NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

****
NOTE ABOUT COLORS:

ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.

THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT CAN ALSO APPLY TO THE WEB INTERVIEW WHEN THERE ARE NO DIFFERENCES FROM THE CORE.

****

NOTE ABOUT BOLD/UNDERLINE TEXT:

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN CAPI AND WILL BE UNDERLINED FOR CAWI.

****

NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:
RECENT HISTORY OF SECTION F:

PRIOR TO THE 2002 WAVE THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER
OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER
SPOUSE/PARTNER.
THE NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

IN THE 2002 WAVE EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND

SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS

ABOUT HIS/HER SPOUSE'S/PARTNER'S PARENTS AND SIBLINGS. THESE "CROSSOVER
QUESTIONS" WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE

RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH
THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.

IN THE 2004 AND SUBSEQUENT WAVES EACH R IS ASKED ONLY ABOUT HIS/HER OWN
PARENTS AND SIBLINGS AND IS NOT ASKED ABOUT HIS/HER SPOUSE's/PARTNER's
PARENTS OR SIBLINGS. THIS MEANS THAT EACH R IS PRELOADED WITH DATA FROM
HIS/HER OWN PREVIOUS INTERVIEW, PROVIDED THAT INTERVIEW OCCURRED IN
2002 (OR LATER FOR WAVES AFTER 2004). HOWEVER, IF AN R WAS LAST

INTERVIEWED PRIOR TO 2002, THE PRELOAD DATA COME FROM THE FAMILY R's
LAST INTERVIEW BEFORE THE 2002 WAVE.

IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD
DATA FROM "R's LAST IW" (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT

SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A
FAMILY R's LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE
PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.

****

NOTE ABOUT NEW COHORTS:

*EVERY THREE WAVES (SIX YEARS) A NEW COHORT OF HOUSEHOLDS IS
ADDED TO THE SAMPLE. THIS WAS DONE IN ₋ 2004, 2010, 2016 AND WILL
BE DONE AGAIN IN 2022. MENTION OF 'SCREENER' IN THIS DOCUMENT
REFERS TO INFORMATION GATHERED DURING INITIAL CONTACT WITH THE
R AND/OR HOUSEHOLD.*

****

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
THIS IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R (Z076=0);
THIS IS A NEVER INTERVIEWED R or A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);
THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);
THIS IS A FAMILY R (X007=2);
THIS IS A FINANCIAL & FAMILY R (X007=3);
THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

PERSON IS MARRIED (X065=1);
PERSON IS PARTNERED (X065=3);
PERSON IS SINGLE (X065=6);
PERSON IS NOT COUPLED (X065 {NOT 1 and NOT 3})

R IS MARRIED (A038=1);
R IS REMARRIED (A038=2);
R IS PARTNERED (A038=3);
R IS REPARTNERED (A038=4);
R IS SINGLE/OTHER (A038=6);
R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R NEWLY MARRIED/PARTNERED (A026=1);
R NEWLY MARRIED/PARTNERED (A027=1)

R BECAME WIDOWED SINCE HH's LAST IW (A023=1);
R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT
5)

R's LAST IW MONTH (Z092), YEAR (Z093)

HH MOVED RESIDENCE SINCE HH's LAST IW BUT IN SAME AREA (X033=3)

R LIVES IN A NURSING HOME (A028=1)

R DOES NOT HAVE A HOME OUTSIDE NURSING HOME (A070=5)

R's MOTHER WAS LIVING AT R's LAST IW (X013=1)
R's MOTHER WAS NOT LIVING AT R's LAST IW (X013=5)

R's FATHER WAS LIVING AT R's LAST IW (X015=1)
R's FATHER WAS NOT LIVING AT R's LAST IW (X015=5)

MOTHER LIVED WITH R AT R's LAST IW (X014=1);
FATHER LIVED WITH R AT R's LAST IW (X016=1)

NUMBER OF LIVING BROTHERS IN R's LAST WAVE IW (per Z212);
NUMBER OF LIVING SISTERS IN R's LAST WAVE IW (per Z213)

SIBLING'S RESIDENCY STATUS (Z249)
SIBLING's FIRST NAME (per Z250)
SIBLING's RELATIONSHIP TO R (Z251)
SIBLING RANDOMLY SELECTED FOR F092 LOOP (Z253=1)

MOTHER IS KNOWN TO BE LIVING WITH R (F205=1)
IF HHMembers[i].X054APNdx <> EMPTY (X054 NOT Empty)
AND HHMembers[i].X056AresStat IN [RESIDENT] (X056=1)THEN
IF HHMembers[i].X061ARelateR = MOTHER (X061=12)THEN
F205_MaLivingHHM= YES (F205=1)

FATHER IS KNOWN TO BE LIVING WITH R (F206=1)
IF HHMembers[i].X054APNdx <> EMPTY (X054 NOT Empty)
AND HHMembers[i].X056AresStat IN [RESIDENT] (X056=1)THEN
IF HHMembers[i].X061ARelateR = FATHER (X061=10)THEN
F206_PaLivingHHM= YES (F206=1)

VARIABLE IS SET TO ASK QUESTIONS (F207=0):
{F207 = (A504_CurrWaveNdx – 5) MOD 2} = 0};
I.e., When subtracting the Indices (per A504) for Beginning Wave (Index

XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is

divided by the Wave Interval of XX2, the Integer Result leaves No
Remainder
ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (F207>0):

{F207 = {(A504_CurrWaveNdx – 5) MOD 2} > 0};
I.e., Integer Result yields a Remainder

** IN ~~2020~~ 2022 THIS ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS **   #@ AA (5/3/21) B&A ONLY: Updated alt wave flag;

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* A variable fieldname and code reference is shown at its first occurrence

in the questionnaire, but in some cases, especially when it is common,

is not shown after that.

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F001

Now we have some questions about your parents.

Is your mother still living?

1. YES
5. NO …………….. GO TO F006 BRANCHPOINT
8. DK …………….. GO TO F011 BRANCHPOINT
9. RF ………………. GO TO F011 BRANCHPOINT

F002

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1):
Now we have some questions about your mother.

ASK ALL Rs:
About how old is she?

AGE_____

DK
RF

F003

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1) and WE
KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY):
Now we have some questions about your mother.

ASK ALL Rs:
Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES
5. NO
8. DK
9. RF

F004

Can she be left alone for an hour or more?

1. YES
5. NO
8. DK
9. RF

F233

Has a doctor ever told your mother that she has Alzheimer's Disease?

1. YES …………….. GO TO F006 BRANCHPOINT
5. NO
7. [VOL] NOT ALZHEIMER'S DISEASE …………….. GO TO F006 BRANCHPOINT
8. DK
9. RF

Has a doctor ever told your mother that she has Alzheimer's Disease?

1. YES …………….. GO TO F006 BRANCHPOINT
5. NO
8. DK
9. RF

F234

Has a doctor ever told your mother that she has dementia, senility or any other serious memory impairment?

1. YES
5. NO
8. DK
9. RF

F006 BRANCHPOINT: IF MOTHER IS STILL LIVING (F001=1), GO TO F011 BRANCHPOINT

F006

About how old was she when she (died/passed away)?

[INSTR: PROBE IF NECESSARY.]

AGE _____

DK
RF
About how old was she when she passed away?

AGE _____

DK
RF

F007

In what month and year did she (die/pass away)?

MONTH

DK
RF
In what month and year did she pass away?

MONTH

DK
RF

F008

YEAR _____

DK
RF

F009

Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES
5. NO
8. DK
9. RF

F010

Did she ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING
THE NURSING HOME AS THEIR HOME. A NURSING HOME PROVIDES ALL OF
THE FOLLOWING SERVICES FOR ITS RESIDENTS: 24-HOUR NURSING
ASSISTANCE AND SUPERVISION, DISPENSING OF MEDICATION, PERSONAL
ASSISTANCE, AND ROOMS & MEALS.

1. YES
5. NO
8. DK
9. RF

F011 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R's LAST IW
(X015=5), GO TO F021 BRANCHPOINT

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F011 AND
GO TO F012 BRANCHPOINT

F011

IF DID NOT ASK R ABOUT MOTHER (F001 = EMPTY):
Now we have some questions about your parents.

ASK ALL Rs:
Is your father still living?

