## Investor Qualifications - 2 of 6

The term “investments” has the meaning set forth in the Investment Company Act of 1940 and includes (i) stocks, bonds, debentures, options, warrants, or other securities; and (ii) any of the following if held for investment purposes: (a) real estate (excluding real estate used by the undersigned entity or any Related Person for personal or business purposes), (b) commodity interests and physical commodities; and (c) cash and cash equivalents, including bank deposits, certificates of deposit, and the net cash surrender value of an insurance policy. For an individual, the term “investments” includes an IRA or similar account the investments of which are directed by and held for the benefit of such individual. The term “qualified purchaser” means an individual owning at least $5,000,000 in investments or an entity satisfying any of the categories described below.

Check all that describe the investing entity’s status.

**Entity of Accredited Investors**

A corporation or other entity in which all of its equity owners are accredited investors. Please list below the names of all equity owners and check the applicable column to indicate the manner in which each qualifies as an accredited investor (attach an additional sheet if necessary):

Name of Equity Owner 1   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Check Box: Owner 1 Net Worth > $1,000,000 

Owner 1 Minimum Annual Income

Drop down:   
$200,000 Individual   
$300,000 Joint

Name of Equity Owner 2   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Check Box: Owner 2 Net Worth > $1,000,000 

Owner 2 Minimum Annual Income

Drop down:   
$200,000 Individual   
$300,000 Joint

**Entity with $5,000,000 in Investments**   
An entity which owns at least $5,000,000 in investments, was not formed for the specific purpose of acquiring securities offered through the Company, and is owned directly or indirectly by or for two or more individuals who are related as siblings or spouse (including former spouses), or direct lineal descendants by birth or adoption, spouses of such persons, the estates of such persons, or foundations, charitable organizations, or trusts established by or for the benefit of such persons.

** Corporation**

A corporation, a partnership, an organization described in Section 501(c)(3) of the Internal Revenue Code or a Massachusetts or similar business trust, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of $5,000,000.

** Qualified Purchasers**   
Each beneficial owner of the investing entity is a qualified purchaser. Please list below the names of all beneficial owners and check the applicable column to indicate the manner in which each qualifies as a qualified purchaser (attach an additional sheet if necessary):

Name of Beneficial Owner 1   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Check Box: Owner 1 Investments > $5,000,000 

Name of Beneficial Owner 2   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Check Box: Owner 2 I nvestments > $5,000,000 

**Investment Company, Bank or Savings and Loan**

The undersigned entity certifies that it is (i) an investment company registered with the Commission under section 8 of the Investment Company Act of 1940; (ii) a bank, savings and loan association, (iii) insurance company, (iv) business development company, (v) small business investment company, (vi) employee benefit plan defined in Rule 501(a)(1) of Regulation D under the Securities Act of 1933; or (vii) a private business development company defined in Rule 501(a)(2).

** Private Business Development Company**

A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.

Add subhead  ***Institutional Investors***

**Institutional Investors Trust**

The undersigned entity certifies (i) that it is a revocable trust that may be amended or revoked at any time by the grantors thereof *and*(ii) that all of the grantors are individual institutional investors. Please list below the names of all grantors and that they quality as institutional investors (attach an additional sheet if necessary):

Name of All Grantors Assets > $50,000,000

Name of Grantor 1\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Grantor  1 Assets > $50,000,000

Name of Grantor 2\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Grantor  2 Assets > $50,000,000

***If needed to satisfy regulatory requirements, the company may require each grantor to submit an individual investor questionnaire.***

Entity with Institutional Purchasers

The undersigned entity certifies that each equity or beneficial owner is an institutional purchaser. Please list below the names of all equity or beneficial owners and that they qualify as an institutional investor

Name of All Equity or Beneficial Owners Assets > $50,000,000

Name of Equity or Beneficial Owner 1\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Owner 1 Assets > $50,000,000

Name of Equity or Beneficial Owner 2 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Owner 2 Assets > $50,000,000

***If needed to satisfy regulatory requirements, the company may require each equity or beneficial owner to submit an individual investor questionnaire.***

Institutional Purchaser

The undersigned entity certifies that it is a corporation, partnership, or trust with total assets of at least $50 million.