# PATENT PORTFOLIO INVENTORY

# CONTROLSYNC SOLUTIONS INTELLECTUAL PROPERTY ASSESSMENT

# 1.0 Document Overview and Purpose

This Patent Portfolio Inventory document provides a comprehensive assessment of the intellectual property assets for ControlSync Solutions, a leading industrial automation software company headquartered in Austin, Texas. The purpose of this document is to:

- Systematically catalog all current patent assets
- Document detailed patent registration information
- Capture the comprehensive status of the company's intellectual property portfolio
- Provide a strategic overview of technological innovations and legal protections

The inventory represents a critical due diligence resource for understanding the company's technological capabilities and intellectual property landscape as of January 1, 2023.

#### 2.0 Patent Asset Catalog

Patent Number	Technology Domain	Filing Date	Priority Date	<b>Current Status</b>
US-10987654	Industrial Control Algorithms	2019-03-15	2018-09-22	Active
US-11234567	Predictive Maintenance ML	2020-07-01	2019-12-10	Active
US-11345678	Real-Time Equipment Monitoring	2021-02-14	2020-08-05	Pending
EP-3456789	Cloud Integration Platform	2020-11-30	2019-06-15	Active
CN-1122334	Industrial IoT Communication	2021-05-22	2020-11-10	Active

## 3.0 Technology Classification

ControlSync Solutions' patent portfolio is strategically categorized across three primary technological domains:

 Industrial Automation Patents - Focus on advanced control system algorithms -Innovations in manufacturing process optimization - Real-time equipment performance monitoring  Software Algorithm Patents - Machine learning predictive maintenance models -Advanced data processing and signal analysis - Intelligent anomaly detection systems

3. Machine Learning Integration Patents - Adaptive learning frameworks - Predictive maintenance intelligence - Cross-system integration techniques

### 4.0 Patent Status and Lifecycle

Patent Lifecycle Overview: - Active Registrations: 4 patents - Pending Applications: 1 patent - Expired/Abandoned Patents: 0

Detailed Status Breakdown: - United States Patents: 3 active, 1 pending - European Patents: 1 active - Chinese Patents: 1 active

# 5.0 Geographical Protection Mapping

Jurisdictional Coverage: - United States: Comprehensive protection across all core technologies - European Union: Strategic patent registrations in key markets - China: Targeted protection for industrial IoT innovations - Planned Future Jurisdictions: Japan, South Korea, Germany

# 6.0 Competitive Technology Analysis

Technological Differentiators: - Unique machine learning predictive maintenance algorithms - Advanced real-time industrial equipment monitoring - Seamless cloud integration for industrial control systems

Potential Licensing Opportunities: - Predictive maintenance technology - Industrial IoT communication protocols - Cloud-based control system integration

#### 7.0 Financial Valuation of Patent Assets

Estimated Patent Portfolio Valuation: - Current Estimated Value: \$3.2 million - Potential Annual Licensing Revenue: \$750,000 - Strategic Asset Importance: High

#### **Definitions**

ML: Machine Learning

• IoT: Internet of Things

• PLC: Programmable Logic Controller

#### **Exhibits**

Exhibit A: Detailed Patent Registration Certificates Exhibit B: Technological Innovation Summaries Exhibit C: Jurisdictional Protection Documentation

Prepared by: ControlSync Solutions Intellectual Property Department Date of Assessment: January 1,2023