1. YES
5. NO ……………… GO TO F016 BRANCHPOINT
8. DK ……………... GO TO F021 BRANCHPOINT
9. RF ……………... GO TO F021 BRANCHPOINT

F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R's
LAST IW
(X015 NOT EMPTY), GO TO F013

F012

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):
Now we have some questions about your father.

ASK ALL Rs:
About how old is he?

AGE _____

DK
RF

F013

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) and WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY):

Now we have some questions about your father.

ASK ALL Rs:

Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES
5. NO
8. DK
9. RF

F014

Can he be left alone for an hour or more?

1. YES
5. NO
8. DK
9. RF

F235

Has a doctor ever told your father that he has Alzheimer's Disease?

1. YES ……………….. GO TO F016 BRANCHPOINT
5. NO
7. [VOL] NOT ALZHEIMER'S DISEASE ………………. GO TO F016 BRANCHPOINT
8. DK
9. RF

Has a doctor ever told your father that he has Alzheimer's Disease?

1. YES ………………. GO TO F016 BRANCHPOINT
5. NO
8. DK
9. RF

F236

Has a doctor ever told your father that he has dementia, senility or any other serious memory impairment?

1. YES
5. NO
8. DK
9. RF

F016 BRANCHPOINT: IF FATHER IS STILL LIVING (F011=1), GO TO F021
BRANCHPOINT

F016

About how old was he when he (died/passed away)?

[INSTR: PROBE IF NECESSARY.]

AGE _____

DK
RF
About how old was he when he passed away?

AGE _____

DK
RF

F017

In what month and year did he (die/pass away)?

MONTH

DK
RF
In what month and year did he pass away?

MONTH

DK
RF

F018

YEAR_____

F019

Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES
5. NO
8. DK
9. RF

F020

Did he ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING
THE NURSING HOME AS THEIR HOME. A NURSING HOME PROVIDES ALL OF
THE FOLLOWING SERVICES FOR ITS RESIDENTS: 24-HOUR NURSING
ASSISTANCE AND SUPERVISION, DISPENSING OF MEDICATION, PERSONAL
ASSISTANCE, AND ROOMS & MEALS.

1. YES
5. NO
8. DK
9. RF

F021 BRANCHPOINT: IF {MOTHER and FATHER} ARE STILL LIVING ({F001 and F011}=1), CONTINUE ON TO F021

IF R REPORTED THAT MOTHER IS STILL LIVING (F001=1) and DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1)}, GO TO F022

IF R REPORTED THAT FATHER IS STILL LIVING (F011=1) and DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1)}, GO TO F023

OTHERWISE, GO TO F073 BRANCHPOINT

F021

Are your parents still married to each other?

1. YES …………………. GO TO F024 BRANCHPOINT
5. NO
8. DK
9. RF

F022

Is your mother currently married?

1. YES
5. NO
8. DK
9. RF

F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F041 BRANCHPOINT

F023

Is your father currently married?

1. YES
5. NO
8. DK
9. RF

F024 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (F021 NOT 1), GO TO F041 BRANCHPOINT ~~IF THIS IS A REINTERVIEW R (Z076=1) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F026~~	#@ AA (8/10/21) dropped 2nd Condition for 2022. Need to readded in 2024; #48753

NOTE: QUESTIONS F024 & ~~F025~~ F247 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. ~~THEY WERE~~ F024 WAS LAST ASKED OF REINTERVIEW Rs IN ~~2016~~ 2020 ~~AND ARE NOT ASKED IN 2020 2022~~. REIW Rs WILL BE ASKED F024 & F247 OFF-CYCLE IN 2022, THEN WE WILL CONTINUE WITH THE NORMAL ALT WAVE SCHEDULE, ASKING AGAIN IN 2024, BUT NOT IN 2026.

#@ JR (8/2/22) Corrected note for 2022; #48753

#@ kt (7/26/21) Modified qref due to drop/add

#@ AA (5/3/21) B&A ONLY: Updated alt wave flag;

F024

Do they own a home?

1. YES
5. NO
8. DK
9. RF

~~F025~~

~~Would you say their financial situation is better, worse, or about the same as yours?~~

~~1. BETTER~~
~~2. ABOUT THE SAME~~
~~3. WORSE~~
~~8. DK~~
~~9. RF~~

#@ Kt (7/23/21) Drop F025, per cuts memo. Adding alternative F247 in it's place. Dev 48726

F247_ParDiffBills

#@ AA (11/11/21): added Instr for CAPI and added CAWI text #49252

How difficult is it for your parents to meet monthly payments on their bills?

[INSTR: PLEASE READ THE RESPONSE OPTIONS TO R.]

How difficult is it for your parents to meet monthly payments on their bills?

1. Not at all difficult
2. Not very difficult
3. Somewhat difficult
4. Very difficult
5. Completely difficult

F026

Do they live together?

1. YES
5. NO ……………….. GO TO F043 BRANCHPOINT
8. DK ……………….. GO TO F043 BRANCHPOINT
9. RF ……………….. GO TO F043 BRANCHPOINT

F027 BRANCHPOINT: IF BOTH {MOTHER and FATHER} ARE KNOWN TO BE LIVING WITH R ({F205 & F206}=1), ASSIGN 1 TO F027 AND GO TO F030 BRANCHPOINT

F027

With whom do they live -- with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R
2. BY THEMSELVES
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F028 _____
8. DK
9. RF

With whom do they live?

1. WITH ME
2. BY THEMSELVES
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F028 _____
8. DK
9. RF

F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (F027 NOT 1), GO TO F035 BRANCHPOINT

IF BOTH {MOTHER and FATHER} LIVED WITH R AT R's LAST IW ({X014 and X016}=1), GO TO F073 BRANCHPOINT

F030

Did your parents move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R
2. R MOVED IN WITH PARENTS
5. PARENTS HAVE ALWAYS LIVED WITH R ……………….. GO TO F035 BRANCHPOINT
6. BOTH PARENTS AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F031 _____
8. DK
9. RF

Did your parents move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH ME
2. I MOVED IN WITH MY PARENTS
5. PARENTS HAVE ALWAYS LIVED WITH ME ……………….. GO TO F035 BRANCHPOINT
6. BOTH PARENTS AND I MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F031 _____
8. DK
9. RF

F034

Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. TO HELP PARENTS
2. TO HELP ME
3. HELPFUL TO ALL
8. DK
9. RF

F035 BRANCHPOINT: IF PARENTS LIVE WITH R (F027=1), GO TO F073 BRANCHPOINT

F035

Do your parents live within 10 miles of you?

1. YES
5. NO
8. DK
9. RF

F036/F196_F036

In what state do they live?

[INSTR: TYPE 'OT' TO ENTER OTHER COUNTRY.]

STATE

97. OTHER COUNTRY (SPECIFY) F037 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

In what state do they live?

[INSTR: IF THEY DO NOT LIVE IN U.S., SELECT 'OTHER COUNTRY' FROM THE BOTTOM OF THE LIST.]

STATE

97. OTHER COUNTRY (SPECIFY) F037 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F038

How often do you (or your [husband/wife/partner] (per X065)) have contact --
either in person or by phone, mail or e-mail -- with them?

[INSTR: IF 'ALMOST NEVER' OR 'NEVER,' ENTER "0" AT NUMBER OF TIMES,
AND SELECT "NEXT" TO CONTINUE.]

NUMBER OF TIMES _____

0, ASSIGN 6 TO F039 ……………… GO TO F041 BRANCHPOINT
DK ……………... GO TO F041 BRANCHPOINT
RF ……………... GO TO F041 BRANCHPOINT

F039

PER

1. DAY
2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
5. YEAR
6. ALMOST NEVER (assigned and hidden)
7. OTHER (SPECIFY) F040 _____
8. DK
9. RF

F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (F026=1), GO TO F073 BRANCHPOINT IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F057 BRANCHPOINT ~~IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F043 BRANCHPOINT~~	#@ AA (8/11/21) dropped 3rd Condition for 2022. Need to readded in 2024; #48754

NOTE: QUESTIONS F041 & ~~F042~~ F248 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. ~~THEY WERE~~ F041 WAS LAST ASKED OF REINTERVIEW Rs IN ~~2016~~ 2020 ~~AND ARE NOT ASKED IN 2020 2022~~. REIW Rs WILL BE ASKED F041 & F248 OFF-CYCLE IN 2022, THEN WE WILL CONTINUE WITH THE NORMAL ALT WAVE SCHEDULE, ASKING AGAIN IN 2024, BUT NOT IN 2026.

