NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

****

NOTE ABOUT COLORS:

ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.

ALL TEXT IN FUCHSIA IS SPECIFIC TO THE EXIT INTERVIEW.

THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT CAN ALSO APPLY TO THE EXIT OR WEB INTERVIEW WHEN THERE ARE NO DIFFERENCES FROM THE CORE.

****

NOTE ABOUT BOLD/UNDERLINE TEXT:

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN CAPI AND WILL BE UNDERLINED FOR CAWI.

****

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.

SINCE EXIT INTERVIEW Rs ARE REINTERVIEW Rs, QUESTIONS NOT ASKED OF REINTERVIEW Rs ALSO ARE NOT ASKED OF EXIT Rs, UNLESS OTHERWISE NOTED.

****

NOTE ABOUT NEW COHORTS:

EVERY THREE WAVES (SIX YEARS) A NEW COHORT OF HOUSEHOLDS IS ADDED TO THE SAMPLE. THIS WAS DONE IN - 2004, 2010, 2016 AND WILL BE DONE AGAIN IN 2022. MENTION OF 'SCREENER' IN THIS DOCUMENT REFERS TO INFORMATION GATHERED DURING INITIAL CONTACT WITH THE R AND/OR HOUSEHOLD.

****

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

Unfoldings
X501_1Random1_2: 1-2
X502_2Random1_2: 1-2
X511_1Random1_3: 1-3
X512_2Random1_3: 1-3

THIS IS A **FIRST R** (SCV.XR1_R2=1)
THIS IS A **SECOND R** (SCV.XR1_R2=2)

THIS IS A **REINTERVIEW HH** (X024=1);
THIS IS A **NEW INTERVIEW HH** (X024 NOT 1)

THIS IS A **REINTERVIEW R** (Z076=1)
THIS IS A **NEW INTERVIEW R** (Z076={0 or 5})

THIS IS A **CORE INTERVIEW** (A007=1)
THIS IS AN **EXIT INTERVIEW** (A007=5)

THIS IS A **SELF INTERVIEW** (A009=1);
THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS **SURVIVING SPOUSE** (A009=2);
PROXY REPORTER IS **NON-SPOUSE** (A009=3)

THIS IS A **FINANCIAL R** (X007=1);
THIS IS A **FAMILY R** (X007=2);
THIS IS A **FINANCIAL & FAMILY R** (X007=3);
THIS IS A **NON-FINANCIAL & NON-FAMILY R** (X007=4)

R IS **MARRIED** (X065=1);
R IS **PARTNERED** (X065=3);
R IS **SINGLE** (X065=6)

R IS **MARRIED/PARTNERED** (A034=1);
R IS **SEPARATED** (A034=2)

R **IS** LIVING WITH A PARTNER AS IF MARRIED (A035=1);
R **IS NOT** LIVING WITH A PARTNER AS IF MARRIED (A035=5)

R IS **SEPARATED** AND **LIVING WITH A NEW PARTNER** (A038=3);
R WAS ASKED AND **IS NOT LIVING WITH A NEW PARTNER** (A038=6)

FAMILY R's LAST IW MONTH (X036), YEAR (X037)

HH's **MAIN RESIDENCE CITY** (per X025), **STATE (STATE ABBREVIATION)** (per X026)

R's **NURSING HOME CITY** (per A067)

R's **FIRST NAME** (per Respondents1X058AFName=X058)
CHILD/HHM FIRST NAME (per X058);

RELATIONSHIP OF PERSON TO R OR R's SPOUSE/PARTNER (per X061)

RELATIONSHIP OF CHILD TO R
3. SON
4. STEPSON
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)
90. AMBIGUOUS CHILD RELATIONSHIP
91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP

RELATIONSHIP OF NON-CHILD TO R
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
33. SP/P OF GRANDCHILD

INDEX NUMBER OF CHILD/HHM (per X054)

PERSON NUMBER OF CHILD/HHM (per X055)

CHILD/HHM RESIDENCY STATUS, CURRENT (CHILD/HHM X056)
(X056=1) **RESIDENT**

(X056=2) **AWAY/INST:** THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS

(X056=3) **AWAY/OTHER:** THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
(X056=4) **DIED**
(X056=5) **NONRESIDENT**
(X056=6) **HAVE NO CONTACT**
(X056=7) **DELETED**
(X056=8) **DUPLICATED**

CHILD/HHM RESIDENCY STATUS, HH's LAST IW (per Preload_X056)

HH RESIDENT (RESIDENT CHILD & NON-CHILD HH MEMBER)
(CLASSIFIED AS RESIDENT, RES/AWAY, OR RES/INSTITUTION)
(X056={1 or 2 or 3})

CHILD/HHM YEAR BORN (per X067)

R CURRENTLY LIVES **IN NURSING HOME** (A028=1)

SPOUSE/PARTNER **STILL ALIVE** (A023=1 OR 3)

R OWNS/RENTS A RESIDENCE OUTSIDE OF NURSING HOME (A070=1)
R DOES NOT OWN/RENT A RESIDENCE OUTSIDE OF NURSING HOME (A070=5)

HH DID NOT CHANGE MAIN RESIDENCE SINCE PREVIOUS INTERVIEW (X033=5)

HH DID CHANGE MAIN RESIDENCE SINCE PREVIOUS INTERVIEW (X033={1 or 3})

NUMBER OF NON-CHILD HHMS UNDER 18 YEARS OLD (per A090)

NUMBER OF NON-CHILD HH MEMBERS (per A098)

NUMBER OF RESIDENT CHILDREN OR STEP-CHILDREN (per A099)

NUMBER OF NONRESIDENT CHILDREN OR STEP-CHILDREN (per A100)

TOTAL NUMBER OF CHILDREN OR STEP-CHILDREN (per A101);
R HAS **NO CHIDREN** (A101=0)

NUMBER OF LIVING CHILDREN OR STEP-CHILDREN IN CONTACT (per A106)

NUMBER OF GRANDCHILDREN AT HH's **LAST IW** (per Z114)

YEAR IN WHICH CHILD's RESIDENCE LOCATION INFORMATION WAS LAST COLLECTED (per X098)

ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS (E165=0):
{E165 = (A504_CurrWaveNdx – XX1) MOD XX2} = 0}; XX1=5, XX2=2
I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is divided by the Wave Interval of XX2 (MOD 2), the Integer Result leaves No Remainder

ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (E165>0):
{E165 = {(A504_CurrWaveNdx – 5) MOD 2} > 0};
I.e., Integer Result yields a Remainder

** IN ~~2020~~ 2022 THE ALTERNATE WAVE VARIABLE WAS NOT SET TO ASK QUESTIONS **

#@ AA(2/23/21)
B&A_ONLY: updated alt wave note.

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* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

****

E129_E012 BRANCHPOINT: IF THIS IS NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO SECTION F

E129_
E012

Families and friends often help one another in different ways. Part of our research involves finding out how they do that.

IF R HAS ANY {CHILDREN OR STEP-CHILDREN} (A106>0):
The next questions are about your family and friends, beginning with your children (and those of your (late) [husband/wife/partner/spouse]).

IF R HAS CHILDREN (A106>0):
By 'children' we mean biological, step- and adopted children.

OTHERWISE:
The next questions are about your family and friends.

IF R HAS ANY {CHILDREN OR STEP-CHILDREN} (A106>0):
The next questions are about your family and friends, beginning with your children (and those of your (late) [husband/wife/partner/spouse]).

IF R HAS CHILDREN (A106>0):
By 'children' we mean biological, step- and adopted children.

OTHERWISE:
The next questions are about your family and friends.

[INSTR: PLEASE SELECT 'NEXT' TO CONTINUE.]

Families and friends often help one another in different ways. Part of our research involves finding out how they do that.

IF R HAS ANY {CHILDREN OR STEP-CHILDREN} (A101>0):
The next questions are about R's FIRST NAME (X058)'s family and friends, beginning with R's FIRST NAME (X058)'s children (and those of [his/her] [husband/wife/partner]).

IF R HAS CHILDREN (A101>0):
By 'children' we mean biological, step- and adopted children.

OTHERWISE:
The next questions are about R's FIRST NAME (X058)'s family and friends.

1. CONTINUE
8. DK
9. RF
1. CONTINUE (Hidden)

E012 (Tag#=E012.5) BRANCHPOINT:

IF THIS IS AN EXIT INTERVIEW, GO TO E046 BRANCHPOINT

IF R HAS NO LIVING CHILDREN IN CONTACT (A106=0), GO TO E027 LOOP
BRANCHPOINT

IF R HAS NO CHILDREN WITH A RESIDENT STATUS OF "NONRESIDENT"
(A100=0), GO TO E015 BRANCHPOINT

E012

IF {R DOES NOT HAVE SPOUSE/PARTNER (A038/X065 {NOT 1 and NOT 3}) and
LIVES IN NURSING HOME A028=1):
[Do any of your children who do not live with you/Does CHILD NAME (per
X058)] live within 10 miles of your home (in R's NURSING HOME CITY (per
A067))?

