

**HRS 2022 -- SECTION EOI : End of Interview Questions
Commented Version: 04/4/2022**

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.

THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT CAN ALSO APPLY TO THE WEB INTERVIEW WHEN THERE ARE NO DIFFERENCES FROM THE CORE.

DELETED QUESTIONS USE STRIKOUT AND RED FONT.

ADDED QUESTIONS USE BLUE FONT.

NOTE ABOUT BOLD/UNDERLINE TEXT:

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN CAPI AND WILL BE UNDERLINED FOR CAWI.

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

IF R IS FLAGGED TO BE ASKED VBS (Z286=1)

IF R IS FLAGGED TO BE EXCLUDED FROM ALL VBS WAVES (Z286=2)

IF R IS A NEW SPOUSE (SCV.XNEWSP=3)

IF THIS IS A SELF INTERVIEW (A009=1)

IF THIS IS AN ENHANCED FACE-TO-FACE INTERVIEW (E-FTF) (X090=3)

IF R IS NOT IN A NURSING HOME (A028 <> 1)

IF R RESIDES IN THE UNITED STATES (COUNTRY IS BLANK OR 'US')

IF R'S STATE OR TERRITORY IS IN THE CONTINENTAL UNITED STATES (<> AK, HI, AS, FM, GU, MH, MP, PW, PR, VI)

MAJOR FLOW CONTROL: OTHER SECTIONS

IF R WAS INTERVIEWED IN PERSON IN SECTION I (1800=2)

IF R WAS INTERVIEWED IN PERSON IN SECTION W (W311_1=2 or W311_2=2)

IF V900 = NULL

IF V990= NULL

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

W303

Do you regularly use the Internet (or the World Wide Web), for sending and receiving e-mail or for any other purpose, such as making purchases, searching for information, or making travel reservations?

1. YES

5. NO

W797 BRANCHPOINT:

IF R IS FLAGGED TO BE ASKED VBS (Z286 =1) ~~OR THIS IS A NEW SPOUSE
(SCV.XNEWSP=3)~~

#@SS (1/6/22):
Updating instructions
for clarity on who
gets in DEV#49448

AND R IS NOT A NEW SPOUSE (SCV.XNEWSP<>3)

#@ kt (12/7/21) JF
said they do NOT
want new spp's (or
new cohorts) to get
into the VBS request.
Removed "or this is a
new spouse
(scv.xnewsp=3' part
of the first condition.

AND R IS NOT A MINORITY OVERSAMPLE (X532 <>1)

AND THIS IS A REINTERVIEW R (X024=1)

AND THIS IS A SELF INTERVIEW (A009=1) AND R IS NOT IN A NH (A028 NOT 1)

AND R RESIDES IN THE US (COUNTRY IS BLANK OR COUNTRY = 'US')

AND STATE/TERRITORY IS not EQUAL TO ANY OF THE FOLLOWING: AK, HI, AS,

FM, GU, MH, MP, PW, PR, VI CONTINUE TO W797

ELSE GO TO V900 BRANCHPOINT (LEAVE BEHIND BP)

W797

#@SS (12/9/21)
Edited qtext
Dev#49394

Next, we ask you to provide a small sample of blood, less than two fluid ounces, to be drawn by a trained health professional at your home within the next few weeks. ~~The blood sample will be used for research purposes only and will not be used for profit.~~ As a benefit to you, you will receive a report from the blood analysis, including the results from over 20 routine tests such as cholesterol and blood sugar, similar to one you might receive from your doctor.

If you agree to this part of our research, you will be contacted by phone or text by an employee of ExamOne, an established company with a team of trained medical professionals, who will arrange for a visit to collect the blood sample. The visit will take about [time] minutes during which you will be asked to sign an acknowledgement of this consent. You will receive [dollar amount] as a token of our appreciation for participating in this component of HRS.

The risks associated with drawing blood are minimal, and include momentary discomfort and/or bruising. Although you may not directly benefit from being in this study, others may ultimately benefit from the research it will allow.

