

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K

(Mark One)

☒ ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934
For the Fiscal Year Ended December 31, 2023

or

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934
For the transition period from to

Commission file number:
1-6523

Exact name of registrant as specified in its charter:

Bank of America Corporation

State or other jurisdiction of incorporation or organization:

Delaware

IRS Employer Identification No.:

56-0906609

Address of principal executive offices:

Bank of America Corporate Center
100 N. Tryon Street
Charlotte, North Carolina 28255

Registrant's telephone number, including area code:

(704) 386-5681

Securities registered pursuant to section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
<u>Common Stock, par value \$0.01 per share</u>	<u>BAC</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> of Floating Rate Non-Cumulative Preferred Stock, Series E	<u>BAC PrE</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> of 6.000% Non-Cumulative Preferred Stock, Series GG	<u>BAC PrB</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> of 5.875% Non-Cumulative Preferred Stock, Series HH	<u>BAC PrK</u>	<u>New York Stock Exchange</u>
<u>7.25% Non-Cumulative Perpetual Convertible Preferred Stock, Series L</u>	<u>BAC PrL</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,200th interest in a share</u> of Bank of America Corporation Floating Rate Non-Cumulative Preferred Stock, Series 1	<u>BML PrG</u>	<u>New York Stock Exchange</u>