

HRS 2022 -- SECTION G: FUNCTIONAL LIMITATIONS AND HELPERS
COMMENTED VERSION -- 03/9/2022

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.

ALL TEXT IN FUCHSIA IS SPECIFIC TO THE EXIT INTERVIEW.

THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT CAN ALSO APPLY TO THE EXIT OR WEB INTERVIEW WHEN THERE ARE NO DIFFERENCES FROM THE CORE.

NOTE ABOUT BOLD/UNDERLINE TEXT:

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN CAPI AND WILL BE UNDERLINED FOR CAWI.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.

SINCE EXIT INTERVIEW Rs ARE REINTERVIEW Rs, QUESTIONS NOT ASKED OF REINTERVIEW Rs ALSO ARE NOT ASKED OF EXIT Rs, UNLESS OTHERWISE NOTED.

NOTE ABOUT NON-RESPONSE FLOW:

**ANY QUESTION THAT IS ASKED BUT LEFT WITHOUT A RESPONSE IN CAWI
INTERVIEWS WILL FOLLOW THE SAME PATH AS A REFUSAL FOR THAT
QUESTION, UNLESS OTHERWISE SPECIFIED.**

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
THIS IS A NEW INTERVIEW R (Z076=5)

THIS IS A NEW POST-EXIT INTERVIEW (Z145=2);
THIS IS A FIRST REPEAT POST-EXIT INTERVIEW (Z145=3);
THIS IS A SECOND REPEAT POST-EXIT INTERVIEW (Z145=4)

R's FIRST NAME (per X058);
SPOUSE'S, CHILD'S OR OTHER HHM'S CURRENT RESIDENCY STATUS (per X056)

SPOUSE'S, CHILD'S OR OTHER HHM'S PW RESIDENCY STATUS (per X057)
SPOUSE'S, CHILD'S OR OTHER HHM's FIRST NAME (per X058)
SPOUSE, CHILD OR OTHER HHM's RELATIONSHIP TO R (per X061)
CHILD'S OR OTHER HHM'S MARITAL STATUS (per X065)
CHILD'S OR OTHER HHM'S PW MARITAL STATUS (per X066)

ENHANCED FACE-TO-FACE INTERVIEW (X090 = 3)

R's AGE (per A018)

PROXY/SELF INTERVIEW (per A009)

R LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN
S/HE DIED (A028=1)

FIRST NAME OF CHILD'S or HHM'S SPOUSE OR PARTNER (per A958)
RESIDENCY STATUS OF CHILD'S or HHM'S SPOUSE OR PARTNER (per A956)

HELPER MOVED INTO HH BEFORE R'S DEATH (Exit only - per A136)
RELATIONSHIP OF HELPER WHO MOVED IN (Exit only - per A137)
NAME OF HELPER WHO MOVED IN (Exit only - per A138)

NUMBER OF GRANDCHILDREN (per E046)

ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS (G215=0):

{G215 = (A504_CurrWaveNdx – 9) MOD 2} = 0};

I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 9 for 2010), and the result is divided by the Wave Interval of XX2, the Integer Result leaves No Remainder

ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (G215>0):

{G215 = {(A504_CurrWaveNdx – 9) MOD 2} > 0};

I.e., Integer Result yields a Remainder

**** IN 2022 THIS ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS ****

A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

G001 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}), GO TO SECTION T

IF THIS IS AN EXIT INTERVIEW, GO TO G129

G001

We need to understand difficulties people may have with various activities because of a health or physical problem. Please tell us whether you have any difficulty doing each of the everyday activities described in the following questions. Exclude any difficulties that you expect to last less than three months.

Because of a health problem do you have any difficulty with walking several blocks?

[INSTR: IF R IS IN A NURSING HOME OR CONFINED TO BED OR WHEELCHAIR, YOU MAY READ THE FOLLOWING STATEMENT:]

(I am required to ask about all of these activities. I realize that you may not be able to do some of them, but I would appreciate it if you would just confirm that with me as we go through the list.)

1. YES GO TO G003

5. NO

6. [VOL] CAN'T DO GO TO G003

7. [VOL] DON'T DO GO TO G003

DK GO TO G003

RF GO TO G003

We need to understand difficulties people may have with various activities because of a health or physical problem. Please tell us whether you have any difficulty doing each of the everyday activities described in the following questions. Exclude any difficulties that you expect to last less than three months.

Because of a health problem do you have any difficulty with walking several blocks?

- 1. YES GO TO G003
- 5. NO
- 6. CAN'T DO GO TO G003
- DK GO TO G003
- RF GO TO G003

G002

(Because of a health problem do you have any difficulty) with running or jogging about a mile?

- 1. YES GO TO G004
- 5. NO GO TO G004
- 6. [VOL] CAN'T DO GO TO G004
- 7. [VOL] DON'T DO GO TO G004
- DK GO TO G004
- RF GO TO G004

Because of a health problem do you have any difficulty with running or jogging about a mile?

- 1. YES..... GO TO G004
- 5. NO..... GO TO G004
- 6. CAN'T DO..... GO TO G004
- DK..... GO TO G004
- RF..... GO TO G004

G003

(Because of a health problem do you have any difficulty) with walking one block?

- 1. YES
- 5. NO
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO
- DK
- RF

Because of a health problem do you have any difficulty with walking one block?

- 1. YES
- 5. NO
- 6. CAN'T DO
- DK
- RF

G004

(Because of a health problem do you have any difficulty) with sitting for about two hours?

- 1. YES
- 5. NO
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO
- DK
- RF

Because of a health problem do you have any difficulty with sitting for about two hours?

- 1. YES
- 5. NO
- 6. CAN'T DO
- DK
- RF

G005

(Because of a health problem do you have any difficulty) with getting up from a chair after sitting for long periods?

- 1. YES
- 5. NO
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO
- DK
- RF

Because of a health problem do you have any difficulty with getting up from a chair after sitting for long periods?

- 1. YES
- 5. NO
- 6. CAN'T DO
- DK

G006

(Because of a health problem do you have any difficulty) with climbing several flights of stairs without resting?

- 1. YES
 - 5. NO GO TO G008
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health problem, do you have any difficulty with climbing several flights of stairs without resting?

- 1. YES
 - 5. NO GO TO G008
 - 6. CAN'T DO
- DK
RF

G007

(Because of a health problem do you have any difficulty) with climbing one flight of stairs without resting?

- 1. YES
 - 5. NO
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health problem do you have any difficulty with climbing one flight of stairs without resting?

- 1. YES
 - 5. NO
 - 6. CAN'T DO
- DK
RF

G008

(Because of a health problem do you have any difficulty) with stooping, kneeling, or crouching?

- 1. YES
 - 5. NO
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health problem do you have any difficulty with stooping, kneeling, or crouching?

- 1. YES
- 5. NO
- 6. CAN'T DO

DK

RF

G009

(Because of a health problem do you have any difficulty) with reaching or extending your arms above shoulder level?

- 1. YES
- 5. NO
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO

DK

RF

Because of a health problem do you have any difficulty with reaching or extending your arms above shoulder level?

- 1. YES
- 5. NO
- 6. CAN'T DO

DK

RF

G010

(Because of a health problem do you have any difficulty) with pulling or pushing large objects like a living room chair?

- 1. YES
- 5. NO
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO

DK

RF

Because of a health problem do you have any difficulty with pulling or pushing large objects like a living room chair?

- 1. YES
- 5. NO
- 6. CAN'T DO

DK

RF

G011

(Because of a health problem do you have any difficulty) with lifting or carrying weights over 10 pounds, like a heavy bag of groceries?

- 1. YES
 - 5. NO
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health problem do you have any difficulty with lifting or carrying weights over 10 pounds, like a heavy bag of groceries?

- 1. YES
 - 5. NO
 - 6. CAN'T DO
- DK
RF

G012

(Because of a health problem do you have any difficulty) with picking up a dime from a table?

- 1. YES
 - 5. NO
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health problem do you have any difficulty with picking up a dime from a table?

- 1. YES
 - 5. NO
 - 6. CAN'T DO
- DK
RF

G013

G013 CHECKPOINT FOR ADLs/NAGIs: (G013TNagiCkpt_A)

COUNT OF THE NUMBER OF THE FOLLOWING ITEMS

G001, G003, G004, G005, G007, G008, G009, G010, G011, G012

THAT ARE ANSWERED WITH

- 1. YES, 6. CAN'T DO, 7. DON'T DO, or 8. DK

G129 BRANCHPOINT: IF THIS IS A CORE INTERVIEW and R {{DID NOT HAVE DIFFICULTY WITH ANY OF THE MOBILITY QUESTIONS or REFUSED TO SAY} (G013=0)}, GO TO G036 BRANCHPOINT

IF THIS IS A CORE INTERVIEW, GO TO G014

G129

We need to understand difficulties people may have with various activities because of a health or physical problem.

About how many days did [he/she] stay in bed more than half the day because of illness or injury during the last three months before [his/her] death?

[INSTR: ENTER '0' FOR NONE.]

[INSTR: USE 93 FOR EVERY DAY.]

DK _____

RF

G014 BRANCHPOINT: IF R STAYED IN BED FOR MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH (G129>85), GO TO BEGINNING OF G032 LOOP BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW, GO TO G015

G014

Here are a few more everyday activities. Please tell us if you have any difficulty with these because of a physical, mental, emotional or memory problem. Again exclude any difficulties you expect to last less than three months.

