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### **EDUCATION**

## University of Southern California, Marshall School of Business

Los Angeles, CA

Bachelor of Science in Business Administration

May 2016

Honors: Dean's List

GPA: 3.64

Relevant Coursework: Data Analysis for Decision Making, Applied Business Statistics, Financial Analysis & Valuation, Investments, Accounting, Trading & Exchanges, Business Communications, Economics, Tax Issues

#### **EXPERIENCE**

FMV Opinions, Inc.

Irvine, CA

Research Analyst

Jun 2016 – Mar 2017

- Collaborated with vice presidents, managers, and associates to complete estate and gift tax valuations, ESOPs, and fairness opinions for a wide variety of companies across various industries.
- Compiled and analyzed research from CapitalIQ, BizComps, Pratt's Stats, SEC Filings, and IBISWorld to complete valuations utilizing the Market, Income, and Cost (Asset) Approaches.
- Constructed complex financial models to examine financial statements, ratios, multiples, and projections.
- Analyzed and applied appropriate minority interest discounts, marketability discounts, voting rights discounts, and control premiums.
- Composed detailed technical reports, presentations, and exhibits used by managing directors and owners to convey final conclusions of value for privately held entities.
- Trained and introduced interns to financial analysis and valuation.

## **USC: Trading and Exchanges**

Los Angeles, CA

Teacher Assistant

Jan 2016 - May 2016

- Helped students understand difficult concepts relating to market microstructure.
- Assisted professor Larry Harris in grading and administrative tasks.

### **Guild Investment Management, Inc.**

Los Angeles, CA Winter 2015

Intern

- Studied Guild Investment's unique and active investment strategy concentrating on macroeconomic and sociopolitical trends and changes as a primary driver for its investment positions.
- Assisted the portfolio management team with their study on the online banking industry. Compared new entrants to established legacy banks offering online banking services.
- Assisted Executive Vice President in implementing a program to reduce operational costs of file and media archives. Total reduction and cost savings was 20 percent per annum.
- Played a role in the settlement of trades.

## LEADERSHIP

# St. John Eudes: Life Teen

Fall 2011-Present

Peer Minister/Adult Leader

- Assist in the implementation of the weekly young-adult mass by assuring all tasks are filled.
- Plan and run the annual weekend retreats for the confirmation students.
- Assisted in organizing and coordinating monthly confirmation nights where I discussed and counseled high school students in life and faith.

### **INVOLVEMENT**

## Career Advantage Program: Mentor – Bill Block

Sept 2014-Present

Networked with entrepreneurs and professionals in different careers such as private equity, investment management, and human resources.

### **Trojan Investment Society**

Sept 2014-Sept 2015

Networked with professionals and students breaking into finance.

### **SKILLS & INTERESTS**

Computer Skills: Excel, PowerPoint, Word, Adobe Photoshop, Motion, and Apple Final Cut Pro. Basic SQL, HTML, and CSS.

Interests: Trojan Athletics, weight lifting, traveling, volleyball, piano.