

STOCKHOLDER LEDGER

SUMMIT DIGITAL SOLUTIONS, INC.

(A Delaware Corporation)

As of December 31, 2023

This Stockholder Ledger (the "Ledger") represents the official record of all stockholders and their respective holdings in Summit Digital Solutions, Inc., a Delaware corporation (the "Corporation"), as maintained by the Secretary of the Corporation pursuant to Section 219 of the Delaware General Corporation Law.

COMMON STOCK

Par Value: \$0.001 per share

Authorized Shares: 50,000,000

Issued and Outstanding: 12,875,000

FOUNDERS' COMMON STOCK

Certificate No.	Stockholder Name	Shares	Issue Date	Transfer/Notes
CS-001	Dr. Alexandra Reeves	2,500,000	03/15/2016	Original Issuance
CS-002	Michael Chang	2,000,000	03/15/2016	Original Issuance
CS-003	Sarah Blackwell	1,500,000	03/15/2016	Original Issuance

EMPLOYEE COMMON STOCK

Certificate No.	Stockholder Name	Shares	Issue Date	Transfer/Notes
CS-004	James Henderson	250,000	06/01/2018	Stock Option Exercise
CS-005	Dr. Robert Martinez	200,000	09/15/2018	Stock Option Exercise
CS-006	Various Employees (Pool)	925,000	Various	Option Exercises

PREFERRED STOCK

Par Value: \$0.001 per share

Authorized Shares: 25,000,000

SERIES A PREFERRED STOCK

Authorized: 5,000,000

Price Per Share: \$2.00

| Certificate No. | Stockholder Name | Shares | Issue Date | Transfer/Notes |

|-----|-----|-----|-----|-----|

| PS-A001 | Altitude Ventures Fund III, LP | 1,500,000 | 07/01/2017 | Original Issuance |

| PS-A002 | Tech Growth Partners II | 1,000,000 | 07/01/2017 | Original Issuance |

SERIES B PREFERRED STOCK

Authorized: 7,500,000

Price Per Share: \$4.50

| Certificate No. | Stockholder Name | Shares | Issue Date | Transfer/Notes |

|-----|-----|-----|-----|-----|

| PS-B001 | Digital Transformation Fund, LP | 1,500,000 | 03/15/2019 | Original Issuance |

| PS-B002 | Innovation Capital Group | 1,000,000 | 03/15/2019 | Original Issuance |

| PS-B003 | Strategic Enterprise Tech Fund | 500,000 | 03/15/2019 | Original Issuance |

SERIES C PREFERRED STOCK

Authorized: 12,500,000

Price Per Share: \$8.00

| Certificate No. | Stockholder Name | Shares | Issue Date | Transfer/Notes |

|-----|-----|-----|-----|-----|

| PS-C001 | Growth Equity Partners IV, LP | 2,000,000 | 09/30/2022 | Original Issuance |

| PS-C002 | Enterprise Software Fund II | 1,500,000 | 09/30/2022 | Original Issuance |

| PS-C003 | Digital Ventures Co-Invest LLC | 1,000,000 | 09/30/2022 | Original Issuance |

TRANSFER RESTRICTIONS

All shares represented in this Ledger are subject to transfer restrictions as set forth in:

The Corporation's Amended and Restated Certificate of Incorporation

That certain Amended and Restated Stockholders Agreement dated September 30, 2022

Applicable securities laws and regulations

CERTIFICATION

The undersigned, being the duly appointed and acting Secretary of Summit Digital Solutions, Inc., hereby certifies that this Stockholder Ledger is true, complete, and accurate as of the date first written above.

By: _

Name: David Wilson

Title: Corporate Secretary

Date: December 31, 2023

NOTICES

This Ledger supersedes all previous stockholder records of the Corporation.

Share amounts reflect all stock splits and adjustments through the date hereof.

This Ledger should be read in conjunction with the Corporation's Certificate of Incorporation, Bylaws, and other governing documents.

The Corporation reserves the right to amend or supplement this Ledger at any time.

[End of Stockholder Ledger]