

Malik Rabb

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Summary

Professional Banker with over 10 years of financial expertise. Possesses excellent customer service skills and can handle complex accounts and multiple clients with ease.

Education

Eastview University
Bachelor of Science in finance

Experience

Blueriver Financial Services, Los Angeles, CA Oct 2015 — Current
Financial Adviser

- Meet with clients who want to learn more about their finances
- Analyze market trends to create financial strategies
- Review corporate spending of business clients to increase efficiency
- Authorize loans and new lines of credit
- Manage hundreds of accounts

Blueriver Financial Services, Los Angeles, CA Aug 2013 — Sept 2015
Financial Analyst

- Developed financial strategies to help clients reach their economic goals
- Analyzed accounts to streamline finances and reduce debt
- Conducted thorough research into financial profiles

Blueriver Financial Services, Los Angeles, CA Jun 2012 — Jun 2013

Banking Technician

- Worked with clients who needed help with online accounts
- Assisted with account analysis and investment strategy creation
- Provided feedback to the development team on what new features to create

Certifications

- Chartered Mutual Fund Counselor, 2015
- Certified Public Accountant, 2016