# IBM watsonx Discovery Installation Guide on OpenShift (OCP) Airgapped Environment

# General Information

• Product: IBM watsonx Discovery

• Version: 9.0.3

• Deployment environment: OpenShift Container Platform (OCP) - Airgapped

• Installation date: 18/07/2025

# Installer Information

• Installer name: John Moreno

• Email: john.moreno@ibm.com

• Role/Title: Solutions Architect

• Company / Organization: IBM ExpertLabs

# **Prerequisites**

#### Infrastructure

- OpenShift Container Platform: 4.14
- Access to download Images
- Access to git repository
- Internal/private container image registry
- Bastion machine to download the images
- Elastic License
- CRDs.yaml
- operator.yaml

## Software Requirements

• Podman / Docker for image management

# **Environment Preparation**

- 1. Validate OCP cluster status and node health
- 2. Download the images from IBM SharePoint
- 3. Clone the project repository to your local machine:

```
git git@github.com:jmorenor86/scaffolding-infra.git
cd scaffolding-infra
```

#### 4. Download license in json format

```
{
   "license": {
   }
}
```

## 5. Download the images and load into bastion

```
podman load -i <PATH_FOLDER_DOWNLOAD_IMAGES>/elasticsearch.tar
podman load -i <PATH_FOLDER_DOWNLOAD_IMAGES>/kibana.tar
podman load -i <PATH_FOLDER_DOWNLOAD_IMAGES>/eck-operator.tar
```

#### e.g.

```
ighn@macbookpro tar_images % ls
eck-operator.tar elasticsearch.tar kibana.tar
john@macbookpro tar_images % podman load -i eck-operator.tar
Loaded image: docker.elastic.co/eck/eck-operator:3.0.0
john@macbookpro tar_images % podman load -i kibana.tar
Loaded image: docker.elastic.co/kibana/kibana:9.0.3
john@macbookpro tar_images % podman load -i elasticsearch.tar
Loaded image: docker.elastic.co/elasticsearch/elasticsearch:9.0.3
john@macbookpro tar_images % podman load -i elasticsearch.tar
Loaded image: docker.elastic.co/elasticsearch/elasticsearch:9.0.3
john@macbookpro tar_images % ■
```

## 6. Modify the file on-ocp.sh

```
# Set to true if installing in an airgapped (disconnected) environment;
false otherwise.
# Controls which templates and resources the script uses during
deployment.
export AIRGAPPED=true
# Set to true if you are already logged into the OCP cluster
# Set to false if you want the script to log in using OCP_HOST, OCP_USER,
and OCP_PASSWORD
export EXIST_LOGIN_OCP=true
export OCP_HOST="CHANGE_ME"
export OCP_USER="CHANGE_ME"
export OCP_PASSWORD="CHANGE_ME"
## Variables for setting up the Elastic cluster
export ES_NAMESPACE="elastic"
export ES_CLUSTER="wxd"
export ES_STORAGE="50Gi"
export ES_VERSION="9.0.3"
export ES_NODES="3"
export ES_CONTAINER_NAME="elasticsearch"
export ES_CONTAINER_REQUEST_MEMORY="8Gi"
export ES_CONTAINER_REQUEST_CPU="2"
export ES_CONTAINER_LIMIT_MEMORY="8Gi"
export ES_CONTAINER_LIMIT_CPU="8"
```

```
## change to the storage class you need to use
export STORAGECLASS="CHANGE_ME"

## Path to the crds.yaml
export ES_ECK_CRDS="CHANGE_ME"

## Path to the operator.yaml
export ES_ECK_OPERATOR="CHANGE_ME"

## Path to the license file
export LICENSE_FILE="CHANGE_ME"
```

# watsonx Discovery Installation

# Step 1: Log in to the container registry using Podman or Docker

```
podman login default-route-openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr -p <TOKEN>
```

#### e.g.

```
tar_images — -zsh — 148×42

john@macbookpro tar_images % podman login default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac0bb-0000.eu-de.contail ners.appdomain.cloud -p

Username: john.moreno@ibm.com

Login Succeeded!

john@macbookpro tar_images %
```

