

Nexus Intelligent Systems Equity Allocation Summary

CONFIDENTIAL DOCUMENT

Effective Date: January 22, 2024

1. PRELIMINARY STATEMENTS

1 This Equity Allocation Summary ("Document") is prepared by Nexus Intelligent Systems, Inc., a Delaware corporation (the "Company"), to provide a comprehensive overview of the company's equity structure, capitalization, and ownership distribution.

2 The document is intended for use in confidential investment and due diligence processes and is subject to strict confidentiality provisions.

2. CORPORATE OVERVIEW

1 Company Profile

- Legal Name: Nexus Intelligent Systems, Inc.
- State of Incorporation: Delaware
- Date of Incorporation: March 15, 2018
- Primary Business: Enterprise AI Services & Predictive Analytics
- Current Annual Revenue: \$12,500,000
- Total Employees: 87

2 Key Leadership

- Chief Executive Officer: Dr. Elena Rodriguez
- Chief Technology Officer: Michael Chen
- Chief Strategy Officer: Sarah Williamson

3. EQUITY CAPITALIZATION

1 Authorized Shares

- Total Authorized Common Stock: 10,000,000 shares
- Par Value: \$0.0001 per share

2 Issued and Outstanding Shares

- Total Issued Common Shares: 6,750,000
- Reserved for Future Issuance: 1,250,000 shares

4. EQUITY OWNERSHIP BREAKDOWN

1 Founder Equity

- Dr. Elena Rodriguez: 1,875,000 shares (27.8%)
- Michael Chen: 1,350,000 shares (20.0%)
- Sarah Williamson: 675,000 shares (10.0%)

2 Investor Equity

- Sequoia Capital: 1,350,000 shares (20.0%)
- Andreessen Horowitz: 675,000 shares (10.0%)
- Bloomberg Beta: 337,500 shares (5.0%)

3 Employee Stock Option Pool

- Total Reserved: 862,500 shares (12.8%)
- Unvested: 525,000 shares
- Vested: 337,500 shares

5. EQUITY TRANSFER RESTRICTIONS

1 Transfer Limitations

All equity transfers are subject to:

- Right of first refusal
- Co-sale provisions
- Drag-along and tag-along rights
- Compliance with existing shareholder agreements

2 Vesting Schedules

- Founder shares: 4-year vesting with 1-year cliff
- Employee options: Graduated 4-year vesting schedule

6. INVESTMENT ROUNDS

1 Seed Round (2018)

- Total Raised: \$1,250,000
- Investors: Angel investors and founder contributions

2 Series A (2020)

- Total Raised: \$5,000,000
- Lead Investor: Sequoia Capital

3 Series B (2022)

- Total Raised: \$12,500,000
- Lead Investors: Andreessen Horowitz and Bloomberg Beta

7. LEGAL DISCLAIMERS

1 Confidentiality

This document contains proprietary and confidential information. Unauthorized disclosure is strictly prohibited.

2 No Warranty

All information is provided "as is" without any representations or warranties of any kind.

8. EXECUTION

Authorized by:

Dr. Elena Rodriguez

Chief Executive Officer

Nexus Intelligent Systems, Inc.

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