

**HRS 2022 -- MODULE 5: INFORMAL CARE EXPECTATIONS AND  
EFFECTS ON LABOR SUPPLY  
COMMENTED VERSION -- 03/22/2022**

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**NOTE ABOUT BRANCHPOINTS:**

**WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,  
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

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**NOTE ABOUT COLORS:**

**ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.**

**THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK  
TEXT CAN ALSO APPLY TO THE EXIT OR WEB INTERVIEW WHEN THERE  
ARE NO DIFFERENCES FROM THE CORE.**

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**ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD  
IN CAPI AND WILL BE UNDERLINED FOR CAWI.**

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**NOTE ABOUT NON-RESPONSE FLOW:**

**ANY QUESTION THAT IS ASKED BUT LEFT WITHOUT A RESPONSE IN  
CAWI INTERVIEWS WILL FOLLOW THE SAME PATH AS A REFUSAL FOR  
THAT QUESTION, UNLESS OTHERWISE SPECIFIED.**

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**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES**

**Current age (A019)  
Currently working (J020)  
Work hours on main job (J172)  
Has a living mother/father (F001, F011)  
Mom/Dad need help (F003, F013)**

Overview and technical issues

This experimental module investigates individuals' current caregiving to parents and other older persons, their expected future caregiving, and how caregiving affects their labor supply.

**V000 BP:** ASK IF THIS IS A REIWER HH (X024 = 1), LIVING (A007 = 1), ASSIGNED MODULE 5 (X009 = 5) AND SELF R (A009 = 1), AND YOUNGER THAN 65 (A019 < 65)  
ELSE GO TO END OF MODULE

V000

Now that we have finished with the main part of this interview, we have a few more questions to ask you. This will only take a few minutes.

[INSTR: IF R REFUSED BEFORE STARTING A MODULE, ENTER 9. IF R STARTED TO DO A MODULE AND THEN CHANGED HIS/HER MIND, ENTER 99.]

Now that we have finished with the main part of this interview, we have a few more questions to ask you. This will only take a few minutes.

1. R IS WILLING
9. R REFUSED AT MODULE INTRO..... GO TO END OF MODULE
99. R REFUSED AFTER STARTING A MODULE

**1. CONTINUE**

NOTE: IF R LEAVES V000 EMPTY IN CAWI IT WILL BE TREATED AS A REFUSAL AND SKIP R OUT OF MODULES

**INTRODUCTORY QUESTIONS**

**V501 BRANCHPOINT: ASK IF R IS CURRENTLY WORKING (J020 = 1) ELSE GO TO V502 BP**

V501

Does your job permit a flexible work schedule?

1. YES
5. NO

**V502 BRANCHPOINT: ASK IF AT LEAST ONE PARENT NEEDS CARE (F003 = 1 OR F013 = 1) ELSE GO TO V503**

V502

Do you currently provide help for your parents with basic personal needs like dressing, eating, or bathing?

1. YES
5. NO

V503

IF V502 = YES THEN

Do you currently provide help for any other older person with basic personal needs like dressing, eating, or bathing?

IF V502 NOT 1 OR IF EMPTY THEN

Do you currently provide help for any older person with basic personal needs like dressing, eating, or bathing?

1. YES
5. NO

**BLOCK A: CURRENT CAREGIVERS**

[BLOCK A is for current caregivers (V502 = 1 OR V503 = 1). The rest go to BLOCK B]

**V504 BRANCHPOINT: ASK IF V503 = 1,  
ELSE IF V503 <> 1 AND V502 = 1 GO TO V505 BRANCHPOINT  
ELSE, IF V503 <>1 AND V502 <> 1 GO TO V517 BP (BLOCK B)**

V504

How often do you give such help to this person? Is it about daily, about every week, about every month, or less often?

1. ABOUT DAILY
2. ABOUT EVERY WEEK
3. ABOUT EVERY MONTH
4. LESS OFTEN

**V505 BRANCHPOINT: ASK IF V502 = 1,  
ELSE GO TO V506 BRANCHPOINT**

V505

How often do you give such help to your parents? Is it about daily, about every week, about every month, or less often?