Because of a health or memory problem do you have any difficulty with dressing, including putting on shoes and socks?

1. YES
5. NO GO TO G016 BRANCHPOINT
6. [VOL] CAN'T DO
7. [VOL] DON'T DO

DK

RF

Here are a few more everyday activities. Please tell us if you have any difficulty with these because of a physical, mental, emotional or memory problem. Again exclude any difficulties you expect to last less than three months.

Because of a health or memory problem do you have any difficulty with dressing, including putting on shoes and socks?

- 1. YES
- 5. NO GO TO G016 BRANCHPOINT
- 6. CAN'T DO
- DK
- RF

G015

Does anyone ever help you dress?

The next questions are about help R's FIRST NAME (per X058) received with various activities. Please tell us if [he/she] had received any help with these because of a physical, mental, emotional or memory problem. We want to know about the help that [he/she]) received during the last three months of [his/her] life.

Because of a health or memory problem did anyone help [him/her] with dressing, including putting on shoes and socks in the last three months of [his/her] life?

- 1. YES
- 5. NO
- DK
- RF
- 1. YES
- 5. NO GO TO G020
- 6. [VOL] COULDN'T DO
- 7. [VOL] DIDN'T DO
- DK GO TO G020
- RF GO TO G020

**G130 G217 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G016
BRANCHPOINT**

G217

How long had [he/she] needed help with dressing?

#@ BJ (6/15/21)

Added new field,

moved qtext up to
new field, #48422

BJ (7/8/21) Added
new inst., #48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

[OR]

G130

~~How long had [he/she] needed help with dressing?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

G131

YEARS _____

[OR]

G132

SINCE AGE _____

[OR]

G133

SINCE YEAR _____

DK

RF

G016 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G020

IF (G013=1) and R HAS NO DIFFICULTY DRESSING (G014=5), GO TO G036
BRANCHPOINT

G016

Because of a health or memory problem do you have any difficulty with walking across a room?

1. YES
5. NO
6. [VOL] CAN'T DO
7. [VOL] DON'T DO

DK

RF

Because of a health or memory problem do you have any difficulty with walking across a room?

1. YES
 5. NO
 6. CAN'T DO
- DK
- RF

G017

Do you ever use equipment or devices such as a cane, walker or wheelchair when crossing a room?

1. YES
5. NO GO TO G020 BRANCHPOINT
- DK GO TO G020 BRANCHPOINT
- RF GO TO G020 BRANCHPOINT

G018

G019 [Banner: Equipment Used When Crossing a Room]

What equipment is that?

[INSTR: SELECT ALL THAT APPLY.]

1. RAILING
2. WALKER
3. CANE
4. CRUTCHES
5. ORTHOPEDIC SHOES
6. BRACE (LEG OR BACK)
7. PROSTHESIS
8. OXYGEN OR RESPIRATOR
9. FURNITURE OR WALLS
10. WHEELCHAIR OR CART
97. OTHER (SPECIFY) G019_____

DK

RF

G020 BRANCHPOINT: IF R HAS NO DIFFICULTY WALKING ACROSS A ROOM
(G016=5), GO TO G021

G020

Does anyone ever help you get across a room?

Because of a health or memory problem did anyone help [him/her] get across a room (in the last three months of [his/her] life)?

1. YES
5. NO
- DK
- RF
1. YES
5. NO GO TO G022
6. [VOL] COULDN'T DO
7. [VOL] DIDN'T DO
- DK GO TO G022
- RF GO TO G022

G134 G218 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G021

G218

How long had [he/she] needed help with walking?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

WEEKS _____

[OR]

G134

How long had [he/she] needed help with walking?

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G135

YEARS _____

[OR]

G136

SINCE AGE _____

[OR]

G137

SINCE YEAR _____

DK

RF

G021 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G022

G021

(Because of a health or memory problem do you have any difficulty with) bathing
or showering?

1. YES
5. NO GO TO G023
6. [VOL] CAN'T DO
7. [VOL] DON'T DO

DK

RF

Because of a health or memory problem do you have any difficulty with bathing or showering?

- 1. YES
- 5. NO GO TO G023
- 6. CAN'T DO

DK

RF

G022

Does anyone ever help you bathe?

(Because of a health or memory problem) Did anyone help [him/her] with bathing or showering (in the last three months of [his/her] life)?

- 1. YES
 - 5. NO
 - DK
 - RF
 - 1. YES
 - 5. NO GO TO G024
 - 6. [VOL] COULDN'T DO
 - 7. [VOL] DIDN'T DO
- DK GO TO G024
RF GO TO G024

G138 G219 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G023

G219

How long had [he/she] needed help with bathing or showering?

#@ SS (7/8/21)
Added new inst.,
#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G138

~~How long had [he/she] needed help with bathing or showering?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G139

YEARS _____

[OR]

G140

SINCE AGE _____

[OR]

G141

SINCE YEAR _____

DK

RF

G023 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G024

G023

(Because of a health or memory problem do you have any difficulty with) eating,
such as cutting up your food?

1. YES
5. NO GO TO G025
6. [VOL] CAN'T DO
7. [VOL] DON'T DO

DK

RF

Because of a health or memory problem do you have any difficulty with eating,
such as cutting up your food?

1. YES
5. NO GO TO G025
6. CAN'T DO

DK

RF

G024

Does anyone ever help you eat?

(Because of a health or memory problem) Did anyone help [him/her] with eating,
such as cutting up [his/her] food (in the last three months of [his/her] life)?

1. YES
 5. NO
- DK
- RF

1. YES
 5. NO GO TO G029
 6. [VOL] COULDN'T DO
 7. [VOL] DIDN'T DO
- DK GO TO G029
RF GO TO G029

G142 G220 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G025

G220

How long had [he/she] needed help with eating?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G142

How long had [he/she] needed help with eating?

[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]

MONTHS _____

[OR]

G143

YEARS _____

[OR]

G144

SINCE AGE _____

[OR]

G170

SINCE YEAR _____

DK

RF

G025 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G029

G025

(Because of a health or memory problem do you have any difficulty with) getting in or out of bed?

- 1. YES
 - 5. NO
 - 6. [VOL] CAN'T DO
 - 7. [VOL] DON'T DO
- DK
RF

Because of a health or memory problem do you have any difficulty with getting in or out of bed?

- 1. YES
 - 5. NO
 - 6. CAN'T DO
- DK
RF

G026

Do you ever use equipment or devices such as a cane, walker or railing when getting in or out of bed?

- 1. YES
- 5. NO GO TO G029 BRANCHPOINT
- DK GO TO G029 BRANCHPOINT
- RF GO TO G029 BRANCHPOINT

G027

G028 [Banner: Equipment Used When Getting In or Out of Bed]

What equipment is that?

[INSTR: SELECT ALL THAT APPLY.]

- 1. RAILING
 - 2. WALKER
 - 3. CANE
 - 4. CRUTCHES
 - 5. ORTHOPEDIC SHOES
 - 6. BRACE (LEG OR BACK)
 - 7. PROSTHESIS
 - 8. OXYGEN OR RESPIRATOR
 - 9. FURNITURE OR WALLS
 - 10. WHEELCHAIR OR CART
 - 97. OTHER (SPECIFY) G028 _____
- DK
RF

G029 BRANCHPOINT: IF R HAS NO DIFFICULTY GETTING OUT OF BED (G025=5),
GO TO G030

G029

Does anyone ever help you get in or out of bed?

(Because of a health or memory problem) Did anyone help [him/her] with
getting in or out of bed in the last three months of [his/her] life?

1. YES

5. NO

DK

RF

1. YES

5. NO GO TO G031

6. [VOL] COULDN'T DO

7. [VOL] DIDN'T DO

DK GO TO G031

RF GO TO G031

G145 G221 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G030

G221

How long had [he/she] needed help getting in or out of bed?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G145

~~How long had [he/she] needed help getting in or out of bed?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G146

YEARS _____

[OR]

G147

SINCE AGE _____

[OR]

G148

SINCE YEAR _____

DK

RF

G030 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G031

G030

(Because of a health or memory problem do you have) any difficulty with using the toilet, including getting up and down?

- 1. YES
- 5. NO GO TO G032 LOOP BRANCHPOINT
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO

DK

RF

Because of a health or memory problem do you have any difficulty with using the toilet, including getting up and down?

- 1. YES
- 5. NO GO TO G032 LOOP BRANCHPOINT
- 6. CAN'T DO

DK

RF

G031

Does anyone ever help you use the toilet?

(Because of a health or memory problem) Did anyone help [him/her] with using the toilet, including getting up and down in the last three months of [his/her] life?

