

HRS 2022 -- SECTION B: DEMOGRAPHICS
COMMENTED VERSION -- 03/22/2022

***** NOTE FOR REVIEWERS *****

ALL CHANGES FOR THE 2022 WAVE INSTRUMENT ARE FLAGGED WITH
#@ LOCATED ON THE RIGHT SIDE OF THE CHANGED ITEM OR SERIES.
THUS, ALL CHANGES CAN BE LOCATED BY SEARCHING FOR **#@** IN THE
DESIGN CHANGE COMMENTS COLUMN.

CHANGES IN ITEMS THAT WERE IN THE 2020 INSTRUMENT APPEAR IN **RED**.

NEW QUESTIONS AND ASSOCIATED NEW BRANCHPOINTS, ETC., APPEAR IN
BLUE SANDWICHED BETWEEN ROWS OF *****.

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE
JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.

ALL TEXT IN FUCHSIA IS SPECIFIC TO THE EXIT INTERVIEW.

THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT
CAN ALSO APPLY TO THE EXIT OR WEB INTERVIEW WHEN THERE ARE NO
DIFFERENCES FROM THE CORE.

NOTE ABOUT BOLD/UNDERLINE TEXT:

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN
CAPI AND WILL BE UNDERLINED FOR CAWI.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.

SINCE EXIT INTERVIEW Rs ARE REINTERVIEW Rs, QUESTIONS NOT ASKED OF REINTERVIEW Rs ALSO ARE NOT ASKED OF EXIT Rs, UNLESS OTHERWISE NOTED.

NOTE ABOUT NON-RESPONSE FLOW:

ANY QUESTION THAT IS ASKED BUT LEFT WITHOUT A RESPONSE IN CAWI INTERVIEWS WILL FOLLOW THE SAME PATH AS A REFUSAL FOR THAT QUESTION, UNLESS OTHERWISE SPECIFIED.

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES

MOTHER WAS REPORTED LIVING IN HH IN HH's LAST IW (X014=1)
MOTHER WAS NOT REPORTED LIVING IN HH IN HH's LAST IW (X014=5)

THIS IS A REINTERVIEW HH (X024=1)
THIS IS A NEW INTERVIEW HH (X024=5)

HH's MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026)

HH's SECOND RESIDENCE CITY (per X029), STATE (STATE ABBREVIATION) (per X030)

HH MOVED OUT OF AREA SINCE PREVIOUS WAVE (X033=1)
HH CHANGED RESIDENCE, BUT STILL IN SAME CITY, STATE (X033=3)
HH DID NOT CHANGE RESIDENCE SINCE PREVIOUS WAVE (X033=5)

R's **FIRST NAME** (per X058)

R IS **MALE** (X060=1)
R IS **FEMALE** (X060=2)

R IS **MARRIED** (X065=1)
R IS **PARTNERED** (X065=3)

R IS **UNCOUPLED** (X065=6)

R WAS **MARRIED AT HH's LAST IW** (PRELOAD_X065=1)

R WAS **PARTNERED AT HH's LAST IW** (PRELOAD_X065=3)

R WAS **UNCOUPLED AT HH's LAST IW** (PRELOAD_X065=6)

R's **YEAR OF BIRTH** (per X067)

THIS IS A **REINTERVIEW R** (Z076=1)

THIS IS A **NEW SPOUSE/PARTNER OF A REINTERVIEW R** (Z076=0)

THIS IS A **NEVER INTERVIEWED R or A NEW INTERVIEW R** (Z076=5)

R's **PREVIOUS WAVE IW MONTH** (per Z092), **YEAR** (per Z093)

R WAS **BORN IN THE UNITED STATES** (Z230=1)

R WAS **NOT BORN IN THE UNITED STATES** (Z230=5)

R HAS **SERVED IN THE ACTIVE MILITARY OF THE UNITED STATES** (Z240=1)

R HAS **NOT SERVED IN THE ACTIVE MILITARY OF THE UNITED STATES** (Z240=5)

R HAS **NOT BEEN ASKED B033**, NO. OF CHILDREN [FATHERED/GIVEN BIRTH TO]
(Z241=1)

R HAS **BEEN ASKED B033**, NO. OF CHILDREN [FATHERED/GIVEN BIRTH TO]
(Z241=5)

**IF R HAS BEEN ASKED B136 (MOTHERS OCCUPATION) IN PREVIOUS WAVE
(Z289 = 5)**

**IF R HAS NOT BEEN ASKED B136 (MOTHERS OCCUPATION) IN PREVIOUS
WAVE (Z289 = 1 OR EMPTY)**

IF R WAS PART OF THE 2019 PILOT EGENX STUDY (Z290 = 1 or 2)

#@ DM2 MM
(3/31/2022) added "or
2", #49643

IF R WAS NOT PART OF THE 2019 PILOT EGENX STUDY (Z290 = EMPTY)

**IF R HAS BEEN ASKED B135, SEXUAL ORIENTATION, IN PREVIOUS WAVE (Z291
= 5)**

**IF R HAS NOT BEEN ASKED B135, SEXUAL ORIENTATION, IN PREVIOUS WAVE
(Z291 = 1 OR EMPTY)**

R IS **LIVING** (A007=1)

R IS **NOT LIVING** (A007=5)

THIS IS A **SELF INTERVIEW** (A009=1)

THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1)

PROXY REPORTER IS SPOUSE/PARTNER (A009=2)

PROXY REPORTER IS NOT SPOUSE/PARTNER (A009=3)

R HAS SAME SPOUSE/PARTNER AS AT R's LAST IW (A020=1)

R's FORMER PARTNER IS NOW HIS/HER SPOUSE (A020=3)

R's FORMER SPOUSE IS NOW HIS/HER PARTNER (A020=4)

R DOES NOT HAVE SAME SPOUSE/PARTNER AS AT R's LAST IW (A020=5)

R's LAST IW SPOUSE/PARTNER IS STILL ALIVE (A023=1)

R's LAST IW SPOUSE/PARTNER IS NOT ALIVE (A023=5)

R AND R's LAST IW SPOUSE/PARTNER WERE COUPLED WHEN R's LAST IW SPOUSE/PARTNER DIED (A202=1)

R AND R's LAST IW SPOUSE/PARTNER WERE NOT COUPLED WHEN R's LAST IW SPOUSE/PARTNER DIED (A202=5)

R IS NEWLY MARRIED (A026=1)

R IS NOT NEWLY MARRIED (A026=5)

R CURRENTLY LIVES IN A NURSING HOME (A028=1)

R CURRENTLY DOES NOT LIVE IN A NURSING HOME (A028=5)

R SAYS IS MARRIED (A034 or A231 = 1)

R SAYS IS SEPARATED (A034 or A231 = 2)

R IS MARRIED (A038=1)

R IS REMARRIED (A038=2)

R IS PARTNERED (A038=3)

R IS REPARTNERED (A038=4)

R IS SINGLE/OTHER (A038=6)

R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R HAS A RESIDENCE OUTSIDE NURSING HOME (A070=1)

R DOES NOT HAVE A RESIDENCE OUTSIDE NURSING HOME (A070=5)

R STILL LIVES, ALL YEAR OR PART OF THE YEAR, IN SAME RESIDENCE IN LAST INTERVIEW MAIN RESIDENCE CITY (A071=1)

R DOES NOT STILL LIVE, ALL YEAR OR PART OF THE YEAR, IN SAME RESIDENCE IN LAST INTERVIEW MAIN RESIDENCE CITY (A071=5)

R STILL LIVES, ALL YEAR OR PART OF THE YEAR, IN A RESIDENCE IN OR AROUND LAST INTERVIEW MAIN RESIDENCE CITY, STATE (A072=1)

R DOES NOT STILL LIVE, ALL YEAR OR PART OF THE YEAR, IN A RESIDENCE IN OR AROUND LAST INTERVIEW MAIN RESIDENCE CITY, STATE (A072=5)

R STILL LIVES, ALL YEAR OR PART OF THE YEAR, IN SAME RESIDENCE IN LAST INTERVIEW SECOND RESIDENCE CITY, STATE (A073=1)

R DOES NOT STILL LIVE, ALL YEAR OR PART OF THE YEAR, IN SAME RESIDENCE IN LAST INTERVIEW SECOND RESIDENCE CITY, STATE (A073=5)

