

# **SERIES C WIRE TRANSFER CONFIRMATIONS**

**DeepShield Systems, Inc.**

**Series C Preferred Stock Financing - March 2024**

## **CONFIDENTIAL**

This document confirms the receipt and verification of wire transfers related to DeepShield Systems, Inc.'s Series C Preferred Stock financing round, closed on March 15, 2024.

### **1. TRANSACTION SUMMARY**

1. **\*\*Financing Round\*\***: Series C Preferred Stock
2. **\*\*Total Round Size\*\***: \$75,000,000
3. **\*\*Price Per Share\*\***: \$12.50
4. **\*\*Pre-Money Valuation\*\***: \$425,000,000
5. **\*\*Shares Issued\*\***: 6,000,000 Series C Preferred Stock

### **2. INVESTOR WIRE TRANSFER CONFIRMATIONS**

#### 1. **\*\*Lead Investor\*\***

- Investor: Quantum Ventures Fund III, L.P.
- Amount: \$30,000,000
- Wire Reference: QV3-DS-2024-0315
- Confirmation Date: March 15, 2024
- Receiving Bank: Silicon Valley Bank
- Account: [REDACTED]
- Status: CONFIRMED

#### 2. **\*\*Major Participants\*\***

- Investor: CyberSec Growth Partners II
- Amount: \$15,000,000
- Wire Reference: CSGP2-24-0315
- Confirmation Date: March 15, 2024
- Status: CONFIRMED

### 3. **\*\*Strategic Investor\*\***

- Investor: Maritime Technology Ventures LLC
- Amount: \$12,500,000
- Wire Reference: MTV-DS-03152024
- Confirmation Date: March 15, 2024
- Status: CONFIRMED

### 4. **\*\*Additional Participants\*\***

- Investor: Industrial Innovation Fund LP
- Amount: \$10,000,000
- Wire Reference: IIF-DS-2024C
- Confirmation Date: March 15, 2024
- Status: CONFIRMED
- Investor: Critical Infrastructure Capital
- Amount: \$7,500,000
- Wire Reference: CIC-DS-0315
- Confirmation Date: March 15, 2024
- Status: CONFIRMED

## **3. VERIFICATION AND COMPLIANCE**

### 1. All wire transfers have been verified by Silicon Valley Bank and comply with:

- Bank Secrecy Act (BSA) requirements
- USA PATRIOT Act verification procedures
- Anti-Money Laundering (AML) regulations
- Know Your Customer (KYC) requirements

### 2. Source of funds documentation has been received and verified for all investors.

## **4. DISBURSEMENT DETAILS**

### 1. **\*\*Company Account Information\*\***

- Bank Name: Silicon Valley Bank

- Account Name: DeepShield Systems, Inc.
- Account Type: Corporate Investment Account
- Account Number: [REDACTED]
- Routing Number: [REDACTED]

2. **\*\*Transaction Fees\*\***

- Legal Fees: \$425,000
- Banking Fees: \$15,000
- Administrative Costs: \$35,000
- Total Fees: \$475,000

3. **\*\*Net Proceeds\*\***: \$74,525,000

## **5. CERTIFICATIONS**

The undersigned hereby certifies that:

1. All wire transfers listed above have been received in full.
2. Funds have been verified and cleared by the receiving bank.
3. All investor documentation has been properly executed.
4. The transaction complies with all applicable securities laws and regulations.

## **6. ACKNOWLEDGMENT**

IN WITNESS WHEREOF, the undersigned has executed this Wire Transfer Confirmation document as of March 15, 2024.

DEEPSHIELD SYSTEMS, INC.

**By:** \_

Robert Kessler

Chief Financial Officer

VERIFIED BY:

—

Sarah Thompson  
SVB Relationship Manager

—

Michael Roberts  
Cooley LLP  
Legal Counsel

## **7. DISCLAIMERS**

This document is confidential and proprietary to DeepShield Systems, Inc. It may not be reproduced or distributed without express written permission. All bank account information has been redacted for security purposes. This confirmation does not constitute an offer to sell or solicitation of an offer to buy securities. All securities were issued pursuant to exemptions from registration under applicable securities laws.

[END OF DOCUMENT]