# REFERENCES

**Books**

Bourdieu, P. (1984). *Distinction: A social critique of the judgement of taste*. London: Routledge & Kegan Paul.

Crossley, N. (2005). *Key concepts in critical social theory*. SAGE Publications Ltd, https://dx.doi.org/10.4135/9781446220702

Donnelly, M., 2000. *What is the object of social control?* In: Della Porta, D., Greco, M.,

Szakolczai, A. (Eds.), Identità, riconoscimento e scambio: Saggi in onore di Alessandro Pizzorno. Laterza, Bari.

Estes, R.J. (2014). *Index of social progress (ISP)*. In Michalos, A.C. (eds), *Encyclopedia of Quality of Life and Well-Being Research*. Springer, Dordrecht. https://doi.org/10.1007/978-94-007-0753-5\_1500

Fagan, M.B. (2019). Explanation, interdisciplinarity, and perspectives . In Massimi, M., & McCoy, C.D. (Eds.), *Understanding Perspectivism: Scientific Challenges and Methodological Prospects (1st ed.)*. (pp.28-48). Routledge. https://doi.org/10.4324/9781315145198

Francisco, M. N., & Arriola, F. M. C. (1987). *The history of the burgis*. Quezon City

Given, L. (Ed.). (2008). *Encyclopedia of qualitative research methods*. London, United Kingdom: SAGE Publications

Helliwell, J.F., Layard, R., and Sachs, J. eds. (2012). *World Happiness Report 2012*. New York: UN Sustainable Development Solutions Network. https://worldhappiness.report/ed/2012/

Human Development Network. (1994). *Philippine human development report*. https://www.hdn.org.ph/1994-philippine-human-development-report-human-development-and-peoples-participation-in-governance/#download

Jespersen, O., 1964 [1922]. *Language: Its nature, development, and origin*. Norton, New York.

Johnson, T., Dandekar, C., & Ashworth, C. (1984). *The structure of social theory*. Dilemmas, strategies and projects. doi: 10.1007/978-1-349-17679-3

Kenyon, F. G. (1891). *Aristotle on the Athenian constitution*. London: G. Bell and Sons.

Kim, J & Mueller, C.W. (1978). *Factor analysis: Statistical methods and practical issues* (Volume 14 of A Sage university paper : Quantitative applications in the social sciences ; ser. no. 07-014 Quantitative applications in the social sciences). United States of America: Sage Publications.

Kline, P. (1994). *An easy guide to factor analysis.* London: Routledge. https://doi.org/10.4324/9781315788135

Lewin, K. (1948). *Resolving social conflicts; selected papers on group dynamics.* Harper.

Massey, D.S., 2007. *Categorically unequal: The American stratification system.* Russell Sage Foundation, New York.

Midgley, J. (1995). *Social development: The developmental perspective in social welfare*. London: Sage.

Peet, R., & Hartwick, E. R. (2015). *Theories of development: Contentions, arguments, alternatives.*

Rivera, T. (2011). The middle classes and democratization in the Philippines: From the Asia crisis to the ouster of Estrada. In Embong, A. R. (Ed.), *Southeast Asian Middle Classes: Prospects for Social Change and Democratisation (pp. 230-261).* Bangi: Penerbit Universiti Kebangsaan Malaysia.

Solimano, A. (2014). *Economic elites, crises, and democracy: Alternatives beyond neoliberal capitalism.*

Schwab, K. (2017). *The fourth industrial revolution*. Portfolio Penguin.

United Nations Development Programme (UNDP). (1990). *Human development report 1990: Concept and measurement of human development*. New York. https://hdr.undp.org/content/human-development-report-1990

United Nations Research Institute for Social Development (UNRISD). (1970). *Contents and measurements of socioeconomic development.* (Geneva: UNRISD).

Washington, S. (2015). Social Classification. In J.D. Wright (Eds.), *International encyclopedia of the social & behavioral sciences 2nd ed*. (p.199-203).

Wagley, C., (1965). On the concept of social race in the Americas. In Heath, D.B., Adams, R.N. (Eds.), *Contemporary Cultures and Societies in Latin America*. Random House, New York.

Wright, J. (Ed.). (2015). *International encyclopedia of the social and behavioral sciences 2nd ed*. Amsterdam, Netherlands: Elsevier.

**Journal Articles**

Avraamova, E.M. & Maleva, T.M. (2015). The evolution of the middle class: missions and methodology. *Sociological Research, 54 (5)*, 307-325. doi: 10.1080/10610154.2015.1148473

Banerjee, A. and Duflo, E. (2007). What is middle about the middle class around the world? *The Journal of Economic Perspective,* 22 (2), 3-28.

