.7 3701068 197.7
## Vcells 6349478 48.5 12255594 93.6 12255594 93.6
```

7.2.5 Importing the Dataset

We can use the read.csv() to load the csv file into R. Always call the file as something short and easily understandable. Ensure the downloaded file is in the working directory before you load the file. If the downloaded file is not located in the working directory, you will encounter issues.

I will name the file as ch2_p1

```
ch2_p1<-read.csv("Ch2Practice.csv")
```

We can use the head() function to inspect the first six rows of the dataset:

```
head(ch2_p1)
```

| ## | | WAGE | ABILITY | EDUCATION | NORTHEAST | NORTHCENTRAL | WEST | SOUTH | EXPERIENCE | MOTHE | REDUC |
|----|---|------------|-----------|-------------|-----------|---------------|--------|---------|------------|--------|-------|
| ## | 1 | 12.019231 | 5.027738 | 15 | no | nc | yes | no | 9 | | 12 |
| ## | 2 | 8.912656 | 2.037170 | 13 | yes | nc | no | no | 8 | | 12 |
| ## | 3 | 15.514334 | 2.475895 | 15 | yes | nc | no | no | 11 | | 12 |
| ## | 4 | 13.333333 | 3.609240 | 15 | yes | nc | no | no | 6 | | 12 |
| ## | 5 | 11.070110 | 2.636546 | 13 | yes | nc | no | no | 15 | | 12 |
| ## | 6 | 17.482517 | 3.474334 | 18 | yes | nc | no | no | 8 | | 12 |
| ## | | SIBLINGS V | URBAN X18 | INNORTHEAST | X18INNORT | THCENTRAL X18 | INSOUT | TH X181 | NWEST X18I | NURBAN | X17T |
| ## | 1 | 1 | yes | 1 | | 0 | | 0 | 0 | 1 | 7. |
| ## | 2 | 4 | yes | 1 | | 0 | | 0 | 0 | 1 | 8.9 |

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| ## | 3 | 2 | yes | 1 | | 0 | 0 | 0 |
|----|---|---------|-----|---|--|---|---|---|
| ## | 4 | 1 | yes | 1 | | 0 | 0 | 0 |
| ## | 5 | 2 | yes | 1 | | 0 | 0 | 0 |
| ## | 6 | 2 | yes | 1 | | 0 | 0 | 0 |
| ## | | EXPER.2 | | | | | | |
| ## | 1 | 81 | | | | | | |
| ## | 2 | 64 | | | | | | |
| ## | 3 | 121 | | | | | | |
| ## | 4 | 36 | | | | | | |
| ## | 5 | 225 | | | | | | |
| ## | 6 | 64 | | | | | | |

7.3 Data Cleaning

As you can see, there are 22 columns. Let's simplify by only choosing the following: WAGE, URBAN, X17TUITION, X18TUITION and EXPER.2. We can do this using the select() function in dplyr. We will save them into a new data frame, ch2_p1.1.

```
library(dplyr)
```

```
ch2_p1.1<-select(ch2_p1, #the original dataset

WAGE, URBAN, X17TUITION, X18TUITION, EXPER.2)
```

7.3.1 Renaming the Variables

We will edit the names to much easier conventions. First, let us say that we just want to change them to lowercase names.

```
names(ch2_p1.1) <-tolower(names(ch2_p1.1))
```

Inspect:

```
head(ch2_p1.1)
```

```
wage urban x17tuition x18tuition exper.2
##
## 1 12.019231
                       7.582914
                                   7.260242
                                                  81
                 yes
## 2 8.912656
                       8.595144
                                   9.499537
                                                  64
                 yes
## 3 15.514334
                       7.311346
                                   7.311346
                                                121
                 yes
## 4 13.333333
                       9.499537 10.162070
                                                  36
                 yes
## 5 11.070110
                 yes
                       7.311346
                                   7.311346
                                                225
## 6 17.482517
                 yes
                       7.311346
                                   7.311346
                                                  64
```

Let us change the names of x17tuition, x18tuition, and exper. 2 to the names similar to what is found in the 'htv' dataset: x17tuition to tuit17, x18tuition to tuit18 and exper. 2 to expersq. To do this, we will use the rename() in dplyr. We will also use the (%>%) for this.

```
ch2_p1.1<-ch2_p1.1 %>%
  rename(
   tuit17 = x17tuition,
  tuit18 = x18tuition,
```

```
expersq = exper.2
)
```

Inspect again:

```
head(ch2_p1.1)
```

```
##
         wage urban
                      tuit17
                                tuit18 expersq
                yes 7.582914 7.260242
## 1 12.019231
                                            81
## 2 8.912656
                yes 8.595144 9.499537
                                            64
## 3 15.514334
                yes 7.311346 7.311346
                                           121
## 4 13.333333
                yes 9.499537 10.162070
                                            36
## 5 11.070110
                                           225
                yes 7.311346 7.311346
## 6 17.482517
                yes 7.311346 7.311346
                                            64
```

7.3.2 Sorting certain values

Let's say, we want to arrange wage. We will create a different data for this. We use arrange in dplyr package.

```
ch2_p1sort<-arrange(ch2_p1.1, wage)
```

Inspect:

```
head(ch2_p1sort)
```

wage urban tuit17 tuit18 expersq

```
## 1 1.023529
               yes 2.088957
                              2.251239
                                           169
## 2 1.073345
                no 7.520245
                              7.520245
                                           196
## 3 1.102362
               yes 7.355460
                             6.922371
                                           196
## 4 1.250000
               yes 9.417682 8.826549
                                           100
## 5 1.373626
               yes 9.692757 9.692757
                                           225
## 6 1.442308
                no 11.280367 11.280367
                                            NA
```

What if you have this kind of data?

```
head(ch2_p2)
```

```
## ch2_p2
## 1 $10,000
## 2 $20,500
## 3 $15,250
## 4 $30,000
## 5 $50,750
```

Let's sort this:

```
ch2_p2sort<-arrange(ch2_p2)
head(ch2_p2)</pre>
```

```
## ch2_p2
## 1 $10,000
## 2 $20,500
## 3 $15,250
## 4 $30,000
## 5 $50,750
```

It did not work. The problem is, ch2_p2 is not numeric. We can check:

```
class(ch2_p2$ch2_p2)
```

```
## [1] "factor"
```

We need to make it into a numeric value but we have a , and \$. We need to remove them. We use the str_replace function in the stringr package.

library(stringr)

```
ch2_p2$ch2_p2<-str_replace(
   ch2_p2$ch2_p2, #column we want to edit
   pattern = ',', #what to find
   replacement = '' #what to replace it with
)</pre>
```

head(ch2_p2)

```
## ch2_p2
## 1 $10000
## 2 $20500
## 3 $15250
## 4 $30000
## 5 $50750
```

Now, let us remove the dollar sign; usually, simply doing the same thing we did with the comma works, but, there are some symbols that are used as

"special character". To "force" R to replace the presence of '\$', we add two backslashes before the dollar sign.

```
ch2_p2$ch2_p2<-str_replace(
  ch2_p2$ch2_p2,
  pattern = '\\$',
  replacement = ''</pre>
```

Can you inspect it on your own?

Simply type the code in the empty code chunk then run it by pressing Ctrl+Enter or Cmd+Enter

Now, sort ch2_p2

```
ch2_p2sort<-arrange(
    ch2_p2,
    ch2_p2
)</pre>
```

```
head(ch2_p2sort)
```

```
## ch2_p2
## 1 10000
## 2 15250
## 3 20500
## 4 30000
## 5 50750
```

We can see that it was arranged, however, take a look at the way ch2_p2 was encoded; it is not numeric. So, we need to change this.

