SERIES C FUNDING ROUND CAP TABLE

NAVIFLOOR ROBOTICS, INC.

CAPITALIZATION TABLE - SERIES C FUNDING RO

As of January 11, 2024

CONFIDENTIAL AND PROPRIETARY

This document contains confidential information of NaviFloor Robotics, Inc.

1. SUMMARY OF CAPITALIZATION

1.1 Authorized Capital Stock

Common Stock: 20,000,000 shares authorized, \$0.0001 par value

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Preferred Stock: 12,000,000 shares authorized, \$0.0001 par value

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Series A Preferred: 3,000,000 shares

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Series B Preferred: 4,000,000 shares

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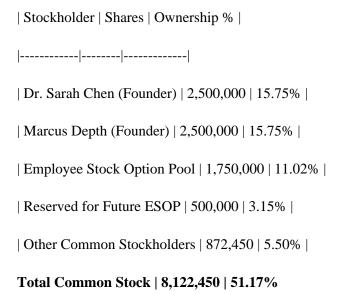
Series C Preferred: 5,000,000 shares

1.2 Outstanding Shares Summary

Total Shares Outstanding (Fully Diluted): 15,872,450

2. DETAILED OWNERSHIP BREAKDOWN

2.1 Common Stock Holdings



2.2 Series A Preferred Stock

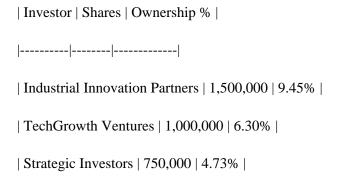
| Investor | Shares | Ownership % |

Automation Ventures Fund 1,250,000 7.87%
RoboTech Capital 1,000,000 6.30%
Individual Investors 250,000 1.58%

Total Series A | 2,500,000 | 15.75%

Total Series B | 3,250,000 | 20.48%

2.3 Series B Preferred Stock



2.4 Series_C Preferred Stock

Investor Shares Ownership %
Global Automation Fund 1,000,000 6.30%
Future Robotics Capital 600,000 3.78%
Strategic Corporate Investors 400,000 2.52%
Total Series C 2,000,000 12.60%

3. CONVERSION AND LIQUIDATION TERMS

3.1 Conversion Rights

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Series A Preferred: 1:1 conversion ratio

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Series B Preferred: 1:1 conversion ratio

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Series C Preferred: 1:1 conversion ratio

3.2 Liquidation Preferences

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Series C: 1.5x liquidation preference, non-participating

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Series B: 1.3x liquidation preference, non-participating

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Series A: 1x liquidation preference, non-participating

4. ANTI-DILUTION PROVISIONS

4.1 Price-Based Protection

All preferred stock series carry weighted average anti-dilution protection bas on a broad-based weighted average formula.

4.2 Exclgsions Standard carve-outs apply for: Employee stock options Shares issued in strategic partnerships Shares issued in acquisition transactions

5. VOTING RIGHTS

5.1 Common Stock

One vote per share

5.2 Preferred Stock

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Series A: Votes as converted to common

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Series B: Votes as converted to common

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Series C: Votes as converted to common

6. CERTIFICATION

The undersigned hereby certifies that this capitalization table is true and accurate as of the date first written above.

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NAVIFLOOR ROBOTICS, INC.

By: _

James Walson
Chief Financial Officer
Date: January 11, 2024

DISCLAIMER: This capitalization table is confidential and proprietary