OTHERWISE:
[Do any of your children who do not live with you/Does CHILD NAME]
live within 10 miles of your home (in MAIN RESIDENCE CITY (per X025))?

1. YES
5. NO …………… GO TO E160 BRANCHPOINT (AFTER E144)
8. DK…………… GO TO E160 BRANCHPOINT
9. RF…………… GO TO E160 BRANCHPOINT

*NOTE: THE CHILD's NAME IS SUBSTITUTED IF THERE IS ONLY ONE
NONRESIDENT CHILD OR STEPCHILD.*

E013 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN
CONTACT (A100=1), ASSIGN THAT CHILD TO E013 AND E014 AND GO TO E015
BRANCHPOINT

E013/
E130_
E013

Which children?

[INSTR: SELECT ALL THAT APPLY.]
Which children?

[INSTR: SELECT ALL THAT APPLY.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) (per X058)
        [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) E155 _____
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE. THE FOLLOWING 2 CONDITIONS MUST OBTAIN: (1) THE SINGLE CHILD (X065=6) OR AT LEAST ONE MEMBER OF THE COUPLE MUST BE CURRENTLY LIVING AND IN CONTACT, AND (2) THE CHILD MUST BE NON-RESIDENT, I.E., IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}).

CAPI ONLY
DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS OF CHILDREN AND/OR HHMs, IF RELEVANT.

E014 BRANCHPOINT: IF {ONLY ONE NAME (X058) WAS SELECTED AT E013 AND MORE THAN 1 CHILD WAS ON LIST} or {R DID NOT SAY {'ALL CHILDREN' or DID NOT RESPOND} (E013 {NOT 93 or DK or RF}), GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9))

E014/
E131_
E014

[INSTR: ASK IF NECESSARY:]
Which child lives nearest you in [R's NURSING HOME CITY (per A067)/MAIN RESIDENCE CITY (per X025)]?

[INSTR: SELECT ALL THAT APPLY.]

[INSTR: DO NOT PROBE "Any Others".]
Which child lives nearest you in [R's NURSING HOME CITY (per A067)/MAIN RESIDENCE CITY (per X025)]?

[INSTR: SELECT ALL THAT APPLY.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E156] (Tag#=E014.3) _____
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER ON THE SAME LINE) SELECTED AT E013.

E160 BRANCHPOINT: IF ALL CHILDREN LIVE WITHIN 10 MILES OF R ({A100=1 and E012=1} or {A100>1 and E013=93} or {{E013 NOT 93} and {NUMBER OF NONRESIDENT CHILDREN {A100} IS THE SAME AS THE NUMBER SELECTED AT E013}), GO TO E015 BRANCHPOINT

IF {THIS IS A NEW CHORT HH or HH CHANGED MAIN RESIDENCE SINCE HH's LAST IW} (X033={1 or 3}), GO TO BEGINNING OF E146 LOOP (AFTER E164)

IF THE ONLY CHILDREN LIVING MORE THAN 10 MILES FROM R ARE NEW CHILDREN (per E166), GO TO BEGINNING OF E146 LOOP (AFTER E164)

E160

Did [your child who lives/any of your children who live] more than 10 miles from you move [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

1. YES
3. NEW CHILD (ASSIGNED - NOT SHOWN, GET ADDRESS INFO)
5. NO …………………. GO TO BEGINNING OF E146 LOOP (AFTER E164)
8. DK …………………. GO TO BEGINNING OF E146 LOOP (AFTER E164)
9. RF …………………. GO TO BEGINNING OF E146 LOOP (AFTER E164)

E161 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN CONTACT (A100=1), ASSIGN THAT CHILD TO E161 AND GO TO BEGINNING OF E145 E146 LOOP (AFTER E145 LOOP BRANCHPOINT) (AFTER E164)

E161/
E163

(Which child(ren)?)

[INSTR: SELECT ALL THAT APPLY.]
(Which child(ren)?)

[INSTR: SELECT ALL THAT APPLY.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S)
 [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E164] ~*[NR _____
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) NOT SELECTED AT E013. E161 REFERS TO THE NUMBER OF PRELOADED CHILDREN WHO R SAID HAD MOVED, WHILE E163 ALSO INCLUDES ANY NEW CHILDREN ADDED THIS WAVE, OR ALL CHILDREN IF R HAS MOVED SINCE R's LAST IW.

BEGINNING OF E146 LOOP: QUESTIONS E146 THROUGH E145 ARE REPEATED FOR EACH LIVING CHILD WHO IS IN CONTACT AND NON-RESIDENT AND WHO DOES NOT LIVE WITHIN 10 MILES OF R ({E012 (Tag#=E012.5)}={5 or DK or RF} or {CHILD WAS NOT SELECTED AT E013}). WE ASK ABOUT ALL NEW CHILDREN AND CHILDREN WHO HAVE MOVED SINCE THE FAMILY R's LAST IW. IF THE R HAS MOVED SINCE THE LAST IW, WE ASK ABOUT ALL CHILDREN WHO LIVE MORE THAN 10 MILES FROM R. FURTHER, WE ASK ABOUT ALL CHILDREN LIVING MORE THAN 10 MILES FROM R FOR WHOM WE HAVE NEVER OBTAINED RESIDENCE LOCATION INFORMATION, AND WE ASK ABOUT ALL CHILDREN LIVING MORE THAN 10 MILES FROM R WHOSE RESIDENCE LOCATION INFORMATION WAS OBTAINED MORE THAN FOUR YEARS AGO.

E146 BRANCHPOINT: IF CHILD IS NOT LIVING (X056=4) or CHILD IS NOT IN CONTACT (X056=6) or CHILD IS RESIDENT IN R's HOUSEHOLD (X056=1), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF CHILD IS NONRESIDENT (X056=5) and CHILD LIVES WITHIN 10 MILES OF R (CHILD SELECTED or ASSIGNED AT E013), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF THIS IS THE SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS DECEASED (X056=4), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF THIS IS A NEW CHILD (X055=EMPTY) or {THIS CHILD MOVED SINCE HH's LAST IW (CHILD SELECTED AT E161) or R DID NOT SAY IF MOVED ({E160 or E161}={DK or RF})} or HH CHANGED MAIN RESIDENCE SINCE HH's LAST IW (X033={1 or 3}) CONTINUE ON TO E146

IF WE HAVE NEVER OBTAINED RESIDENCE LOCATION INFORMATION FOR THIS CHILD (X098=EMPTY) or THE RESIDENCE LOCATION INFORMATION FOR THIS CHILD WAS OBTAINED MORE THAN FOUR YEARS AGO (X098 < YEAR THAT IS 4 LESS THAN CURRENT YEAR), CONTINUE ON TO E146

OTHERWISE, GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

E146

CHILDn NAME
(We are interested in calculating how far away from you and from each other your children live. To do this we'd like to collect basic address information for each of your children who live more than 10 miles from you – just city/state and zipcode if you have it on hand. Please be assured that this information will be safeguarded and kept confidential.)

ASK ALL:
In what city and state does CHILDn NAME live?

CHILDn NAME
FIRST CHILD:
We are interested in calculating how far away from you and from each other your children live. To do this we'd like to collect basic address information for each of your children who live more than 10 miles from you – just city, state and zipcode if you have it on hand. Please be assured that this information will be safeguarded and kept confidential.

ASK ALL:
Please enter the city, state, and zip code for [child Fname].

[INSTR: IF THIS RESIDENCE IS NOT IN THE U.S., SELECT "OTHER COUNTRY" FROM THE BOTTOM OF THE STATE LIST.]

CITY _____

DK
RF

E147/
E148

CHILDn NAME
What state is that?

[INSTR: TYPE 'OT' TO ENTER OTHER COUNTRY]

STATE _____

97. OTHER COUNTRY (SPECIFY) E149 _____
98. DK
99. RF

E145 BRANCHPOINT: IF BOTH E146 and E147/E148 WERE REFUSED ON THIS PASS THROUGH THE LOOP ({E146 and E147/E148}=RF), GO TO E015 BRANCHPOINT (OUT OF LOOP)

IF R SAID ON A PREVIOUS LOOP THAT DOES NOT KNOW ZIP CODES FOR ANY CHILDREN (E145=99996), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF R REFUSED TO GIVE ZIP CODE ON AN EARLIER PASS THROUGH THE LOOP (E145=RF), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF R SAID DOES NOT KNOW CITY or DOES NOT KNOW STATE FOR THIS CHILD ({E146 or E147/E148}=DK), GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

IF CHILD IS CODED '97. OTHER COUNTRY' ON E147/E148 IN THIS LOOP PASS, GO TO END OF E146 LOOP (= SAME AS GO TO NEXT CHILD)

E145

~~(I would like the zip code for any of your children who do not live within 10 miles of you.)~~

#@ AA (7/27/21)
B&A_ONLY: removed intro text; #48725

What is CHILDn's zip code?