1. ABOUT DAILY
2. ABOUT EVERY WEEK
3. ABOUT EVERY MONTH
4. LESS OFTEN

**V506 BRANCHPOINT: ASK IF V502 = 1 OR V503 = 1,  
ELSE GO TO V517 BRANCHPOINT**

V506

If V502 = 1

Has helping your parents affected your work? Please check all that apply.

IF V502 <> 1 AND V503 = 1

Has helping this person affected your work? Please check all that apply.

- |  |   |
|--|---|
| 1. I STOPPED WORK ALTOGETHER                           | #@ Missing code, B&A update to match inst.              |
| 2. I CUT BACK ON WORK HOURS                            |   |
| 3. I CHANGED MY JOB                                    |   |
| 4. I PASSED UP PROFESSIONAL OPPURTUNITIES OR PROMOTION | #@ BJ (4/27/22) Updated B&A code 97 to match instrument |
| 5. I TOOK A LEAVE OF ABSENCE                           |   |
| 6. MY JOB PERFORMANCE SUFFERED                         |   |
| <b>7. NEVER WORKED</b>                                 |   |
| <b>97. OTHER (SPECIFY): _____ (V507)</b>               | #@ BJ (9/8/21) New Code, #48908                         |

**V508 BRANCHPOINT: ASK IF V506 = 2 WAS SELECTED, ELSE GO TO V510  
BRANCHPOINT**

V508

IF V502 =1:

How many hours did you work in a typical week before you started taking care of your parents?

IF V503 = 1 AND V502 NOT 1:

How many hours did you work in a typical week before you started taking care of this person?

\_\_\_\_\_ HOURS

V509

IF V502 = 1:

How many hours did you work in a typical week after you started taking care of your parents?

IF V503 = 1 AND V502 NOT 1:

How many hours did you work in a typical week after you started taking care of this person?

\_\_\_\_\_ HOURS

**V510 BRANCHPOINT: ASK IF V506 = 5 WAS SELECTED, ELSE GO TO V515  
BRANCHPOINT**

V510

IF V502 = 1:

Are you still on leave of absence because of helping your parents?

IF V503 = 1 AND V502 NOT 1:

Are you still on leave of absence because of helping this person?

1. YES
5. NO

V511

How long was that leave of absence you took?

\_\_\_\_\_ MONTHS

OR

V512 \_\_\_\_\_ WEEKS

OR

V513 \_\_\_\_\_ YEARS

**V515 BRANCHPOINT: ASK IF J020 = 5,  
ELSE TO TO V516**

#@ BJ (9/8/21) Updated  
reference, #48872

V515

Suppose you did not have to provide help for any older person. In that case, what is the percent chance you would be working now?

\_\_\_\_\_ %

V516

Suppose you did not have to provide help for any older person. In that case, what is the percent chance you would be working full-time after age 65?

\_\_\_\_\_ %

[BLOCK B is for respondents whose parents need help, but the respondent does not currently help the parents or anybody else (V502 = 5 AND V503 not 1). We refer to this sample as “parents-in-need”. The rest go to BLOCK C.]

**V517 BRANCHPOINT - ASK IF V502 = 5 AND V503 NOT 1  
ELSE, GO TO V521 BRANCHPOINT**

V517

What is the percent chance that you will start providing help for your parents with basic personal needs like dressing, eating, or bathing in the next 6 years on most days or every day?

\_\_\_\_\_ %

**V518 BRANCHPOINT: ASK IF R IS WORKING (J020 = 1), ELSE GO TO V521  
BRANCHPOINT**

V518

Suppose you were not working now. In that case what is the percent chance that you would provide help for your parents on most days or every day?

\_\_\_\_\_ %

**V519 BRANCHPOINT: ASK IF R IS WORKING FULL TIME (J020 = 1 AND  
J172>=35) , ELSE GO TO V520 BRANCHPOINT**

V519

Suppose you were working part-time now. In that case what is the percent chance that you would provide help for your parents on most days or every day?