#@ JR (8/2/22) Corrected note for 2022; #48754
#@ kt (7/26/21) Modified qref in alt wave note due to drop/add

F041

Does your mother own a home?

1. YES
5. NO
8. DK
9. RF

F042

~~Would you say her financial situation is better, worse, or about the same as yours?~~

~~1. BETTER~~
~~2. WORSE~~
~~3. ABOUT THE SAME~~
~~8. DK~~
~~9. RF~~

#@ Kt (7/26/21) Drop F042, per cuts memo. Adding alternative F248 in it's place. Dev 48728

F248_MoDiffBills

How difficult is it for your mother to meet monthly payments on her bills?

[INSTR: PLEASE READ THE RESPONSE OPTIONS TO R.]

#@ AA (11/11/21): added Instr for CAPI and added CAWI text; #49252

#@ Kt (7/26/21) New Question. Adding F248 to replace F042, per cuts memo. Dev 48731 V:\InstDev\Dev\Attachments\2022Wave\SectionE&F_Langa-McGarry_HRS 2022FamilySectionsFinalChanges_071921.docx

How difficult is it for your mother to meet monthly payments on her bills?

1. Not at all difficult
2. Not very difficult
3. Somewhat difficult
4. Very difficult
5. Completely difficult

F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F043 AND GO TO F046 BRANCHPOINT

F043

With whom does your mother live -- with you, by [herself/herself or with her husband only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R
2. BY HERSELF (OR WITH HER HUSBAND ONLY)
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F044 _____
8. DK
9. RF

With whom does your mother live?

1. WITH ME
2. BY HERSELF (OR WITH HER HUSBAND ONLY)
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F044 _____
8. DK
9. RF

F046 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (F043 NOT 1), GO TO F051 BRANCHPOINT

IF MOTHER LIVED WITH R AT R's LAST IW (X014=1), GO TO F051 BRANCHPOINT

F046

Did your mother move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R
2. R MOVED IN WITH MOTHER
5. MOTHER HAS ALWAYS LIVED WITH R …………………. GO TO F051 BRANCHPOINT
6. BOTH MOTHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F047 _____
8. DK
9. RF

Did your mother move in with you, or did you move in with her?

1. MY MOTHER MOVED IN WITH ME
2. I MOVED IN WITH MY MOTHER
5. MY MOTHER HAS ALWAYS LIVED WITH ME ……………… GO TO F051 BRANCHPOINT
6. BOTH MY MOTHER AND I MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F047 _____
8. DK
9. RF

F050

Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. TO HELP MY MOTHER
2. TO HELP ME
3. HELPFUL TO ALL
8. DK
9. RF

F051 BRANCHPOINT: IF MOTHER LIVES WITH R (F043=1) and FATHER IS STILL LIVING (F011=1), GO TO F057 BRANCHPOINT

IF MOTHER LIVES WITH R (F043=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

F051

Does your mother live within 10 miles of you?

1. YES
5. NO
8. DK
9. RF

F052/F1
98_F05
2

In what state does she live?

[INSTR: TYPE 'OT' TO ENTER OTHER COUNTRY.]

STATE

97. OTHER COUNTRY (SPECIFY) F053 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
In what state does she live?

[INSTR: IF SHE DOES NOT LIVE IN U.S., SELECT 'OTHER COUNTRY' FROM THE BOTTOM OF THE LIST.]

STATE

97. OTHER COUNTRY (SPECIFY) F053 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F054

How often do you [or your [husband/wife/partner]] have contact -- either in person or by phone or mail -- with your [mother and her husband/mother]?

[INSTR: IF 'ALMOST NEVER' OR 'NEVER,' ENTER "0" AT NUMBER OF TIMES, AND SELECT "NEXT" TO CONTINUE.]

NUMBER OF TIMES _____

0, ASSIGN 6 TO F055 …………….. GO TO F057 BRANCHPOINT
DK …………….. GO TO F057 BRANCHPOINT
RF …………….. GO TO F057 BRANCHPOINT

F055

PER

1. DAY
2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
5. YEAR
6. ALMOST NEVER (assigned and hidden)
7. OTHER (SPECIFY) F056 _____
8. DK
9. RF

F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0),GO TO F059 BRANCHPOINT	#@ AA (8/11/21) dropped 2nd Condition for 2022. Need to readded in 2024; #48754
NOTE: QUESTIONS F057 & ~~*F058*~~ *F249 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS.* ~~*THEY WERE*~~ *F057 WAS LAST ASKED OF REINTERVIEW Rs IN* ~~*2016*~~ *2020* ~~*AND ARE NOT ASKED IN 2020 2022*~~ *. REIW Rs WILL BE ASKED F057 & F249 OFF-CYCLE IN 2022, THEN WE WILL CONTINUE WITH THE NORMAL ALT WAVE SCHEDULE, ASKING AGAIN IN 2024, BUT NOT IN 2026.*	#@ JR (8/2/22) Corrected note for 2022; #48754 #@ kt (7/26/21) Modified Alt Wave note due to drop/add #@ AA (5/3/21) B&A ONLY: Updated alt wave flag;

F057

Does your father own a home?

1. YES
5. NO
8. DK
9. RF

F058

~~Would you say his financial situation is better, worse, or about the same as yours?~~

~~1. BETTER~~
~~2. WORSE~~
~~3. ABOUT THE SAME~~
~~8. DK~~
~~9. RF~~

#@ Kt (7/26/21) Drop F058, per cuts memo. Adding alternative F249 in it's place. Dev 48729 V:\InstDev\Dev\Attachments\2022Wave\SectionE&F_Langa-McGarry_HRS 2022FamilySectionsFinalChanges_071921.docx

F249_Fa
DiffBills

How difficult is it for your father to meet monthly payments on his bills?

[INSTR: PLEASE READ THE RESPONSE OPTIONS TO R.]

#@ AA (11/11/21): added Instr for CAPI and added CAWI text; #49252

#@ Kt (7/26/21) New Question. Adding F249 to replace F058, per cuts memo. Dev 48732 V:\InstDev\Dev\Attachments\2022Wave\SectionE&F_Langa-McGarry_HRS 2022FamilySectionsFinalChanges_071921.docx

How difficult is it for your father to meet monthly payments on his bills?

1. Not at all difficult
2. Not very difficult
3. Somewhat difficult
4. Very difficult
5. Completely difficult

F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F059 AND GO TO F061 BRANCHPOINT

F059

With whom does your father live -- with you, by [himself/himself or with his wife only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R
2. BY HIMSELF (OR WITH HIS WIFE ONLY)
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F060 _____
8. DK
9. RF

With whom does your father live?

1. WITH ME
2. BY HIMSELF (OR WITH HIS WIFE ONLY)
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY) F060 _____
8. DK
9. RF

F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (F059 NOT 1), GO TO F067 BRANCHPOINT

IF FATHER LIVED WITH R AT R's LAST IW, GO TO F073 BRANCHPOINT

F062

Did your father move in with you, or did you move in with him?

1. FATHER MOVED IN WITH R
2. R MOVED IN WITH FATHER
5. FATHER HAS ALWAYS LIVED WITH R …………………. GO TO F073 BRANCHPOINT
6. BOTH FATHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F063 _____
8. DK
9. RF

Did your father move in with you, or did you move in with him?

1. MY FATHER MOVED IN WITH ME
2. I MOVED IN WITH MY FATHER
5. MY FATHER HAS ALWAYS LIVED WITH ME …………………. GO TO F073 BRANCHPOINT
6. BOTH MY FATHER AND I MOVED TO BE TOGETHER
7. OTHER (SPECIFY) F063 _____
8. DK
9. RF

F066

Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP FATHER
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. TO HELP FATHER
2. TO HELP ME
3. HELPFUL TO ALL
8. DK
9. RF

F067 BRANCHPOINT: IF FATHER LIVES WITH R (F059=1), GO TO F073 BRANCHPOINT

F067

Does your father live within 10 miles of you?

1. YES
5. NO
8. DK
9. RF

F068/F2
00_F06
8

In what state does he live?

[INSTR: TYPE 'OT' TO ENTER OTHER COUNTRY.]

