



# Todoist Package Readme

Version 1.0 08/10/2021



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#### 1. Introduction

This document contains all essential information for the user to make full use of this A360 Todoist Package. It includes a description of the functions and capabilities and step-by-step procedures for setup  $\vartheta$  configuration.

#### 1.1 Overview

This package enables integration of A360 RPA Bots with Todoist API features and functionality. The package provides actions to authenticate with the Todoist server, and perform several actions leveraging the Todoist API capabilities, such as managing tasks, projects and triggering a bot from a new task creation.

#### 1.2 Use cases

The key use cases include:

- Automate creating new tasks in a project in Todoist
- Trigger a bot to notify the responsible party when a new task is created
- Leverage AARI to manage tasks/projects in Todoist



## 2. Requirements & Prerequisites

#### 2.1 System Requirements

Enterprise A360 (Cloud deployed) and Community Edition device requirements.

Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots and command packages as an Enterprise A360 (Cloud deployed) or Community Edition user on your local machine.

## 2.2 Prerequisites

To get started with the Todoist package, the bot creator will need to have a Todoist account, and will need to retrieve their API token, following the instructions at this website:

https://developer.todoist.com/rest/v1/#getting-started



## 3. Getting Started

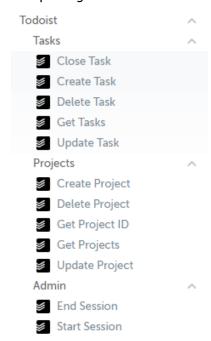
#### 3.1 Quick Start

#### 3.1.1 **Setup**

Once your API key and token have been retrieved, you are all set! You can use those credentials in the "Start Session" action within the Todoist Package to authenticate and subsequently execute any other action in the package.

#### 3.1.2 Configuration and Use

This package contains the following actions:





Action	Description		Parameters
Start Session	Starts Session and authenticates with Todoist	Session name	Name of session
		Token	Your Todoist Account Token
Create Task	Creates a new task	Session name	Name of session
		Task Name	Name of task
		Project ID	Project ID for task (optional)
		Due Date	Due date (optional)
		Priority	Priority (1-lowest, 4-highest)
		ID/URL	Optionally outputs ID and URL of created task to a dictionary variable (keys 'id' and 'url')
Get Tasks	Gets all active tasks	Session name	Name of session
		Table	Outputs task ID, name, priority, due date and url to a table variable
Update Task	Updates task	Session name	Name of session
		Task ID	ID of task
		Task Name	Updated task name
		Due Date	Updated due date
		Priority	Updated priority
Close Task	Marks a task as complete in Todoist	Session name	Name of session
		Task ID	ID of task to close
Delete Task	Deletes a task	Session name	Name of session
		Task ID	ID of task to delete
Create Project	Creates a new project	Session name	Name of session
		Project Name	Name of project
		Parent Project ID	Optional parent ID
		Mark as favorite	True/False
		Output ID	Output ID and URL to a dictionary variable (keys 'id' and 'url')
Get Projects	Gets all projects	Session name	Name of session



		Table	Outputs project IDs, and names in a table variable
Update Project	Updates a project	Session name	Name of session
		Project ID	ID of project to update
		Project Name	Update name
		Mark as favorite	True/False
Delete Project	Delete a project	Session name	Name of session
		Project ID	ID of project to delete
Get Project ID Get the ID of a project given the name		Session name	Name of session
		Project Name	Name of project
		Output to string	Outputs the ID of the project to a string if found
End Session	End session	Session name	Name of session



## 4. Support & FAQs

## 4.1 Support

Free bots are not officially supported. You can get access to Community Support through the following channels:

- You can get access to Community Support, connecting with other Automation Anywhere
  customers and developers on <u>APeople</u> the <u>Bot Building Forum</u>, the <u>Bot Store Support</u>
  <u>Forum</u>, or the <u>Developers Everywhere Group</u>.
- Automation Anywhere also provides a <u>Product Documentation portal</u> which can be accessed for
  - more information about our products and guidance on Enterprise A360.

#### 4.2 FAQs

For questions relating to Enterprise A360: See the Enterprise A360FAQs.



## **Appendix A: Record of Changes**

No.	Version Number	Date of Change	Author	Notes
1	1.2.0	08/10/2021	J Dickson	Initial Release



## **Appendix B: References**

No.	Торіс	Reference Link
1	Overview of Enterprise A360	Click <u>here</u>
2	Guidance: Building basic A360 bots	Click <u>here</u>
3	Guidance: Building A360 action packages	Click <u>here</u>
4	APeople Community Forum	Click <u>here</u>
5	Automation Anywhere University	Click <u>here</u>