

By Robson Teixeira and Nuno Gomes

M:DS - FCUP, 17/05/2020

Contents

Abstract						
1	Introduction	3				
2	The Flixster data set	4				
3	Exploratory data analysis and engineering					
	3.1 Data cleaning	8				
	3.2 Statistical exploration of the variables	10				
	3.3 Data Exploration	15				
\mathbf{R}	deferences	16				

Abstract

We report on the methodology we adopted to create a recommendation system for films using the Flixster data set, and on the results we obtained. Our model is based on the assumption that if a group of users had liked the same films in the past, they will like similar movies in the future. Hence, if two users have a similar rating history (movies and ratings) and one of them has recently enjoyed a film that the other has not seen yet, then that movie is proposed to the latter. The recommendation system uniquely takes into account the user ratings, and does not consider the characteristics of the films. ADD MAIN RESULTS HERE.

Chapter 1

Introduction

Recommender or recommendation systems are a branch of Web usage mining that aim at predicting the "preferences" or the "rating" a user would give to an item. They are widely used on the Web, mainly in online streaming services, such as YouTube, Amazon, or Netflix (just to name a few), and e-commerce applications (eBay, Amazon, OLX, etc.), in order to recommend products and services to the users. They serve three important functions: (i) to increase the profit of companies, (ii) to help users to select specific products within the available offer, by giving them personalised recommendations based on previous interactions, and (iii) to predict the rating for a new item. Companies struggle for customer loyalty on a daily basis, and while doing so, they invest on recommender systems that try to increase the likelihood of purchase, by analysing customers' preferences and past interactions.

The importance of recommender systems on the success of businesses and on company-customer relationships can be inferred from the one million dollar prize that Netflix offered in 2006 to the person or team that could improve their recommendation system by at least 10% ("The Netflix Prize" 2009). The success of companies such as Amazon or platforms like Youtube lies partly in the recommendation and marketing strategies, based on the user preferences.

During this project, we created a film recommendation system using the Flixster data set, while applying the knowledge acquired in the course of Advanced Topics in Data Science/Data Mining II over the second semestre of the Masters in Data Science.

This report is organised as follows:

Chapter 2

The Flixster data set

Flixster was an American social-networking online service founded by Joe Greenstein and Sarah Chari in 2006. The platform allowed users to learn about films, to watch trailers, to share their ratings of movies, to discover new films based on their tastes and past views, and to know and meet other users with similar tastes in films. The company was bought by Fandango in 2016, and the website was shut down in February 2018 in the USA, and October 2019 internationally.

The data set used in this study was provided by the Flisxter website, and it can still be found online.¹ It consists of 8 196 077 ratings of 48 794 films by 147 612 users. The data are distributed in three files:

- movie-names.txt a file containing a collection of 66 720 film titles and corresponding identification tags;
- **profile.txt** a file with 1 002 796 instances, containing general information regarding the users, including user id, gender, age, location, for how long the user has been a member, and the code tags for the last login and the profile view;
- Ratings.time.txt the aforementioned data set, with 8 196 077 ratings, including the user ID, the movie ID, and the date the rating was registered.

The three data files were loaded into the variables movies, profiles, and ratings, respectively. A summary of the structure of each of them and a glimpse of their first rows is presented in what follows.

```
## Rows: 66,730
## Columns: 2
## $ moviename <chr> "$ (Dollars) (The Heist)", "$5 a Day (Five Dollars a Day)...
## $ movieid
               <int> 252, 253, 1, 254, 255, 256, 257, 2, 258, 3, 4, 5, 259, 26...
##
      variable q_zeros p_zeros q_na p_na q_inf p_inf
                                                             type unique
## 1 moviename
                      0
                                         0
                                                                   66730
                              0
                                   0
                                                     0 character
## 2
                      0
                              0
                                   0
                                         0
                                               0
       movieid
                                                          integer
                                                                   66730
```