- 1. YES
 - 5. NO
- DK
- RF
- 1. YES
 - 5. NO GO TO G032 LOOP BRANCHPOINT
 - 6. [VOL] COULDN'T DO
 - 7. [VOL] DIDN'T DO
- DK GO TO G032 LOOP BRANCHPOINT
- RF GO TO G032 LOOP BRANCHPOINT

**G149 G222 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G032
LOOP BRANCHPOINT**

G222

How long had [he/she] needed help with using the toilet? #@ SS (7/8/21)
[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.] Added new inst.,
[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"] #48674

WEEKS _____ BJ (6/15/21) Added
[OR] new field, moved
qtext up to new field,
#48422

G149 ~~How long had [he/she] needed help with using the toilet?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G150 YEARS _____

[OR]

G151 SINCE AGE _____

[OR]

G152 SINCE YEAR _____

DK

RF

G032 LOOP BRANCHPOINT: IF THIS IS A CORE INTERVIEW and R DID NOT REPORT THAT RECEIVES HELP WITH LAST SERIES OF ADLs ({G015 and G020 and G022 and G024 and G029 and G031} NOT 1), GO TO G036 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW and PROXY DID NOT REPORT {THAT R RECEIVED HELP WITH ANY OF LAST SERIES OF ADLs or THAT {COULDN'T or DIDN'T} DO ANY} ({G015 and G020 and G022 and G024 and G029 and G031} {NOT 1 and NOT 6 and NOT 7}) and DID NOT REPORT THAT R MOSTLY STAYED IN BED MORE THAN 85 DAYS IN THE 3 MONTHS BEFORE S/HE DIED (G129 {NOT > 85}), GO TO G043 BRANCHPOINT

BEGINNING OF G032 LOOP: QUESTIONS G032 THROUGH G035 ARE REPEATED FOR UP TO SEVEN HELPERS. THESE QUESTIONS ARE BASED ON THE ACTIVITIES WITH WHICH THE R REPORTED RECEIVING HELP IN THE ADL SERIES, G014 THROUGH G031 ({G015 or G020 or G022 or G024 or G029 or G031}=1).

G176_
G032

IF THIS IS THE FIRST TIME THROUGH THE ADL Helper LOOP:

Who most often helps you with [getting across a room/dressing
/bathing/eating/getting (in/out of) bed/using the toilet]?

*NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R
REPORTED RECEIVING HELP IN PRIOR QUESTIONS.*

IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL Helper LOOP:

[Banner: Other Helper]

Who is that?

IF THIS IS THE FIRST TIME THROUGH THE ADL Helper LOOP:

Who most often helps you with [getting across a room/dressing
/bathing/eating/getting in or out of bed/using the toilet]?

*NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R
REPORTED RECEIVING HELP IN PRIOR QUESTIONS.*

IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL Helper LOOP:

[Banner: Other Helper]

Who is that?

IF R STAYED IN BED MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH
(G129>85):

When R's FIRST NAME was (mostly) bedridden, who helped [him/her] with
doing things like bathing and dressing in the last three months of [his/her] life?

OTHERWISE:

Who most often helped [him/her] with
[getting across a room
/dressing
/bathing
/eating
/getting (in/out of) bed
/using the toilet]
in the last three months of [his/her] life?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL HELPER LOOP:

[Banner: Other Helper]

Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

2. R'S SPOUSE OR PARTNER NAME

3. THROUGH 72. HELPER NAME(S) (per X058) - (RELATIONSHIP) (per X061)

[ROWS PROVIDED BY BLAISE AS NECESSARY] (CHILDREN AND THEIR SPOUSES LISTED ON SEPARATE LINES)

96. EMPLOYEE(S) OF FACILITY

97. OTHER - NOT ON LIST

DK

RF

NOTE: "HELPERS" APPEARING ON THIS LIST, MUST BE LIVING AND IN CONTACT WITH R (Preload_X057=1 or 2 or 3 or 5 and SecA_x065 = 1 or 2 or 3 or 5), AND MUST BE ONE OF THE FOLLOWING: R'S CURRENT AND/OR PW HHMS, R'S CURRENT AND/OR EX-SPOUSE/PARTNER(S), R'S CHILDREN OR STEPCHILDREN, OR R'S CHILDREN'S OR STEPCHILDREN'S CURRENT AND/OR FORMER SPOUSES OR PARTNERS.

NOTE: ALL SUBSEQUENT LISTS WILL ALSO INCLUDE THE NAME (per X058) OF ANY HELPER(S) PREVIOUSLY NAMED FOLLOWING THE SELECTION OF "NOT ON LIST" (CODE 97); THIS APPLIES FOR ANY LIST FROM WHICH 97 IS SELECTED.

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

NOTE: THE WAY THIS IS LOADED (IN THE PROGRAM) IS ALL KIDS, THEN ALL HHM, THEN SPP, THEN HELPERS ADDED IN SEC. G, THEN THE OTHER-NOT-ON-LIST, THEN EMP. OF FAC. UNLIKE THE REST OF THE SURVEY, THIS CODEFRAME DOES NOT HOLD CODE 2 FOR SPOUSE/PARTNER. ALSO, NONE OF THE CODES ARE HELD TO ANY ONE PERSON TYPE.

NOTE: NAMES OF DECEASED CHILDREN ARE NOT DISPLAYED

NOTE: IF DK OR RF SKIP OUT OF G070 LOOP

G033 BRANCHPOINT: IF R MENTIONED THE NAME OF A HELPER AT G032 THAT IS NOT ON LIST (G032=97), CONTINUE ON TO G033

OTHERWISE, GO TO G035 BRANCHPOINT

G033

[Banner: Primary Helper/Other Helper]

BJ (6/15/21) Added
parens, #48419

IF R LIVES IN NURSING HOME (A028=1):

(What is that person's relationship to you, or are they an employee of the place you live?)

OTHERWISE:

(What is that person's relationship to you?)

[INSTR: DON'T USE DK OR RF.]

[Banner: Primary Helper/Other Helper]

IF R LIVES IN NURSING HOME (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

OTHERWISE:

What is that person's relationship to you?

[Banner: Primary Helper/Other Helper]

IF R WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1):

What was that person's relationship to [R's NAME], or were they an employee of the place [R's NAME] lived?

OTHERWISE:

What was that person's relationship to [R's NAME]?

[INSTR: DON'T USE DK OR RF.]

2. SPOUSE OR PARTNER
3. SON
4. STEPSON
5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE OR PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
21. ORGANIZATION
22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
23. PAID HELPER
27. EX-SPOUSE OR PARTNER
31. FORMER CHILD-IN-LAW
33. GRANDCHILD'S SPOUSE OR PARTNER

NOTE: 'EMPLOYEE OF FACILITY (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

- 2. SPOUSE OR PARTNER
- 3. SON
- 4. STEPSON
- 5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
- 6. DAUGHTER
- 7. STEPDAUGHTER
- 8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
- 9. GRANDCHILD
- 10. FATHER
- 11. FATHER-IN-LAW
- 12. MOTHER
- 13. MOTHER-IN-LAW
- 15. BROTHER
- 16. BROTHER OF SPOUSE OR PARTNER (BROTHER-IN-LAW)
- 17. SISTER
- 18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
- 19. OTHER RELATIVE
- 20. OTHER INDIVIDUAL
- 21. ORGANIZATION
- 22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
- 23. PAID HELPER
- 27. EX-SPOUSE OR PARTNER
- 31. FORMER CHILD-IN-LAW
- 33. GRANDCHILD'S SPOUSE OR PARTNER

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G034

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: IF YOU DON'T KNOW THE NAME OF THE HELPER, PLEASE TYPE SOMETHING THAT WILL HELP IDENTIFY THIS HELPER LATER.]

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

NAME _____

G035 BRANCHPOINT: IF SEVEN ADL HELPERS HAVE ALREADY BEEN DESCRIBED,
GO TO G036 BRANCHPOINT (OUT OF G032 LOOP)

G035

[Banner: Other Helper]

Does anyone else help you with [this activity/these activities]?

[Banner: Other Helper]

Did anyone else help [him/her] with (this activity/these activities)?

1. YES

5. NO GO TO G036 BRANCHPOINT (OUT OF G032 LOOP)

DK GO TO G036 BRANCHPOINT (OUT OF G032 LOOP)

RF GO TO G036 BRANCHPOINT (OUT OF G032 LOOP)

G036 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G043 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and ALTERNATE WAVE FLAG IS NOT SET TO
ASK QUESTIONS (G215 > 0), GO TO G037 BRANCHPOINT

G036

When you ride in a car, how often do you wear your seatbelt? Is it all of the time, most of the time, sometimes, rarely, or never?

1. ALL OF THE TIME

2. MOST OF THE TIME

3. SOMETIMES

4. RARELY

5. NEVER

DK

RF

When you ride in a car, how often do you wear your seatbelt?

1. ALL OF THE TIME

2. MOST OF THE TIME

3. SOMETIMES

4. RARELY

5. NEVER

DK

RF

G037 BRANCHPOINT: ASK IF R'S CURRENT AGE IS GREATER THAN 65 (A018 > 65)
AND NEW R (Z076 NOT 1)
OR ASK IF THIS IS A LIVING PROXY (A007 = 1 AND A009 = 2 OR 3)
OR ASK IF THIS IS A REIWER R (Z076 = 1) AND ALT WAVE IS SET TO ASK (G215 = 0), ELSE GO TO G207 BRANCHPOINT

G037

Are you able to drive?

1. YES
5. NO GO TO G216 Branchpoint
6. [VOL] NEVER DROVE GO TO G216 Branchpoint
- DK GO TO G216 Branchpoint
- RF GO TO G216 Branchpoint

Are you able to drive?

