NAME: AmesHousing.txt TYPE: Population

SIZE: 2930 observations, 82 variables

ARTICLE TITLE: Ames Iowa: Alternative to the Boston Housing Data Set

DESCRIPTIVE ABSTRACT: Data set contains information from the Ames Assessor's Office used in computing assessed values for individual residential properties sold in Ames, IA from 2006 to 2010.

### SOURCES:

Ames, Iowa Assessor's Office

### VARIABLE DESCRIPTIONS:

Tab characters are used to separate variables in the data file. The data has 82 columns which include 23 nominal, 23 ordinal, 14 discrete, and 20 continuous variables (and 2 additional observation identifiers).

Order (Discrete): Observation number

PID (Nominal): Parcel identification number - can be used with city web site for parcel review.

MS SubClass (Nominal): Identifies the type of dwelling involved in the sale.

```
020 1-STORY 1946 & NEWER ALL STYLES
030 1-STORY 1945 & OLDER
040 1-STORY W/FINISHED ATTIC ALL AGES
045 1-1/2 STORY - UNFINISHED ALL AGES
050 1-1/2 STORY FINISHED ALL AGES
060 2-STORY 1946 & NEWER
070 2-STORY 1945 & OLDER
```

076 2-STORY 1945 & OLDER 075 2-1/2 STORY ALL AGES 080 SPLIT OR MULTI-LEVEL

085 SPLIT FOYER

090 DUPLEX - ALL STYLES AND AGES

120 1-STORY PUD (Planned Unit Development) - 1946 & NEWER

150 1-1/2 STORY PUD - ALL AGES
160 2-STORY PUD - 1946 & NEWER
180 PUD - MULTILEVEL - INCL SPLIT LEV/FOYER
190 2 FAMILY CONVERSION - ALL STYLES AND AGES

MS Zoning (Nominal): Identifies the general zoning classification of the sale.

```
A Agriculture C Commercial
```

FV Floating Village Residential

I Industrial

RH Residential High Density
RL Residential Low Density
RP Residential Low Density Park
RM Residential Medium Density

Lot Frontage (Continuous): Linear feet of street connected to property

Lot Area (Continuous): Lot size in square feet

Street (Nominal): Type of road access to property

Grvl Gravel Pave Paved

Alley (Nominal): Type of alley access to property

Grvl Gravel Pave Paved

NA No alley access

```
Lot Shape (Ordinal): General shape of property
               Regular
      Reg
               Slightly irregular
      IR1
               Moderately Irregular
      IR2
      IR3
               Irregular
Land Contour (Nominal): Flatness of the property
      Lvl
               Near Flat/Level
      Bnk
               Banked - Quick and significant rise from street grade to building
      HLS
               Hillside - Significant slope from side to side
               Depression
      Low
Utilities (Ordinal): Type of utilities available
      AllPub
               All public Utilities (E,G,W,&S)
               Electricity, Gas, and Water (Septic Tank)
      NoSewr
      NoSeWa
               Electricity and Gas Only
      ELO
               Electricity only
Lot Config (Nominal): Lot configuration
      Inside
               Inside lot
      Corner
               Corner lot
      CulDSac Cul-de-sac
               Frontage on 2 sides of property
      FR2
               Frontage on 3 sides of property
      FR3
Land Slope (Ordinal): Slope of property
      Gtl
               Gentle slope
      Mod
               Moderate Slope
      Sev
               Severe Slope
Neighborhood (Nominal): Physical locations within Ames city limits (map available)
      Blmngtn Bloomington Heights
      Blueste Bluestem
               Briardale
      BrDale
      BrkSide Brookside
      ClearCr Clear Creek
      CollgCr College Creek
      Crawfor Crawford
      Edwards Edwards
      Gilbert Gilbert
               Greens
      Greens
      GrnHill Green Hills
      IDOTRR
               Iowa DOT and Rail Road
      Landmrk Landmark
      MeadowV Meadow Village
      Mitchel Mitchell
      Names
               North Ames
      NoRidge Northridge
      NPkVill Northpark Villa
      NridgHt Northridge Heights
      NWAmes
               Northwest Ames
      OldTown Old Town
               South & West of Iowa State University
      SWISU
      Sawyer
               Sawyer
      SawyerW Sawyer West
      Somerst Somerset
      StoneBr Stone Brook
      Timber
               Timberland
```