¹https://sites.google.com/view/mohsenjamali/flixter-data-set

```
## # A tibble: 6 x 2
##
    moviename
                                                   movieid
##
     <chr>
                                                     <int>
## 1 $ (Dollars) (The Heist)
                                                       252
## 2 $5 a Day (Five Dollars a Day)
                                                       253
## 3 $9.99
                                                         1
## 4 $windle (Swindle)
                                                       254
## 5 "BBC2 Playhouse" Caught on a Train
                                                       255
## 6 " Independent Lens" Race to Execution
                                                       256
```

The previous output represents a glimpse of the movies *tibble*, which contains 66 730 records and two variables (moviename and movieid) of character and integer types, respectively. The table contains 66 730 unique values, with no zeros, no "not availables" (NAs), nor infinites. In its original form, the moviename variable contains html code, which was subsequently removed (see section 3.1).

```
## Rows: 1,002,796
## Columns: 7
                  <int> 981904, 882359, 921220, 798641, 952904, 888, 300293, 80...
## $ userid
## $ gender
                  <chr> "Male", "Female", "Female", "Male", "Female", "Female",...
## $ location
                  <int> 111, 870, 993, 250, 172, 157, 221, 180, 233, 221, 282, ...
## $ memberfor
                  <chr> "2009-09-01 00:00:00", "2009-10-02 00:00:00", "2009-09-...
## $ lastlogin
                  <int> 1, 181, 124, 40, 44, 39, 91, 1, 26, 23, 490, 1097, 272,...
## $ profileview <chr> "19", "108", NA, "22", "21", "18", "13", NA, NA, "32", ...
                  <chr> "19", "108", NA, "22", "21", "18", "13", NA, NA, "32", ...
## $ age
##
        variable q_zeros p_zeros
                                     q_na p_na q_inf p_inf
                                                                  type unique
## 1
          userid
                        0
                             0.00
                                        0
                                                    0
                                                               integer 1002796
                                          0.00
## 2
          gender
                        0
                             0.00
                                   67529
                                           6.73
                                                    0
                                                           0 character
                                                                              2
## 3
        location
                    57726
                                      203
                                                    0
                                                                           1429
                             5.76
                                           0.02
                                                               integer
## 4
       memberfor
                             0.00
                                      203
                                           0.02
                                                    0
                                                           0 character
                                                                             36
## 5
       lastlogin
                    48949
                             4.88
                                   57925
                                          5.78
                                                    0
                                                                          3099
                                                               integer
## 6 profileview
                             0.00 255564 25.49
                        0
                                                    0
                                                           0 character
                                                                            126
                             0.00 255564 25.49
## 7
                        0
                                                    0
                                                           0 character
                                                                            126
             age
## # A tibble: 6 x 7
##
     userid gender location memberfor
                                                  lastlogin profileview age
##
      <int> <chr>
                       <int> <chr>
                                                       <int> <chr>
                                                                         <chr>
## 1 981904 Male
                         111 2009-09-01 00:00:00
                                                           1 19
                                                                         19
## 2 882359 Female
                         870 2009-10-02 00:00:00
                                                        181 108
                                                                         108
## 3 921220 Female
                         993 2009-09-01 00:00:00
                                                         124 <NA>
                                                                         <NA>
## 4 798641 Male
                         250 2009-11-01 00:00:00
                                                         40 22
                                                                         22
## 5 952904 Female
                         172 2009-11-01 00:00:00
                                                         44 21
                                                                         21
## 6
        888 Female
                         157 2009-10-01 00:00:00
                                                         39 18
                                                                         18
```