[INSTR: IF R SAYS THAT THEY DO NOT KNOW ZIP CODES FOR ANY OF THEIR CHILDREN ENTER '99996'.]
What is CHILDn's zip code?

ZIP CODE _____

99996
DK
RF
ZIP CODE _____

END OF E146 LOOP: IF THERE IS ANOTHER LIVING, IN-CONTACT CHILD WHO DOES NOT LIVE WITHIN 10 MILES OF R, GO BACK TO BEGINNING OF E146 LOOP. IF NOT, CONTINUE ON TO E015 BRANCHPOINT.

E015 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) and R DID NOT REPORT HAVING NEW CHILDREN (E154=0) AND THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E022 BRANCHPOINT

NOTE: QUESTIONS E015 & E016 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2016 WAVE AND WILL BE ASKED AGAIN IN 2020 BUT WILL NOT BE ASKED OF REINTERVIEW Rs IN 2022 UNLESS SUCH Rs REPORTED HAVING NEW CHILDREN IN THIS WAVE.

E015

[Does CHILD NAME/Do any of your children] own a home?

[INSTR: IF A CHILD OWNS PART OF A HOME, SELECT YES.]

1. YES
5. NO ……………... GO TO E022 BRANCHPOINT
8. DK ………………. GO TO E022 BRANCHPOINT
9. RF ………………. GO TO E022 BRANCHPOINT

E016 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E016 AND GO TO E022 BRANCHPOINT

E016/
E132_
E016

Which children?

[INSTR: SELECT ALL THAT APPLY.]
Which children?

[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) [E157] (Tag#=E016.3) _____
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E022 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024=5), GO TO E027 LOOP BRANCHPOINT

IF HH HAS NEW CHILDREN ADDED THIS WAVE (E154>0), GO TO E175 BRANCHPOINT (AFTER E027 LOOP BRANCHPOINT)

E022

Do you [or your (late) husband/wife/partner] have any new grandchildren (excluding great-grandchildren) -- new, that is, [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

(Include as grandchildren any children of your (or your (late) [husband/wife/partner]'s) biological, step- or adopted children.)

DEFINITION: New grandchildren include children's step-children by new marriages as well as births of grandchildren.

Do you [or your (late) husband/wife/partner] have any new grandchildren (excluding great-grandchildren) -- new, that is, [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

Include as grandchildren any children of your (or your (late) [husband/wife/partner]'s) biological, step- or adopted children.

DEFINITION: New grandchildren include children's step-children by new marriages as well as births of new grandchildren.

1. YES
5. NO ……………….. GO TO E027 LOOP BRANCHPOINT
8. DK ………………. GO TO E027 LOOP BRANCHPOINT
9. RF ………………. GO TO E027 LOOP BRANCHPOINT

E023 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E023 AND GO TO E025

E023/
E134_
E023

Which children are the parents of the new grandchildren?
⍰
[INSTR: SELECT ALL THAT APPLY.]
Which children are the parents of the new grandchildren?
⍰
[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN
97. OTHER (SPECIFY) [E158] (Tag#=E023.3) _____
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E025 BRANCHPOINT: IF R's "DECEASED CHILD" WAS ONLY PARENT SELECTED FOR R's NEW GRANDCHILDREN (E023=92 ONLY), GO TO E027 LOOP BRANCHPOINT

IF R DID NOT SAY WHICH CHILDREN ARE THE PARENTS OF R's NEW GRANDCHILDREN (E023={DK or RF}), GO TO E027 LOOP BRANCHPOINT

E025

How many children does that make for [your child (IF A101=1)/CHILDn NAME (per X058) (*RELATIONSHIP TO R* (per X061))/OTHER NAME (per E023.3) /DECEASED CHILD]?

(Include all biological, step- or adopted children.)

How many children does that make for [your child (IF A101=1)/CHILDn NAME (per X058) (*RELATIONSHIP TO R* (per X061))/OTHER NAME (per E023.3) /DECEASED CHILD]?

Include all biological, step- or adopted children.

NUMBER OF CHILDREN _____

98. DK
99. RF

NOTE: E025 IS ASKED IN TURN ABOUT EACH CHILD WHOSE NAME WAS SELECTED AT E023, OR ABOUT R's ONLY CHILD WHEN SUCH AN R SAID "YES" AT E022 AND SO JUMPED OVER E023. IF R REPORTED "ALL CHILDREN" AT E023, E025 IS ASKED ABOUT EACH OF R's CHILDREN. R IS NOT ASKED FOR THE NUMBER OF CHILDREN OF "DECEASED CHILD" (E023=92), REGARDLESS OF WHETHER 92 WAS THE ONLY SELECTION, OR 92 WAS SELECTED WITH OTHER CHILDREN AT E023. R IS ASKED ABOUT ANOTHER CHILD NAME GIVEN AT (E158/E023.3) WHEN "OTHER (SPECIFY)" WAS SELECTED AT E023.

E027 LOOP BRANCHPOINT: IF R HAS {NO CHILDREN WHO ARE {LIVING and IN CONTACT} (A106=0) and NO NON-CHILD HHMs (A098=0)}, GO TO E169 BRANCHPOINT

E175 BRANCHPOINT: IF THIS IS NOT A REINTERVIEW R (Z076 NOT 1), GO TO E027 BRANCHPOINT

IF HH HAS NEW CHILDREN, STEP-CHILDREN, OR CHILDREN-IN-LAW ADDED THIS WAVE (E178_newkids>0) or NEW NON-CHILD HHMs ADDED THIS WAVE E179_newHHMs>0), CONTINUE ON TO E175

OTHERWISE, GO TO E027 BRANCHPOINT

E175

Next I'd like to get some basic information about newer members of [your/his/her] [family/household/family and household] since the last time we spoke to [you/him/her] (in FAMILY R's LAST IW MONTH, YEAR).

1. CONTINUE
1. CONTINUE [hidden]

***BEGINNING OF E027 SUBLOOPS: QUESTIONS E027 AND E030 THROUGH E045 ARE REPEATED FOR EACH CHILD/HHM AND/OR CHILD/HHM's SPOUSE/PARTNER WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTER AT A208 IS {1 or 2 or 3 or 5}; SUMMARY VARIABLE COUNT FOR AT LEAST ONE LIVING, IN-CONTACT CHILD IS A106>0), AND FOR AT LEAST ONE NON-CHILD HHM (A098>0).

   FOR E027 AND E029 THROUGH E031 Rs ARE ASKED ABOUT CHILDREN AND THEIR SPOUSES SEPARATELY; IN THESE QUESTIONS THE TERM "CHILDn" FOR THE FILL REFERS TO THE CHILD OR CHILD's SPOUSE/PARTNER NAME. FROM E032 UNTIL THE END OF THE SUBLOOP Rs ARE ASKED ABOUT THE CHILD AND CHILD's SPOUSE/PARTNER AS A PAIR IF THE CHILD IS COUPLED. WHERE THE CHILD-IN-LAW IS LIVING AND IN CONTACT BUT THE CHILD IS NOT, Rs ARE ASKED ABOUT THE CHILD-IN-LAW. Rs ARE ALWAYS ASKED ABOUT NON-CHILD HHMs INDIVIDUALLY.***

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD ('AMBIGUOUS CHILD RELATIONSHIP'), AND UNKNOWN CHILD-IN-LAW ('AMBIGUOUS CHILD-IN-LAW RELATIONSHIP').

NOTE: IN THE TWO E027 SUBLOOPS, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

BEGINNING OF E027 SUBLOOP: THIS SUBLOOP INCLUDES JUST QUESTION E027.

E027 BRANCHPOINT: IF CHILDn/HHMn {DIED or IS NOT IN CONTACT OR IS NOT A DUPLICATE} (X056={4 or 6 OR 8}), GO TO END OF E027 SUBLOOP (GO TO NEXT CHILD/HHM)

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW (X067 NOT EMPTY), GO TO END OF E027 SUBLOOP (GO TO NEXT CHILD/HHM)

IF HHMn IS A PARENT OR PARENT-IN-LAW (X061={10 or 11 or 12 or 13}), GO TO END OF E027 SUBLOOP (GO TO NEXT CHILD/HHM)

IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}) and HHM IS NO LONGER RESIDENT (X056 NOT {1 or 2 or 3}), GO TO END OF E027 SUBLOOP (= GO TO NEXT CHILD/HHM)

E027

(Let's talk about CHILDn/HHMn NAME (*RELATIONSHIP TO R*).)

About how old is CHILDn/HHMn NAME?
Let's talk about [CHILDn/HHMn NAME]. (*RELATIONSHIP TO R*)

About how old is [CHILDn/HHMn NAME]?

AGE _____

998. DK………………….. GO TO E169 BRANCHPOINT
999. RF …………………. GO TO E169 BRANCHPOINT

END OF E027 SUBLOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTER AT A208), GO BACK TO BEGINNING OF E027 SUBLOOP. IF NOT, CONTINUE ON TO E169 BRANCHPOINT.

