

Stephen Gonzales

2801 Alton Pkwy #435, Irvine, CA 92606

Mobile: (909) 844-9778 | stephengonzalesulv@gmail.com

PROFESSIONAL EXPERIENCE

KPMG LLP

September 2015 – Present
Irvine, CA

Senior Assurance Associate

- Worked on various engagements for both publically traded and privately held clients ranging from less than \$100 million to over \$8 billion in total assets
- Primary lead on engagement team during first two quarters of 2017 for a publically traded financial services client going through an acquisition of competitor with \$400 million in assets
- Analyzed and evaluated historical changes in balance sheet, income statement, and cash flow accounts on a quarterly and annual basis to identify and assess unusual or material variances
- Identified trends and developed forecasted expectations for various balance sheet and income statement accounts based on their relationships and key drivers
- Interacted with clients on a day to day basis to ensure information flow efficiency from the client to the engagement team

RSM LLP (formerly McGladrey LLP)

November 2014 – September 2015
Irvine, CA

Assurance Associate

- Assisted in the audit of a new publically traded financial services client with over \$1 billion in total assets
- Identified, communicated and assisted clients and engagement teams in resolving accounting matters
- Worked directly with client personnel to create a collaborative and efficient environment
- Assisted clients in preparation and review of financial statements in accordance with applicable reporting standards

Hansen & McMenomy CPAs LLP

January 2012 – December 2012
Upland, CA

Staff Accountant

- Assisted in preparation of federal and state tax returns for clients
- Researched and interpreted applicable IRS tax codes
- Built and maintained professional working relationships with clients and coworkers

EDUCATION

University of La Verne

May 2014
La Verne, CA

Bachelor of Science: Accounting

OTHER INFORMATION

- Proficient in Excel with some experience in financial analysis/modeling
- Recognized for high performance on multiple engagements by senior associates and managers
- *Industry experience:* financial services, technology, manufacturing, asset management, and consumer products