STATE

97. OTHER COUNTRY (SPECIFY) F069 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
In what state does he live?

[INSTR: IF HE DOES NOT LIVE IN U.S., SELECT 'OTHER COUNTRY' FROM THE BOTTOM OF THE LIST.]

STATE

97. OTHER COUNTRY (SPECIFY) F069 _____
98. DK
99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F070

How often do you [or your [husband/wife/partner]] have contact -- either in person or by phone or mail -- with your [father and his wife/father]?

[INSTR: IF 'ALMOST NEVER' OR 'NEVER,' ENTER "0" AT NUMBER OF TIMES.]

NUMBER OF TIMES _____

0 …………….. GO TO F073 BRANCHPOINT
DK …………….. GO TO F073 BRANCHPOINT
RF …………….. GO TO F073 BRANCHPOINT

F071

PER

1. DAY
2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
5. YEAR
6. ALMOST NEVER (assigned and hidden)
7. OTHER (SPECIFY) F072 _____
8. DK
9. RF

F073 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (F001=1 or F011=1) OR AT LEAST ONE PARENT WAS LIVING AT LAST IW ({X013 or X015}=1), GO TO F080

IF R WAS ASKED NUMBER OF LIVING SISTERS IN R's LAST WAVE IW (Z213 NOT EMPTY) and THIS IS A REINTERVIEW R (Z076=1), GO TO F076 BRANCHPOINT

F073

Now we have some questions about your brothers and sisters.

How many <u>living</u> sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF SISTERS _____

0 …………….. GO TO F076 BRANCHPOINT
DK …………….. GO TO F076 BRANCHPOINT
RF …………….. GO TO F076 BRANCHPOINT

F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (F073 >1), GO TO F075

F074

Is she currently married?

1. YES
5. NO
8. DK
9. RF

F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (F073=1), GO TO F076 BRANCHPOINT

F075

How many of them are currently married?

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF MARRIED SISTERS _____

DK
RF

F076 BRANCHPOINT: IF R WAS ASKED NUMBER OF LIVING BROTHERS IN R's LAST WAVE IW (Z212 NOT EMPTY) and THIS IS A REINTERVIEW R (Z076=1), GO TO F104 BRANCHPOINT

F076

[Now we have some questions about your brothers and sisters./(Now we have some questions about your brothers.)]

How many <u>living</u> brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF BROTHERS _____

0 …………….. GO TO F104 BRANCHPOINT
DK …………….. GO TO F104 BRANCHPOINT
RF …………….. GO TO F104 BRANCHPOINT

[Now we have some questions about your brothers and sisters. Now we have some questions about your brothers.]

How many <u>living</u> brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF BROTHERS _____

0 …………….. GO TO F104 BRANCHPOINT
DK …………….. GO TO F104 BRANCHPOINT
RF …………….. GO TO F104 BRANCHPOINT

F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (F076 >1), GO TO F078

F077

Is he currently married?

1. YES
5. NO
8. DK
9. RF

F078

How many of them are currently married?

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF MARRIED BROTHERS _____

DK
RF

NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (F080 THROUGH F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.

F080

Now we have some questions about your <u>living</u> brothers and sisters.

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:
[INSTR: VERIFY AND UPDATE INFORMATION ON R'S SIBLINGS.]

[INSTR: THE SIBLING LIST CONTAINS R'S SIBLINGS ONLY, NOT SIBLINGS OF R'S [SPOUSE/PARTNER].]

[INSTR: NEW RESIDENT SIBLINGS ADDED IN THE HOUSEHOLD MEMBER GRID WILL HAVE TO BE RE-ADDED IN THE SIBLING GRID.]

IF INTERVIEWER PROCEEDS PAST THE SUMMARY SCREEN (F237), THEN BACKS UP:
[INSTR: YOU CAN NO LONGER ADD TO OR EDIT THE LIST OF SIBLINGS. THE ABOVE INFORMATION HAS BEEN SET FOR THIS INTERVIEW.]

[INSTR: IF THERE IS SOMETHING IMPORTANT YOU WOULD LIKE US TO KNOW, PLEASE USE THE F2 COMMENT TO PROVIDE THE INFORMATION.]

[INSTR: SELECT "1" TO CONTINUE.]

1. CONTINUE

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Now we have some questions about your <u>living</u> brothers and sisters.

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:
Now ‡ we have some questions about your <u>living</u> brothers and sisters.

To make sure we have a full and accurate list of all your siblings, we will go through each sibling from our records and ask you to confirm or correct key information about them. We will be referring to these siblings by their first name so that we can be sure we are talking about the correct person.

If we've missed a sibling, we'll ask you to add them.

[INSTR: THE SIBLING LIST CONTAINS YOUR SIBLINGS ONLY, NOT SIBLINGS OF YOUR [SPOUSE/PARTNER].]

[INSTR: NEW RESIDENT SIBLINGS ADDED EARLIER IN THE INTERVIEW AS HOUSEHOLD MEMBERS WILL HAVE TO BE RE-ADDED IN AS SIBLINGS.]

IF R PROCEEDS PAST THE SUMMARY SCREEN (F237), THEN BACKS UP:
We are sorry, but you can no longer add to or edit the list of siblings. The above information has been set for your interview.

If there is something important you would like us to know, please use the comment button to provide the information.

^· ·

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH's PREVIOUS INTERVIEWS. IF A LISTED PERSON IS NOT A SIBLING OF THIS R, USE CODE 34. NOT A SIBLING. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.

F228 BRANCHPOINT: IF THIS IS A CAPI IW AND THERE ARE PRELOADED SIBLINGS LISTED (Z250 NOT EMPTY), ASSIGN 5 TO F241 AND GO TO Z250

IF THIS IS A CAWI IW AND THERE ARE PRELOADED SIBLINGS LISTED (Z250 NOT EMPTY), GO TO F241

F228

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE
AND THE FIRST TIME GETTING THIS QUESTION:
Our records show that you have no <u>living</u> brothers or sisters.

ALL:
Do you have any [other] <u>living</u> brothers or sisters?

[INSTR: PLEASE INCLUDE ADOPTED OR HALF-SIBLINGS, BUT DO NOT INCLUDE
STEP-SIBLINGS OR SIBLINGS OF YOUR SPOUSE.]

[INSTR: NEW RESIDENT SIBLINGS ADDED EARLIER IN THE INTERVIEW AS
HOUSEHOLD MEMBERS WILL HAVE TO BE RE-ADDED AS SIBLINGS.]

1. YES…………………... GO TO Z250
5. NO …………………….. GO TO F237
8. DK …………………….. GO TO F237
9. RF …………………….. GO TO F237

***BEGINNING OF Z250 SIBLING ROSTER LOOP: QUESTIONS Z250 THROUGH
F245 ARE ASKED FOR EACH SIBLING ORIGINALLY APPEARING ON THE SIBLING
ROSTER, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER.
THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS.***

F241

[Let's start with/ Let's talk about] [Siblings's Name]. Is all the information we
have listed below correct?

 First name:
 Relationship to you:
 Lives with you:
 Marital status:
 Alive or deceased:

1. YES, THIS INFORMATION IS ACCURATE. ……………..GO TO END OF SIBLING
LOOP
5. NO, THIS INFORMATION NEEDS UPDATING
DK [HIDE]
RF [HIDE]

Z250

[INSTR: ~~IF NECESSARY,~~ VERIFY THE SPELLING OF SIBLING'S FIRST NAME.]

What is his or her first name?

[INSTR: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS.]

[INSTR: ADD ONLY NEW SIBLINGS OF CURRENT R. DO NOT ADD SIBLINGS OF R'S
SPOUSE/PARTNER - EACH R IN A COUPLED HH ADDS ONLY HIS/HER OWN
SIBLINGS DURING THEIR INTERVIEW.]

SIBLINGn's FIRST NAME _____

RF ………………….. GO TO END OF Z250 LOOP

*NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES
FOR PRELOADED SIBLINGS. REFUSE/RF IS ACCEPTABLE FOR NEWLY
REPORTED SIBLINGS, BUT DON'T KNOW/DK AND EMPTY ARE NOT.*

IF THIS IS A PRELOADED SIBLING:
Please take a moment to review the below information we have for SIBLINGn
NAME and make corrections as necessary. When you are finished, select
"Next" to continue.