E169 BRANCHPOINT: IF R HAS NO LIVING CHILDREN, STEP-CHILDREN, OR CHILDREN-IN-LAW IN CONTACT WHO ARE 18 YEARS OF AGE OR OLDER (E173=0 and E177=0), GO TO E029 BRANCHPOINT

E169

We are interested in education for your children who are 18 years of age or older.

IF R HAS ONLY ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER ({E173+E177}=1):
Is CHILDn NAME(, or (his/her) (spouse/partner)) in school?

IF R HAS MORE THAN ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER ({E173+E177}>1):
Are any of your children, (or step-children7) (or their (spouses/partners)) in school? (Please do not include grandchildren.)
We are interested in education for your children who are 18 years of age or older.

IF R HAS ONLY ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER ({E173+E177}=1) :
Is CHILDn NAME in school?

IF R HAS ONLY ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER ({E173+E177}=2) AND CHILD OR STEP-CHILD IS MARRIED/PARTNERED:
Is CHILDn NAME(, or [his/her] [spouse/partner]) in school?

IF R HAS MORE THAN ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER ({E173+E177}>1):
Are any of your children, (or step-children7) (or their spouses or partners) in school?

Please do not include grandchildren.

1. YES
5. NO …………….. GO TO E029 BRANCHPOINT
8. DK ……………... GO TO E029 BRANCHPOINT
9. RF ……………... GO TO E029 BRANCHPOINT

E171 BRANCHPOINT: IF R HAS ONE LIVING CHILD, STEP-CHILD, OR CHILD-IN-LAW IN CONTACT WHO IS 18 YEARS OF AGE OR OLDER (E173+E177=1), ASSIGN E171 AND GO TO E029 BRANCHPOINT

E171/
E170

(Which children (or children-in-law)?)

[INSTR: SELECT ALL THAT APPLY.]

[INSTR: ONLY CHILDREN AND/OR (SPOUSES/PARTNERS) WHO ARE 18 OR OLDER WILL APPEAR ON THIS LIST.]

Which children (or children-in-law)?

[INSTR: SELECT ALL THAT APPLY.]

CHILD/STEP-CHILD & SPOUSE/PARTNER NAME(S)	#@ aa (5/11/21): Drop
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]	Code 93.all children;
3. THROUGH 52. CHILD/STEP-CHILD & SPOUSE/PARTNER NAME(S)	#48525
[ROWS PROVIDED BY BLAISE AS NECESSARY]	

93. ALL CHILDREN
98. DK
99. RF

NOTE: *THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE NEXT LINE, PROVIDED THAT THE CHILD/STEPCHILD/CHILD-IN-LAW IS CURRENTLY LIVING AND IN CONTACT AND 18 YEARS OF AGE OR OLDER.*

BEGINNING OF E029 SUBLOOP: THIS SUBLOOP INCLUDES E029 THROUGH E045.

E029 BRANCHPOINT: IF R HAS {NO CHILDREN WHO ARE {LIVING and IN CONTACT} (A106=0) and NO NON-CHILD HHMs (A098=0)}, GO TO E046 BRANCHPOINT (OUT OF LOOP)

IF CHILDn/HHMn {DIED or IS NOT IN CONTACT} (X056={4 or 6}), GO TO END OF E029 SUBLOOP (AFTER E045) (= GO TO NEXT CHILD/HHM)

IF CHILDn/HHMn IS UNDER 18 YEARS OLD (E027<18), GO TO END OF E029 SUBLOOP (AFTER E045) (= GO TO NEXT CHILD/HHM)

IF CHILDn/HHMn IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} OF {EITHER THE FAMILY or THE NONFAMILY} R (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO E030 BRANCHPOINT

IF CHILDn WAS NOT LISTED IN PREVIOUS WAVE (X055=EMPTY), CONTINUE ON TO E029

IF CHILDn WAS SELECTED AT E171, CONTINUE ON TO E029

OTHERWISE GO TO E030 BRANCHPOINT

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD ('AMBIGUOUS CHILD RELATIONSHIP'), AND UNKNOWN CHILD-IN-LAW ('AMBIGUOUS CHILD-IN-LAW RELATIONSHIP').

E029

(Let's talk about CHILDn NAME (*RELATIONSHIP TO R*).)

How much education has CHILDn NAME completed?

0 FOR NO FORMAL EDUCATION
1 - 11 GRADES
12 HIGH SCHOOL
13 - 15 SOME COLLEGE
16 COLLEGE GRAD
17 POST COLLEGE (17+ YEARS)
97 OTHER
98 DK
99 RF

Let's talk about [CHILDn NAME] (*RELATIONSHIP TO R*).

How much education has CHILDn NAME completed?

[INSTR: PLEASE ENTER THE HIGHEST GRADE OR YEAR OF SCHOOL COMPLETED.
ENTER '17' FOR 17 OR MORE YEARS OF EDUCATION.]

YEARS OF EDUCATION _____

E030 BRANCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT
or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO
E031 BRANCHPOINT

IF R IS IN A NURSING HOME OR OTHER HEALTH CARE FACILITY (A028=1) and R
DOES NOT OWN OR RENT A RESIDENCE OUTSIDE THE NURSING HOME OR
FACILITY (A070=5), GO TO E031 BRANCHPOINT

E030

(Let's talk about CHILDn/HHMn NAME (*RELATIONSHIP TO R*).)

Does CHILDn/HHMn NAME contribute financially to the running of the
household?

Let's talk about [CHILDn/HHMn NAME] (*RELATIONSHIP TO R*).

Does [CHILDn/HHMn NAME] contribute financially to the running of the
household?

1. YES
5. NO
8. DK
9. RF

E031 BRANCHPOINT: IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R
IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT
UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6
and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO E035 BRANCHPOINT

E031

(Let's talk about CHILDn NAME (*RELATIONSHIP TO R*).)

Is CHILDn NAME working 30 hours or more per week, under 30 hours, or not at
all?

Let's talk about [CHILDn NAME] (*RELATIONSHIP TO R*).

Is [CHILDn NAME] working 30 hours or more per week, under 30 hours, or not
at all?

1. 30 HOURS OR MORE (FULL TIME)
2. UNDER 30 HOURS (PART TIME)
3. NOT WORKING
8. DK
9. RF

> **E032 BRANCHPOINT:** IF CHILDn's RESIDENT STATUS IS {RESIDENT or AWAY/INST or AWAY/OTHER} (X056={1 or 2 or 3}), GO TO E035 BRANCHPOINT
>
> IF CHILDn's RELATIONSHIP TO {FAMILY R or NON-FAMILY R} IS CHILD-IN-LAW (X061={5 or 8 or 91}) and CHILD-IN-LAWn's MARITAL STATUS IS {MARRIED or PARTNERED} (puWidowed NOT 1), GO TO END OF E029 SUBLOOP (AFTER E045)
>
> IF THIS IS A REINTERVIEW R (Z076=1) and THIS IS NOT A NEW CHILD (X055 NOT EMPTY) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E035 BRANCHPOINT

E032	*NOTE: QUESTIONS E032 THROUGH E034 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2016 WAVE AND WILL BE ASKED AGAIN IN 2020, BUT WILL NOT BE ASKED OF REINTERVIEW Rs IN 2020 2022 UNLESS SUCH Rs REPORTED HAVING NEW CHILDREN IN THIS WAVE OR THERE ARE WIDOWS OF DECEASED CHILDREN WHO HAVE NOT REMARRIED.*	#@ AA (5/3/21) B&A_ONLY: updated alt wave flag;

In the past 12 months, how often have you (or your (late) [husband/wife/partner/spouse]) had contact -- either in person or by phone, mail or e-mail with CHILDn NAME (per X058) (*RELATIONSHIP TO R* (per X061) (or CHILDn's SPOUSE NAME (per X058))?

[INSTR: IF R ANSWERS 'NONE' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES.]

In the past 12 months, how often have you (or your (late) [husband/wife/partner/spouse]) had contact with CHILDn NAME (per X058) (*RELATIONSHIP TO R* (per X061) (or CHILDn's SPOUSE NAME (per X058))?

[INSTR: ENTER 0 FOR "NONE" or "NEVER".]