R STILL LIVES, ALL YEAR OR PART OF THE YEAR, IN OR AROUND LAST INTERVIEW SECOND RESIDENCE CITY, STATE (A074=1)

R DOES NOT STILL LIVE, ALL YEAR OR PART OF THE YEAR, IN OR AROUND LAST INTERVIEW SECOND RESIDENCE CITY, STATE (A074=5)

CITY (per A075) AND **STATE** (per A076) IN WHICH R's CURRENT RESIDENCE IS LOCATED (WITH 'OT' ON A075 AND 97 ON A076 MEANING OTHER COUNTRY)

NUMBER OF YEARS R HAS LIVED AROUND CURRENT RESIDENCE CITY (per A075),

STATE (STATE ABBREVIATION) (per A076) (per A078)

ASSIGNED NUMBER OF RESIDENCES R HAS (per A084)

R's CURRENT MAIN RESIDENCE CITY AND STATE COMBINED (per A086)

NUMBER OF LIVING CHILDREN IN CONTACT (per A106)

PREVIOUS WAVE YEAR (per A114)

CURRENT DATE YEAR (per A501)

R HAS A NEW SPOUSE/PARTNER (SCV.XNEWSP=1)

THIS LINE IS THE NEW SPOUSE/PARTNER (SCV.XNEWSP=3)

R DOES NOT HAVE A NEW SPOUSE/PARTNER (SCV.XNEWSP=5)

PREV WAVE WHICH COHORT (X023 = 5, 6, OR 7)

THIS IS A FIRST (OR ONLY) R (SCV.XR1_R2=1)

THIS IS A SECOND R (SCV.XR1_R2=2)

PREVIOUS WAVE HH COUPLE HAS SPLIT (SCV.XSPLIT=1)

PREVIOUS WAVE HH COUPLE HAS NOT SPLIT (SCV.XSPLIT=5)

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

B084 BRANCHPOINT: IF THIS IS A CAWI INTERVIEW, ASSIGN 3 THEN GO TO
B000 BRANCHPOINT

IF THIS IS A POST-EXIT INTERVIEW (Z145 =2, **3, OR 4**) GO TO END OF SECTION B

#@ BJ (2/11/21)
Added BA only change,
#48150

B084

[INSTR: ENTER CURRENT MODE OF INTERVIEW.]

1. TELEPHONE
2. FACE-TO-FACE
3. CAWI

NOTE: CODE 3 NEVER APPEARS IN THE CAPI OR CAWI CODEFRAME FOR THIS QUESTION. CODE 3 IS ASSIGNED DURING A CAWI INTERVIEW ONLY.

B000 BRANCHPOINT: IF THIS IS A SELF INTERVIEW (A009 = 1), CONTINUE

ELSE, GO TO B001 BRANCHPOINT

B000

Now, please think about your life-as-a-whole. How satisfied are you with it?

Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

Now, please think about your life-as-a-whole. How satisfied are you with it?

1. COMPLETELY SATISFIED
2. VERY SATISFIED
3. SOMEWHAT SATISFIED
4. NOT VERY SATISFIED
5. NOT AT ALL SATISFIED
8. DK
9. RF

B132 BP: GO TO B001 BP

#@ BJ (6/9/21) Added
BP. Deffering B132 for
all R's. Reinstate in
2024. # 48570

B132

Are you generally a person who tries to avoid taking risks or one who is fully prepared to take risks?

Please rate yourself from 0 to 10, where 0 means "not at all willing to take risks" and 10 means "very willing to take risks."

Are you generally a person who tries to avoid taking risks or one who is fully prepared to take risks?

Please rate yourself from 0 to 10, where 0 means "not at all willing to take risks" and 10 means "very willing to take risks."

[INSTR: ENTER ANY NUMBER FROM 0 - 10.]

NUMBER _____

B001 BRANCHPOINT: IF THIS IS NOT A REINTERVIEW R (Z076 NOT 1) AND NOT PILOT EGENX (Z290 = EMPTY), CONTINUE

#@ BJ (7/28/21) new flow for 2022 only, #48759

ELSE, GO TO B085 BRANCHPOINT(AFTER B008)

NOTE: ONLY NEW Rs AND NEVER-INTERVIEWED Rs ARE ASKED B002 THROUGH B008 AND B014 THROUGH B018. FURTHER, SINCE EXIT INTERVIEW Rs ARE REINTERVIEW Rs, THEY WILL NOT BE ASKED THESE QUESTIONS. IN 2022 WE TREAT SPECIAL EGENX R'S AS RE-IWERS (Z290 = 1 or 2), EXCEPT FOR MARITAL STATUS SEQUENCE.

(HOWEVER, RARELY, IN A REINTERVIEW HOUSEHOLD, A PROXY INTERVIEW IS DONE FOR A NEVER-INTERVIEWED R WHO HAS DIED (3 CASES IN 2008); SUCH INTERVIEWS ARE TREATED AS NEW Rs RATHER THAN AS EXIT Rs.)

#@ BJ (7/28/21)
Updated Note for egenx

B001

Next are some questions about your background.

1. CONTINUE

B002

Were you born in the United States?

1. YES
5. NO.....GO TO B083 (AFTER B008)
98. DK.....GO TO B085 BRANCHPOINT (AFTER B008)
99. RF.....GO TO B085 BRANCHPOINT(AFTER B008)

B003 BRANCHPOINT: IF R HAS NOT LIVED IN SAME AREA ALL HIS/HER LIFE
(A078 NOT 95), CONTINUE

ELSE, GO TO B085 BRANCHPOINT(AFTER B008)

B076_B

003

In what state were you born?

[INSTR: TYPE 'OT' TO ENTER COUNTRY.]

STATE_____

97. OTHER COUNTRY (SPECIFY) B003 _____

98. DK

99. RF

*NOTE: THE IWER SELECTS FROM A MENU DROP DOWN LIST OF STATE NAMES,
INCLUDING WASHINGTON, D.C., AND PUERTO RICO.*

B083 BRANCHPOINT: IF R WAS NOT BORN IN U.S. (B002 NOT 1 or B003=97) ,
CONTINUE

ELSE, GO TO B085 BRANCHPOINT(AFTER B008)

B083

In what country were you born?

1. MEXICO

2. OTHER (SPECIFY) B005S_____

98. DK

99. RF

B006

In about what year did you first come to live in the United States?

[INSTR: USE 9996 IN YEAR FIELD IF R SAYS HE/SHE WAS BORN IN THE U.S.]

YEAR_____

9996. BORN IN THE US

98. DK

99. RF

B007

YEARS AGO_____

98. DK

99. RF

B008

AT AGE_____

98. DK

99. RF

B085-B087 Citizenship

B085 BRANCHPOINT: GO TO B014 BP

~~SKIP VERSION: B085 BRANCHPOINT: IF THIS IS A NEW INTERVIEW R (Z076 NOT 1) and R WAS BORN IN THE UNITED STATES (B002=1), GO TO B014~~

~~IF THIS IS A REINTERVIEW R (Z076=1), GO TO B014 BRANCHPOINT~~

~~ASK VERSION: B085 BRANCHPOINT: IF NEW R WAS NOT BORN IN UNITED STATES, CONTINUE~~

~~ELSE IF THIS IS A NEW INTERVIEW R (Z076 NOT 1) and R WAS BORN IN THE UNITED STATES (B002=1), GO TO B014~~

~~ELSE IF THIS IS A REINTERVIEW R (Z076=1), GO TO B014 BRANCHPOINT~~

#@ BJ (6/9/21)
Dropping B085-B087
for 2022. Consider
reinstating in 2024 #
48571

NOTE: QUESTIONS B085 - B087 ARE ASKED HERE, IN SECTION B, ONLY OF NEW INTERVIEW Rs.

B085

Are you a citizen of the United States?

defer to 2024

1. YES

5. NO.....GO TO B014 BRANCHPOINT

98. DK.....GO TO B014 BRANCHPOINT

99. RF.....GO TO B014 BRANCHPOINT

B086

defer to 2024

Were you born a citizen of the United States?

DEFINITION: By "U.S. -born citizens" we mean people born abroad of an American parent or parents, and those born in U.S. territories and possessions, including Puerto Rico, Guam, the U.S. Virgin Islands, or Northern Marianas.

