

# Agunwa I. Okolie

24207 Pintado, Irvine, CA 92618 | 617-308-6691 | agunwaokolie22@hotmail.com

## EDUCATION

### Harvard University

Cambridge, MA

Bachelor of Arts, Economics

May 2016

- Relevant coursework in statistics, calculus and corporate finance.

## LEADERSHIP & WORK EXPERIENCE

### Banc of California

Santa Ana, CA

*Corporate Strategy – Financial Analyst*

June 2016 - Present

- Assisted in the creation and development of quarterly investor presentations and frequent ad hoc projects and presentations for Banc of California's Board of Directors.
- Played an integral role in the strategic rationale and the due diligence process pertaining to the divestiture of Banc of California's Mortgage Business (Banc Home Loans), resulting in income of \$30mm upfront and up to \$30mm in an earn-out over the next 3 years.
- Developed KPIs to rationalize the execution of cost savings initiatives within the Private Banking Division.
- Assisted in the development of the 2017 Top-down Annual Operating Plan Model.
- Wrote the Credit Authorization Memorandum for Banc of California's SBIC investment into a Fintech Venture Capital fund.

### Harvard Financial Analysts Club

Cambridge, MA

*Member*

Spring 2015 – Spring 2016

- Active participant in Harvard's premier undergraduate finance group.
- Learned fundamental accounting principles and valuation methodologies.

### Harvard Varsity Basketball

Cambridge, MA

*Guard*

Fall 2012 – Spring 2016

- Dedicated 25 hours a week to practice, games, film and team volunteer work.
- Contributed to Ivy League Championship Titles during the 2012-2015 seasons.
- Received Ivy League Defensive Player of the Year Award and Harvard Crimson Iron Man Award (awarded to the player who played the most minutes) for the 2015-2016 season.
- Recipient of the 2014-2015 NABC Honors Court Academic award, given to junior and senior student-athletes achieving academic excellence.

### Harvard Dorm Crew (*Student-Run Organization*)

Cambridge, MA

*Employee of the Student Porter Program; Office Worker*

Summer 2015 – Spring 2016

- Executed hiring process for student employees (FNIF's, I-9's, W-2's).
- Fielded and addressed questions and complaints and handled daily administrative duties as needed.

## SKILLS

Technical Skills: Excel, PowerPoint, Essbase, think-cell