

# Design Checklist

## **1 . What is/are the business question(s) this project will answer?**

- Explore relationship between discounted sales and profit
- The reason for differentiated discount rates
- How much the company is profiting or losing based on discounted sales and different regions
- How should the discount rate for products be set to make the company more profitable next year

## **2. What data will be used to answer this question? Is the data capable of providing the information you are looking for?**

- The sample data, SuperStore Dataset, will be used to conduct the exploratory analysis.
- The data is capable enough to answer questions mentioned above
- The following columns will help with the design and further exploratory analysis:
  - Demographic Factors: City, State, and Region
  - Product Information: Product ID, Category, Sub-Category, and Product Name
  - Sales Information: Sales, Quantity, Discount, Profit, and Salesman
  - Logistics Information: Order ID, Order Date, Ship Date, Ship Mode

## **3 . Who is the audience of this visualization (to whom are these findings ultimately being presented)?**

- Stakeholder: Sylvia, VP of Sales
- SME: Terrence, Active Board Member of Superstore Corporation
- Audience: 15 Board Meeting Attendees

**4. How will your findings ultimately be displayed? Please list any special requirements of the user.**

- Keep the presentation short but refined by making it static and explanatory.
- Demonstrate critical KPIs to display potential relationships and correlations between discounted sales and profit
- My findings will be shown in the dashboard with a story mode

**Special Requirements**

- Need Large Fonts
- A printed summary(handouts)