#### Veenker Veenker Condition 1 (Nominal): Proximity to various conditions Artery Adjacent to arterial street Adjacent to feeder street Feedr Normal Norm RRNn Within 200' of North-South Railroad RRAn Adjacent to North-South Railroad Near positive off-site feature--park, greenbelt, etc. PosN Adjacent to postive off-site feature PosA Within 200' of East-West Railroad RRNe RRAe Adjacent to East-West Railroad Condition 2 (Nominal): Proximity to various conditions (if more than one is present) Adjacent to arterial street Artery Adjacent to feeder street Feedr Norm Normal Within 200' of North-South Railroad RRNn Adjacent to North-South Railroad RRAn Near positive off-site feature--park, greenbelt, etc. PosN Adjacent to postive off-site feature PosA Within 200' of East-West Railroad RRNe Adjacent to East-West Railroad RRAe Bldg Type (Nominal): Type of dwelling Single-family Detached 1Fam 2FmCon Two-family Conversion; originally built as one-family dwelling Duplx TwnhsE Townhouse End Unit TwnhsI Townhouse Inside Unit House Style (Nominal): Style of dwelling 1Story One story One and one-half story: 2nd level finished 1.5Fin 1.5Unf One and one-half story: 2nd level unfinished Two story 2Story Two and one-half story: 2nd level finished 2.5Fin Two and one-half story: 2nd level unfinished 2.5Unf Split Foyer SFoyer Split Level SLvl Overall Qual (Ordinal): Rates the overall material and finish of the house 10 Very Excellent 9 Excellent 8 Very Good 7 Good 6 Above Average 5 **Average** 4 Below Average 3 Fair 2 Poor 1 Very Poor Overall Cond (Ordinal): Rates the overall condition of the house

10

9

8

7

6

Very Excellent

Above Average

Excellent

Very Good

Good

```
4
               Below Average
      3
               Fair
      2
               Poor
               Very Poor
Year Built (Discrete): Original construction date
Year Remod/Add (Discrete): Remodel date (same as construction date if no remodeling or additions)
Roof Style (Nominal): Type of roof
      Flat
               Flat
      Gable
               Gable
      Gambrel Gabrel (Barn)
               Hip
      Hip
      Mansard Mansard
      Shed
               Shed
Roof Matl (Nominal): Roof material
      ClyTile Clay or Tile
               Standard (Composite) Shingle
      CompShg
      Membran Membrane
      Metal
               Metal
      Roll
               Roll
      Tar&Grv Gravel & Tar
      WdShake Wood Shakes
      WdShngl Wood Shingles
Exterior 1 (Nominal): Exterior covering on house
      AsbShng Asbestos Shingles
      AsphShn Asphalt Shingles
      BrkComm Brick Common
      BrkFace Brick Face
               Cinder Block
      CBlock
      CemntBd Cement Board
      HdBoard Hard Board
      ImStucc Imitation Stucco
      MetalSd Metal Siding
      Other
               Other
      Plywood Plywood
      PreCast PreCast
      Stone
               Stone
      Stucco
               Stucco
      VinylSd Vinyl Siding
      Wd Sdng Wood Siding
      WdShing Wood Shingles
Exterior 2 (Nominal): Exterior covering on house (if more than one material)
      AsbShng Asbestos Shingles
      AsphShn Asphalt Shingles
      BrkComm Brick Common
      BrkFace Brick Face
               Cinder Block
      CBlock
      CemntBd Cement Board
      HdBoard Hard Board
      ImStucc Imitation Stucco
      MetalSd Metal Siding
      Other
               Other
      Plywood Plywood
      PreCast PreCast
```