The output above highlights the profiles tibble, with 1002796 records and seven variables: the type-integer userid, location, and lastlogin, and the type-character gender, memberfor,

profileview, and age). Zeros and NAs are present in some variables—location or age, for example—but there are no infinite values. The time tag in the memberfor variable was removed (see section 3.1) for being always equal to 00:00:00.

```
## Rows: 8,196,077
## Columns: 4
## $ userid
             <int> 882359, 882359, 882359, 882359, 882359, 882359, 882359, 882...
## $ movieid <int> 81, 926, 1349, 2270, 3065, 3522, 3583, 4216, 4871, 4917, 51...
             <dbl> 1.5, 1.0, 2.0, 1.0, 5.0, 0.5, 0.5, 0.5, 3.5, 0.5, 1.0, 1.0,...
## $ rating
              <chr> "2007-10-10 00:00:00", "2007-10-10 00:00:00", "2007-10-10 0...
## $ date
##
     variable q_zeros p_zeros q_na p_na q_inf p_inf
                                                            type unique
## 1
       userid
                     0
                              0
                                   0
                                        0
                                               0
                                                     0
                                                         integer 147612
                     0
                              0
                                   0
                                        0
                                               0
## 2
      movieid
                                                     0
                                                                   48794
                                                         integer
                     0
                              0
                                   0
                                        0
                                               0
                                                     0
## 3
       rating
                                                         numeric
                                                                      10
## 4
         date
                     0
                              0
                                   0
                                        0
                                               0
                                                                    1450
                                                     0 character
## # A tibble: 6 x 4
##
     userid movieid rating date
                      <dbl> <chr>
##
               <int>
      <int>
## 1 882359
                  81
                        1.5 2007-10-10 00:00:00
## 2 882359
                 926
                            2007-10-10 00:00:00
## 3 882359
                            2007-10-10 00:00:00
                1349
                        2
## 4 882359
                2270
                        1
                            2007-10-10 00:00:00
## 5 882359
                3065
                        5
                            2007-12-29 00:00:00
## 6 882359
                        0.5 2007-11-13 00:00:00
                3522
```

Above, the ratings tibble, with 8 196 077 instances and four variables (userid, movieid, rating, and date). Similarly to the previous case, the time tag in date was removed (section 3.1).

Table 2.1 describes all variables contained in the three original tables of the data set. Clearly, the type of some of variables is incorrect and inconvenient for analysis—age, date, and gender, just to name a few—and that was taken care of in section 3.1.

Table 2.1: List of variables present in the three original files from the Flixster data set.

Variable	Type	Description	Tibble
age	character	Age of user	profiles
date	character	Date in which user rated movie	ratings
gender	character	User gender	profiles
lastlogin	integer	Last login numerical tag	profiles
location	integer	Location identifier of user	profiles
memberfor	character	Member since date	profiles
movieid	integer	Movie unique identifier	movies
movieid	integer	Movie unique identifier	ratings
moviename	character	movie name	movies
profileview	character	Numerical tag of the user	profiles

Variable	Type	Description	Tibble
rating userid	double integer	Rating of movie by user User unique identifier	ratings profiles
userid	integer	User unique identifier	ratings

Chapter 3

Exploratory data analysis and engineering

The creation of a recomendation system requires the identification of the most important features involved in the prediction of the ratings. With that goal in mind, we cleaned the data (section 3.1) and analysed statistically the variables (section 3.2) to understand them and the relationships between them.

```
movies.raw= data.frame(movies.orig)
profiles.raw= data.frame(profiles.orig)
ratings.raw= data.frame(ratings.orig)
```

3.1 Data cleaning

We started by removing the time tag from the variables date and memberfor, as it was always equal to 00:00:00 and, thus, irrelevant for our analysis.

```
ratings.raw$date= ratings.raw$date %>% str_replace(" 00:00:00", "")
profiles.raw$memberfor= profiles.raw$memberfor %>% str_replace(" 00:00:00", "")
```

Then, we converted the variables age and provileview to integers, gender to a factor, and memberfor and date to dates.

```
profiles.raw$age= as.integer(profiles.raw$age)
profiles.raw$profileview= as.integer(profiles.raw$profileview)
profiles.raw$gender= as.factor(profiles.raw$gender)
profiles.raw$memberfor= as.Date(profiles.raw$memberfor)
ratings.raw$date= as.Date(ratings.raw$date)
```

