

FIXED ASSET REGISTER

DeepShield Systems, Inc.

As of December 31, 2023

CONFIDENTIAL AND PROPRIETARY

This document contains confidential information of DeepShield Systems, Inc.

1. COMPUTER HARDWARE & INFRASTRUCTURE

1.1 Server Infrastructure

- Dell PowerEdge R740 Production Servers (12)
- Asset IDs: SRV-2021-001 through SRV-2021-012
- Purchase Date: March 15, 2021
- Original Cost: \$248,000
- Current NBV: \$148,800
- Location: Primary Data Center, Newark, DE

- HPE ProLiant DL380 Development Servers (8)
- Asset IDs: DEV-2022-001 through DEV-2022-008
- Purchase Date: June 1, 2022
- Original Cost: \$156,000
- Current NBV: \$117,000
- Location: R&D Facility, Austin, TX

1.2 Network Infrastructure

- Cisco Nexus 9000 Series Switches (6)
- Asset IDs: NET-2022-001 through NET-2022-006
- Purchase Date: September 15, 2022
- Original Cost: \$185,000
- Current NBV: \$148,000
- Location: Various (See Asset Management System)

2. RESEARCH & DEVELOPMENT EQUIPMENT

2.1 Testing Environment

- Industrial Control System Test Beds (4)
 - Asset IDs: TEST-2021-001 through TEST-2021-004
 - Purchase Date: April 1, 2021
 - Original Cost: \$425,000
 - Current NBV: \$255,000
 - Location: R&D Lab, Austin, TX
- SCADA Simulation Units (6)
 - Asset IDs: SIM-2023-001 through SIM-2023-006
 - Purchase Date: February 15, 2023
 - Original Cost: \$312,000
 - Current NBV: \$280,800
 - Location: Security Testing Facility, Boston, MA

3. OFFICE EQUIPMENT & FURNITURE

3.1 Workstations

- Engineering Workstation Setups (120)
 - Asset IDs: WS-2022-001 through WS-2022-120
 - Purchase Date: Various (2022)
 - Original Cost: \$360,000
 - Current NBV: \$252,000
 - Location: Multiple Offices

3.2 Conference Room Equipment

- Video Conferencing Systems (8)
 - Asset IDs: VC-2023-001 through VC-2023-008
 - Purchase Date: March 1, 2023
 - Original Cost: \$96,000
 - Current NBV: \$84,000
 - Location: HQ and Regional Offices

4. VEHICLES & TRANSPORTATION

4.1 Company Vehicles

- Field Service Vans (4)
- Asset IDs: VEH-2022-001 through VEH-2022-004
- Purchase Date: July 15, 2022
- Original Cost: \$184,000
- Current NBV: \$128,800
- Location: Regional Service Centers

5. LEASEHOLD IMPROVEMENTS

5.1 Office Facilities

- HQ Office Build-out
- Asset ID: LHI-2021-001
- Completion Date: September 1, 2021
- Original Cost: \$850,000
- Current NBV: \$595,000
- Location: Delaware HQ
- R&D Facility Improvements
- Asset ID: LHI-2022-001
- Completion Date: March 15, 2022
- Original Cost: \$425,000
- Current NBV: \$340,000
- Location: Austin Facility

6. DEPRECIATION SCHEDULE

All fixed assets are depreciated using the straight-line method over their estimated useful lives:

- Computer Hardware: 3-5 years
- R&D Equipment: 5-7 years
- Office Equipment: 5 years
- Vehicles: 5 years

- Leasehold Improvements: Lesser of lease term or useful life

7. CERTIFICATIONS

The undersigned hereby certifies that this Fixed Asset Register is complete and accurate as of December 31, 2023, and has been prepared in accordance with Generally Accepted Accounting Principles (GAAP).

Prepared by:

/s/ Jennifer Martinez

Jennifer Martinez

Senior Asset Manager

DeepShield Systems, Inc.

Approved by:

/s/ Robert Kessler

Robert Kessler

Chief Financial Officer

DeepShield Systems, Inc.

Date: January 15, 2024

8. DISCLAIMERS

This Fixed Asset Register is maintained for internal accounting purposes and may not reflect current market values. All values are stated in USD. Physical verification of assets should be performed according to company policy. This register should be reviewed in conjunction with the company's capitalization policy and depreciation schedules.