```
class(ch2_p2$ch2_p2)
```

```
## [1] "character"
```

Change to numeric through as.numeric()

```
ch2_p2\$ch2_p2\ch2_p2\ch2_p2\$ch2_p2)
```

Inspect on your own:

7.3.3 Pipe Operator

%>% allows functions to be chained; it can be read as "then" - it tells R to do whatever comes after it to the stuff that comes before it.

7.3.4 Adding columns

We will be using the pipe operator and the mutate to add a new column to ch2_p1.1 based from details found in ch2_p1, particularly, NORTHEAST, NORTHCENTRAL, WEST, and SOUTH. We will call this new column as location

```
ch2_p1.1<-ch2_p1.1 %>%
mutate(
   location = case_when( #creates conditional statements
```

```
ch2_p1$NORTHEAST == "yes" ~ "northeast", #If NE is "yes", location is "northeast"
ch2_p1$WEST == "yes"~"west", #If WEST is "yes", location is "west"
ch2_p1$NORTHCENTRAL == "yes"~ "northcen",
    ch2_p1$SOUTH == "yes"~ "south",

TRUE~"other")
)
```

Inspect the data:

Now I want you to create a new column called, tuit_diff wherein it is the difference between tuit18 and tuit17. In this case, there is no need to use case_when since there is no conditional statements to be used. It is straightforward that you simply need to subtract tuit17 from tuit18. You will need to use mutate still. How will you create that?

7.3.5 Transforming values

Now, you can see that urban is a character that is "yes/no". We need to change that to numeric value. This is particularly useful when we use dummy variables later on. We will not use case_when as it is not necessary; rather, we will use ifelse:

```
ch2_p1.1<-ch2_p1.1 %>%
  mutate(
    urban = ifelse(urban=="yes", 1,0) #replace "yes" with 1 and "no" with 0
)
head(ch2_p1.1) #default is first 6 rows
```

| location | ${\tt expersq}$ | tuit18 | tuit17 | urban | wage | | ## |
|-----------|-----------------|-----------|----------|-------|-----------|---|----|
| west | 81 | 7.260242 | 7.582914 | 1 | 12.019231 | 1 | ## |
| northeast | 64 | 9.499537 | 8.595144 | 1 | 8.912656 | 2 | ## |
| northeast | 121 | 7.311346 | 7.311346 | 1 | 15.514334 | 3 | ## |
| northeast | 36 | 10.162070 | 9.499537 | 1 | 13.333333 | 4 | ## |
| northeast | 225 | 7.311346 | 7.311346 | 1 | 11.070110 | 5 | ## |
| northeast | 64 | 7.311346 | 7.311346 | 1 | 17.482517 | 6 | ## |

Now, I want you to create groups for expersq. NA should now be 0, assign 1 if less than 50, assign 2 if between 50 and 100, assign 3 if between 100 and 200, and for the rest, assign 4.

Clue: conditional statements like between 50 and 100 should be like this:

values>=50 & values < 100

Your answer should look like this:

| location | ${\tt expersq}$ | tuit18 | tuit17 | urban | wage | | ## |
|-----------|-----------------|-----------|----------|-------|-----------|---|----|
| west | 2 | 7.260242 | 7.582914 | 1 | 12.019231 | 1 | ## |
| northeast | 2 | 9.499537 | 8.595144 | 1 | 8.912656 | 2 | ## |
| northeast | 3 | 7.311346 | 7.311346 | 1 | 15.514334 | 3 | ## |
| northeast | 1 | 10.162070 | 9.499537 | 1 | 13.333333 | 4 | ## |
| northeast | 4 | 7.311346 | 7.311346 | 1 | 11.070110 | 5 | ## |
| northeast | 2 | 7.311346 | 7.311346 | 1 | 17.482517 | 6 | ## |

7.3.6 Summarizing

Let us get the average of wages by location, which we'll call ave.wage, by using the group_by() and summarise() functions in dplyr

```
ch2_p1.1ave<-ch2_p1.1 %>%
  group_by(location) %>% #group by location, THEN
  summarise(ave.wage=mean(wage)) #calculate the mean of wages for each location
head(ch2_p1.1ave)
```

Say that you want to see the average wage in the south area. We can do this by using filter()

```
ch2_p1.1ave %>% filter(location=="south")
```

```
## # A tibble: 1 x 2
## location ave.wage
## <chr> <dbl>
## 1 south 12.4
```

How would you sort the dataset by average wage, from highest to lowest? Now you see that it is arranged alphabetically, so how will you arrange it?

7.3.7 Merging datasets

We have two main datasets, ch2_p1.1 and ch2_p1.1ave. By doing this, we could compare side-by-side each observation compared to the average per location.

We will join the datasets by location variable, since that is consistent across both datasets. We name the new file as ch2_p1merged:

```
ch2_p1merged<-merge(x=ch2_p1.1, y=ch2_p1.1ave, by="location")
head(ch2_p1merged)</pre>
```

```
##
     location
                   wage urban
                                tuit17
                                         tuit18 expersq ave.wage
## 1 northcen 15.294118
                            1 8.334936 8.334936
                                                      3 12.54078
## 2 northcen 17.006804
                            1 8.334936 8.334936
                                                      0 12.54078
## 3 northcen 3.755868
                            1 8.334936 8.334936
                                                      3 12.54078
## 4 northcen 5.288462
                            1 6.742574 7.198132
                                                      2 12.54078
## 5 northcen 9.072165
                            1 7.305873 7.356897
                                                      0 12.54078
## 6 northcen 9.384164
                            1 8.334936 8.334936
                                                      3 12.54078
```

7.3.8 Splitting datasets

Say I want to save different datasets based on the location column.

```
northcen_data<-ch2_p1.1 %>% filter(location=="northcen")
```

You can save it as a .csv file:

```
write.csv(northcen_data, "northcentral.csv", row.names = FALSE)
```

Can you do the others?

7.3.9 Dates

1 1

1990-05-15

We are going to work on dates when we move to the next chapter but, here is something initial and necessary.

```
ID date_of_birth
##
## 1 1
           15-05-1990
## 2
      2
           20-08-1985
## 3
           01-12-2000
     4
           10-03-1995
## 4
## 5 5
           25-07-2010
## 'data.frame':
                    5 obs. of 2 variables:
##
   $ ID
                   : int 12345
   $ date_of_birth: chr "15-05-1990" "20-08-1985" "01-12-2000" "10-03-1995" ...
To convert the character format to date format, we do this:
date_data$date_of_birth <- as.Date(date_data$date_of_birth, format = "%d-%m-%Y")</pre>
head(date_data)
##
     ID date_of_birth
```

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```
## 2 2
         1985-08-20
## 3 3
         2000-12-01
## 4 4 1995-03-10
## 5 5
         2010-07-25
```

Say you want to calculate the age:

```
date_data$age <-as.numeric(floor((Sys.Date()-date_data$date_of_birth)/365.25))</pre>
head(date_data)
```

```
##
    ID date_of_birth age
        1990-05-15 34
## 1 1
## 2 2
        1985-08-20 39
## 3 3
        2000-12-01 24
## 4 4
        1995-03-10 29
## 5 5 2010-07-25 14
```

7.3.9.1 Custom Reference Date:

```
ref_date<-as.Date("2020-01-01")
date_data$age2<-as.numeric(floor((ref_date-date_data$date_of_birth)/365.25))</pre>
head(date_data)
##
    ID date_of_birth age age2
## 1 1
          1990-05-15 34
## 2 2 1985-08-20 39
                           34
## 3 3 2000-12-01 24
```

19

4 4 1995-03-10 29 24

5 5 2010-07-25 14 9

Chapter 8

Data Management Practical

In your Quarto Markdown files, you need to answer the following questions. Answers will be given the week after the Practical as a form of Feedback. You can answer by group. It would be great to include which group member did what.

In the first part of the practical, answer the following reflection:

1. Do you think you were able to input correctly all the codes in the empty code chunks? Why do you think so? What did you find difficult?

Now comes the practical proper:

Using the kpop idols dataset which you download: Practical 1 - also made available in Animospace, answer the questions.

Ensure that you can render individually before uploading in your shared Google Drive. Failure to render the file means you were unable to do the CHAPTER 8. DATA MANAGEMENT PRACTICAL

Practical. The leader must take note of this since accomplishing the prac-

ticals are part of your grade in Group Participation and the Data Story

Archive.

