

STOCK TRANSFER RECORDS

Summit Digital Solutions, Inc.

A Delaware Corporation

As of December 31, 2023

1. RECORD OF STOCK TRANSFERS AND ISSUANCES

1.1 Initial Capitalization

Upon incorporation on March 15, 2016, Summit Digital Solutions, Inc. (the "Corporation") authorized 10,000,000 shares of Common Stock, par value \$0.001 per share, and 2,000,000 shares of Preferred Stock, par value \$0.001 per share.

1.2 Common Stock Issuances

1.2.1 Founder Stock Issuances (March 15, 2016)

- Certificate No. C-001: 2,000,000 shares to Dr. Alexandra Reeves
- Certificate No. C-002: 1,500,000 shares to Michael Chang
- Certificate No. C-003: 1,500,000 shares to Sarah Blackwell

1.2.2 Employee Stock Option Plan Issuances

- Certificate No. C-004 through C-025: Various employee stock option exercises totaling 750,000 shares (2017-2019)
- Certificate No. C-026 through C-048: Various employee stock option exercises totaling 850,000 shares (2020-2022)

1.3 Preferred Stock Issuances

1.3.1 Series A Preferred Stock (June 2017)

- Certificate No. P-A001: 500,000 shares to Elevation Ventures Fund III, LP
- Certificate No. P-A002: 250,000 shares to Technology Growth Partners

1.3.2 Series B Preferred Stock (August 2019)

- Certificate No. P-B001: 400,000 shares to Digital Innovation Capital
- Certificate No. P-B002: 300,000 shares to Summit Ventures II, LLC

1.3.3 Series C Preferred Stock (November 2022)

- Certificate No. P-C001: 600,000 shares to Enterprise Tech Fund IV
- Certificate No. P-C002: 400,000 shares to Global Digital Growth Fund

2. TRANSFER RESTRICTIONS AND RIGHTS

2.1 Right of First Refusal

All stock transfers are subject to the Corporation's Right of First Refusal as detailed in the Amended and Restated Certificate of Incorporation dated November 15, 2022, and the Stockholders Agreement dated November 15, 2022.

2.2 Transfer Restrictions

No stockholder shall transfer, assign, or encumber any shares without compliance with:

- (a) Securities Act of 1933, as amended
- (b) Applicable state securities laws
- (c) Corporation's bylaws
- (d) Stockholders Agreement
- (e) Right of First Refusal and Co-Sale Agreement

3. STOCK LEDGER MAINTENANCE

3.1 Record Keeping

The Corporation maintains its stock ledger through Carta, Inc., serving as the official record-keeper for all stock issuances, transfers, and cancellations since January 1, 2020.

3.2 Historical Records

Physical stock certificates and transfer records prior to January 1, 2020, are maintained by the Corporation's Secretary and stored in secure facilities at Corporation headquarters.

4. COMPLIANCE AND REPORTING

4.1 Securities Compliance

All stock issuances and transfers have been made in compliance with applicable federal and state securities laws, including appropriate exemptions from registration requirements.

4.2 Rule 701 Compliance

Employee stock issuances have been made in compliance with Rule 701 of the Securities Act of

1933, as amended, and have not exceeded applicable thresholds.

5. CERTIFICATION

The undersigned, being the duly appointed Secretary of Summit Digital Solutions, Inc., hereby certifies that the foregoing Stock Transfer Records are true and correct as of the date first written above.

This record was last updated on December 31, 2023.

—

Sarah Blackwell

Secretary

Summit Digital Solutions, Inc.

Date: December 31, 2023

6. DISCLAIMER

This document is maintained as part of the official records of Summit Digital Solutions, Inc. and is subject to update and amendment. While reasonable efforts have been made to ensure accuracy, the Corporation makes no representations or warranties regarding the completeness of these records. Any person relying on these records should conduct independent verification of current status through the Corporation's Secretary or authorized representatives.

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