5

Stone

Stone

**Average** 

```
Stucco
                Stucco
       VinylSd Vinyl Siding
       Wd Sdng Wood Siding
       WdShing Wood Shingles
Mas Vnr Type (Nominal): Masonry veneer type
       BrkCmn
                Brick Common
       BrkFace Brick Face
                Cinder Block
       CBlock
       None
                None
                Stone
       Stone
Mas Vnr Area (Continuous): Masonry veneer area in square feet
Exter Qual (Ordinal): Evaluates the quality of the material on the exterior
       Ex
                Excellent
       Gd
                Good
       TΑ
                Average/Typical
       Fa
                Fair
       Po
                Poor
Exter Cond (Ordinal): Evaluates the present condition of the material on the exterior
       Ex
                Excellent
       Gd
                Good
       TΑ
                Average/Typical
                Fair
       Fa
       Po
                Poor
Foundation (Nominal): Type of foundation
       BrkTil
                Brick & Tile
       CBlock
                Cinder Block
       PConc
                Poured Contrete
       Slab
                Slab
       Stone
                Stone
       Wood
                Wood
Bsmt Qual (Ordinal): Evaluates the height of the basement
                Excellent (100+ inches)
       Ex
                Good (90-99 inches)
       Gd
                Typical (80-89 inches)
       TΑ
       Fa
                Fair (70-79 inches)
                Poor (<70 inches
       Po
                No Basement
       NA
Bsmt Cond (Ordinal): Evaluates the general condition of the basement
       Ex
                Excellent
       Gd
                Good
       TA
                Typical - slight dampness allowed
       Fa
                Fair - dampness or some cracking or settling
                Poor - Severe cracking, settling, or wetness
       Ро
       NA
                No Basement
Bsmt Exposure
                (Ordinal): Refers to walkout or garden level walls
       Gd
                Good Exposure
                Average Exposure (split levels or foyers typically score average or above)
       Αv
                Mimimum Exposure
       Mn
                No Exposure
       No
       NA
                No Basement
```

```
BsmtFin Type 1 (Ordinal): Rating of basement finished area
       GLO
                Good Living Quarters
                Average Living Quarters
       ALQ
                Below Average Living Quarters
       BLQ
                Average Rec Room
       Rec
       LwO
                Low Quality
       Unf
                Unfinshed
                No Basement
       NA
BsmtFin SF 1 (Continuous): Type 1 finished square feet
                (Ordinal): Rating of basement finished area (if multiple types)
BsmtFinType 2
       GLQ
                Good Living Quarters
       ALQ
                Average Living Quarters
                Below Average Living Quarters
       BLQ
       Rec
                Average Rec Room
                Low Quality
       LwQ
       Unf
                Unfinshed
                No Basement
       NA
BsmtFin SF 2 (Continuous): Type 2 finished square feet
Bsmt Unf SF (Continuous): Unfinished square feet of basement area
Total Bsmt SF (Continuous): Total square feet of basement area
Heating (Nominal): Type of heating
       Floor
                Floor Furnace
       GasA
                Gas forced warm air furnace
                Gas hot water or steam heat
       GasW
                Gravity furnace
       Grav
       OthW
                Hot water or steam heat other than gas
       Wall
                Wall furnace
HeatingQC (Ordinal): Heating quality and condition
                Excellent
       Ex
       Gd
                Good
                Average/Typical
       TΑ
       Fa
                Fair
                Poor
       Po
Central Air (Nominal): Central air conditioning
       Ν
                No
       Υ
                Yes
Electrical (Ordinal): Electrical system
       SBrkr
                Standard Circuit Breakers & Romex
       FuseA
                Fuse Box over 60 AMP and all Romex wiring (Average)
                60 AMP Fuse Box and mostly Romex wiring (Fair)
       FuseF
                60 AMP Fuse Box and mostly knob & tube wiring (poor)
       FuseP
                Mixed