# Step 2: Tagging the images

```
podman tag docker.elastic.co/elasticsearch/elasticsearch:9.0.3 default-
route-openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic/elasticsearch:9.0
.3
podman tag docker.elastic.co/elasticsearch/kibana:9.0.3 default-route-
openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic/kibana:9.0.3
podman tag docker.elastic.co/elasticsearch/eck-operator:3.0.0 default-
route-openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic-system/eck-
operator:3.0.0
```

e.g.

```
ighter_images — -zsh — 148x42

john@macbookpro tar_images % podman tag docker.elastic.co/elasticsearch/elasticsearch:9.0.3 default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac@bb-@000.eu-de.containers.appdomain.cloud/elastic/elasticsearch:9.0.3

john@macbookpro tar_images % podman tag docker.elastic.co/elasticsearch/kibana:9.0.3

Error: failed to find image docker.elastic.co/elasticsearch/kibana:9.0.3: docker.elastic.co/elasticsearch/kibana:9.0.3: image not known
john@macbookpro tar_images % podman tag docker.elastic.co/kibana/kibana default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac@bb-@000.eu-de.containers.appdomain.cloud/elastic/kibana:9.0.3

Error: failed to find image docker.elastic.co/kibana/kibana default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac@bb-@000.eu-de.containers.appdomain.cloud/elastic/kibana:9.0.3

Error: failed to find image docker.elastic.co/kibana/kibana: docker.elastic.co/kibana/kibana: image not known
john@macbookpro tar_images % podman tag docker.elastic.co/kibana/kibana:9.0.3 default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac@bb-@000.eu-de.containers.appdomain.cloud/elastic/kibana:9.0.3

john@macbookpro tar_images % podman tag docker.elastic.co/elasticsearch/eck-operator:3.0.0 default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac@bb-@000.eu-de.containers.appdomain.cloud/elastic-system/eck-operator:3.0.0

Error: failed to find image docker.elastic.co/elasticsearch/eck-operator:3.0.0: image not known
john@macbookpro tar_images % podman tag docker.elastic.co/eck/eck-operator:3.0.0: docker.elastic.co/elasticsearch/eck-operator:3.0.0

Error: failed to find image docker.elastic.co/elastic.system/eck-operator: image not known
john@macbookpro tar_images % podman tag docker.elastic.co/eck/eck-operator:3.0.0

Error: failed to find image docker.elastic.co/eck/eck-operator: docker.elastic.co/eck/eck-operator: image not known
john@m
```

# Step 3: Create projects

```
oc new-project elastic
oc new-project elastic-system
```

#### e.g.

```
| Ighn@macbookpro tar_images % oc new-project elastic
| Now using project "elastic" on server "https://ci00-e.eu-de.containers.cloud.ibm.com:30636".
| You can add applications to this project with the 'new-app' command. For example, try:
| oc new-app rails-postgresql-example
| to build a new example application in Ruby. Or use kubectl to deploy a simple Kubernetes application:
| kubectl create deployment hello-node --image=registry.k8s.io/e2e-test-images/agnhost:2.43 -- /agnhost serve-hostname
| Sjohn@macbookpro tar_images % oc new-project elastic-system
| Now using project "elastic-system" on server "https://ci00-e.eu-de.containers.cloud.ibm.com:30636".
| You can add applications to this project with the 'new-app' command. For example, try:
| oc new-app rails-postgresql-example
| to build a new example application in Ruby. Or use kubectl to deploy a simple Kubernetes application:
| kubectl create deployment hello-node --image=registry.k8s.io/e2e-test-images/agnhost:2.43 -- /agnhost serve-hostname
| john@macbookpro tar_images % |
```

# Step 4: Create Images Stream

```
oc create is elasticsearch -n elastic
oc create is kibana -n elastic
oc create is eck-operator -n elastic-system
```

## Step 5: Push the images

```
podman push default-route-openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic/elasticsearch:9.0
.3
podman push default-route-openshift-image-
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic/kibana:9.0.3
podman push default-route-openshift-image-
```

```
registry.apps.ocpuat1.caas.central.root.alpha.gr/elastic-system/eck-operator:3.0.0
```