IF THIS IS A NEWLY ADDED SIBLING:
Please add information below for this sibling.

FIRST NAME _____

RF ………………….. GO TO END OF Z250 LOOP

*NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES
FOR PRELOADED SIBLINGS. REFUSE/RF IS ACCEPTABLE FOR NEWLY
REPORTED SIBLINGS, BUT DON'T KNOW/DK AND EMPTY ARE NOT.*

Z251

#@ AA (11/3/21):
Dropped "If necessary";
#49241

[INSTR: ASK OR RECORD.]

What is SIBLINGn NAME's (per Z250) relationship to you?

[INSTR: VERIFY OR CORRECT THE RELATIONSHIP TO R FOR EACH LISTED PERSON.]

15. BROTHER
17. SISTER
34. NOT A SIBLING

NOTE: THIS QUESTION MUST BE ANSWERED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.
RELATIONSHIP TO YOU:_____(drop down)

15. BROTHER
17. SISTER
34. NOT A SIBLING

F243 BRANCHPOINT: IF THIS PERSON IS NOT R's SIBLING (Z251=34), ASSIGN CODE 7 'DELETED' TO Z249 AND GO TO END OF Z250 SIBLING ROSTER LOOP

F243

[INSTR: ASK OR RECORD.]

Does SIBLINGn's FIRST NAME (per Z250) live with you?

1. YES..........ASSIGN 1 TO Z249 AND GO TO F245
5. NO..........ASSIGN 5 TO Z249 AND GO TO F245
6. NO, [I HAVE/R HAS] NO CONTACT WITH THIS PERSON..........ASSIGN 6 TO Z249 AND GO TO F245
DK [HIDE]..........ASSIGN 98 TO Z249 AND GO TO F245
RF [HIDE]..........ASSIGN 99 TO Z249 AND GO TO F245
LIVES WITH YOU:_____(drop down)

1. YES..........ASSIGN 1 TO Z249 AND GO TO F245
5. NO..........ASSIGN 5 TO Z249 AND GO TO F245
6. NO, [I HAVE/R HAS] NO CONTACT WITH THIS PERSON..........ASSIGN 6 TO Z249 AND GO TO F245
DK [HIDE]..........ASSIGN 98 TO Z249 AND GO TO F245
RF [HIDE]..........ASSIGN 99 TO Z249 AND GO TO F245

Z249

[INSTR: ASK OR RECORD.]

Does SIBLINGn's FIRST NAME (per Z250) live with you?

1. RESIDENT
2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. (DIED/PASSED AWAY) …………………….. GO TO THE END OF Z250 LOOP
5. NONRESIDENT
6. HAVE NO CONTACT …………………….. GO TO X081
7. DELETED …………………….. GO TO X081
8. DUPLICATED …………………….. GO TO X075
98. DK
99. RF

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.

F245

[INSTR: ASK OR RECORD.]

Is SIBLINGn's FIRST NAME single, married, or living with a partner as if married?

[INSTR: SELECT SINGLE IF SIBLING IS NOT MARRIED OR LIVING WITH A PARTNER.]

1. SINGLE…………..ASSIGN X096=5 AND X097=5, AND GO TO F244 BRANCHPOINT
2. MARRIED………….ASSIGN X096=1 AND X097=5, AND GO TO F244 BRANCHPOINT
3. LIVING WITH A PARTNER............. ASSIGN X096=5 AND X097=1, AND GO TO F244 BRANCHPOINT
DK...............ASSIGN X096 AND X097=DK, AND GO TO F244 BRANCHPOINT
RF................ASSIGN X096 AND X097=RF, AND GO TO F244 BRANCHPOINT

MARITAL STATUS:_____(drop down)

1. SINGLE……………ASSIGN X096=5 AND X097=5, AND GO TO F244
BRANCHPOINT
2. MARRIED……………ASSIGN X096=1 AND X097=5, AND GO TO F244
BRANCHPOINT
3. LIVING WITH A PARTNER………….. ASSIGN X096=5 AND X097=1, AND GO TO
F244 BRANCHPOINT
DK……………ASSIGN X096 AND X097=DK, AND GO TO F244 BRANCHPOINT
RF…………….ASSIGN X096 AND X097=RF, AND GO TO F244 BRANCHPOINT

X096

[INSTR: ASK OR RECORD.]

Is SIBLINGn's FIRST NAME married?

1. YES ………………….. GO TO X081
5. NO
8. DK
9. RF

NOTE: As of 2018, this question is no longer asked and is assigned based on
the value of F245.

X097

[INSTR: ASK OR RECORD.]

Is SIBLINGn's FIRST NAME living with a partner as if married?

1. YES
5. NO
8. DK
9. RF

NOTE: As of 2018, this question is no longer asked and is assigned based on
the value of F245.

X096&X097 Assignment Rules:

IF F245 = 1.(SINGLE): ASSIGN X096=5 AND X097=5
IF F245 = 2.(MARRIED): ASSIGN X096=1 AND X097=EMPTY
IF F245 = 3.(PARTNERED): ASSIGN X096=5 AND X097=1
IF F245 = 8.(DK): ASSIGN X096=8 AND X097=8
IF F245 = 9.(RF): ASSIGN X096=9 AND X097=9
IF CAWI AND F245 = EMPTY AND F245 IS VISITED: ASSIGN X096=9 AND
X097=9

Z252

Is SIBLINGn's FIRST NAME married or living with a partner?

1.MARRIED
2. REMARRIED ,
3. PARTNERED_VOL
4. REPARTNERED_VOL
6. OTHER

NOTE: THIS IS NOT AN ASKED QUESTION. ASSIGNED BASED ON F245. ONLY CODE 1,3,6 ARE ASSIGNED. THE FINAL VALUE OF F252 IS USED AS PRELOAD FOR THE NEXT WAVE.

Z252 Assignment Rules:

IF F245 = 1.(SINGLE): ASSIGN Z252=6
IF F245 = 2.(MARRIED): ASSIGN Z252=1
IF F245 = 3.(PARTNERED): ASSIGN Z252=3
IF F245 = 8.(DK): ASSIGN Z252=6
IF F245 = 9.(RF): ASSIGN Z252=6
IF CAWI AND F245 = EMPTY AND IS VISITED : ASSIGN Z252=6

F244 BRANCHPOINT: IF THIS IS A NEWLY REPORTED SIBLING, GO TO F246 BRANCHPOINT

F244

[INSTR: ASK OR RECORD.]

Is SIBLINGn's FIRST NAME still alive?

1. ALIVE
4. DECEASED
8. DK
9. RF
ALIVE OR DECEASED:_____(drop down)

1. ALIVE
4. DECEASED
8. DK
9. RF

F246 BRANCHPOINT: IF CAWI, GO TO END OF Z250 SIBLING ROSTER LOOP

F246

[INSTR: IS SIBLINGn'S FIRST NAME A DUPLICATE?]

1. YES
5. NO (default)

X075

[INSTR: CHOOSE THE PERSON THIS IS A DUPLICATE OF.]

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PRELOAD]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
21. NOT ON LIST
98. DK
99. RF

NOTE: IWER CHOOSES NAME FROM THE LIST OF SIBLINGS THAT APPEARED ON THE ORIGINAL ROSTER.

END OF Z250 SIBLING ROSTER LOOP: IF THERE IS ANOTHER PRELOADED SIBLING ON THE SIBLING ROSTER, QUESTIONS Z250 THROUGH F245 ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING ON THE ROSTER. WHEN ALL PRELOADED SIBLINGs ARE ACCOUNTED FOR, R WILL BE ASKED IF THEY HAVE ANY OTHER SIBLINGs (F228). Z250 THROUGH F245 WILL BE ASKED OF EACH SIBLING REPORTED. OTHERWISE, THEY WILL CONTINUE ON TO THE F237 SUMMARY SCREEN

F237

IF NO PRELOADED SIBLINGS AND NO NEWLY ADDED SIBINGS:

[INSTR: R HAS NO LIVING SIBLINGS]

[INSTR: IF THIS IS CORRECT, SELECT '1' TO CONTINUE OTHERWISE CLICK ON ADD A SIBLING]

[INSTR: ONCE YOU SELECT '1' TO CONTINE ON THIS SCREEN YOU WILL NO LONGER BE ABLE TO ADD TO OR EDIT THIS LIST.]

