STOCK LEDGER AND CAP TABLE

STOCK LEDGER AND CAPITALIZATION TA

POLAR DYNAMICS ROBOTICS, INC.

A Delaware Corporation

As of December 31, 2023

1. STOCK LEDGER SUMMARY

1.1 Authorized Capital Stock

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Common Stock: 20,000,000 shares, \$0.0001 par value

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Preferred Stock: 10,000,000 shares, \$0.0001 par value

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Series A Preferred: 2,000,000 shares

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Series B Preferred: 3,000,000 shares

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Series C Preferred: 3,500,000 shares

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Undesignated: 1,500,000 shares

1.2 Issued and Outstanding Shares

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Common Stock: 5,250,000 shares

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Series A Preferred: 1,750,000 shares

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Series B Preferred: 2,500,000 shares

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Series C Preferred: 3,000,000 shares

2. DETAILED CAPITALIZATION TABLE

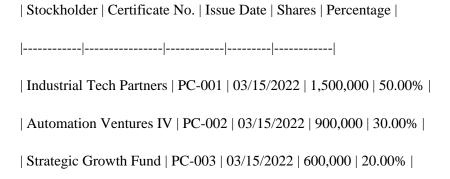
2.1 Common Stock Holdings

Stockholder Certificate No. Issue Date Shares Percentage
Dr. Elena Frost CS-001 03/15/2018 1,500,000 28.57%
Marcus Chen CS-002 03/15/2018 1,250,000 23.81%

Sarah Nordstro	m CS-003 06/01/2018 750,000 14.29%
Employee Stoc	k Pool CS-004-025 Various 1,750,000 33.33%
2.2 Series A P	referred Stock
Stockholder C	Certificate No. Issue Date Shares Percentage
Arctic Ventures	s Fund I PA-001 09/15/2018 1,000,000 57.14%
Frost Innovatio	n Capital PA-002 09/15/2018 500,000 28.57%
Strategic Angel	Is LLC PA-003 09/15/2018 250,000 14.29%
2.3 Series B Pr	referred Stock
Stockholder C	Certificate No. Issue Date Shares Percentage

Robotics Growth Fund PB-001 07/01/2020 1,250,000 50.00%
Northern Light Partners PB-002 07/01/2020 750,000 30.00%
Tech Accelerator Fund PB-003 07/01/2020 500,000 20.00%

2.4 Series C Preferred Stock



3. STOCK OPTION AND WARRANT SUMMARY

3.1 Stock Option Plan

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2018 Stock Incentive Plan

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Total Reserved: 2,000,000 shares

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Options Granted: 1,250,000 shares

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Options Exercised: 250,000 shares

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Options Available: 500,000 shares

3.2 Warrants

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Series B Warrants: 125,000 shares at \$8.00/share

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Series C Warrants: 150,000 shares at \$12.00/share

4. CONVERSION AND ANTI-DILUTION RIGHTS

4.1 Conversion Rights

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Series A: 1:1 conversion ratio

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Series B: 1:1 conversion ratio

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Series C: 1:1 conversion ratio

4.2 Anti-dilution Provisions

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Series A7 Broad-based weighted average Series B: Broad-based weighted average Series C: Broad-based weighted average 5. CERTIFICATION The undersigned hereby certifies that this Stock Ledger and Capitalization T is true and complete as of the date first written above. POLAR DYNAMICS ROBOTICS, INC. **By:** _ Victoria Wells

Chief Financial Officer

Date: December 31, 2023

6. DISCLAIMER

the information contained herein.

This Stock Ledger and Capitalization Table has been prepared solely for informational purposes and may not reflect all transfers, conversions, or other changes in ownership that may have occurred after the date hereof. The commakes no representations or warranties regarding the accuracy or completeness.