NUMBER OF TIMES _____

0 ……………… GO TO E035 BRANCHPOINT
998. DK ………………….. GO TO E035 BRANCHPOINT
999. RF ………………….. GO TO E035 BRANCHPOINT

E033

PER:

1. DAY
2. WEEK
3. EVERY TWO WEEKS
4. MONTH
5. YEAR
7. OTHER (SPECIFY) E034 _____
98. DK
99. RF

E035 BRANCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT RESIDENT (X056 NOT 1), GO TO E042 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW (Preload_X056=1), GO TO E042 BRANCHPOINT

IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW} (X061={10 or 11 or 12 or 13}), GO TO E042 BRANCHPOINT

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4) and CHILDn IS NEWLY RESIDENT THIS WAVE ((X055=EMPTY) and (X056=1)), GO TO E042 BRANCHPOINT

IF RESPONDENT IS A SECOND R and A {FAMILY R or FAMILY& FINANCIAL R} (X007={2 or 3}) and CHILDn/HHMn WAS NOT RESIDENT IN PREVIOUS WAVE (X055=EMPTY) and CHILDn/HHMn IS RESIDENT IN CURRENT WAVE (X056=1), CONTINUE WITH E035

E035

Did
IF CHILDn IS COUPLED (X065={1 or 3}) and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE RESIDENTS:
[CHILDn NAME (*RELATIONSHIP TO R*) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING and IN CONTACT} and ONLY CHILDn's SPOUSE IS RESIDENT}:
[CHILDn's SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and ONLY CHILDn IS RESIDENT}:
[CHILDn/HHMn NAME (*RELATIONSHIP TO R*)]

move into your home or did you move in with [them/him/her]?

[INSTR: 'HOME' REFERS TO HOME IN MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026).]

1. CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
MOVED IN
2. R MOVED IN
5. CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
[HAS/HAVE] ALWAYS LIVED WITH R-................... GO TO E042 BRANCHPOINT
6. BOTH CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME)
AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) (E036) _____
8. DK .... GO TO E042 BRANCHPOINT
9. RF .... GO TO E042 BRANCHPOINT

1. CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
MOVED IN
2. I MOVED IN
5. CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
[HAS/HAVE] ALWAYS LIVED WITH ME .... GO TO E042 BRANCHPOINT
6. CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME) AND I
MOVED TO BE TOGETHER
7. OTHER (SPECIFY) (E036) _____
8. DK .... GO TO E042 BRANCHPOINT
9. RF .... GO TO E042 BRANCHPOINT

E037

Would you say the move was made mainly to help

IF CHILDn IS COUPLED and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE
RESIDENTS:

[CHILDn NAME (*RELATIONSHIP TO R*) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING
and IN CONTACT} and ONLY CHILDn's SPOUSE IS RESIDENT}:

[CHILDn's SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and
ONLY CHILDn IS RESIDENT}:

[CHILDn/HHMn NAME (*RELATIONSHIP TO R*)]

out, to help you out, or because it would be helpful to (both/all) of you?

1. HELP CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
2. HELP R (AND/OR SPOUSE)
3. HELP BOTH
4. NEITHER
8. DK
9. RF

1. HELP CHILDn/HHMn NAME (*RELATIONSHIP*) (and CHILDn's SPOUSE NAME)
2. HELP ME (OR SPOUSE)
3. HELP BOTH
4. NEITHER
8. DK
9. RF

E042 BRANCHPOINT: IF CHILDn/HHMn DIED (X056=4), GO TO END OF E029 SUBLOOP (AFTER E045)

IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO END OF E029 SUBLOOP (AFTER E045)

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO END OF E029 SUBLOOP (AFTER E045)

IF THIS IS A REINTERVIEW R (Z076=1) and THIS IS NOT A NEW CHILD (X055 NOT EMPTY) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E044 BRANCHPOINT

NOTE: QUESTIONS E042 & E043 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2016 WAVE AND WILL BE ASKED AGAIN IN 2020, BUT WILL NOT BE ASKED OF REINTERVIEW Rs IN 2022 UNLESS SUCH Rs REPORTED HAVING NEW CHILDREN IN THIS WAVE.

E042

(Excluding your (and your (late) [husband's/wife's/partner's/spouse's]) income,) [was/Was] the total income of CHILDn NAME (*RELATIONSHIP TO R*) (and CHILDn's SPOUSE NAME) during LAST CALENDAR YEAR (per E042TLCY_A) -- under $10,000, between $10,000 and $35,000, or over $35,000?

1. UNDER $10,000 ……………………. GO TO E044 BRANCHPOINT
4. BETWEEN $10,000 AND $35,000 ………………………….. GO TO E044
BRANCHPOINT
5. OVER $35,000
8. DK ……………………... GO TO E044 BRANCHPOINT
9. RF ……………………... GO TO E044 BRANCHPOINT

E043

Was it over $70,000?

1. YES
5. NO ……………….. GO TO E044 BRANCHPOINT
8. DK ………………... GO TO E044 BRANCHPOINT
9. RF ………………….. GO TO E044 BRANCHPOINT

E039

Was it over $100,000?

1. YES
5. NO
8. DK
9. RF

E044 BRANCHPOINT: IF HAVE ALREADY ASKED AT E025 ABOUT NUMBER OF
CHILDREN THAT CHILDn HAS, ASSIGN THAT NUMBER TO E044 AND GO TO E045
BRANCHPOINT

E044

How many children [do/does] CHILDn NAME (*RELATIONSHIP TO R*) (and
CHILDn's SPOUSE NAME) have?

(Include all biological, step- or adopted children.)

[INSTR: ENTER "0" FOR NONE.]
How many children [do/does] [CHILDn NAME] (*RELATIONSHIP TO R*) (and
CHILDn's SPOUSE NAME) have?

Include all biological, step- or adopted children.

[INSTR: ENTER "0" FOR NONE.]

NUMBER OF CHILDREN _____

DK
RF

E045 BRANCHPOINT: IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}), GO TO END OF E029 SUBLOOP (AFTER E045)

IF {{R REPORTED AT E029 THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL or DID NOT SAY} or E029 WAS NOT ASKED}
(E029={<13 or DK or RF or EMPTY}), GO TO END OF E029 SUBLOOP (AFTER E045)

E045

Consider all the costs associated with the education beyond high school that CHILDn NAME (*RELATIONSHIP TO R*) received.

Did you (or your (late) [husband/wife/partner]) pay none, some or most of those costs?

1. NONE
2. SOME
3. MOST OR ALL
8. DK
9. RF

END OF E029 SUBLOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTER AT A208), GO BACK TO BEGINNING OF E029 SUBLOOP. IF NOT, CONTINUE ON TO E046 BRANCHPOINT.

E046 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) and THERE WERE NO GRANDCHILDREN RECORDED AT HH's LAST IW (Z114={0 or 95}) and NO NEW GRANDCHILDREN WERE REPORTED FOR THIS IW AT E022 (E022 NOT 1) and THERE ARE NO NEW CHILDREN OR STEP-CHILDREN (E154=0), {ASSIGN CODE 95 TO {E046 and E048}] AND ASSIGN CODE 6 TO E047} AND GO TO E050 BRANCHPOINT

NOTE: IF THE CONDITIONS OF THE E046 BRANCHPOINT ARE MET, THEN THE ASSIGNMENTS OF CODES TO E046 IS MADE BY BLAISE WITHOUT THE QUESTION BEING ASKED; THE ASSIGNED CODES CANNOT BE ENTERED BY THE IWER.

E046

(Please remind me …) Altogether, how many grandchildren do you (or your (late) [husband/wife/partner/spouse]) have?

(Include as grandchildren any children of your (or your (late) [husband/wife/partner/spouse]'s) biological, step- or adopted children.)

[INSTR: ENTER "80" IF R HAS 80 OR MORE GRANDCHILDREN.]

Altogether, how many grandchildren do you (or your (late) [husband/wife/partner/spouse]) have?

Include as grandchildren any children of your (or your (late) [husband/wife/partner/spouse]'s) biological, step- or adopted children.

(Please remind me …) Altogether, how many grandchildren did R's FIRST NAME (X058) (or [you/[his/her] (late) [husband/wife/partner]]) have?

(Include as grandchildren any children of your (or your (late) [husband/wife/partner]'s) biological, step- or adopted children.)

[INSTR: ENTER "80" IF R HAS 80 OR MORE GRANDCHILDREN.]

NUMBER OF GRANDCHILDREN _____

95. NOT ASKED BECAUSE ASSUMED TO BE ZERO
0 …………………. GO TO E050 BRANCHPOINT
998. DK ……………………… GO TO E050 BRANCHPOINT
999. RF ……………………….. GO TO E050 BRANCHPOINT

E047 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) AND ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E050 BRANCHPOINT

NOTE: QUESTIONS E047 & E048 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2016 WAVE AND WILL BE ASKED AGAIN IN 2020, BUT WERE WILL NOT BE ASKED OF REINTERVIEW Rs IN 2018. 2022.

#@ AA (5/3/21)
B&A_ONLY: updated alt wave flag;

E047

Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?

Did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) have any great-grandchildren?

1. YES
5. NO ……………….. GO TO E050 BRANCHPOINT
6. ASSIGNED (NO) ……………….. GO TO E050 BRANCHPOINT
8. DK ……………….. GO TO E050 BRANCHPOINT
9. RF ……………….. GO TO E050 BRANCHPOINT

E048

Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

[INSTR: ENTER "80" IF R HAS 80 OR MORE GREAT-GRANDCHILDREN.]

Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?
Altogether, how many great-grandchildren did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) have?

[INSTR: ENTER "80" IF R HAS 80 OR MORE GREAT-GRANDCHILDREN.]

