

Item Inventory Report

This module is an extension of the item module and it works under the item-view page tabs.

We will change the two tabs showing in the image below to **Inventory report** and **Manual Adjustment**.

The screenshot displays the 'Item Inventory Report' interface. At the top, a header bar contains the title 'Car Visor Clip', 'Estimated Cost : 13', 'Purchase Fee : 5', and buttons for 'BACK' and 'ACTION'. Below this, a progress bar shows 'Goals' at 45%. The main content area is divided into three sections: 'Production Details', 'Item Specifications', and 'File Library'. The 'Production Details' section contains a table with columns 'Name' and 'Value', listing 'Leadtime' (30) and 'Moq' (500). The 'Item Specifications' section contains a table with columns 'Dimension', 'Cm', 'In', and 'gr', listing 'WIDTH' (12), 'LENGTH' (2), 'HEIGHT' (8), and 'WEIGHT' (200). The 'File Library' section contains a list of files: 'uploads/new logo (1).ai' and 'uploads/products.pdf'. On the right side, a sidebar menu is visible with tabs for 'Notes', 'Activities', 'Personal', 'Account', and 'Settings'. The 'Activities' tab is selected, showing a list of notifications and system alerts. Red arrows point from the text 'Inventory Report' and 'Manual Adjustment' to the 'Notes' and 'Activities' tabs respectively.

Inventory Report

Manual Adjustment

Car Visor Clip

Estimated Cost : 13 Purchase Fee : 5

Goals 45%

Production Details

Name	Value
Leadtime	30
Moq	500

Item Specifications

Dimension	Cm	In	gr
WIDTH	12		
LENGTH	2		
HEIGHT	8		
WEIGHT			200

File Library

- uploads/new logo (1).ai
- uploads/products.pdf

Activities

- New order** 9:30AM 16 June, 2015 new
Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto.
- Notification** 10:30AM 23 May, 2013
Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto.
- System alert** 7:10AM 21 February, 2016
Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto.
- New order** 10:30AM 23 May, 2013
Sed ut perspiciatis unde omnis iste natus error sit voluptatem accusantium doloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto.
- Notification** 10:30AM 23 May, 2013
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Manual Inventory Adjustment

The manual Inventory Adjustment is a function to ADD or Subtract the number of units in stock of the current ITEM, using the form below:



The form is titled "INVENTORY ADJUSTMENT". It contains two input fields: "QTY" with the value "12" and "COMMENT" with the value "Defective". To the right of these fields is a dropdown menu currently showing "ADD", with a sub-menu open showing "ADD" and "SUBTRACT" options. Further right is a blue "Submit" button.

QTY	COMMENT	Action
12	Defective	ADD (selected) SUBTRACT

Submit

Case use #1 workflow:

1. User have 100 units in stock.
2. User finds 5 defective units.
3. User opens Manual Adjustment Tab.
4. User Adds 5 in Quantity Field
5. User Add any Comment :“Defectives” in the comment field.
6. User Choose Subtract from dropdown
7. User click on Submit

Function: 5 units will be subtracted from the **100** units in stock.
New stock level will be equal to **95** units.
A new row will be added to the Inventory Report Table:

Date

Transaction Type: Manual Adjustment

Reference:Defectives

Unit Change: **5**

Case use #2 workflow:

8. User have 91 units in stock.
9. User finds 9 Additional units after checking in warehouse.
10. User opens Manual Adjustment Tab.
11. User Adds 9 in Quantity Field
12. User Add any Comment "extra units" in the comment field.
13. User Choose "ADD" from dropdown
14. User click on Submit

Function: 9 units will be added to the **91** units in stock. New stock level will be equal to **100** units.

A new row will be added to the Inventory Report Table:

Date

Transaction Type: Manual Adjustment

Reference:"extra units"

Unit Change: 9

TOTAL ORDERED

TOTAL BUNDELED

PENDING ORDERS

PROCESSING
ORDERS

DATE	TRANSACTION TYPE	REFERENCE	UNIT CHANGE
01/12/2018	Purchase Order	PO-876878-38-BP	500
01/12/2018	Make To Stock	MTS-876878-38-BP	150
01/12/2018	Manual Adjustment	Defectives	7
01/12/2018	Manual Adjustment	any comment	12
01/12/2018	Make To Stock	MTS-876878-38-BP	150
01/12/2018	Manual Adjustment	Defectives	7
01/12/2018	Manual Adjustment	any comment	12
01/12/2018	Make To Stock	MTS-876878-38-BP	150
01/12/2018	Manual Adjustment	Defectives	7
01/12/2018	Manual Adjustment	any comment	12