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# 1 Summary

Word limit: 550

In plain English, provide a summary we can use to identify the most suitable experts to assess your application.

We usually make this summary publicly available on external-facing websites, therefore do not include any confidential or sensitive information. Make it suitable for a variety of readers, for example:

- opinion-formers
- policymakers
- the public
- the wider research community

**Guidance for writing a summary** Clearly describe your proposed work in terms of:

- context
- the challenge the project addresses
- aims and objectives
- potential applications and benefits
- its relevance to the BBSRC long-term research and innovation priorities and, if applicable Responsive Mode Spotlight areas

## 65 **2 Core team**

66 List the key members of your team and assign them roles from the following:

- 67 • project lead (PL)
- 68 • project co-lead (UK) (PcL)
- 69 • specialist
- 70 • professional enabling staff
- 71 • research and innovation associate
- 72 • technician
- 73 • researcher co-lead (RcL)

74 Only list one individual as project lead.

75 UKRI has introduced a new addition to the ‘specialist’ role type. Public  
76 contributors such as people with lived experience can now be added to an  
77 application.

78 Find out more about [UKRI’s core team roles in funding applications and](#)  
79 [our eligibility guidance](#).

## 80 **3 Application questions**

### 81 **3.1 BBSRC schemes**

82 Word limit: 1

83 Indicate the scheme through which you are applying.

84 In the text box, copy the number corresponding to the scheme you are  
85 applying through. These are:

- 86 1. standard (no scheme)
- 87 2. Industrial Partnership Award (IPA)
- 88 3. LINK
- 89 4. Brazil (FAPESP)
- 90 5. Luxembourg (FNR)
- 91 6. NSF-Bio

92 Additional guidance

93 This is for administrative purposes to help the initial application process-  
94 ing.

95 Please follow the scheme specific guidance below and upload the addi-  
96 tional documents listed as a single PDF no larger than 8MB:

97 IPA or LINK:

- 98 • a letter from your institution's technology transfer office outlining the  
99 management of outputs from the proposed research

100 FAPESP:

- 101 • FAPESP proposal form
- 102 • FAPESP consolidated budget form
- 103 • FAPESP letter of eligibility

104 FNR:

- 105      • CVs of international collaborators
- 106      • FNR ‘INTER’ budget form
- 107      • FNR ‘INTER’ cost justification
- 108      NSF-Bio:
- 109      • US biosketches
- 110      • US budget forms

## 111 **3.2 BBSRC remit classification**

112 Word limit: 1

113 Your application will be considered by one of our four research committees  
114 made up of independent experts. Indicate which you feel would be best placed  
115 to assess your application.

116 In the text box, write only the letter (in uppercase) corresponding to the  
117 committee you feel would be best placed to assess your application. These  
118 are:

119 **A** animal disease, health and welfare

120 **B** plants, microbes, food and sustainability

121 **C** genes, development, and science, technology, engineering and maths (STEM)  
122 approaches to biology

123 **D** molecules, cells and industrial biotechnology

124 Additional guidance:

125 This is for administrative purposes to help the initial application pro-  
126 cessing. We will check your choice and make a final decision as to which  
127 committee will assess your application.

## 128 3.3 Vision

129 Word limit: 550

130 What are you hoping to achieve with your proposed work?

131 What the assessors are looking for in your response

132 Explain how your proposed work:

133 1. is of excellent quality and importance within or beyond the field(s) or  
134 area(s)

135 2. has the potential to advance current understanding, or generate new  
136 knowledge, thinking or discovery within or beyond the field or area

137 3. is timely given current trends, context, and needs

138 4. impacts world-leading research, society, the economy, or the environ-  
139 ment

140 You may demonstrate elements of your responses in visual form if rele-  
141 vant. Further details are provided in the Funding Service. References may  
142 be included within this section.

### 143 3.3.1 Context

144 Conventional systems neuroscience experiments are typically short in dura-  
145 tion and often place significant constraints on subjects behaviours to simplify  
146 data analysis. However, these restrictions may limit our ability to observe  
147 critical aspects of brain function and behaviour that only manifest in more  
148 naturalistic and extended conditions.

149 At the Sainsbury Wellcome Centre (SWC) and Gatsby Computational  
150 Neuroscience Unit (GCNU) we are pioneering **Naturalistic, Long-Duration,**  
151 **and Continual (NaLoDuCo) experiments** in mice that span weeks to  
152 months. During these experiments, we collect high-resolution behavioural  
153 and neural recordings in naturalistic settings (Figure 1).

154 To support this endeavor, we are developing the **AEON platform**, an  
155 innovative set of hardware and software tools for NaLoDuCo experimen-  
156 tal control, data store and access. We are using this platform to investi-  
157 gate the neural basis of foraging behavior in mice over prolonged periods of  
158 time (Campagner et al., 2024).



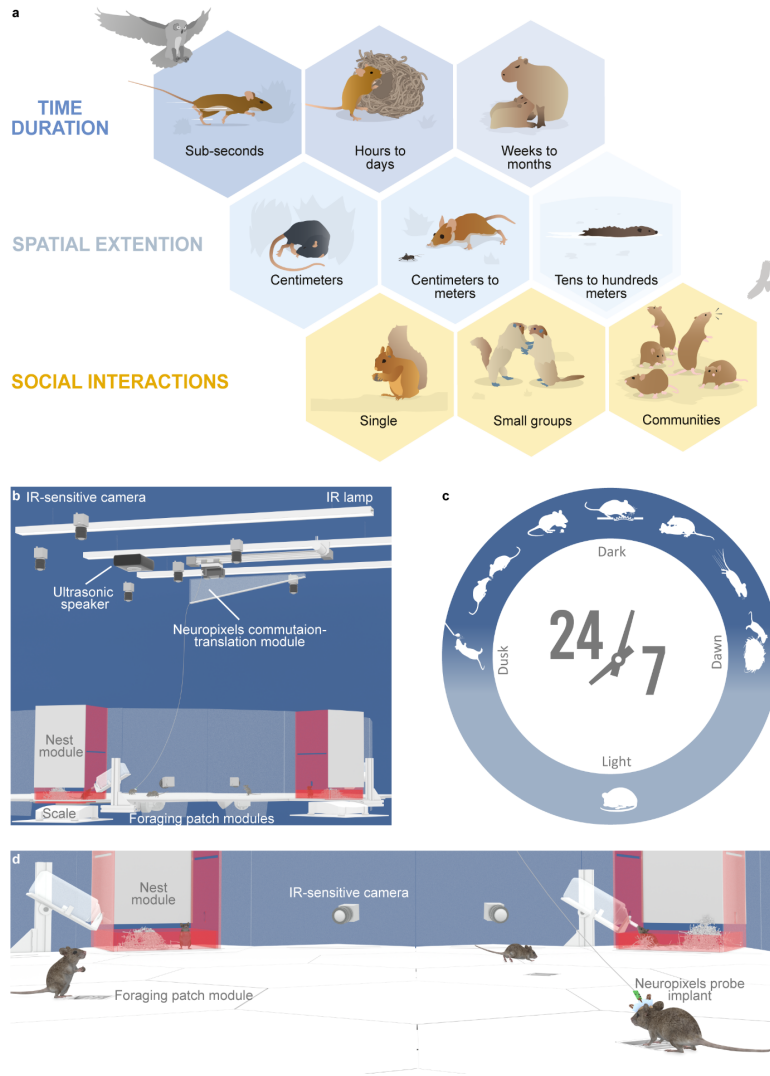


Figure 1: **a**: Example of natural behaviours in rodents that take place over different timescale, spatial extensions and involving different numbers of individuals.