OTHERWISE:
[INSTR: CONFIRM THIS INFORMATION WITH THE RESPONDENT BEFORE PROCEEDING TO THE NEXT SCREEN.]

[INSTR: IF ANY OF THIS INFORMATION IS INCORRECT, PLEASE CLICK ON THE NAME ON THE RIGHT TO GO BACK AND CHANGE IT. IF ANY SIBLING IS MISSING CLICK 'ADD A SIBLING'. IF THE INFORMATION IS CORRECT, SELECT '1' TO CONTINUE.]

Sibling's Name	Relation to you	Lives with you	Marital Status	Alive or Deceased
		- -		

[INSTR: ONCE YOU SELECT '1' TO CONTINE ON THIS SCREEN YOU WILL NO LONGER BE ABLE TO ADD TO OR EDIT THIS LIST.]

IF NO PRELOADED OR NEWLY ADDED SIBLINGS:

Just to confirm, you have indicated that you do not have any living siblings. If this is incorrect, please click on the "Add a sibling" button on the right.

Once you press the "Next" button on this screen you will no longer be able to add a sibling.

[INSTR: PLEASE SELECT THE "NEXT" BUTTON TO PROCEED.]

OTHERWISE:

The table below is a summary of the information that you just entered or confirmed. Please review this information.

Sibling's Name	Relation to you	Lives with you	Marital Status	Alive or Deceased
		- -		

·If the information above is correct select 'Next' to continue.

·If any of the information is incorrect, please click on the sibling name in the list on the right to go back and change it.

·If any sibling is missing click 'Add a sibling' in the list on the right.

F080 DUMMY: IF R ATTEMPTS TO GO BACK TO THE SIBLING ROSTER, CONTINUE.
ELSE: GO TO F086 LOOP BRANCHPOINT

F080
DUMMY
:

Sibling's Name	Relation to you	Lives with you	Marital Status	Alive or Deceased
		- -		

You can no longer add to edit the list of siblings. The above information has been set for this interview.

If there something important you would like us to know, please use the F2 comment to provide the information

[INSTR: SELECT "1" TO CONTINUE.]

F086

How old is ([BROTHER/SISTER]) SIBLINGn?

AGE _____

DK
RF

NOTE: F087 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. IT WAS LAST ASKED OF REINTERVIEW Rs IN ~~2016~~ 2020 AND ARE NOT **ASKED IN ~~2020~~ 2022** .

#@ AA (5/3/21) B&A ONLY: Updated alt wave flag;

F087

How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF CHILDREN _____

DK
RF

F229

[INSTR: THE NEXT FEW QUESTIONS WILL BE ASKED OF UP TO 4 RANDOMLY SELECTED SIBLINGS.]

[INSTR: SELECT '1' TO CONTINUE.]

1. CONTINUE

NOTE: '1. CONTINUE' IS THE ONLY ACCEPTABLE RESPONSE.
Now we have a few more questions about siblings.

Select "Next" to continue.

BEGINNING OF F092 LOOP: QUESTIONS F092 THROUGH F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT F080 (RESIDENCY STATUS={1 or 2 or 3 or 5}). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW (Z253=1) AND ARE STILL LIVING AND IN CONTACT.

F092

Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30 OR MORE HOURS
2. UNDER 30 HOURS
3. NOT AT ALL
8. DK
9. RF
Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30 OR MORE HOURS
2. UNDER 30 HOURS
3. NOT AT ALL
8. DK
9. RF

F093

Does [he/she/(he/she)] have anyone under 18 living with [him/her/(him/her)]?

1. YES
5. NO
8. DK
9. RF

~~F250 F094 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F096 BRANCHPOINT~~	#@ AA (8/12/21): dropped BP for this wave only; #48756 #@ kt (7/28/21) modified BP with new fieldname.

NOTE: QUESTIONS ~~F094~~ F250 & F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. ~~THEY WERE~~ F095 WAS LAST ASKED OF REINTERVIEW Rs IN ~~2016~~ 2020 ~~AND ARE NOT ASKED IN 2020 2022~~. REIW Rs WILL BE ASKED F250 & F095 OFF-CYCLE IN 2022, THEN WE WILL CONTINUE WITH THE NORMAL ALT WAVE SCHEDULE, ASKING AGAIN IN 2024, BUT NOT IN 2026.

#@ JR (8/2/22) Corrected note for 2022; #48756

#@ kt (7/26/21) Modified Alt Wave note due to drop/add

#@ AA (5/3/21) B&A ONLY: Updated alt wave flag;

~~F094~~

~~Would you say [his/her/(his/her)] financial situation is better, worse, or about the same as yours?~~

~~1. BETTER~~
~~2. WORSE~~
~~3. ABOUT THE SAME~~
~~8. DK~~
~~9. RF~~

#@ Kt (7/26/21) Drop F094, per cuts memo. Adding alternative F250 in it's place. Dev 48730

F250_SibDiffBills

How difficult is it for ~~your~~ [~~brother/sister~~ SIBNAME] to meet monthly payments on [his/her] bills?

[INSTR: PLEASE READ RESPONSE OPTIONS TO R.]

#@AA(11/11/21): added Instr for CAPI and added CAWI text; #49252
#@ AA (8/4/21): revised qtext fill; #48733
#@ Kt (7/26/21) New Question. Adding F250 to replace F094, per cuts memo. Dev 48733
V:\InstDev\Dev\Attachments\2022Wave\SectionE&F_Langa-McGarry_HRS 2022FamilySectionsFinalChanges_071921.docx

How difficult is it for ~~your~~ [~~brother/sister~~ SIBNAME] to meet monthly payments on [his/her] bills?

1. Not at all difficult
2. Not very difficult
3. Somewhat difficult
4. Very difficult
5. Completely difficult

F095

Does SIBLINGn NAME own a home?

1. YES
5. NO
8. DK
9. RF

F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F097 BRANCHPOINT

F096

(Does SIBLINGn NAME live within 10 miles of your [parents/mother]?)

1. YES
5. NO
6. [VOL] LIVES WITH PARENT(S)
8. DK
9. RF

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Does SIBLINGn NAME live within 10 miles of your [parents/mother]?

1. YES
5. NO
6. LIVES WITH PARENT(S)
8. DK
9. RF

F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (F011 NOT 1) or PARENTS ARE STILL MARRIED (F021=1)}, GO TO F098 BRANCHPOINT

F097

(Does SIBLINGn NAME live within 10 miles of your father?)

1. YES
5. NO
6. [VOL] LIVES WITH PARENT(S)
8. DK
9. RF

Does SIBLINGn NAME live within 10 miles of your father?

1. YES
5. NO
6. LIVES WITH PARENT(S)
8. DK
9. RF

F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW, GO TO F103 BRANCHPOINT

F098

What is the highest grade of school or year of college SIBLINGn NAME completed?

1. 1ST GRADE
2. 2ND GRADE
3. 3RD GRADE
4. 4TH GRADE
5. 5TH GRADE
6. 6TH GRADE
7. 7TH GRADE
8. 8TH GRADE
9. 9TH GRADE
10. 10TH GRADE
11. 11TH GRADE
12. 12TH GRADE
13. 1 YEAR COLLEGE
14. 2 YEARS COLLEGE
15. 3 YEARS COLLEGE
16. 4 OR MORE YEARS COLLEGE
17. POST COLLEGE (17+ YEARS)
0. NO FORMAL EDUCATION
97. OTHER
98. DK
99. RF

F103 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED (Z252 {NOT 1 and NOT 3}), GO TO END OF F092 LOOP (AFTER F103)

F103

Is ([BROTHER/SISTER]) SIBLINGn NAME's [spouse/partner] working 30 or more hours per week, under 30 hours, or not at all?

1. 30 OR MORE HOURS
2. UNDER 30 HOURS
3. NOT AT ALL
8. DK
9. RF

END OF F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF F092 LOOP. IF NOT, CONTINUE ON TO F029 BRANCHPOINT.

F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (F027 NOT 3), GO TO F045 BRANCHPOINT

F029/F1
95_F02
9

(Earlier you mentioned that your parents are living with a sibling of yours.

What is the name of that sibling?)

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F194 _____
98. DK
99. RF

NOTE: FIRST NAMES (per Z250) OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

Earlier you mentioned that your parents are living with a sibling of yours.

What is the name of that sibling?