Several movie included strange characters in their names due to badly or poorly rendered ASCII codes. Those were identified and replaced.

```
movies.raw$moviename= movies.raw$moviename %>%
   str_replace_all("é", "é")
movies.raw$moviename= movies.raw$moviename %>%
   str_replace_all("&", "&")
movies.raw$moviename= movies.raw$moviename %>%
   str_replace_all("&#\\d*;", "")
```

Finally, for the sake of personal taste and convenience, we converted the three main tables into tibbles.

```
movies= tbl_df(movies.raw)
profiles= tbl_df(profiles.raw)
ratings= tbl_df(ratings.raw)
```

A quick inspection allowed us to conclude that the **profilesview** and **age** variables were the same. So, we decided to remove the former right away, even before a more in depth exploratory data analysis.

```
profiles= profiles %>% select(-"profileview")
```

Below is a summary of the three tables—respectively movies, profiles, and ratings—as they stood after the preliminary cleaning of the variables.

movies

```
## # A tibble: 66,730 x 2
##
      moviename
                                                               movieid
##
      <chr>>
                                                                 <int>
   1 $ (Dollars) (The Heist)
                                                                   252
## 2 $5 a Day (Five Dollars a Day)
                                                                   253
## 3 $9.99
## 4 $windle (Swindle)
                                                                   254
## 5 BBC2 Playhouse Caught on a Train
                                                                   255
## 6 Independent Lens Race to Execution
                                                                   256
  7 Omnibus Song of Summer
                                                                   257
## 8 The American Experience The Battle Over Citizen Kane
                                                                     2
## 9 38 (38 Home to the Realm) (38 - Vienna Before the Fall)
                                                                   258
## 10 68
                                                                     3
## # ... with 66,720 more rows
profiles
```

```
## # A tibble: 1,002,796 x 6
```

```
userid gender location memberfor
##
                                        lastlogin
                                                    age
##
       <int> <fct>
                      <int> <date>
                                            <int> <int>
   1 981904 Male
                        111 2009-09-01
##
                                                1
                                                     19
## 2 882359 Female
                        870 2009-10-02
                                              181
                                                    108
## 3 921220 Female
                       993 2009-09-01
                                              124
                                                     NΑ
```

```
4 798641 Male
                                                        22
##
                          250 2009-11-01
                                                  40
##
    5 952904 Female
                          172 2009-11-01
                                                  44
                                                        21
##
         888 Female
                          157 2009-10-01
                                                  39
                                                        18
    7 300293 Male
##
                          221 2009-10-02
                                                  91
                                                        13
    8 805965 Male
                          180 2009-07-01
                                                   1
                                                        NA
##
   9 162134 Male
##
                          233 2009-09-01
                                                  26
                                                        NA
## 10 611822 Female
                          221 2009-06-03
                                                  23
                                                        32
## # ... with 1,002,786 more rows
ratings
```

```
## # A tibble: 8,196,077 x 4
      userid movieid rating date
##
##
       <int>
                <int>
                       <dbl> <date>
##
    1 882359
                   81
                         1.5 2007-10-10
    2 882359
##
                  926
                              2007-10-10
##
    3 882359
                 1349
                         2
                             2007-10-10
    4 882359
##
                 2270
                             2007-10-10
                         1
    5 882359
##
                 3065
                              2007-12-29
    6 882359
                 3522
                         0.5 2007-11-13
##
##
   7 882359
                 3583
                         0.5 2007-11-13
##
    8 882359
                 4216
                         0.5 2007-10-10
   9 882359
##
                 4871
                         3.5 2008-07-19
## 10 882359
                 4917
                         0.5 2007-11-13
## # ... with 8,196,067 more rows
```

3.2 Statistical exploration of the variables

```
age= profiles$age
dates= ratings$date
gender= fct_explicit_na(profiles$gender, "Other")
lastlogin= profiles$lastlogin
location= profiles$location
memberfor= profiles$memberfor #
movieid.movies= movies$movieid
movieid.ratings= ratings$movieid
moviename= movies$moviename
rating= ratings$rating
userid.ratings= ratings$userid
userid.profiles= profiles$userid
```

Understanding the structure of the data, the distribution of the variables, and the relationships between them is fundamental to build a solid model. We therefore analysed each of the features present in tab. 2.1.