**b-d**: Close-up views of one possible configuration of the Aeon environment in which naïve mice and mice chronically implanted with Neuropixels probe can live while expressing a variety of natural behaviours including exploring, drinking, escaping, foraging, nesting, sleeping, eating and interacting socially.

159 Our US partner, the **Allen Institute for Neural Dynamics (AIND)**  
160 is also performing NaLoDuCo experimentation, using the AEON platform,  
161 studying naturalistic olfactory learning over weeks to month outside conven-  
162 tional task structures (Fink et al., 2024).

163 **NeuroGEARS Ltd**, our industrial partner, is a UK-based company sup-  
164 porting academic institutions implementing innovative technology for scien-  
165 tific investigation. It is the main developer of the **Bonsai** software ecosystem  
166 for experimental control (Lopes et al., 2015), used by thousands of scientists  
167 around the world, and powering the AEON platform. NeuroGEARS has  
168 played a central role in the development of the AEON platform, and pro-  
169 vides services to both the SWC and the AIND.

170 NaLoDuCo experimentation will enable researchers to explore neural mech-  
171 anisms underlying ethological behaviours in naturalistic environments over  
172 months, for the first time. The experiments will shed new light on a wide  
173 range of poorly understood neural mechanisms, including how the brain  
174 structures complex behavioural sequences as a function of the animal needs,  
175 learning, adaptation, sleep-dependent memory consolidation and social dy-  
176 namics. **The data generated from NaLoDuCo experiments represent**  
177 **an entirely new resource in neuroscience**, with the potential to drive  
178 breakthroughs and discoveries that are beyond the reach of traditional ex-  
179 periments.

180 While **naturalistic, long-duration, or continuous** neuroscience ex-  
181 periments have been conducted in the past (Nagy et al., 2023; Ho et al.,  
182 2023; Ray et al., 2025; Weissbrod et al., 2013; Dhawale et al., 2017; Newman  
183 et al., 2024), to the best of our knowledge, **we are the first ones to inte-**  
184 **grate all three of these features in a single experimental paradigm.**

185 This emerging paradigm of long-duration experimentation is poised to  
186 become mainstream in the coming years. However, experiments spanning  
187 weeks to months generate massive datasets—often reaching hundreds of ter-  
188 abytes—posing significant challenges in data acquisition, management, distri-  
189 bution, visualization, and analysis. To address these challenges, we (GCNU,  
190 SWC, AIND, and NeuroGEARS Ltd) will collaboratively extend the AEON  
191 platform with functionality to **visualise and statistically analyze pre-**  
192 **viously collected NaLoDuCo experimental data on the cloud**, and  
193 **to perform real-time machine to enable the intelligent control of**  
194 **NaLoDuCo experiments.**

### 195 3.3.2 Specific aims

196 Data generated by NaLoDuCo experiments will be of general interest to the  
197 neuroscience community. **We want to share our NaLoDuCo foraging**  
198 **and odor learning recordings and allow other groups collecting this**  
199 **type of data to share their own.** However, this dissemination is not  
200 trivial, as datasets are of the order of hundreds of terabytes, and it will take  
201 users several days to download them over standard Internet connections.

202 Instead of bringing data to users, we will bring users to data, by stor-  
203 ing datasets in the cloud (or in institutional clusters), and providing **cloud**  
204 **software to allow users to visually explore and statistically analyse**  
205 **behavioural and neural NaLoDuCo datasets where they live** (1 and  
206 2 in Figure 2).

207 Our statistical analysis of neural time series will require knowledge of the  
208 spiking activity of single units; i.e., spike sorting. In long-duration exper-  
209 iments with freely moving animals spike sorting is a challenging problem,  
210 because movements of recording probes change the shape of spike wave-  
211 forms over time and complicate the assignment of spikes to units based on  
212 their waveforms. We will address this problem by developing **spike sort-**  
213 **ing methods for long-duration, continual and high-channel-count**  
214 **recordings** (3 in Figure 2).

215 Funded by a BBSRC award we are adding machine learning functionality  
216 to Bonsai in order to enable a new type of experimentation controlled by ad-  
217 vanced machine learning inference on behavioral and neural recordings (Bon-  
218 sai.ML, [Guilbeault et al., 2025](#)). We have developed this functionality for  
219 conventional short duration experiments. We will add to Bonsai.ML **real-**  
220 **time machine learning functionality for processing nonstationary**  
221 **data**, such as that generated in NaLoDuCo experiments.

222 Most of the online neural data analysis methods that we will add to  
223 AEON require sorted spikes. We will adapt the previous offline **spike sort-**  
224 **ing methods for long-duration experiment to operate in real-time**  
225 (5 in Figure 2).

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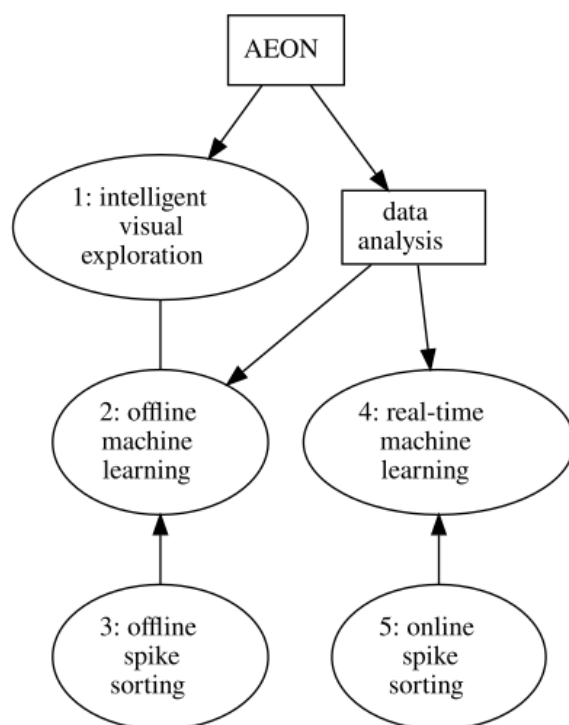


Figure 2: Specific aims

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## 268 **3.4 Approach**

269 Word limit: 3,300

270 How are you going to deliver your proposed work?

271 What the assessors are looking for in your response

272 Explain how you have designed your approach so that it:

- 273 1. is effective and appropriate to achieve your objectives
- 274 2. is feasible, and comprehensively identifies any risks to delivery and how  
275 they will be managed
- 276 3. uses a clearly written and transparent methodology (if applicable)
- 277 4. summarises the previous work and describes how this will be built upon  
278 and progressed (if applicable)
- 279 5. will maximise translation of outputs into outcomes and impacts
- 280 6. describes how your, and if applicable your team's, research environment  
281 (in terms of the place and relevance to the project) will contribute to  
282 the success of the work

283 You may demonstrate elements of your responses in visual form if rele-  
284 vant.

285 Please make sure to check sizing and readability of the image using 'read  
286 view' prior to submission. Further details are provided in the Funding Ser-  
287 vice.

288 References may be included within this section.

289 Within the 'Approach' section we also expect you to:

- 290 • provide a detailed and comprehensive project plan including milestones  
291 and timelines in the form of an embedded Gantt chart or similar (please  
292 make sure to check sizing and readability of the image using 'read view'  
293 prior to submission)

294 BBSRC's [action plan for EDI](#) outlines our commitment to removing bar-  
295 riers to participation in our programmes, ensuring investments do not inad-  
296 vertently prevent access or usage by individuals from minority groups, for  
297 example disabled researchers.