1. YES.....GO TO B014 BRANCHPOINT
5. NO
98. DK
99. RF

B087

In what year did you become a United States citizen?

defer to 2024

YEAR_____

98. DK
99. RF

B014-B018 Education

SKIP VERSION: B014 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) **AND PILOT EGENX Z290 = 1 or 2**, GO TO B098 BRANCHPOINT

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/28/21) new
flow for egenx, #48760

ASK VERSION: B014 BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) **AND NOT PILOT EGENX(Z290 = EMPTY)**, CONTINUE

ELSE, GO TO B098 BRANCHPOINT

B014

#@ BJ (11/2/2021)
Added probe, #49238

What is the highest grade of school or year of college you completed?

[INSTR: IF R DOESN'T SPECIFY YEARS OF COLLEGE PROBE: How many years of college did you complete?]

(radio buttons)

- 1. 1ST GRADE
- 2. 2ND GRADE
- 3. 3RD GRADE
- 4. 4TH GRADE
- 5. 5TH GRADE
- 6. 6TH GRADE
- 7. 7TH GRADE
- 8. 8TH GRADE
- 9. 9TH GRADE
- 10. 10TH GRADE
- 11. 11TH GRADE
- 12. 12TH GRADE
- 13. 1 YEAR COLLEGE GO TO B016 BRANCHPOINT
- 14. 2 YEARS COLLEGE GO TO B016 BRANCHPOINT
- 15. 3 YEARS COLLEGE GO TO B016 BRANCHPOINT
- 16. 4 OR MORE YEARS COLLEGE GO TO B016 BRANCHPOINT
- 17. POST COLLEGE (17+ YEARS) GO TO B016 BRANCHPOINT
- 0. NO FORMAL EDUCATION
- 97. OTHER
- 98. DK
- 99. RF

B015

Did you get a high school diploma or pass a high school equivalency test?

- 1. YES, DIPLOMA
- 2. YES, EQUIVALENCY [GED]
- 5. NO
- 98. DK
- 99. RF

B016 BRANCHPOINT: IF R HAS SOME COLLEGE OR HAS "OTHER" EDUCATION
(B014 > 12 or 97), CONTINUE

ELSE, GO TO B098 BRANCHPOINT

B016

(Did you get a college degree?)

1. YES
5. NO.....GO TO B098 BRANCHPOINT
98. DK.....GO TO B098 BRANCHPOINT
99. RF.....GO TO B098 BRANCHPOINT

B017

(What is the highest degree you have earned?)

1. LESS THAN BACHELORS
2. BACHELORS
3. MASTERS/MBA
4. LAW
5. PHD
6. MD
7. OTHER (SPECIFY) B018S _____
98. DK
99. RF

B098-B129 Childhood Health Conditions

defer whole sequence
until 2024

B098 BP: GO TO B020 BP

#@ BJ (6/9/21)
Deffering Childhood
health conditions for
2022. #48572

~~SKIP VERSION: B098 BRANCHPOINT: IF THIS IS NOT A SELF INTERVIEW (A009
NOT 1), GO TO B020 BRANCHPOINT (AFTER B129)~~

~~IF THIS IS A REINTERVIEW R (Z076=1), GO TO B020 BRANCHPOINT~~

~~ASK VERSION: B098 BRANCHPOINT: IF THIS IS A SELF INTERVIEW AND A NEW
R, CONTINUE~~

~~ELSE, GO TO B020 BRANCHPOINT (AFTER B129)~~

B098

These next questions ask about your health during **childhood, that is, before age 16.**

[INSTR: PRESS 1 TO CONTINUE.]

These next questions ask about your health during childhood, that is, before age 16.

[INSTR: PLEASE SELECT "NEXT" TO CONTINUE.]

1. CONTINUE

B019

Consider your health while you were growing up, before you were 16 years old.

Would you say that your health during that time was excellent, very good, good, fair, or poor?

- 1. EXCELLENT
- 2. VERY GOOD
- 3. GOOD
- 4. FAIR
- 5. POOR
- 98. DK
- 99. RF

B099

When you were growing up, before you were 16 years old, did you miss a month or more of school because of a health problem?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B100

Before you were 16 years old, did you have any of the following childhood diseases:

Measles?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B101

(Before you were 16 years old, did you have...)

Mumps?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B102

(Before you were 16 years old, did you have...)

Chicken Pox?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B103

(Before you were 16 years old, did you have...)

Difficulty seeing, even with eye glasses or prescription lenses?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B104

Did your parents or guardians smoke during your childhood?

- 1. YES, ONE OF THEM
- 2. YES, BOTH
- 5. NO, NONE OF THEM
- 8. DK
- 9. RF

B105

Before you were 16 years old, did you have any of the following childhood diseases:

Asthma?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B106

(Before you were 16 years old, did you have...)

Diabetes?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B107

(Before you were 16 years old, did you have...)

A respiratory disorder such as bronchitis, wheezing, hay fever, shortness of breath, or sinus infection?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B108

(Before you were 16 years old, did you have...)

A speech impairment?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B109

(Before you were 16 years old, did you have...)

An allergic condition?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B110

(Before you were 16 years old, did you have...)

Heart trouble?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B111

(Before you were 16 years old, did you have...)

Chronic ear problems or infections?

DEFINITION: By "chronic" we mean recurring, that is, coming back again and again, persistent, lasting, or not going away.

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B112

Before you were 16 years old, did you have any of the following childhood diseases:

Epilepsy or seizures?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B113

(Before you were 16 years old, did you have...)

Severe headaches or migraines

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B114

(Before you were 16 years old, did you have...)

Stomach problems?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B115

(Before you were 16 years old, did you have...)

High blood pressure?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B116

(Before you were 16 years old, did you have...)

Depression?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B117

(Before you were 16 years old, did you have...)

Drug or alcohol problems?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B118

(Before you were 16 years old, did you have...)

Any other emotional or psychological problems?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B119

Before you were 16 years old, did you have a blow to the head, a head injury or head trauma that was severe enough to require medical attention, to cause loss of consciousness or memory loss for a period of time?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

B120

Before you were 16 years old, were you ever disabled for six months or more because of a health problem? That is, were you unable to do the usual activities of classmates or other children your age?

- 1. YES
- 5. NO.....GO TO B122
- 8. DK.....GO TO B122
- 9. RF.....GO TO B122

B121

(What was the cause of that disability?)

[INSTR: RECORD UP TO THREE CAUSES. IF R HAD MORE THAN ONE DISABILITY DURING CHILDHOOD, PROBE FOR THE THREE MOST IMPORTANT CAUSES OF THE DISABILITIES.]

What was the cause of that disability?

[INSTR: IF THERE WAS MORE THAN ONE CAUSE, PLEASE RECORD UP TO THREE. IF YOU HAD MORE THAN ONE DISABILITY DURING CHILDHOOD, LIST THE THREE MOST IMPORTANT CAUSES OF THE DISABILITIES.]

CAUSES_____

98. DK

99. RF

B122

Did you regularly smoke cigarettes while you were in grade school or high school? By "regularly" we mean at least one cigarette a day for most days of the week, for six months or more.

1. YES

5. NO

8. DK

9. RF

B123

In grade school or high school, did you ever have a problem in learning the usual lessons, such that you regularly attended special classes, received special training sessions, or had to attend a different school for more than six months?

1. YES

5. NO

8. DK

9. RF

B124

Were there any other important or serious health problems that you had before age 16 that you could tell me about?

1. YES

5. NO.....GO TO B126 BRANCHPOINT

8. DK.....GO TO B126 BRANCHPOINT

9. RF.....GO TO B126 BRANCHPOINT

B125

(What were the other health problems?)

[INSTR: PLEASE LIST UP TO THREE.]

What were the other health problems?

[INSTR: PLEASE LIST UP TO THREE.]

CONDITIONS_____

98. DK

99. RF

**B126 BRANCHPOINT: IF THERE IS AT LEAST ONE HEALTH CONDITION
REPORTED IN B105 - B118, CONTINUE**

ELSE GO TO B020 BRANCHPOINT (AFTER B129)

B126

We'd like to know more about how old you were when you had the health condition(s) that you just reported.

[INSTR: SELECT CONTINUE.]

We'd like to know more about how old you were when you had the health condition(s) that you just reported.

