



Migrating AA Classic Workflow to Workflow Designer

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Information

Description **Migrating AA Classic Workflow to Workflow Designer**

The Workflow Designer is Accela's tool to create and edit visual workflows for the Civic Platform. This graphic design tool is very easy to use specifically if you've ever drawn a diagram or flow chart. [This tools replaces the old AA Classic Workflow configuration tool.](#) If you have work that were originally created in the old AA Classic workflow tool, you should be able to open and edit in the Workflow Designer tool as long as i contains all required configuration. If you receive errors when opening an existing workflow, you may need to make a few minor modification open and edit in Workflow Designer.

Warning: Editing a workflow using the AA Classic tool that has been created or edited in Workflow Designer may result in loss of configuratic data and formatting of your visual workflow.

Steps:

1. Verify that all tasks contain a Task Status.
2. The start task must start with 010
3. The end task must start 000
4. Save the workflow in AA Classic.
5. Open the workflow in Workflow Designer.
6. Add the start and end nodes from the Widgets panel on the left.
7. Use Straight, Horizontal, or Vertical lines to connect the tasks to the start and end node.
8. Save the workflow in Workflow Designer.
9. Do NOT open the and edit the workflow in AA Classic Workflow after all of these steps have been completed.

For more information on how to create and edit workflow in Workflow Designer please use the following resources.
Workflow Designer Overview (https://accela.force.com/success/articles/Training/Training-Workflow-Designer-Overview?popup=false&navBack=H4slAAAAAAAAAluuVipWslYzssvz0INSU_1yM9NVdJRygaKFSSmp4ZkluSA-KVAvn5xaXJyanGxfnxppn42TIM-klOi2744NbEoOcO2PL8oOy0nv1w7JbU4Mz0vtUipNhYAbbW-gW4AAAA)
Quick Tips: Visual Workflow Designer (https://accela.force.com/success/kA5600000004FB5?srPos=0&srKp=ka5&lang=en_US)

Version Number

Products Accela Automation

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