298 To this end, applications should identify how accessibility and inclusive-  
299 ness in the widest sense have been incorporated into the design of the project.  
300 For example, you may wish to reference relevant institutional strategies and  
301 policies which support equality, diversity, and inclusion as they relate to ac-  
302 cess to equipment and facilities and indicate how the proposed project has  
303 been designed and will be delivered with broad access in mind.

304 We have collected unprecedented NaLoDuCo datasets at the SWC and  
305 AIND, comprising continuous, multimodal recordings over weeks to months.  
306 However, the scientific value of these massive datasets cannot be fully realized  
307 without robust tools for visual exploration and analysis. To address this need,  
308 we will develop and disseminate an open-source library of methods for the  
309 visualization and analysis of NaLoDuCo experimental data.

310 This library will include tools for both offline and online analysis (Sec-  
311 tions 3.4.1 and ??), visual exploration (Section 3.4.3), and scalable offline  
312 and real-time spike sorting (Sections 3.4.4 and 3.4.5). Together, these meth-  
313 ods will make NaLoDuCo data more accessible, interpretable, and actionable  
314 for the neuroscience community.

### 315 3.4.1 Offline analysis methods

316 **Modern neuroscience lacks robust methods to characterize long-**  
317 **duration and continual time series**, especially in settings where the sta-  
318 tistical properties of the data evolve over time. This limitation present a  
319 methodological gap that must be addressed in order to unlock the scientific  
320 potential of NaLoDuCo experiments.

321 To bridge this gap, we will develop and disseminate a software library  
322 containing new implementations of machine learning methods specifically  
323 tailored to: (1) operate effectively under **non-stationary** conditions, and  
324 (2) scale to **very long time series**.

#### 325 3.4.1.1 Initial list of methods to include in the .library

326 We will initially populate this library with new implementations of methods  
327 already in use at the GCNU, SWC, and AIND to analyze neural and behav-  
328 ioral time series from NaLoDuCo foraging and olfactory learning experiments  
329 in mice. These methods span multiple domains—kinematics, neural dynam-  
330 ics, behavioral state segmentation, forecasting, and joint modeling—and are



331 designed to work together within an integrated analysis pipeline. We de-  
332 scribed these methods below and summarise them in Table 1.

333 **Behavioral Analysis:** The first step in behavioral analysis involves multi-  
334 body-part tracking. For this, we will use **deep learning-based pose esti-**  
335 **mation** methods such as **SLEAP**, which enable accurate and efficient track-  
336 ing of multiple unmarked mice across long recording sessions.

337 From the tracked poses, we will infer continuous kinematic variables using  
338 **linear dynamical systems (LDS)**, including particle filter-based variants  
339 to handle uncertainty and measurement noise. These kinematic features will  
340 be used to infer discrete behavioral states with **Hidden Markov Models**  
341 **(HMMs)**, as implemented in tools such as **MoSeq**.

342 We will relate these inferred states and kinematic variables to foraging-  
343 related outcomes—such as patch-leaving decisions—using both **generalized**  
344 **linear models (GLMs)** and **deep neural networks**. These models will  
345 allow us to capture both interpretable and high-capacity representations of  
346 behavioral decision-making processes.

347 To recover the latent strategies guiding animal behavior, we will apply  
348 **inverse reinforcement learning** methods such as **HIQL**, which estimate  
349 the underlying reward functions and policies based on observed actions.

350 NaLoDuCo recordings uniquely support behavioral forecasting over ex-  
351 tended horizons—ranging from hours to days—far beyond what is feasible  
352 in conventional short-duration experiments. To capitalize on this, we will  
353 apply long-horizon forecasting models using **recurrent neural networks**  
354 **(RNNs)** and **transformer architectures**, which are well-suited to model-  
355 ing long-range temporal dependencies.

356 **Neural Data Analysis:** Analysis of high-density electrophysiology will be-  
357 gin with **latent variable modeling** to reduce the dimensionality of popula-  
358 tion neural recordings. We will use both linear and nonlinear latent dynamics  
359 models, including **svGPFA**, which uses Gaussian processes, and **LFADS**, a  
360 deep generative model based on recurrent neural networks.

361 The resulting low-dimensional trajectories will be used to infer discrete  
362 neural states via **HMMs**, using methods such as **SSM**. For neural activity  
363 forecasting across long durations, we will again employ **RNNs** and **trans-**  
364 **formers**, which can model complex temporal structure in spiking activity.

365 We will also decode the animal’s position from hippocampal spike trains  
366 using **point-process decoders**, enabling the analysis of spatial coding and

367 replay phenomena during naturalistic foraging behavior. We will build on  
368 existing implementations such as [replay\\_trajectory\\_classification](#).

369 **Joint Neural-Behavioral Modeling:** To understand the interactions be-  
370 tween neural dynamics and behavior, we will use models that extract **shared**  
371 **latent representations** from both domains. These models will help reveal  
372 how cognitive and behavioral states are jointly encoded in neural activity.

373 We will adapt [Recognition-Parametrized Models \(RPM\)](#), a Bayesian ap-  
374 proach developed at the GCNU, which infers latent variables that explain  
375 multiple observation streams through highly nonlinear relationships. We  
376 will also use [CEBRA](#), a state-of-the-art contrastive learning framework de-  
377 signed for multimodal representation learning, to discover temporally and  
378 semantically aligned neural-behavioral structure.

### 379 3.4.1.2 Non-stationarity

380 Many conventional methods for analyzing neural and behavioral time series  
381 assume that the underlying data-generating processes are stationary—that  
382 is, their statistical properties remain constant over time. While this assump-  
383 tion may be acceptable in short-duration experiments, it breaks down in  
384 long-duration and continual recordings. In such settings, animals learn and  
385 adapt, their internal states and motivations fluctuate, and their behavior and  
386 physiology are influenced by biological rhythms such as circadian, ultradian,  
387 and infradian cycles. These changes induce non-stationarity in the data,  
388 making models that assume stationarity progressively less reliable or even  
389 obsolete.

390 To address this challenge, we will adapt and develop methods that are  
391 explicitly designed to operate in non-stationary environments. Our approach  
392 draws on techniques from multiple domains, including adaptive signal pro-  
393 cessing, machine learning, and Bayesian inference.

394 **Adaptive Signal Processing.** The field of adaptive signal processing has  
395 produced robust methods for modeling linear systems with time-varying dy-  
396 namics ([Haykin, 2002](#)). The recursive least-squares (RLS) algorithm, for  
397 example, is a well-known adaptation of the ordinary least squares algorithm  
398 that continuously updates model parameters to perform linear regression  
399 under non-stationary conditions. We will use RLS to study time-varying re-  
400 lations between behavioral states, as inferred by hidden Markov models, and

Table 1: Initial data analysis methods to disseminate

<b>Domain</b>	<b>Functionality</b>	<b>Method</b>	<b>Model Type</b>
behaviour	multi-body-part tracking	SLEAP	deep neural network
behaviour	kinematics inference	LDS	linear dynamical system
behaviour	kinematics inference	LDS	particle filter
behaviour	state inference	SSM	hidden Markov model
behaviour	regression		generalized linear model
behaviour	regression		deep neural network
behaviour	policy inference	L(M)V-IQL	reinforcement learning
behaviour	long-duration forecasting		RNN
behaviour	long-duration forecasting		transformers
brain	latents inference	svGPFA	Gaussian processes
brain	latents inference	LFADS	RNN
brain	state inference	SSM	hidden Markov model
brain	long-duration forecasting		RNN
brain	long-duration forecasting		transformers
brain	decoding	NA	point-process decoder
brain & behaviour	latents inference	RPM	Bayesian inference + deep neural network
brain & behaviour	latents inference	CEBRA	contrastive learning

401 foraging visit durations.