Analysis will be performed by the Advanced Research and Diagnostic Laboratory at the University of Minnesota and other laboratories. This includes analysis of DNA, which holds the instructions the body uses to grow and function. Genetic markers will be extracted from the blood for future tests which may include genome sequencing. ~~The blood sample will be used for research purposes only and will not be used for profit.~~

Results of this research will be kept strictly confidential in the same way as the information you've provided in this interview. No names or other identifiers will

This research is funded by the National Institute of Health (NIH) and has been reviewed by the University of Michigan Health Sciences and Behavioral Sciences Institutional Review Board. Disclosure of your research information may only occur in limited specific instances. In addition, a Federal law, called the Genetic Information Nondiscrimination Act (GINA), makes it illegal to discriminate against you based on your genetic information.

Further information about this request was provided to you in the HRS Study Information Brochure. Be sure that all of your questions and concerns have been answered.

If you have further questions about this request, you may contact the HRS project team toll free at the University of Michigan at 1-866-611-6476.

Do you agree to provide a blood sample for this study?

- 1. YES
- 5. NO... GO TO V900 BRANCHPOINT

W802 BRANCHPOINT: IF THIS IS A CAWI INTERVIEW, GO TO V900
BRANCHPOINT

W802

[INSTR: ExamOne office hours are **Monday-Friday** between 8AM **and** -5:30PM Central]

#@AA(1/29/24):
updated days/hours
of operation; #49488

[INSTR: It's currently [CURRENT CENTRAL TIME] at the ExamOne office]

#@ kt Reinstated the
VBS sequence so it
will come up when
DM2 is launched to
field (tentative:
4/4/22) Dev # 49600

Thank you for agreeing to this.

[INSTR: If it is within ExamOne business hours, read:] **I can help you to arrange your appointment with ExamOne now, would you like me to call and set it up for you?**

[INSTR: If R declines **or it is outside of business hours**, select code '5' and explain that the ExamOne will contact the R within approximately 3 weeks to set up the appointment.]

#@ kt
#@kt (2/21/22)
commented out the
VBS scheduling
sequence (W802-
W808) for 1st
production DM
because ExamOne
not ready to deploy.
Not stricken out in
B&A as this is
temporary. Dev #
49600

[INSTR: If it is outside of business hours, **you were unable to make an appointment**, select code '9' and explain that ExamOne will contact the R within approximately 3 weeks to set up the appointment.]

Thank you for agreeing to this. (I can help you to arrange your appointment with ExamOne now, would you like me to call and set it up for you?)

1. YES

3. OUTSIDE OF OFFICE HOURS

5. NO – GO TO V900 BP

9. OUTSIDE OF EXAMONE BUSINESS HOURS – GO TO V900 BP

#@SS updated qtext
and instructions for
clarity. DEV#49429

W807

[INSTR: Call ExamOne's scheduling office at 1-833-903-2559 to arrange an appointment for the respondent. ExamOne will need to **know the city and state of residence**— enter the respondent's information to begin the process.]

#@DM6-
AA(7/25/22):
updated iwer instr
and code 5; #49858
#@AA(7/25/22)
B&A_ONLY: code 1
updated;#49482
#@SS (12/9/21):
Text update
Dev#49397

[INSTR: If you were unable to **make an appointment** reach an ExamOne **scheduler**, select '5' and explain that ExamOne will contact the R within approximately 3 weeks to set up the appointment.]