\_\_\_\_\_ %

**V520 BRANCHPOINT: ASK IF R IS WORKING A NON-FLEXIBLE JOB (V501 =  
5), ELSE GO TO V521 BRANCHPOINT**

V520

Suppose your job permitted a flexible work schedule. In that case what is the percent chance that you would provide help for your parents on most days or every day?

\_\_\_\_\_ %

**BLOCK C: NO HELP NEEDED AND PROVIDED**

[BLOCK C is for respondents with at least one living parent, and no parent currently needs help, and the respondent does not help other older people either. ((F001 = 1 OR F011 = 1) AND (F003 not 1) AND (F013 not 1) and (V503 = 5)) We refer to them as “no demand” sample below. The rest go to BLOCK D.]

**V521 BRANCHPOINT: ASK IF R HAS AT LEAST ONE LIVING PARENT ((F001  
= 1 OR F011 = 1) AND NO LIVING PARENT CURRENTLY NEEDS HELP (F003  
NOT 1) AND (F013 NOT 1) AND R CURRENTLY DOESN'T HELP ANYONE  
ELSE V503 = 5) ,  
ELSE GO TO V527 BRANCHPOINT**

V521

What is the percent chance that one of your parents will need help with basic personal needs like dressing, eating, or bathing in the next 6 years?

\_\_\_\_\_ %

V522

Suppose that one of your parents will need help with basic personal needs sometime in the next 6 years. What is the percent chance that you would provide help on most days or every day?

\_\_\_\_\_ %

V523

Now suppose that you are working full-time when one of your parents begins to need that help. What is the percent chance that you would provide help on most days or every day?

\_\_\_\_\_ %

V524

Now suppose that you have a job that permits a flexible work schedule when one of your parents begins to need that help. What is the percent chance that you would provide help on most days or every day?

\_\_\_\_\_ %

V525

Now suppose that you are not working at all when one of your parents begins to need that help. What is the percent chance that you would provide help on most days or every day?

\_\_\_\_\_ %

V526

What is the percent chance that you will help any other older person with basic personal needs in the next 6 years on most days or every day?

\_\_\_\_\_ %

**BLOCK D: NO HELP NEEDED AND PROVIDED**

[BLOCK D is for respondents who do not currently help any older persons (irrespective of parental vital status or care need): (V502 not 1 AND V503 not 1) We refer to them as “non-helpers” below. The rest go to the end of the module.]

**V527 BRANCHPOINT: ASK IF V502 NOT 1 AND V503 NOT 1 AND R IS WORKING (J020 =1),  
ELSE IF V502 NOT 1 AND V503 NOT 1 AND IS NOT WORKING (J020 = 5),  
GO TO V529 BP**

**ELSE, GO TO END OF MODULE**

DM 4 #@BJ (4/27/22)  
Changed BP to correct  
flow, #49708

#@ BJ (9/8/21) Updated  
reference, #48872

V527

Suppose that you had to begin helping an older person (either a parent or someone else) with basic personal needs on most days or every day. In that case what is the percent chance that you would continue working at your present job?

\_\_\_\_\_ %

V528

Still supposing you had to help an older person (either a parent or someone else) with basic personal needs on most days or every day, what is the percent chance that you would stop working altogether?

\_\_\_\_\_ %

**~~V529 BP ASK IF R IS NOT WORKING (J020 =5)~~  
~~ELSE GO TO V530~~**

DM 4 #@BJ (4/27/22)  
Changed BP to correct  
flow, #49708

#@ BJ (9/8/21) Updated  
reference, #48872

V529

Suppose that you had to begin helping an older person (either a parent or someone else) with basic personal needs on most days or every day. In that case what is the percent chance that you would be working for pay some time in the future?

\_\_\_\_\_ %

**~~ASK IF V502 NOT 1 AND V503 NOT 1~~**

DM 4 #@BJ (4/27/22)  
Changed BP to correct  
flow, #49708

V530

Suppose that you only had to help the older person for the next six months. In that case what is the percent chance that you would be working full-time after you reach age 65?

\_\_\_\_\_ %

**END MODULE**