402 **Continual Learning.** The field of continual learning develops adaptive  
403 methods for artificial neural networks. In classic continual learning, a model  
404 learns a sequence of discrete, well-defined tasks. But in NaLoDuCo experi-  
405 mentation, as in many real-world settings there are not specific task bound-  
406 aries. So methods that do not require task boundaries are needed. They are  
407 studied by the subfield of task-free continual learning and include online regu-  
408 larization (which constrain the update of relevant weights), experience replay  
409 (which maintain a small, representative buffer of past samples) and ensem-  
410 ble methods (which combine the predictions of multiple individual models  
411 with, for example, different learning rates). We will use these techniques, for  
412 example, to train pose tracking models on month-long continuous recordings.

413 **Adaptive State-Space Models.** In state-space modeling, the Kalman  
414 filter provides a principled way to handle non-stationary Gaussian processes  
415 with drifting mean and covariance. More flexible approaches are needed when  
416 data exhibit abrupt regime shifts or complex latent dynamics. Switching  
417 state-space models, such as Switching Linear Dynamical Systems (SLDS)  
418 and Switching Hidden Markov Models (sHMMs), model discrete changes in  
419 underlying system dynamics. For nonlinear, non-Gaussian signals, particle  
420 filters approximate the posterior distribution through sequential sampling.  
421 Bayesian online learning techniques offer a general framework for continually  
422 updating model parameters as new data arrive. Using these techniques we  
423 will build models that robustly infer kinematics over months.

424 **Concept Drift in Machine Learning.** In the machine learning litera-  
425 ture, non-stationarity is often framed under the concept of *concept drift*,  
426 which refers to changes in the joint distribution of inputs and outputs over  
427 time. Such drift can take various forms—sudden, gradual, or cyclical (e.g., re-  
428 emergence of behavioral patterns linked to circadian or ultradian rhythms).

429 Techniques for handling concept drift generally fall into three categories:  
430 (1) *detection methods*, which monitor for significant changes in data distri-  
431 bution; (2) *adaptation methods*, which incrementally update models using  
432 strategies such as sliding windows, online learning, or ensemble-based ap-  
433 proaches; and (3) *forgetting mechanisms*, which allow models to discard out-  
434 dated information while retaining relevant past knowledge.

435 We will apply techniques from the concept drift literature to models that  
436 fall outside the previous categories of focus (e.g., linear models, artificial  
437 neural networks, and state-space models). In particular, we will explore their  
438 use in building **Recognition-Parametrized Models (RPMs)** to estimate joint  
439 behavioral and neural latent variables over timescales of weeks to months.

440 In summary, robust analysis of NaLoDuCo datasets requires models that  
441 continuously adapt to evolving data distributions. Our offline analysis frame-  
442 work will integrate both established adaptive algorithms and cutting-edge  
443 methods from continual learning and concept drift to meet this challenge.

### 444 3.4.1.3 Computational efficiency

445 Neural and behavioral data analysis is most effective when computations  
446 are performed quickly, ideally in real time. Slow computations discourage  
447 data exploration and hinder scientific discovery. The large dataset sizes gen-  
448 erated by NaLoDuCo experimentation pose a significant challenge for fast  
449 data analysis.

450 To overcome this limitation, we will combine distributed and GPU com-  
451 puting. Distributed computing is a paradigm in which tasks and data are  
452 divided across multiple computers. Instead of relying on a single powerful  
453 machine, distributed computing accelerates processing by executing multiple  
454 parts of a computation in parallel. GPU computing is a parallel computing  
455 approach that uses Graphics Processing Units (GPUs) to accelerate compu-  
456 tational tasks. Unlike traditional Central Processing Units (CPUs), which  
457 execute a few complex operations sequentially, GPUs consist of thousands  
458 of smaller cores optimized for executing many operations simultaneously.  
459 Distributed computing allows to split workload across multiple machines,  
460 overcoming memory and computational limitations. It is particularly useful  
461 for scaling to massive datasets.

462 For distributed computing to deliver substantial speed improvements,  
463 computations must be decomposable into independent parallel tasks. Due to  
464 their serial dependencies, time series models are difficult to decomposed in  
465 this manner. Still, time series models can benefit from distributed comput-  
466 ing infrastructures, as many parts of time series pipelines are parallelizable,  
467 like preprocessing steps (e.g., filtering, feature extraction, normalization) or  
468 parallel model evaluation across hyperparameter sweeps. In addition, when  
469 datasets are too large to fit in memory, distributed computing (e.g., with  
470 Ray, Dask, or Spark) can Distribute I/O and preprocessing, train models in

471 parallel on different subsets (e.g., one model per animal or time window) and  
472 run hyperparameter sweeps or model variants in parallel. Furthermore, even  
473 with serial dependencies GPU acceleration significantly speeds up the pro-  
474 cessing of each item in the time series, specially when large matrix operation  
475 are involved.

476 We will develop accelerated implementations of all methods in the library.  
477 These implementations will use **JAX** for model learning, inference, and nu-  
478 merical computation, **Apache Spark** or **Dask** to distribute pre-processing and  
479 feature extraction, and **Ray** to distribute machine learning and deep learning  
480 functionality.

481 Related to this item is the library **Thunder**, which accelerate the anal-  
482 ysis of large scale neural data. It was pioneering by introducing the use  
483 of distributed computing in neural data analysis. Our library is different  
484 from **Thunder** in that, besides analyzing large scale neural data, it processes  
485 continual recordings, and needs to overcome non-stationarity problems. In  
486 addition, **Thunder** implements simpler methods assuming independent and  
487 identically distributed data, while our library contains more sophisticated  
488 time series ones.

#### 489 **3.4.1.4 Deliverables**

- 490 1. repository containing implementations of machine learning algorithms  
491 for offline processing NaLoDuCo experimental data, adapted to op-  
492 erate in non-stationary environments, and optimized to perform at  
493 scale when running on public clouds or institutional high-performance-  
494 computing clusters.
- 495 2. SWC NaLoDuCo foraging dataset stored in DANDI.
- 496 3. deployment of the methods in 1 in Amazon EC2 instances, to allow  
497 users to analyze on the cloud the datasets in 2.

#### 498 **3.4.2 Real-time machine learning methods**

##### 499 **3.4.2.1 Real-time machine learning in neuroscience**

500 Real-time machine learning (RTML) is widely used across sectors such as  
501 finance, logistics, and environmental monitoring. For instance, in climate  
502 science, RTML enables real-time wildfire and flood detection from satellite

503 data, as well as the forecasting of extreme weather events using streaming  
504 radar and sensor signals. In food delivery systems, RTML is used to esti-  
505 mate delivery times based on traffic, kitchen queue lengths, and historical  
506 performance, and to dynamically optimize dispatching routes.

507 Surprisingly, RTML is still underutilized in neuroscience. This represents  
508 a missed opportunity—particularly in the context of NaLoDuCo experimen-  
509 tation—where adaptive, low-latency computation could significantly enhance  
510 both experimental control.

511 **Real-Time Experimental Design Verification.** In traditional neuro-  
512 science workflows, analysis is done offline, often days or weeks after data  
513 collection. Errors or design flaws are only discovered post hoc, sometimes  
514 necessitating a costly repetition of experiments. This problem is exacerbated  
515 in NaLoDuCo settings, where experiments may last weeks or months. RTML  
516 can address this by providing online assessments of experiment progress and  
517 data quality, allowing early detection of issues and in-situ protocol adjust-  
518 ments.

