

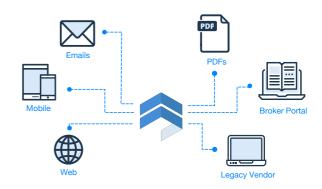


# A Centralized Place for Your Broker Research

## Eliminate email clutter and get to the good stuff.

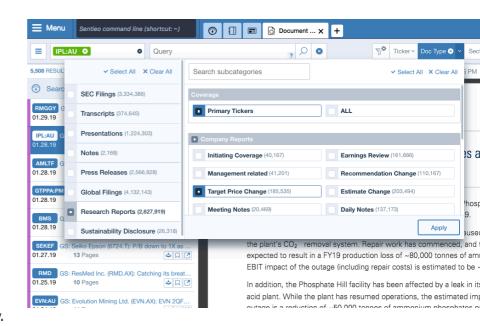
#### **Stop Your Exploding Email Inbox**

- There's no need to comb through your overloaded email inbox to get the information you need.
- Stop logging into a separate research portal and wasting precious time.



### Easily Search Across All Broker Research

- With Sentieo, search through millions of documents, read them, mark them up, and then share with your team — all in one, central place.
- Sentieo filters broker research
  by type (initiation reports, price
  target changes, etc.) AND by
  relevance to your query all
  using our proprietary natural
  language processing technology.



#### Stay In the Know With Custom, Real-Time Alerts

- Stop missing new documents and important news with Sentieo's customizable, instantaneous email alerts
- Sync with Sentieo's mobile app, so you get alerts while on the go.









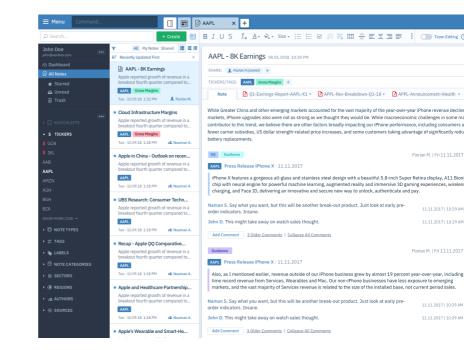
#### Access Research Anywhere, Anytime With Mobile

- Continual access to your research via our mobile iOS, Android, and iPad apps
- Download and read documents from anywhere — even if you're offline!
- Remotely highlight, write, save notes on any document; then share with



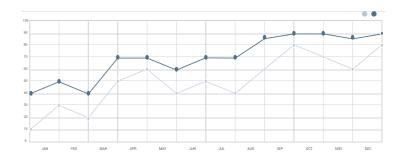
#### Mark Up Documents and Save To Your Notebook

- Document text can be highlighted and tagged with specific labels chosen by you
- Flag key pieces of information (all searchable) for quick identification by you and the rest of your team.
- Clip anything from text, to images, to web links — or even take your own screenshots - for



#### **Get Consumption Analytics In Seconds**

- Broker voting (or broker review) is now easier with Sentieo consumption reports
- Understand which brokers and banks are the most useful to your firm by using Sentieo to check your firm's research usage, and to track which reports your analysts are reading the most









## Stay Compliant With MIFID II

- These new compliance regulations can be disruptive to your workflow
- With Sentieo, you can conveniently access all of your research in a single place.

## **Seamlessly Collaborate With Your Team**

- With just a couple clicks, share any content including uploaded Word, Excel, PDF and PowerPoint files with a teammate or group.
- Collaboratively create and edit notes; share real-time comments on documents, saving your inbox from back and forth threads
- Easily pull up all of your team's notes related to a particular company or sector.

