Form

Department of the Treasury-Internal Revenue Service

**Income Tax Return for Single and** Joint Filers With No Dependents (99)

2015

**1040EZ** OMB No. 1545-0074 Your first name and initial Your social security number 3 4 5 6 7 8 9 Sample Student If a joint return, spouse's first name and initial Last name Spouse's social security number Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Make sure the SSN(s) above are correct. 123 My Street City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). **Presidential Election Campaign** Check here if you, or your spouse if filing My Town, ST 99999 jointly, want \$3 to go to this fund. Checking Foreign country name Foreign province/state/county Foreign postal code a box below will not change your tax or refund √ You Spouse Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. 1 Income Attach your Form(s) W-2. 1 13,164 00 Attach Form(s) W-2 Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ. 2 2 here. 131 64 Enclose, but do 3 3 Unemployment compensation and Alaska Permanent Fund dividends (see instructions). not attach, any payment. Add lines 1, 2, and 3. This is your adjusted gross income. 4 13,295 64 If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. **✓** You Spouse If no one can claim you (or your spouse if a joint return), enter \$10,300 if single; \$20,600 if married filing jointly. See back for explanation. 5 6,300 00 Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income. 6 6 995 64 7 Federal income tax withheld from Form(s) W-2 and 1099. 7 921 48 Payments, 8a Earned income credit (EIC) (see instructions) 8a Credits. Nontaxable combat pay election. 8h and Tax 9 9 Add lines 7 and 8a. These are your total payments and credits. 10 Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line. 10 698 00 11 11 Health care: individual responsibility (see instructions) Full-year coverage ✓ Add lines 10 and 11. This is your total tax. 12 12 698 00 13a If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund. Refund If Form 8888 is attached, check here ▶ 13a 223 48 Have it directly deposited! See Routing number ► c Type: Checking instructions and fill in 13b, 13c. and 13d, or Account number Form 8888 14 **Amount** If line 12 is larger than line 9, subtract line 9 from line 12. This is You Owe the amount you owe. For details on how to pay, see instructions. 14 Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete below. No Third Party Designee Designee's Personal identification number (PIN) Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and Sign accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge. Here Date Your occupation Daytime phone number Joint return? See Sample Student 4/15/16 555-123-4567 Student instructions. Spouse's occupation Spouse's signature. If a joint return, both must sign. Date If the IRS sent you an Identity Protection Keep a copy for PIN. enter it your records. here (see inst. Print/Type preparer's name Preparer's signature Date PTIN Check 🔲 if Paid self-employed **Preparer** Firm's EIN ▶ Firm's name ▶ **Use Only** Firm's address ▶ Phone no Form **1040EZ** (2015) For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see instructions. Cat. No. 11329W

Form 1040EZ (2015)

# Use this form

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see instructions.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2015. If you were born on January 1, 1951, you are considered to be age 65 at the end of 2015.
- You do not claim any dependents. For information on dependents, see Pub. 501.
- Your taxable income (line 6) is less than \$100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use the Tax Topics listed under Adjustments to Income at www.irs.gov/taxtopics (see instructions).
- The only tax credit you can claim is the earned income credit (EIC). The credit may give you a refund even if you do not owe any tax. You do not need a qualifying child to claim the EIC. For information on credits, use the Tax Topics listed under Tax Credits at www.irs.gov/taxtopics (see instructions). If you received a Form 1098-T or paid higher education expenses, you may be eligible for a tax credit or deduction that you must claim on Form 1040A or Form 1040. For more information on tax benefits for education, see Pub. 970. If you can claim the premium tax credit or you received any advance payment of the premium tax credit in 2015, you must use Form 1040A or Form 1040.
- You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see instructions). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see instructions.

## Filling in your return

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the instructions before filling in the form. Also, see the instructions if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see instructions.

Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

# Worksheet for Line 5 — **Dependents Who Checked** One or Both **Boxes**

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, see Pub. 501.

**A.** Amount, if any, from line 1 on front . **B.** Minimum standard deduction . . . . . . . . **D.** Maximum standard deduction. If **single**, enter \$6,300; if **married filing jointly**, enter \$12,600

**E.** Enter the **smaller** of line C or line D here. This is your standard deduction . . . . . . .

F. Exemption amount. • If single, enter -0-.

• If married filing jointly and —

—both you and your spouse can be claimed as dependents, enter -0-. —only one of you can be claimed as a dependent, enter \$4,000.

**G.** Add lines E and F. Enter the total here and on line 5 on the front

#### (keep a copy for your records)

If you did not check any boxes on line 5, enter on line 5 the amount shown below that applies to you.

- Single, enter \$10,300. This is the total of your standard deduction (\$6,300) and your exemption (\$4,000).
- Married filing jointly, enter \$20,600. This is the total of your standard deduction (\$12,600), your exemption (\$4,000), and your spouse's exemption (\$4,000).

### **Mailing** Return

Mail your return by April 18, 2016. Mail it to the address shown on the last page of the instructions.

www.irs.gov/form1040ez Form **1040EZ** (2015)