519 **Intelligent Neuromodulation.** Neuromodulation can be performed op-  
520 tically, chemically, or electrically. Typically, stimulation is delivered at pre-  
521 defined times or based on simple thresholds in neural or behavioral signals.  
522 With RTML, these interventions can be driven by more sophisticated models  
523 that infer high-level internal states from ongoing data.

524 For example, a scientist may hypothesize that a peak in a latent neural  
525 variable—estimated in real time from a prefrontal cortex population—signals  
526 the onset of a foraging decision. To test this, she uses an online latent variable  
527 model to forecast the peak’s occurrence and triggers optogenetic inactivation  
528 just before the predicted moment. If the intervention disrupts foraging onset,  
529 this provides causal support for the hypothesis.

530 **Intelligent Data Storage.** As the richness and duration of NaLoDuCo  
531 experiments increase, storing all raw data becomes infeasible. We will need  
532 RTML algorithms to make real-time decisions about what data to retain and  
533 what to discard.

534 For example, consider a setup with ten high-resolution cameras moni-  
535 toring a mouse in a large arena. Storing all video streams continuously is  
536 inefficient. Instead, a tracking model can estimate the animal’s location in

537 real time. When the confidence of the tracker is high, only the streams from  
538 relevant cameras are saved. When uncertainty is high, more data can be  
539 preserved for later inspection.

#### 540 3.4.2.2 Bonsai and Bonsai.ML

541 Bonsai is a widely adopted open-source software ecosystem for experimental  
542 control in neuroscience (Lopes et al., 2015). With support from the BBSRC,  
543 we are developing software infrastructure to enable intelligent experimenta-  
544 tion through the Bonsai.ML package.

545 We have already integrated several real-time ML models into Bonsai.ML,  
546 including linear regression, linear dynamical systems, hidden Markov mod-  
547 els, and Bayesian point-process decoders. In collaboration with researchers  
548 at SWC and UCL, we have applied these tools to real-time inference of vi-  
549 sual receptive fields, foraging kinematics, behavioral state classification, and  
550 spatial decoding from hippocampal spiking activity.

551 However, existing Bonsai.ML methods assume stationarity, which—as  
552 discussed in Section 3.4.1—is inappropriate for NaLoDuCo data. We will  
553 adapt these methods to operate under non-stationary conditions using tech-  
554 niques outlined in Section 3.4.1.2.

555 All new RTML methods for non-stationary experimental control will be  
556 released as open-source extensions to the Bonsai.ML package.

557 At both the SWC and AIND, Bonsai is used for experimental control. In  
558 collaboration with scientists at these institutes, we will apply our new RTML  
559 methods to process non-stationary data and address cutting-edge scientific  
560 questions in state-of-the-art NaLoDuCo experiments.

#### 561 3.4.2.3 Deliverables

- 562 1. New methods for processing non-stationary data, integrated into the  
563 Bonsai.ML package and made available to the neuroscience community.
- 564 2. Peer-reviewed publications co-authored with researchers at SWC and  
565 AIND, demonstrating scientific discoveries enabled by the new RTML  
566 capabilities.



### 567 **3.4.3 Visual exploration**

568 Visualizations are essential for extracting insight from any dataset. Given  
569 the scale of NaLoDuCo datasets, downloading them locally is impractical.  
570 Therefore, visualization methods must operate where the data resides—either  
571 in the cloud or on institutional compute clusters.

572 We will develop visualization functionality for both continuous datasets  
573 (Section 3.4.3.1) and epoched datasets, where epochs are anchored around  
574 events identified by advanced machine learning methods (Section ??).

#### 575 **3.4.3.1 Continuous visualizations**

576 Continuous visualizations will enable users to seamlessly explore large-scale  
577 behavioral and neural datasets spanning weeks to months. Users should  
578 be able to fluidly zoom out to gain a high-level overview (e.g., across an  
579 entire month) and zoom in to inspect millisecond-level detail. Our goal is  
580 to provide an interactive experience analogous to Google Maps—where one  
581 can zoom from a global perspective down to individual buildings—with time  
582 series data.

583 To achieve this, we will employ a combination of tiling, hierarchical stor-  
584 age, and streaming techniques:

#### 585 **Multi-Resolution Tiling.**

- 586 • Large volumetric and time series datasets will be preprocessed into tiles  
587 at multiple spatial and temporal resolutions.
- 588 • When the user zooms into a specific time or spatial window, only the  
589 relevant tiles at the appropriate resolution will be rendered, minimizing  
590 latency and resource use.

#### 591 **Hierarchical Storage.**

- 592 • Data will be organized using hierarchical file formats (e.g., Zarr, HDF5)  
593 that support chunked access and multi-resolution storage.
- 594 • These formats allow efficient random access to specific subsets of data  
595 and integration with modern data infrastructure.

596 **On-Demand Streaming.**

- 597 • Visualizations will stream data dynamically based on the user’s current  
598 view, leveraging cloud infrastructure to deliver data at the required  
599 resolution and scale.
- 600 • We will develop custom APIs for real-time access and transformation  
601 of neural and behavioral data streams.

602 **3.4.3.2 Epoched and interactive visual analytics**

603 A key strength of our platform is its support for **epoched visualization**  
604 **and interactive, closed-loop visual analytics**, which together enable the  
605 discovery and refinement of neural and behavioral patterns in long-duration  
606 datasets.

607 Epoched visualizations are essential for analyzing data around events of  
608 interest—such as decision points, sensory cues, or machine learning-inferred  
609 transitions. These visualizations will support:

- 610 • Grouping trials or epochs by event type, time of day, or machine  
611 learning-inferred state
- 612 • Overlaying neural, behavioral, and environmental variables aligned to  
613 key event markers
- 614 • Flexible sorting and filtering of epochs to uncover context-dependent  
615 patterns

616 We will implement interactive interfaces that allow researchers to define,  
617 explore, and compare arbitrary epoch-based segments. These will support  
618 exploratory data analysis as well as hypothesis-driven comparisons across  
619 conditions, individuals, and time periods.

620 **Machine Learning-Defined Events.** A core feature of our system will be  
621 the ability to align epochs not just to experimenter-defined events, but also  
622 to latent state transitions inferred via unsupervised methods (e.g., hidden  
623 Markov models, behavioral clustering, inverse reinforcement learning). This  
624 will support deeper investigation into emergent patterns in long-duration,  
625 naturalistic behavior.

626 **Closed-Loop Analytics.** There will be a *closed-loop interaction* between  
627 visualizations and machine learning algorithms: algorithmic outputs will gen-  
628 erate new visualizations, and visual insights will guide further machine learn-  
629 ing analysis, forming an iterative discovery cycle. This process allows the  
630 visualization platform to function not just as a display tool, but as a central  
631 component in data-driven scientific inquiry.

632 In this loop:

- 633 • **Machine learning algorithms** extract latent states, classify behav-  
634 iors, infer structure, or forecast dynamics from NaLoDuCo data.
- 635 • These outputs feed into the visualization engine to generate novel views  
636 (e.g., state-aligned rasters, dynamic embeddings, attention maps).
- 637 • **Users explore these visualizations interactively**, discovering un-  
638 expected, task-agnostic, or contextual patterns.
- 639 • New queries and insights drive further rounds of machine learning anal-  
640 ysis—closing the loop.