[INSTR: PLEASE SELECT "NEXT" TO CONTINUE.]

1. CONTINUE

*** Beginning of B127 loop:

Questions B127 through B129 are repeated up to 14 times, for each childhood health condition endorsed in B105 - B118.***

B127

At what age were you first diagnosed with [asthma/ diabetes/ a respiratory disorder such as bronchitis, wheezing, hay fever, shortness of breath, or sinus infection/ a speech impairment/ an allergic condition/ heart trouble/ chronic ear problems or infections/ epilepsy or seizures/ severe headaches or migraines/ stomach problems/ high blood pressure/ depression/ drug or alcohol problems/ [any other] emotional or psychological problems]?

#@ BJ (2/10/21)
Adding Instructions
back, #48400

[INSTR: IF DK OR RF, PROBE BY SAYING:
If you don't know the exact age, please give us your best estimate.]

[INSTR: IF R HAD MULTIPLE OCCURRENCES OF THE SAME CONDITION, PLEASE PROBE BY SAYING, Please provide the age when you were first diagnosed.]

[INSTR: ENTER '1' FOR AGES LESS THAN 1 YEAR.]

[INSTR: IF THE CONDITION STARTED WHEN R WAS OLDER THAN 16, ENTER '96']

At what age were you first diagnosed with [asthma/ diabetes/ a respiratory disorder such as bronchitis, wheezing, hay fever, shortness of breath, or sinus infection/ a speech impairment/ an allergic condition/ heart trouble/ chronic ear problems or infections/ epilepsy or seizures/ severe headaches or migraines/ stomach problems/ high blood pressure/ depression/ drug or alcohol problems/ [any other] emotional or psychological problems]?

[INSTR: IF YOU DON'T KNOW THE EXACT AGE, WHAT IS YOUR BEST ESTIMATE?
]

[INSTR: IF YOU HAD MULTIPLE OCCURRENCES OF THE SAME CONDITION, HOW OLD WERE YOU WHEN IT WAS FIRST DIAGNOSED?]

AGE _____

1. LESS THAN 1 YEAR OLD GO TO B129
- 2-16. GO TO B129
96. OVER 16 YEARS OLD.....GO TO B129
98. DK
99. RF

B128

Would you say it was before age 12, after age 12, or what?

- 1. BEFORE AGE 12
- 2. ABOUT AGE 12
- 3. AFTER AGE 12
- 98. DK
- 99. RF

B129

Until what age did you have it?

#@ BJ (2/10/21)

Adding Instructions

[INSTR: IF DK OR RF, PROBE BY SAYING: If you don't know the exact age, please back, #48400 give us your best estimate.]

[INSTR: IF R HAD MULTIPLE OCCURRENCES OF THE SAME CONDITION, PROBE BY SAYING: Please provide your age when the first episode ended.]

[INSTR: ENTER '96' FOR AGES 96 OR GREATER.]

[INSTR: ENTER '97' IF R STILL HAS IT.]

[INSTR: ENTER '1' FOR AGES LESS THAN 1 YEAR.]

Until what age did you have it?

[INSTR: IF YOU DON'T KNOW THE EXACT AGE, WHAT IS YOUR BEST ESTIMATE?]

[INSTR: IF YOU HAD MULTIPLE OCCURRENCES OF THE SAME CONDITION, HOW OLD WERE YOU WHEN THE FIRST EPISODE ENDED?]

- AGE
- 1. LESS THAN 1 YEAR OLD
 - 2-95.
 - 96. 96 OR OLDER
 - 97. STILL HAVE IT
 - 98. DK
 - 99. RF

End of Loop: Childhood Health Conditions B127-B129. If there are additional childhood health conditions to be asked about, repeat questions B127 through B129. Otherwise, go to B020 Branchpoint.

end defferment

Childhood Financial Situation, B020-B024

**B020 BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) AND NOT PILOT
EGENX(Z290 = EMPTY) , CONTINUE**

#@ BJ (7/28/21) new
flow for egenx, #48761

ELSE, GO TO B088 BRANCHPOINT (AFTER B027)

B020

Now think about your family when you were growing up, from birth to age 16.

Would you say your family during that time was pretty well off financially,
about average, or poor?

- 1. PRETTY WELL OFF FINANCIALLY
- 3. ABOUT AVERAGE
- 5. POOR
- 98. DK
- 99. RF

B021

While you were growing up, before age 16, did financial difficulties ever cause
you or your family to move to a different place?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B022

Before age 16, was there a time when you or your family received help from
relatives because of financial difficulties?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B023

Before age 16, was there a time of several months or more when your father had no job?

[INSTR: IF R MENTIONS NEVER LIVING WITH FATHER WHEN GROWING UP, SELECT CODE 7. IF R MENTIONS THAT FATHER NEVER WORKED OR WAS ALWAYS DISABLED, SELECT CODE 6.]

- 1. YES
- 5. NO
- 6. [VOL] FATHER NEVER WORKED/ALWAYS DISABLED.....GO TO B025
- 7. [VOL] NEVER LIVED WITH FATHER/FATHER WAS NOT ALIVE.....GO TO B025
- 98. DK
- 99. RF

B024

What was your father's occupation when you were age 16?

[INSTR: PROBE: What kind of work did he do? What activities did he do at work? (e.g., "foreman in a factory" rather than "worked in a factory).]

FATHER'S OCCUPATION_____

- 98. DK
- 99. RF

B025-B081- R Live w Grandparents as Child; R/Sibs live with Mother

B025

Did you ever live in the same household with a grandparent for a year or more before age 17?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B138

#@ BJ (6/9/21) New Question, #48575

Did you speak a language other than English at home while you were growing up?

- 1. YES
- 5. NO ... GO TO B026 BP

- 8. DK ... GO TO B026 BP
- 9. RF ... GO TO B026 BP

B139

#@ BJ (6/9/21) New
Question, #48575
#@ BJ (6/9/21) New
Question (SPECIFY),
#48575

Which language did you speak at home while you were growing up?

- 1. SPANISH
- 2. CHINESE (INCLUDING MANDARIN, CANTONESE, HOKKIEN)
- 3. TAGALONG (INCLUDING FILIPINO)
- 4. VIETNAMESE
- 5. ARABIC
- 6. FRENCH
- 7. KOREAN
- 8. OTHER (SPECIFY) _____ (B140)

B078

BJ (6/9/21) Drop Q,
#48573

~~Did you ever live with your mother for a period of 6 months or more as an adult, that is, at age 25 or older?~~

- ~~1. YES~~
~~5. NO GO TO B080~~
~~98. DK GO TO B080~~
~~99. RF GO TO B080~~

B079

BJ (6/9/21) Drop Q,
#48573

~~Would you say that living with her was mainly to help your mother out, to help you out, or because it would be helpful to both of you?~~

~~[INSTR: USE CODE '3', HELP BOTH, IF R LIVED WITH MOTHER MORE THAN ONCE AND BOTH R AND MOTHER WERE HELPED AT DIFFERENT TIMES.]~~

- 1. HELP MOTHER
- 2. HELP R
- 3. HELP BOTH
- 98. DK
- 99. RF

B080

~~Did any of your brothers or sisters ever live with your mother for a period of 6 months or more as an adult, that is, at age 25 or older?~~

BJ (6/9/21) Drop Q,
#48573

- 1. YES
- 5. NO ~~GO TO B026 BRANCHPOINT (AFTER B081)~~
- 6. HAD NO SIBLINGS ~~GO TO B026 BRANCHPOINT (AFTER B081)~~
- 98. DK ~~GO TO B026 BRANCHPOINT (AFTER B081)~~
- 99. RF ~~GO TO B026 BRANCHPOINT (AFTER B081)~~

B081

~~Would you say that living with her was mainly to help your mother out, to help the sibling out, or because it would be helpful to all of them?~~

BJ (6/9/21) Drop Q,
#48573

~~[INSTR: USE CODE '3', HELP ALL, IF MORE THAN ONE BROTHER OR SISTER HAS LIVED WITH MOTHER AND IN SOME CASES IT WAS TO HELP OUT THE MOTHER AND IN OTHERS TO HELP THE SIBLING.]~~

- 1. HELP MOTHER
- 2. HELP SIBLING
- 3. HELP ALL
- 98. DK
- 99. RF

B026-B088 Parents' education, Mother's work

B026 BRANCHPOINT: IF R DID REPORT {NEVER LIVED WITH FATHER/FATHER WAS NOT ALIVE} (B023 NOT 7), CONTINUE

ELSE, GO TO B027

B026

#@ BJ (11/2/2021)
Added probe, #49238

What is the highest grade of school your father completed?