1. YES
5. NO GO TO G216 Branchpoint
6. HAVE NEVER DRIVEN GO TO G216 Branchpoint
- DK GO TO G216 Branchpoint
- RF GO TO G216 Branchpoint

G207 BRANCHPOINT: ASK IF R'S CURRENT AGE IS GREATER THAN 65 (A018 > 65)
AND (NEW R (Z076 NOT 1)) OR (RE-IWER (Z076 = 1) AND ALT WAVE IS SET TO
ASK (G215 = 0)), ELSE GO TO G216 BRANCHPOINT

G207

Have you driven a car in the past month?

1. YES
5. NO
- DK
- RF

G038

#@ BJ (6/16/21) Cut
per Co-Pi, 48606

~~Do you have a car available to use when you need one?~~

- ~~1. YES~~
- ~~5. NO~~
- ~~DK~~
- ~~RF~~

G039 BRANCHPOINT: IF R DID NOT DRIVE IN THE PAST MONTH (G207=5), GO TO
G216 BRANCHPOINT

G039

Do you limit your driving to nearby places, or do you also drive on longer trips?

DEFINITION: By "long trip" we mean anything you personally consider to be a long trip (MTY).

- 1. LIMIT TO NEARBY
 - 2. DRIVE LONG TRIPS
 - 7. [VOL] NA: R DOES NOT DRIVE
- DK
RF

Do you limit your driving to nearby places, or do you also drive on longer trips?

DEFINITION: By "long trip" we mean anything you personally consider to be a long trip.

- 1. LIMIT TO NEARBY
 - 2. DRIVE LONG TRIPS
- DK
RF

G216 BRANCHPOINT: ASK IF THIS IS A LIVING PROXY R (A007 = 1 AND A009 NOT 1),
ELSE GO TO **G040- G041**

#@ MM (3/8/2022)
Skip adjusted b/c of
cuts, #48607

G216

Can [he/she] use public transit on [his/her] own?

- 1. YES
- 5. NO

G040

#@ BJ (6/16/21) Cut
per Co-Pi, #48607

~~IF R HAS NO DIFFICULTY DRESSING (G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (G016=EMPTY):~~
~~(Please tell us whether you have any difficulty with any of the following activities. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.)~~

~~OTHERWISE:~~

~~Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem.~~

~~Please tell us whether you have any difficulty with each activity I name. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.~~

~~ASK ALL Rs:~~

~~Because of a health or memory problem, do you have any difficulty using a map to figure out how to get around in a strange place?~~

~~[INSTR: IF R REPORTS USING GPS, PROBE: DO YOU HAVE ANY DIFFICULTY USING A MAP WITHOUT SPOKEN GPS DIRECTIONS?]~~

~~1. YES~~

~~5. NO~~

~~6. [VOL] CAN'T DO~~

~~7. [VOL] DON'T DO~~

~~DK~~

~~RF~~

~~IF R HAS NO DIFFICULTY DRESSING (G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (G016=EMPTY):~~

~~Please tell us whether you have any difficulty with each of the following activities. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.~~

~~OTHERWISE:~~

~~Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem.~~

~~Please tell us whether you have any difficulty with any of the following activities. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.~~

~~ASK ALL Rs:~~

~~Because of a health or memory problem, do you have any difficulty using a map to figure out how to get around in a strange place?~~

~~1. YES~~

~~5. NO~~

~~6. CAN'T DO~~

~~7. DON'T DO~~

~~DK~~

~~RF~~

G041

#@BJ (6/16/21)
Move intro from
g040 to g041,
#48607

IF R HAS NO DIFFICULTY DRESSING (G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (G016=EMPTY):
(Please tell us whether you have any difficulty with any of the following activities.
If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.)

OTHERWISE:

Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem.

Please tell us whether you have any difficulty with each activity I name. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.

{Because of a health or memory problem do you have} any difficulty preparing a hot meal?

1. YES GO TO G043 BRANCHPOINT

5. NO GO TO G044

6. [VOL] CAN'T DO

7. [VOL] DON'T DO

DK GO TO G043 BRANCHPOINT

RF GO TO G043 BRANCHPOINT

IF R HAS NO DIFFICULTY DRESSING (G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (G016=EMPTY):

Please tell us whether you have any difficulty with each of the following activities. If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.

OTHERWISE:

Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem.

Please tell us whether you have any difficulty with any of the following activities.

If you don't do the activity at all, just say so. Exclude any difficulties that you expect to last less than three months.

Because of a health or memory problem do you have any difficulty preparing a hot meal?

1. YES GO TO G043 BRANCHPOINT

5. NO GO TO G044

6. CAN'T DO

7. DON'T DO

DK GO TO G043 BRANCHPOINT

RF GO TO G043 BRANCHPOINT

[Banner: Difficulty with Preparing a Hot Meal]

Is that because of a health or memory problem?

- 1. YES
- 5. NO GO TO G044
- DK
- RF

G043 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1), GO TO G044 BRANCHPOINT

G043

Does anyone help you prepare hot meals?

(Because of a health or memory problem,) Did anyone help [him/her] prepare hot meals in the last three months of [his/her] life?

- 1. YES
- 5. NO
- DK
- RF
- 1. YES GO TO G153
- 5. NO GO TO G046 BRANCHPOINT
- 6. [VOL] COULDN'T DO
- 7. [VOL] DIDN'T DO
- DK GO TO G046 BRANCHPOINT
- RF GO TO G046 BRANCHPOINT

G171 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G044

G171

Was that because of a health or memory problem?

- 1. YES
- 5. NO GO TO G046 BRANCHPOINT
- DK
- RF

G223

How long had [he/she] needed help with preparing hot meals?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]
[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G153

~~How long had [he/she] needed help with preparing hot meals?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G154

YEARS _____

[OR]

G155

SINCE AGE _____

[OR]

G156

SINCE YEAR _____

DK

RF

G044 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G046 BRANCHPOINT

G044

(Because of a health or memory problem do you have) any difficulty with shopping for groceries?

1. YES GO TO G046 BRANCHPOINT

5. NO GO TO G047

6. [VOL] CAN'T DO

7. [VOL] DON'T DO

DK GO TO G046 BRANCHPOINT

RF GO TO G046 BRANCHPOINT

Because of a health or memory problem do you have any difficulty with shopping for groceries?

1. YES GO TO G046 BRANCHPOINT

5. NO GO TO G047

6. CAN'T DO

7. DON'T DO

DK GO TO G046 BRANCHPOINT

RF GO TO G046 BRANCHPOINT

G045

[Banner: Difficulty Shopping for Groceries]

Is that because of a health or memory problem?

- 1. YES
- 5. NO GO TO G047
- DK
- RF

G046 BRANCHPOINT:~~I~~ R {LIVES IN NURSING HOME OR WAS LIVING IN
NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1), GO TO G047
BRANCHPOINT

G046

Does anyone help you shop for groceries?

[INSTR: SELECT 'YES' IF YOU USE AN ONLINE OR APP BASED GROCERY SERVICE.]

(Because of a health or memory problem,) Did anyone help [him/her] shop for groceries in the last three months of [his/her] life?

[INSTR: SELECT 'YES' IF [HE/SHE] USED AN APP BASED GROCERY SERVICE.]

- 1. YES
- 5. NO
- DK
- RF
- 1. YES GO TO G157
- 5. NO GO TO G049
- 6. [VOL] COULDN'T DO
- 7. [VOL] DIDN'T DO
- DK GO TO G049
- RF GO TO G049

G173 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G047

G173

Was that because of a health or memory problem?

- 1. YES
- 5. NO GO TO G049
- DK
- RF

G224

How long had [he/she] needed help with shopping for groceries?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G157

~~How long had [he/she] needed help with shopping for groceries?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G158

YEARS _____

[OR]

G159

SINCE AGE _____

[OR]

G160

SINCE YEAR _____

DK

RF

G047 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G049

G047

(Because of a health or memory problem do you have) any difficulty with making phone calls?

1. YES GO TO G049

5. NO GO TO G050

6. [VOL] CAN'T DO

7. [VOL] DON'T DO

DK GO TO G049

RF GO TO G049

Because of a health or memory problem do you have any difficulty with making phone calls?

1. YES GO TO G049

5. NO GO TO G050

6. CAN'T DO

7. DON'T DO

DK GO TO G049

RF GO TO G049

G048

[Banner: Difficulty Making Phone Calls]

Is that because of a health or memory problem?

1. YES

5. NO GO TO G050

DK

RF

G049

Does anyone help you make telephone calls?

(Because of a health or memory problem,) Did anyone help [him/her] make phone calls in the last three months of [his/her] life?

1. YES

5. NO

DK

RF

1. YES GO TO G162

5. NO GO TO G053 BRANCHPOINT

6. [VOL] COULDN'T DO

7. [VOL] DIDN'T DO

DK GO TO G053 BRANCHPOINT

RF GO TO G053 BRANCHPOINT

G161 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G050

G161

Was that because of a health or memory problem?

1. YES

5. NO GO TO G053 BRANCHPOINT

DK

RF

G225

How long had [he/she] needed help making telephone calls? #@ SS (7/8/21)
[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]
[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]
WEEKS _____ BJ (6/15/21) Added
[OR] new field, moved
qtext up to new field,
#48674

G162

How long had [he/she] needed help making telephone calls?
[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]

MONTHS _____

[OR]

G163

YEARS _____

[OR]

G164

SINCE AGE _____

[OR]

G165

SINCE YEAR _____

DK

RF

G050 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G053 BRANCHPOINT

G050

(Because of a health or memory problem do you have) any difficulty taking medications?

