

# Quarterly Cash Flow Statement

Nexus Intelligent Systems, Inc.

Q4 2023 Financial Report

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## 1. STATEMENT OF CASH FLOW

### 1.1 Reporting Period

This Quarterly Cash Flow Statement covers the financial period from October 1, 2023 to December 31, 2023, for Nexus Intelligent Systems, Inc., a Delaware corporation with principal offices located at 1200 Technology Park Drive, San Jose, California 95134.

### 1.2 Cash Flow Summary

Cash Flow Category	Amount (USD)
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Operating Activities	\$2,345,678
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Investing Activities	(\$1,876,542)
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Financing Activities	\$875,234
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Net Cash Movement	\$1,344,370
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### 1.3 Detailed Cash Flow Analysis

#### 1.3.1 Operating Cash Flows

Cash generated from operating activities during Q4 2023 totaled \$2,345,678, representing a 22.3% increase from the previous quarter. Primary sources of operating cash flow included:

- Enterprise AI service contracts: \$1,875,000
- Consulting and implementation services: \$425,000
- Software licensing revenues: \$345,678

#### 1.3.2 Cash Outflows from Operating Activities

Significant operating expenditures included:

- Payroll and employee compensation: (\$1,245,000)

- Research and development expenses: (\$678,000)
- Marketing and sales overhead: (\$456,000)
- Administrative and general expenses: (\$345,000)

### **1.3.3 Investing Activities**

Investing cash flows reflected strategic technology investments and infrastructure development:

- Capital equipment purchases: (\$876,542)
- Software development investments: (\$1,000,000)
- Technology infrastructure upgrades: (\$250,000)

### **1.3.4 Financing Activities**

Financing activities included:

- Series B venture capital drawdown: \$750,000
- Equipment lease financing: \$125,234

## **2. FINANCIAL PERFORMANCE INDICATORS**

### **2.1 Liquidity Metrics**

- Current Ratio: 2.3x
- Quick Ratio: 1.8x
- Cash Reserves: \$4,567,890

### **2.2 Cash Conversion Cycle**

- Average Days Receivable: 42 days
- Average Days Payable: 35 days
- Cash Conversion Cycle: 28 days

## **3. FORWARD-LOOKING STATEMENTS**

This cash flow statement contains forward-looking statements subject to risks and uncertainties. Actual results may differ materially from projections due to market conditions, technological developments, and competitive landscape changes.

## **4. CERTIFICATION**

I, Dr. Elena Rodriguez, Chief Executive Officer of Nexus Intelligent Systems, Inc., hereby certify

that the foregoing Quarterly Cash Flow Statement is true, accurate, and complete to the best of my knowledge.

**Executed this 22nd day of January, 2024**

—

Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

## **5. DISCLAIMER**

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