[INSTR: IF R DOESN'T SPECIFY YEARS OF COLLEGE PROBE: How many years of college did they complete?]

- 1. 1ST GRADE
- 2. 2ND GRADE
- 3. 3RD GRADE
- 4. 4TH GRADE
- 5. 5TH GRADE
- 6. 6TH GRADE
- 7. 7TH GRADE
- 8. 8TH GRADE
- 9. 9TH GRADE
- 10. 10TH GRADE
- 11. 11TH GRADE
- 12. 12TH GRADE
- 13. 1 YEAR COLLEGE
- 14. 2 YEARS COLLEGE
- 15. 3 YEARS COLLEGE
- 16. 4 OR MORE YEARS COLLEGE
- 17. POST COLLEGE (17+ YEARS)
- 0. NO FORMAL EDUCATION
- 97. OTHER
- 98. DK
- 99. RF

B027

#@ BJ (11/2/2021)
Added probe, #49238

And what is the highest grade of school your mother completed?

[INSTR: IF R DOESN'T SPECIFY YEARS OF COLLEGE PROBE: How many years of college did they complete?]

(radio buttons)

- 1. 1ST GRADE
- 2. 2ND GRADE
- 3. 3RD GRADE
- 4. 4TH GRADE
- 5. 5TH GRADE
- 6. 6TH GRADE
- 7. 7TH GRADE
- 8. 8TH GRADE
- 9. 9TH GRADE
- 10. 10TH GRADE
- 11. 11TH GRADE
- 12. 12TH GRADE
- 13. 1 YEAR COLLEGE
- 14. 2 YEARS COLLEGE
- 15. 3 YEARS COLLEGE
- 16. 4 OR MORE YEARS COLLEGE
- 17. POST COLLEGE (17+ YEARS)
- 0. NO FORMAL EDUCATION
- 97. OTHER
- 98. DK

ASK VERSION: B088 BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) AND NOT PILOT EGENX (Z290 = EMPTY), CONTINUE

#@ BJ (7/29/21) Flow
change for egenx,
#48762

ELSE, GO TO B136 BRANCHPOINT

B088

What portion of the time did your mother work outside the home when you were growing up: all of the time, some of the time, or not at all?

- 1. ALL OF THE TIME
- 3. SOME OF THE TIME
- 5. NOT AT ALL
- 7. [VOL] NEVER LIVED WITH MOTHER/MOTHER WAS NOT ALIVE
- 98. DK
- 99. RF

B136 BRANCHPOINT: ASK IF THIS IS A RE-IWER R AND R IS FLAGGED TO ASK
(Z289 =1) ~~A BABY BOOMER COHORT (X023 = 5, 6, OR 7)~~

BJ (7/8/21) Changed
rules, #48673

ELSE IF THIS IS A NEW R AND B088 = 1 OR 3, GO TO B137

ELSE, GO TO B028 BRANCHPOINT

B136

Did your mother ever work outside of the home?

Did [his/her] mother ever work outside of the home?

1. YES

5. NO GO TO B028 BRANCHPOINT

B137

What was her main occupation?

[INSTR: PROBE: What kind of work did she do? What activities did she do at work? (e.g., "foreman in a factory" rather than not just "worked in a factory).]

DEF: BY "MAIN OCCUPATION" WE MEAN THE OCCUPATION SHE HAD THE LONGEST.

What was her main occupation?

What kind of work did she do? What activities did she do at work? (e.g., "foreman in a factory" rather than not just "worked in a factory).

DEF: BY "MAIN OCCUPATION" WE MEAN THE OCCUPATION SHE HAD THE LONGEST.

MOTHERS OCCUPATION _____

B028 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076 = 1) OR PILOT EGENX
(Z290 = 1 OR 2), GO TO ~~B033-BRANCHPOINT~~ B135 BRANCHPOINT

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/29/21) Flow
change for egenx,
#48763

#@ BJ (8/9/21) Flow
Change to
accommodate wanting
b135 to be asked,
#48824

B028-B092-Race/Ethnicity

B028

Do you consider yourself Hispanic or Latino?

- 1. YES
- 5. NO.....GO TO B089 (AFTER B029)
- 98. DK.....GO TO B089 (AFTER B029)
- 99. RF.....GO TO B089 (AFTER B029)

B029M

Would you say you are Mexican American, Puerto Rican, Cuban American or something else?

[INSTR: SELECT ALL THAT APPLY.]

- 1. MEXICAN AMERICAN/CHICANO
- 2. PUERTO RICAN
- 3. CUBAN AMERICAN
- 7. OTHER (SPECIFY) B030S _____
- 98. DK
- 99. RF

B089M

What race do you consider yourself to be: White, Black or African American, American Indian, Alaska Native, Asian, Native Hawaiian, Pacific Islander, or something else?

[INSTR: SELECT ALL THAT APPLY.]

[INSTR: IF R GIVES A RESPONSE THAT IS NOT ONE OF THE LISTED CODES,
PROBE: "Which race do you most closely identify with ... (repeat categories)?"]

1. WHITE/CAUCASIAN
2. BLACK/AFRICAN AMERICAN
3. AMERICAN INDIAN
4. ALASKA NATIVE
5. ASIAN
6. NATIVE HAWAIIAN
7. PACIFIC ISLANDER
97. OTHER (SPECIFY) B090S _____
98. DK
99. RF

NOTE: THE IWER MAY SELECT AS MANY RESPONSES AS APPLY, WITH THE EXCEPTION OF 98. DK OR 99. RF.

Skip Version: B091 BRANCHPOINT: IF IWER SELECTED {ONLY ONE RACIAL CATEGORY or DK or RF} (B089={ONE RESPONSE ONLY or DK or RF}), GO TO B135 BRANCHPOINT

Ask Version: B091 BRANCHPOINT: IF R SELECTED MORE THAN ONE RACIAL CATEGORY (B089 > ONE RESPONSE), CONTINUE

ELSE, GO TO B135 BRANCHPOINT

B091

~~Do you consider yourself primarily 1st RACIAL CATEGORY MENTIONED, or 2nd RACIAL CATEGORY MENTIONED(, or EACH OTHER RACIAL CATEGORY MENTIONED)?~~

BJ (6/21/21) Wording change and new code added, #48576

What race, if any, do you identify with most closely?

1. WHITE/CAUCASIAN
2. BLACK/AFRICAN AMERICAN
3. AMERICAN INDIAN
4. ALASKA NATIVE
5. ASIAN
6. NATIVE HAWAIIAN
7. PACIFIC ISLANDER
- 8. CAN'T CHOOSE; ALL SAME**
97. OTHER RACE (SPECIFY) (per B090) B092S_____
98. DK
99. RF

NOTE: THE IWER MENTIONS IN THE QUESTION TEXT, AND THE CODEFRAME SHOWS, ONLY THE RACIAL CATEGORIES SELECTED AT B089, INCLUDING ANY OTHER RACE(S) MENTIONED AT B090.

**B135 BRANCHPOINT: ASK IF A NEW COHORT (X024 = NOT 1), R HAS NOT BEEN ASKED BEFORE (Z291 = 1 OR EMPTY), IS A LIVING R (A007 = NOT 5) DURING A SELF (A009 = 1) INTERVIEW
ELSE, GO TO B033 BRANCHPOINT**

#@ BJ (8/9/21)
Updated rules for new
preload var, #48800

B135

Next, we'd like to ask you a question about how you think of yourself.

IF R IS MALE (X060= 1):

Do you consider yourself to be gay, straight, bisexual or something else?

IF R IS FEMALE (X060=2):

Do you consider yourself to be lesbian, straight, bisexual or something else?

[INSTR: DO NOT PROBE DK/RF.]

Next, we'd like to ask you a question about how you think of yourself.

IF R IS MALE (X060= 1):

Do you consider yourself to be gay, straight, bisexual or something else?

IF R IS FEMALE (X060=2):

Do you consider yourself to be lesbian, straight, bisexual or something else?