       Mix
1st Flr SF (Continuous): First Floor square feet
2nd Flr SF (Continuous) : Second floor square feet
Low Qual Fin SF (Continuous): Low quality finished square feet (all floors)
```

```
Gr Liv Area (Continuous): Above grade (ground) living area square feet
Bsmt Full Bath (Discrete): Basement full bathrooms
Bsmt Half Bath (Discrete): Basement half bathrooms
Full Bath (Discrete): Full bathrooms above grade
Half Bath (Discrete): Half baths above grade
Bedroom (Discrete): Bedrooms above grade (does NOT include basement bedrooms)
Kitchen (Discrete): Kitchens above grade
KitchenQual (Ordinal): Kitchen quality
      Ex
                Excellent
      Gd
                Good
       TΑ
                Typical/Average
       Fa
                Fair
      Ро
                Poor
TotRmsAbvGrd
                (Discrete): Total rooms above grade (does not include bathrooms)
Functional (Ordinal): Home functionality (Assume typical unless deductions are warranted)
       Typ
                Typical Functionality
      Min1
                Minor Deductions 1
               Minor Deductions 2
      Min2
      Mod
                Moderate Deductions
      Maj1
                Major Deductions 1
      Maj2
                Major Deductions 2
                Severely Damaged
      Sev
                Salvage only
      Sal
Fireplaces (Discrete): Number of fireplaces
FireplaceQu (Ordinal): Fireplace quality
      Ex
                Excellent - Exceptional Masonry Fireplace
                Good - Masonry Fireplace in main level
      Gd
                Average - Prefabricated Fireplace in main living area or Masonry Fireplace in
       TA
basement
                Fair - Prefabricated Fireplace in basement
      Fa
                Poor - Ben Franklin Stove
      Ро
                No Fireplace
      NA
Garage Type (Nominal): Garage location
       2Types
               More than one type of garage
      Attchd
               Attached to home
      Basment Basement Garage
      BuiltIn Built-In (Garage part of house - typically has room above garage)
       CarPort Car Port
      Detchd
               Detached from home
      NA
                No Garage
Garage Yr Blt (Discrete): Year garage was built
Garage Finish (Ordinal) : Interior finish of the garage
       Fin
                Finished
      RFn
                Rough Finished
                Unfinished
      Unf
      NA
                No Garage
```

```
Garage Cars (Discrete): Size of garage in car capacity
Garage Area (Continuous): Size of garage in square feet
Garage Qual (Ordinal): Garage quality
       Ex
                Excellent
       Gd
                Good
       TΑ
                Typical/Average
                Fair
       Fa
                Poor
       Po
       NA
                No Garage
Garage Cond (Ordinal): Garage condition
                Excellent
       Ex
       Gd
                Good
                Typical/Average
       TA
       Fa
                Fair
                Poor
       Po
       NA
                No Garage
Paved Drive (Ordinal): Paved driveway
       Υ
                Paved
                Partial Pavement
       Ρ
                Dirt/Gravel
       Ν
Wood Deck SF (Continuous): Wood deck area in square feet
Open Porch SF (Continuous): Open porch area in square feet
Enclosed Porch (Continuous): Enclosed porch area in square feet
3-Ssn Porch (Continuous): Three season porch area in square feet
Screen Porch (Continuous): Screen porch area in square feet
Pool Area (Continuous): Pool area in square feet
Pool QC (Ordinal): Pool quality
       Ex
                Excellent
       Gd
                Good
       TΑ
                Average/Typical
       Fa
                Fair
                No Pool
       NA
Fence (Ordinal): Fence quality
       GdPrv
                Good Privacy
       MnPrv
                Minimum Privacy
       GdWo
                Good Wood
       MnWw
                Minimum Wood/Wire
       NA
                No Fence
Misc Feature (Nominal): Miscellaneous feature not covered in other categories
       Elev
                Elevator
                2nd Garage (if not described in garage section)
       Gar2
       0thr
       Shed
                Shed (over 100 SF)
                Tennis Court
       TenC
       NA
                None
```