1. YES GO TO G053 BRANCHPOINT
 5. NO GO TO G054 LOOP BRANCHPOINT
 6. [VOL] CAN'T DO GO TO G052
 7. [VOL] DON'T DO
- DK GO TO G053 BRANCHPOINT
RF GO TO G053 BRANCHPOINT

Because of a health or memory problem do you have any difficulty taking medications?

1. YES GO TO G053 BRANCHPOINT
5. NO GO TO G054 LOOP BRANCHPOINT
6. CAN'T DO GO TO G052
7. DON'T DO
DK GO TO G053 BRANCHPOINT
RF GO TO G053 BRANCHPOINT

G051

Do you think you would have any difficulty taking medications if you needed to do so?

1. YES
5. NO GO TO G054 LOOP BRANCHPOINT
- DK GO TO G054 LOOP BRANCHPOINT
- RF GO TO G054 LOOP BRANCHPOINT

G052

[Banner: Difficulty Taking Medications]

Is that because of a health or memory problem?

1. YES
5. NO GO TO G054 LOOP BRANCHPOINT
- DK
- RF

G053 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1) or IF R DOESN'T TAKE MEDICATIONS (G050=7), GO TO G054 LOOP BRANCHPOINT

G053

Does anyone help you with taking medications?

(Because of a health or memory problem,) Did anyone help [him/her] with taking medications in the last three months of [his/her] life?

1. YES
5. NO
- DK
- RF
1. YES GO TO G166
5. NO GO TO G054 LOOP BRANCHPOINT
6. [VOL] COULDN'T DO
7. [VOL] DIDN'T DO
DK GO TO G054 LOOP BRANCHPOINT
RF GO TO G054 LOOP BRANCHPOINT

G174 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G054 LOOP
BRANCHPOINT

G174

[Banner: Difficulty Taking Medications]

Was that because of a health or memory problem?

1. YES

5. NO GO TO G054 LOOP BRANCHPOINT

DK

RF

G226

How long had [he/she] needed help taking medications?

#@ SS (7/8/21)

Added new inst.,

#48674

[INSTR: RECORD WEEKS, MONTHS, YEARS, SINCE AGE, OR SINCE YEAR.]

[INSTR: IF LESS THAN 1 WEEK, RECORD AS "1 WEEK"]

WEEKS _____

BJ (6/15/21) Added
new field, moved
qtext up to new field,
#48422

[OR]

G166

~~How long had [he/she] needed help taking medications?~~

~~[INSTR: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR.]~~

MONTHS _____

[OR]

G167

YEARS _____

[OR]

G168

SINCE AGE _____

[OR]

G169

SINCE YEAR _____

DK

RF

G054 LOOP BRANCHPOINT: IF THIS IS A CORE INTERVIEW and R DID NOT REPORT {THAT SOMEONE HELPED WITH ANY OF THE 4 IADLs ({G043 and G046 and G049 and G053} NOT 1), GO TO G058 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW

and {PROXY DID NOT REPORT THAT {SOMEONE HELPED WITH ANY OF THE 4 IADLs

or {COULDN'T or DIDN'T} DO ANY}

or {PROXY REPORTED {THAT {COULDN'T or DIDN'T} DO ANY BUT IT WAS NOT BECAUSE OF A HEALTH OR MEMORY PROBLEM}}}}

{(G043 {NOT 1 and NOT 6 and NOT 7})

or (G043={6 or 7} and G171=5)}

and {(G046 {NOT 1 and NOT 6 and NOT 7})

or (G046={6 or 7} and G173=5)}

and {(G049 {NOT 1 and NOT 6 and NOT 7})

or (G049={6 or 7} and G161=5)}

and {(G053 {NOT 1 and NOT 6 and NOT 7})

or (G053={6 or 7} and G174=5)}},

GO TO G058 BRANCHPOINT

***BEGINNING OF G054 LOOP: QUESTIONS G054 THROUGH G057 ARE REPEATED FOR UP TO SIX HELPERS. THESE QUESTIONS ARE BASED ON DIFFICULTIES MENTIONED IN THE IADL SERIES, G040 THROUGH G053. ***

BJ (6/15/21) Added parens, #48419

G188_
G054

IF THIS IS THE FIRST TIME THROUGH THE IADL HELPER LOOP:

Who most often helps you
[prepare hot meals,
/shop for groceries,
/make telephone calls,
/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE IADL HELPER LOOP:

[Banner: Other Helper]

Who is that?

IF THIS IS THE FIRST TIME THROUGH THE IADL HELPER LOOP:

Who most often helped [him/her]
[prepare meals,
/shop for groceries,
/make telephone calls,
/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE IADL HELPER LOOP:

[Banner: Other Helper]

Who else helped [him/her]?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

2. R's SPOUSE OR PARTNER NAME

3. THROUGH 72. HELPER NAME(S) (per X058) - (RELATIONSHIP) (per X061)
[ROWS PROVIDED BY BLAISE AS NECESSARY] (CHILDREN AND THEIR SPOUSES
LISTED ON SEPARATE LINES)

96. EMPLOYEE(S) OF FACILITY

97. OTHER - NOT ON LIST

DK

RF

NOTE: "HELPERS" APPEARING ON THIS LIST MUST BE LIVING AND IN CONTACT WITH R (Preload_X057=1 or 2 or 3 or 5 and SecA_x065 = 1 or 2 or 3 or 5), AND MUST BE ONE OF THE FOLLOWING: R'S CURRENT AND/OR PW HHMS, R'S CURRENT AND/OR EX-SPOUSE/PARTNER(S), R'S CHILDREN OR STEPCHILDREN, OR R'S CHILDREN'S OR STEPCHILDREN'S CURRENT AND/OR FORMER SPOUSES OR PARTNERS.

NOTE: ALL SUBSEQUENT LISTS WILL ALSO INCLUDE THE NAME (per X058) OF ANY HELPER(S) PREVIOUSLY NAMED FOLLOWING THE SELECTION OF "NOT ON LIST" (CODE 97); THIS APPLIES FOR ANY LIST FROM WHICH 97 IS SELECTED.

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

NOTE: NAMES OF DECEASED CHILDREN ARE NOT DISPLAYED

G055 BRANCHPOINT:
IF R GAVE NAME OF HELPER AT G054 THAT IS NOT ON LIST
(G054=97), CONTINUE ON TO G055

OTHERWISE, GO TO G057 BRANCHPOINT

G055

[Banner: Primary Helper/Other Helper]

IF R LIVES IN NURSING HOME (A028=1):

(What is that person's relationship to you, or are they an employee of the place you live?)

OTHERWISE:

(What is that person's relationship to you?)

[INSTR: DON'T USE DK OR RF.]

[Banner: Primary Helper/Other Helper]

IF R LIVES IN NURSING HOME (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

OTHERWISE:

What is that person's relationship to you?

[Banner: Primary Helper/Other Helper]

IF R WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED (A028=1):

What was that person's relationship to [R's NAME], or were they an employee of the place [R's NAME] lived?

OTHERWISE:

What was that person's relationship to [R's NAME]?

[INSTR: DON'T USE DK OR RF.]

- 2. SPOUSE OR PARTNER
- 3. SON
- 4. STEPSON
- 5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
- 6. DAUGHTER
- 7. STEPDAUGHTER
- 8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
- 9. GRANDCHILD
- 10. FATHER
- 11. FATHER-IN-LAW
- 12. MOTHER
- 13. MOTHER-IN-LAW
- 15. BROTHER
- 16. BROTHER OF SPOUSE OR PARTNER (BROTHER-IN-LAW)
- 17. SISTER
- 18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
- 19. OTHER RELATIVE
- 20. OTHER INDIVIDUAL
- 21. ORGANIZATION
- 22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
- 23. PAID HELPER
- 27. EX-SPOUSE OR PARTNER
- 31. FORMER CHILD-IN-LAW
- 33. GRANDCHILD'S SPOUSE OR PARTNER
- 34. ONLINE SERVICE

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT

2. SPOUSE OR PARTNER
3. SON
4. STEPSON
5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE OR PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
21. ORGANIZATION
22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
23. PAID HELPER
27. EX-SPOUSE OR PARTNER
31. FORMER CHILD-IN-LAW
33. GRANDCHILD'S SPOUSE OR PARTNER
34. ONLINE SERVICE

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

G056

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [grandchild/relative/individual/ child/former step-child/organization/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: IF YOU DON'T KNOW THE NAME OF THE HELPER, PLEASE TYPE SOMETHING THAT WILL HELP IDENTIFY THIS HELPER LATER.]