NUMBER OF GREAT-GRANDCHILDREN _____

95. NOT ASKED BECAUSE ASSUMED TO BE ZERO
DK
RF

E050 BRANCHPOINT: IF NO NON-CHILD HHMs UNDER 18 YEARS OLD WERE REPORTED AT A090((E140=0) = {{HHMembers[i].X054APNdx=EMPTY} OR {{X067 < {CURRENT YEAR-18} AND {X056 {NOT 1 and NOT 2 and NOT 3}}}}}), GO TO E056 BRANCHPOINT

E050

Families sometimes help one another in a variety of ways, and each type of help can be important.

[INSTR: ENTER 1 TO CONTINUE.]
Families sometimes help one another in a variety of ways, and each type of help can be important.

[IWER: PRESS 'NEXT' TO CONTINUE]
Families sometimes help one another in a variety of ways, and each type of help can be important.
The next questions are about help given or received [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years before [his/her] death], but before [he/she] died.

The financial help we ask about excludes shared housing and shared food, so don't count that type of help.

It also excludes anything [he/she] left to others after [he/she] (died/passed away).

1. CONTINUE

NOTE: '1. CONTINUE' IS THE ONLY ACCEPTABLE RESPONSE.

E051 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E056 BRANCHPOINT

E051

Are you (or your [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (*RELATIONSHIP(S) TO R*)?

DEFINITION: By "raising" we mean has primary responsibility in place of the parents. Just helping out is not raising.

1. YES
5. NO ……………….. GO TO E056 BRANCHPOINT
8. DK ……………….. GO TO E056 BRANCHPOINT
9. RF ……………….. GO TO E056 BRANCHPOINT

E052 BRANCHPOINT: IF THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD (E140=1), ASSIGN THAT HHM TO E052 AND GO TO E056 BRANCHPOINT

E052/
E123_
E052

Which of them are you raising?

[INSTR: SELECT ALL THAT APPLY.]

E056 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (A101=0) and NO GRANDCHILDREN WERE REPORTED (E046 NOT {>0 - <81}), GO TO E105 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO E059

E056

Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your (late) [husband/wife/partner/spouse]) given financial help or gifts, including help with education, of $5,000 or more to any child (or grandchild)?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E059
8. DK ……………….. GO TO E059
9. RF ……………….. GO TO E059

E057/
E126_
E057

(Which child (or grandchild) was that?)

[INSTR: SELECT ALL THAT APPLY.]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
Which child (or grandchild) was that?

If grandchild: Which of your children is the parent of that grandchild?

[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN
94. ALL GRANDCHILDREN
97. OTHER (SPECIFY) [E058]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E059

The next questions are about help you (or your (late) [husband/wife/partner/spouse]) gave or received [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years].

[INSTR: ENTER 1 TO CONTINUE.]
The next questions are about help you (or your (late) [husband/wife/partner/spouse]) gave or received [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years].

[NSTR: SELECT 'NEXT TO CONTINUE.]
The next questions are about help R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) gave or received [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her] death].

[INSTR: ENTER 1 TO CONTINUE.]

1. CONTINUE

NOTE: '1. CONTINUE' IS THE ONLY ACCEPTABLE RESPONSE.

E060 BRANCHPOINT: IF NO GRANDCHILDREN WERE REPORTED (E046 NOT {>0 - <81}), GO TO E075

E060

Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

Did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) spend 100 or more hours in total [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her] death] taking care of [grand or great-grandchildren/grandchildren]?

1. YES
5. NO ………………. GO TO E075
8. DK ………………. GO TO E075
9. RF ………………. GO TO E075

E061/
E125_
E061

(Which of your children is the parent of those grandchildren (or great-grandchildren)?)

[INSTR: SELECT ALL THAT APPLY.]
Which of your children is the parent of those grandchildren or great-grandchildren?

[INSTR: SELECT ALL THAT APPLY.]
(Which of R's FIRST NAME's children is the parent of those grandchildren (or great-grandchildren)?)

[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN
97. OTHER (SPECIFY) [E062] ~*[BNRE _____
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E063

Roughly how many hours altogether did you[, yourself,] spend [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] ?

[INSTR: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

[INSTR: DON'T PROBE DK/RF.]

Roughly how many hours altogether did you[, yourself,] spend [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] ?

Roughly how many hours altogether did R's FIRST NAME [himself/herself] spend [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] ?

[INSTR: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

[INSTR: DON'T PROBE DK/RF.]

_____, GO TO E068 BRANCHPOINT
AMOUNT

9995. GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS
GIVEN ……………….. GO TO E068 BRANCHPOINT
0 ……………….. GO TO E068 BRANCHPOINT
9998. DK
9999. RF
Number of hours_____, GO TO E068 BRANCHPOINT

o Granchild lives in home, but not sure how many hours spent (assign 9995 if radio button selected) ……………….. GO TO E068 BRANCHPOINT
0 ……………….. GO TO E068 BRANCHPOINT
9998. DK
9999. RF

E065-
E067

Unfolding Sequence
(Thinking about the number of hours [you, yourself] spent taking care of grandchildren:)

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

Unfolding Sequence
Thinking about the number of hours [you, yourself] spent taking care of grandchildren:

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
Unfolding Sequence
(Thinking about the number of hours [R FIRST NAME] spent taking care of grandchildren:)

Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

E068 BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE (X065 {NOT 1 and NOT 3}), GO TO E075

IF THIS IS AN EXIT INTERVIEW (A007 NOT 1) and R WAS MARRIED/ PARTNERED TO LAST IW SPOUSE/PARTNER WHEN DIED (A020={1 or 3 or 4}), GO TO E075

E068

Roughly how many hours altogether did your [husband/wife/partner/spouse] spend [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] ?

[INSTR: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

[INSTR: DON'T PROBE DK/RF.]

Roughly how many hours altogether did your [husband/wife/partner/spouse] spend [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] ?

_____, GO TO E075
AMOUNT

9995. GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN ……………….. GO TO E075
0 ……………….. GO TO E075
9998. DK
9999. RF

E070-E072

Unfolding Sequence
(Thinking about the number of hours your [husband/wife/partner/spouse] spent taking care of grandchildren:)

Question text: Did it amount to less than _____ hours, more than _____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

E075

Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner/spouse]) give financial help totaling $500 or more to [your child/any children] (or grandchild(ren))?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support,a gift or a loan.

Including help with education but not shared housing or shared food or any deed to a house, [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner/spouse]) give financial help totaling $500 or more to [your child/any children] (or grandchild(ren))?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her] death] did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) give financial help totaling $500 or more to [[his/her] child/any children] (or grandchild(ren))?

[INSTR: INCLUDE ONLY HELP GIVEN BEFORE R'S DEATH.]

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E087
8. DK ……………….. GO TO E087
9. RF ……………….. GO TO E087

BEGINNING OF E076 LOOP: QUESTIONS E076 THROUGH E086 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 10 TOTAL) TO WHICH R AND/OR SPOUSE/PARTNER GAVE AT LEAST $500.

E076/
E137_
E076

To which child (or grandchild) did you (or your (late) [husband/wife/partner/spouse]) give the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
To which child (or grandchild) did you (or your (late) [husband/wife/partner/spouse]) give the (next) largest amount?

IF GRANDCHILD:
Which of your children is the parent of that grandchild?

To which child (or grandchild) did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) give the (next) largest amount?

IF GRANDCHILD:
(Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E077] ~*[BNRE _____
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E078 BRANCHPOINT: IF R REFUSED TO SAY TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E076=99), GO TO E086 BRANCHPOINT OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" or CAWI and "empty" AT E076 (E076 NOT 98 or CAWI and NOT empty), GO TO E081	#@ AA (4/28/21): empty follows dk path; #48512

E078

Did you (or your (late) [husband/wife/partner/spouse]) give about the same amount to more than one child (or grandchild)?
Did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) give about the same amount to more than one child (or grandchild)?

1. YES
5. NO ……………….. GO TO E086
8. DK ……………….. GO TO E086
9. RF ……………….. GO TO E086

E079/
E138_
E079

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]
Which children or grandchildren?

If grandchild: Which of your children is the parent of those grandchildren?

[INSTR: SELECT ALL THAT APPLY.]

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of [his/her] children is the parent of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E080] ~*[BNRE _____
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E081 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E079={98 or 99 or CAWI and Empty}), GO TO E086 BRANCHPOINT	#@ AA (4/28/21): empty follows dk path; #48512

E081

About how much did that amount to for
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) or ([CHILDn NAME]'s child(ren)) (IF NAME WAS SELECTED at E076 or E079)
/your deceased (child/child's family) (IF {E076 or E079}=92)
/each child or their family (IF {E076 or E079}=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT {E076 or E079}) or (IF {NAME(S) and 92} SELECTED AT E079)
/each grandchild (IF {E076 or E079}=94)
/each child and grandchild (IF {E076 or E079}=95)
/OTHER CHILD NAME or ([OTHER CHILDn NAME]'s child(ren) (per E077 or E080, IF {E076 or E079}=97)]
/that child (or their family) (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT E076 or E079.

