

Subsidiary Corporate Structure Overview

Confidential Legal Document

Nexus Intelligent Systems, Inc.

1. PRELIMINARY STATEMENTS

1 Purpose of Document

This Subsidiary Corporate Structure Overview ("Document") provides a comprehensive analysis of the corporate organizational structure, subsidiary entities, and related corporate governance mechanisms for Nexus Intelligent Systems, Inc. (hereinafter "Nexus" or the "Company"), as of January 22, 2024.

2 Scope of Disclosure

This document represents a complete disclosure of the Company's subsidiary corporate architecture, including direct and indirect ownership interests, jurisdictional registrations, and material corporate relationships.

2. CORPORATE ENTITY OVERVIEW

1 Parent Corporation

- Legal Name: Nexus Intelligent Systems, Inc.
- State of Incorporation: Delaware
- Date of Incorporation: March 15, 2018
- Federal Tax ID: 87-2349561
- Authorized Jurisdictions: United States, Canada

2 Subsidiary Entities

2.2.1 Domestic Subsidiaries

a) Nexus AI Solutions, LLC

- Jurisdiction: Delaware
- Ownership Percentage: 100%
- Primary Business Function: Research and development of predictive analytics platforms
- Date of Formation: September 12, 2019

b) Intelligent Maintenance Technologies, Inc.

- Jurisdiction: California
- Ownership Percentage: 100%
- Primary Business Function: Enterprise software development and implementation
- Date of Formation: February 3, 2020

2.2.2 International Subsidiaries

a) Nexus Global Technologies (Canada) Ltd.

- Jurisdiction: Ontario, Canada
- Ownership Percentage: 100%
- Primary Business Function: North American market expansion and client services
- Date of Formation: June 15, 2021

b) Nexus EMEA Solutions GmbH

- Jurisdiction: Frankfurt, Germany
- Ownership Percentage: 100%
- Primary Business Function: European market development and strategic partnerships
- Date of Formation: November 8, 2022

3. OWNERSHIP STRUCTURE

1 Equity Capitalization

- Total Outstanding Shares: 5,750,000
- Preferred Stock: Series A and Series B
- Venture Capital Ownership: 62.4%
- Founder Ownership: 27.6%
- Employee Stock Option Pool: 10%

2 Voting Rights

All subsidiary entities maintain voting rights consistent with Delaware corporate law, with the parent corporation (Nexus Intelligent Systems, Inc.) holding exclusive voting control.

4. GOVERNANCE MECHANISMS

1 Board of Directors

- Total Board Members: 7
- Independent Directors: 4
- Founder/Executive Directors: 3

2 Management Oversight

- CEO: Dr. Elena Rodriguez
- CTO: Michael Chen
- Chief Strategy Officer: Sarah Williamson

5. LEGAL DISCLAIMERS

1 Confidentiality

This document is strictly confidential and intended solely for authorized review purposes.

Unauthorized disclosure, reproduction, or distribution is prohibited.

2 Limitation of Representations

While prepared with utmost diligence, Nexus Intelligent Systems, Inc. makes no absolute representations regarding the comprehensive nature of this disclosure beyond good faith documentation.

6. EXECUTION

Executed this 22nd day of January, 2024.

Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

7. CERTIFICATION

The undersigned hereby certifies that the foregoing represents a true and accurate representation of the corporate subsidiary structure as of the date of execution.