e.g.

```
🕍 elastic — -zsh — 148×42
john@macbookpro elastic % podman push default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac0bb-0000.eu-de.containers
appdomain.cloud/elastic-system/eck-operator:3.0.0
Getting image source signatures
Copying blob sha256:3d4de96382b88693c9e5eed8d3ed908b8ff4ff3e82617dfa2148cc3524f1b20a
Copying blob sha256:e64109102188e0c7362ef4e9cdabc379a55758a9901331e1b13521c112c2da24
Copying config sha256:1b6e1e5fc7324738a9cac22ab3d46a89acb1e86869d2d49ea68267e1bb7d562a
Writing manifest to image destination
john@macbookpro elastic % podman push default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac0bb-0000.eu-de.containers
.appdomain.cloud/elastic/elasticsearch:9.0.3
Setting image source signatures
Copying blob sha256:e3e78d9579cb41f31e67a0f88b66a4b4c4d2350b65ef173a2f06814badd32afe
Copying blob sha256:b5cd97301a67a3e78a1895afd47cbf099427b26dfb1e0e7db3753c0217670144
Copying blob sha256:b3f0252afafcdb32753c4dabb793f83a954c5fe0b965112339d1bbf162999690
Copying blob sha256:3546e43b06c780e8cbb8566113d5d85eb5043f32f98fcb7eb15a7521e174c871
 opying blob sha256:000ebc9d40d0d4a9b3c044e5eed827f001838a478a6645d2b24020a1aa26aaab
Copying blob sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfaf10ace3c6ef
Copying blob sha256:34465f2f1d0ff960b35501034aacbacccd6f0e103ecec03bfa385e4e19da2bdc
 opying blob sha256:3d3667a1a83bb05cb3ea472a2c28e462aa2ac6532c3b212ca67b278c1eccbb3e
Copying blob sha256:4c3efdaf060d19cc66cd38c6c5d48992d3010177e725a0a28ed32bf94e6887cf
Copying blob sha256:597b3aa6ae74219fbcd478daa598b8a911fa1b4f2ddf0ce080e22fc1dddd6e5c
Copying config sha256:fc7a4b5df48db962998e87ba721ba2fadb36b0077255525b0eb730ee6372e01a
Writing manifest to image destination
john@macbookpro elastic % podman push default-route-openshift-image-registry.watsonxdiscovery-e19f89261be36a9e92ba85ea7dfac0bb-0000.eu-de.containers
appdomain.cloud/elastic/kibana:9.0.3
Getting image source signatures
Copying blob sha256:ff4dc9ec80e9aef90c9a2efb89a54a5e659a1d20693e531d69af88c0474f9cb8
Copying blob sha256:890b686a5cabc5d180185cfaa22b11eb5c51cda69bb9f741eede09091d5a9b14
 opying blob sha256:b3f0252afafcdb32753c4dabb793f83a954c5fe0b965112339d1b0f162999690
Copying blob sha256:acc68390462a1203604d636ee9f14477e1e97a628a4f89a286eda489c37464f1
 opying blob sha256:f8e42fc2bcc61530c98ef4e10ebad0f19cfd87603f4ae0897ad359a487211dcc
Copying blob sha256:aef90abe63e7c969114361db93a64d6dc7964a36d075d19fc970229113c948f9
Copying blob sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfaf10ace3c6ef
 opying blob sha256:94c2e30d5ab6ede6e2b5930388323eae4990b988639b777c9290afd2b6cebc34
Copying blob sha256:cd3851a0f77de94cbff42bc52da0a254047d1df690453e96e6d2edc33<u>a7f596</u>9
 opying blob sha256:e059147c291f05430755072c6f8fe5c474251d4583598f013498240855bd8d97
Copying blob sha256:5969b6730d489d13e305885c0cb773e1a672637c4b29e0c875cabfa42aa5e87c
Copying blob sha256:23ae57e2b0459e60030c815ae83d33a68d9015f26717261f86876e845142f841
 opying blob sha256:534f3edd28c44d291aca07367ac9109d0ad6799b4d1afd5fe77bfeef8763d6d4
Copying blob sha256:096f30dbcebc9558b28f914e04598c8da340547c9934dcc4cd2e54424b193e21
 opying config sha256:a5435342ce06bd61de24911ea3decca37eb850d520822603d8e1c65eb0cc3ff3
Writing manifest to image destination
john@macbookpro elastic % ■
```

## Step 6: Modify the files

operator.yaml

```
spec:
    terminationGracePeriodSeconds: 10
    serviceAccountName: elastic-operator
    automountServiceAccountToken: true
    securityContext:
        runAsNonRoot: true
    containers:
    - image: "CHANGE-ME"
        imagePullPolicy: Always
```

replace with: image-registry.openshift-image-registry.svc:5000/elastic-system/eck-operator:3.0.0 template/airgapped/elastic-cluster.sh.j2

```
image: CHANGE_ME # path to container registry
resources:
    requests:
        memory: ${ES_CONTAINER_REQUEST_MEMORY}
        cpu: ${ES_CONTAINER_REQUEST_CPU}
    limits:
        cpu: ${ES_CONTAINER_LIMIT_CPU}
        memory: ${ES_CONTAINER_LIMIT_MEMORY}
```

 $replace\ with:\ image-registry. open shift-image-registry. svc: 5000/elastic/elastics earch: \$ \{ES\_VERSION\} \}$ 

template/airgapped/kibana-instance.sh.j2

```
spec:
    containers:
        - name: kibana
        image: CHANGE_ME # path to container registry
        env:
            - name: NODE_OPTIONS
            value: "--max-old-space-size=2048"
```

replace with: image-registry.openshift-image-registry.svc:5000/elastic/kibana:\${ES\_VERSION}

## Step 7: Run the on-ocp.sh

```
./on-ocp.sh
```

e.g.