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1. Separate the dataset into two datasets: one for males and one for

females. Save these datasets as males.csv and females.csv

2. Edit the column names for both males and females datasets to make

them shorter, easier to understand, and consistent

3. Remove the following columns from both datasets: Instagram, Korean

Name, K.Stage Name, Stage Name

4. How many males and females are in the dataset? *Hint:* nrow()

5. Create a binary variable not_seoul for both datasets.

1. Assign 1 if birthplace is **not Seoul**, and 0 otherwise

2. Count how many individuals are from Seoul and how many are

not for both datasets.

6. How many males are eligible for military service (ages 18-28 as of

February 27, 2024)?

1. Filter the males dataset for this age range, how many from the

Country of South Korea (only filter according to Country for

straightforwardness) and count how many qualify.

7. Assign generations based on age (as of June 29, 2023 when the Korean

Age system was abolished) for both datasets.

1. Generation criteria:

1. 1st Gen: Age>=40

2. 2nd Gen: 31<=Age<=39

3. 3rd Gen: 25 <= Age <= 30

4. 4th Gen: Age<=24

Count the number of individuals in each generation for males and females

- 8. Create a new column income for both datasets using hypothetical values based from your hypothesis on age influencing income levels of idols. Explain first what your hypothesis is are idols who are older earning more or less? Why or why not? Also think if you believe females earn more than males or vice versa?
 - 1. Use **set.seed()** for reproducibility and generate random income values.
 - Please have different income values depending on their age.
 You can do similar groupings as Step 7 for this.
 - 2. Compare the mean income
- 9. Combine the males and females datasets
- 10. Calculate the income difference between males and females
 - Create a column income_diff to calculate how much more or less each individual's income is compared to the average income of the other gender.
- 11. Save the final dataset named Ch2_Practical_Section_GrpNo.csv

Chapter 9

Data Management (Cross-Sectional) Feedback

This feedback will contain only what the answers should look like and some clues and hints. It does not contain the entire codes.

1. Loading the dataset and loading the needed libraries: dplyr and lubridate

```
##
     Stage.Name.Stage.Name Full.Name.Full.Name Korean.Name.Korean.Name K..Stage.Name.K..S
## 1
                    Taeyeon
                                    Kim Taeyeon
## 2
                      Sunny
                                     Lee Sunkyu
## 3
                   Tiffany
                                  Hwang Miyoung
## 4
                   Hyoyeon
                                    Kim Hyoyeon
## 5
                       Yuri
                                      Kwon Yuri
## 6
                  Sooyoung
                                  Choi Sooyoung
```

Date.of.Birth.Date.of.Birth Group.Group Country.Country Height.Height Weight.

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| ## | 1 | | 3/9/1989 | SNSD | South | Korea | 160 |
|----|---|---------------|---------------------|------|-------|-------|-----|
| ## | 2 | 5/15/1989 | | SNSD | South | Korea | 158 |
| ## | 3 | | 8/1/1989 | SNSD | South | Korea | 163 |
| ## | 4 | 9/22/1989 | | SNSD | South | Korea | 158 |
| ## | 5 | | 12/5/1989 | SNSD | South | Korea | 167 |
| ## | 6 | | 2/10/1990 | SNSD | South | Korea | 170 |
| ## | | Gender.Gender | Instagram.Instagram | | | | |
| ## | 1 | F | taeyeon_ss | | | | |
| ## | 2 | F | svnnynight | | | | |
| ## | 3 | F | xolovestephi | | | | |
| ## | 4 | F | watasiwahyo | | | | |
| ## | 5 | F | | | | | |
| ## | 6 | F | hotsootuff | | | | |

Separate the dataset into Males and Females and save as CSVs. You might notice that the column name is Gender.Gender. You have to type it out. Later, we will change the names.

```
##
     Stage.Name.Stage.Name Full.Name.Full.Name Korean.Name.Korean.Name K...St
## 1
                     T.O.P
                                 Choi Seunghyun
## 2
                                  Dong Youngbae
                   Taeyang
## 3
                  G-Dragon
                                    Kwon Jiyong
## 4
                   Daesung
                                        Daesung
## 5
                   Seungri
                                  Lee Seunghyun
## 6
                   Leeteuk
                                   Park Jeongsu
     Date.of.Birth.Date.of.Birth Group.Group Country.Country Height.Height
##
## 1
                        11/4/1987
                                       BIGBANG
                                                    South Korea
                                                                           180
```

South Korea

174

| ## | 3 | 8/18/1988 | BIGBANG | South Korea | 177 |
|----------------------------------|---|---|--|-------------------------------------|--------------------------------|
| ## | 4 | 4/26/1989 | BIGBANG | South Korea | 178 |
| ## | 5 | 12/12/1990 | | South Korea | 176 |
| ## | 6 | 7/1/1983 | Super Junior | South Korea | 179 |
| ## | | Gender.Gender Instagram.Inst | tagram | | |
| ## | 1 | М | | | |
| ## | 2 | М | | | |
| ## | 3 | М | | | |
| ## | 4 | М | | | |
| ## | 5 | М | | | |
| ## | 6 | М | | | |
| | | | | | |
| ## | | Stage.Name.Stage.Name Full.N | Name.Full.Name | Korean.Name.Kor | rean.Name KStage.Name |
| | | | | | |
| ## | 1 | Taeyeon | Kim Taeyeon | | |
| ## ## | | Taeyeon Sunny | Kim Taeyeon Lee Sunkyu | | |
| | 2 | • | · | | |
| ## | 2 | Sunny | Lee Sunkyu | | |
| ## ## | 2 3 4 | Sunny Tiffany | Lee Sunkyu Hwang Miyoung | | |
| ## ## ## | 2 3 4 5 | Sunny Tiffany Hyoyeon | Lee Sunkyu Hwang Miyoung Kim Hyoyeon | | |
| ## ## ## | 2 3 4 5 | Sunny Tiffany Hyoyeon Yuri | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung | ountry.Country F | Height.Height Weight.We |
| ## ## ## ## | 2 3 4 5 6 | Sunny Tiffany Hyoyeon Yuri Sooyoung | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung | ountry.Country F South Korea | Height.Height Weight.We 160 |
| ## ## ## ## ## | 2 3 4 5 6 | Sunny Tiffany Hyoyeon Yuri Sooyoung Date.of.Birth.Date.of.Birth | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung Group.Group Co | • | |
| ## ## ## ## ## | 2 3 4 5 6 | Sunny Tiffany Hyoyeon Yuri Sooyoung Date.of.Birth.Date.of.Birth 3/9/1989 | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung Group.Group Co | South Korea | 160 |
| ## ## ## ## ## ## | 2 3 4 5 6 1 2 3 | Sunny Tiffany Hyoyeon Yuri Sooyoung Date.of.Birth.Date.of.Birth 3/9/1989 5/15/1989 | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung Group.Group Co | South Korea | 160 158 |
| ## ## ## ## ## ## | 2 3 4 5 6 1 2 3 4 | Sunny Tiffany Hyoyeon Yuri Sooyoung Date.of.Birth.Date.of.Birth 3/9/1989 5/15/1989 8/1/1989 | Lee Sunkyu Hwang Miyoung Kim Hyoyeon Kwon Yuri Choi Sooyoung Group.Group Co SNSD SNSD SNSD | South Korea South Korea South Korea | 160 158 163 |

BIGBANG

5/18/1988

2

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| Instagram.Instagram | Gender.Gender | | ## |
|---------------------|---------------|---|----|
| taeyeon_ss | F | 1 | ## |
| svnnynight | F | 2 | ## |
| xolovestephi | F | 3 | ## |
| watasiwahyo | F | 4 | ## |
| yulyulk | F | 5 | ## |
| hotsootuff | F | 6 | ## |

3. Edit Column Names and Remove Unnecessary Columns

We are going to use the pipe operator for this and if you are lazy to type all the

```
"" r
#only those that remain
#col<-c("Full.Name.Full.Name", "Date.of.Birth.Date.of.Birth"...)</pre>
```