[Banner: Primary Helper/Other Helper]

What is the (first) name of that [grandchild/relative/individual/ child/former step-child/organization/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

NAME _____

G057 BRANCHPOINT: **IF SIX IADL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO G058 BRANCHPOINT (OUT OF G054 LOOP)**

G057

[Banner: Other Helper]

Does anyone else help you [prepare meals,/shop for groceries,/make telephone calls,/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

[Banner: Other Helper]

Did anyone else help [him/her] [prepare hot meals,/shop for groceries, /make telephone calls,/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

1. YES
5. NO GO TO G058 BRANCHPOINT (OUT OF G054 LOOP)
- DK GO TO G058 BRANCHPOINT (OUT OF G054 LOOP)
- RF GO TO G058 BRANCHPOINT (OUT OF G054 LOOP)

G058 BRANCHPOINT: **IF THIS IS AN EXIT INTERVIEW, GO TO G061**

IF R LIVES IN NURSING HOME (A028=1), GO TO G059

G058

(Besides any help you have told us about,) do you get any help with work around the house or yard because of a health problem?

1. YES
5. NO
- DK
- RF

Besides any help you have told us about, do you get any help with work around the house or yard because of a health problem?

- 1. YES
- 5. NO
- DK
- RF

G059

(Because of a health or memory problem) do you have any difficulty with managing your money -- such as paying your bills and keeping track of expenses?

- 1. YES GO TO G061
- 5. NO GO TO G070 LOOP BRANCHPOINT
- 6. [VOL] CAN'T DO
- 7. [VOL] DON'T DO
- DK GO TO G061
- RF GO TO G061

Because of a health or memory problem do you have any difficulty with managing your money -- such as paying your bills and keeping track of expenses?

- 1. YES GO TO G061
- 5. NO GO TO G070 LOOP BRANCHPOINT
- 6. CAN'T DO
- 7. DON'T DO
- DK GO TO G061
- RF GO TO G061

G060

[Banner: Difficulty Managing Money]

Is that because of a health or memory problem?

- 1. YES
- 5. NO GO TO G070 LOOP BRANCHPOINT
- DK
- RF

G061

Does anyone ever help you manage your money?

Because of a health or memory problem, did anyone help [him/her] manage [his/her] money -- such as paying [his/her] bills and keeping track of expenses in the last three months of [his/her] life?

- 1. YES
- 5. NO GO TO G070 LOOP BRANCHPOINT
- DK GO TO G070 LOOP BRANCHPOINT
- RF GO TO G070 LOOP BRANCHPOINT

1. YES GO TO BEGINNING OF G062 LOOP
 5. NO GO TO G070 LOOP BRANCHPOINT
 6. [VOL] COULDN'T DO
 7. [VOL] DIDN'T DO
- DK GO TO G070 LOOP BRANCHPOINT
RF GO TO G070 LOOP BRANCHPOINT

G191_G060 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO BEGINNING OF G062 LOOP

G191_
G060

[Banner: Help with Managing Money]

Was that because of a health or memory problem?

1. YES
 5. NO GO TO G070 LOOP BRANCHPOINT
- DK
RF

BEGINNING OF G062 LOOP: QUESTIONS G062 THROUGH G065 ARE REPEATED FOR UP TO TWO HELPERS.

G190_
G062

IF THIS IS THE FIRST TIME THROUGH THE FINANCIAL HELPER LOOP:
Who most often helps you manage your money?

IF THIS IS THE SECOND TIME THROUGH THE FINANCIAL HELPER LOOP:

[Banner: Other Financial Helper]

Who is that?

IF THIS IS THE FIRST TIME THROUGH THE FINANCIAL HELPER LOOP:
Who most often helped [him/her] manage [his/her] money in the last three months of [his/her] life?

IF THIS IS THE SECOND TIME THROUGH THE FINANCIAL HELPER LOOP:

[Banner: Other Financial Helper]

Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R'S SPOUSE OR PARTNER NAME
3. THROUGH 72. HELPER NAME(S) (per X058) - (RELATIONSHIP) (per X061)
[ROWS PROVIDED BY BLAISE AS NECESSARY] (CHILDREN AND THEIR SPOUSES
LISTED ON SEPARATE LINES)
96. EMPLOYEE(S) OF FACILITY
97. OTHER -- NOT ON LIST
DK
RF

*NOTE: "HELPERS" APPEARING ON THIS LIST MUST BE LIVING AND IN CONTACT
WITH R (Preload_X057=1 or 2 or 3 or 5 and SecA_x065 = 1 or 2 or 3 or 5), AND
MUST BE ONE OF THE FOLLOWING: R'S CURRENT AND/OR PW HHMS, R'S
CURRENT AND/OR EX-SPOUSE/PARTNER(S), R'S CHILDREN OR STEPCHILDREN,
OR R'S CHILDREN'S OR STEPCHILDREN'S CURRENT AND/OR FORMER SPOUSES
OR PARTNERS*

*NOTE: ALL SUBSEQUENT LISTS WILL ALSO INCLUDE THE NAME (per X058) OF
ANY HELPER(S) PREVIOUSLY NAMED FOLLOWING THE SELECTION OF "NOT ON
LIST" (CODE 97); THIS APPLIES FOR ANY LIST FROM WHICH 97 IS SELECTED.*

*NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY
LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR
HOSPICE WHEN S/HE DIED.*

NOTE: NAMES OF DECEASED CHILDREN ARE NOT DISPLAYED

G063 BRANCHPOINT: IF R GAVE NAME OF HELPER AT G062 THAT IS NOT ON LIST
(G062=97), CONTINUE ON TO G063

OTHERWISE, GO TO G065 BRANCHPOINT

G063

[Banner: Primary Financial Helper/Other Financial Helper]

BJ (6/15/21) Added
parens, #48419

IF R LIVES IN NURSING HOME (A028=1):

(What is that person's relationship to you, or are they an employee of the place
you live?)

OTHERWISE:

(What is that person's relationship to you?)

[INSTR: DON'T USE DK OR RF.]

[Banner: Primary Financial Helper/Other Financial Helper]

IF R LIVES IN NURSING HOME (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

OTHERWISE:

What is that person's relationship to you?

[Banner: Primary Financial Helper/Other Financial Helper]

IF R WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1):

What was that person's relationship to [R's NAME], or were they an employee of the place [R's NAME] lived?

OTHERWISE:

What was that person's relationship to [R's NAME]?

[INSTR: DON'T USE DK OR RF.]

2. SPOUSE OR PARTNER
3. SON
4. STEPSON
5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE OR PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
21. ORGANIZATION
22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
23. PAID HELPER
27. EX-SPOUSE OR PARTNER
31. FORMER CHILD-IN-LAW
33. GRANDCHILD'S SPOUSE OR PARTNER

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

- 2. SPOUSE OR PARTNER
- 3. SON
- 4. STEPSON
- 5. SPOUSE OR PARTNER OF DAUGHTER (CHILD-IN-LAW)
- 6. DAUGHTER
- 7. STEPDAUGHTER
- 8. SPOUSE OR PARTNER OF SON (CHILD-IN-LAW)
- 9. GRANDCHILD
- 10. FATHER
- 11. FATHER-IN-LAW
- 12. MOTHER
- 13. MOTHER-IN-LAW
- 15. BROTHER
- 16. BROTHER OF SPOUSE/ OR PARTNER (BROTHER-IN-LAW)
- 17. SISTER
- 18. SISTER OF SPOUSE OR PARTNER (SISTER-IN-LAW)
- 19. OTHER RELATIVE
- 20. OTHER INDIVIDUAL
- 21. ORGANIZATION
- 22. EMPLOYEE OF FACILITY, GO BACK TO G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY
- 23. PAID HELPER
- 27. EX-SPOUSE OR PARTNER
- 31. FORMER CHILD-IN-LAW
- 33. GRANDCHILD'S SPOUSE OR PARTNER

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

G064

[Banner: Primary Financial Helper/Other Financial Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF RESPONDENT DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

[Banner: Primary Financial Helper/Other Financial Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: IF YOU DON'T KNOW THE NAME OF THE HELPER, PLEASE TYPE SOMETHING THAT WILL HELP IDENTIFY THIS HELPER LATER.]

[Banner: Primary Financial Helper/Other Financial Helper]

What is the (first) name of that [organization/grandchild/relative/individual/child/person/spouse or partner of grandchild]?

[INSTR: DON'T USE DK OR RF. IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER.]

NAME _____

G065 BRANCHPOINT: IF TWO FINANCIAL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)

G065

[Banner: Other Financial Helper]

Does anyone else help you manage your money?

[Banner: Other Financial Helper]

Did anyone else help [him/her] manage [his/her] money in the last three months of [his/her] life?

1. YES
5. NO GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)
- DK GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)
- RF GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)

G066

NOTE: AT THIS POINT A LIST IS COMPILED BY BLAISE OF ALL HELPERS MENTIONED IN THIS SECTION. THE LIST WILL COMPILE UP TO 15 NAMES, EXCLUDING EMPLOYEES OF FACILITIES AND ONLINE SERVICES (PER CODE 34). THIS LIST IS NOT VISIBLE TO THE IWER.

