Local Assets in the Ensemble CMS

Presented by Jacques Walker

Objectives

- Define local assets and their purpose
- Exercises
  - Setup a connection to a repository
  - Modify the look and feel of a site
    - Make changes to its stylesheet
    - Commit them to the repository
    - Preview the changes
- Limitations
- University Relations branding guidelines

Local Assets

- Site specific images, javascript and CSS
  - Only applies to your website
  - Essentially your own CSS stylesheet
- Allows for modifications to your site's look and feel
- Content is separate from the presentation

Usage Options

- Secondary Assets
  - Override our preset styling
  - Examples
    - http://www.undergraduate.vt.edu
    - http://www.fdi.vt.edu
- Primary Assets
  - Unformatted page that you style
  - Examples:
    - http://www.vtc.vt.edu
    - http://www.ext.vt.edu

Which is best for me?

- Secondary
  - Safest route
  - Shorter development time
  - More ridged
- Primary
  - Provides the most flexibility
  - Can be used to create the most unique design
  - Greater skill set is required

Version Control

- Uses Mercurial Versioning System
  - Allows for collaborative development
  - Reversion of previous changes
- Local Repository
  - Resides on your machine
  - Allows sharing of your repository
  - Greater control of changes
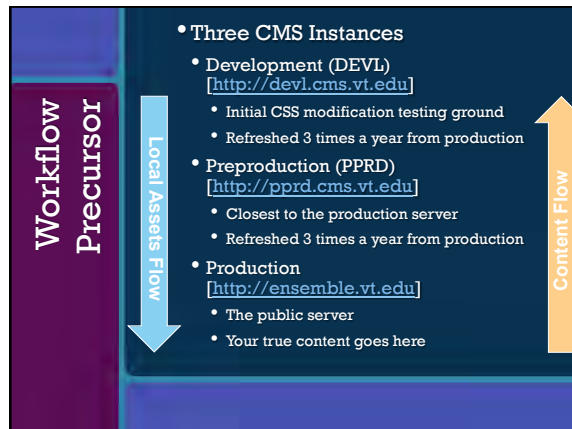- Server Repository
  - Holds changes that you apply to it

Workflow Precursor

- Three CMS Instances
  - Development (DEVL) [http://devl.cms.vt.edu]
    - Initial CSS modification testing ground
    - Refreshed 3 times a year from production
  - Preproduction (PPRD) [http://pprd.cms.vt.edu]
    - Closest to the production server
    - Refreshed 3 times a year from production
  - Production [http://ensemble.vt.edu]
    - The public server
    - Your true content goes here

Local Assets Flow

Content Flow

Workflow Continued

Commit changes to your local repository	Changes are applied to production
Push changes to the server repository	Changes are reviewed by University Relations
Changes are automatically applied to DEVL	Changes are applied to preproduction

Local Assets Requirements

- Strong knowledge of CSS and JavaScript (optional)
- Eclipse SDK software
- HG command line interface (Mac Only)
- MercurialEclipse plugin
- Web Page Editor plugin (optional)

Exercises

- Strong knowledge of CSS and JavaScript (optional)
- Eclipse SDK software
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- MercurialEclipse plugin
- Web Page Editor plugin (optional)

Preliminary Steps

- Mac only
  - Double-click the HG package file and follow the installation instructions
- Open Eclipse
- Choose your workspace
  - Navigate to the folder copied from the Shared Folder
- Select the Workbench option on the splash screen

Installing the Plugins

- From Eclipse, select Help>Install New Software
- Click the Add button
  - PC: http://cbes.javaforge.com/update
  - Mac: http://hge.javaforge.com/hgeclipse

- Check MercurialEclipse
- Mac Only: uncheck Windows Binaries
- Next>Finish
  - Accept the licensing agreement and install

Installing Plugins Cont'd

- Return to the Available Software Dialog
  - Help>Install New Software
- Install the Web Page Editor Plugin
  - Select "--All Available Sites--"
  - Select Web, XML and Java EE Development
  - Check Web Page Editor
  - Next>Finish

Connecting to the Repository

- Create a new project
  - File > New > Project
  - Select Mercurial > Clone Existing Mercurial Repository
  - URL: https://svn.db.vt.edu/hq/cms-assets/DEVL/local_assets/www.la.sandbox.cms.vt.edu
    - Replace site name with yours when connecting to your site
  - Authentication: Your PID and Password
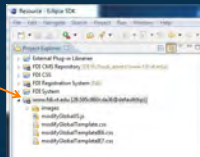 - Clone Directory Name: Local Assets Training Site

Repository Connection Cont'd

- Select the working directory version
  - If this is the first time you're connecting skip this step

- Click Finish

The repository is added

The Mercurial Repository

- Each site in the CMS is built using Images, Javascript, and CSS
- The following resides in your repository*:
  - An Images folder ("Images")
  - modifyGlobalJS.js (for your JavaScript)
  - modifyGlobalTemplate.css (primary stylesheet)
  - modifyGlobalTemplateIE6.css (IE6 stylesheet)
  - modifyGlobalTemplateIE7.css (IE7 stylsheet)

*Note: If these haven't been created for you, you will need to create them using the filenames above.