[INSTR: DO NOT PROBE DK/RF.]
About how much did that amount to for
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) or ([CHILDn NAME]'s child(ren)) (IF NAME WAS SELECTED at E076 or E079)
/your deceased (child/child's family) (IF {E076 or E079}=92)
/each child or their family (IF {E076 or E079}=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT {E076 or E079}) or (IF {NAME(S) and 92} SELECTED AT E079)
/each grandchild (IF {E076 or E079}=94)
/each child and grandchild (IF {E076 or E079}=95)
/OTHER CHILD NAME or ([OTHER CHILDn NAME]'s child(ren) (per E077 or E080, IF {E076 or E079}=97)]
/that child (or their family) (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT E076 or E079.

About how much did that amount to for
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME)
/[his/her] deceased (child/child's family)
/each child
/each child (or grandchild)
/each grandchild
/each child and grandchild
/OTHER CHILD NAME
/that child (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her]
death]?

*NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS
ENTERED AT E076 or E079.*

[INSTR: DO NOT PROBE DK/RF.]

_____ ……………….. GO TO E086 BRANCHPOINT
AMOUNT

DK
RF

E083-
E085

Unfolding Sequence:
(Thinking about the amount given to your children or grandchildren:)

Question text: Did it amount to a total of less than $_____ , more than $_____ , or
what?

PROCEDURES: 2Up, 1Up1Down, 2Down
BREAKPOINTS: $1,000, $5,000, $20,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [2 ($5,000)] or [{NOT 1
and NOT 2} ($20,000)] AT X511
Unfolding Sequence:
Thinking about the amount given to your children or grandchildren:

Question text: Did it amount to a total of less than $_____ , more than $_____ , or
what?

PROCEDURES: 2Up, 1Up1Down, 2Down
BREAKPOINTS: $1,000, $5,000, $20,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [2 ($5,000)] or [{NOT 1
and NOT 2} ($20,000)] AT X511

E086 BRANCHPOINT: IF R GAVE CHILD FINANCIAL HELP OF LESS THAN $500 (E081 {< $500 and NOT 8 and NOT 9}), ASSIGN CODE 5 TO E086 AND GO TO E087 (OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL {CHILDREN AND GRANDCHILDREN} EQUALLY ({E076 or E079}=95), ASSIGN CODE 5 TO E086 AND GO TO E087 (OUT OF LOOP)

E086

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you [or your (late) [husband/wife/partner]] give financial help totaling $500 or more to any other child (or grandchild)?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME [or you/or [his/her] (late) [husband/wife/partner]] give financial help totaling $500 or more to any other child (or grandchild)?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E087 (OUT OF LOOP)
8. DK ……………….. GO TO E087 (OUT OF LOOP)
9. RF ……………….. GO TO E087 (OUT OF LOOP)

END OF E076 LOOP. IF THERE IS ANOTHER CHILD OR GRANDCHILD TO WHOM R AND/OR SPOUSE/PARTNER GAVE AT LEAST $500 (E086=1), REPEAT E076 THROUGH E086 FOR NOT MORE THAN 10 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON TO E087.

E087

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more from [your child/any children] (or grandchild(ren))?

DEFINITION: By financial help we mean receiving money, help paying bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death] did [he/she] (or [you/[his/her] (late) [husband/wife/partner/spouse]]) receive financial help totaling $500 or more from [[his/her] child/any children (or grandchild(ren))?

[INSTR: INCLUDE ONLY HELP RECEIVED BEFORE R'S DEATH.]

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E105 BRANCHPOINT
8. DK ……………….. GO TO E105 BRANCHPOINT
9. RF ……………….. GO TO E105 BRANCHPOINT

BEGINNING OF E088 LOOP: QUESTIONS E088 THROUGH E099 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 10 TOTAL) FROM WHOM R AND/OR SPOUSE/PARTNER RECEIVED AT LEAST $500.

E088/
E135_
E088

Which child (or grandchild) gave you (or your (late) [husband/wife/partner/spouse]) the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
Which child (or grandchild) gave you (or your (late) [husband/wife/partner/spouse]) the (next) largest amount?

If grandchild: Which of your children is the parent of that grandchild?
Which child (or grandchild) gave R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) the (next) largest amount?

IF GRANDCHILD:
(Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E089] ~*[BNRE _____
98. DK
99. RF...............GO TO E099 BRANCHPOINT

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E090 BRANCHPOINT: IF R DOESN'T KNOW WHICH CHILD GAVE LARGEST AMOUNT (E088=98) OR CAWI AND E088 IS EMPTY CONTINUE

ELSE: GO TO E093

E090

Did more than one child (or grandchild) give you (or your (late) [husband/wife/partner]) about the same amount?
Did more than one child (or grandchild) give R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) about the same amount?

1. YES
5. NO ……………….. GO TO E099
8. DK ……………….. GO TO E099
9. RF ……………….. GO TO E099

E091/
E136_

E091

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]
Which children (or grandchildren)?

(If grandchild: Which of your children is the parent of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of R's FIRST NAME's children is the parent of those grandchildren?)

[INSTR: SELECT ALL THAT APPLY.]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. UNLISTED CHILD WHO IS DECEASED
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E092] ~*[BNRE _____
98. DK
99. RF

*NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR
SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.*

E093 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (E091={98 or 99 or (CAWI and EMPTY)), GO TO E099 BRANCHPOINT	#@ AA (4/20/21): updated condition to include empty for CAWI; #48503

E093

About how much did that amount to from
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) (IF NAME WAS
SELECTED at E088 or E091)
/your deceased (child/child's family) (IF {E088 or E091}=92)
/each child (IF {E088 or E091}=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT E091) or (IF
{NAME(S) and 92} SELECTED AT E091)
/each grandchild (IF {E088 or E091}=94)
/each child and grandchild (IF {E088 or E091}=95)
/OTHER CHILD NAME (per E089 or E092, (IF {E088 or E091}=97)
/that child (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

*NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS
ENTERED AT E088 or E091.*

[INSTR: DO NOT PROBE DK/RF.]

About how much did that amount to from
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) (IF NAME WAS
SELECTED at E088 or E091)
/your deceased (child/child's family) (IF {E088 or E091}=92)
/each child (IF {E088 or E091}=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT E091) or (IF
{NAME(S) and 92} SELECTED AT E091)
/each grandchild (IF {E088 or E091}=94)
/each child and grandchild (IF {E088 or E091}=95)
/OTHER CHILD NAME (per E089 or E092, (IF {E088 or E091}=97)
/that child (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

*NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS
ENTERED AT E088 or E091.*
About how much did that amount to from
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME)
/[his/her] deceased (child/child's family)
/each child
/each child (or grandchild)
/each grandchild
/each child and grandchild
/OTHER CHILD NAME
/that child (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her]
death]?

*NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS
ENTERED AT E088 or E091.*

[INSTR: DO NOT PROBE DK/RF.]

 AMOUNT _____ ………………. GO TO E099 BRANCHPOINT

999998. DK
999999. RF

E095-
E097

Unfolding Sequence
(Thinking about the amount you received from your children (or grandchildren):)

Question text: Did it amount to a total of less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up1Down, 2Up, 2Down
BREAKPOINTS: $1,000, $2,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($2,000)] or [2 ($1,000)]
or [{NOT 1 and NOT 2} ($5,000)] AT X512

E099 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN $500 (E093 {< $500 and NOT 8 and NOT 9}), ASSIGN CODE 5 TO E099 AND GO TO E105 BRANCHPOINT (OUT OF LOOP)

IF R REPORTED THAT ALL {CHILDREN AND GRANDCHILDREN} GAVE EQUALLY ({E088 or E091}=95), ASSIGN CODE 5 TO E099 AND GO TO E105 BRANCHPOINT (OUT OF LOOP)

E099

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more from any other child (or grandchild)?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner/spouse]]) receive financial help totaling $500 or more from any other child (or grandchild)?

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E105 BRANCHPOINT (OUT OF LOOP)
8. DK ……………….. GO TO E105 BRANCHPOINT (OUT OF LOOP)
9. RF ……………….. GO TO E105 BRANCHPOINT (OUT OF LOOP)

END OF E088 LOOP: IF THERE IS ANOTHER CHILD OR GRANDCHILD FROM WHOM R AND/OR SPOUSE/PARTNER RECEIVED AT LEAST $500 (E099=1), REPEAT E088 THROUGH E099 FOR NOT MORE THAN 10 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON TO E105 BRANCHPOINT

E105 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO END OF SECTION E

E105

IF R WAS NOT READ E059 (E059 IS EMPTY):
The next questions are about help you (or your (late)
[husband/wife/partner/spouse]) gave or received [since FAMILY R's LAST IW
MONTH, YEAR/in the last two years].

