Anthony Kaabour akaabour@uci.edu (425) 314–5076

Objective:

To obtain and succeed in a position where I will be able to utilize my quantitative and qualitative financial abilities to excel in an analytical setting.

Education:

University of California – Irvine, California (9/2012 – 6/2017)

- B.A. (Cum Laude) Economics and Political Science (Dual-degree graduation: 6/2017)
- GPA: 3.76
- Minor: Finance and Accounting

Henry M. Jackson High School – Mill Creek, Washington (9/2008 – 6/2012)

- SAT: 2150
- Dean's List
- Member of Honor Society

Skills:

Proficient in: Microsoft Excel/PowerPoint/Access/Word. VBA. SQL. SAS. SAP. Essbase. Java. Python. C++. STATA. SPSS. MATLAB

Professional Experience:

Pathway Capital Management – Irvine, California 5/2016 – 9/2016

- Worked with Private Equity Analysts and Associates on analyzing various fund-of-fund General Partnerships and evaluating their strengths and weaknesses with an emphasis on the Information Technology and Industrial sectors
- Analyzed General Partnership's financial statements to build/maintain quarterly up-to-date pitch books and financial models with investment information relevant to Pathway and its affiliated partners and associates
- Performed extensive M&A valuation using comparable top U.S. Private Equity firms, precedent transactions, DCF, LBO, and pro forma accretion/dilution analyses to prepare for strategic dialogues with the firm's partners

Northwestern Mutual Wealth Management Company – Irvine, California 6/2015 – 9/2015

- Assisted in the underwriting of investment memorandums by utilizing SWOT analyses, evaluating investment structures, and constructing financial models/presentations
- Worked with senior associates to analyze financial statements and prepare effective strategies for prospective investments based on analysis of 10-K's, 10-Q's, and other various investment materials
- Mediated associate/client meetings to showcase options of Personal Planning Analysis and Wealth Management strategies

Farmers Insurance Group – Anaheim, California 6/2014 – 9/2014

- Analyzed client portfolios to help create investment oriented strategies based on long-term objectives and Risk Profiles
- Collaborated with agents to create policies that catered specifically to client's various needs focusing on Retirement Planning
- Compiled client data based on local market research in order to establish/continue relations with high-net-worth individuals

Ace Technical Aircraft Consulting – Seattle, Washington 6/2013 – 9/2013

- Administered payroll, tax, and account processing for all Aerospace engineering analysts
- Clarified customer service related questions and inquiries that prospective analysts and designers had
- Developed presentations with fellow associates to exhibit the company's goals and ambitions

Related Experience:

Mill Creek Advisory Board – Mill Creek, Washington 9/2009 – 6/2012

- Lead and oversaw 30 other people to help create, prepare and host events for the city of Mill Creek
- Supervised multiple fund raisers and events which created total revenues in excess of 50K that went towards local nonprofit organizations and charities

Associated Student Body – Mill Creek, Washington 9/2009 – 6/2012

- Worked with fellow elected school government officials to make decisions on behalf of the entire student body in regards to class requirements
- Organized assemblies, formals, graduation ceremonies, and other school wide related functions