simple-thesis: a LATEX class for PhD theses



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School of Computing

Newcastle University

A thesis submitted for the degree of

 $Doctor\ of\ Philosophy$

Month Year

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| To-do List | |
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| 1: This is a to-do note 11 2: Need to add a reference here 11 3: Need to fix this! 11 4: This is a miscellaneous note 11 | |
| Adding notes: | |
| Use for a to-do Use to note a missing reference Use to highlight a problem Use to make a miscellaneous note | 1 |
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Word Count

891: File: introduction/introduction.tex

433: File: conclusion/conclusion.tex

0: File: chapter1/chapter1-standalone.tex

1404: File: chapter1/chapter1.tex

2728: Total

Notes:

• Only the main thesis chapters contribute to the word count. Check that the correct chapters are included above.

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- Main content and words in captions/footnotes are counted.¹
- Full word count output is saved to wordcount.txt.
- Consider the word count approximate.

¹Using texcount with the argument -sum=1,0,1. Note that the thesischapter, thesissection and thesissubsection commands contribute to the word count (if this is important you probably have bigger problems).



Abstract

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Abstract word count: 300



Acknowledgements

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Chapter 1. Introduction

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1.1 Background

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1.2 Aims and Objectives

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1.3 Thesis Introduction

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1.4 Summary

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Chapter 2. How to Use the Class

Use the provided directory structure for your content. Chapters and appendices should be placed in directories called chapterX and appendixX respectively. Update thesis.tex where highlighted and build the PDF to create the thesis.

2.1 Package Options

oneside Double-sided is the default. Use the oneside option for a single-sided thesis.²

draft Use the draft option to add a word count, line numbers etc and enable to-do notes (see section 2.3). Remove the draft option to create the final thesis for printing.

pdf You may wish to also disseminate your thesis as a PDF. Use the pdf option to format the thesis for reading on screen.³

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2.2 Thesis Formatting

2.2.1 Chapters and sections

Use the \thesischapter command to create a new chapter. Sections and sub-sections are created using \thesissection and \thesissubsection respectively. Chapter and section titles will be converted to Title Case when using these commands. Alternatively, the usual \chapter, \section and \subsection commands work as normal.

2.2.2 Tables and figures

Include tables and figures in the usual way. Captions should be placed at the bottom. LaTeX will look in the images/ and figures/ directories for graphics.

¹You can use a different structure but this may break the word count and PDF builds on GitHub.

²Single-sided theses appear to be more common. A double-sided thesis includes blank pages to ensure that chapters start on the right (i.e. odd) page. These blank pages can however look odd when viewing as a PDF – see the pdf option.

³Hyperlinks are shown in blue, pages with landscape tables/figures are rotated and blank pages inserted in two-sided theses are marked "This page is intentionally blank". Margins are equalised to remove the binding edge.

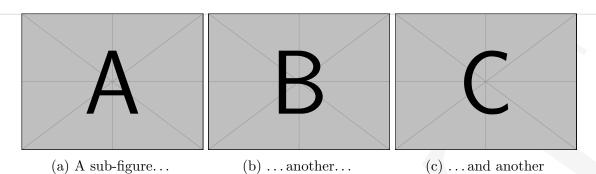


Figure 2.1: Example figure with three sub-figures. Larger margins and a smaller font are used to help distinguish captions from the main text.

| | Metric A | Metric B | Metric C | Metric D |
|---------|----------|----------|----------|----------|
| Model A | 10.431 | 0.154 | 0.715 | 28.871 |
| Model B | 25.488 | 0.279 | 0.190 | 14.992 |
| Model C | 14.992 | 0.396 | 0.280 | 20.947 |
| Model D | 20.947 | 0.362 | 0.412 | 20.558 |
| Model E | 21.137 | 0.006 | 0.411 | 2.665 |
| Model F | 19.445 | 0.513 | 0.242 | 16.087 |

Table 2.1: Example table. Tables are formatted with booktabs and additional spacing between rows.

2.2.3 Mathematics

Use the $\ensuremath{\mbox{vect}}$, $\ensuremath{\mbox{matr}}$ and $\ensuremath{\mbox{tens}}$ commands to format vectors, matrices and tensors respectively. These are all bold italic by default (x, X and X respectively) and can be customised from lines 176 in simple-thesis.cls. The isomath package is used to comply with ISO 80000-2 e.g. sans-serif tensors.

The amsmath, amssymb and amsthm packages are used to typeset equations and theorems:

$$f(x) = \frac{1}{\sigma\sqrt{2\pi}} \exp\left(-\frac{1}{2} \left(\frac{x-\mu}{\sigma}\right)^2\right)$$
 (2.1)

Theorem 1. Your theorem here.

Proof. Your elegant proof.

2.2.4 Cross-references

Insert cross-references using \cref{label} for "figure 2.1" or \Cref{label} for a capitalised reference e.g. "Figure 2.1". Sub-figures can also be referenced e.g. figure 2.1a. See cleveref for more information.

2.2.5 Bibliography

The biblatex⁴ bibliography management package is used. Update refs.bib and use \cite{} or \parencite{} to insert a numbered reference e.g. [1]. Author names can be included using \textcite{} e.g. "LeCun et al. [1] state that ...". The default citation style is numeric-comp⁵ which is similar to IEEE but compressed e.g. multiple authors show as "et al." and multiple citations as [1, 2] or [1-3]. The bibliography style is IEEE⁶. These can be updated in simple-thesis.cls, see the "Bibliography" section.

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⁴See https://www.overleaf.com/learn/latex/Bibliography_management_with_biblatex.

⁵See https://www.overleaf.com/learn/latex/Biblatex_citation_styles.

⁶See https://www.overleaf.com/learn/latex/Biblatex_bibliography_styles.

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Figure 2.2: Example landscape figure (image by Penny from Pixabay). Newcastle University thesis guidelines state the "top of tables/figures printed sideways should align to the left of the page". The rotating package aligns them centrally and a bug prevents changing this (easily). If this is important to you, a workaround is to add \vspace{Xmm}\hspace{Opt} below the caption. Adjust X to push the table/figure up to the correct position.

| | Metric A | Metric B | Metric C ¹ | Metric D | Metric E | Metric F | Metric G ² | Metric H | Metric I | Metric J |
|--------------|---------------|------------|-----------------------|----------|----------|----------|-----------------------|----------|----------|----------|
| Results on f | irst data set | . 3 | | | | | | | | |
| Model A | 0.226 | 0.101 | 10.233 | 26.374 | 24.131 | 0.088 | 10.431 | 0.154 | 0.715 | 28.871 |
| Model B | 0.141 | 0.639 | 2.667 | 5.598 | 21.113 | 0.116 | 25.488 | 0.279 | 0.190 | 14.992 |
| Model C^4 | 0.416 | 0.992 | 29.190 | 12.098 | 16.279 | 0.127 | 14.992 | 0.396 | 0.280 | 20.947 |
| Model D | 0.107 | 0.033 | 4.021 | 19.004 | 17.760 | 0.388 | 20.947 | 0.362 | 0.412 | 20.558 |
| Results on s | econd data | set | | | | | | | | |
| Model A | 0.597 | 0.319 | 22.949 | 5.168 | 23.286 | 0.569 | 21.137 | 0.006 | 0.411 | 2.665 |
| Model B | 0.157 | 0.365 | 25.848 | 12.653 | 20.702 | 0.180 | 19.445 | 0.513 | 0.242 | 16.087 |
| Model C^4 | 0.707 | 0.181 | 26.791 | 15.969 | 17.307 | 0.129 | 17.946 | 0.553 | 0.695 | 19.445 |
| Model D | 0.496 | 0.861 | 26.956 | 20.050 | 13.525 | 0.272 | 2.665 | 0.902 | 0.291 | 7.472 |

¹ A note about metric C.

Table 2.2: Example landscape table using threeparttable to add footnotes. Aligned using the same trick as figure 2.2 but centering the table would look better?

 $^{^2\,\}mathrm{A}$ note about metric G.

³ Caveat about the first data set.

⁴ Important point about model C.

2.2.6 Notation, acronyms and abbreviations

It is helpful to include a section with the definitions of any acronyms and abbreviations used in your work. This is automated using glossaries. When introducing a new acronym/abbreviation, define it with \newacronym{tag}{acronym}{definition}⁷, for example \newacronym{nn}{NN}{neural network}.

The acronym is inserted using \gls{tag}. The first instance of \gls{nn} shows as "neural network (NN)". Subsequent uses are abbreviated with a hyperlink to the glossary e.g. "NN". \Gls{tag} capitalises the initial letter of the abbreviation, and \Glspl{tag} and \glspl{tag} use the plural form.

The notation section is populated by adding definitions to notation/notation.tex. The name is required for sorting but the symbol and description are displayed, e.g.:

```
\newglossaryentry{n}{
  name={N},
  description={Set of natural numbers \{0, 1, 2, \dots\}},
  symbol={\ensuremath{\mathbb{N}}}
}
```

2.2.7 Index

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An index is generated by including the \index{topic} command when you discuss a topic. Index entries can also have sub-items e.g. \index{topic!subtopic}. The index includes hyperlinks to the relevant page.

2.2.8 Quotes

Enclose quotes between \begin{quote} [source] {author} and \end{quote}. The source and author should be left empty if unused i.e. \begin{quote}[]{}).

...there is a useful and meaningful distinction between text numerals and mathematical numerals. Text numerals are used in contexts like "1776" and "Chapter 5"..., where the numbers are essentially part of the English language; mathematical numerals, by contrast, are used in contexts like "the greatest common divisor of 12 and 18 is 6", where the numbers are part of the mathematics.

Donald E. Knuth — Typesetting Concrete Mathematics

2.2.9 Formatting numbers

Note the difference between the two sets of numerals in the quote. Use **\oldnum** for "old style" numerals (0123456789). \num formats "lined" numerals (0123456789) for exam-

⁷The definition should be lower case and singular.

⁸To improve readability, glossary links are only highlighted in draft mode e.g. NN.

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ple with separating commas ($\text{num}\{1234567.890123\} = 1,234,567.890123$) or scientific notation ($\text{num}\{1.234e-5\} = 1.234 \times 10^{-5}$). The siunitx package can also typeset units.

2.2.10 University logo

Replace logo.png in the ./images/ directory to update the title page logo.

2.3 To-Do Notes

To-do notes are provided by todonotes. Use:

1: This is a to-do

2: Need to add a reference here

3: Need to fix this!

4: This is a miscellaneous note

- \todonote{} to create a to-do
- \reference{} to note a missing reference
- \issue{} to highlight a problem
- \misc{} for a miscellaneous note

When the draft package option is used, to-do notes are summarised on the first page. All to-do notes are disabled when producing the final thesis. Text can also be highlighted using \h1{}.

2.4 Building the PDF

2.4.1 GitHub Actions

The thesis is built each time you push the repository to GitHub! Go to the Actions tab, choose the commit (the top one is the most recent) and download by clicking thesis-[TIMESTAMP] under Artifacts.

2.4.2 Locally

Type make in the thesis directory to build the PDF.¹⁰ This has been tested on Ubuntu with TexLive¹¹ and MacOS with MacTeX¹². If the document fails to build, try make purge to delete all output and intermediate files¹³.

make standalone builds a standalone PDF for a single chapter. See the example stub file chapter1-standalone.tex which should be placed in each chapter directory.

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⁹The main .tex file must be named thesis.tex, and the introduction/, chapterX/, conclusion/directory structure must be followed.

¹⁰This uses latexmk to automate the build with the pdflatex engine, biber for references and the glossary/index configuration in .latexmkrc.

¹¹Ubuntu 18.04, 20.04 and 22.04 with TexLive installed using sudo apt install texlive-full. See https://github.com/philipdarke/simple-thesis/issues/1#issuecomment-1256169085 if not using the full TexLive install.

¹²MacOS 12 Monterey, 13 Ventura and 14 Sonoma with MacTeX installed using brew install --cask mactex-no-gui

¹³The make clean command removes intermediate files only.

If you are unable to use make or latexmk, or prefer to use a recipe in Visual Studio Code or TeXStudio: 1. To generate the word count files run: texcount abstract/* *.tex -sum=1,0,1 -inc -out=wordcount.txt texcount abstract/* -sum=1,0,1 -1 -out=wordcount.abstract texcount introduction/* chapter*/* conclusion/* -sum=1,0,1 -brief -out=wordcount.summary texcount introduction/* chapter*/* conclusion/* -sum=1,0,1 -1 -out=wordcount.total 2. To generate the bibliography, acronyms and index sections run: pdflatex thesis.tex 10 biber thesis 11 makeglossaries thesis 12 makeindex thesis 13 3. To build the final thesis, you will need to run pdflatex thesis.tex at least another two times to add all the sections and update the table of contents. 15

