FIND YOUR EDGE

At Sentieo, we are equity analysts with a passion for technology. That's why we've created tools to make analysts more productive and generate unique insights into the markets.

Easily Search Financial Documents & Generate Models Faster

Sentieo's Document Search is the fastest and most powerful way to search through millions of SEC filings, international filings, broker research, transcripts and presentations. We use powerful linguistic search algorithms to help you quickly find and process key information in our exhaustive database of global financial documents.

Table Extraction and Excel Modeling	Document Comparison	Realtime Alerts
Sentieo's table extraction technology allows you to source company data, directly from the original source. All tables and structured data within SEC filings are exportable to cleanly formatted Excel files. Spend less time compiling data across spreadsheets, and let Sentieo do the monotonous work for you.	Redlining quickly highlights any changes in filings over time, allowing you to focus on sections that contain new information, subtle changes in language, and any unusual omissions.	Receive notifications about new filings and other news about the companies you care about. Use keyword alerts to monitor disclosures about regulatory actions and lawsuits, or to track new documents that fulfill your stock screening criteria.

RMS: Share Documents & Collaborate with Your Team

Sentieo is where your investment ideas start taking shape, and where your team can seamlessly share and exchange ideas with one another. Teams can work together in the same set of shared custom documents (filings, transcripts, research reports, etc.) and collaborate by jointly highlighting, annotating, and commenting directly inside any document. Stay connected when you are on the road with your mobile and tablet devices, never missing a beat thanks to our notification system.

The Sentieo Notebook:
Centralized Internal & External Content

Note-Taking Across Devices	Evernote and OneNote Integration
Take call and meeting notes that can easily be shared with the rest of your team. Whether you're on desktop or mobile, record notes and access your research regardless of where you are. Our offline sync capabilities even let you take notes without internet access.	Two-way sync with Evernote and OneNote gives you access to all your Sentieo Notebook content right inside of your favorite note-taking apps. Don't want to disrupt the way you take notes? Create content in Evernote and OneNote and have it sync back to your Sentieo Notebook.
Save Important Emails & Attachments	Web Clipper and Document Uploader
Send important emails and attachments directly to your Sentieo Notebook so that you can access of all your notes in a single place.	Upload your own files & keep track of interesting web articles with our web clipper. Save web content for future reference in your Sentieo Notebook.

Modern Financial Data Terminal

Sentieo offers a modern financial data terminal powered by Thomson Reuters I/B/E/S analyst estimates and Reuters Fundamental historical financial data across 70,000 equities globally. Sentieo features realtime pricing data, pre-built financial models, seamless visualization of data sets and a full-featured Excel Plugin for deep analysis and linked models. All of Sentieo's financial charts and tables are available for easy collaboration in the Sentieo Notebook.

Visualization of Alternative Data

Our visualization engine allows you to visualize and compare hundreds of fields across financial, web & social, market, or your own custom datasets. Seamlessly overlay that data against our financial datasets to quickly identify the opportunities where data has predictive power in forecasting revenue and earnings growth. Our user interface presents this data in a seamless manner for intuitive and fast analysis.

Data Sources

- SEC and Global Filings
- Transcripts on earnings calls, investor conferences and more
- Investor Presentations
- Broker Research from over 1,000 sell side providers
- Your own content