Birdsall, N. (2016). Middle-Class Heroes: The best guarantee of good governance. *Foreign Affairs, 95 (2)*, 25-32

Bourdieu, P. (1987). What Makes a Social Class? On the theoretical and practical existence of groups. *Berkeley Journal of Sociology*, *32*, 1-17. https://www.jstor.org/stable/41035356

Brubaker, R. (2009). Ethnicity, race, and nationalism. *Annual Review of Sociology,* 35, 21–42.

Cespedes, C., Gibbs, E. (1943). The new middle class in the Philippines: A case study in culture change. *Far Eastern Survey,* 12 (10): 879–886. doi: https://doi.org/10.2307/2643065

Chen, J. & Chunlong, L. (2011). Democratization and the middle class in China: The middle class’s attitudes toward democracy. *Political Research Quarterly, 64 (3)*, 705-719. https://www.jstor.org/stable/23056386

Dos Santos, T. (1970). The concept of social classes. *Science & Society*, *34 (2)*, 166-193. https://www.jstor.org/stable/40401479

Heffner, H. (2015). A dragon risen from a shallow stream: The South Korean middle class framed through narratives of loss, progress, and return. *Alternatives: Global, Local, Political, 40 (1)*, 31-45. https://www.jstor.org/stable/24569443

Kimura, M. (2003). *The emergence of the middle classes and political change in the Philippines*. *The Development Economies*, 51 (2), 264-284. https://www.ide.go.jp/library/English/Publish/Periodicals/De/pdf/03\_02\_08.pdf

Kocka, J. (1995). The middle classes in Europe. *The Journal of Modern History*, 67 (4), 783-806. https://www.jstor.org/stable/2124755

Kodila-Tedika, O., Asongu, S., & Kayembe, J.M. (2016). Middle class in Africa: determinants and consequences. *International Economic Journal, 30 (4)*, 527-549. doi: 10.1080/10168737.2016.1204340

Krishna, S. (2015). Notes on the dramatic career of the concept: The middle class, democracy, and the Anthropocene. *Alternatives: Global, Local, Political, 40 (1)*, 3-14. https://www.jstor.org/stable/24569441

Leventoğlu, B. (2014). Social mobility, middle class, and political transitions. *The Journal of Conflict Resolution, 58 (5)*. https://www.jstor.org/stable/24545591

Limpangog, C. (2013). Migration as a strategy for maintaining a middle-class identity: The case of professional Filipino women in Melbourne. *ASEAS - Austrian Journal of South-East Asian Studies 6*(2), 307-329.

Lipset, M. S. (1959). Some social requisites of democracy: Economic development and political legitimacy. *American Political Science Review, 53(1)*, 69-105.

María Luisa, M. L. (2008). Middle class identities in a neoliberal age: Tensions between contested authenticities. *The Sociological Review*, 56(2), 220–237. https://doi.org/10.1111/j.1467-954X.2008.00785.x

Morris, M. D. (1978). A physical quality of life index. *Urban Ecology*, 3(3), 225-240. https://doi.org/10.1016/0304-4009(78)90015-3

Kodila-Tedika, O., Asongu, S., & Kayembe, J.M. (2016). Middle class in Africa: Determinants and consequences, *International Economic Journal*, 30:4, 527-549. https://doi.org/10.1080/10168737.2016.1204340

Parkin, A. (1962). Social class: historical origins and psychological influences. *The Canadian Journal of Psychiatry*, *7 (4)*, 178-185. doi: 10.1177/070674376200700407

Pratt-Chapman, M. L., & Ward, A. R. (2022). The index of attitudes toward homosexuals: Factor analysis in a national sample of Oncology clinicians. *Journal of homosexuality*, 69(7), 1238–1251. https://doi.org/10.1080/00918369.2021.1909394

Sokal, R. R. (1974). Classification: Purposes, principles, progress, prospects. *Science, 185*(4157), 1115–1123. https://doi.org/10.1126/science.185.4157.1115

Starr, P. (1992). Social categories and claims in the liberal state. *Social Research*, *59 (2)*, 263-295. https://www.jstor.org/stable/40970693

Tan, A. (1986). The Chinese mestizos and the formation of the Filipino nationality. *Archipel*, 32, 141-162. doi : https://doi.org/10.3406/arch.1986.2316