#@ MM (3/9/2022)
added Cawi language
#49602

IF R IS MALE (X060= 1):

#@ JZ (10/24/2023)

Updated codeframe,
number for other
specify, #50527

RESPONSE OPTIONS FOR MEN:

1. GAY
2. STRAIGHT, THAT IS, NOT GAY
3. BISEXUAL

4-7. SOMETHING ELSE OTHER (SPECIFY) B141S: _____

#@ BJ (8/9/21)
Updated codeframe,
#48801

IF R IS FEMALE (X060= 2):

#@ OP (9/14/21)
Updated codeframe
with Other specify
field number, #48801

RESPONSE OPTIONS FOR WOMEN:

1. LESBIAN OR GAY
2. STRAIGHT, THAT IS, NOT LESBIAN OR GAY
3. BISEXUAL

4-7. SOMETHING ELSE OTHER (SPECIFY) B141S: _____

B033-B034-Fertility History

**Skip Version: B033 BRANCHPOINT: IF THIS IS AN EXIT R (A007=5), GO TO B039
BRANCHPOINT**

#@ BJ (9/13/21)
Added pilot egenx rule,
#48923

**IF THIS IS A REINTERVIEW R (Z076=1) and R HAS BEEN ASKED B033 (Z241=5),
GO TO B035 BRANCHPOINT**

**Ask Version: B033 BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) AND NOT
PILOT EGENX (Z290 = EMPTY) OR IF LIVING R (A007=1) and R HAS NEVER BEEN
ASKED B033 (Z241 NOT 5), CONTINUE**

ELSE, EXIT R (A007=5), GO TO B039 BRANCHPOINT

ELSE, GO TO B035 BRANCHPOINT

B033

We need to clarify some aspects of family history.

How many children have you [fathered/given birth to]?

Please don't count miscarriages or still-births, or adopted or step-children for
this question.

NUMBER OF CHILDREN _____

0GO TO B035 BRANCHPOINT

98.....DK, GO TO B035 BRANCHPOINT

99.....RF, GO TO B035 BRANCHPOINT

B034a BRANCHPOINT: IF ONE CHILD (B033=1), CONTINUE

ELSE, GO TO B034b BRANCHPOINT

B034a

Is that child alive today?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B034_te

mp

IF:
B034a=1 then B034=1
B034a=5, then B034=0
B034a=DK then B034=DK
B034a=RF then B034=RF

B034 BRANCHPOINT: IF MORE THAN ONE CHILD (B033>1), CONTINUE

ELSE, GO TO B035 BRANCHPOINT

B034

How many of them are still living?

NUMBER LIVING CHILDREN_____

- 98. DK
- 99. RF

B035-B097-Military Service

SKIP VERSION: B035 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) **OR**
PILOT EGENX (Z290 = 1 or 2) GO TO B039 BRANCHPOINT

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/29/21) Flow
change for egenx,
#48764

ASK VERSION: B035 BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) **AND NOT**
PILOT EGENX (Z290 = EMPTY) CONTINUE
ELSE, GO TO B039 BRANCHPOINT

B035

Have you ever served in the active military of the United States?

- 1. YES
- 5. NO.....GO TO B039 BRANCHPOINT
- 98. DK.....GO TO B039 BRANCHPOINT
- 99. RF.....GO TO B039 BRANCHPOINT

B036

During what years were you in active service?

FROM_____

- 98. DK
- 99. RF

B037

During what years were you in active service?

TO_____

- 98. DK
- 99. RF

B038

Do you have a disability connected with military service?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B096

Were you a commissioned officer, a warrant officer, or enlisted personnel when you left the armed forces for the last time?

DEFINITION: By "Commissioned officer" we mean those with pay grades O-1 through O-10, or, for example, lieutenants, majors, or captains.

By "Warrant officer" we mean those with pay grades W-1 through W-5.

By "Enlisted personnel" we mean those with pay grades E1 through E9, or, for example, privates, airmen, seamen, corporals, sergeants, or petty officers.

- 1. A COMMISSIONED OFFICER
- 2. A WARRANT OFFICER
- 3. ENLISTED PERSONNEL
- 98. DK
- 99. RF

B097

Did you ever fire a weapon against the enemy or come under enemy fire?

- 1. YES
- 5. NO
- 98. DK
- 99. RF

B039-B049-Residence and Move History

<p>Skip Version: B039 BRANCHPOINT: IF R LIVES IN A NURSING HOME (A028=1) and DID NOT REPORT THAT HAS A RESIDENCE OUTSIDE OF THE NURSING HOME (A070 NOT 1), GO TO B047 BRANCHPOINT</p> <p>IF REINTERVIEW R (Z076=1) AND PILOT EGENX (Z290 = 1 or 2) AND R REPORTED IN COVERSCREEN THAT DID NOT CHANGE MAIN RESIDENCE SINCE R's LAST INTERVIEW (X033=5 and A071=1) GO TO B047 BRANCHPOINT</p> <p>IF REINTERVIEW R (Z076=1) and THIS IS A SECOND R (SCVXR1_R2=2), GO TO B047 BRANCHPOINT</p> <p>IF NEW R AND PILOT EGENX (Z290 = 1 or 2), GO TO B047 BRANCHPOINT</p> <p>ASK VERSION: ASK IF THIS IS A NEW R (Z076 NOT 1) AND NOT PILOT EGENX (Z290 = EMPTY)</p> <p>OR ASK IF THIS IS A 1ST R, REIWER R (Z076 =1) AND OR PILOT EGENX (Z290 = 1 or 2) AND R IS EITHER NOT IN A NURSING HOME (A028 = 5), OR IN A NURSING HOME (A028 = 1) BUT OWNS HOME OUTSIDE OF NURSING HOME (A070 = 1) AND R HAS CHANGED RESIDENCE SINCE LAST INTERVIEW (X033 = 1 OR 3, OR A071 = 5)</p> <p>ELSE, GO TO B047 BRANCHPOINT</p>	#@ JZ 10/16/2023 B&A correction only, changed "and" to "or" #@ DM2 MM (3/31/2022) Z290 change: added "or 2" after z290=1 #49643 #@ BJ (7/29/21) Changed flow for 2022 for EgenX, #48765 #@ BJ (9/13/21) Correct flow, #48765
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B039

In what year did you move to your current home [in MAIN RESIDENCE CITY, STATE (A086)]?

In what year did R's FIRST NAME move to [his/her] home [in MAIN RESIDENCE CITY, STATE]?

NOTE: IF R MOVED TO A HOME IN A DIFFERENT COUNTRY (PER A077), DISPLAY CITY ONLY.

YEAR _____

- 98. DK.....GO TO B047 BRANCHPOINT
- 99. RF.....GO TO B047 BRANCHPOINT

<p>B040 BRANCHPOINT: IF R REPORTED MOVING TWO YEARS AGO OR LESS (per B039), CONTINUE</p>

ELSE, GO TO B041 BRANCHPOINT

B040

In what month was that?

MONTH (Drop-down)

- 1. JAN
- 2. FEB
- 3. MAR
- 4. APR
- 5. MAY
- 6. JUN
- 7. JUL
- 8. AUG
- 9. SEP
- 10. OCT
- 11. NOV
- 12. DEC
- 98. DK
- 99. RF

B041 BRANCHPOINT:(IF THIS IS A REIW R (Z076=1) OR PILOT EGENX (Z290 = 1 or 2))and IF R REPORTED MOVING 5 YEARS AGO OR LESS (per B039) and THIS IS A CORE IW (A007=1), CONTINUE

ELSE, GO TO B047 BRANCHPOINT

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/29/21) Flow
change for egenx,
#48766

B041M

What were your reasons for moving to (your current home [in] MAIN RESIDENCE CITY, STATE)?

BJ (6/21/21) Drop code 5 and add new code, #48577

[INSTR: SELECT UP TO TWO REASONS.]

- 1. TO BE NEAR OR WITH CHILDREN
- 2. TO BE NEAR OR WITH OTHER RELATIVES OR FRIENDS
- 3. HEALTH PROBLEM OR SERVICES
- 4. CLIMATE OR WEATHER
- 5. **LEISURE ACTIVITIES**
- 6. TO MOVE TO A SMALLER OR LESS EXPENSIVE HOME
- 7. TO MOVE TO A LARGER HOME
- 8. WORK OR RETIREMENT RELATED
- 9. CHANGE IN MARITAL STATUS
- 10. **DISPOSSED, EVICTED, FORCED TO MOVE**
- 97. OTHER (SPECIFY) B042S _____
- 98. DK
- 99. RF

What were your reasons for moving to your current home [in MAIN RESIDENCE CITY, STATE]?