THEN, after you select the columns to keep, you can rename. Note that you need to

```
##
        Full_Name
                        DOB Grp
                                     Country Ht Wt
                                                               BP Gender
## 1
      Kim Taeyeon 3/9/1989 SNSD South Korea 160 44
                                                                       F
                                                           Jeonju
       Lee Sunkyu 5/15/1989 SNSD South Korea 158 43
                                                                       F
                                                       California
                                                                       F
## 3 Hwang Miyoung 8/1/1989 SNSD South Korea 163 50 San Francisco
## 4
      Kim Hyoyeon 9/22/1989 SNSD South Korea 158 48
                                                                       F
                                                          Incheon
```

```
## 5 Kwon Yuri 12/5/1989 SNSD South Korea 167 45 Goyang F
## 6 Choi Sooyoung 2/10/1990 SNSD South Korea 170 48 Gwangju F
```

. . .

| ## | Full_Name | DOB | Grp | Country | Ht | Wt | ВР | Gender |
|------|----------------|------------|--------------|-------------|-----|----|-----------|--------|
| ## 1 | Choi Seunghyun | 11/4/1987 | BIGBANG | South Korea | 180 | 65 | Seoul | M |
| ## 2 | Dong Youngbae | 5/18/1988 | BIGBANG | South Korea | 174 | 56 | Uljeongbu | М |
| ## 3 | Kwon Jiyong | 8/18/1988 | BIGBANG | South Korea | 177 | 58 | Seoul | М |
| ## 4 | Daesung | 4/26/1989 | BIGBANG | South Korea | 178 | 63 | Incheon | М |
| ## 5 | Lee Seunghyun | 12/12/1990 | | South Korea | 176 | 60 | Gwangju | М |
| ## 6 | Park Jeongsu | 7/1/1983 | Super Junior | South Korea | 179 | 59 | Seoul | М |
| | | | | | | | | |

4. Count the Number of Males and Females

As mentioned, use nrow. Now, I will introduce you to the cat function, The cat function will print in the result some text and what will be seen when you include the object you created that reveals the number of males (or females). We should all have the same number. If not, something is wrong.

```
\#cat("Number\ of\ males:",\ nummale,"\n")
```

Number of males: 843

Number of females: 823

5. Create a binary variable not_seoul

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Here, create a new column for not_seoul in both males and females.

Use ifelse and the statement should include !=

6. Count Individuals from and not from Seoul

I introduce the count function. Simply add count after choosing the dataset. So, the code is choose males THEN count those that are not seoul. We should have the same number.

Males from Seoul and not Seoul:

From Seoul: 98

Not from Seoul: 745

Females from Seoul and not Seoul:

From Seoul: 108

Not from Seoul: 715

7. Filter Males Eligible for Military Service

Use reference date and when you filter, you can actually combine filtering the Age to be: Age>= 18, Age<=28, Country == "South Korea". We should have the same number.

Number of males eligible for military service: 496

8. Assign Generations Based on Age

We should have the same numbers. If you have created an Age column for males before, you cannot use that for this number since the reference dates are different. You need to create a new column for Age for both males and females.

Generation distribution for males:

1st Gen: 8

2nd Gen: 137

3rd Gen: 358

4th Gen: 340

Generation distribution for females:

1st Gen: 4

2nd Gen: 131

3rd Gen: 302

4th Gen: 386

9. Create Income Column Based on Hypothesis

My hypothesis is that older idols earn more since they have been in the industry much longer. I also hypothesize that females earn less than males.

I introduce a new function here, it is the runif(n(), value, value). This function is to just create income values which will be in-line with the number of rows in the dataset. However, I am amenable in any strategy you employ to generate income here. I just need to know your hypothesis and how you plan to do the income column. In fact, if you

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want, you can even create the income column in Excel already. Just let me know.

Another strategy is to still do case_when and have smaller increments in Age then have income values. Another, have the same income for each generation, that is also fine. Again, this is for practice purposes.

```
# Generate income values based on age group directly
set.seed(123) # For reproducibility
males <- males %>%
  mutate(Income = case_when(
    Age2 >= 40 ~ runif(n(), 50000, 70000), # 1st Gen
    Age2 >= 31 & Age2 <= 39 ~ runif(n(), 40000, 60000), # 2nd Gen
    Age2 >= 25 & Age2 <= 30 ~ runif(n(), 30000, 50000), # 3rd Gen
    Age2 <= 24 ~ runif(n(), 20000, 40000) # 4th Gen
  ))
females <- females %>%
  mutate(Income = case_when(
    Age2 >= 40 ~ runif(n(), 50000, 70000), # 1st Gen
    Age2 >= 31 & Age2 <= 39 ~ runif(n(), 40000, 60000), # 2nd Gen
    Age2 >= 25 & Age2 <= 30 ~ runif(n(), 30000, 50000),
    Age2 \leq 24 ~ runif(n(), 20000, 40000) # 4th Gen
  ))
```

10. Combine datasets

So, I taught you how to merge the datasets. You can do that as well,

however, it is important to determine which came from the males, which came from the females so, you need to create a new column in the males and the females that would include the Gender.

I also show a different way of merging datasets. I use bind_rows since males and females have the same columns. However, if you view the combined dataset, you will notice that the females will appear after the males. This is fine.

```
# Ensure column names match and add a Gender column
males <- males %>% mutate(Gender = "Male")
females <- females %>% mutate(Gender = "Female")

# Combine the datasets
combined <- bind_rows(males, females)

# View the combined dataset
View(combined)</pre>
```

Calculate the Income Difference

I use the group_by function and the summarise function. I got the Mean and the Median. Later on, I will discuss the difference between getting the mean and the median or when best to use the mean or the median.

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- ## 2 Male 37907. 37246.
- ## The gender with the higher mean income is: Male
- ## The gender with the higher median income is: Male
 - 11. Now that we have the combined dataset, simply save it as a CSV file and you are done with the practical.

Chapter 10

Data Management - Time Series and Panel Data

For this portion of the discussion, we will use one dataset then generate randomly here in R some practice data frames.

10.1 Topic Guide:

- 1. Changing from daily to monthly to quarterly to yearly
- 2. Change from long to wide and vice-versa
- 3. Missing values

10.2 Time Series Data

For this, we will use Chapter3 Practice found in the Modules.

10.2.1 Preliminaries

Always remember the first steps: Set Working Directory and Clean the Global Environment.

```
rm(list=ls())
gc()
```

```
## used (Mb) gc trigger (Mb) max used (Mb)
## Ncells 2268525 121.2 3701068 197.7 3701068 197.7
## Vcells 6371740 48.7 12255594 93.6 12255594 93.6
```

To make sure that you are using the correct directory and that you have all the files you need, use list.files() function.

```
list.files()
```

Now, we load the following packages: dplyr, lubridate, and zoo. Make sure you have all 3 installed; if not, install them.

```
library(dplyr)
library(lubridate)
library(zoo)
```

Now we load the csv file:

```
ch3_p1<-read.csv("Ch3Practice.csv")
head(ch3_p1)</pre>
```

```
## ds y

## 1 2015-06-13 232.402

## 2 2015-06-14 233.543

## 3 2015-06-15 236.823

## 4 2015-06-16 250.895

## 5 2015-06-17 249.284

## 6 2015-06-18 249.007
```

We need to understand our data;

```
str(ch3_p1)
## 'data.frame': 1825 obs. of 2 variables:
## $ ds: chr "2015-06-13" "2015-06-14" "2015-06-15" "2015-06-16" ...
## $ y : num 232 234 237 251 249 ...
```

10.2.2 Convert to Date Format

As you can see, our ds is what our date column is, however, it is in the character format. We need to convert it to the Date class. We also need to do this to a copy of the raw data for further modifications.

```
ch3_p1.1<-ch3_p1
head(ch3_p1.1$ds)
```

```
## [1] "2015-06-13" "2015-06-14" "2015-06-15" "2015-06-16" "2015-06-17" "2015-06-18"
```

```
class(ch3_p1.1$ds)

## [1] "character"

ch3_p1.1$ds <- as.Date(ch3_p1.1$ds, format = "%Y-%m-%d")

class(ch3_p1.1$ds)

## [1] "Date"</pre>
```

10.2.3 Aggregate Data

We now have daily data. Say we want to create weekly data, we use the cut function to group dates by week, month, quarter and year.