641 This design enables researchers to co-develop computational models and  
642 scientific hypotheses iteratively, with human insight and machine inference  
643 deeply intertwined.

#### 644 3.4.3.3 Software stack for interactive visualizations

645 To support scalable, cloud-based, and interactive visualization of NaLoDuCo  
646 datasets, we will develop our system using a modern and modular software  
647 stack optimized for high performance, extensibility, and ease of integration  
648 with existing neuroscience infrastructure.

#### 649 Frontend (User Interface).

- 650 • **React.js** will serve as the primary framework for building a dynamic,  
651 modular, and responsive web-based interface.
- 652 • Visualization components will leverage libraries such as **D3.js**, **Plotly**,  
653 and **Deck.gl** to render interactive time series, raster plots, and behav-  
654 ioral trajectories at scale.
- 655 • For GPU-accelerated rendering of large datasets, we will use **WebGL**  
656 and related technologies such as **regl** or **Three.js**.

657 **Backend (Computation and Data Services).**

- 658 • The backend will be written in **Python**, using **FastAPI** or **Flask** to  
659 serve data and model outputs to the frontend.
- 660 • Time series pre-processing, tiling, and downsampling will be handled  
661 via **NumPy**, **Xarray**, and **Dask** to enable scalable, distributed pro-  
662 cessing.
- 663 • For storage, we will use chunked, cloud-native formats such as **Zarr**  
664 and **HDF5**, which allow efficient retrieval and hierarchical access to  
665 long-duration recordings.
- 666 • Machine learning integration will rely on **PyTorch**, **scikit-learn**, and  
667 model serving frameworks such as **TorchServe** or **ONNX Runtime**.

668 **Cloud Infrastructure.**

- 669 • The system will be deployable on commercial or academic cloud plat-  
670 forms (e.g., AWS, GCP, or institutional clusters).
- 671 • For orchestration of services, we will use **Kubernetes**, enabling auto-  
672 scaling and distributed deployment of visualization and ML services.
- 673 • **Docker** containers will ensure reproducibility and portability across  
674 environments.
- 675 • The visualization system will integrate directly with the **DANDI Archive**  
676 for cloud-native access to neurophysiology data.

677 **Data Interoperability.**

- 678 • All tools will be compatible with **Neurodata Without Borders**  
679 (**NWB**) and follow FAIR data principles.
- 680 • The system will expose APIs for programmatic access to raw and  
681 derived data, enabling integration with existing tools like **Bonsai**,  
682 **CaImAn**, or **napari**.

683 This software stack ensures that our visualization tools will be perfor-  
684 mant, scalable, and usable across a wide range of environments, from local  
685 lab systems to cloud-based scientific platforms.

#### 686 **3.4.3.4 Deliverables**

- 687 1. visualisations for continuous behavioural and neural recording
- 688 2. visualisations for epoched behavioural and neural recording
- 689 3. visualisations for model outputs
- 690 4. indexing system to support intelligent visualisations
- 691 5. deployment of the above items to allow users to visualise NaLoDuCo
- 692 DANDI datasets on the cloud

#### 693 **3.4.4 Offline spike sorting**

694 Spike sorting of continuous, month-long Neuropixel recordings is challeng-  
695 ing for at least four reasons. First, neural waveforms shift gradually over  
696 days due to electrode-tissue movement. This problem is commonly referred  
697 as electrode drift. Second, neuronal firing patterns, waveforms, and record-  
698 ing noise evolve due to circadian rhythms, animal state changes, and elec-  
699 trode aging, generating highly non-stationary measurements. Third, con-  
700 ventional approaches to spiking require manual curation to, for example,  
701 decide whether to split or merge spike waveform clusters. For long-duration  
702 recordings manual curation is impractical, and automated curation meth-  
703 ods become mandatory. And fourth, hundreds of terabytes of raw data are  
704 difficult to handle on single GPUs or single computers.

705 To address these challenges we will attempt a multi-faceted solution. Ex-  
706 perimentally, we will cement recording probes to the skull of mice, as de-  
707 scribed in (? , supplementary discussion), to minimise electrode-tissue move-  
708 ment.

709 Methodologically, we will use existing methods, and try to improve them,  
710 to tackle the problem of electrode-tissue movement and that of non-stationarity  
711 in neuronal measurements.

712 Spike sorting month-long neural recordings on a single computer is a  
713 prohibitively long process. To accelerate it we will use distributed and GPU  
714 accelerated computing.

#### 3.4.4.1 Methods addressing electrode drift and non stationarities in NaLoDuCo recordings

Most current spike sorting methods for high-count probes, like Neuropixels probes, target shorter-duration experiments, of at most a few hours (e.g., ?). Most of these methods address the electrode-drift problem for short-duration experiments (?).

Few methods have been developed to spike-sort recordings from long-duration experiments. One such method is UnitMatch (?), which is designed to sort spikes in long-duration, but not contiguous, recordings. It targets the problem of stitching together spike-sorting results from shorter sessions, obtained using any base spike sorting method. Using Neuropixels recordings, UnitMatch reliably tracked single neurons from different brain regions across weeks.

Another method is FAST (?), which is designed to handle long-duration and continual recordings. It does this by clustering spike waveforms over short time windows and tracing clusters centroids across time. This method can operate on real time. We will adapt this method for online spike sorting of NaLoDuCo recordings (Section 3.4.5).

To spike sort NaLoDuCo recordings offline we will follow the approach of UnitMatch. We will first spike sort recording chunks of size equal to the GPU memory size using a base (short-duration) spike sorting method. These chunks will be processed in parallel across different nodes in a distributed computing environment. We will then stitch the spike sorted chunks using UnitMatch. For automatic quality control and automatic unit labeling (e.g., good, bad, multimunit) we will use BombCell.

To implement the previous pipeline we will benchmark different spike sorting base methods on short sessions from (a) foraging NaLoDuCo recordings acquired at the SWC and (b) odour learning NaLoDuCo recordings acquired at the AIND. For this we will use SpikeInterface (?).

Most short-duration spike-sorting methods only address non-stationarities due to electrode drift. However, in NaLoDuCo recordings display many other types of non-stationarities, like Using the UnitMatch approach spike sorting of very long-duration recordings is highly parallelizable, as different recordings chunks can be sorted in parallel across multiple computers, and then stitched together. However, the continuity of NaLoDuCo recordings does not require matching units across experimental and methods building on this continuity should perform better than methods not using it.

752 (Dhawale et al., 2017) developed a method to spike sort units in week-  
753 long continuous tetrode recordings that could be used in real time, although  
754 the authors only evaluated it offline.

755 However, long-duration experiments cause small electrode drifts, over ex-  
756 tended periods of time, which cannot be address with previous drift-correction  
757 methods for shorter recordings.

#### 758 3.4.4.2 Accelerating spike sorting in NaLoDuCo recordings

#### 759 3.4.4.3 Deliverables

- 760 1. Benchmarking of offline spike sorting methods for NaLoDuCo record-  
761 ings
- 762 2. Method to overcome other non-stationarities in NaLoDuCo recordings,  
763 different from electrode drift (see )
- 764 3. Web-based interface to allow users to spike sort NaLoDuCo recordings  
765 on the cloud, or in institutional computer clusters
- 766 4. Server side software to run spike sorting tasks in parallel using dis-  
767 tributed computing and GPUs
- 768 5. New spike sorting methods
- 769 6. Web-based interface to allow users to view results of spike sorting,  
770 curate them and perform quality control

#### 771 3.4.5 Online spike sorting

##### 772 3.4.5.1 Outputs

- 773 1. Repository with implementations and benchmarking of online spike  
774 sorting algorithms

## 775 References

- 776 Dhawale, A. K., Poddar, R., Wolff, S. B., Normand, V. A., Kopelowitz, E.,  
777 and Ölveczky, B. P. (2017). Automated long-term recording and analysis  
778 of neural activity in behaving animals. *Elife*, 6:e27702.