[INSTR: SELECT UP TO TWO REASONS.]

1. TO BE NEAR OR WITH CHILDREN
2. TO BE NEAR OR WITH OTHER RELATIVES OR FRIENDS
3. HEALTH PROBLEM OR SERVICES
4. CLIMATE OR WEATHER
5. LEISURE ACTIVITIES
6. TO MOVE TO A SMALLER OR LESS EXPENSIVE HOME
7. TO MOVE TO A LARGER HOME
8. WORK OR RETIREMENT RELATED
9. CHANGE IN MARITAL STATUS
10. DISPOSSED, EVICTED, FORCED TO MOVE
97. OTHER (SPECIFY) B042S _____
98. DK
99. RF

B047 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) OR PILOT EGENX (Z290 = 1 or 2), GO TO B082 (AFTER B052)

IF R ALWAYS LIVED IN AREA OF MAIN RESIDENCE (A078=95), GO TO B049

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/29/21) Flow
change for egenx,
#48767

B078_B

047

IF {HIGHEST GRADE OF SCHOOL COMPLETED WAS 10TH GRADE OR LESS or R DID NOT SAY} (B014={1-10 or 98. DK or 99. RF}):

In what state or country did you live most of the time when you were in grade school?

IF R {COMPLETED AT LEAST LATE HIGH SCHOOL or HAD ANOTHER TYPE OF SCHOOLING} (B014={11-17 or 97}):

In what state or country did you live most of the time when you were in high school?

IF R DID NOT HAVE FORMAL SCHOOLING (B014=0):

In what state or country did you live most of the time when you were about age 10?

[INSTR: ENTER 'OT' FOR OTHER COUNTRY.]

STATE_____

97. COUNTRY (SPECIFY) B048S_____

98. DK

99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

B049

Were you living in a rural area most of the time when you were [in grade school/in high school/about age 10]?

1. YES

5. NO

98. DK

99. RF

B050-B082-Religion

B050

What is your religious preference; is it Protestant, Catholic, Jewish, some other religion, or do you have no preference?

1. PROTESTANT
2. CATHOLIC
3. JEWISH
4. NO PREFERENCE
7. OTHER (SPECIFY) B051S _____
98. DK
99. RF

B052 BRANCHPOINT: IF R ANSWERED 'PROTESTANT' (B050=1), CONTINUE

ELSE, GO TO B082

B052

What denomination is that?

DENOMINATION _____

98. DK
99. RF

B082

About how often have you attended religious services during the past year?

[INSTR: PROBE if necessary: Would you say more than once a week, once a week, two or three times a month, one or more times a year, or not at all?]

About how often have you attended religious services during the past year?

About how often did [she/he] attend religious services during the last year[she/he] was alive?

[INSTR: PROBE if necessary: Would you say more than once a week, once a week, two or three times a month, one or more times a year, or not at all?]

1. MORE THAN ONCE A WEEK
 2. ONCE A WEEK
 3. TWO OR THREE TIMES A MONTH
 4. ONE OR MORE TIMES A YEAR
 5. NOT AT ALL
98. DK
99. RF

B054 BRANCHPOINT: IF THIS IS A REINTERVIEW R **OR PILOT EGENX (Z290 = 1 or 2)**, GO TO B055 BRANCHPOINT

#@ DM2 MM
(3/31/2022) Z290
change: added "or 2"
after z290=1 #49643
#@ BJ (7/29/21) Flow
change for egenx,
#48768

B054

Is English the language you usually speak at home?

1. YES
 5. NO
98. DK
99. RF

B055-B062-Current Marital Status, Changes since last interview

B055 BRANCHPOINT: IF THIS IS A NEW INTERVIEW R or A SECOND R, GO TO B061 BRANCHPOINT

NO PILOT EGENX
FLOW. THEY ARE
"NEW R" HERE

IF R IS/WAS STILL MARRIED TO SAME SPOUSE AS AT LAST IW (A020=1) or {IF SPOUSE DIED SINCE R's LAST IW (A023=5) and R WAS STILL MARRIED TO THAT SPOUSE AT THE TIME OF DEATH (A202=1) and R HAD NOT REMARRIED (A026=5)}, GO TO B061 BRANCHPOINT

IF R WAS NOT MARRIED AT PREVIOUS WAVE (PRELOAD_X065 NOT {1 or 2}) and R IS/WAS MARRIED AT CURRENT WAVE (X065={1 or 2}), ASSIGN(1=YES) TO B055 and GO TO B056

B055

Sometimes marital situations are not entirely clear from what we've asked so far. Please bear with us for a few more questions on this.

We are interested in changes to your marital status since your last interview. Were you married at any time since R's LAST IW MONTH (per Z092), YEAR (per Z093)?

Sometimes marital situations are not entirely clear from what we've asked so far. Please bear with me for a few more questions on this.

We are interested in changes to [his/her] marital status since [his/her] last interview. Was [he/she] married at any time since R's LAST IW MONTH (per Z092), YEAR (per Z093)?

- 1. YES
- 5. NO.....GO TO B058
- 98. DK.....GO TO B058
- 99. RF.....GO TO B058

B056

IF R WAS NOT MARRIED AT PREVIOUS WAVE (PRELOAD_X065 NOT {1 or 2}) and R IS/WAS MARRIED AT CURRENT WAVE (X065={1 or 2}):

You told us earlier that you were married since your last interview in [R's LAST IW MONTH (per Z092)], [YEAR (per Z093)].

ASK ALL Rs:

In what month and year were you married?

IF R WAS NOT MARRIED AT PREVIOUS WAVE (PRELOAD_X065 NOT {1 or 2}) and R IS/WAS MARRIED AT CURRENT WAVE (X065={1 or 2}):

You told me earlier that [he/she] was married since R's last interview in [R's LAST IW MONTH (per Z092)], [YEAR (per Z093)].

ASK ALL Rs:

In what month and year was [he/she] married?

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
98. DK
99. RF

B057

IF R WAS NOT MARRIED AT PREVIOUS WAVE (PRELOAD_X065 NOT {1 or 2})
and R IS/WAS MARRIED AT CURRENT WAVE (X065={1 or 2}):
You told us earlier that you were married since your last interview in R's LAST
IW MONTH (per Z092), YEAR (per Z093).

ASK ALL Rs:

In what month and year were you married?

IF R WAS NOT MARRIED AT PREVIOUS WAVE (PRELOAD_X065 NOT {1 or 2})
and R IS/WAS MARRIED AT CURRENT WAVE (X065={1 or 2}):
You told me earlier that [he/she] was married since R's last interview in R's
LAST IW MONTH (per Z092), YEAR (per Z093).

ASK ALL Rs:

In what month and year was [he/she] married?

YEAR_____

98. DK
99. RF

B058

Did you divorce or become widowed since your last interview in R's LAST IW
MONTH (per Z092), YEAR (per Z093)?

Did [he/she] divorce or become widowed since R's last interview in R's LAST
IW MONTH, YEAR?

1. YES, DIVORCED/ANNULLED
 2. YES, WIDOWED
 5. NO.....GO TO B061 BRANCHPOINT
 98. DK.....GO TO B061 BRANCHPOINT
 99. RF.....GO TO B061 BRANCHPOINT
1. YES, DIVORCED OR ANNULLED
 2. YES, WIDOWED
 5. NO.....GO TO B061 BRANCHPOINT
 98. DK.....GO TO B061 BRANCHPOINT
 99. RF.....GO TO B061 BRANCHPOINT
1. YES, DIVORCED/ANNULLED
 2. YES, WIDOWED
 5. NO.....GO TO B061 BRANCHPOINT
 98. DK.....GO TO B061 BRANCHPOINT
 99. RF.....GO TO B061 BRANCHPOINT

B059

In what month and year did you [divorce/become widowed]?
In what month and year did [she/he] [divorce/become widowed]?

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
98. DK
99. RF

B060

(In what month and year did you [divorce/become widowed]?)
In what month and year did you [divorce or become widowed]?
(In what month and year did [she/he] [divorce/become widowed]?)

