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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
 Washington, D.C. 20549  
**FORM 10-Q**

(Mark One)

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
 EXCHANGE ACT OF 1934

For the Quarterly Period Ended September 30, 2023

or

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
 EXCHANGE ACT OF 1934

For the transition period from      to

**Commission file number:**

1-6523

**Exact name of registrant as specified in its charter:**

Bank of America Corporation

**State or other jurisdiction of incorporation or organization:**

Delaware

**IRS Employer Identification No.:**

56-0906609

**Address of principal executive offices:**

Bank of America Corporate Center

100 N. Tryon Street

Charlotte, North Carolina 28255

**Registrant's telephone number, including area code:**

(704) 386-5681

**Former name, former address and former fiscal year, if changed since last report:**

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
<u>Common Stock, par value \$0.01 per share</u>	<u>BAC</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> <u>of Floating Rate Non-Cumulative Preferred Stock, Series E</u>	<u>BAC PrE</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> <u>of 6.000% Non-Cumulative Preferred Stock, Series GG</u>	<u>BAC PrB</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,000th interest in a share</u> <u>of 5.875% Non-Cumulative Preferred Stock, Series HH</u>	<u>BAC PrK</u>	<u>New York Stock Exchange</u>
<u>7.25% Non-Cumulative Perpetual Convertible Preferred Stock, Series L</u>	<u>BAC PrL</u>	<u>New York Stock Exchange</u>
<u>Depository Shares, each representing a 1/1,200th interest in a share</u> <u>of Bank of America Corporation Floating Rate</u> <u>Non-Cumulative Preferred Stock, Series 1</u>	<u>BML PrG</u>	<u>New York Stock Exchange</u>