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F194 _____
98. DK
99. RF

NOTE: FIRST NAMES (per Z250) OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (F043 NOT 3), GO TO F061 BRANCHPOINT

F045/F1
97_F04
5

(Earlier you mentioned that your mother is living with a sibling of yours.

What is the name of that sibling?)

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F185 _____
98. DK
99. RF

NOTE: FIRST NAMES OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

Earlier you mentioned that your mother is living with a sibling of yours.

What is the name of that sibling?

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F185 _____
98. DK
99. RF

NOTE: FIRST NAMES OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F061/F199_F061

F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (F059 NOT 3), GO TO F104 BRANCHPOINT

(Earlier you mentioned that your father is living with a sibling of yours.

What is the name of that sibling?)

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F186 _____
98. DK
99. RF

NOTE: FIRST NAMES OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

Earlier you mentioned that your father is living with a sibling of yours.

What is the name of that sibling?

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F186 _____
98. DK
99. RF

NOTE: FIRST NAMES OF R's LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F104 BRANCHPOINT: IF R's {MOTHER and FATHER} DIED MORE THAN 2 YEARS AGO ({F001 NOT ASKED or PER F008} and {F011 NOT ASKED or PER F018}, GO TO F174 BRANCHPOINT

NOTE: F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

F104

IF THERE WAS ONLY ONE PARENT LIVING LAST WAVE AND THAT PARENT HAS
DIED or IF BOTH WERE LIVING LAST WAVE AND BOTH HAVE SINCE DIED:
Now we have a few questions about different types of help your
[mother/father/parents] may have received or given prior to [her/his/their]
death.

ELSE:
Now about help to and from parents...

ALL:
Not counting any shared housing or shared food, did you [or your (late)
[husband/wife/partner]] give financial help to your (deceased) [parents/
mother/mother (and/or her husband)/father/father (and/or his wife)]
amounting to $500 or more [since R's LAST IW MONTH (per Z092), YEAR (per
Z093)/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY
BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL
CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT,
ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO …………………. GO TO F112 BRANCHPOINT
8. DK …………………. GO TO F112 BRANCHPOINT
9. RF …………………. GO TO F112 BRANCHPOINT

F105 BRANCHPOINT: IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or
X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS
STILL LIVING ({F001 or F011}={5 or DK or RF}) AND THE OTHER PARENT WAS
NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED),
ASSIGN {1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER} THAT
WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F107 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT
REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5),
ASSIGN 3 TO F105 AND GO TO BEGINNING OF F107 LOOP

F105

(Who was helped?)

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F112 BRANCHPOINT
9. RF …………………. GO TO F112 BRANCHPOINT

Who was helped?

[INSTR: SELECT ALL THAT APPLY.]

[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F112 BRANCHPOINT
9. RF …………………. GO TO F112 BRANCHPOINT

BEGINNING OF F107 LOOP: QUESTIONS F107 THROUGH F111 ARE REPEATED FOR EACH SELECTION MADE AT F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.

F107

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F105M.

About how much money did that amount to altogether [since R's LAST IW MONTH, YEAR/in the last two years]?

[INSTR: DO NOT PROBE DK/RF.]

$_____.00 …………………. GO TO END OF F107 LOOP

DK
RF

F109-
F111

Question text: (Thinking about how much financial assistance you gave):

Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X501

Question text: Thinking about how much financial assistance you gave:

Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X501

END OF F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF F107 LOOP. IF NOT, CONTINUE ON TO F112 BRANCHPOINT.

F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F119

F112

(Since R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO …………………. GO TO F119
8. DK …………………. GO TO F119
9. RF …………………. GO TO F119

Since R's LAST IW MONTH, YEAR/In the last two years, did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO …………………. GO TO F119
8. DK …………………. GO TO F119
9. RF …………………. GO TO F119

F113 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F114 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F113 AND GO TO F114 LOOP BRANCHPOINT

F113

(Who was helped?)   #@ AA(8/30/21):
                                                           Revised instr; #48846

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F119
9. RF …………………. GO TO F119

Who was helped?

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F119
9. RF …………………. GO TO F119

F114 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1), GO TO F119

BEGINNING OF F114 LOOP: QUESTIONS F114 THROUGH F117 ARE REPEATED FOR EACH SELECTION MADE AT F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.

F114/F201_F114

FOR YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113M.

(Which of your brothers or sisters gave such assistance?)

[INSTR: SELECT ALL THAT APPLY.]

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F115 _____
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113M.

Which of your brothers or sisters gave such assistance?

[INSTR: SELECT ALL THAT APPLY.]

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) F115 _____
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON
THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE
MULTIPLE SELECTIONS OF SIBLING NAMES.

F117 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F114 or {"ALL SIBLINGS" WAS SELECTED AT F114 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1)} or IF R SAID {DK or RF} AT F114, GO TO END OF F114 LOOP

F117/F2
02_F11
7

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113.

(Which of [you/them] helped the most?)

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) F118 _____
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF
R's SIBLINGS SELECTED AT F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL
NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED (UNLESS
THE F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN
WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT F104 TO HAVE
HELPED (F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113.

Which of [you/them] helped the most?

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. ME
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) F118 _____
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF
R's SIBLINGS SELECTED AT F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL
NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED (UNLESS
THE F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN
WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT F104 TO HAVE
HELPED (F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (F117=97), GO TO F119 (OUT OF LOOP)

END OF F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF F114 LOOP. IF NOT, CONTINUE ON TO F119.

F119

How about another kind of help:

Did you [or your (late) [husband/wife/partner]] spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

1. YES
5. NO …………………. GO TO F132 BRANCHPOINT
8. DK …………………. GO TO F132 BRANCHPOINT
9. RF …………………. GO TO F132 BRANCHPOINT

F120 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F120 IF IT IS R's MOTHER or 2 TO F120 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F122 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or 011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) and NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F120 IF IT IS R's MOTHER or 2 TO F120 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F122 LOOP

F120

(Who was helped?)

[INSTR: SELECT ALL THAT APPLY.]

1. MOTHER
2. FATHER
4. MOTHER'S HUSBAND
5. FATHER'S WIFE
8. DK …………………. GO TO F132 BRANCHPOINT
9. RF …………………. GO TO F132 BRANCHPOINT

Who was helped?

[INSTR: SELECT ALL THAT APPLY.]

1. MOTHER
2. FATHER
4. MOTHER'S HUSBAND
5. FATHER'S WIFE
8. DK ………………….. GO TO F132 BRANCHPOINT
9. RF …………………. GO TO F132 BRANCHPOINT

***BEGINNING OF F122 LOOP: QUESTIONS F122 THROUGH F126 ARE
REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS
GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F120.***

F122

*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON
EACH*
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH,
YEAR/in the last two years] giving such assistance to your
[mother/father/mother's husband/father's wife]?

[INSTR: ENTER "0" FOR NONE.]

[INSTR: DO NOT PROBE DK/RF.]

HOURS _____, GO TO F127 BRANCHPOINT

DK
RF
*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON
EACH*
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH,
YEAR/in the last two years] giving such assistance to your
[mother/father/mother's husband/father's wife]?

[INSTR: ENTER "0" FOR NONE.]

HOURS _____, GO TO F127 BRANCHPOINT

DK
RF

F124-
F126

Question text: (Thinking about how many hours you spent giving such assistance):

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

Question text: Thinking about how many hours you spent giving such assistance:

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

F127

F127 BRANCHPOINT: IF R IS NOT CURRENTLY MARRIED/PARTNERED (A038 = 6) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F122 LOOP

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance to your [mother/father/mother's husband/father's wife]?

[INSTR: ENTER "0" FOR NONE.]

[INSTR: DO NOT PROBE DK/RF.]

HOURS _____, GO TO END OF F122 LOOP

DK
RF

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance to your [mother/father/mother's husband/father's wife]?

[INSTR: ENTER "0" FOR NONE.]

HOURS _____, GO TO END OF F122 LOOP

DK
RF

F129-
F131

Question text: (Thinking about how many hours your (late) [husband/wife/partner] spent giving such assistance):

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

Question text: Thinking about how many hours your (late) [husband/wife/partner] spent giving such assistance:

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

END OF F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F113, GO TO BEGINNING OF F122 LOOP. IF NOT, CONTINUE ON TO F132 BRANCHPOINT.