YEAR_____

98. DK
99. RF

B061 BRANCHPOINT: IF R {IS NOT CURRENTLY OR WAS NOT AT TIME OF DEATH} {MARRIED (X065<>1 or 2) or SEPARATED (A034 or A231 <>2)},
CONTINUE

ELSE, GO TO B065 BRANCHPOINT

B061

Just to clarify, are you currently separated, divorced, widowed, or have you never been married?

[INSTR: IF R REPORTS BEING PARTNERED, READ:

For this question, we are interested in knowing your legal marital status.
Would you say you are currently married, separated, divorced, widowed, or never married?]

Just to clarify, are you currently separated, divorced, widowed, or have you never been married?

IF R REPORTED BEING PARTNERED, DISPLAY:

For this question, we are interested in knowing your legal marital status.

Just to clarify, at the time of [his/her] death was [he/she] separated, divorced, widowed, or had [he/she] never been married?

[INSTR: IF R REPORTS BEING PARTNERED, READ:

For this question, we are interested in knowing [his/her] legal marital status.
Would you say [he/she] was married, separated, divorced, widowed, or never married?]

1. [VOL] MARRIED
2. [VOL] ANNULLED
3. SEPARATED
4. DIVORCED
5. WIDOWED
6. NEVER MARRIED.....GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)
7. OTHER (SPECIFY) B062S _____
98. DK
99. RF

3. SEPARATED
 4. DIVORCED
 5. WIDOWED
 6. NEVER MARRIED.....GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)
 7. OTHER (SPECIFY) B062S _____
98. DK
99. RF

CAWI prompt: "Your responses are important to us. Please try to answer each question."

1. [VOL] MARRIED
 2. [VOL] ANNULLED
 3. SEPARATED
 4. DIVORCED
 5. WIDOWED
 6. NEVER MARRIED.....GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)
 7. OTHER (SPECIFY) B062S _____
98. DK
99. RF

B065-B070-Marriage History Loop for New Rs

B065 BRANCHPOINT: IF THIS IS NOT A REINTERVIEW R, CONTINUE

ELSE, GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)

B065

Altogether, how many times have you been married (including your current marriage)?

0. [VOL] NEVER BEEN MARRIED.....GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)
 1. ONCE
 2. TWICE
 3. THREE TIMES
 4. FOUR OR MORE
98. DK
99. RF
1. ONCE
 2. TWICE
 3. THREE TIMES
 4. FOUR OR MORE
98. DK
99. RF

***BEGINNING OF B066 LOOP:

QUESTIONS B066 THROUGH B070 ARE REPEATED FOR UP TO FOUR MARRIAGES or (B065={1 or 2 or 3 or 4}). THREE OF THESE CAN BE PREVIOUS MARRIAGES, BEGINNING WITH THE FIRST MARRIAGE. IN ADDITION, THE INTERVIEWER ASKS LAST ABOUT THE CURRENT MARRIAGE. HOWEVER, IF THE R/PROXY DID NOT SAY HOW MANY MARRIAGES S/HE HAD (B065={DK or RF}) and {IS MARRIED} (X065=1), THE INTERVIEWER ASKS ABOUT THE CURRENT MARRIAGE ONLY. IF THE R/PROXY DID NOT SAY HOW MANY MARRIAGES S/HE HAD (B065={DK or RF}) and {IS NOT MARRIED} (X065 NOT 1), THE INTERVIEWER ASKS ABOUT THE MOST RECENT MARRIAGE ONLY.***

B066 LOOP BRANCHPOINT: IF THIS IS A NEW R (Z076 NOT 1) and R IS PARTNERED (X065=3) and R HAS BEEN MARRIED ONLY ONCE BEFORE (B065=1), CONTINUE ON TO BEGINNING OF B066 LOOP

IF THIS IS A NEW SPOUSE IN A REINTERVIEW HH (X024=1) and R HAS BEEN MARRIED ONLY ONCE (B065=1), GO TO VARIABLE B063 ASSIGNMENT (AFTER END OF B066 LOOP)

B066

IF R HAS BEEN MARRIED MORE THAN ONCE:

In what year did your [first/second/third/current/most recent] marriage begin?

IF R HAS BEEN MARRIED ONLY ONCE AND IS CURRENTLY MARRIED (X065=1):

In what year did your current marriage begin?

IF R HAS BEEN MARRIED ONLY ONCE AND IS NOT CURRENTLY MARRIED (X065 NOT 1):

In what year did your most recent marriage begin?

YEAR_____

98. DK

99. RF.....GO TO B068 BRANCHPOINT

B067

In what month was that?

- 1. JAN
- 2. FEB
- 3. MAR
- 4. APR
- 5. MAY
- 6. JUN
- 7. JUL
- 8. AUG
- 9. SEP
- 10. OCT
- 11. NOV
- 12. DEC
- 98. DK
- 99. RF

B068 LOOP BRANCHPOINT: IF THIS IS NOT THE CURRENT MARRIAGE {= IF R IS CURRENTLY MARRIED (A038=1) and THIS IS NOT THE LAST TIME THROUGH THE LOOP}, CONTINUE

ELSE, GO TO VARIABLE B063 ASSIGNMENT (OUT OF LOOP)

B068

(Did that marriage end in divorce or were you widowed?)

Did that marriage end in divorce or were you widowed?

- 4. DIVORCED
- 5. WIDOWED
- 7. OTHER (SPECIFY) B069S _____
- 98. DK
- 99. RF

End of B066 Loop. If there are more marriages remaining, repeat questions B066 through B070 for up to three previous marriages as well as the current marriage. Otherwise, continue on to variable B063 Marital Status Assignment.

B070

About how many years did that marriage last?

YEARS _____

98. DK

99. RF

B063

PROCEDURE FOR CREATING VARIABLE B063_MarStatAssig = MARITAL STATUS ASSIGNMENT

BASED ON RESPONSES TO QUESTIONS ABOUT COUPLENESS AND MARRIED/SEPARATED STATUS IN SECTION A, AS WELL AS CLARIFICATION PROVIDED AT B061, THE R IS ASSIGNED A MARITAL STATUS.

VARIABLES AND CODEFRAMES FOR THE ASSIGNMENT OF MARITAL STATUS:

X065ACoupleness: 1. MARRIED; 3. [VOL] PARTNERED; 6. OTHER

A034_RmarSep: 1. MARRIED; 2. SEPARATED

A231 _RmarSep: 1. MARRIED; 2. SEPARATED

B061_AskMarStat & B063_MarStatAssig:

1. MARRIED Legally married and living with spouse (includes common-law marriage)
2. ANNULLED; 3. SEPARATED; 4. DIVORCED; 5. WIDOWED; 6. NEVER MARRIED;
7. OTHER (SPECIFY)

CONDITIONS FOR ASSIGNING MARITAL STATUS (VARIABLE B063):

IF B061 NOT {DK or RF or EMPTY}:

IF B061=1: B063 = 1. MARRIED Legally married and living with spouse (includes common-law marriage)

IF B061=2: B063 = 2. ANNULLED

IF B061=3: B063 = 3. SEPARATED

IF B061=4: B063 = 4. DIVORCED

IF B061=5: B063 = 5. WIDOWED

IF B061=6: B063 = 6. NEVER MARRIED

IF B061=7: B063 = 7. OTHER (SPECIFY)

OTHERWISE:

IF X065=1 OR X065=2: B063 = 1. MARRIED Legally married and living with spouse (includes common-law marriage)

IF A034=2: B063 = 3. SEPARATED

IF A231 =2: B063 = 3. SEPARATED

IF B058=1: B063 = 4. DIVORCED
IF B058=2 or (A202=1 and {A026 NOT 1}): B063 = 5. WIDOWED
OTHERWISE:
IF (A007=5 and A023=5 and {A026 NOT 1}): B063 = 5. WIDOWED
IF B061={DK or RF}: B063 = {DK or RF}, respectively

B076 (B ASSIST) BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW (A007<>5) and NOT CAWI, CONTINUE

#@ DM2 MM
(3/10/2022) Modified
BP #49627

ELSE, GO TO END OF SECTION B

B076

B ASSIST

[INSTR: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION B -
DEMOGRAPHICS?]

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION C