

## V4 UI

The screenshot shows the 'Upload RFP Documents' section of the V4 UI. On the left, a sidebar lists 'PropelAI' features: API Connected, Workspace (with 'Upload RFP' highlighted), Compliance Matrix, Amendments, Proposal Outline, Company Library (with 'Library' highlighted), and Coming Soon (with 'Win Themes' highlighted). The main area displays five document slots:

- Technical Requirements (SOW/PWS)** (REQUIRED): What the contractor must do - the actual work requirements. Look for: Statement of Work, SOW, PWS... ? Not applicable for this RFP.
- Complete RFP (All-in-One Document)**: Single document containing requirements, instructions, AND evaluation criteria. Look for: RF-P, Request for Proposal, Solicitation... ? Not applicable for this RFP.
- Proposal Instructions & Evaluation Criteria**: How to write your proposal and how it will be scored. Look for: Section L, Section M, Instructions to Offerors... ? Not applicable for this RFP.
- Amendments / Modifications**: Any changes or updates to the original RFP. Look for: Amendment, Modification, SF30... ? Not applicable for this RFP.
- Cover Document / SF1449**: Administrative info: solicitation number, dates, contacts. Look for: SF1449, SF33, Cover Page... ? Not applicable for this RFP.

A 'Don't upload these documents' section follows, listing DD254, DD1423, Pricing Templates, Resume Templates, Past Performance Forms, OCI Plan Templates, and Q&A Documents.

The screenshot shows the 'Upload RFP' section of the Current UI. The sidebar is identical to the V4 UI. The main area contains three sections:

- Don't upload these documents**: Lists DD254, DD1423, Pricing Templates, Resume Templates, Past Performance Forms, OCI Plan Templates, and Q&A Documents. A note says these files don't contain proposal requirements and may reduce extraction accuracy.
- Quick Start Guide**:
  - Single document RFP**: GSA RFQs, NIH solicitations, State RFPs. → Upload in 'Complete RFP (All-in-One)' slot.
  - DoD RFP with multiple attachments**: Most DoD contracts, UCP format RFPs. → Upload SOW in first slot, Section L/M in second.
  - Not sure what documents you have**: Any RFP where you're unsure. → Start with just the SOW/PWS - you can add more later.
- Tips for Best Results**:
  - Only the SOW/PWS is required – all other slots are optional
  - If your RFP is ONE document with everything use 'Complete RFP (All-in-One)'
  - Upload amendments separately so PropelAI can track changes accurately
  - When in doubt, check if a document contains 'shall' or 'must' statements
  - Skip DD254s, CDRLs, pricing templates – they don't help extraction

A purple button at the bottom says 'Upload documents to continue'.

## Current UI

**PropelAI**  
RFP INTELLIGENCE

API Connected

WORKSPACE

Upload RFP

Compliance Matrix

Amendments

Proposal Outline

COMPANY LIBRARY

Library

COMING SOON

Win Themes

PropelAI v2.0

## Upload RFP Documents

Upload your RFP package to extract requirements and build a compliance matrix

Drop files here or click to browse

Upload RFP documents, amendments, attachments, and Q&A files

.pdf .docx .xlsx