PERSON INDEX	NAME	RELATIONSHIP TO RESPONDENT

G070 LOOP BRANCHPOINT: IF THERE ARE NO HELPERS ON THE HELPER LIST AT G066 ABOVE, GO TO G208 BRANCHPOINT

***BEGINNING OF G070 LOOP: QUESTIONS G070 THROUGH G083 ARE REPEATED FOR UP TO 15 HELPERS ON THE LIST. THE ORDER OF HELPERS ON THE LIST AT G066 ALWAYS BEGINS WITH HELPERS WHO ARE CHILDREN(-IN-LAW), IF ANY. THEN, IN NO PARTICULAR ORDER, ARE HELPERS THAT ARE NON-CHILD AND PERSONS WHO WERE ADDED AT G032 THROUGH G062, ABOVE. R'S SPOUSE OR PARTNER IS ALWAYS ASKED ABOUT LAST. ALSO NOTE, FOR DATA ANALYSIS PURPOSES, PLEASE USE ITERATIONS 16-30 OF THE G070 HELPER LOOP SEQUENCE. THESE ITERATIONS MATCH THE ORDER DESCRIBED ABOVE. ITERATIONS 1-15 CONTAIN THE DATA IN THE ORDER IN WHICH IT WAS COLLECTED, AND NOT IN THE ORDER DESCRIBED ABOVE. ***

G070A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

IF FIRST HELPER:

HELPER INTRO:

Let's think for a moment about the help you receive that we just talked about.

ASK FOR ALL HELPERS:

[First/Next] the help from [HELPERn NAME/your [husband/wife/ partner]].

During the last month, on about how many days did HELPERn NAME help you?

[INSTR: ENTER 0 IN "DAYS IN A TYPICAL MONTH" IF THE PERSON WAS NOT A HELPER.]

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

IF FIRST HELPER:

HELPER INTRO:

Let's think for a moment about the help you receive that we just talked about.

ASK FOR ALL HELPERS:

[First/Next] the help from [HELPERn NAME/your [husband/wife/ partner]].

During the last month, on about how many days did [HELPERn NAME] help you?

[INSTR: ENTER 0 IF THE PERSON DID NOT HELP YOU IN THE LAST MONTH.]

[INSTR: ENTER "31" IF THIS PERSON HELPED YOU EVERYDAY IN THE LAST MONTH.]

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

IF FIRST HELPER:

HELPER INTRO:

Let's think for a moment about the help [he/she] received that we just talked about.

ASK FOR ALL HELPERS:

[First/Next], the help from [HELPERn NAME/you/[his/her] [husband/wife/partner]]. If no help was given just say so.

In a typical month, on about how many days did [HELPERn NAME/you/[his/her] [husband/wife/partner]] help [him/her]?

[INSTR: ENTER 0 IN "DAYS IN A TYPICAL MONTH" IF THE PERSON WAS NOT A HELPER.]

DAYS IN LAST MONTH _____

0 NOT A HELPER IN LAST MONTH GO TO END OF G070 LOOP

DK

RF

[OR]

DAYS IN A TYPICAL MONTH _____

0 NOT A HELPER IN LAST MONTH GO TO END OF G070 LOOP

DK

RF

[OR]

G071A

DAYS PER WEEK _____

DK

RF

[OR]

G072A

EVERY DAY _____

DK

RF

NOTE: THE IWER ENTERS INFORMATION AT ANY 1 OF THE ABOVE 3 VARIABLE LOCATIONS ON THE SCREEN. ENTRY AT ONE LOCATION TAKES IWER IMMEDIATELY TO G073, EXCEPT FOR G070=0.

G073A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

On the days [HELPERn NAME/your [husband/wife/partner]] helps you, about how many hours per day is that?

[INSTR: LESS THAN AN HOUR = 1.]

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

On the days [HELPERn NAME/your [husband/wife/partner]] helps you, about how many hours per day is that?

[INSTR: PLEASE ENTER "1" IF THE HELPER ASSISTS YOU FOR LESS THAN ONE HOUR A DAY.]

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

On the days [HELPERn NAME/you/[his/her] [husband/wife/partner]] helped [him/her], about how many hours per day was that?

[INSTR: LESS THAN AN HOUR = 1.]

HOURS _____

DK

RF

G074 BRANCHPOINT: IF HELPER IS R's SPOUSE OR PARTNER (G069=2), GO TO
G208 BRANCHPOINT (OUT OF LOOP)

G074A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per
G069)]

[INSTR: ASK ONLY IF NECESSARY.]

AFFIRM SEX OF HELPER:

(IS_HELPERn NAME (per G068) MALE OR FEMALE?)

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per
G069)]

IS_HELPERn NAME (per G068) MALE OR FEMALE?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per
G069)]

[INSTR: ASK ONLY IF NECESSARY.]

AFFIRM SEX OF HELPER:

(IS_HELPERn NAME (per G068) MALE OR FEMALE?)

1. MALE

2. FEMALE

3. AGENCY, PROFESSIONAL, OR EMPLOYEE OF FACILITY'

DK

RF

G075 BRANCHPOINT: IF HELPER IS NOT A GRANDCHILD(-IN-LAW) (G069 {NOT 9
and NOT 33}), GO TO G076

G180_

G075

IF GRANDCHILD (G069 = 9):

(Which of your children is the parent of that grandchild?)

IF GRANCHILD-IN-LAW (G069 = 33)

(Which of your children is the parent-in-law of that grandchild?)

IF GRANDCHILD (G069 = 9):

Which of your children is the parent of that grandchild?

IF GRANCHILD-IN-LAW (G069 = 33)

Which of your children is the parent-in-law of that grandchild?

IF GRANDCHILD (G069 = 9):

(Which of [his/her] children is the parent of that grandchild?)

IF GRANCHILD-IN-LAW (G069 = 33)

(Which of [his/her] children is the parent-in-law of that grandchild?)

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD (& SPOUSE/ OR PARTNER) NAME(S) (per X058) -

(RELATIONSHIP) (per X061) LISTED ON SAME LINE

[ROWS PROVIDED BY BLAISE AS NECESSARY]

92. UNLISTED CHILD WHO DECEASED

DK

RF

NOTE: NAMES OF ALL LIVING AND DECEASED CHILDREN ARE DISPLAYED

G076A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Is HELPERn NAME paid to help you?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Was HELPERn NAME paid to help [him/her]?

1. YES

5. NO GO TO END OF G070 LOOP

DK GO TO END OF G070 LOOP

RF GO TO END OF G070 LOOP

G077A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Does ([Medicare,] Medicaid/[STATE NAME FOR MEDICAID]) or insurance help pay HELPERn NAME?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Does [Medicare,] Medicaid[(STATE NAME FOR MEDICAID)], or insurance help pay HELPERn NAME?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Did (Medicaid/[STATE NAME FOR MEDICAID]) or insurance help pay HELPERn NAME?

1. YES
5. NO
- DK
- RF

G078A

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

(Not counting expenses paid by ([Medicare,] Medicaid/[STATE NAME FOR MEDICAID]) or insurance,) about how much did you (and your [husband/wife/partner]) end up paying HELPERn NAME for the last month?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

Not counting expenses paid by [Medicare,] Medicaid[(STATE NAME FOR MEDICAID)], or insurance, about how much did you [and your husband/wife/partner] end up paying HELPERn NAME for the last month?

[BANNER: NAME OF HELPER (per G068), RELATIONSHIP OF HELPER TO R (per G069)]

(Not counting expenses paid by ([Medicaid/STATE NAME FOR MEDICAID]) or insurance,) about how much did [he/she] (and [you/[his/her] [husband/wife/partner]]) end up paying HELPERn NAME per month?

\$_____ .00

AMOUNT

0 GO TO G080 BRANCHPOINT
DK GO TO G080 BRANCHPOINT
RF GO TO G080 BRANCHPOINT

G079A

PER:

1. MONTH
 2. WEEK
 3. DAY
 5. YEAR
- DK
RF

G080 BRANCHPOINT:
IF R GAVE AMOUNT THAT PAID HELPER (G078 {NOT DK and NOT RF}), GO TO G081 BRANCHPOINT

G080A

(Thinking about the amount you (and your [husband/wife/partner]) paid
HELPERn NAME for the last month:)

Did it amount to less than \$100 per month, more than \$100 per month, or what?

- 1. LESS THAN \$100 PER MONTH
 - 3. ABOUT \$100 PER MONTH
 - 5. MORE THAN \$100 PER MONTH
- DK
RF

Thinking about the amount you (and your [husband/wife/partner]) paid HELPERn NAME for the last month:

Did it amount to less than \$100 per month, more than \$100 per month, or what?

- 1. LESS THAN \$100 PER MONTH
 - 3. ABOUT \$100 PER MONTH
 - 5. MORE THAN \$100 PER MONTH
- DK
RF

G081 BRANCHPOINT:
IF R PAID NOTHING FOR HELPER (G078={0 and NOT DK and NOT RF}), GO TO END OF G070 LOOP

G081A

[Banner: Assistance with Cost of Help]

Does any other person help you (and your [husband/wife/partner]) pay this cost?

[Banner: Assistance with Cost of Help]

Does any other person help you [and your [husband/wife/partner]] pay this cost?

[Banner: Assistance with Cost of Help]

Did any other person help [him/her] (and [you/[his/her]
[husband/wife/partner]]) pay this cost?

- 1. YES
- 5. NO GO TO END OF G070 LOOP
- DK GO TO END OF G070 LOOP
- RF GO TO END OF G070 LOOP

G082A

[Banner: Assistance with Cost of Help]

Is that a (child or other) relative of yours (and your [husband/wife/ partner]), or is that someone else?

[Banner: Assistance with Cost of Help]

Is that a child or other relative of yours [and your [husband/wife/ partner]], or is that someone else?