3.2.1 Age

The variable age has a minimum of 12 years, a maximum of 113 years, and a median of 25 years. The maximum is clearly an outlier. The variable also contains more than $255\,000$ NAs, corresponding to approximately $25.5\,\%$ of all age values.

```
summary(age) # min= 12; max= 113; NAs= 255618
##
      Min. 1st Qu.
                    Median
                               Mean 3rd Qu.
                                               Max.
                                                        NA's
##
             21.00
                     25.00
                              27.39
                                      31.00
                                             113.00
                                                     255618
     12.00
idx.nas.age= which(is.na(age)) # 25.5% of all age values
age= na.omit(age)
```

Removing the NAs, we obtain a variance of 107.5 years.

```
var(age) # 107.5378
```

```
## [1] 107.5378
```

The skeweness is positive, indicating a right-skewed distribution.

```
skewness(age) # 2.444335
```

```
## [1] 2.444335
```

We plotted the histogram and the boxplot of ages (fig. 3.1).

```
par(mfrow= c(1, 2), oma= c(0, 2, 3, 1))
hist(age,
    breaks= seq(round(min(age)) - 1, round(max(age)) + 1, by= 1),
    xlab= "Age (yrs)"
)
boxplot(age,
    yaxt= "n",
    main= "Boxplot of age"
)
axis(2, las= 2)
```

Most of the individuals are between 18 and 24 years old. The histogram highlights the right skeweness of the distribution. This is expected, since Flixster's customers were typically young.

The set of ages above 71 years old corresponded to 0.5% of all ages and, thus, they could be safelly considered as outliers. The histogram and boxplot of **ages** without outliers is represented in fig. ??.

```
age.out= boxplot.stats(age, coef= 4)$out
age.no.out.idx= !(age %in% age.out)
age.no.out= age[age.no.out.idx]
summary(age.no.out) # max= 71 (99.5% of values)
```

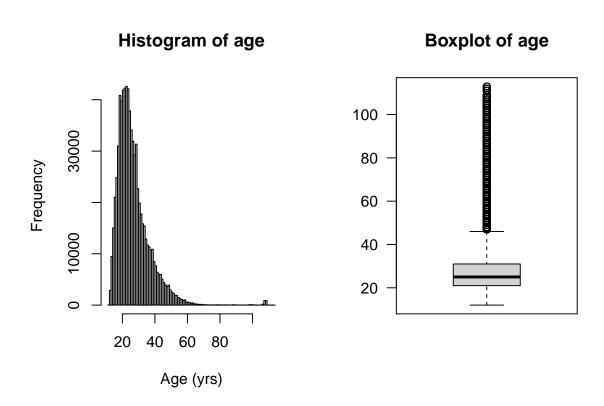
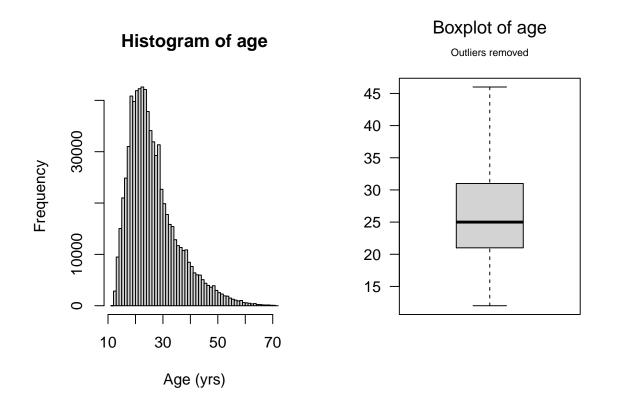


