

Shareholder Communication and Reporting Protocol

Preamble

This Shareholder Communication and Reporting Protocol ("Protocol") is established by Nexus Intelligent Systems, Inc., a Delaware corporation (the "Company"), effective as of January 22, 2024, to establish comprehensive guidelines for communication, information sharing, and reporting between the Company and its shareholders.

1. Definitions

- 1 "Shareholders" shall mean all registered holders of common and preferred stock of Nexus Intelligent Systems, Inc.
- 2 "Material Information" shall be defined as any financial, operational, or strategic information that could reasonably impact the investment value or decision-making process of a prudent investor.
- 3 "Reporting Period" shall mean quarterly and annual reporting cycles as defined in Section 3 of this Protocol.

2. Communication Channels

1 Primary Communication Mechanisms

- Quarterly Investor Webinars
- Annual Shareholder Meeting
- Secure Digital Investor Portal
- Formal Written Communications
- Investor Relations Email: investors@nexusintellect.com

2 Communication Frequency

(a) Quarterly Communications

- Earnings Presentation
- Financial Performance Report
- Strategic Update Memorandum

(b) Annual Communications

- Comprehensive Annual Report
- Audited Financial Statements
- Strategic Vision and Forecast Presentation

3. Reporting Requirements

1 Quarterly Reporting Standards

Each quarterly report shall include, but not be limited to:

- Consolidated Financial Statements
- Management Discussion and Analysis
- Key Performance Indicators
- Significant Operational Developments
- Forward-Looking Statements with Appropriate Disclaimers

2 Annual Reporting Standards

Annual reports shall provide:

- Comprehensive Financial Performance Review
- Detailed Strategic Objectives and Achievements
- Corporate Governance Report
- Executive Compensation Disclosure
- Risk Assessment and Mitigation Strategies

4. Disclosure Protocols

1 Material Information Disclosure

The Company commits to:

- Timely disclosure of material information
- Equal and simultaneous information distribution
- Compliance with SEC Regulation Fair Disclosure (Reg FD)

2 Confidentiality Provisions

(a) Shareholders receiving non-public information shall:

- Maintain strict confidentiality
- Not utilize information for personal trading

- Adhere to insider trading regulations

(b) The Company reserves the right to:

- Limit disclosure of competitively sensitive information
- Require non-disclosure agreements for detailed information access

5. Investor Rights and Engagement

1 Shareholder Inquiry Management

- Response commitment within 5 business days
- Dedicated investor relations team
- Standardized inquiry tracking and resolution process

2 Proxy Voting and Corporate Governance

- Annual proxy statement distribution
- Clear voting procedures
- Transparent board nomination processes

6. Compliance and Enforcement

1 Regulatory Compliance

The Company shall maintain compliance with:

- Securities and Exchange Commission Regulations
- Sarbanes-Oxley Act Requirements
- Generally Accepted Accounting Principles (GAAP)

2 Protocol Modification

- Annual review of communication protocols
- Shareholder input consideration
- Board of Directors approval for substantive changes

7. Limitation of Liability

1 Forward-Looking Statements

All forward-looking statements are subject to inherent risks and uncertainties. The Company provides such statements in good faith but cannot guarantee their accuracy.

2 Disclaimer

This Protocol represents a framework for communication and does not constitute a binding legal contract between the Company and its shareholders.

8. Execution

Approved by the Board of Directors of Nexus Intelligent Systems, Inc. on January 22, 2024.

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Dr. Elena Rodriguez

Chief Executive Officer

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Michael Chen

Chief Technology Officer

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Sarah Williamson

Chief Strategy Officer