Misc Val (Continuous): \$Value of miscellaneous feature

Mo Sold (Discrete): Month Sold (MM)

Yr Sold (Discrete): Year Sold (YYYY)

Sale Type (Nominal): Type of sale

WD Warranty Deed - Conventional

CWD Warranty Deed - Cash VWD Warranty Deed - VA Loan

New Home just constructed and sold

COD Court Officer Deed/Estate

Con Contract 15% Down payment regular terms
ConLw Contract Low Down payment and low interest

ConLI Contract Low Interest
ConLD Contract Low Down

Oth Other

Sale Condition (Nominal): Condition of sale

Normal Normal Sale

Abnorml Abnormal Sale - trade, foreclosure, short sale

AdjLand Adjoining Land Purchase

Alloca Allocation - two linked properties with separate deeds, typically condo with a garage unit

Family Sale between family members

Partial Home was not completed when last assessed (associated with New Homes)

SalePrice (Continuous): Sale price \$\$

## SPECIAL NOTES:

There are 5 observations that an instructor may wish to remove from the data set before giving it to students (a plot of SALE PRICE versus GR LIV AREA will indicate them quickly). Three of them are true outliers (Partial Sales that likely don't represent actual market values) and two of them are simply unusual sales (very large houses priced relatively appropriately). I would recommend removing any houses with more than 4000 square feet from the data set (which eliminates these 5 unusual observations) before assigning it to students.

## STORY BEHIND THE DATA:

This data set was constructed for the purpose of an end of semester project for an undergraduate regression course. The original data (obtained directly from the Ames Assessor's Office) is used for tax assessment purposes but lends itself directly to the prediction of home selling prices. The type of information contained in the data is similar to what a typical home buyer would want to know before making a purchase and students should find most variables straightforward and understandable.

### PEDAGOGICAL NOTES:

Instructors unfamiliar with multiple regression may wish to use this data set in conjunction with an earlier JSE paper that reviews most of the major issues found in regression modeling:

Kuiper, S. (2008), "Introduction to Multiple Regression: How Much Is Your Car Worth?", Journal of Statistics Education Volume 16, Number 3 (2008).

Outside of the general issues associated with multiple regression discussed in this article, this particular data set offers several opportunities to discuss how the purpose of a model might affect the type of modeling done. User of this data may also want to review another JSE article related directly to real estate pricing:

Pardoe , I. (2008), "Modeling home prices using realtor data", Journal of Statistics Education Volume 16, Number 2 (2008).

One issue is in regards to homoscedasticity and assumption violations. The graph included in the article appears to indicate heteroscedasticity with variation increasing with sale price and this problem is evident in many simple home pricing models that focus only on house and lot sizes. Though

this violation can be alleviated by transforming the response variable (sale price), the resulting equation yields difficult to interpret fitted values (selling price in log or square root dollars). This situation gives the instructor the opportunity to talk about the costs (biased estimators, incorrect statistical tests, etc.) and benefits (ease of use) of not correcting this assumption violation. If the purpose in building the model is simply to allow a typical buyer or real estate agent to sit down and estimate the selling price of a house, such transformations may be unnecessary or inappropriate for the task at hand. This issue could also open into a discussion on the contrasts and comparisons between data mining, predictive models, and formal statistical inference.

A second issue closely related to the intended use of the model, is the handling of outliers and unusual observations. In general, I instruct my students to never throw away data points simply because they do not match a priori expectations (or other data points). I strongly make this point in the situation where data are being analyzed for research purposes that will be shared with a larger audience. Alternatively, if the purpose is to once again create a common use model to estimate a "typical" sale, it is in the modeler's best interest to remove any observations that do not seem typical (such as foreclosures or family sales).

## **REFERENCES:**

Individual homes within the data set can be referenced directly from the Ames City Assessor webpage via the Parcel ID (PID) found in the data set. Note these are nominal values (non-numeric) so preceding 0's must be included in the data entry field on the website. Access to the database can be gained from the Ames site (http://www.cityofames.org/assessor/) by clicking on "property search" or by accessing the Beacon (http://beacon.schneidercorp.com/Default.aspx) website and inputting Iowa and Ames in the appropriate fields. A city map showing the location of all the neighborhoods is also available on the Ames site and can be accessed by clicking on "Maps" and then "Residential Assessment Neighborhoods (City of Ames Only)".

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