

Embroker Startup Program

Application

Supplemental

Fintech, SAAS, AI or Professional Services

Does the Company make any credit worthiness or lending acceptability decisions or recommendations?

Yes

No

If 'Yes', Is the Company regulated by the Federal Deposit Insurance Corporation (FDIC) or National Credit Union Administration (NCUA)?

Yes

No

Does the Company provide payment processing services that authenticate, approve, or complete financial transactions for others?

Yes

No

Does the Company have any cryptocurrency, blockchain or distributed ledger operations or exposure?

Yes

No

Total number of employees?

If 500+ employees, please answer next set of questions:

Is an employee handbook maintained with a minimum of anti-discrimination and anti-harassment policies?

Yes

No

How many locations does the Company have?

Are all locations part of the named insured and/or its subsidiaries?
(Answer if there is more than one location)

Yes

No

If there is more than one location, are human resource (HR) functions centralized and consistent across all locations?

(Answer if there is more than one location)

Yes

No

Funding

Please answer the following set of questions if the Company hasn't raised funding in the last 5 years OR the Company hasn't raised funding in the last 2 years and their total amount of funding is less than \$20M

Given the cash burn rate of the past 6 months, does the Company have available balance sheet assets to maintain operations and debt obligations over the next 18 months?

Yes

No

If answered 'No' on the previous question, does the Company anticipate any rounds of additional financing?

Yes

No

Prior cancellation/ non-renewal

Complete the following section only if applicable.

Was the cancellation or non-renewal due to claim activity on the Company's policy?

Yes

No

If answered 'No' on the previous question, please provide details on why the carrier canceled or non-renewed the Company's policy?