- 779 Haykin, S. S. (2002). *Adaptive filter theory*. Pearson Education India.
- 780 Lopes, G., Bonacchi, N., Frazão, J., Neto, J. P., Atallah, B. V., Soares, S.,  
781 Moreira, L., Matias, S., Itskov, P. M., Correia, P. A., et al. (2015). Bonsai:  
782 an event-based framework for processing and controlling data streams.  
783 *Frontiers in neuroinformatics*, 9:7.



### 784 3.5 Applicant and team capability to deliver

785 Word limit: 1,650

786 Why are you the right individual or team to successfully deliver the pro-  
787 posed work?

788 What the assessors are looking for in your response

789 Please ensure the current job titles of the core team members are included  
790 here to ensure eligibility can be established for the core team roles assigned.  
791 Find out more about [UKRI's core team roles in funding applications](#) and our  
792 [eligibility guidance](#).

793 Evidence of how you, and if relevant your team, have:

- 794 • the relevant experience (appropriate to career stage) to deliver the pro-  
795 posed work
- 796 • the right balance of skills and expertise to cover the proposed work
- 797 • the appropriate leadership and management skills to deliver the work  
798 and your approach to develop others
- 799 • contributed to developing a positive research environment and wider  
800 community

801 You may demonstrate elements of your responses in visual form if rele-  
802 vant.

803 Further details are provided in the Funding Service.

804 The word limit for this section is 1,650 words: 1,150 words to be used for  
805 R4RI modules (including references) and, if necessary, a further 500 words  
806 for Additions.

807 Use the Résumé for Research and Innovation (R4RI) format to showcase  
808 the range of relevant skills you and, if relevant, your team (project and project  
809 co-leads, researchers, technicians, specialists, partners and so on) have and  
810 how this will help deliver the proposed work. You can include individuals'  
811 specific achievements but only choose past contributions that best evidence  
812 their ability to deliver this work.

813 Complete this section using the R4RI module headings listed. Use each  
814 heading once and include a response for the whole team, see the UKRI guid-  
815 ance on R4RI. You should consider how to balance your answer, and empha-  
816 sise where appropriate the key skills each team member brings:

- 817     • contributions to the generation of new ideas, tools, methodologies, or  
818       knowledge
- 819     • the development of others and maintenance of effective working rela-  
820       tionships
- 821     • contributions to the wider research and innovation community
- 822     • contributions to broader research or innovation users and audiences  
823       and towards wider societal benefit

#### 824     Additions

825     Provide any further details relevant to your application. This section is  
826     optional and can be up to 500 words. You should not use it to describe  
827     additional skills, experiences, or outputs, but you can use it to describe any  
828     factors that provide context for the rest of your R4RI (for example, details  
829     of career breaks if you wish to disclose them).

830     Complete this as a narrative. Do not format it like a CV.

831     References may be included within this section.

832     The roles in funding applications policy has descriptions of the different  
833     project roles.

## 834 **3.6 Project partners**

835 Add details about any project partners' contributions. If there are no project  
836 partners, you can indicate this on the Funding Service.

837 A project partner is a collaborating organisation who will have an integral  
838 role in the proposed research. This may include direct (cash) or indirect (in-  
839 kind) contributions such as expertise, staff time or use of facilities. Project  
840 partners may be in industry, academia, third sector or government organisa-  
841 tions in the UK or overseas, including partners based in the EU.

842 If you are applying via the IPA or LINK scheme, please include details  
843 of industry partners here.

844 If applying under the BBSRC-NSF lead agency scheme, please include  
845 details of your US partner here.

846 Add the following project partner details:

- 847 • the organisation name and address (searchable via a drop-down list or  
848 enter the organisation's details manually, as applicable)
- 849 • the project partner contact name and email address
- 850 • the type of contribution (direct or in-direct) and its monetary value

851 If a detail is entered incorrectly and you have saved the entry, remove the  
852 specific project partner record and re-add it with the correct information.

853 For audit purposes, UKRI requires formal collaboration agreements to be  
854 put in place if an award is made.

### 855 **3.7 Project partners: statement of support**

856 Word limit: 3,000

857 Only complete a statement of support if you have named project partners  
858 in the project partner section above. A statement is required to be provided  
859 from each partner you named in the ‘Project partners’ section.

860 If you are applying via the IPA or LINK scheme, please include details  
861 of industry partner support here.

862 What the assessors are looking for in your response

863 A project partner is a collaborating organisation who will have an integral  
864 role in the proposed research. This may include direct (cash) or indirect (in-  
865 kind) contributions such as expertise, staff time or use of facilities.

866 Each statement should:

- 867 • confirm the partner’s commitment to the project
- 868 • clearly explain the value, relevance, and possible benefits of the work  
869 to them
- 870 • describe any additional value that they bring to the project

871 Ensure you have prior agreement from project partners so that, if you are  
872 offered funding, they will support your project as indicated in the ‘Project  
873 partners’ section.

874 For audit purposes, UKRI requires formal collaboration agreements to be  
875 put in place if an award is made.

876 Do not provide a statement of support from host and project co-leads’  
877 research organisations.

878 Do not provide a statement of support from collaborators. Contributions  
879 from collaborators not listed as project partners can be outlined in ‘Applicant  
880 and team capability to deliver’.

### 881 3.8 Trusted research and innovation (TR&I)

882 Word limit: 100

883 Does the proposed work involve international collaboration in a sensitive  
884 research or technology area?

885 What the assessors are looking for in your response

886 Demonstrate how your proposed international collaboration relates to  
887 TR&I, including:

- 888 • list the countries your international project co-leads, project partners  
889 and visiting researchers, or other collaborators are based in
- 890 • if international collaboration is involved, explain whether this project  
891 is relevant to one or more of the 17 areas of the UK National Security  
892 and Investment (NSI) Act
- 893 • if one or more of the 17 areas of the UK National Security and Invest-  
894 ment (NSI) Act are involved list the areas

895 If your proposed work does not involve international collaboration, you  
896 will be able to indicate this in the Funding Service. If your proposed work  
897 does not involve international collaboration, please indicate this by stat-  
898 ing ‘N/A’. We may contact you following submission of your application to  
899 provide additional information about how your proposed project will comply  
900 with our approach and expectation towards TR&I, identifying potential risks  
901 and the relevant controls you will put in place to help manage these risks.

### 902 3.9 Resources and cost justification

903 Word limit: 1,000

904 What will you need to deliver your proposed work and how much will it  
905 cost?

906 What the assessors are looking for in your response

907 The FEC of your project can be up to a maximum of £2 million. We will  
908 fund 80million, we will fund £1.6 million and your research organisation will  
909 be expected to fund £400,000.

910 Please note, equipment over £10,000 is funded by BBSRC at 50%. The  
911 Funding Service does not currently have the ability to record this. For this  
912 round we ask that you include equipment over £10,000 in ‘Exceptions’ at  
913 100% of cost. We will cut this to 50% at award. You must ensure you have  
914 prior agreement from your research organisation to fund the remaining 50%.