Since we know for sure that the date column is in date format, no need to check, however, it is always useful to check the class of date.

10.2.3.1 Aggregate by Week

Add new columns for each aggregation.

```
ch3_p1.1$week<-cut(ch3_p1.1$ds, breaks = "week")
```

The cut is used to divide the date into intervals while the breaks specifies that the date be divided into weekly intervals.

Check creation of the week column

```
head(ch3_p1.1)
```

```
## ds y week

## 1 2015-06-13 232.402 2015-06-08

## 2 2015-06-14 233.543 2015-06-08

## 3 2015-06-15 236.823 2015-06-15

## 4 2015-06-16 250.895 2015-06-15

## 5 2015-06-17 249.284 2015-06-15

## 6 2015-06-18 249.007 2015-06-15
```

Since we have the y column which is actually Bitcoin Price, we need to aggregate that weekly using the aggregate function

You will notice that this creates a separate data frame. We will merge week_y with ch3_p1.1

```
ch3_p1.1<-merge(ch3_p1.1, week_y, by = "week", #ensures the merge aligns based on the wee suffixes = c("","_weekly")) #adds _weekly to the column name to distingui
```

We will slightly do the same thing when aggregating by month, quarter and year. I will do the initial steps, but please do the succeeding steps on your own.

10.2.3.2 Aggregate by Month

```
# Add a month column
ch3_p1.1$month <- format(ch3_p1.1$ds, "%Y-%m")</pre>
```

```
# Calculate monthly means
month_y <- aggregate(. ~ month, data = ch3_p1.1, FUN = mean)</pre>
```

10.2.3.3 Aggregate by Quarter

This is different since we will use the pasteO and the format functions. The format function extracts the year from the date and extracts the quarter from the date. The pasteO combines the year and quarter without a space between them so that it results in which quarter of which year.

```
ch3_p1.1$quarter <- paste0(format(ch3_p1.1$ds, "%Y"), " ", quarters(ch3_p1.1$ds)
```

10.2.3.4 Aggregate by Year

```
ch3_p1.1$year<-format(ch3_p1.1$ds, "%Y")
```

Can you aggregate the Bitcoin values on your own?

10.3 Modifying Long and Wide Datasets

10.3.1 How to Determine

| Aspect | Long Format | Wide Format | |
|-------------|--------------------------|------------------------|--|
| Rows | Each row represents a | Each row represents an | |
| | single observation (or | entity (like a group) | |
| | measurement) | | |
| Columns | Variables are split into | Variables are spread | |
| | multiple rows | across multiple | |
| | | columns | |
| Compactness | More rows, fewer | Fewer rows, more | |
| | columns | columns | |
| | | | |

10.3.1.1 Examples of Long and Wide Formats

10.3.1.1.1 1. Student Scores

10.3.1.1.1.1 Long Format

| Subject | Score | |
|---------|-------------------|--|
| Math | 90 | |
| Science | 85 | |
| Math | 88 | |
| Science | 85 | |
| | Math Science Math | |

10.3.1.1.1.2 Wide Format

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| Student | Math | Science | |
|---------|------|---------|--|
| Alice | 90 | 85 | |
| Bob | 88 | 85 | |

10.3.1.1.2 2. Temperature Data

10.3.1.1.2.1 Long Format

| Date | Location | Temperature |
|------------|----------|-------------|
| 2023-01-01 | City A | 15 |
| 2023-01-01 | City B | 20 |
| 2023-01-02 | City A | 16 |
| 2023-01-02 | City B | 21 |

10.3.1.1.2.2 Wide Format

| Date | City A | City B |
|------------|--------|--------|
| 2023-01-01 | 15 | 20 |
| 2023-01-02 | 16 | 21 |

10.3.2 Setting up the Dataset

10.3.2.1 Generate a Long Dataset

For practice, we will generate a long dataset. We will need set.seed for reproducibility when you want to run the entire code again and to generate

random values, we will use the rnorm function.

```
#Generate a long dataset
long<-data.frame(
  id = rep(1:5, each = 3), #creates 5 groups and repeated 3 times each
  variable = rep(c("A", "B", "C"), times=5), #Variables A,B,C are created and repeated 5
  value = rnorm(15, mean = 50, sd = 10) #creates random values for 15 observations with m
)
print(long)</pre>
```

```
##
      id variable
                     value
## 1
               A 44.39524
       1
## 2
               B 47.69823
               C 65.58708
## 3
## 4
       2
               A 50.70508
## 5
               B 51.29288
                C 67.15065
## 6
## 7
       3
               A 54.60916
## 8
       3
               B 37.34939
## 9
       3
                C 43.13147
## 10
                A 45.54338
## 11
               B 62.24082
## 12
               C 53.59814
               A 54.00771
## 13 5
## 14 5
                B 51.10683
```

15 5 C 44.44159

10.3.2.2 Converting Long to Wide Format

We will use the pivot_wider() function from the tidyr package.

```
library(tidyr)

wide<-pivot_wider(
  data = long,
  names_from = variable, #Columns to become new column names
  values_from = value #Values to put under new columns
)

print(wide)</pre>
```

```
## # A tibble: 5 x 4
##
       id
             Α
                  В
    <int> <dbl> <dbl> <dbl>
##
## 1
        1 44.4 47.7 65.6
## 2
        2 50.7 51.3 67.2
## 3
        3 54.6 37.3 43.1
## 4
       4 45.5 62.2 53.6
## 5
      5 54.0 51.1 44.4
```

10.3.2.3 Convert Wide to Long

We will use the converted wide dataset for this. We will use the pivot_longer function.

```
long2<-pivot_longer(
  data = wide,
  cols = A:C, #Which columns to collapse
  names_to = "variable", #New column for variable names
  values_to = "value" #new column for values
)
print(long2)</pre>
```

```
## # A tibble: 15 x 3
##
         id variable value
      <int> <chr>
                       <dbl>
##
          1 A
                       44.4
##
    1
    2
                        47.7
##
          1 B
    3
                        65.6
##
          1 C
##
    4
          2 A
                        50.7
    5
          2 B
                        51.3
##
                        67.2
##
    6
          2 C
##
   7
          3 A
                        54.6
   8
          3 B
                        37.3
##
   9
          3 C
                        43.1
##
                        45.5
## 10
          4 A
## 11
          4 B
                        62.2
```

```
## 12 4 C 53.6

## 13 5 A 54.0

## 14 5 B 51.1

## 15 5 C 44.4
```

10.4 Missing Values

In handling missing values in R, we focus on 3 common methods:

- 1. Replacing missing values with 0
- 2. Removing rows or columns with missing values
- 3. Replacing missing values with the mean

10.4.1 Setting up a Sample Dataset

```
set.seed(123)
ch3_p2<-data.frame(
  id = 1:5,
  var1 = c(10, NA, 30, 40, NA),
  var2 = c(NA, 15, 25, 35, 45),
  var3 = rnorm(5, mean = 50, sd=10)
)
print(ch3_p2)</pre>
```

```
## id var1 var2 var3
```

```
## 1 1 10 NA 44.39524

## 2 2 NA 15 47.69823

## 3 3 30 25 65.58708

## 4 4 40 35 50.70508

## 5 5 NA 45 51.29288
```

10.4.2 Replace with 0

10.4.2.1 For a Specific Column:

```
ch3_p2.1<-ch3_p2
ch3_p2.1$var1[is.na(ch3_p2.1$var1)]<-0
print(ch3_p2.1)</pre>
```

```
## id var1 var2 var3

## 1 1 10 NA 44.39524

## 2 2 0 15 47.69823

## 3 3 30 25 65.58708

## 4 4 40 35 50.70508

## 5 5 0 45 51.29288
```

