Kaiwen Zhou Curriculum Vitae

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EDUCATION
BACKGROUND

The Chinese University of Hong Kong

Ph.D., Computer Science and Engineering Aug 2020 - Jan 2023 (expected)

• Adviser: James Cheng

• Thesis: Fast and Practical First-Order Methods for Modern Machine Learning Problems

M.Phil., Computer Science and Engineering

Aug 2017 - Jun 2019

• Adviser: James Cheng

Thesis: Accelerating Finite-Sum Convex Optimization and Highly-Smooth Convex Optimization (Outstanding Thesis Award, 1 out of all the M.Phil. students in Faculty of Engineering graduated in 2019)

Fudan University

B.S., Computer Science and Technology,

Sept 2013 - Jun 2017

• Thesis: Partitional Topic Model

EXPERIENCE

- March 2022 Present: Research Intern at HUAWEI Noah's Ark Lab.
- July 2019 July 2020: Research Assistant at CUHK, supervised by Prof. James Cheng.

Research Interests "Optimization for Machine Learning".

Out-of-Distribution Generalization opposition oppositio

Publications (Chronological)

- [1] L. Tian, K. Zhou, A.M.C. So. On the Finite-Time Complexity and Practical Computation of Approximate Stationarity Concepts of Lipschitz Functions. In *International Conference on Machine Learning (ICML)*, pages 21360-21379, 2022. DIT SO
- [2] R. Gao, J. Wang, **K. Zhou**, F. Liu, B. Xie, G. Niu, B. Han, J. Cheng. Fast and Reliable Evaluation of Adversarial Robustness with Minimum-Margin Attack. In *International Conference on Machine Learning (ICML)*, pages 7144-7163, 2022.
- [3] Y. Chen*, K. Zhou*, Y. Bian, B. Xie, K. Ma, Y. Zhang, H. Yang, B. Han, J. Cheng.

 Pareto Invariant Risk Minimization. In ICML Workshop on Principles of Distribution

 Shift (ICML PODS Workshop), 2022.
- [4] K. Zhou, L. Tian, A.M.C. So, J. Cheng. Practical Schemes for Finding Near-Stationary
 Points of Convex Finite-Sums. In International Conference on Artificial Intelligence
 and Statistics (AISTATS), pages 3684–3708, 2022. SO CAA
- [5] **K. Zhou**, A.M.C. So, J. Cheng. Boosting First-Order Methods by Shifting Objective:

 New Schemes with Faster Worst-Case Rates. In Advances in Neural Information

 Processing Systems (NeurIPS), pages 15405–15416, 2020. SO CAA
- [6] K. Zhou, Y. Jin, Q. Ding, and J. Cheng. Amortized Nesterov's Momentum: A Robust

 Momentum and Its Application to Deep Learning. In Conference on Uncertainty in

 Artificial Intelligence (UAI), pages 211–220, 2020.

- [7] Q. Ding, K. Zhou, and J. Cheng. <u>Tight Convergence Rate of Gradient Descent for Eigenvalue Computation</u>. In *International Joint Conference on Artificial Intelligence* (IJCAI), pages 3276–3282, 2020. OPT
- [8] X. Dai, X. Yan, K. Zhou, Y. Wang, H. Yang, and J. Cheng. Convolutional Embedding for Edit Distance. In International ACM SIGIR Conference on Research and Development in Information Retrieval (SIGIR), pages 599-608, 2020.
- [9] K. Zhou, Q. Ding, F. Shang, J. Cheng, D. Li, and Z. Luo. <u>Direct Acceleration of SAGA using Sampled Negative Momentum</u>. In *International Conference on Artificial Intelligence and Statistics (AISTATS)*, pages 1602–1610, 2019. so
- [10] K. Zhou, F. Shang, and J. Cheng. A Simple Stochastic Variance Reduced Algorithm with Fast Convergence Rates. In International Conference on Machine Learning (ICML), pages 5980–5989, 2018.
- [11] F. Shang, Y. Liu, **K. Zhou**, J. Cheng, K. K. W. Ng, and Y. Yoshida. <u>Guaranteed Sufficient Decrease for Stochastic Variance Reduced Gradient Optimization</u>. In *International Conference on Artificial Intelligence and Statistics (AISTATS)*, pages 1027–1036, 2018. so
- [12] F. Shang, K. Zhou, H. Liu, J. Cheng, I. Tsang, L. Zhang, D. Tao, and J. Licheng. VR-SGD: A Simple Stochastic Variance Reduction Method for Machine Learning. *IEEE Transactions on Knowledge and Data Engineering (TKDE)*, 2018. So
- [13] F. Shang, L. Jiao, **K. Zhou**, J. Cheng, Y. Ren, and Y. Jin. ASVRG: Accelerated Proximal SVRG. In Asian Conference on Machine Learning (ACML), pages 815–830, 2018.

Under Review

- [14] C. Jin, **K. Zhou**, B. Han, J. Cheng, and M.C. Yang. <u>Efficient Private SCO for Heavy-Tailed Data via Clipping</u>, 2022.
- [15] R. Gao*, F. Liu*, **K. Zhou**, G. Niu, B. Han, and J. Cheng. <u>Local Reweighting for Adversarial Training</u>, 2021. Adv
- [16] **K. Zhou**, A.M.C. So, and J. Cheng. <u>Accelerating Perturbed Stochastic Iterates in Asynchronous Lock-Free Optimization</u>, 2021.
- [17] B. Xie, C. Jin, **K. Zhou**, J. Cheng, W. Meng. An Adaptive Incremental Gradient Method With Support for Non-Euclidean Norms, 2022. 50
- [18] X. Dai, X. Yan, **K. Zhou**, H. Yang, K. K. W. Ng, J. Cheng, and Y. Fan. <u>Hyper-Sphere</u> Quantization: Communication-Efficient SGD for Federated Learning, 2020.

Reviewing

- Conference: ICML 2021/22, NeurIPS 2021/22, AISTATS 2022, ICLR 2021/22
- **Journal:** Mathematical Programming, Optimization Methods and Software, Transactions on Machine Learning Research

LANGUAGE TESTS • TOEFL: Reading: 29 / Listening: 30 / Speaking: 23 / Writing: 24, Total: 106

Math Background Numerical Optimization, Advanced Algorithms, Information Theory, Optimization Methods for High-Dimensional Statistics, Matrix Analysis and Computations, Foundations of Optimization, Probability Theory and Mathematical Statistics, Advanced Topics in Game Theory, Algebra Structure and Mathematical Logic, Set Theory and Graph Theory

Awards

- NeurIPS 2020 "Travel" Award, 2020
- Outstanding Thesis Award of Faculty of Engineering of CUHK, 2019
- ICML 2018 Travel Award, 2018
- Third-class scholarship for outstanding undergraduate in Fudan University, 2014
- First prize in National Olympiad in Informatics in Provinces (Zhejiang), 2012
- Second prize in National Olympiad in Informatics in Provinces (Zhejiang), 2011

Programming Skills

Python, C++, C, Java, HTML/CSS/JavaScript