ASK ALL Rs:
**IF R DOES NOT HAVE CHILDREN OR GRANDCHILDREN OR GREAT-
GRANDCHILDREN and BOTH PARENTS WERE NOT LIVING (x013=5 and x015=5)
IN R'S LAST IW YEAR ;**
Did you (or your (late) [husband/wife/partner/spouse]) give financial help
totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two
years] to friends or relatives such as siblings or nieces and nephews?

**IF R DOES HAVE CHILDREN OR GRANDCHILDREN OR GREAT-
GRANDCHILDREN AND EITHER PARENT WAS LIVING IN R'S LAST IW YEAR ;**
Did you (or your (late) [husband/wife/partner/spouse]) give financial help
totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two
years] to friends or relatives such as siblings or nieces and nephews? Do not
include help to [children, grandchildren, great-grandchildren/children,
grandchildren/children] that we have already spoken about [or help to parents
who we will ask about separately later on].

ASK ALL Rs:
**IF R DOES NOT HAVE CHILDREN OR GRANDCHILDREN OR GREAT-
GRANDCHILDREN and BOTH PARENTS WERE NOT LIVING IN R'S LAST IW YEAR
;**
Did you (or your (late) [husband/wife/partner/spouse]) give financial help

IF R DOES HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDCHILDREN AND EITHER PARENT WAS LIVING IN R'S LAST IW YEAR ;
Did you (or your (late) [husband/wife/partner/spouse]) give financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives such as siblings or nieces and nephews? Do not include help to [children, grandchildren, great-grandchildren/children, grandchildren/children] that we have already spoken about [or help to parents who we will ask about separately later on].

IF R DOES NOT HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDHCILDREN AND EITHER PARENT WAS LIVING IN R'S LAST IW YEAR;
Did you (or your (late) [husband/wife/partner/spouse]) give financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives such as siblings or nieces and nephews? Do not include help to parents who we will ask about separately later on].

IF R DOES HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDCHILDREN AND BOTH PARENTS WERE NOT LIVING IN R'S LAST IW YEAR ;
Did you (or your (late) [husband/wife/partner/spouse]) give financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives such as siblings or nieces and nephews? Do not include help to [children, grandchildren, great-grandchildren/children, grandchildren/children] that we have already spoken about.

#@ AA (7/21/21)
B&A_ONLY: added missing 'about';

[INSTR: DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

DEFINITION: By financial help we mean giving money, helping pay bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ………………. GO TO E111
8. DK ………………. GO TO E111
9. RF ………………. GO TO E111

E106

Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[INSTR: DO NOT PROBE DK/RF.]

Altogether, about how much did the help to friends or other relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

AMOUNT _____ ………………. GO TO E180 BRANCHPOINT

DK
RF

E108-
E110

Unfolding Sequence
(Thinking about the amount given to friends or other relatives:)

Question text: Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
or [{NOT 1} ($5,000)] AT X501

Unfolding Sequence
Thinking about the amount given to friends or other relatives:

Question text: Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
or [{NOT 1} ($5,000)] AT X501

E180 BRANCHPOINT: ASK IF E105 IS YES AND (R HAS 1 OR MORE SIBLINGS (sibcount > 0) or THIS IS NOT A REINTERVIEW (X024 NOT 1)), ELSE GO TO E181 BRANCHPOINT

E180

Was any of this financial help given to any of your own siblings?

1. YES
5. NO
8. DK
9. RF

E181 BRANCHPOINT: ASK IF R IS COUPLED AND E105 IS YES AND, ELSE GO TO E111

E181

Was any of this financial help given to any of your
[husband/wife/partner/spouse]'s siblings?

1. YES
5. NO
6. [VOL] SPOUSE OR PARTNER HAS NO SIBLINGS
8. DK
9. RF
1. YES
5. NO
6. SPOUSE OR PARTNER HAS NO SIBLINGS
8. DK
9. RF

E111

ASK ALL Rs:

IF R DOES NOT HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDCHILDREN and BOTH PARENTS WERE NOT LIVING IN R'S LAST IW YEAR ;

Did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives such as siblings or nieces and nephews?

IF R DOES HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDCHILDREN AND EITHER PARENT WAS LIVING IN R'S LAST IW YEAR ;

Did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives such as siblings or nieces and nephews? Do not include help from [children, grandchildren, great-grandchildren/children, grandchildren/children] that we have already spoken about [or help from parents who we will ask about separately later on].

IF R DOES NOT HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDHCILDREN AND EITHER PARENT WAS LIVING IN R'S LAST IW YEAR;
Did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives such as siblings or nieces and nephews? Do not include help from parents who we will ask about separately later on].

IF R DOES HAVE CHILDREN OR GRANDCHILDREN OR GREAT-GRANDCHILDREN AND BOTH PARENTS WERE NOT LIVING IN R'S LAST IW YEAR ;
Did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives such as siblings or nieces and nephews? Do not include help from [children, grandchildren, great-grandchildren/children, grandchildren/children] that we have already spoken.

ELSE:
Did you (or your (late) [husband/wife/partner/spouse]) receive financial help totaling $500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives such as siblings or nieces and nephews? Do not include help from [children, grandchildren, or great-grandchildren/children, or grandchildren/children] that we have already spoken about [or help from parents who we will ask about separately later on].

[INSTR: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

DEFINITION: By financial help we mean receiving money, help paying bills, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home, rent, etc. The financial help can be considered support, a gift or a loan.

1. YES
5. NO ……………….. GO TO E118
8. DK ……………….. GO TO E118
9. RF ……………….. GO TO E118

E112

Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[INSTR: DO NOT PROBE DK/RF.]

Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

AMOUNT _____ ………………. GO TO E117

DK
RF

E114-
E116

Unfolding Sequence
(Thinking about the help you recieved from friends or (other) relatives:)

Question text: Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
or [{NOT 1} ($5,000)] AT X502

Unfolding Sequence
Thinking about the help you recieved from friends or (other) relatives:

Question text: Did it amount to less than $_____ , more than $_____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
or [{NOT 1} ($5,000)] AT X502

E117

Do you think of it as income you can count on in the future?

1. YES
5. NO
8. DK
9. RF

E182 BRANCHPOINT: ASK IF E111 IS YES AND (R HAS 1 OR MORE SIBLINGS (sibcount > 0) OR THIS IS NOT A REINTERVIEW (X024 NOT 1)), ELSE GO TO E183 BRANCHPOINT

E182

Was any of this financial help received from any of your own siblings?

1. YES
5. NO
8. DK
9. RF

E183

Was any of this financial help received from any of your
[husband/wife/partner/spouse]'s siblings?

1. YES
5. NO
6. [VOL] SPOUSE OR PARTNER HAS NO SIBLINGS
8. DK
9. RF

E118

IF R HAS CHILDREN AND AT LEAST ONE PARENT WAS ALIVE AS OF LAST WAVE:
In [LAST CALENDAR YEAR], were any children, parents, or other relatives
dependent on you for more than half of their support?

**IF R HAS NO CHILDREN BUT AT LEAST ONE PARENT WAS ALIVE AS OF LAST
WAVE:**
In [LAST CALENDAR YEAR], was a parent or any other relative dependent on
you for more than half of their support?

IF R HAS CHILDREN BUT BOTH PARENTS ARE DECEASED AS OF LAST WAVE:
In [LAST CALENDAR YEAR], were any children or other relatives dependent on
you for more than half of their support?

**IF R HAS NO CHILDREN AND BOTH PARENTS ARE DECEASED AS OF LAST
WAVE:**
In [LAST CALENDAR YEAR], were any of your relatives dependent on you for
more than half of their support?

IF R HAS CHILDREN AND AT LEAST ONE PARENT WAS ALIVE AS OF LAST WAVE:
In [LAST CALENDAR YEAR], were any children, parents, or other relatives dependent on you for more than half of their support?

IF R HAS NO CHILDREN BUT AT LEAST ONE PARENT WAS ALIVE AS OF LAST WAVE:
In [LAST CALENDAR YEAR], was a parent or any other relative dependent on you for more than half of their support?

IF R HAS CHILDREN BUT BOTH PARENTS ARE DECEASED AS OF LAST WAVE:
In [LAST CALENDAR YEAR], were any children or other relatives dependent on you for more than half of their support?

IF R HAS NO CHILDREN AND BOTH PARENTS ARE DECEASED AS OF LAST WAVE:
In [LAST CALENDAR YEAR], were any of your relatives dependent on you for more than half of their support?

1. YES
5. NO ……………….. GO TO E120 (E ASSIST)
8. DK ……………….. GO TO E120 (E ASSIST)
9. RF ……………….. GO TO E120 (E ASSIST)

E119

How many people was that?

NUMBER OF PEOPLE _____

DK
RF

E120 BRANCHPOINT: ASK E120 IF MODE IS IWER ADMINISTERED, ELSE GO TO SECTION F

E120

E ASSIST
[INSTR: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION E - CHILDREN AND HOUSEHOLD MEMBERS?]

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION F