## Quick Reference:

### How to in New JACS

(This is an interactive Table of Contents, you can hold the ctrl and click on the line you want to jump to the section)

#### Contents

Court Calendar	
Creating Template	
To Use Templates	
Monthly Print – New Feature	3
Creating Timeslot	
Creating a Hearing/Event	8
Edit Calendar (Templates and Rules)	11
Calendar Options	12
User Defined Fields	13
Truncate	13
Email Confirmations	14
iCal Export – New Feature	15
Tech Support	16

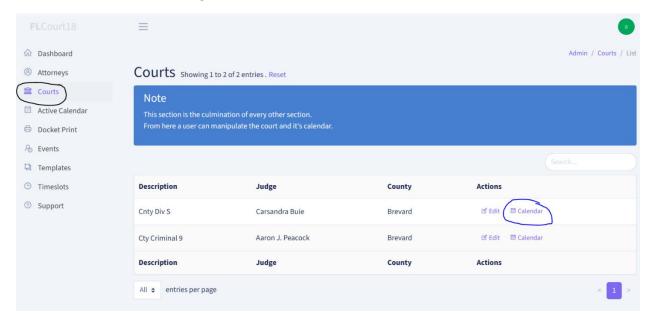
There are more than one way to most of the tasks, but the instructions listed are a starting point.

If you find an easier way and it works for you, you can continue using that method.

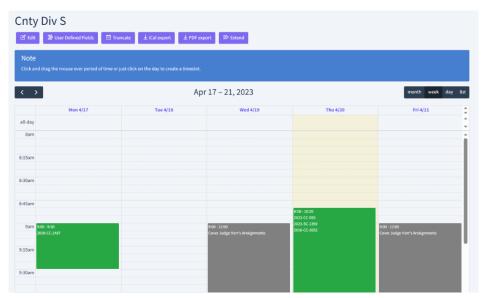
#### **Court Calendar**

To get to the Judge Calendar:

- 1. Click Courts from the Dashboard (black circle)
- 2. Click Calendar to the right (next to Edit) (blue circle)



This will bring them to the main court calendar view. They can toggle the view by using the links in the upper right hand corner of the window.



### **Creating Template**

- 1. Click on Templates
- 2. Click "Add Template"
- 3. Select the judge (if you have more than 1 judge)
- 4. Click "Save and Back"
- 5. Click "Configure"
- 6. Set up the time slots Mon Fri

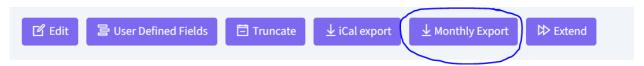
## To Use Templates

- 1. Click Courts
- 2. Click Edit
- 3. Click Templates to assign the template
- 4. If your calendar is set to automatic extension
  - a. Enter the sequences of the templates (what template follows what template)
- 5. If your calendar is set to manual extension
  - a. Enter what templates should be assigned to what weeks

### Monthly Print - New Feature

This option will allow the JA to save a file with the judge's schedule for the month. This lists by template name so it can NOT be used if all time slots are manually entered.

- 1. Bring up the month you want to save as a file
- 2. Click Monthly Export to get a monthly schedule for the judge.



The blue circle is the template name. The maroon circle shows how many free time slots for that week at the time of the file creation.

#### Monthly Calender for April 2023 - Cir Crim Div E



### **Creating Timeslot**

To create a time slot – Click on the date and time you want to create the time slot.

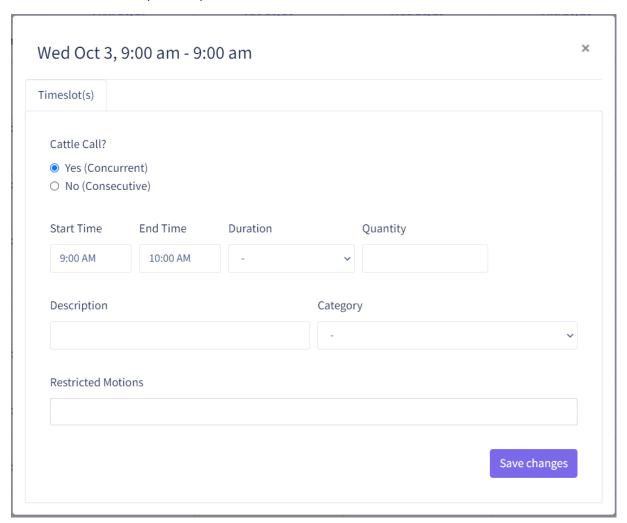
\*\* Once the time slot is created, this new version will allow you to click and drag it around on the calendar if needed.\*\*

To create concurrent (where the start time is the same) timeslot:

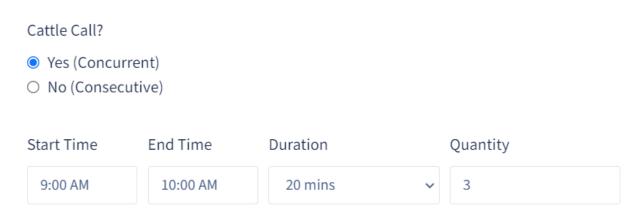
- 1. After creating the first time slot
- 2. Click on the calendar anywhere there is NOT a time slot yet
- 3. Create the time slot as usual
- 4. Click and drag the time slot to where you want it to start



Below is what comes up to complete the creation of the time slots

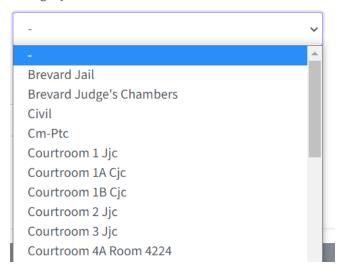


All these fields can be changed.



Please let IT know if there is a category you would like the system to have.

#### Category



JAs may use the Restricted Motions to only allow specific hearing motions to be schedule for all of the timeslots within this time frame. Clicking on the input box will show all motions available (JA, selects these) to the court.

#### **Restricted Motions**



Once the JA clicks save the timeslot will appear on the calendar. If the timeslot is overbooked it will appear red.



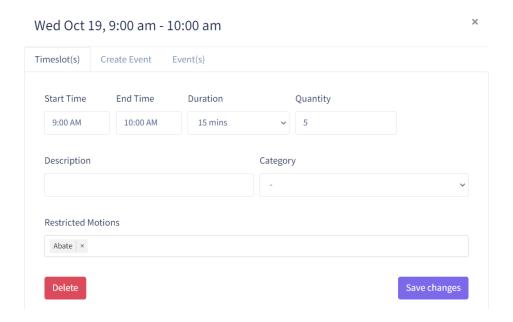
Timeslots show up slightly differently. If the timeslots were creating using the above method, all the timeslots show up like the image above.

If the timeslots were created one at a time, they will look like the picture below. It's a personal preference.

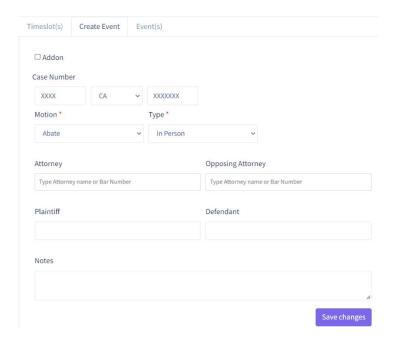


## Creating a Hearing/Event

The JA can create an event by clicking on a corresponding timeslot. This will allow the JA to update the timeslot or create a new event/hearing.



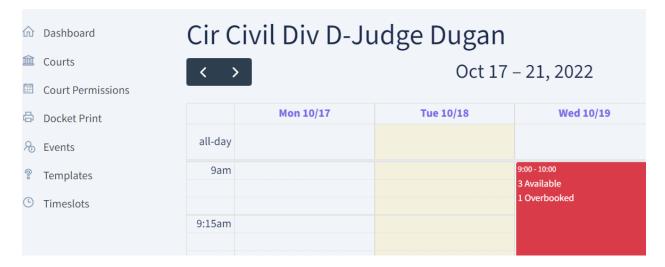
From this menu the JA can fill out the specifics for the hearing/event.



To view existing events, a JA can click on the corresponding timeslot to view all events associated with the timeslot.



If they click on the link under the actions column, this will allow them to edit the hearing/event. Additionally, JA can click on the Events link in the main menu to show all events.



From this menu the JA can edit, filter, or search for past events/hearings. By clicking the delete button, the JA will cancel the scheduled hearing. A corresponding email will be sent to the attorney.



*****	Florida	18th	Judici	ial Ci	ircuit	**	****	* * *	**	* * *
	BREVARD	FORECI	LOSURE	HRGS						
	BREVARD	FORECI	LOSURE	JUDGE	Ξ					
****	* * * * * * * * *	****	*****	****	****	* * * * *	* * * * *	* * *	* *	* * *

Hearing Cancellation on 10/18/2022 at 11:21:08 AMfor 10 minutes

Case #: 2022-CAMotion: Abate
Attorney:
Plaintiff: Kunle
Opposing Attorney:
Defendant: Jessica
Confirmation #: 1

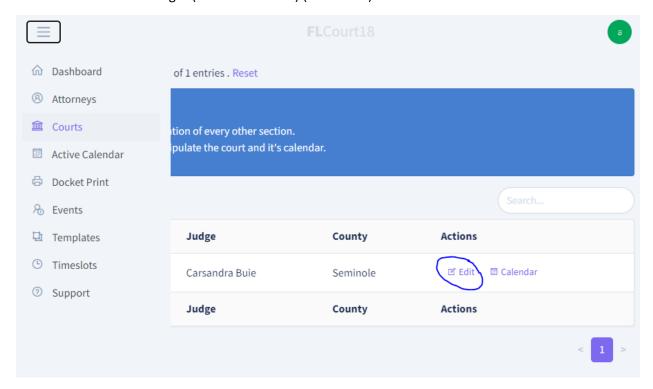
Cancelling Reason: plaintiff received discovery responses

<sup>\*\*\*</sup> Please do not reply to this email \*\*\*

### **Edit Calendar (Templates and Rules)**

To get to the Judge Calendar:

- 1. Click Courts from the Dashboard (black circle)
- 2. Click Edit to the right (next to Calendar) (blue circle)

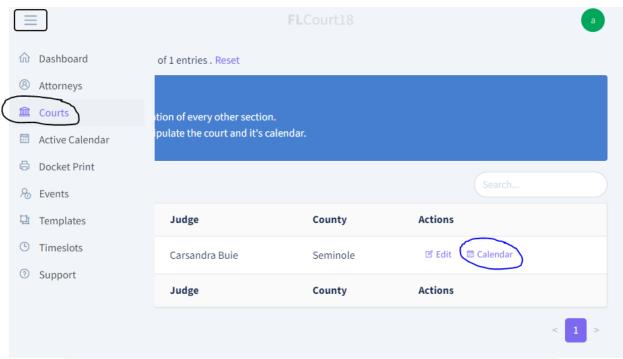


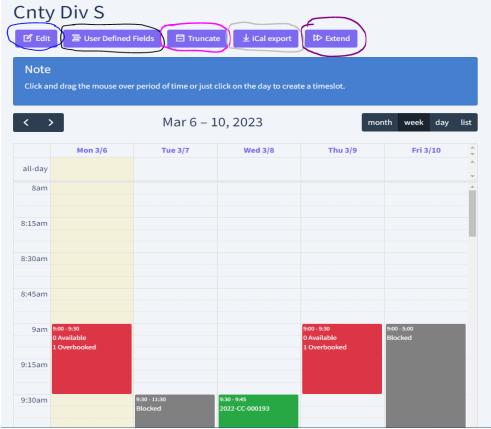
This is where you go for the following settings:

- 1. Turn on/off email confirmations
- 2. Number of weeks on the calendar
- 3. Extension of the calendar (manual or automatic)
- 4. Web Scheduling
- 5. Available timeslots
- 6. Show Docket on the internet
- 7. Required fields for web scheduling
- 8. Judge's calendar motions
- 9. Attorney scheduling available hearing types NEW feature
- 10. Web scheduling Header
- 11. Email Template Allows you to customize the hearing confirmations NEW feature
- 12. Template assignments

## **Calendar Options**

- 1. Click Courts from the Dashboard (black circle)
- 2. Click Calendar to the right (next to Edit) (blue circle)





#### Edit – From Calendar

Allows the user to make the same changes as the Edit option from the courts menu

#### **User Defined Fields**

**Black Circle** 

To create and manage User Defined Fields:

- 1. Click "User Defined Fields" (black circle)
- 2. Field Name
- 3. Field type
- 4. Alignment (where on the docket it should show)
- 5. Default Value (if needed)
- 6. The fields only show up on what is selected (Display on docket, display on Schedule or use in attorney scheduling)
- 7. Plus sign allows for more user defined fields
- 8. Hit save at the bottom to save all the new selections

#### **Truncate**

Fuschia Circle

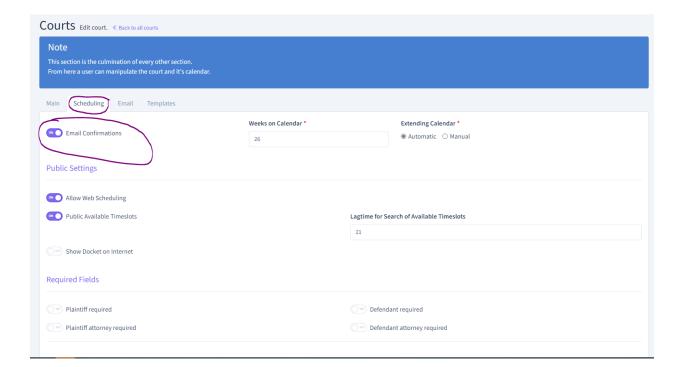
Truncate strips all the templates or timeslots on the calendar.

- 1. Date range can be selected
- 2. Other options are
  - a. Strip everything on the calendar in the date range
  - b. Strip everything but scheduled hearings
  - c. Strip everything but timeslots added manually to the calendar (non template)
  - d. Strip only template timeslots and leave all hearings and manually added timeslots
- 3. Truncate takes out the timeslots in the date range selected

### **Email Confirmations**

#### To enable or disable

- 1. Click Courts
- 2. Click Edit
- 3. Click Scheduling
- 4. Enable or Disable the Email Confirmations
- 5. Scroll all the way to the bottom of the screen and click save

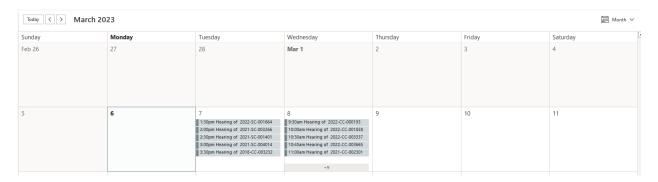


### iCal Export - New Feature

#### **Gray Circle**

This option allows you to export the calendar to Outlook

- 1. Click the button
- 2. The calendar will download and when you click open
- 3. You will get the option to Open as new, import or cancel
  - a. Open as new will create a new calendar Most will want to use this option
  - b. Import will add all the hearings to your Outlook calendar
  - c. Cancel Cancels this option



When the hearing is double clicked, you can see the information:



Each time you export it out of JACS, it will create a new calendar, just select replace Calendar to make sure it stays as 1 not create an infinite number of calendars.

# **Tech Support**

If you run into issues or would like to see a specific function, please put in a ticket request through the new IT ticketing system (<a href="https://fil8.org/servicedesk">https://fil8.org/servicedesk</a>).