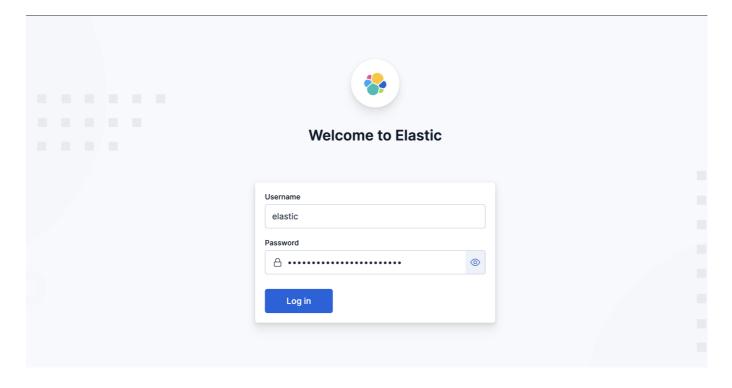
```
lastic — -zsh — 148×42
[john@macbookpro elastic % sh on-ocp.sh
 customresourcedefinition.apiextensions.k8s.io/agents.agent.k8s.elastic.co unchanged
customresourcedefinition.apiextensions.k8s.io/apmservers.apm.k8s.elastic.co unchanged customresourcedefinition.apiextensions.k8s.io/beats.beat.k8s.elastic.co unchanged
customresourcedefinition.apiextensions.k8s.io/elasticmapsservers.maps.k8s.elastic.co unchanged customresourcedefinition.apiextensions.k8s.io/elasticsearchautoscalers.autoscaling.k8s.elastic.co unchanged customresourcedefinition.apiextensions.k8s.io/elasticsearches.elasticsearch.k8s.elastic.co unchanged
customresourcedefinition.apiextensions.k8s.io/enterprisesearches.enterprisesearch.k8s.elastic.co unchanged customresourcedefinition.apiextensions.k8s.io/kibanas.kibana.k8s.elastic.co unchanged
customresourcedefinition.apiextensions.k8s.io/logstashes.logstash.k8s.elastic.co unchanged customresourcedefinition.apiextensions.k8s.io/stackconfigpolicies.stackconfigpolicy.k8s.elastic.co unchanged
Warning: resource namespaces/elastic-system is missing the kubectl.kubernetes.io/last-applied-configuration annotation which is required by oc apply . oc apply should only be used on resources created declaratively by either oc create —save-config or oc apply. The missing annotation will be patc hed automatically.
namespace/elastic-system configured serviceaccount/elastic-operator created
secret/elastic-webhook-server-cert created
configmap/elastic-operator created
clusterrole.rbac.authorization.k8s.io/elastic-operator unchanged
clusterrole.rbac.authorization.k8s.io/elastic-operator-view unchanged clusterrole.rbac.authorization.k8s.io/elastic-operator-edit unchanged
clusterrolebinding.rbac.authorization.k8s.io/elastic-operator unchanged
service/elastic-webhook-server created statefulset.apps/elastic-operator created
 validatingwebhookconfiguration.admissionregistration.k8s.io/elastic-webhook.k8s.elastic.co configured
Using airgapped configuration...
elasticsearch.elasticsearch.k8s.elastic.co/wxd created
```

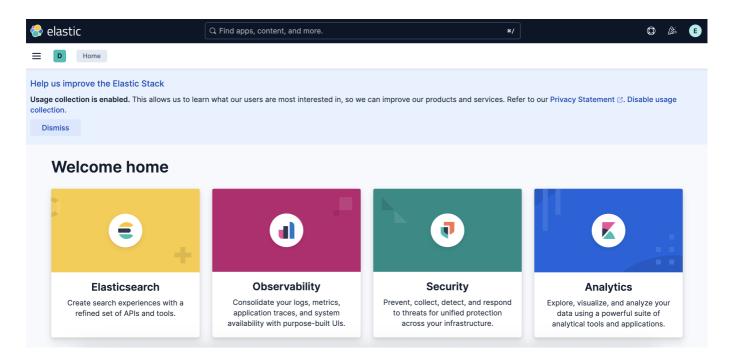
```
elasticsearch.elasticsearch.elastic.co/wxd created
trying elastic...
trying kibana...
```

# Step 8: Open the Kibana route

· user: elastic

password: in console





# Create users for elastic search

# **ROLE**

```
PUT /_security/role/role-index-test
{
    "cluster": ["all"],
    "indices": [
        {
             "names": ["my-index-*"],
             "privileges": ["read", "write"]
        }
    ]
}
```

https://www.elastic.co/docs/api/doc/elasticsearch/operation/operation-security-put-role

# User

```
POST /_security/user/jmoreno
{
    "password" : "elastic-test",
    "roles" : ["role-index-test"],
    "full_name" : "John Moreno",
    "email" : "john.moreno@ibm.com"
}
```

https://www.elastic.co/docs/api/doc/elasticsearch/operation/operation-security-put-user