**Internet Articles**

Albert, J. R., Abrigo, M. R., Quimba, F. M., & Vizmanos, J. F. (2020). Poverty, the middle class, and income distribution amid COVID-19. https://pidswebs.pids.gov.ph/CDN/PUBLICATIONS/pidsdps2022.pdf

Albert, J. R., Santos, A. G., & Vizmanos, J. F. (2018). Profile and determinants of the middle-income class in the Philippines. https://www.econstor.eu/handle/10419/211040

Barro, R. J. & Lee, J-W. (2000). International data on Educational Attainment: Updates and Implications. https://www.hks.harvard.edu/sites/default/files/centers/cid/files/publications/faculty-working-papers/042.pdf

Berkeley, G., (2020). In L. Downing (Ed.), *Stanford Encyclopedia of Philosophy* (Spring 2020 ed.). https://plato.stanford.edu/entries/berkeley/

Birdsall, N. (2010). The (indispensable) middle class in developing countries; or, the rich and the rest, not the poor and the rest. http://www.cgdev.org/publication/indispensable-middle-class-developing-countries-or-rich-and-rest-not-poor-and-rest

Data Privacy Act 2012 (Phl.). https://www.privacy.gov.ph/data-privacy-act/

de Dios, (2019, September 8). Middle-class legislation and discontents. *Business World*. https://www.bworldonline.com/middle-class-legislation-and-its-discontents

Deinla, I. (2017, November 30). Duterte and the insecurity of the Philippine middle class. *Australian National University.* http://regnet.anu.edu.au/news-events/news/7036/duterte-and-insecurity-philippine-middle-class

Ibon Foundation. (2021). Billionaire tax can fund ayuda and health–IBON. *IBON*. https://www.ibon.org/wealth-tax-on-billionaires-can-fund-ayuda-and-health-ibon/

Ingraham, R. (2022, June 18). Why National Banking Will Save Our Families and Revive the American Dream. *LaRouche PAC.* https://www.larouchepac.com/why\_national\_banking\_will\_save\_our\_families\_and\_revive\_the\_american\_dream

Jones, O. (2020, December 12). The British middle class is in freefall, its young people pushed into precarity. *The Guardian.* https://www.theguardian.com/commentisfree/2020/dec/12/british-middle-class-young-people-class-home-ownership-job-security

Karaos, A. M. (n.d.). Political values of the Philippine middle class: Evidence from the World Values Survey. *Philippine Human Development Network.* https://www.hdn.org.ph/wp-content/uploads/2021/06/HDN-Working-Paper-No.-6-2020-21.pdf

Karmali, N. (2021, September 8). Philippines’ 50 Richest 2021: Collective Wealth Up 30% As Economy Regains Momentum. *Forbes*. https://www.forbes.com/sites/naazneenkarmali/2021/09/08/philippines-50-richest-2021-collective-wealth-up-30-as-economy-regains-momentum/?sh=31f9fc9d3917

Kochhar, R. (2021, March 18).The pandemic stalls growth in the global middle class, pushes poverty up sharply. *Pew Research Center.* https://www.pewresearch.org/global/2021/03/18/the-pandemic-stalls-growth-in-the-global-middle-class-pushes-poverty-up-sharply/

Lopez-Calva, L. F., Rigolini, J., & Torche, F. (2011). Is there such a thing as middle class values? Class differences, values and political orientations in Latin America. World Bank. http://elibrary.worldbank.org/doi/pdf/10.1596/1813-9450-5874

Mariano, K. R. (2016, March 30). NEDA survey shows strength of middle-class aspirations. National Economic and Development Authority. Retrieved from http://2040.neda.gov.ph/about-ambisyon-natin-2040/

Masood, E. (2016). The great invention: the story of GDP and the making and unmaking of the modern world. Retrieved from https://publicism.info/economics/invention/9.html

Republic of the Philippines (2021). Updated Philippine development plan 2017-2022. National Economic and Development Authority. https://pdp.neda.gov.ph/wp-content/uploads/2021/12/122421\_Updated-PDP.pdf

Republic of the Philippines (2014). Philippine development plan 2011-2016 Midterm Update. National Economic and Development Authority. https://drive.google.com/file/d/1LGA1oXVmkkRzXo9LVSMD8-mJqZpt5awE/view?usp=sharing

Republic of the Philippines (2004). Medium-term Philippine development plan 2004-2010. National Economic and Development Authority. https://drive.google.com/file/d/1qCxJNKwOWtPcPAnA6b4CUK5zfkpmHLw4/view?usp=sharing