Chapter 3. Conclusion

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3.1 Summary

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3.2 Future Work

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Appendix A. Packages Used

| Package | Used to |
|--------------------|--|
| Typesetting | |
| anyfontsize | Set font sizes e.g. 14pt headings |
| emptypage | Empty pages when printing two-sided |
| enumitem | Customise enumerate and itemize environments |
| fancyhdr | Customise headers and footers |
| geometry | Set page margins |
| microtype | Improve typesetting |
| pdflscape | Rotate landscape pages in PDF |
| ragged2e | Left-align bibliography |
| setspace | Change line spacing |
| siunitx | Format numbers and units |
| titlecaps | Typeset chapter and section headings in Title Case |
| titlesec | Customise headings |
| tocbibind | Include bibliography etc in table of contents |
| xcolor | Set colours |
| Referencing | |
| biblatex | Reference sources |
| cleveref | Format cross-references |
| glossaries | Create acronyms and abbreviations section |
| hyperref | Create hyperlinks |
| hypcap | Ensure hyperlinks point to top of tables/figures |
| makeidx | Create index |
| url | Easy website links |
| Tables and figures | |
| array | Format table cells |
| booktabs | Format tables |
| caption | Customise captions |
| float | Place table/figures with H |
| graphicx | Include figures |
| | continued on next page |

... continued from previous page

longtable Span long tables over pages

multirow Format multi-row cells in tables rotating Add landscape tables and figures

subcaption Add sub-captions to figures

tabularx Control table widths
threeparttable Add table footnotes

Mathematics

amsmath Typeset equations
amssymb Typeset equations

amsthm Typeset theorems/lemmas etc

isomath Typeset tensors

mathtools Some additional formatting tricks e.g. right aligned vectors

Draft package option

datetime2 Add date/time in footer
draftwatermark Add draft watermark
lineno Add line numbers
soul Highlight text

todonotes Add to-do notes

Other packages

etoolbox Environment hooks etc

ifdraft Control logic in class file

ifthen Control logic in class file

verbatim Include the word count file

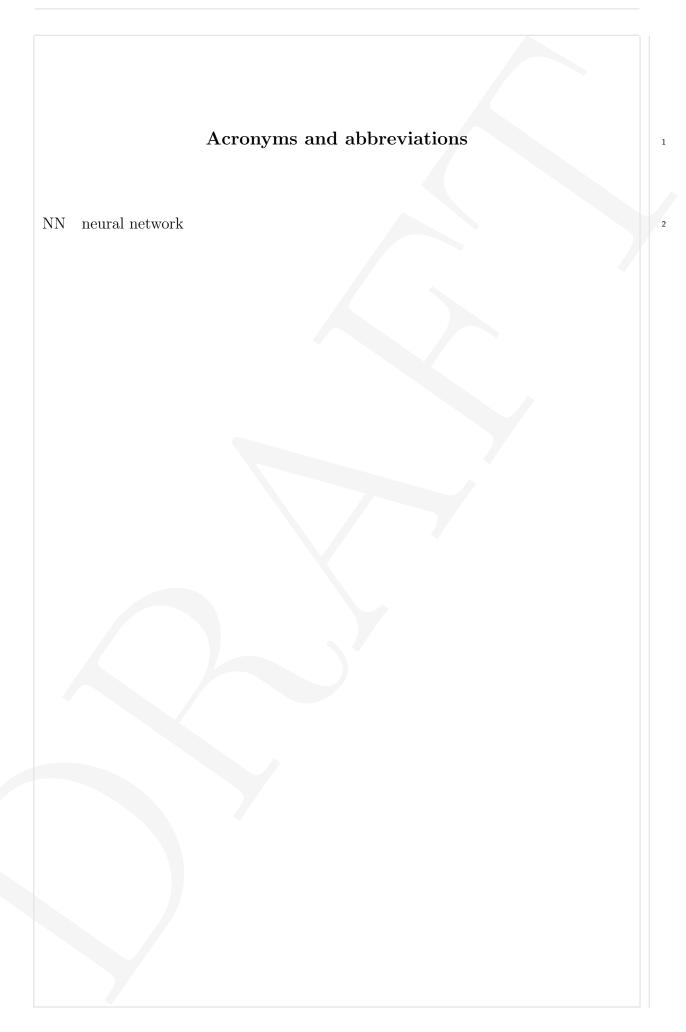
Table A.1: Packages loaded by simple-thesis in a longtable environment spanning two pages.

Bibliography [1] Y. LeCun, Y. Bengio, and G. Hinton, "Deep learning," Nature, vol. 521, no. 7553, pp. 436-444, May 2015. DOI: 10.1038/nature14539.



Notation \mathbb{N} Set of natural numbers $\{0, 1, 2, \dots\}$







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