10.4.2.2 For the Entire Dataset

```
ch3_p2.2<-ch3_p2
ch3_p2.2[is.na(ch3_p2.2)]<-0

print(ch3_p2.2)
```

```
## id var1 var2 var3

## 1 1 10 0 44.39524

## 2 2 0 15 47.69823

## 3 3 30 25 65.58708

## 4 4 40 35 50.70508

## 5 5 0 45 51.29288
```

10.4.3 Remove Rows or Columns with Missing Values

10.4.3.1 Remove Rows with Missing Values

```
ch3_p2.3<-ch3_p2
ch3_p2.3<-na.omit(ch3_p2.3)
print(ch3_p2.3)

## id var1 var2 var3
## 3 3 30 25 65.58708
## 4 4 40 35 50.70508</pre>
```

10.4.3.2 Remove Columns with Missing Data

```
ch3_p2.4<-ch3_p2
ch3_p2.4<-ch3_p2.4[, colSums(is.na(ch3_p2.4)) ==0]
print(ch3_p2.4)
```

```
## id var3
```

```
## 1 1 44.39524

## 2 2 47.69823

## 3 3 65.58708

## 4 4 50.70508

## 5 5 51.29288
```

10.4.4 Imputing Missing Values with the Mean

Here, we will impute missing values with the mean and unlike previous methods, this method uses a for function to loop through columns and check for columns with missing values. However, this method needs to have numeric format.

```
ch3_p2.5<-ch3_p2
for(col in names(ch3_p2.5)){
   if(is.numeric(ch3_p2.5[[col]])) {#Check if column is numeric
        ch3_p2.5[[col]][is.na(ch3_p2.5[[col]])]<-mean(ch3_p2.5[[col]], na.rm=TRUE)
   }
}
print(ch3_p2.5)</pre>
```

```
## id var1 var2 var3
## 1 1 10.00000 30 44.39524
## 2 2 26.66667 15 47.69823
## 3 3 30.00000 25 65.58708
## 4 4 40.00000 35 50.70508
## 5 5 26.66667 45 51.29288
```

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10.4.5 Note:

When doing the three methods, there are pros and cons.

- 1. Replacing with Zero can introduce bias if 0 is not realistic in the context of the data
- 2. Remove Missing Values can result in significant data loss
- 3. Imputing the Mean assumes the data is evenly distributed and can distort the variability in the data

Always make sure you should understand your data.

10.4.6 Best Practice:

1. Always **explore** and **visualize** patterns first.

Leading to...

10.4.7 Next Meeting:

1. Visualizing the data with base R package

10.4.8 Final Note:

No Practical for this session; please work on the previous practical and the research problem to be submitted on January 24.

Next week, we will have a computer practical.

Chapter 11

Visualizations using ggplot2

For this lecture, we will be using ggplot2 package. Please make sure that you have it installed. The package works best with data in the 'long' format so it helps to modify the dataset to this format rather than a wide format.

11.1 Preliminaries

11.1.1 Load the dataset

The dataset can be downloaded from the Modules. We will use Ch4PracticeA for this portion of the discussion.

Unlike previous datasets that we loaded, we are now loading an Excel file. We will need the readxl package for this. Also, it is important to check if there are additional sheets and which sheet you will need. There are actually two sheets in the Excel file, but we will only use the first sheet named base.

I will not delve deeply in the description. Please read up on it. The description can be found in the last sheet of the Excel file. Next, we load the following package: tidyverse

```
library(tidyverse)
```

11.1.2 Template

sheet = "base")

There is a basic template that can be used for different types of plots:

```
<DATA> %>%

ggplot(aes(<MAPPINGS>))+

<GEOM_FUNCTION>()
```

ggplot is a function that expects a data frame to be the first argument. This allows for us to change from specifying the data = argument within the ggplot function and instead pipe the data into the function.

Use the ggplot() function...

```
ch4_p1 %>%
ggplot()
```

Now, we define the mapping (using the aesthetic (aes) function), by selecting the variables to be plotted and specifying how to present them in the graph, e.g. as x/y positions or characteristics such as size, shape, color, etc.

The next step is to add **geom** which will make the graphical representations of the data. These include:

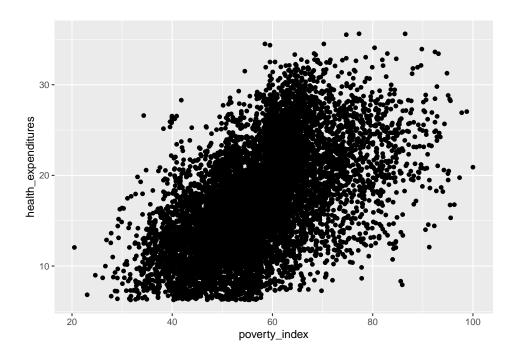
- geom_point() for scatter plots, dot plots, etc.
- geom_boxplot() for boxplots
- geom_line() for trend lines, time series, etc.
- geom_bar() for bar plots and pie charts

11.2 Visualizing Data using geom

11.2.1 Scatterplots

Let us use the geom_point() first then we will do the others after. Also, scatterplots are useful when you want to display the relationship between

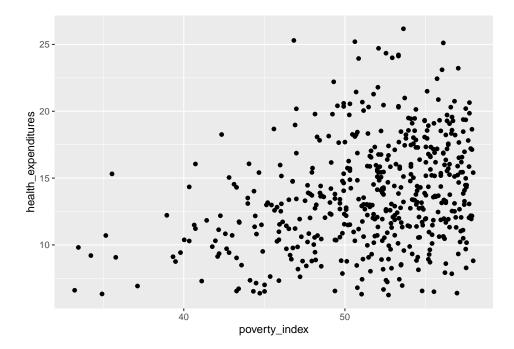
two continuous variables. Can you give me an example of when to use scatterplots?



This visualization is so unclear; this is due to the number of observations being more than 9,000. Let's just use the first 500 rows as this is for our practice and for visualization purposes.

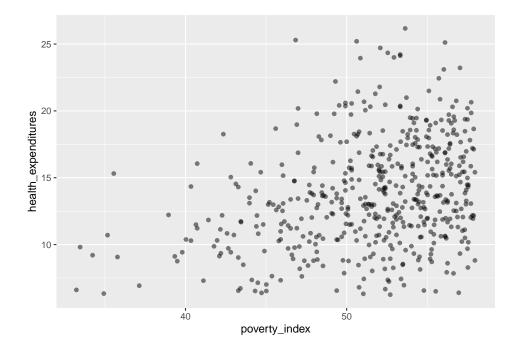
```
fch4_p1 <- head(ch4_p1, 500)
View(fch4_p1)</pre>
```

This is more manageable; let's try the scatterplot again, this time using the fch4_p1 dataset.



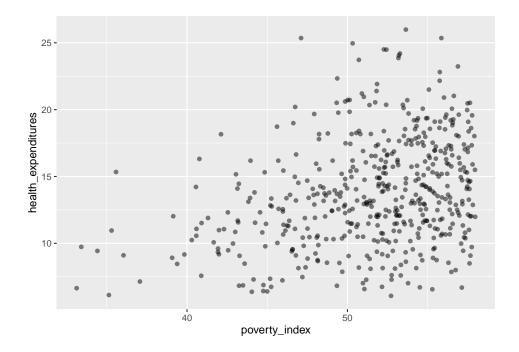
This is more visible; There are some points that overlap with each other. Let us incorporate some strategies to try and ensure that there will be no overplotting issues.

The first strategy is changing the transparency of the points. To control the transparency of points, we add the alpha argument. The range of transparency is from 0 to 1, with lower values corresponding to more transparency. The default value is 1. Let's try to change the alpha to 0.5.



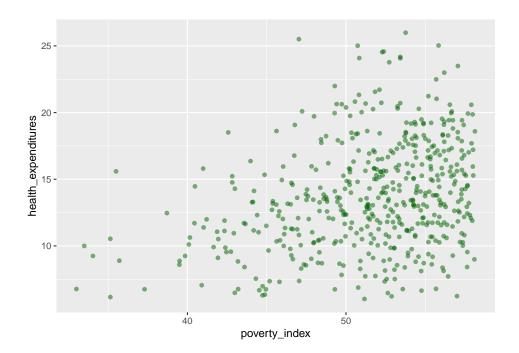
Some of the points are gray while the others are much darker, then we can see (slightly) the difference.

