

Corporate Transparency and Disclosure Policy

Nexus Intelligent Systems, Inc.

1. PURPOSE AND SCOPE

1 This Corporate Transparency and Disclosure Policy ("Policy") establishes the comprehensive framework for information disclosure, corporate communication, and regulatory compliance for Nexus Intelligent Systems, Inc. (the "Company").

2 The Policy applies to all directors, officers, employees, contractors, and authorized representatives of the Company, and governs the principles and procedures for corporate transparency and information management.

2. POLICY OBJECTIVES

- 1 Establish clear guidelines for corporate information disclosure
- 2 Ensure timely, accurate, and comprehensive communication with stakeholders
- 3 Maintain compliance with applicable securities regulations and corporate governance standards
- 4 Protect the Company's confidential and proprietary information
- 5 Promote ethical and transparent business practices

3. DISCLOSURE PRINCIPLES

1 Material Information Standard

a) The Company shall disclose all material information that a reasonable investor would consider important in making an investment decision.

b) Material information includes, but is not limited to:

- Financial performance and projections
- Significant business transactions
- Strategic partnerships
- Technology developments
- Leadership changes
- Potential risks and litigation

2 Disclosure Channels

a) Official corporate communications shall be conducted through:

- Quarterly and annual financial reports
- Press releases
- Investor communications
- SEC filings
- Official corporate website
- Authorized investor relations platforms

3 Confidentiality Protocols

- a) Employees must maintain strict confidentiality of non-public information
- b) Information sharing is permitted only through authorized channels
- c) Unauthorized disclosure may result in disciplinary action

4. GOVERNANCE AND OVERSIGHT

1 Disclosure Committee

- a) Composition: Chief Executive Officer, Chief Financial Officer, Chief Strategy Officer
- b) Responsibilities:
 - Review and approve material disclosures
 - Assess information significance
 - Ensure regulatory compliance
 - Manage communication strategies

2 Information Control Mechanisms

- a) Implement robust information classification systems
- b) Maintain comprehensive document retention policies
- c) Conduct periodic internal audits of disclosure practices

5. REGULATORY COMPLIANCE

1 Regulatory Frameworks

The Company shall comply with:

- a) Securities and Exchange Commission (SEC) regulations
- b) Sarbanes-Oxley Act requirements

- c) Delaware corporate governance standards
- d) Applicable industry-specific disclosure regulations

2 Reporting Obligations

- a) Timely filing of required financial and operational reports
- b) Accurate representation of corporate financial status
- c) Transparent communication of material events

6. EMPLOYEE TRAINING AND AWARENESS

1 Mandatory Training

- a) Annual corporate transparency and disclosure training
- b) Comprehensive onboarding programs
- c) Periodic refresher courses on regulatory requirements

2 Whistleblower Protection

- a) Establish confidential reporting mechanisms
- b) Protect employees reporting potential disclosure violations
- c) Prohibit retaliatory actions against good-faith reporters

7. ENFORCEMENT AND PENALTIES

1 Violation Consequences

- a) Internal disciplinary procedures
- b) Potential termination of employment
- c) Legal action for significant breaches
- d) Potential personal liability for intentional misconduct

8. POLICY REVIEW AND AMENDMENT

1 Annual Review

The Disclosure Committee shall conduct comprehensive policy reviews annually, with potential amendments to reflect:

- a) Regulatory changes
- b) Organizational developments
- c) Emerging best practices

9. EXECUTION

Approved and executed this 22nd day of January, 2024.

Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

Michael Chen

Chief Technology Officer

Sarah Williamson

Chief Strategy Officer