F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F139

F132

[Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?

1. YES
5. NO …………………. GO TO F139
8. DK …………………. GO TO F139
9. RF …………………. GO TO F139

<div>

F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F133 IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F135 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F133M IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO F135 LOOP BRANCHPOINT

</div>

F133

(Who was helped?)

[INSTR: SELECT ALL THAT APPLY.]

1. MOTHER
2. FATHER
4. MOTHER'S HUSBAND
5. FATHER'S WIFE
8. DK …………………. GO TO F139
9. RF …………………. GO TO F139

Who was helped?

[INSTR: SELECT ALL THAT APPLY.]

1. MOTHER
2. FATHER
4. MOTHER'S HUSBAND
5. FATHER'S WIFE
8. DK …………………. GO TO F139
9. RF …………………. GO TO F139

F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1), GO TO F139

BEGINNING OF F135 LOOP: QUESTIONS F135 THROUGH F137 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133.

F135/F203_
F135

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of your brothers or sisters gave such assistance?)

[INSTR: SELECT ALL THAT APPLY.]

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON
EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.*

Which of your brothers or sisters gave such assistance?

[INSTR: SELECT ALL THAT APPLY.]

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
98. DK
99. RF

*NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON
THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE
MULTIPLE SELECTIONS OF SIBLING NAMES.*

F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F135 or {"ALL
SIBLINGS" WAS SELECTED AT F135 AND R HAS ONLY 1 SIBLING}} and R DID
NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1)} or IF R
SAID {DK or RF} AT F135, GO TO END OF F135M LOOP

F137/F2
04_
F137

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of [you/them] helped the most?)

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
91. R'S SPOUSE/PARTNER
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) F138 _____
98. DK
99. RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF
R's SIBLINGS SELECTED AT F137.

IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING
ROSTER AT F080 ARE DISPLAYED. "90. R" AND/OR "91. R's
SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R
AND/OR R's SPOUSE/PARTNER HELPED (F122 and/or F127} > 0). THE IWER

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

Which of [you/them] helped the most?

SIBLING NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
1. THROUGH 20. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. ME
91. MY [HUSBAND/WIFE/PARTNER]
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) F138 _____
98. DK
99. RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF
R's SIBLINGS SELECTED AT F137.

IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. "90. R" AND/OR "91. R's SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R's SPOUSE/PARTNER HELPED (F122 and/or F127} > 0). THE IWER

END OF F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT's SPOUSE/PARTNER (F137=97), GO TO F139 (OUT OF LOOP)

END OF F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133, GO TO BEGINNING OF F135M LOOP. IF NOT, CONTINUE ON TO F139.

F139

Did you [or your (late) [husband/wife/partner]] spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES
5. NO …………………. GO TO F152
8. DK …………………. GO TO F152
9. RF …………………. GO TO F152

F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F142 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F142 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F140 AND GO TO BEGINNING OF F142 LOOP

F140

(Who was helped?)   #@ AA(8/30/21):
                                                               Revised instr; #48846

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F152
9. RF …………………. GO TO F152

Who was helped?

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F152
9. RF …………………. GO TO F152

BEGINNING OF F142 LOOP: QUESTIONS F142 THROUGH F146 ARE REPEATED FOR EACH SELECTION MADE AT F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R.

F142

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140.

[INSTR: ENTER "0" FOR NONE.]

[INSTR: DO NOT PROBE DK/RF.]

HOURS _____, GO TO F147 BRANCHPOINT

DK
RF

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140.

[INSTR: ENTER "0" FOR NONE.]

HOURS _____, GO TO F147 BRANCHPOINT

DK
RF

F144-
F146

Question text: (Thinking about how many hours you spent giving such assistance):

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

Question text: Thinking about how many hours you spent giving such assistance:

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT
BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F142 LOOP

F147

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[INSTR: ENTER "0" FOR NONE.]

[INSTR: DO NOT PROBE DK/RF.]

HOURS _____, GO TO END OF F142 LOOP

DK
RF

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[INSTR: ENTER "0" FOR NONE.]

HOURS _____, GO TO END OF F142 LOOP

DK
RF

F149-
F151

Question text: (Thinking about how many hours your (late) [husband/wife/partner] spent giving such assistance):

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

Question text: Thinking about how many hours your (late) [husband/wife/partner] spent giving such assistance:

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
        ENTRY POINT: 200

END OF F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF F142 LOOP. IF NOT, CONTINUE ON TO F152.

F152

Not counting any shared housing or shared food, did you [or your (late) [husband/wife/partner]] receive from your (deceased) [parents/mother/ mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to $500 or more [since R's LAST IW MONTH, YEAR/in the last two years]?

[INSTR: DO NOT INCLUDE INHERITANCE.]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS,
OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR
INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL
HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO …………………. GO TO F174 BRANCHPOINT
8. DK …………………. GO TO F174 BRANCHPOINT
9. RF …………………. GO TO F174 BRANCHPOINT

F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F154 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or 011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F154 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F153 AND GO TO BEGINNING OF F154 LOOP

F153

(Which of them gave you that?)

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F174 BRANCHPOINT
9. RF …………………. GO TO F174 BRANCHPOINT

Which of them gave you that?

[INSTR: SELECT ALL THAT APPLY.]
[INSTR: SELECT 'MOTHER (AND/OR HER HUSBAND)' OR 'FATHER(AND/OR HIS WIFE)' OR IF BOTH PARENTS WERE HELPED, SELECT 'PARENTS'.

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK …………………. GO TO F174 BRANCHPOINT
9. RF …………………. GO TO F174 BRANCHPOINT

BEGINNING OF F154 LOOP: QUESTIONS F154 THROUGH F158 ARE REPEATED FOR EACH SELECTION MADE AT F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).

F154

FOR: YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F153.

About how much money did that amount to altogether?

[INSTR: DO NOT PROBE DK/RF.]

$_____.00 , GO TO END OF F154 LOOP

DK
RF

FOR YOUR [MOTHER/MOTHER (OR HER HUSBAND)/FATHER/FATHER (OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F153.

About how much money did that amount to altogether?

$_____.00 , GO TO END OF F154 LOOP

DK
RF

F156-
F158

Question text: (Thinking about how much financial assistance you received):

Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X510

Question text: Thinking about how much financial assistance you received:

Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X510

END OF F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF F154 LOOP. IF NOT, CONTINUE ON TO F174 BRANCHPOINT.

F174 BRANCHPOINT: IF R DOES NOT LIVE IN A NURSING FACILITY (A028 NOT 1), GO TO F251 F184 BRANCHPOINT	#@AA(5/31/22)B&A_ONLY: F251 BP dropped so go to F184 BP; kt (12/8/21) Adjust 'go to' to get the F251 BP for the new question

F174

Do you have any relatives in or near the facility where you are living?

1. YES
5. NO
8. DK
9. RF

F175

Do you have any good friends in or near the facility?

1. YES
5. NO
8. DK
9. RF

F176

How often do you get together with people in or near the facility just to chat or for a social visit?

[INSTR: IF 'ALMOST NEVER' OR 'NEVER,' ENTER "0" AT NUMBER OF TIMES, AND SELECT "NEXT" TO CONTINUE.]

NUMBER OF TIMES _____

0, ASSIGN 6 TO F177 …………………. GO TO F184 (F ASSIST)
DK …………………. GO TO F184 (F ASSIST)
RF…………………. GO TO F184 (F ASSIST)

F177

PER

1. DAY
2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
5. YEAR
6. ALMOST NEVER (assigned and hidden)
7. OTHER (SPECIFY) F178 _____
8. DK
9. RF

F251 BRANCHPOINT: ASK IF CORE SELF OR CAWI OTHERWISE GO TO F184 BRANCHPOINT	#@ DM2 kt (4/1/22) Co-Pis decided to move this new 2022 question to section C (after C333) so it flows more naturally. Per dev 49645

F251

Have any family members or close friends died from COVID 19?

1. YES
5. NO
8. DK
9. RF

kt (12/8/21) Co-Pis adding new covid Q Dev 49391

F184 BRANCHPOINT: ASK IF CAPI

ELSE, GO TO END OF SECTION F

F184

F ASSIST
[INSTR: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F?

PARENTS AND SIBLINGS?]

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER
5. NO QUESTIONS WERE ASKED

GO TO SECTION G