Another method that we can do is jittering the points on the plot to see the locations where there are overplotting points. Jittering adds randomness into the position of the points. To do this, we add geom_jitter() rather than geom_point(). Also, we need to edit the width and height. You can experiment but if you want less spread, pick values between 0.1 and 0.4.

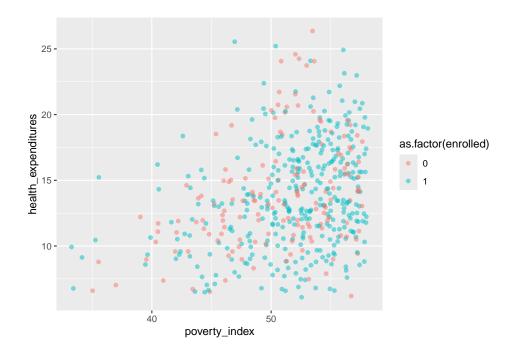


Let us add color to geom_jitter()

```
width= 0.3,
height= 0.3)
```



If you want to have different colors depending on a certain variable, we need to use a vector as an input in the argument color. Here though, we map features of the data to a certain color. When we map a variable in our data to the color of the points, ggplot2 will provide a different color corresponding to the different values of the variable. We will continue to specify the value of alpha, width, and height outside of the aes function because we are using the same value for every point.



11.2.2 Boxplots

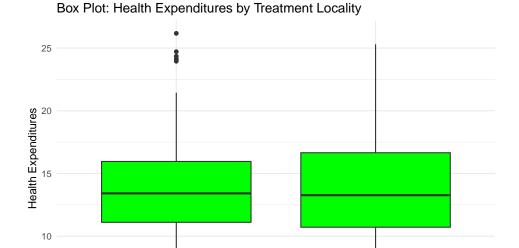
Here is how to make a box plot that is useful when summarizing the distribution of a continuous variable, highlighting the median, quartiles, and potential outliers.

To interpret a boxplot, take note of the following things:

1. Horizontal Line in the Box: this is the median wherein it represents the 50% of the data.

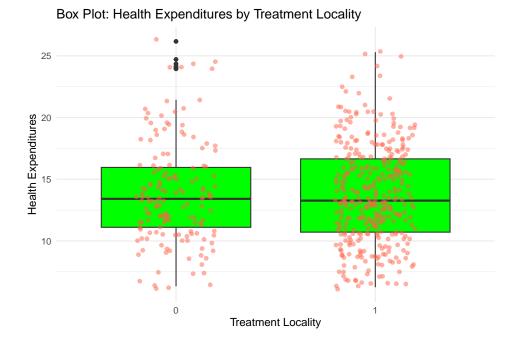
- 2. The Box Itself: The box represents the middle 50% of the data, the bottom of the box represent first quartile so 25% of the data falls below this value, and the top of the box represent the third quartile so 75% of the data falls below this value.
- 3. Whiskers extend from the box to represent the range of the data excluding outliers so it usually end at the smallest and largest data points.
- 4. Outliers are points outside the whiskers.

^{*}The labs argument is to add labels in the plot.



You can also add some points in the box plot by adding geom_jitter

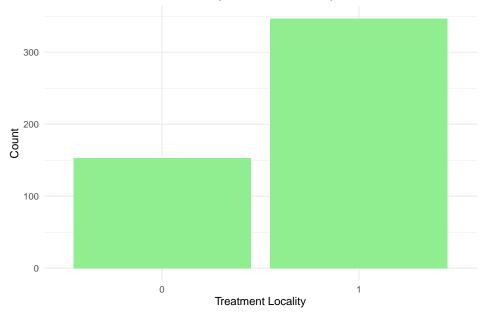
Treatment Locality



11.2.3 Bar plots

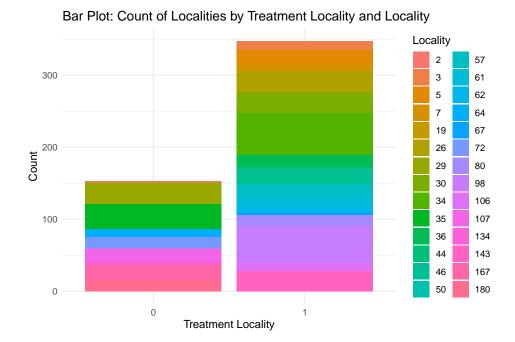
Barplots are also useful for visualizing categorical data. By default, geom_bar accepts a variable for x, and plots the number of instances each value of x (in this case, treatment_locality) appears in the dataset.





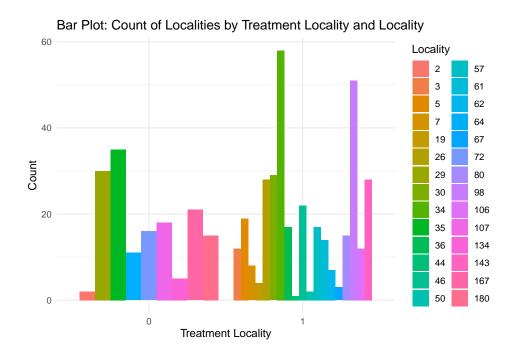
Let us change the fill to be locality_identifier. Note, we will have a lot of colors here but this is done for visualization purposes and practice.

```
fch4_p1 %>%
    ggplot(aes(x = as.factor(treatment_locality), fill = as.factor(locality_identifier))) +
    geom_bar() +
    labs(title = "Bar Plot: Count of Localities by Treatment Locality and Locality",
        x = "Treatment Locality",
        y = "Count",
        fill = "Locality") +
    theme_minimal()
```



This creates a stacked bar chart. These are generally more difficult to read than side-by-side bars. We can separate the portions of the stacked bar that correspond to each village and put them side-by-side by using the position argument for geom_bar() and setting it to "dodge".

```
fch4_p1 %>%
  ggplot(aes(x = as.factor(treatment_locality), fill = as.factor(locality_identity)
  geom_bar(position = "dodge") +
  labs(title = "Bar Plot: Count of Localities by Treatment Locality and Locality
        x = "Treatment Locality",
        y = "Count",
        fill = "Locality") +
    theme_minimal()
```



11.2.4 Faceting

ggplot2 has a special technique called faceting that allows the user to split one plot into multiple plots based on a factor included in the dataset.

```
fch4_p1 %>%

ggplot(aes(x = poverty_index, y = health_expenditures)) +

geom_point(alpha = 0.6, color = "darkblue") +

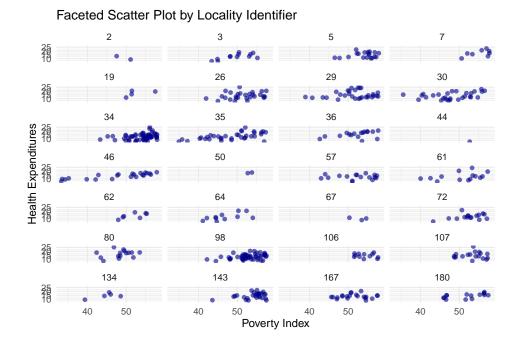
facet_wrap(~ locality_identifier, ncol = 4) +

labs(title = "Faceted Scatter Plot by Locality Identifier",

x = "Poverty Index",

y = "Health Expenditures") +

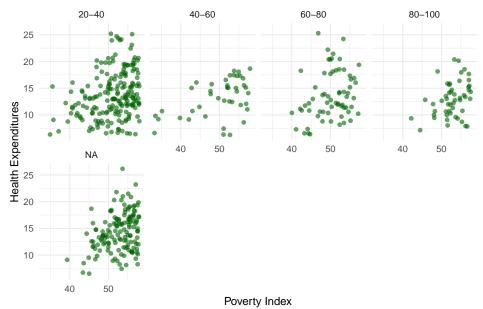
theme_minimal()
```



