

STOCK LEDGER AND CAP TABLE

STOCK LEDGER AND CAPITALIZATION TABLE

POLAR DYNAMICS ROBOTICS, INC.

A Delaware Corporation

As of December 31, 2023

1. STOCK LEDGER SUMMARY

1.1 Authorized Capital Stock

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Common Stock: 20,000,000 shares, \$0.0001 par value

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Preferred Stock: 10,000,000 shares, \$0.0001 par value

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Series A Preferred: 2,000,000 shares

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Series B Preferred: 3,000,000 shares

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Series C Preferred: 3,500,000 shares

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Undesignated: 1,500,000 shares

1.2 Issued and Outstanding Shares

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Common Stock: 5,250,000 shares

- - 2 -

Series A Preferred: 1,750,000 shares

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Series B Preferred: 2,500,000 shares

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Series C Preferred: 3,000,000 shares

2. DETAILED CAPITALIZATION TABLE

2.1 Common Stock Holdings

Stockholder	Certificate No.	Issue Date	Shares	Percentage
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Dr. Elena Frost	CS-001	03/15/2018	1,500,000	28.57%
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Marcus Chen	CS-002	03/15/2018	1,250,000	23.81%
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Sarah Nordstrom	CS-003	06/01/2018	750,000	14.29%
Employee Stock Pool	CS-004-025	Various	1,750,000	33.33%

2.2 Series A Preferred Stock

Stockholder	Certificate No.	Issue Date	Shares	Percentage
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Arctic Ventures Fund I	PA-001	09/15/2018	1,000,000	57.14%
Frost Innovation Capital	PA-002	09/15/2018	500,000	28.57%
Strategic Angels LLC	PA-003	09/15/2018	250,000	14.29%

2.3 Series B Preferred Stock

Stockholder	Certificate No.	Issue Date	Shares	Percentage
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Robotics Growth Fund	PB-001	07/01/2020	1,250,000	50.00%
Northern Light Partners	PB-002	07/01/2020	750,000	30.00%
Tech Accelerator Fund	PB-003	07/01/2020	500,000	20.00%

2.4 Series C Preferred Stock

Stockholder	Certificate No.	Issue Date	Shares	Percentage
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Industrial Tech Partners	PC-001	03/15/2022	1,500,000	50.00%
Automation Ventures IV	PC-002	03/15/2022	900,000	30.00%
Strategic Growth Fund	PC-003	03/15/2022	600,000	20.00%

3. STOCK OPTION AND WARRANT SUMMARY

3.1 Stock Option Plan

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2018 Stock Incentive Plan

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Total Reserved: 2,000,000 shares

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Options Granted: 1,250,000 shares

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Options Exercised: 250,000 shares

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Options Available: 500,000 shares

3.2 Warrants

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Series B Warrants: 125,000 shares at \$8.00/share

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Series C Warrants: 150,000 shares at \$12.00/share

4. CONVERSION AND ANTI-DILUTION RIGHTS

4.1 Conversion Rights

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Series A: 1:1 conversion ratio

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Series B: 1:1 conversion ratio

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Series C: 1:1 conversion ratio

4.2 Anti-dilution Provisions

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Series A⁷ Broad-based weighted average

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Series B: Broad-based weighted average

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Series C: Broad-based weighted average

5. CERTIFICATION

The undersigned hereby certifies that this Stock Ledger and Capitalization Table is true and complete as of the date first written above.

POLAR DYNAMICS ROBOTICS, INC.

By: _

Victoria Wells

Chief Financial Officer

Date: December 31, 2023

6. DISCLAIMER

This Stock Ledger and Capitalization Table has been prepared solely for informational purposes and may not reflect all transfers, conversions, or other changes in ownership that may have occurred after the date hereof. The company makes no representations or warranties regarding the accuracy or completeness of the information contained herein.