1. **ENTER APPOINTMENT DATE AND TIME CONTINUE TO APPOINTMENT SEQUENCE**

5. UNABLE TO **MAKE APPOINTMENT REACH AN EXAMONE SCHEDULER** ...GO TO V900 BRANCHPOINT

W805_ WBDID		#@SS (12/9/21): Added new field, DEV#49395
[Instr: Before the ExamOne office answers, let the R know that you will need to give them contact information such as Rs name, address, phone and email in order to set up the appointment.]		#@AA (7/26/22) B&A_ONLY: removed RNAME from script and updated prelabel to WBD; #49863
[Instr: When ExamOne is on the line you can use a version of the following:]		#@ kt (1/17/22) Adding new instructions and qtext
(Hello, I'm calling from the University of Michigan to arrange an appointment for a home blood draw visit for-[RNAME] who is a participant in the HRS Whole Blood Draw Study.)		#@ kt (1/14/22) Modify iwer instruction.
Instr: The ExamOne scheduler will require this information to set up the appointment. It is not editable, but if there is an error or misspelling, please enter an F2 note.		#@ KT (1/11/22) Modify iwer instruction, per Dev 49461
Instr: This information is to verify that you have the correct respondent and is not editable. If there is a misspelling, please enter an F2 note.		
Whole Blood Draw WBD ID:		
R First Name:		
R Last Name:		
R Sex:		
R Date of Birth:		
Language of Iw:		
[Instr: Continue to next screen for address information.]		
Instr: Confirm or correct the following information with the respondent as you provide it to the ExamOne operator.		
[W810_VBSAdd1] Street Address:		
[W811_VBSAdd2] Street Address (optional):		
[W812_VBSCity] City:		
[W813_VBSState] State:		
[W814_VBSZip] Zipcode:		
[W815_VBSPhone1] Primary Phone Number:		
[W818)VBSPhone2] Is this a cell?		
[W816)VBSPhone2] Second Phone Number (optional):		
[W819)VBSPhone2] Is this a cell?		
[W817_VBSEmail] Email:		

W801

[INSTR: Please click on calendar to select appointment date.] #@ BJ (1/20/22)
Modified Inst,
#49497
[INST: PLEASE CLICK ON THE CALENDAR TO SELECT APPOINTMENT DATE. WHEN FINISHED, SELECT "ENTER" TO CONTINUE.] #@SS Added inst and code DEV#49398
[INST: IF AN APPOINTMENT CANNOT BE ARRANGED, LEAVE THE CALENDAR EMPTY AND SELECT "ENTER" TO CONTINUE.]

[CALENDAR FUNCTION]

[INST: If you were unable to secure an appointment, inform the respondent that ExamOne will contact them to set up the appointment and select '5']

5. Unable to secure appointment - GO TO V900 BP

W803

[INSTR: Please enter Hour:Minute and AM or PM.]

[HH:MM AM/PM]

W806

@SS Removed Q
DEV#49399

[INSTR: Please record Event ID.]

Event Id: _____ (10 digits)

W808 BRANCHPOINT:

IF-~~EVENT-ID~~ APPOINTMENT TIME (W803_AptTime) (~~W806~~) IS POPULATED
CONTINUE ON TO W808

OTHERWISE GO TO V900 BRANCHPOINT

@SS UpdatedBP
DEV#

W808

Your appointment has been scheduled for

[DISPLAY: [W800_AptDate] at [W803_AptTime]].

ExamOne may contact you to confirm this appointment. If you have any questions, please call the HRS project team toll free at the University of Michigan at 1-866-611-6476.

1. CONTINUE

**W820 BRANCHPOINT: ASK IF W801 = EMPTY
ELSE GO TO V900 BRANCHPOINT.**

#@AA(1/29/24)B&A
_ONLY: added
missing question;
#49495

W820

Was an appointment made?

- 1. Appointment made
- 5. Unable to secure appointment
- 9. R would rather not do this now

V900 BRANCHPOINT:

ASK V900 IF THIS IS AN EFTF R (X090=3) and IS A SELF-R (A009=1) and R IS not IN NURSING HOME (A028=5) and R WAS INTERVIEWED IN-PERSON IN SECTION I (I800=2) AND R WAS INTERVIEWED IN-PERSON IN SECTION W (W311_1 =2 OR W311_2 = 2) AND IT HAS NOT ALREADY BEEN ASSIGNED FROM SURVEY TRAK (V900 AND V990 ARE EMPTY)

ELSE GO TO END OF IW

V900

Next, I have a short questionnaire that I would like to leave with you to fill out. The questionnaire contains different types of questions than what we ask about in the interview, questions about attitudes and feelings that some people like to take a little time to think about and may prefer to fill out on their own.

We would appreciate it if you would complete this questionnaire at your earliest convenience and send it back to our office in the pre-paid self-addressed envelope.