Figure 3.1: histogram (left) and boxplot (right) of the age variable. The distribution is right skewed and exihibits several outliers.

```
##
      Min. 1st Qu.
                    Median
                               Mean 3rd Qu.
                                               Max.
##
     12.00
             21.00
                      25.00
                              27.05
                                      31.00
                                              71.00
par(mfrow = c(1, 2), oma = c(0, 2, 3, 1))
hist(age.no.out,
  breaks= seq(round(min(age.no.out)) - 1, round(max(age.no.out)) + 1, by= 1),
  xlab= "Age (yrs)",
  main= "Histogram of age"
boxplot(age.no.out, outline= F, yaxt= "n")
axis(2, las= 2)
mtext(
  side= 3, line= 2, at= 1, cex= 1.2,
  expression(paste("Boxplot of age"))
mtext(side= 3, line= 1, at= 1, cex= 0.7, "Outliers removed")
```



More than 40 000 Flixster's users were approximately 25 years old.

The variables *location*, *memberfor*, *lastlogin* and *profileview* are not needed for the context this analysis, so they should be removed.

There are a significant number of NA's in variables gender (67529 or around 6.73% of total) and age (255618 or around 25.49% of total). We adopt the approach the replacement the empty values into a new value to treatmet of missing values. The empty values into variable gender will be replaced for new value Other. For the empty values into age variable will be set the value O.

```
movies= movies.orig
profiles= profiles.orig
ratings= ratings.orig

## Remove no relevant variables
profiles <- select(profiles, -c(location, memberfor, lastlogin, profileview) )

## Setting 'gender' as factors and 'age' as integer
profiles <- profiles %>% mutate(gender = as.factor(gender)) %>% mutate(age = as.integer)

## Add column range_age into user data set
profiles <- profiles %>% mutate(range_age = cut_width(age, 10, boundary = 0) )

## replace NA values into gender with "unknown"
profiles <- profiles %>% mutate(gender = replace(gender, is.na(gender), "unknown")))

## replace NA values into age with "O"
profiles <- profiles %>% mutate(age = replace(age, is.na(age), 0))

flixster <- ratings %>% left_join(profiles, by = "userid") %>% left_join(movies, by = "remove(movies, profiles, ratings)
```

We split the dataset in two parts, the training set called train_set and the test set called test_set with 70% and 30% of the original dataset respectively.

```
# 'test_set' will be 30% of dataset
set.seed(1, sample.kind="Rounding")
test_index <- createDataPartition(y = flixster$rating, times = 1, p = 0.3, list = FALSE)
train_set <- flixster[-test_index,]
temp <- flixster[test_index,]

# Make sure userid and movieid in 'test_set' are also in 'train_set'
test_set <- temp %>% semi_join(train_set, by = "movieid") %>% semi_join(train_set, by =
# Add rows removed from 'test_set' set back into 'train_set' set
removed <- anti_join(temp, test_set)
## Joining, by = c("userid", "movieid", "rating", "date", "gender", "age", "range_age",</pre>
```

```
train_set <- rbind(train_set, removed)
rm(test_index, temp, flixster, removed)</pre>
```

3.3 Data Exploration

Before start building the model, we need to understand the structure of the data, the distribution of variables and the relationship of the predictors. This information will help build a better model.

3.3.1 Profile Data Set

```
glimpse(train_set)
## Rows: 5,757,706
## Galumna 0
```

From this initial exploration, we can see that train_set consists of 5757622 observations spread across 8 variables. The user information are stored in userid, gender, age, range_age columns; the movie information are stored in movieid and moviename columns; the rating information are stored in rating and date columns.

References

"The Netflix Prize." 2009. https://www.netflixprize.com/.