

# **Investor Rights and Information Disclosure Policy**

**Nexus Intelligent Systems, Inc.**

## **1. PURPOSE AND SCOPE**

1 This Investor Rights and Information Disclosure Policy ("Policy") establishes the comprehensive framework for information sharing, investor communication, and transparency standards for Nexus Intelligent Systems, Inc. (the "Company"), a Delaware corporation engaged in enterprise AI services and predictive analytics.

2 The Policy applies to all current and prospective investors, including but not limited to preferred equity holders, institutional investors, venture capital partners, and strategic investment stakeholders.

## **2. DEFINITIONS**

1 "Material Information" shall mean any financial, operational, strategic, or technological information that could reasonably impact an investor's investment decision or the Company's market valuation.

2 "Confidential Information" refers to proprietary data, trade secrets, strategic plans, financial projections, and other non-public information protected from unauthorized disclosure.

3 "Investor Communication Channels" include quarterly reports, annual meetings, virtual investor portals, direct correspondence, and formal written communications.

## **3. INVESTOR INFORMATION RIGHTS**

### **1 Financial Reporting**

- a) Quarterly Unaudited Financial Statements: Provided within 30 calendar days of quarter-end
- b) Annual Audited Financial Statements: Delivered within 90 days of fiscal year conclusion
- c) Detailed revenue breakdowns by service line and market segment

### **2 Operational Transparency**

- a) Quarterly business performance updates
- b) Key performance indicator (KPI) dashboards
- c) Strategic initiative progress reports
- d) Material changes in leadership or organizational structure

### 3 Technology and Product Development Disclosures

- a) Annual technology roadmap summaries
- b) Significant product development milestones
- c) Intellectual property and patent filing updates

## **4. INFORMATION DISCLOSURE PROTOCOLS**

### 1 Disclosure Timing and Mechanisms

- a) Standardized quarterly investor communication schedule
- b) Secure digital investor portal with role-based access controls
- c) Encrypted communication channels for sensitive information

### 2 Confidentiality Safeguards

- a) Non-disclosure agreements required for all investor communications
- b) Strict information access hierarchies
- c) Comprehensive data protection and cybersecurity measures

## **5. INVESTOR COMMUNICATION STANDARDS**

### 1 Communication Frequency

- a) Quarterly investor conference calls
- b) Annual in-person or virtual investor summit
- c) Ad-hoc communications for material events

### 2 Investor Engagement Commitments

- a) Dedicated investor relations contact
- b) Response timeline for investor inquiries (maximum 5 business days)
- c) Transparent escalation procedures for complex inquiries

## **6. LIMITATIONS AND RESERVATIONS**

### 1 The Company reserves the right to:

- a) Withhold information protected by confidentiality agreements
- b) Limit disclosure of competitively sensitive information
- c) Modify communication protocols with reasonable notice

2 Investors acknowledge that forward-looking statements involve inherent risks and uncertainties.

## **7. COMPLIANCE AND ENFORCEMENT**

1 Violations of this Policy may result in:

- a) Suspension of information access privileges
- b) Potential legal remedies
- c) Modification of investor rights

## **8. POLICY AMENDMENTS**

1 This Policy may be amended by majority approval of the Company's Board of Directors.

2 Investors will receive written notification of material policy changes.

## **9. GOVERNING LAW**

1 This Policy shall be governed by and construed in accordance with the laws of the State of Delaware.

## **10. EXECUTION**

Approved and executed this 22nd day of January, 2024.

Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

Michael Chen

Chief Technology Officer

Nexus Intelligent Systems, Inc.