If you have any questions about the form or how to complete it, feel free to call our toll free number, which is listed in the questionnaire.

This is an important component of the HRS study. We would like to thank you in advance for completing the questionnaire by leaving this token of our appreciation with you.

1. QUESTIONNAIRE LEFT WITH RESPONDENT
2. R REFUSED TO COMPLETE QUESTIONNAIRE

V990 BRANCHPOINT: ASK IF V900 = 1 or 4

ELSE GO TO V000 MODULE INTRO BRANCHPOINT

V990

IWER: SCAN THE logging ID from the Leave Behind booklet and write the respondent's first name on the cover of the questionnaire. Give the respondent the \$20 token of appreciation check, the questionnaire and the pre-paid return envelope.

[IWER: You must obtain a signed receipt if the R is paid in cash.]

_____ (STRING: 6 WIDE)

V821 BRANCHPOINT: ASK IF THIS IS CAWI ~~OR IF CAPI AND R AGREES TO VBS~~
(W798=1)

ELSE GO TO V000 MODULE INTRO BRANCHPOINT

V821 BRANCHPOINT: ASK IF THIS IS CAWI ~~OR IF CAPI AND R AGREES TO VBS~~
(W798=1)

ELSE GO TO V000 MODULE INTRO BRANCHPOINT

#@ kt (2/16/22)
Removed allowing
CAPI Rs getting
W821 because the
VBS scheduling
sequence is now
back in for DM2
(tentatively April, 4,
2022) Dev 49600

#@ KT (2/21/22)
Because we
commented out the
scheduling sequence
temporarily we need
to modify BP so that
CAPI Rs will now get
W821 if they agree
to VBS Dev 49600

W821

Thank you for agreeing to participate

In 1-2 weeks an ExamOne representative will contact you to schedule an appointment.

If you have further questions about this request, you may contact the HRS project team toll free at the University of Michigan at 1-866-611-6476

[INSTR: Select 1 to continue]

#@ BJ (2/14/22)
New CAWI only
question, 49512
#@ DM2 kt
(2/21/22) Adding
'thank you' screen
for CAPI because we
temporarily
commented out the
scheduling sequence
and needed to let Rs
know that someone
from ExamOne
would be contacting
them. Had to add
Spanish version, too.
Dev # 49600

Thank you for agreeing to participate

In 1-2 weeks an ExamOne representative will contact you to schedule an appointment.

If you have further questions about this request, you may contact the HRS project team toll free at the University of Michigan at 1-866-611-6476

[INSTR: Select 'Next' to continue.]

~~W335_ We already talked a bit about how the coronavirus pandemic has affected you. #@ kt (12/7/21)we Covide We know people have been affected in many different ways, and we want to need to comment xperien understand your experience. Are there other things about your experience since these out for 2022. I ce. the coronavirus pandemic started that you would like to share with us? think Rhonda already commented them out. Dev 49373~~

~~IF THIS IS IWER ADMINISTERED:~~

~~INSTR: Remain on this screen while R speaks freely. You may probe for A/E.~~

~~INSTR: Probe, if necessary: Maybe there are things we didn't ask you about that we should have? Or additional detail about what happened?~~

~~INSTR: Do not type Rs responses. Allow R to speak freely and express interest using appropriate feedback such as "Tell me more about that." or "We are interested in hearing about your experience."~~

~~INSTR: When R is finished speaking, select one of the below responses.~~

~~INSTR: Did respondent provide additional information?~~

~~We already talked a bit about how the coronavirus pandemic has affected you. We know people have been affected in many different ways, and we want to understand your experience. Are there other things about your experience since the coronavirus pandemic started that you would like to share with us?~~

~~1. YES~~

~~5. NO~~

~~W336 BRANCHPOINT: ASK IF THIS IS A CAWI IW AND W335 IS 'YES'~~

~~W336_
CovExp
erience
OS~~

~~Please share your experience.~~

(OPEN)

~~W335 BRANCHPOINT: ASK IF R IS ALIVE (A007=1) AND SELF (A009=1)~~

END OF HRS MAIN INTERVIEW