[Banner: Assistance with Cost of Help]

Was that a (child or other) relative of [his/hers] (and [yours/[his/her] [husband's/wife's/partner's]]), or was that someone else?

1. CHILD,CHILD-IN-LAW, OR GRANDCHILD
 2. OTHER RELATIVE GO TO END OF G070 LOOP
 3. SOMEONE ELSE GO TO END OF G070 LOOP
- DK GO TO END OF G070 LOOP
RF GO TO END OF G070 LOOP

G181_

G083

[Banner: Assistance with Cost of Help]

(Which child is that?)

[INSTR: IF GRANDCHILD: (Which of your children is the parent of that grandchild?)]

[Banner: Assistance with Cost of Help]

Which child is that?

[INSTR: If this is a grandchild, which of your children is the parent of that grandchild?]

[Banner: Assistance with Cost of Help]

(Which child is that?)

IF GRANDCHILD:

(Which of [his/her] children is the parent of that grandchild?)

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD (& SPOUSE OR PARTNER) NAME(S) (per X058)-
(RELATIONSHIP) (per X061) LISTED ON SAME LINE
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
DK
RF

NOTE: NAMES OF ALL LIVING AND DECEASED CHILDREN ARE DISPLAYED

G208 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G103

IF THIS IS NOT AN ENHANCED FACE-TO-FACE INTERVIEW
(X090 NOT 3), GO TO G086

G208

The next questions are about different aspects of your health.

How would you rate your hand strength?

Would you say it is very strong, somewhat strong, somewhat weak, or very weak?

1. VERY STRONG
2. SOMEWHAT STRONG
3. SOMEWHAT WEAK
4. VERY WEAK

DK

RF

G209

How often do you become short of breath while awake?

Would you say often, sometimes, rarely, or never?

[INSTR: DO NOT INCLUDE PERIODS OF EXERCISE.]

1. OFTEN
 2. SOMETIMES
 3. RARELY
 4. NEVER
- DK
RF

G210

How often do you have difficulty with balance?

Would you say often, sometimes, rarely, or never?

- 1. OFTEN
- 2. SOMETIMES
- 3. RARELY
- 4. NEVER
- DK
- RF

G086_

These next questions ask about volunteer work and helping activities.

Have you spent any time in the past 12 months doing volunteer work for religious, educational, health-related or other charitable organizations?

- 1. YES
- 5. NO GO TO G198
- DK GO TO G198
- RF GO TO G198

G195

[Banner: Volunteer Work]

Altogether, would you say the time amounted to less than 100 hours, more than 100 hours, or what?

- 1. LESS THAN 100 GO TO G197
- 3. ABOUT 100 GO TO G198
- 5. MORE THAN 100
- DK GO TO G198
- RF GO TO G198

G196

[Banner: Volunteer Work]

Would it be less than 200 hours, more than 200 hours, or what?

- 1. LESS THAN 200 GO TO G198
- 3. ABOUT 200 GO TO G198
- 5. MORE THAN 200 GO TO G198
- DK GO TO G198
- RF GO TO G198

G197

[Banner: Volunteer Work]

Would it be less than 50 hours, more than 50 hours, or what?

- 1. LESS THAN 50
- 3. ABOUT 50
- 5. MORE THAN 50
- DK
- RF

G198

Have you spent any time in the past 12 months helping friends, neighbors, or relatives who did not live with you and did not pay you for the help?

- 1. YES
- 5. NO GO TO G097 BRANCHPOINT
- DK GO TO G097 BRANCHPOINT
- RF GO TO G097 BRANCHPOINT

G199

[Helping Activities]

Altogether, would you say the time amounted to less than 100 hours, more than 100 hours, or what?

- 1. LESS THAN 100 GO TO G201
- 3. ABOUT 100 GO TO G097 BRANCHPOINT
- 5. MORE THAN 100
- DK GO TO G097 BRANCHPOINT
- RF GO TO G097 BRANCHPOINT

G200

[Banner: Helping Activities]

Would it be less than 200 hours, more than 200 hours, or what?

- 1. LESS THAN 200 GO TO G097 BRANCHPOINT
- 3. ABOUT 200 GO TO G097 BRANCHPOINT
- 5. MORE THAN 200 GO TO G097 BRANCHPOINT
- DK GO TO G097 BRANCHPOINT
- RF GO TO G097 BRANCHPOINT

G201

[Banner: Helping Activities]

Would it be less than 50 hours, more than 50 hours, or what?

- 1. LESS THAN 50
- 3. ABOUT 50
- 5. MORE THAN 50
- DK
- RF

G097 BRANCHPOINT: IF R LIVES IN A NURSING HOME (A028=1) or R NAMED AT LEAST ONE HELPER(S) (G097HelperCounter>0 {per G032 or G054 or G062}), GO TO G101 (G ASSIST)

Note: Answering "organization" or "employee of facility" at G032, or G054 or G062, does not count towards the G097 counter.

G097

Suppose in the future, you needed help with basic personal care activities like eating or dressing.

Do you have relatives or friends [besides [your] [partner|husband|wife]] who would be willing and able to help you over a long period of time?

- 1. YES
- 5. NO GO TO G101 (G ASSIST)
- DK GO TO G101 (G ASSIST)
- RF GO TO G101 (G ASSIST)

G098M

[Banner: Future Help with Personal Care]

What is the relationship to you of that person or persons?

[INSTR: SELECT ALL THAT APPLY.]

- 1. CHILD OR CHILD-IN-LAW
- 2. GRANDCHILD GO TO G100 BRANCHPOINT
- 3. OTHER RELATIVE GO TO G100 BRANCHPOINT
- 4. SOMEONE ELSE GO TO G100 BRANCHPOINT
- DK GO TO G100 BRANCHPOINT
- RF GO TO G100 BRANCHPOINT

G193_
G099

[Banner: Future Help with Personal Care]

#@ SS (6/21/21):
Added "and children
in law" to code 93
DEV#48527

(Which (child is that/children are those)?)

[INSTR: SELECT ALL THAT APPLY.]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD (& SPOUSE/PARTNER) NAME(S)(per X058)-

(RELATIONSHIP) (per X061) LISTED ON SEPARATE LINES

[ROWS PROVIDED BY BLAISE AS NECESSARY]

93. ALL CHILDREN AND CHILDREN-IN-LAW

DK

RF

NOTE: NAMES OF DECEASED CHILDREN ARE NOT DISPLAYED

[Banner: Future Help with Personal Care]

Which child or children are those)?

[INSTR: SELECT ALL THAT APPLY.]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD (& SPOUSE OR PARTNER) NAME(S) (per X058)-

(RELATIONSHIP) (per X061) LISTED ON SEPARATE LINES

[ROWS PROVIDED BY BLAISE AS NECESSARY]

93. ALL CHILDREN

DK

RF

NOTE: NAMES OF DECEASED CHILDREN ARE NOT DISPLAYED

G100 BRANCHPOINT: IF A GRANDCHILD IS NOT A FUTURE HELPER (G098 NOT 2),
GO TO G101 (G ASSIST)

G194_

G100

[Banner: Future Help with Personal Care]

IF ONE GRANDCHILD (E046=1, or empty, or DK/RF):

(You mentioned that your grandchild would be willing to help you with future personal care activities. Which of your children is the parent of that grandchild?)

IF MORE THAN ONE GRANDCHILD (E046>1):

(You mentioned that your grandchildren would be willing to help you with future personal care activities. Which of your children are the parents of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD (& SPOUSE/PARTNER) NAME(S) LISTED ON THE SAME LINE

[ROWS PROVIDED BY BLAISE AS NECESSARY]

92. UNLISTED CHILD WHO IS DECEASED

93. ALL CHILDREN

DK

RF

NOTE: NAMES OF ALL LIVING AND DECEASED CHILDREN ARE DISPLAYED

[Banner: Future Help with Personal Care]

IF ONE GRANDCHILD (E046=1):

You mentioned that your grandchild would be willing to help you with future personal care activities. Which of your children is the parent of that grandchild?

IF MORE THAN ONE GRANDCHILD (E046>1):

You mentioned that your grandchildren would be willing to help you with future personal care activities. Which of your children are the parents of those grandchildren?

[INSTR: SELECT ALL THAT APPLY.]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD (& SPOUSE OR PARTNER) NAME(S) LISTED ON THE SAME LINE

[ROWS PROVIDED BY BLAISE AS NECESSARY]

92. UNLISTED CHILD WHO IS DECEASED

93. ALL CHILDREN

DK

RF

NOTE: NAMES OF ALL LIVING AND DECEASED CHILDREN ARE DISPLAYED

G103 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO G101

G103A

(Because of a health or memory problem,) in the last three months of R's FIRST NAME's life did anyone help by supervising [him/her] to ensure safety, provide reassurance, or to make sure that nothing went wrong?

1. YES GO TO END OF SECTION G

5. NO GO TO END OF SECTION G

DK GO TO END OF SECTION G

RF GO TO END OF SECTION G

G101

G ASSIST

[INSTR: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION G - FUNCTIONAL LIMITATIONS AND HELPERS?]

1. NEVER

2. A FEW TIMES

3. MOST OR ALL OF THE TIME

4. THE SECTION WAS DONE BY A PROXY REPORTER

[**GO TO SECTION H**](#)

[**GO TO SECTION J**](#)