Making Stylesheet Changes

- Login to Ensemble in Firefox
  - http://ensemble.vt.edu
  - Select the Local Assets Sandbox community
  - Preview the index in FF
  - Select a div using Firebug, make note of the div
- Open ModifyGlobalTemplate.css
- Make a small change to the stylesheet
  - Hide a div, display: none;
  - Change the color of the font, color: red;
  - Change the background color: background-color: #660000;
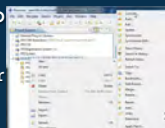- Save your changes

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Committing to your repository

- Asterisks indicate uncommitted changes
- Commit your changes to your Local Repository
  - Right-click your site folder
  - Team > Commit
  - Select the files to commit, enter a comment,* then click OK

*Note: Comments are required
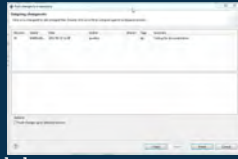
Pushing changes to the Server

- Push to the Server Repository
  - Right-click your site folder
  - Team > Push
  - Verify the URL and PID/Password
  - Click Next
  - Review your pushed changes
  - Click Finish
- Visit the Web Designer site
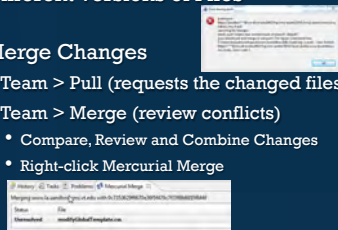 - http://www.vt.edu/web_designer/web_designer.html
- Preview the index

Resolving Conflicts

- Different Versions of Files

- Merge Changes
  - Team > Pull (requests the changed files)
  - Team > Merge (review conflicts)
    - Compare, Review and Combine Changes
    - Right-click Mercurial Merge

    - Mark as resolved
  - Team > Push (applies resolved files)

Using Previous Revisions

- Server repository
  - Right-click > Team > History

  - Select Version > Replace Current with Selected
  - Team > Commit (Commit to Local Repository)
  - Team > Push (Commit to the server)
- Local Repository
  - Right-click > Replace With > Local History
  - Select Revision > Replace

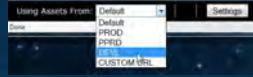## Previewing your Changes

- Web Debug Bar
  - http://www.vt.edu/web_designer/index.html
  - Allows for assets preview from:
    - Default [Instance logged into (i.e. Prod)
    - PROD – Production Assets (i.e. Live Site)
    - PPRD – Preproduction Assets
    - DEVL – Development Assets [Initial Location]
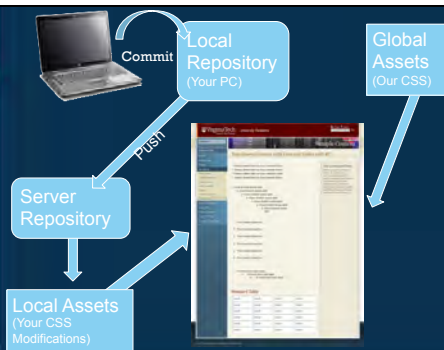   - CUSTOM URL – Stylesheet hosted outside the CMS

Overview and Review

Next Steps

- Verify that all looks well using Development Assets
- Send an e-mail to ensemble@vt.edu requesting your assets be applied to Preproduction
- Verify that all looks well in Preproduction
- Let us know you want to go live with them
- University Relations reviews your changes and advises as necessary
- We apply them to production

Limitations

- Code div placement is fixed
  - i.e. You can't move a div outside of its container but can change its placement within it
  - Be careful when overlaying divs
    - Links may not be clickable

University Relations Guidelines

- Don't get rid of the Quicklinks
- Virginia Tech logo must be in the upper left
- No competing logos in the header area
- Off-limits:
  - Athletics VT
  - Hokiebird
  - Hokie Tracks
- Helpful Tip
  - Send a comp to University Relation prior to coding

Resources

- Web Color Palette
  http://www.unirel.vt.edu/web/web-guidelines/guidelines-colors.html
- Web Guidelines and Procedures
  http://www.unirel.vt.edu/web/web-guidelines/guidelines-index.html
- University Logos and Usage
  http://www.branding.unirel.vt.edu/logo-usage/index.html
- University Relations Branding Courses
- Local Assets Online Documentation
  - http://ensemble.cms.vt.edu/user-manual/advanced-topics/local_assets/cms-local-assets.html
- Local Assets Request
  - Send an email to ensemble@vt.edu