

# Shareholder Communication Guidelines

## 1. Purpose and Scope

1 These Shareholder Communication Guidelines (the "Guidelines") are established by Nexus Intelligent Systems, Inc., a Delaware corporation (the "Company"), to provide a comprehensive framework for communication between the Company's Board of Directors, management, and its shareholders.

2 The purpose of these Guidelines is to:

- a) Establish clear protocols for shareholder engagement
- b) Ensure transparent and consistent communication
- c) Protect the interests of both the Company and its shareholders
- d) Comply with applicable securities laws and regulations

## 2. Definitions

1 "Shareholders" shall mean registered holders of the Company's common stock and preferred equity securities.

2 "Material Information" shall mean any non-public information that could reasonably be expected to impact the Company's stock price or investor decision-making.

3 "Authorized Representatives" shall include the Chief Executive Officer, Chief Financial Officer, Chief Strategy Officer, and designated Investor Relations personnel.

## 3. Communication Channels

1 Formal Communication Channels

- a) Annual Shareholder Meetings
- b) Quarterly Earnings Calls
- c) Annual Reports and SEC Filings
- d) Investor Presentation Materials
- e) Formal Written Correspondence

2 Digital Communication Platforms

- a) Company Investor Relations Website
- b) Secure Investor Portal
- c) Official Company Social Media Channels
- d) Electronic Investor Newsletters

#### **4. Disclosure Protocols**

##### **1 Material Information Disclosure**

- a) All Material Information shall be disclosed simultaneously and uniformly
- b) Disclosure shall comply with SEC Regulation Fair Disclosure (Reg FD)
- c) Confidential information shall be protected through appropriate non-disclosure mechanisms

##### **2 Blackout Periods**

- a) Shareholder communications shall be restricted during specified blackout periods
- b) Blackout periods include:
  - 15 days preceding quarterly earnings announcements
  - Periods of significant corporate transactions
  - Sensitive strategic planning phases

#### **5. Shareholder Engagement Guidelines**

##### **1 Investor Meetings and Communications**

- a) Requests for direct communication must be submitted through official channels
- b) Meetings with institutional investors require prior approval from Authorized Representatives
- c) Individual shareholder communications shall be managed through designated investor relations personnel

##### **2 Information Request Procedures**

- a) Shareholders may submit information requests in writing
- b) Requests shall be evaluated within 10 business days
- c) Responses will be provided through secure, documented communication channels

#### **6. Compliance and Enforcement**

- 1 All Company representatives must adhere to these Guidelines

2 Violations may result in:

- a) Internal disciplinary action
- b) Potential legal consequences
- c) Removal of communication privileges

## **7. Amendments and Modifications**

1 These Guidelines may be amended by majority vote of the Board of Directors

2 Amendments shall be communicated to shareholders within 30 days of approval

## **8. Limitation of Liability**

1 These Guidelines do not create any additional legal obligations beyond existing securities regulations

2 The Company reserves the right to modify communication practices as necessary to protect its interests

## **9. Execution**

Approved by the Board of Directors on: January 22, 2024

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Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

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Michael Chen

Chief Technology Officer

Nexus Intelligent Systems, Inc.