Ravallion, M. (2009). The developing world’s bulging (but vulnerable) “Middle Class”. World Bank. https://openknowledge.worldbank.org/bitstream/handle/10986/4013/WPS4816.pdf?sequence=1

UNDP. (2004). Reducing disaster risk. A challenge for development. New York. https://www.undp.org/sites/g/files/zskgke326/files/publications/Reducing%20Disaster%20risk%20a%20Challenge%20for%20development.pdf

UNRISD. (2011). Research agenda 2010-2014. https://cdn.unrisd.org/assets/legacy-files/301-info-files/43BFA3387807E7E680257920004253C7/ResAge10-14a.pdf

Venson, C. (2020, April 17). Duterte's cash aid for poor Filipinos draws middle class pushback. *Nikkei Asia*. https://asia.nikkei.com/Economy/Duterte-s-cash-aid-for-poor-Filipinos-draws-middle-class-pushback

Virola, R., Encarnacion, J. Balamban, B. Addawe, M. Viernes, M. Pascasio, M. (2010). The Pinoy middle-income class is shrinking: It’s impact on income and expenditure patterns. https://catalog.ihsn.org/citations/29139

World Economic Forum. (2006). The global gender gap report 2006. https://www3.weforum.org/docs/WEF\_GenderGap\_Report\_2006.pdf

**Datasets**

Inglehart, R., Haerpfer, C., Moreno, A., Welzel, C., Kizilova, K., Diez-Medrano, J., Lagos, M., Norris, P., Ponarin E., & Puranen, B. et al. (eds.). 2014. *World values survey: All rounds - country-pooled datafile version*. [Data set]. https://www.worldvaluessurvey.org/WVSDocumentationWVL.jsp. Madrid: JD Systems Institute.

Philippine Statistics Authority. (1997). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2000). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2003). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2006). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2009). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2012). Family income and expenditure survey [Unpublished raw data]

Philippine Statistics Authority. (2015). Family income and expenditure survey [Unpublished raw data]

Social Weather Stations. (1998). Exit polls. [Unpublished raw data]

Social Weather Stations. (2004). Exit polls. [Unpublished raw data]

Social Weather Stations. (2010). Exit polls. [Unpublished raw data]

Social Weather Stations. (2010). Exit polls. [Unpublished raw data]

Social Weather Stations. (2000). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2003). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2004). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2006). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2009). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2012). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2013). Poverty and hunger survey. [Unpublished raw data]

Social Weather Stations. (2015). Poverty and hunger survey. [Unpublished raw data]

National Economic Development Authority. (n.d.). Ambisyon Natin 2040. [Data set]. https://2040.neda.gov.ph/ltv-files/

**Softwares**

Census Bureau. (2021). CSPro (7.6.). [Software]. https://www.census.gov/data/software/cspro.html

R Core Team (2021). R: A language and environment for statistical computing. R Foundation for Statistical Computing. [Software]. Vienna, Austria. URL https://www.R-project.org/

Wickham, H. (2016). ggplot2: Elegant graphics for data analysis (). [Computer software]. The Comprehensive R Archive Network. https://ggplot2.tidyverse.org

Wickham, H., Francois, R., Henry, L. . . . . . . . . . . . . ., & Muller, K. (2020). dplyr: A grammar of data manipulation (R package version 1.0.2). [Computer software]. The Comprehensive R Archive Network. https://CRAN.R-project.org/package=dplyr

Warnes, G. R., Bolker, B., Lumley, T., SAIC-Frederick, R. C. J. C. f. R. C. J. a. C., Program, I. F. b. t. I. R., NIH, o. t., Institute, N. C., & NO1-CO-12400., C. f. C. R. u. N. C. (2018). gmodels: Various r programming tools for model fitting (R package version 2.18.1). [Computer software]. The Comprehensive R Archive Network. https://CRAN.R-project.org/package=gmodels

Johnson, J. D. (2020). pollster: Calculate crosstab and topline tables of weighted survey data (R package version 0.1.3). [Computer software]. The Comprehensive R Archive Network. https://CRAN.R-project.org/package=pollster

Wickham, H., & Bryan, J. (2019). readxl: Read excel files (R package version 1.3.1). [Computer software]. The Comprehensive R Archive Network. https://CRAN.R-project.org/package=readxl

Pasek, J., Tahk, w. s. a. f. A., Culter, s. c. m. f. R. A. c. b. G., & Schwemmle., M. (2020). weights: Weighting and weighted statistics (R package version 1.0.1). [Computer software]. The Comprehensive R Archive Network. https://CRAN.R-project.org/package=weights