It doesn't look that nice; let's group the locality_identifier to make it more visually appealing:

```
## 20-40 40-60 60-80 80-100
## 197 42 66 51
```

Faceted Scatter Plot by Locality Identifier



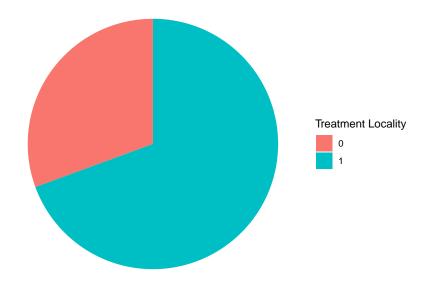
11.2.5 Pie Chart

Pie charts are used to illustrate proportions or parts of a whole (limited to a small number of categories). Before we do the pie chart, we need to count how many observations there are in the variable we want to analyze.

```
treatment_counts <- fch4_p1 %>%
    count(treatment_locality)

ggplot(treatment_counts, aes(x = "", y = n, fill = as.factor(treatment_locality))
geom_bar(stat = "identity", width = 1) +
    coord_polar(theta = "y") + #this makes it a pie chart
    labs(title = "Pie Chart: Proportion of Treatment Localities",
        fill = "Treatment Locality") +
    theme_void() #another way to have a nice background
```

Pie Chart: Proportion of Treatment Localities



11.2.6 Histogram

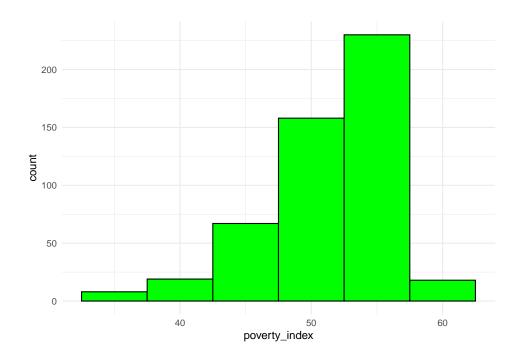
Though it looks similar to a bar plot, a histogram is different since it displays the distribution of a continuous variable. It groups the data into intervals called bins and shows the frequency of data points within each bin.

```
fch4_p1 %>%

ggplot(aes(x=poverty_index))+

geom_histogram(binwidth = 5, fill="green", color="black")+

theme_minimal()
```



Here is a cheat sheet for ggplot2 from the ones who developed the package: ggplot2 Cheat Sheet

11.3 Visualizing Time Series Data

When visualizing time series data, it is important to ensure that the time variable is formatted as Date. For this portion of the lecture, we use

#

Ch4PracticeB.xlsx which is found in the Modules. Make sure to clean the environment, load the file and rename the columns since they are quite long. I will not show the codes for this portion anymore as I am sure you already know how.

```
##
                  (Mb) gc trigger
                                  (Mb) max used
## Ncells 2272150 121.4
                          3701068 197.7 3701068 197.7
## Vcells 6361384 48.6
                         12255594 93.6 12255594 93.6
```

A tibble: 6 x 12

| ## | | year | nominal_gdp_current | nominal_gdp_constant | gdp_growth_current | gdp_grow |
|----|---|-------------|---------------------|----------------------|--------------------|----------|
| ## | | <chr></chr> | <dbl></dbl> | <dbl></dbl> | <dbl></dbl> | |
| ## | 1 | 1986 | 692852 | 4298952 | 0.065 | |
| ## | 2 | 1987 | 777283 | 4486464 | 0.122 | |
| ## | 3 | 1988 | 910280 | 4786920 | 0.171 | |
| ## | 4 | 1989 | 1054529 | 5082939 | 0.158 | |
| ## | 5 | 1990 | 1227882 | 5239629 | 0.164 | |
| ## | 6 | 1991 | 1422958 | 5216764 | 0.159 | |

i 5 more variables: interest_payments <dbl>, amortization_payments <dbl>, pl inflation <dbl>, fdi_net <dbl>

I will not show the code for this since this has been done in previous lectures

11.3.1**Template**

To make a time series visualization, this is the template:

^{1.} Ensure the time variable is formatted as Date

```
ggplot(data, aes(x = time_variable, y = value_variable)) +
geom_line(color = "blue") + #adds a trend line
labs(title = "Time Series Plot", x = "Time", y = "Value") +
theme_minimal()
```

11.3.2 Time Series Plot

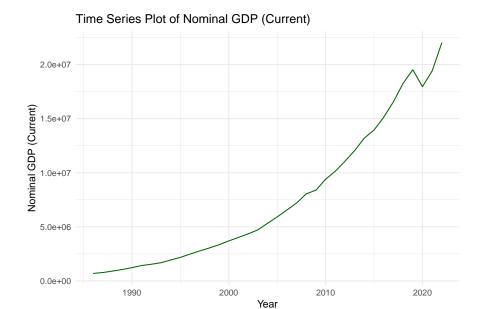
You might wonder why mine does not have a warning. Usually, there will be warnings that will come out. To remove it, simply add inside the {r}, warning=FALSE like: {r,warning=FALSE}

```
ch4_p2 %>%

ggplot(aes(x=year, y=nominal_gdp_current))+

geom_line(color="darkgreen")+

labs(title = "Time Series Plot of Nominal GDP (Current)", x = "Year", y = "Nominal theme_minimal()
```



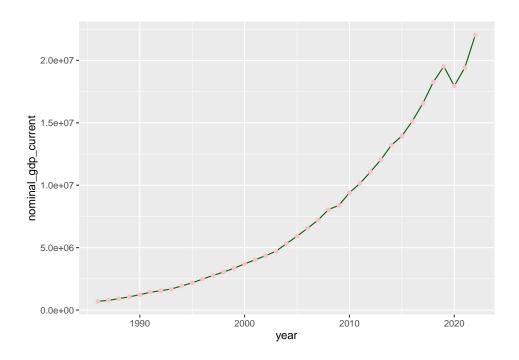
We can add points for clarity.

```
ch4_p2 %>%

ggplot(aes(x=year, y=nominal_gdp_current))+

geom_line(color="darkgreen")+

geom_point(color= "pink")
```



labs(title = "Time Series Plot of Nominal GDP (Current)", x = "Year", y = "Nominal GDP

```
## $x
## [1] "Year"
##
## $y
## [1] "Nominal GDP (Current)"
##
## $title
## [1] "Time Series Plot of Nominal GDP (Current)"
##
## attr(,"class")
## [1] "labels"
```

Chapter 12

Practical: Visualizations

For this practical, we will use the quotas dataset. Please read the quotas_codebook to understand what each column means. Both files are found in the modules.

- 1. Inspect the dataset by using str() and summary() and describe the types of variables available.
- 2. Plot a histogram of the total population (tot_pop71_true). Adjust the number of bins to 15. What does this tell you about the distribution of population sizes in 1971?
- 3. Plot a bar plot of the count of Assembly Constituencies (AC_type_noST) based on reservation status. Which category has the highest count?
- 4. Plot the literacy rates (Plit71) against employment rates (P_W71). Add a regression line using geom_smooth(). What relationship do you observe?
- 5. Add color to the scatter plot by using color to distinguish between different reservation statuses (AC_type_noST). How do the patterns

- differ across groups?
- 6. Create a box plot of literacy rates (Plit71) for different reservation statuses (AC_type_noST). What do you notice about the spread of literacy rates across categories?
- 7. Create a faceted scatter plot of literacy rates (Plit71) vs. employment rates (P_W71), grouped by reservation status (AC_type_noST). What differences can you identify between the facets?
- 8. Create a pie chart showing the proportion of constituencies by reservation status (AC_type_noST). What does this chart reveal about the dataset?
- 9. What did you find most challenging or rewarding about working with this dataset? Which visualization techniques did you find most useful for communicating your insights?
- 10. For the time series plot, I want you to search the Literacy rate, adult total (% of people ages 15 and above) from the World Bank. I want you to download as CSV the data. Then, I want you to choose India only. Create a time series plot for India.