Edits No Complete

Homepage:

1. Social Media Logos and Text Not Removed
2. In the Register Tab, Case Manager has not been added.

Attorney

1. Application Form
2. List of Cases Not Entered (Only Have Mesh and Ortho, Mission Pain Management, General Surgery, and Neurological)
3. Mesh continues to be misspelled throughout the site. It is “Mesh” not “Meshed” or “Mash”
4. On the Mesh or General Surgery Application State and City need to be reversed and there needs to be a pull down menu for State.
5. In Mesh Step 2, the Attorney or the Case Manager Information needs to auto fill
6. Change Plaintiff to Client throughout the site.
7. Remove Police Report from the Mesh/General Surgery Application and replace it with Product Label
8. The Othro Application is not accepting Dates
9. Othro Application not working.
10. All application need to have a way to print sign and download “Medical Records Release Form”
11. Upload Documents
12. How do I Search for a client to upload their documents if I am and Attorney or a Case Manager?
13. How do I name the document I am uploading?
14. What do the fields ‘Related To” “Email” or “Message” have to do with Uploading Documents
15. Once Documents are uploaded how do I know they are uploaded successfully?
16. How do I find the Documents once they are uploaded?
17. Monitoring Status
18. How do I search for a Client?
19. When I find the client I am looking for, how do I know what Documents are missing, or if all documents are present, then how do I know where the File is in the process.

Case Manager – The Case Manager will need the same screens as the Attorney, they will load Clients into the system, and need to be able to monitor them.

Doctors

1. Appointments
2. In Type need a pull down menu for the type of appointment: Initial Consultation/Pre-Surgery/Surgery/ Post Surgery Follow-up
3. Date needs a calendar
4. Time needs (AM) and (PM) check boxes
5. What is the purpose of the boxes with icons?
6. Ortho Cases and Mesh Cases – Do not need two different headings, a specific doctor will only deal with one type of case.
7. Profile – Button Does Not Work

Underwriter – No Screens Available at this time

Medical Facility – No Screens Available at this time

Anesthesiologist - No Screens Available at this time

Admin

1. Manage Users
2. Add
3. In Designation add Case Manager
4. Change Plantiff to Client
5. Modify
6. Need Search Field
7. Not sure what date field is for.
8. Verify
9. Would this be better under New Clients
10. The accept and delete are too close together, they need to be put in different columns not one on top of the other.
11. Online Users:
12. Question is this supposed to show who is online at a given moment?
13. Need a Submenu to show people what they are looking at.
14. New Clients
15. When I click View I am taken to an Accept/Decline Screen. This looks out of order to me.
16. When I click Accept I am taken to this screen: <http://mayosurgical.com/rao/mayo-admin/welcome/plantiff/verify.php?id=42>. This is the screen where I assign the Doctor and Underwriter to the case.
17. Case Type – Need to list all, or have it auto fill by client
18. Doctor need a pull down menu that shows Doctor and City/State
19. Message to Doctor – this is the email giving the Doctor the Client contact information and telling them to set up a consultation with the client.
20. Need a pull down menu that shows Underwriters Name/Company/City/State
21. Message to Underwriter – this is the email to the underwriter that they have a new case and to check them New Clients.
22. Message to Attorney/Case Manager that their case is being processed by Mayo and to check the system for updates.
23. Search Clients – No Search Function Available
24. Approvers
25. Change Tab name to Manage Professionals
26. Doctors
27. What is the function of this tab. If it is to approve a new doctor into the system, then the screen are not correct. If the purpose of the screen s to accept a new Doctor into the system we will need their information to accept or decline.
28. This starts on the wrong screen. The first screen should be to pick which Doctor to Manage.
29. Doctors Specialize so Mesh Doctor’s will not be doing Ortho cases, so we do not need to break down the Cases into Major Headings
30. To pull up a specific case need a search function.
31. Attorney – Once again if function of the tab is to approve a new Attorney into the system, we will need their information to accept or decline. Once Accepted an email will be sent that they are active in the system.
32. Case Manager – Same as Attorney
33. Underwriter – Same as Attorney
34. Medical Facility – Same as Attorney
35. Anesthesiologist – Same as attorney
36. Cases
37. Change spelling on Meshed to Mesh
38. Rather than see the Client Application I need to see a list of available Documents. i.e. Application, Product Label, Medical Records, Medical Bills, AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION form.
39. After I see that the proper documents are attached then I can accept the file, or accept it without all the doc. This will the be decision of the Admin person.
40. B & C will work for all case types.