915 Justify the application’s more costly resources, in particular:

- 916 • project staffsignificant travel for field work or collaboration (but not  
917 regular travel between collaborating organisations or to conferences)
- 918 • any equipment that will cost more than £10,000
- 919 • any consumables beyond typical requirements, or that are required in  
920 exceptional quantities
- 921 • all facilities and infrastructure costs
- 922 • all resources that have been costed as ‘Exceptions’

923 Assessors are not looking for detailed costs or a line-by-line breakdown  
924 of all project resources. Overall, they want you to demonstrate how the  
925 resources you anticipate needing for your proposed work:

- 926 • are comprehensive, appropriate, and justified
- 927 • represent the optimal use of resources to achieve the intended outcomes
- 928 • maximise potential outcomes and impacts

### 929 **3.10 Data management and sharing**

930 Word limit: 500

931 How will you manage and share data collected or acquired through the  
932 proposed research?

933 What the assessors are looking for in your response Provide a data man-  
934 agement plan that clearly details how you will comply with UKRI's published  
935 data sharing policy, which includes detailed guidance notes.

### 936 3.11 Facilities

937 Word limit: 250 Does your proposed research require the support and use of  
938 a facility?

939 What the assessors are looking for in your response

940 If you will need to use a facility, follow your proposed facility's normal  
941 access request procedures. Ensure you have prior agreement so that if you  
942 are offered funding, they will support the use of their facility on your project.

943 For each requested facility you will need to provide the:

- 944 • name of facility, copied and pasted from the facility information list  
945 (DOCX, 42KB)
- 946 • proposed usage or costs, or costs per unit where indicated on the facility  
947 information list
- 948 • confirmation you have their agreement where required

949 Facilities should only be named if they are on the facility information list  
950 above. If you will not need to use a facility, you will be able to indicate this  
951 in the Funding Service.



952 **3.12 Ethics and responsible research and innovation**  
953 **(RRI)**

954 Word limit: 500

955 What are the ethical or RRI implications and issues relating to the pro-  
956 posed work? If you do not think that the proposed work raises any ethical  
957 or RRI issues, explain why.

958 What the assessors are looking for in your response

959 Demonstrate that you have identified and evaluated:

- 960 • the relevant ethical or responsible research and innovation considera-  
961 tions
- 962 • how you will manage these considerations

963 If you are collecting or using data you should identify:

- 964 • any legal and ethical considerations of collecting, releasing or storing  
965 the data (including consent, confidentiality, anonymisation, security  
966 and other ethical considerations and, in particular, strategies to not  
967 preclude further reuse of data)
- 968 • formal information standards that your proposed work will comply with

969 You may demonstrate elements of your responses in visual form if rele-  
970 vant. Further details are provided in the Funding Service.

### 971 **3.13 Genetic and biological risk**

972 Word limit: 700

973 Does your proposed research involve any genetic or biological risk?

974 What the assessors are looking for in your response

975 In respect of animals, plants or microbes, are you proposing to:

- 976 • use genetic modification as an experimental tool, like studying gene  
977 function in a genetically modified organism
- 978 • release genetically modified organisms
- 979 • ultimately develop commercial and industrial genetically modified out-  
980 comes

981 If yes, provide the name of any required approving body and state if  
982 approval is already in place. If it is not, provide an indicative timeframe  
983 for obtaining the required approval. Identify the organism or organisms as  
984 a plant, animal or microbe and specify the species and which of the three  
985 categories the research relates to.

986 Identify the genetic and biological risks resulting from the proposed re-  
987 search, their implications, and any mitigation you plan on taking. Assessors  
988 will want to know you have considered the risks and their implications to  
989 justify that any identified risks do not outweigh any benefits of the proposed  
990 research.

991 If this does not apply to your proposed work, you will be able to indicate  
992 this in the Funding Service.

### 993 **3.14 Research involving the use of animals**

994 Does your proposed research involve the use of vertebrate animals or other  
995 organisms covered by the Animals Scientific Procedures Act?

996 What the assessors are looking for in your response

997 If you are proposing research that requires using animals, download and  
998 complete the Animals Scientific Procedures Act template (DOCX, 74KB),  
999 which contains all the questions relating to research using vertebrate animals  
1000 or other Animals (Scientific Procedures) Act 1986 regulated organisms.

1001 Save it as a PDF, ensuring it is no larger than 8MB. The Funding Service  
1002 will provide document upload details when you apply. If this does not apply  
1003 to your proposed work, you will be able to indicate this in the Funding  
1004 Service.

### 1005 3.15 Conducting research with animals overseas

1006 Word limit: 700

1007 Will any of the proposed animal research be conducted overseas?

1008 What the assessors are looking for in your response

1009 If you are proposing to conduct overseas research, it must be conducted  
1010 in accordance with welfare standards consistent with those in the UK, as in  
1011 Responsibility in the use of animals in bioscience research. Ensure all named  
1012 applicants in the UK and overseas are aware of this requirement. Ensure all  
1013 named applicants in the UK and overseas are aware of this requirement.

1014 If your application proposes animal research to be conducted overseas,  
1015 you must provide a statement in the text box. Depending on the species  
1016 involved, you may also need to upload a completed template for each species  
1017 listed.

1018 Statement

1019 Provide a statement to confirm that:

- 1020 • all named applicants are aware of the requirements and have agreed to  
1021 abide by them
- 1022 • this overseas research will be conducted in accordance with welfare  
1023 standards consistent with the principles of UK legislation
- 1024 • the expectation set out in Responsibility in the use of animals in bio-  
1025 science research will be applied and maintained
- 1026 • appropriate national and institutional approvals are in place

1027 Templates

1028 Overseas studies proposing to use non-human primates, cats, dogs, equines  
1029 or pigs will be assessed during NC3Rs review of research applications. Pro-  
1030 vide the required information by completing the template from the question  
1031 ‘Research involving the use of animals’.

1032 For studies involving other species, such as:

- 1033 • rodents
- 1034 • rabbits
- 1035 • sheep

- 1036      • goats
- 1037      • pigs
- 1038      • cattle
- 1039      • *xenopus laevis* and *xenopus tropicalis*
- 1040      • zebrafish

1041      Select, download, and complete the relevant Word checklist or checklists  
1042 by exploring NC3Rs checklist for the use of animals overseas.

1043      Save your completed template as a PDF and upload to the Funding Ser-  
1044 vice. If you use more than one checklist template, save it as a single PDF.  
1045 The Funding Service will provide document upload details when you apply.

1046      If conducting research with animals overseas does not apply to your pro-  
1047 posed work, you will be able to indicate this in the Funding Service.

### 1048 **3.16 Research involving human participation**

1049 Word limit: 700

1050 Will the project involve the use of human subjects or their personal in-  
1051 formation? What the assessors are looking for in your response

1052 If you are proposing research that requires the involvement of human sub-  
1053 jects, provide the name of any required approving body and whether approval  
1054 is already in place. Justify the number and the diversity of the participants  
1055 involved, as well as any procedures.

1056 Provide details of any areas of substantial or moderate severity of impact.

1057 If this does not apply to your proposed work, you will be able to indicate  
1058 this in the Funding Service.

1059 **3.17 Research involving human tissues or biological**  
1060 **samples**

1061 Word limit: 700

1062 Does your proposed research involve the use of human tissues, or biolog-  
1063 ical samples?

1064 What the assessors are looking for in your response

1065 If you are proposing work that involves human tissues or biological sam-  
1066 ples, provide the name of any required approving body and whether approval  
1067 is already in place.

1068 Justify the use of human tissue or biological samples specifying the nature  
1069 and quantity of the material to be used and its source.

1070 If this does not apply to your proposed work, you will be able to indicate  
1071 this in the Funding Service.